

# Telecommunications Market Data Tables

## Q1 2006

1 - Fixed telecoms market data tables

2 - Mobile telecoms market data tables

# 1. Fixed telecoms market data tables

2006 Q1 (January to March 2006)

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### Notes:

**Fixed line numbers now include Wholesale Line Rental (WLR) lines**

**Please note this update is based on calendar quarters:**

Q1: January to March

Q2: April to June

Q3: July to September

Q4: October to December

Note: The data in these tables are the most accurate currently available. Where historical restatements have occurred, this is due to either operator restatements or improvements in methodology.

**Table 1**  
**Summary of network access & call revenues by operator (£millions)**

	All Operators	BT	ntl & Telewest	Other	BT share
<b>Access &amp; Calls<sup>1</sup></b>					
2004	11,200	7,706	1,460	2,035	68.8%
2005	10,322	6,841	1,354	2,128	66.3%
2005 Q1	2,654	1,778	348	528	67.0%
2005 Q2	2,581	1,730	341	509	67.1%
2005 Q3	2,548	1,687	336	525	66.2%
2005 Q4	2,540	1,645	329	565	64.8%
2006 Q1	2,496	1,612	327	557	64.6%
<b>Access</b>					
2004	4,589	3,699	599	290	80.6%
2005	4,566	3,559	593	415	77.9%
2005 Q1	1,150	918	147	85	79.9%
2005 Q2	1,132	904	146	82	79.8%
2005 Q3	1,129	877	149	102	77.7%
2005 Q4	1,155	859	150	146	74.4%
2006 Q1	1,129	845	150	134	74.8%
<b>Calls<sup>1</sup></b>					
2004	6,611	4,006	860	1,744	60.6%
2005	5,756	3,282	761	1,713	57.0%
2005 Q1	1,504	859	201	444	57.1%
2005 Q2	1,448	826	195	427	57.1%
2005 Q3	1,419	810	186	423	57.1%
2005 Q4	1,385	786	179	420	56.8%
2006 Q1	1,367	767	177	423	56.1%

**Table 2****Summary of exchange line numbers at end of quarter by operator (000's)**

	<b>All Operators</b>	<b>BT</b>	<b>ntl &amp; Telewest</b>	<b>Other</b>	<b>BT share</b>
2005 Q1	34,570	27,502	4,746	2,321	79.6%
2005 Q2	34,386	26,959	4,682	2,746	78.4%
2005 Q3	34,218	26,357	4,687	3,174	77.0%
2005 Q4	33,969	25,874	4,472	3,623	76.2%
2006 Q1	33,822	25,177	4,480	4,165	74.4%

**Table 3****Summary of call volumes by operator (millions of minutes)<sup>1</sup>**

	<b>All Operators</b>	<b>BT<sup>2</sup></b>	<b>ntl &amp; Telewest</b>	<b>Other Direct Access</b>	<b>Other Indirect Access</b>	<b>BT share<sup>2</sup></b>
2004	304,776	200,494	36,311	30,023	37,948	65.8%
2005	242,336	145,408	31,650	23,021	42,257	60.0%
2005 Q1	68,429	42,849	8,623	6,522	10,436	62.6%
2005 Q2	62,499	37,804	8,131	6,031	10,534	60.5%
2005 Q3	57,028	33,460	7,527	5,571	10,470	58.7%
2005 Q4	54,380	31,295	7,370	4,898	10,817	57.5%
2006 Q1	52,652	29,494	7,168	4,822	11,168	56.0%

<sup>1</sup> Revenue figures are not intended to include subscription revenues for unmetered dial-up internet access although some element may remain. However all dial-up internet access volumes are included and as such overall revenue and volume

<sup>2</sup> Includes calls made to non-BT internet service providers via FRIACO

**Table 4****Summary of call revenues by call type and operator (£millions)**

	<b>All Operators</b>	<b>BT</b>	<b>ntl &amp; Telewest</b>	<b>Other</b>	<b>BT share</b>
<b>UK geographic calls</b>					
2004	1,965	1,197	273	494	60.9%
2005	1,670	949	229	493	56.8%
2005 Q1	440	254	63	122	57.8%
2005 Q2	427	240	59	127	56.3%
2005 Q3	402	229	54	119	56.9%
2005 Q4	402	226	52	124	56.2%
2006 Q1	407	226	53	128	55.6%
<b>International calls</b>					
2004	673	381	58	234	56.6%
2005	597	324	50	223	54.3%
2005 Q1	156	86	13	57	55.0%
2005 Q2	148	79	13	56	53.6%
2005 Q3	149	80	13	56	54.1%
2005 Q4	144	78	12	54	54.5%
2006 Q1	145	77	11	57	52.7%
<b>Calls to mobiles</b>					
2004	1,951	986	314	652	50.5%
2005	1,787	806	287	694	45.1%
2005 Q1	468	204	75	189	43.7%
2005 Q2	460	207	75	178	45.0%
2005 Q3	442	203	71	168	45.9%
2005 Q4	418	192	66	159	46.1%
2006 Q1	410	182	64	164	44.4%
<b>Other calls<sup>1</sup></b>					
2004	2,022	1,443	215	365	71.4%
2005	1,703	1,202	196	304	70.6%
2005 Q1	440	315	50	75	71.5%
2005 Q2	414	300	48	66	72.4%
2005 Q3	427	298	49	80	69.8%
2005 Q4	422	290	49	83	68.7%
2006 Q1	405	283	49	73	69.8%

1 Includes freephone, special local and national rate, premium rate, directory enquiries and all other call types. Figures are not intended to include subscription revenues for unmetered dial-up internet access although some element may remain.

**Table 5**  
**Summary of call volumes by call type and operator (millions of minutes)**

	All Operators	BT	ntl & Telewest	Other Direct Access	Other Indirect Access	BT share
<b>UK geographic calls</b>						
2004	116,422	65,751	17,370	10,103	23,198	56.5%
2005	110,359	58,022	16,888	9,140	26,309	52.6%
2005 Q1	28,645	15,478	4,303	2,420	6,444	54.0%
2005 Q2	27,667	14,612	4,160	2,353	6,542	52.8%
2005 Q3	26,577	13,917	4,001	2,154	6,504	52.4%
2005 Q4	27,470	14,015	4,424	2,212	6,818	51.0%
2006 Q1	27,722	13,877	4,448	2,262	7,135	50.1%
<b>International calls</b>						
2004	6,210	2,110	421	1,765	1,914	34.0%
2005	5,747	1,948	402	1,406	1,990	33.9%
2005 Q1	1,462	504	101	353	505	34.4%
2005 Q2	1,443	493	101	344	505	34.1%
2005 Q3	1,439	481	100	370	489	33.4%
2005 Q4	1,403	471	100	340	492	33.6%
2006 Q1	1,460	465	99	401	495	31.9%
<b>Calls to mobiles</b>						
2004	15,661	8,801	1,939	1,181	3,740	56.2%
2005	15,547	8,310	1,952	949	4,337	53.4%
2005 Q1	3,817	2,081	476	228	1,032	54.5%
2005 Q2	3,957	2,129	496	229	1,104	53.8%
2005 Q3	3,953	2,079	492	278	1,104	52.6%
2005 Q4	3,820	2,020	489	214	1,098	52.9%
2006 Q1	3,830	1,994	469	275	1,093	52.1%
<b>Other calls*</b>						
2004	166,484	123,833	16,582	16,974	9,096	74.4%
2005	110,683	77,129	12,408	11,526	9,620	69.7%
2005 Q1	34,505	24,786	3,743	3,521	2,454	71.8%
2005 Q2	29,432	20,570	3,374	3,105	2,383	69.9%
2005 Q3	25,059	16,983	2,934	2,769	2,373	67.8%
2005 Q4	21,687	14,789	2,357	2,131	2,410	68.2%
2006 Q1	19,640	13,158	2,151	1,885	2,445	67.0%

1 Includes freephone, special local and national rate, premium rate, directory enquiries and all other call types. All dial-up calls to the internet are also included. BT figures include calls made to non-BT internet service providers via FRIACO.

**Table 6**  
**Summary of residential network access & call revenues by operator (£millions)**

	All Operators	BT	ntl & Telewest	Other	BT share
<b>Access &amp; Calls<sup>1</sup></b>					
2004	6,622	4,735	1,252	635	71.5%
2005	6,208	4,259	1,173	776	68.6%
2005 Q1	1,587	1,103	300	184	69.5%
2005 Q2	1,546	1,068	294	184	69.1%
2005 Q3	1,538	1,050	292	196	68.3%
2005 Q4	1,538	1,037	288	213	67.4%
2006 Q1	1,528	1,014	286	228	66.4%
<b>Access</b>					
2004	2,691	2,121	555	15	78.8%
2005	2,751	2,138	548	66	77.7%
2005 Q1	691	548	136	7	79.3%
2005 Q2	685	539	135	11	78.7%
2005 Q3	687	529	139	19	77.0%
2005 Q4	688	521	139	28	75.8%
2006 Q1	699	523	139	38	74.8%
<b>Calls<sup>1</sup></b>					
2004	3,931	2,614	697	619	66.5%
2005	3,457	2,121	625	711	61.4%
2005 Q1	896	555	164	177	62.0%
2005 Q2	860	529	159	173	61.4%
2005 Q3	851	521	153	176	61.3%
2005 Q4	850	516	149	185	60.7%
2006 Q1	829	491	147	190	59.3%

**Table 7****Summary of residential exchange line numbers at end of quarter by operator (000's)**

	<b>All Operators</b>	<b>BT</b>	<b>ntl &amp; Telewest</b>	<b>Other</b>	<b>BT share</b>
2005 Q1	23,932	19,516	4,100	316	81.5%
2005 Q2	23,890	19,175	4,128	587	80.3%
2005 Q3	23,759	18,772	4,135	853	79.0%
2005 Q4	23,649	18,419	4,067	1,164	77.9%
2006 Q1	23,565	17,909	4,077	1,580	76.0%

**Table 8****Summary of residential call volumes by operator (millions of minutes)<sup>1</sup>**

	<b>All Operators</b>	<b>BT<sup>2</sup></b>	<b>ntl &amp; Telewest</b>	<b>Other</b>	<b>BT share<sup>3</sup></b>
2004	204,267	151,058	31,959	21,250	74.0%
2005	162,575	108,139	27,787	26,649	66.5%
2005 Q1	46,441	32,392	7,615	6,434	69.7%
2005 Q2	41,749	28,063	7,131	6,554	67.2%
2005 Q3	37,668	24,495	6,585	6,588	65.0%
2005 Q4	36,717	23,189	6,455	7,073	63.2%
2006 Q1	35,548	21,737	6,236	7,575	61.1%

<sup>1</sup> Revenue figures are not intended to include subscription revenues for unmetered dial-up internet access although some element may remain. However all dial-up internet access volumes are included and as such overall revenue and volume

<sup>2</sup> Includes calls made to non-BT internet service providers via FRIACO

**Table 9****Summary of residential call revenues by call type and operator (£millions)**

	<b>All Operators</b>	<b>BT</b>	<b>ntl &amp; Telewest</b>	<b>Other</b>	<b>BT share</b>
<b>UK geographic calls</b>					
2004	1,132	736	214	182	65.1%
2005	977	577	183	217	59.1%
2005 Q1	258	155	50	53	59.8%
2005 Q2	247	143	47	57	57.9%
2005 Q3	236	138	43	56	58.3%
2005 Q4	235	142	42	52	60.2%
2006 Q1	230	135	43	51	59.0%
<b>International calls</b>					
2004	377	246	48	83	65.2%
2005	329	194	41	94	58.9%
2005 Q1	85	51	11	23	60.3%
2005 Q2	80	48	10	22	59.6%
2005 Q3	80	48	10	22	59.9%
2005 Q4	84	47	10	27	55.7%
2006 Q1	83	44	9	29	53.3%
<b>Calls to mobiles</b>					
2004	1,049	619	246	184	59.0%
2005	970	503	226	240	51.9%
2005 Q1	252	129	59	64	51.3%
2005 Q2	249	129	59	62	51.7%
2005 Q3	239	126	56	58	52.7%
2005 Q4	229	119	52	58	52.0%
2006 Q1	224	112	51	61	50.0%
<b>Other calls<sup>1</sup></b>					
2004	1,373	1,013	189	170	73.8%
2005	1,181	847	175	159	71.7%
2005 Q1	301	220	44	36	73.3%
2005 Q2	283	209	43	32	73.6%
2005 Q3	295	209	44	41	71.0%
2005 Q4	302	208	45	49	69.0%
2006 Q1	292	200	44	48	68.3%

1 Includes freephone, special local and national rate, premium rate, directory enquiries and all other call types. Figures are not intended to include subscription revenues for unmetered dial-up internet access although some element may remain.

**Table 10**  
**Summary of residential call volumes by call type and operator (millions of minutes)**

	All Operators	BT	ntl & Telewest	Other	BT share
<b>UK geographic calls</b>					
2004	76,505	49,287	14,574	12,644	64.4%
2005	74,623	43,749	14,394	16,480	58.6%
2005 Q1	19,280	11,739	3,651	3,890	60.9%
2005 Q2	18,475	10,942	3,514	4,019	59.2%
2005 Q3	17,846	10,385	3,391	4,070	58.2%
2005 Q4	19,023	10,683	3,839	4,501	56.2%
2006 Q1	19,200	10,426	3,845	4,929	54.3%
<b>International calls</b>					
2004	3,038	1,455	335	1,248	47.9%
2005	2,889	1,295	314	1,280	44.8%
2005 Q1	745	341	80	325	45.7%
2005 Q2	725	324	78	323	44.7%
2005 Q3	706	316	77	313	44.8%
2005 Q4	712	314	78	320	44.1%
2006 Q1	701	298	75	328	42.5%
<b>Calls to mobiles</b>					
2004	8,768	5,800	1,519	1,450	66.1%
2005	8,696	5,306	1,514	1,876	61.0%
2005 Q1	2,153	1,352	370	431	62.8%
2005 Q2	2,221	1,361	385	474	61.3%
2005 Q3	2,178	1,314	384	480	60.3%
2005 Q4	2,144	1,279	375	490	59.7%
2006 Q1	2,068	1,213	354	501	58.7%
<b>Other calls*</b>					
2004	115,956	94,517	15,532	5,908	81.5%
2005	76,367	57,789	11,564	7,013	75.7%
2005 Q1	24,263	18,960	3,514	1,789	78.1%
2005 Q2	20,328	15,436	3,153	1,738	75.9%
2005 Q3	16,938	12,480	2,732	1,725	73.7%
2005 Q4	14,838	10,913	2,164	1,761	73.5%
2006 Q1	13,580	9,800	1,963	1,817	72.2%

1 Includes freephone, special local and national rate, premium rate, directory enquiries and all other call types. All dial-up calls to the internet are also included. BT figures include calls made to non-BT internet service providers via FRIACO.

**Table 11**  
**Summary of business network access & call revenues by operator (£millions)**

	All Operators	BT	ntl & Telewest	Other	BT share
<b>Access &amp; Calls<sup>1</sup></b>					
2004	4,420	2,815	207	1,398	63.7%
2005	3,997	2,463	180	1,354	61.6%
2005 Q1	1,032	640	48	344	62.0%
2005 Q2	1,000	628	47	325	62.8%
2005 Q3	973	601	44	329	61.7%
2005 Q4	991	595	42	355	60.0%
2006 Q1	942	572	41	329	60.7%
<b>Access</b>					
2004	1,896	1,579	43	273	83.3%
2005	1,835	1,440	44	351	78.5%
2005 Q1	459	371	11	77	80.8%
2005 Q2	446	365	11	71	81.7%
2005 Q3	441	348	11	82	78.9%
2005 Q4	488	356	11	121	72.9%
2006 Q1	429	322	11	97	75.0%
<b>Calls<sup>1</sup></b>					
2004	2,524	1,236	163	1,125	49.0%
2005	2,162	1,023	136	1,003	47.3%
2005 Q1	573	269	37	267	47.0%
2005 Q2	553	263	36	255	47.5%
2005 Q3	532	252	33	247	47.4%
2005 Q4	503	238	30	234	47.4%
2006 Q1	512	250	30	232	48.8%

**Table 12****Summary of business exchange line numbers at end of quarter by operator (000's)**

	<b>All Operators</b>	<b>BT</b>	<b>ntl &amp; Telewest</b>	<b>Other</b>	<b>BT share</b>
2005 Q1	10,638	7,987	645	2,006	75.1%
2005 Q2	10,496	7,784	553	2,159	74.2%
2005 Q3	10,459	7,585	552	2,322	72.5%
2005 Q4	10,320	7,456	404	2,460	72.2%
2006 Q1	10,257	7,268	403	2,585	70.9%

**Table 13****Summary of business call volumes by operator (millions of minutes)<sup>1</sup>**

	<b>All Operators</b>	<b>BT<sup>2</sup></b>	<b>ntl &amp; Telewest</b>	<b>Other Direct Access</b>	<b>Other Indirect Access</b>	<b>BT share<sup>2</sup></b>
2004	99,443	48,369	4,353	28,910	17,812	48.6%
2005	79,012	36,520	3,864	21,478	17,151	46.2%
2005 Q1	21,769	10,237	1,007	6,131	4,392	47.0%
2005 Q2	20,568	9,559	999	5,625	4,385	46.5%
2005 Q3	19,176	8,781	942	5,187	4,266	45.8%
2005 Q4	17,499	7,942	915	4,535	4,107	45.4%
2006 Q1	17,013	7,667	931	4,466	3,949	45.1%

<sup>1</sup> Revenue figures are not intended to include subscription revenues for unmetered dial-up internet access although some element may remain. However all dial-up internet access volumes are included and as such overall revenue and volume

<sup>2</sup> Includes calls made to non-BT internet service providers via FRIACO

**Table 14****Summary of business call revenues by call type and operator (£millions)**

	<b>All Operators</b>	<b>BT</b>	<b>ntl &amp; Telewest</b>	<b>Other</b>	<b>BT share</b>
<b>UK geographic calls</b>					
2004	833	461	60	312	55.3%
2005	693	372	46	275	53.6%
2005 Q1	181	100	13	69	54.9%
2005 Q2	180	97	12	70	54.1%
2005 Q3	166	91	11	64	54.9%
2005 Q4	167	84	10	73	50.4%
2006 Q1	177	91	10	76	51.2%
<b>International calls</b>					
2004	296	135	10	151	45.5%
2005	268	130	8	129	48.7%
2005 Q1	71	35	2	34	48.7%
2005 Q2	68	31	2	34	46.5%
2005 Q3	69	32	2	34	47.3%
2005 Q4	60	32	2	27	52.8%
2006 Q1	62	32	2	28	51.9%
<b>Calls to mobiles</b>					
2004	902	367	68	467	40.7%
2005	817	303	61	453	37.1%
2005 Q1	216	75	16	125	34.8%
2005 Q2	210	78	16	117	37.0%
2005 Q3	202	77	15	110	38.0%
2005 Q4	189	73	14	101	38.9%
2006 Q1	187	70	14	103	37.6%
<b>Other calls<sup>1</sup></b>					
2004	493	273	25	195	55.4%
2005	384	218	21	145	56.8%
2005 Q1	105	60	6	39	57.1%
2005 Q2	96	57	5	34	59.1%
2005 Q3	96	52	5	39	54.7%
2005 Q4	88	49	5	34	56.1%
2006 Q1	87	57	4	25	65.7%

1 Includes freephone, special local and national rate, premium rate, directory enquiries and all other call types. Figures are not intended to include subscription revenues for unmetered dial-up internet access although some element may remain.

**Table 15****Summary of business call volumes by call type and operator (millions of minutes)**

	All Operators	BT	ntl & Telewest	Other Direct Access	Other Indirect Access	BT share
<b>UK geographic calls</b>						
2004	39,917	16,464	2,796	9,321	11,336	41.2%
2005	35,736	14,273	2,494	8,287	10,682	39.9%
2005 Q1	9,365	3,739	652	2,211	2,764	39.9%
2005 Q2	9,192	3,670	646	2,137	2,739	39.9%
2005 Q3	8,731	3,532	610	1,944	2,645	40.5%
2005 Q4	8,447	3,332	586	1,996	2,534	39.4%
2006 Q1	8,522	3,451	604	2,043	2,424	40.5%
<b>International calls</b>						
2004	3,173	655	86	1,717	715	20.6%
2005	2,858	653	88	1,400	716	22.9%
2005 Q1	717	163	21	351	182	22.7%
2005 Q2	717	168	23	342	184	23.5%
2005 Q3	732	164	22	368	178	22.4%
2005 Q4	691	158	22	338	173	22.8%
2006 Q1	759	168	24	399	168	22.1%
<b>Calls to mobiles</b>						
2004	6,893	3,001	420	1,132	2,339	43.5%
2005	6,852	3,004	438	891	2,519	43.8%
2005 Q1	1,664	730	105	215	615	43.8%
2005 Q2	1,736	768	110	214	644	44.2%
2005 Q3	1,775	766	108	263	638	43.1%
2005 Q4	1,676	740	114	199	622	44.2%
2006 Q1	1,763	781	115	260	607	44.3%
<b>Other calls*</b>						
2004	49,461	28,249	1,050	16,740	3,421	57.1%
2005	33,567	18,590	844	10,900	3,234	55.4%
2005 Q1	10,022	5,606	229	3,355	832	55.9%
2005 Q2	8,923	4,953	220	2,932	818	55.5%
2005 Q3	7,938	4,319	201	2,612	806	54.4%
2005 Q4	6,685	3,712	193	2,002	778	55.5%
2006 Q1	5,969	3,268	188	1,763	750	54.7%

1 Includes freephone, special local and national rate, premium rate, directory enquiries and all other call types. All dial-up calls to the internet are also included. BT figures include calls made to non-BT internet service providers via FRIACO.

**Table 16****Summary of broadband internet subscribers (000's)**

	<b>Total</b>	<b>BT retail DSL</b>	<b>Other DSL</b>	<b>Cable Modem</b>	<b>Other (inc. LLU)</b>	<b>BT share</b>
2004	6,194	1,509	2,699	1,951	36	24.4%
2005	10,014	2,410	4,717	2,668	219	24.1%
2005 Q1	7,222	1,780	3,273	2,119	50	24.6%
2005 Q2	8,094	1,981	3,764	2,267	82	24.5%
2005 Q3	8,995	2,167	4,222	2,475	131	24.1%
2005 Q4	10,014	2,410	4,717	2,668	219	24.1%
2006 Q1	11,052	2,668	5,149	2,870	365	24.1%

**Table 17****Summary of lines with Carrier Pre-Selection (000's)**

	<b>CPS lines</b>	<b>BT lines</b>	<b>Percentage of BT lines with CPS</b>
2004	4,571	27,721	16.5%
2005	5,781	25,874	22.3%
2005 Q1	4,910	27,502	17.9%
2005 Q2	5,291	26,959	19.6%
2005 Q3	5,554	26,357	21.1%
2005 Q4	5,781	25,874	22.3%
2006 Q1	6,068	25,177	24.1%

## 2. Mobile telecoms market data tables

2006 Q1 (January to March 2006)

### Table

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Note: The data in these tables are the most accurate currently available. Where historical restatements have occurred, this is due to either operator restatements or improvements in methodology.

**Table 1****Estimated retail revenues generated by mobile telephony (£m)<sup>1</sup>**

	Vodafone	O2	T-Mobile	Orange
<b>Calls and other charges</b>				
2005 Q1	756	572	452	599
2005 Q2	787	579	456	631
2005 Q3	816	618	469	645
2005 Q4	782	619	475	624
2006 Q1	759	630	492	613
<b>SMS and MMS</b>				
2005 Q1	139	180	73	140
2005 Q2	136	199	71	146
2005 Q3	135	210	86	148
2005 Q4	136	230	84	119
2006 Q1	136	234	83	115
<b>Total</b>				
2005 Q1	896	752	525	739
2005 Q2	923	778	526	777
2005 Q3	952	828	555	794
2005 Q4	918	850	559	743
2006 Q1	896	864	575	728

<sup>1</sup> This table shows consumer expenditure on each of the mobile networks. The expenditure of customers of Independent Service Providers is estimated. While the methods of estimation differ for each of the networks Ofcom believes that the figures are comparable. The revenue figures exclude revenues from connections and other services such as ring tones.

Other charges include connection charges as well as data charges other than SMS and MMS.

**Table 2****Call volumes by call type and operator (millions of minutes)**

	Vodafone	O2	T-Mobile <sup>1</sup>	Orange
<b>UK calls</b>				
2005 Q1	4,120	3,860	3,299	3,732
2005 Q2	4,358	4,046	3,389	4,004
2005 Q3	4,373	4,402	3,314	4,117
2005 Q4	4,573	4,856	3,359	4,097
2006 Q1	4,554	4,956	3,347	4,180
<b>Outgoing international</b>				
2005 Q1	57	47	18	69
2005 Q2	62	51	29	73
2005 Q3	63	54	43	72
2005 Q4	64	54	35	72
2006 Q1	64	65	37	74
<b>Whilst roaming abroad</b>				
2005 Q1	128	93	22	76
2005 Q2	149	108	19	87
2005 Q3	176	134	35	107
2005 Q4	135	95	24	71
2006 Q1	148	98	23	74
<b>All calls</b>				
2005 Q1	4,305	3,999	3,340	3,877
2005 Q2	4,569	4,205	3,437	4,164
2005 Q3	4,612	4,590	3,392	4,107
2005 Q4	4,772	5,005	3,418	4,240
2006 Q1	4,766	5,119	3,407	4,328

<sup>1</sup> T-Mobile volumes do not include figures for Virgin Mobile.

**Table 3****Volume of SMS & MMS (millions)**

	Vodafone	O2	T-Mobile <sup>2</sup>	Orange
2005 Q1	1,661	3,052	986	1,668
2005 Q2	1,671	3,251	1,072	1,825
2005 Q3	1,752	3,457	1,110	1,864
2005 Q4	1,919	3,933	1,073	1,926
2006 Q1	1,903	4,099	1,108	1,919

<sup>2</sup> T-Mobile SMS and MMS volumes do not include figures for Virgin Mobile.

**Table 4****Subscriber numbers by operator (000's)**

	Vodafone	O2 <sup>1</sup>	T-Mobile <sup>2</sup>	Orange
<b>Connections during period</b>				
2005 Q1	1,245	1,312	1,483	1,203
2005 Q2	1,394	1,305	1,415	1,060
2005 Q3	1,559	1,550	1,504	1,093
2005 Q4	1,835	1,840	2,101	1,748
2006 Q1	1,261	1,686	2,005	1,587
<b>Subscribers at end of period</b>				
<b>Post paid</b>				
2005 Q1	5,742	4,912	3,078	4,874
2005 Q2	5,853	5,018	3,081	4,925
2005 Q3	6,087	5,228	3,120	4,942
2005 Q4	6,303	5,502	3,030	4,978
2006 Q1	6,345	5,686	3,248	4,898
<b>Pre-pay<sup>2</sup></b>				
2005 Q1	7,860	9,472	11,711	9,461
2005 Q2	7,896	9,598	11,477	9,534
2005 Q3	8,191	9,858	11,480	9,537
2005 Q4	8,517	10,479	12,282	9,880
2006 Q1	8,061	10,654	13,113	10,060
<b>Total<sup>2</sup></b>				
2005 Q1	13,602	14,384	14,789	14,334
2005 Q2	13,749	14,616	14,558	14,459
2005 Q3	14,279	15,086	14,600	14,479
2005 Q4	14,820	15,981	15,312	14,858
2006 Q1	14,405	16,341	16,362	14,958
<b>Net change during period</b>				
2005 Q1	-70	168	210	113
2005 Q2	148	232	-231	125
2005 Q3	529	470	42	20
2005 Q4	542	895	712	379
2006 Q1	-415	360	1,049	100

<sup>1</sup> O2 subscriber numbers do not include Tesco Mobile

<sup>2</sup> The threshold period for active subscribers is 90 days for all networks except T-Mobile. Within T-Mobile's figures, active Virgin Mobile subscriptions are reported using the 90 day activity definition but other subscriptions are reported on a different basis which means that the figures will be greater than had they been prepared on the same basis as the other operators'. This should be taken into account when comparing data in the table above.

**Table 5****Average retail revenue per subscriber (£)<sup>1</sup>**

	<b>Vodafone</b>	<b>O2</b>	<b>T-Mobile</b>	<b>Orange</b>
2005 Q1	65.7	52.6	35.7	51.8
2005 Q2	67.5	53.7	35.9	54.0
2005 Q3	67.9	55.8	38.0	54.7
2005 Q4	63.1	54.7	38.3	50.7
2006 Q1	61.3	53.4	36.5	48.8

<sup>1</sup> Revenues are from services detailed in Table 1 only and do not include those generated by incoming calls or VAT.

**Table 6****Interconnection call volumes**

	<b>Vodafone</b>	<b>O2</b>	<b>T-Mobile<sup>2</sup></b>	<b>Orange</b>
<b>Call volumes (Mmitts)</b>				
2005 Q1	2,169	2,755	2,021	2,614
2005 Q2	2,288	2,914	2,210	2,609
2005 Q3	2,358	2,991	2,273	2,616
2005 Q4	2,329	3,105	2,289	2,440
2006 Q1	2,277	3,230	1,959	2,516

<sup>2</sup> T-Mobile volumes do not include figures for Virgin Mobile.