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Base : All aware of Large Letter stamps

OFCOM RESIDENTIAL CONSUMER POSTAL TRACKER QUARTER 2 2013 - APRIL TO JUNE 2013.
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Base : All respondents
QC8. SHOWCARD Which, if any, of these Royal Mail services have you used to send letters cards or parcels in the last twelve months? (MULTI CODE)
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QD2. And how many of these items received in the last week were parcels? (SINGLE CODE) PROMPTED
SUMMARY OF ITEMS RECEIVED IN THE LAST WEEK
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#### REGION

Base : All respondents

		MONTH OF INTERVIEWING			GENE	ER		AGE (2)		SEG (2	2)	WORKING STATUS		
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING	
Unweighted total	1173	367	382	424	563	610	318	9 378	477	590	582	581	591	
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350	
Total	662	225	191	246	318	344	216	230	216	362	299	371	291	
North East	26 4%	13 6%	7 4%	6 2%	13 4%	13 4%	11 5%	6 3%	9 4%	13 4%	13 4%	15 4%	11 4%	
North West	80 12%	14 6%	28 15% a	38 15% a	37 12%	43 13%	25 12%	28 12%	27 12%	36 10%	44 15%	41 11%	39 13%	
Yorkshire & Humber	60 9%	25 11% c	22 12% c	13 5%	28 9%	32 9%	17 8%	21 9%	22 10%	27 7%	33 11%	33 9%	27 9%	
East Midlands	40 6%	21 9% c	10 5%	10 4%	20 6%	20 6%	15 7%	12 5%	13 6%	18 5%	23 8%	21 6%	20 7%	
West Midlands	51 8%	12 5%	13 7%	26 11% a	25 8%	26 8%	15 7%	17 7%	19 9%	29 8%	22 7%	28 8%	23 8%	
Eastem	60 9%	22 10%	19 10%	19 8%	30 10%	30 9%	13 6%	27 12%	20 9%	42 12% j	18 6%	29 8%	31 11%	
London	84 13%	26 12%	28 14%	30 12%	42 13%	42 12%	32 15% h	34 15% h	18 8%	41 11%	42 14%	49 13%	35 12%	
South East	94 14%	39 17% b	19 10%	36 15%	44 14%	50 14%	31 14%	30 13%	34 16%	68 19% j	25 8%	56 15%	38 13%	
South West	56 8%	19 9%	9 5%	28 11% b	24 8%	32 9%	16 8%	16 7%	24 11%	26 7%	30 10%	35 9%	21 7%	
Scotland	60 9%	18 8%	20 11%	22 9%	30 9%	30 9%	25 12%	19 8%	16 7%	36 10%	24 8%	36 10%	24 8%	
Wales	33	11	12	10	16	17	10	13	10	17	16	19	14	
Columns Tested: a h c - d e - f a h - i i - k l	5%	5%	6%	4%	5%	5%	5%	6%	5%	5%	5%	5%	5%	

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

### REGION

Base : All respondents

			F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Northern Ireland	17	5	5	7	9	9	6	6	5	8	9	9	8
	3%	2%	3%	3%	3%	3%	3%	3%	2%	2%	3%	3%	3%

### URBANITY

Base : All respondents

		MONTH OF INTERVIEWING		/ING	GENE	ER		AGE (2)		SEG (2	2)	<b>WORKING STATUS</b>		
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING	
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591	
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350	
Total	662	225	191	246	318	344	216	230	216	362	299	371	291	
LARGE CITY	101 15%	26 12%	45 23% ac	30 12%	50 16%	51 15%	46 21% h	35 15% h	19 9%	51 14%	50 17%	59 16%	42 14%	
SMALLER CITY OR LARGE TOWN	86 13%	23 10%	15 8%	48 20% ab	42 13%	44 13%	27 12%	30 13%	29 14%	44 12%	42 14%	46 12%	40 14%	
MEDIUM TOWN	225 34%	63 28%	95 49% ac	67 27%	108 34%	117 34%	74 34%	73 32%	79 36%	125 35%	99 33%	118 32%	107 37%	
SMALL TOWN WITHIN 10 MILES	134 20%	68 30% b	9 5%	57 23% b	64 20%	70 20%	35 16%	52 23%	47 22%	81 22%	53 18%	87 23% I	48 16%	
SMALL TOWN MORE THAN 10 MILES	23 3%	8 4%	2 1%	12 5% b	10 3%	12 4%	7 3%	6 3%	10 5%	11 3%	12 4%	11 3%	12 4%	
RURAL AREA WITHIN 10 MILES	77 12%	33 15%	20 10%	25 10%	36 11%	42 12%	23 11%	29 12%	26 12%	44 12%	34 11%	41 11%	36 13%	
REMOTE RURAL	16 2%	3 1%	6 3%	6 3%	7 2%	9 2%	4 2%	6 2%	6 3%	6 2%	10 3%	9 2%	7 2%	
Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l														

#### NATION

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
England	552 83%	191 85%	154 81%	206 84%	264 83%	288 84%	175 81%	191 83%	186 86%	301 83%	250 84%	306 83%	246 84%
Scotland	60 9%	18 8%	20 11%	22 9%	30 9%	30 9%	25 12%	19 8%	16 7%	36 10%	24 8%	36 10%	24 8%
Wales	33 5%	11 5%	12 6%	10 4%	16 5%	17 5%	10 5%	13 6%	10 5%	17 5%	16 5%	19 5%	14 5%
Northern Ireland	17 3%	5 2%	5 3%	7 3%	9 3%	9 3%	6 3%	6 3%	5 2%	8 2%	9 3%	9 3%	8 3%

QS1. SHOWCARD Which of these statements match your experience with sending and receiving items through the post? (MULTI CODE)

Base : All respondents

		MONTH OF IN		MONTH OF INTERVIEWING			GENDER		AGE (2)			SEG (2	2)	WORKING STATUS		
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING			
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591			
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350			
Total	662	225	191	246	318	344	216	230	216	362	299	371	291			
I personally send items through the post	628 95%	213 95%	179 93%	236 96%	298 94%	329 96%	199 92%	226 98% fh	203 94%	352 97% j	275 92%	358 96% I	270 93%			
I personally receive items through the post	604 91%	185 82%	178 93% a	241 98% ab	293 92%	311 90%	191 88%	215 94%	198 91%	338 93% j	265 89%	342 92%	262 90%			

### GENDER

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Male	318 48%	113 50%	92 48%	112 46%	318 100% e	- -%	109 51%	104 45%	104 48%	167 46%	150 50%	188 51%	130 45%
Female	344 52%	112 50%	99 52%	133 54%	- -%	344 100% d	107 49%	125 55%	112 52%	195 54%	149 50%	183 49%	162 55%

### AGE RANGE

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
16 - 17	16 2%	3 1%	5 3%	7 3%	9 3%	6 2%	16 7% gh	- -%	- -%	11 3%	4 1%	1 *%	14 5% k
18 - 24	74 11%	22 10%	29 15%	23 9%	45 14% e	29 8%	74 34% gh	- -%	- -%	39 11%	35 12%	31 8%	43 15% k
25 - 34	127 19%	38 17%	48 25% ac	41 17%	55 17%	72 21%	127 59% gh	- -%	- -%	73 20%	54 18%	95 26% I	32 11%
35 - 44	135 20%	45 20%	33 17%	57 23%	62 20%	72 21%	- -%	135 59% fh	- -%	88 24% j	47 16%	117 32% I	18 6%
45 - 54	95 14%	36 16%	22 11%	37 15%	42 13%	53 15%	- -%	95 41% fh	- -%	56 16%	39 13%	73 20% I	22 7%
55 - 64	94 14%	32 14%	23 12%	39 16%	44 14%	51 15%	- -%	- -%	94 44% fg	47 13%	48 16%	45 12%	50 17%
65 - 74	62 9%	25 11%	17 9%	20 8%	37 12%	25 7%	- -%	- -%	62 29% fg	25 7%	36 12% i	8 2%	53 18% k
75+	60 9%	24 11%	13 7%	23 9%	24 8%	36 10%	- -%	- -%	60 28% fg	23 6%	37 12% i	1 *%	59 20% k
SUMMARY CODES													
16-34	216 33%	63 28%	83 43% ac	71 29%	109 34%	107 31%	216 100% gh	- -%	- -%	123 34%	93 31%	127 34%	89 31%
35-54  Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	230 35%	81 36%	55 29%	93 38% b	104 33%	125 36%	- -%	230 100% fh	- -%	144 40% j	85 29%	190 51% I	39 14%

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

### AGE RANGE

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
0''5	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	D	С	a	е	Ţ	g	n	I	J	K	ı
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
55+	216 33%	81 36%	53 28%	82 33%	104 33%	112 33%	- -%	- -%	216 100%	95 26%	120 40%	54 15%	162 56%
									fg		i		k

### SOCIAL GRADE

Base : All respondents

		MONTH C	F INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
A	12 2%	9 4% c	3 2%	*%	7 2%	5 1%	4 2%	4 2%	4 2%	12 3% j	- -%	9 3%	3 1%
В	155 23%	56 25%	40 21%	59 24%	80 25%	75 22%	44 20%	74 32% fh	38 18%	155 43% j	- -%	100 27% I	56 19%
C1	195 29%	72 32%	60 31%	62 25%	80 25%	115 33% d	76 35% h	66 29%	53 24%	195 54% j	- -%	127 34% I	67 23%
C2	118 18%	34 15%	36 19%	48 19%	76 24% e	42 12%	36 17%	43 19%	39 18%	- -%	118 40% i	78 21% I	40 14%
D	86 13%	16 7%	22 12%	48 20% ab	31 10%	55 16% d	34 16% g	20 9%	32 15% g	- -%	86 29% i	54 14%	33 11%
E	95 14%	38 17%	28 15%	29 12%	42 13%	52 15%	23 11%	22 10%	49 23% fg	- -%	95 32% i	3 1%	92 31% k
SUMMARY CODES													
AB	167 25%	65 29%	43 23%	59 24%	87 27%	80 23%	48 22%	78 34% fh	42 19%	167 46% j	- -%	109 29% I	59 20%
DE	181 27%	53 24%	50 26%	77 31%	74 23%	107 31% d	57 26%	42 18%	82 38% fg	- -%	181 60% i	57 15%	124 43% k
ABC1	362 55%	137 61% c	104 54%	121 49%	167 53%	195 57%	123 57% h	144 63% h	95 44%	362 100% j	- -%	236 64% I	126 43%
C2DE	299 45%	88 39%	87 45%	124 51% a	150 47%	149 43%	93 43%	85 37%	120 56% fg	- -%	299 100% i	135 36%	164 56% k
Columns Tested: a.b.c - d.e - f.a.h - i.i - k.l									•				

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

### SOCIAL GRADE

Base : All respondents

		MONTH O	F INTERVIEW	ING	GENE	DER		AGE (2)		SEG (	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Refused	1	-	1	-	1	-	-	-	1	-	-	-	1
	*%	-%	1%	-%	*%	-%	-%	-%	*%	-%	-%	-%	*%

QA4. Are you unable to leave your home without help, because you are ill or disabled? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	30 5%	9 4%	8 4%	13 5%	13 4%	17 5%	1 *%	3 1%	26 12% fg	7 2%	23 8% i	6 2%	24 8% k
No	627 95%	215 95%	181 95%	231 94%	302 95%	325 94%	211 98% h	226 99% h	189 87%	352 97% j	274 92%	360 97% I	266 92%
Refused	5 1%	1 *%	3 1%	1 1%	3 1%	2 1%	4 2% g	- -%	1 *%	3 1%	2 1%	4 1%	1 *%

QC1. Approximately how many items of post - including letters, cards and parcels - have you personally sent in the last month? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
None - not sent any items in the last month	107 16%	31 14%	36 19%	40 16%	72 23% e	35 10%	48 22% gh	28 12%	31 14%	49 13%	58 20% i	52 14%	55 19%
1 or 2 items sent in the last month	175 26%	66 29%	52 27%	57 23%	78 25%	97 28%	76 35% gh	55 24%	44 20%	103 29%	72 24%	92 25%	83 29%
3 or 4 items sent in the last month	127 19%	48 21%	29 15%	51 21%	50 16%	78 23% d	41 19%	52 23%	35 16%	64 18%	64 21%	83 22% I	45 15%
5 to 10 items sent in the last month	182 27%	55 24%	51 27%	76 31%	76 24%	106 31% d	40 18%	67 29% f	75 35% f	105 29%	76 25%	105 28%	77 26%
11 to 20 items sent in the last month	45 7%	13 6%	14 7%	18 7%	26 8%	19 6%	8 4%	13 6%	23 11% fg	26 7%	19 6%	23 6%	21 7%
21 to 30 items sent in the last month	12 2%	5 2%	5 3%	1 1%	5 1%	7 2%	2 1%	6 3%	4 2%	7 2%	4 1%	7 2%	4 2%
31 to 50 items sent in the last month	8 1%	3 1%	3 1%	2 1%	7 2% e	1 *%	1 1%	3 1%	3 2%	6 2%	2 1%	5 1%	3 1%
Over 50 items sent in the last month  Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	1 *%	1 *%	* *%	- -%	1 *%	* *%	1 *%	* *0/ <sub>0</sub>	* *%	* *%	1 *%	* *%	1 *%

QC1. Approximately how many items of post - including letters, cards and parcels - have you personally sent in the last month? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	16-34	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
•													
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
SUMMARY CODES													
NONE	107 16%	31 14%	36 19%	40 16%	72 23% e	35 10%	48 22% gh	28 12%	31 14%	49 13%	58 20% i	52 14%	55 19%
1-4 ITEMS SENT IN THE LAST MONTH	303 46%	114 51%	81 42%	108 44%	128 40%	174 51% d	117 54% h	107 46% h	79 36%	167 46%	136 45%	174 47%	128 44%
5-10 ITEMS SENT IN THE LAST MONTH	182 27%	55 24%	51 27%	76 31%	76 24%	106 31% d	40 18%	67 29% f	75 35% f	105 29%	76 25%	105 28%	77 26%
11+ ITEMS SENT IN THE MONTH	65 10%	22 10%	21 11%	22 9%	38 12%	27 8%	12 5%	23 10%	30 14% f	39 11%	26 9%	35 10%	30 10%
SENT ANY ITEMS IN THE LAST MONTH	550 83%	191 85%	153 80%	205 84%	242 76%	308 89% d	169 78%	197 86% f	184 85% f	311 86% j	238 80%	315 85%	235 81%
Don't know	5 1%	3 1%	3 1%	- -%	4 1%	1 *%	* *%	4 2%	1 *%	3 1%	3 1%	4 1%	1 *%
Mean number of items sent in last month	4.9	5.6 c	5.0	4.2	5.3	4.6	3.7	5.5 f	5.6 f	5.1	4.7	5.0	4.8
Standard deviation	6.71	8.22	7.03	4.22	8.16	4.98	6.33	7.64	5.85	6.66	6.78	6.68	6.74
Standard error	.20	.44	.37	.22	.36	.21	.37	.41	.28	.29	.29	.29	.29
Mean number of letters and cards sent in last month	4.2	4.7 c	4.3 c	3.5	4.5	3.9	2.9	4.6 f	5.1 f	4.3	4.0	4.1	4.3
Standard deviation	5.88	7.24	6.14	3.67	7.24	4.23	5.48	6.29	5.61	5.80	5.99	5.55	6.26
Standard error	.18	.39	.32	.19	.32	.18	.32	.34	.27	.25	.25	.24	.27
Mean number of parcels sent in last month	.7	.8	.7	.6	.7	.7	.8	.9	.5	.7	.7	.9	.5

QC1. Approximately how many items of post - including letters, cards and parcels - have you personally sent in the last month? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH (	OF INTERVIEW	VING	GENI	DER		AGE (2)		SEG (	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	1.87 .06	2.16 .11	1.69 .09	1.71 .08	1.96 .08	1.79 .07	2.20 .12	2.00 .10	1.26 .06	1.86 .08	1.88 .08	2.08 .09	1.54 .06

## QC2. And how many of these items sent in the last month were parcels rather than letters or cards? (SINGLE CODE) PROMPTED

Base: All who have personally sent any items of post in the last month

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING	NOT WORKING
Unweighted total	960	295	316	349	427	533	237	329	394	508	451	494	465
•	550	188				299	146	190				281	
Effective Weighted Sample			157	205	251				225	304	245		279
Total	550	191	153	205	242	308	169	197	184	311	238	315	235
None - not sent any parcels in the last month	360 65%	131 69%	95 62%	133 65%	155 64%	204 66%	106 63%	119 61%	134 73% fg	196 63%	162 68%	194 62%	166 71% k
1 or 2 parcels sent in the last month	122 22%	39 21%	36 24%	47 23%	54 22%	68 22%	42 25%	49 25% h	32 17%	74 24%	48 20%	76 24%	47 20%
3 or 4 parcels sent in the last month	30 5%	8 4%	10 6%	12 6%	14 6%	16 5%	8 5%	13 7%	9 5%	17 6%	13 5%	18 6%	12 5%
5 to 10 parcels sent in the last month	27 5%	11 6%	8 5%	8 4%	14 6%	13 4%	9 5%	12 6%	6 3%	15 5%	12 5%	21 7% I	6 3%
11 to 20 parcels sent in the last month	5 1%	1 1%	* *%	3 1%	3 1%	2 1%	2 1%	1 1%	1 1%	3 1%	2 1%	4 1%	1 *%
21 to 30 parcels sent in the last month	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	- -%	1 *%	1 *%	- -%	- -%	1 *%
31 to 50 parcels sent in the last month	1 *%	- -%	- -%	1 1%	1 1%	- -%	- -%	- -%	1 1%	1 *%	- -%	1 *%	- -%
SUMMARY CODES													
NONE	360 65%	131 69%	95 62%	133 65%	155 64%	204 66%	106 63%	119 61%	134 73% fg	196 63%	162 68%	194 62%	166 71% k
LESS THAN 3 PARCELS (1-2 PARCELS)	122 22%	39 21%	36 24%	47 23%	54 22%	68 22%	42 25%	49 25% h	32 17%	74 24%	48 20%	76 24%	47 20%

## QC2. And how many of these items sent in the last month were parcels rather than letters or cards? (SINGLE CODE) PROMPTED

Base: All who have personally sent any items of post in the last month

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	960	295	316	349	427	533	237	329	394	508	451	494	465
Effective Weighted Sample	550	188	157	205	251	299	146	190	225	304	245	281	279
Total	550	191	153	205	242	308	169	197	184	311	238	315	235
LESS THAN 5 PARCELS (1-4 PARCELS)	152 28%	47 25%	46 30%	59 29%	68 28%	84 27%	50 29%	62 32% h	41 22%	91 29%	61 26%	94 30%	59 25%
1-10 PARCELS	179 33%	58 30%	54 35%	67 33%	82 34%	97 32%	59 35% h	74 38% h	46 25%	107 34%	73 31%	114 36% I	65 28%
11+ PARCELS	7 1%	1 1%	* *%	5 2%	4 2%	2 1%	2 1%	1 1%	3 2%	5 2%	2 1%	5 2%	1 1%
SENT ANY PARCELS IN THE LAST MONTH	186 34%	59 31%	54 36%	72 35%	86 36%	100 32%	61 36%	76 38% h	49 27%	111 36%	75 31%	119 38% I	67 28%
Don't know	3 *%	* *%	2 1%	- -%	- -%	3 1%	1 1%	* *%	1 *%	1 *%	1 *%	- -%	3 1%
Mean number of parcels sent in last month	.9	1.0	.9	.8	1.0	.8	1.0	1.0	.6	.9	.9	1.1	.6
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	2.03 .07	2.31 .14	1.85 .10	1.86 .10	2.20 .11	1.88 .08	2.46 .16	2.13 .12	1.36 .07	1.99 .09	2.08 .10	2.23 .10	1.70 .08

QC2. And how many of these items sent in the last month were parcels rather than letters or cards? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
None - not sent any parcels in the last month	467 70%	162 72%	131 68%	173 71%	227 71%	239 70%	154 71%	147 64%	165 77% g	245 68%	221 74%	246 66%	221 76% k
1 or 2 parcels sent in the last month	122 18%	39 17%	36 19%	47 19%	54 17%	68 20%	42 19%	49 21% h	32 15%	74 20%	48 16%	76 20%	47 16%
3 or 4 parcels sent in the last month	30 5%	8 3%	10 5%	12 5%	14 4%	16 5%	8 4%	13 6%	9 4%	17 5%	13 4%	18 5%	12 4%
5 to 10 parcels sent in the last month	27 4%	11 5%	8 4%	8 3%	14 4%	13 4%	9 4%	12 5%	6 3%	15 4%	12 4%	21 6% I	6 2%
11 to 20 parcels sent in the last month	5 1%	1 1%	* *%	3 1%	3 1%	2 1%	2 1%	1 1%	1 1%	3 1%	2 1%	4 1%	1 *%
21 to 30 parcels sent in the last month	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	- -%	1 *%	1 *%	- -%	- -%	1 *%
31 to 50 parcels sent in the last month	1 *%	- -%	- -%	1 1%	1 *%	- -%	- -%	- -%	1 1%	1 *%	- -%	1 *%	- -%
SUMMARY CODES													
NONE	467 70%	162 72%	131 68%	173 71%	227 71%	239 70%	154 71%	147 64%	165 77% g	245 68%	221 74%	246 66%	221 76% k
LESS THAN 3 PARCELS (1-2 PARCELS)	122 18%	39 17%	36 19%	47 19%	54 17%	68 20%	42 19%	49 21%	32 15%	74 20%	48 16%	76 20%	47 16%

## QC2. And how many of these items sent in the last month were parcels rather than letters or cards? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
LESS THAN 5 PARCELS (1-4 PARCELS)	152 23%	47 21%	46 24%	59 24%	68 21%	84 24%	50 23%	62 27% h	41 19%	91 25%	61 20%	94 25%	59 20%
1-10 PARCELS	179 27%	58 26%	54 28%	67 27%	82 26%	97 28%	59 27%	74 32% h	46 21%	107 29%	73 24%	114 31% I	65 22%
11+ PARCELS	7 1%	1 1%	* *%	5 2%	4 1%	2 1%	2 1%	1 1%	3 1%	5 1%	2 1%	5 1%	1 1%
SENT ANY PARCELS IN THE LAST MONTH	186 28%	59 26%	54 28%	72 29%	86 27%	100 29%	61 28%	76 33% h	49 23%	111 31%	75 25%	119 32% I	67 23%
Don't know	8 1%	3 1%	5 2% c	- -%	4 1%	4 1%	2 1%	5 2%	2 1%	4 1%	4 1%	4 1%	4 1%
Mean number of parcels sent in last month	.7	.8	.7	.6	.7	.7	.8 h	.9 h	.5	.7	.7	.9 I	.5
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	1.87 .06	2.16 .11	1.69 .09	1.71 .08	1.96 .08	1.79 .07	2.20	2.00 .10	1.26 .06	1.86 .08	1.88 .08	2.08 .09	1.54 .06

#### SUMMARY OF ITEMS SENT IN THE LAST MONTH

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	35-54	55+ h	ABC1	C2DE	WORKING	NOT WORKING
	4470				-		040	g 270		F00	J	F04	504
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
SENT ANY LETTERS OR CARDS IN THE LAST MONTH	504 76%	182 81% c	143 74%	179 73%	218 69%	286 83% d	147 68%	181 79% f	175 81% f	285 79%	218 73%	281 76%	223 77%
SENT ANY PARCELS IN THE LAST MONTH	186 28%	59 26%	54 28%	72 29%	86 27%	100 29%	61 28%	76 33% h	49 23%	111 31%	75 25%	119 32% I	67 23%
SENT BOTH LETTERS OR CARDS AND PARCELS IN THE LAST MONTH	140 21%	50 22%	44 23%	46 19%	63 20%	77 22%	40 18%	60 26%	41 19%	86 24%	54 18%	85 23%	55 19%
ONLY SENT LETTERS OR CARDS, NO PARCELS IN THE LAST MONTH	364 55%	132 59%	99 52%	133 54%	155 49%	208 60% d	107 50%	121 53%	135 62% fg	199 55%	163 55%	195 53%	168 58%
ONLY SENT PARCELS, NO LETTERS OR CARDS IN THE LAST MONTH	46 7%	9 4%	11 6%	26 11% a	23 7%	22 6%	21 10% h	16 7%	9 4%	25 7%	20 7%	34 9% I	12 4%
NOT SENT ANY LETTERS OR CARDS OR PARCELS IN THE LAST MONTH	107 16%	31 14%	36 19%	40 16%	72 23% e	35 10%	48 22% gh	28 12%	31 14%	49 13%	58 20% i	52 14%	55 19%

QC3. Approximately how many items of post - including letters, cards and parcels - have you personally sent to the Republic of Ireland in the last month? (SINGLE CODE) PROMPTED

Base: All in Northern Ireland who have personally sent any items of post in the last month

		MONTH O	F INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	~b	С	d	е	f	g	h	i	j	k	I
Unweighted total	108	35	28	45	46	62	30	39	39	55	53	60	48
Effective Weighted Sample	70	21	20	29	30	40	22	26	24	35	37	41	30
Total	13	4	3	5	5	7	4	5	3	7	5	8	5
None - not sent any items to R.O.I. in the last month	11 87%	3 83%	3 88%	5 89%	5 84%	6 90%	4 97% h	5 91%	2 69%	6 84%	5 90%	7 86%	4 88%
1 or 2 items sent to R.O.I. in the last month	1 9%	* 7%	* 10%	1 10%	1 10%	1 9%	* 3%	* 6%	1 21%	1 10%	* 8%	1 9%	* 10%
3 or 4 items sent to R.O.I. in the last month	* 2%	* 3%	* 2%	* 1%	* 2%	* 1%	- -%	* 3%	* 3%	* 2%	* 1%	* 2%	* 1%
5 to 10 items sent to R.O.I. in the last month	* 2%	* 6%	- -%	- -%	* 4%	- -%	- -%	- -%	* 7%	* 3%	- -%	* 3%	- -%
SUMMARY CODES													
NONE	11 87%	3 83%	3 88%	5 89%	5 84%	6 90%	4 97% h	5 91%	2 69%	6 84%	5 90%	7 86%	4 88%
LESS THAN 3 ITEMS (1-2 ITEMS)	1 9%	* 7%	* 10%	1 10%	1 10%	1 9%	* 3%	* 6%	1 21%	1 10%	* 8%	1 9%	* 10%
LESS THAN 5 ITEMS (1-4 ITEMS)	1 11%	* 10%	* 12%	1 11%	1 12%	1 10%	* 3%	* 9%	1 23%	1 12%	1 9%	1 11%	1 11%
1-10 ITEMS	2 13%	1 16%	* 12%	1 11%	1 16%	1 10%	* 3%	* 9%	1 30% f	1 16%	1 9%	1 14%	1 11%
SENT ANY ITEMS IN THE LAST MONTH	2 13%	1 16%	* 12%	1 11%	1 16%	1 10%	* 3%	* 9%	1 30% f	1 16%	1 9%	1 14%	1 11%

QC3. Approximately how many items of post - including letters, cards and parcels - have you personally sent to the Republic of Ireland in the last month? (SINGLE CODE) PROMPTED

Base: All in Northern Ireland who have personally sent any items of post in the last month

		MONTH O	F INTERVIEW	ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING S	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 ~b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	108	35	28	45	46	62	30	39	39	55	53	60	48
Effective Weighted Sample	70	21	20	29	30	40	22	26	24	35	37	41	30
Total	13	4	3	5	5	7	4	5	3	7	5	8	5
Don't know	* *%	* 1%	- -%	- -%	- -%	* *%	- -%	- -%	* 1%	- -%	* *%	- -%	* *%
Mean number of items sent to the Republic of Ireland in the last month Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	.3 1.49 .14	.8 2.85 .49	.1 .55 .10	.1 .50 .08	.6 2.31 .34	.1 .51 .07	.21 .04	.2 .66 .11	1.0 3.02 .49	.5 1.98 .27	.1 .54 .08	.5 1.87 .24	.2 .57 .08

QC4. Approximately how much did you spend on the postage used for the items that you sent in the last month - including letters, cards and parcels? (SINGLE CODE) PROMPTED

Base: All who have personally sent any items of post in the last month

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	960	295	316	349	427	533	237	329	394	508	451	494	465
Effective Weighted Sample	550	188	157	205	251	299	146	190	225	304	245	281	279
Total	550	191	153	205	242	308	169	197	184	311	238	315	235
Up to 50p	21 4%	5 3%	6 4%	9 5%	11 4%	10 3%	11 6%	4 2%	6 3%	10 3%	12 5%	6 2%	15 6% k
51p to £1.00	45 8%	20 10%	12 8%	13 6%	23 10%	22 7%	12 7%	14 7%	19 10%	26 9%	18 8%	18 6%	27 11% k
£1.01 to £2.00	102 19%	33 17%	38 25% c	31 15%	36 15%	66 21%	46 27% gh	31 16%	25 14%	53 17%	49 20%	68 22% I	34 15%
22.01 to £4.00	97 18%	44 23% c	23 15%	30 15%	50 21%	48 15%	26 16%	36 18%	35 19%	47 15%	49 21%	53 17%	44 19%
£4.01 to £6.00	76 14%	23 12%	19 12%	34 16%	26 11%	50 16%	16 9%	33 17%	28 15%	49 16%	27 11%	46 15%	30 13%
26.01 to £10.00	57 10%	15 8%	18 12%	24 12%	28 12%	29 9%	14 8%	21 11%	22 12%	30 10%	27 11%	36 12%	21 9%
:10.01 to £20.00	51 9%	17 9%	17 11%	17 8%	23 10%	28 9%	20 12%	20 10%	12 6%	30 10%	21 9%	31 10%	21 9%
20.01 to £30.00	16 3%	4 2%	4 3%	8 4%	9 4%	8 2%	4 2%	8 4%	4 2%	11 3%	6 2%	10 3%	7 3%
30.01 to £40.00	8 1%	3 2%	* *%	4 2%	4 1%	4 1%	2 1%	1 1%	4 2%	6 2%	2 1%	6 2%	2 1%
240.01 to £50.00	5 1%	2 1%	3 2%	- -%	2 1%	3 1%	2 1%	2 1%	1 1%	2 1%	2 1%	3 1%	1 1%
Over £50.00	7 1%	1 1%	* *%	5 3% b	4 2%	2 1%	3 2%	1 1%	2 1%	4 1%	3 1%	5 1%	2 1%

QC4. Approximately how much did you spend on the postage used for the items that you sent in the last month - including letters, cards and parcels? (SINGLE CODE) PROMPTED

Base: All who have personally sent any items of post in the last month

		MONTH O	F INTERVIEW	'ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	960	295	316	349	427	533	237	329	394	508	451	494	465
Effective Weighted Sample	550	188	157	205	251	299	146	190	225	304	245	281	279
Total	550	191	153	205	242	308	169	197	184	311	238	315	235
SUMMARY CODES													
UP TO £1.00	66 12%	25 13%	18 12%	23 11%	34 14%	32 10%	23 14%	18 9%	25 14%	36 12%	30 12%	24 8%	42 18% k
£1.01 TO £4.00	199 36%	77 40% c	62 40% c	61 30%	86 35%	114 37%	72 43%	66 34%	61 33%	100 32%	98 41% i	121 38%	79 33%
£4.01 TO £10.00	133 24%	39 20%	37 24%	57 28%	54 22%	79 26%	30 18%	54 27% f	50 27% f	80 26%	53 22%	82 26%	51 22%
£10.00+	87 16%	28 14%	25 16%	34 17%	42 17%	45 15%	31 18%	32 16%	24 13%	53 17%	34 14%	54 17%	33 14%
Don't know	64 12%	23 12%	12 8%	30 15% b	27 11%	38 12%	13 8%	27 14%	24 13%	42 14%	22 9%	34 11%	31 13%
Mean amount spent on postage in the last month in £s	7.45	6.86	6.79	8.68	7.96	7.03	8.07	7.93	6.39	7.51	7.41	8.45	6.20
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	11.21 .41	10.80 .73	9.18 .54	13.17 .82	12.46 .67	10.05 .50	13.82 .99	11.36 .70	7.88 .45	10.38 .53	12.16 .63	12.36 .63	9.49 .49

QC4. Approximately how much did you spend on the postage used for the items that you sent in the last month - including letters, cards and parcels? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH C	F INTERVIEW	ING	GENE	ER		AGE (2)		SEG (2	<u>!</u> )	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	9 378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Up to 50p	21 3%	5 2%	6 3%	9 4%	11 3%	10 3%	11 5%	4 2%	6 3%	10 3%	12 4%	6 2%	15 5% k
51p to £1.00	45 7%	20 9%	12 6%	13 5%	23 7%	22 6%	12 6%	14 6%	19 9%	26 7%	18 6%	18 5%	27 9% k
£1.01 to £2.00	102 15%	33 15%	38 20% c	31 12%	36 11%	66 19% d	46 21% gh	31 13%	25 12%	53 15%	49 16%	68 18% I	34 12%
£2.01 to £4.00	97 15%	44 19% bc	23 12%	30 12%	50 16%	48 14%	26 12%	36 15%	35 16%	47 13%	49 17%	53 14%	44 15%
£4.01 to £6.00	76 11%	23 10%	19 10%	34 14%	26 8%	50 15% d	16 7%	33 14% f	28 13%	49 14%	27 9%	46 12%	30 10%
£6.01 to £10.00	57 9%	15 7%	18 9%	24 10%	28 9%	29 8%	14 6%	21 9%	22 10%	30 8%	27 9%	36 10%	21 7%
£10.01 to £20.00	51 8%	17 7%	17 9%	17 7%	23 7%	28 8%	20 9%	20 9%	12 5%	30 8%	21 7%	31 8%	21 7%
£20.01 to £30.00	16 2%	4 2%	4 2%	8 3%	9 3%	8 2%	4 2%	8 3%	4 2%	11 3%	6 2%	10 3%	7 2%
£30.01 to £40.00	8 1%	3 2%	**%	4 2%	4 1%	4 1%	2 1%	1 1%	4 2%	6 2%	2 1%	6 2%	2 1%
£40.01 to £50.00	5 1%	2 1%	3 1%	- -%	2 1%	3 1%	2 1%	2 1%	1 1%	2 1%	2 1%	3 1%	1 *%
Over £50.00	7 1%	1 1%	* *%	5 2% b	4 1%	2 1%	3 1%	1 1%	2 1%	4 1%	3 1%	5 1%	2 1%

QC4. Approximately how much did you spend on the postage used for the items that you sent in the last month - including letters, cards and parcels? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
SUMMARY CODES													
UP TO £1.00	66 10%	25 11%	18 9%	23 9%	34 11%	32 9%	23 11%	18 8%	25 12%	36 10%	30 10%	24 6%	42 14% k
£1.01 TO £4.00	199 30%	77 34% c	62 32%	61 25%	86 27%	114 33%	72 34%	66 29%	61 28%	100 28%	98 33%	121 33%	79 27%
£4.01 TO £10.00	133 20%	39 17%	37 19%	57 23%	54 17%	79 23%	30 14%	54 23% f	50 23% f	80 22%	53 18%	82 22%	51 18%
£10.00+	87 13%	28 12%	25 13%	34 14%	42 13%	45 13%	31 14%	32 14%	24 11%	53 15%	34 11%	54 15%	33 11%
NO ITEMS SENT	112 17%	34 15%	38 20%	40 16%	76 24% e	36 11%	48 22% gh	33 14%	32 15%	52 14%	61 20% i	56 15%	56 19%
Don't know	64 10%	23 10%	12 6%	30 12% b	27 8%	38 11%	13 6%	27 12% f	24 11%	42 12%	22 7%	34 9%	31 10%
Mean amount spent on postage in the last month in £s	5.85	5.54	5.25	6.73	5.67	6.04	5.89	6.45	5.20	6.08	5.62	6.78	4.75
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	10.40 .33	10.07 .59	8.55 .46	12.14 .67	11.11 .50	9.63 .44	12.33 .74	10.70 .61	7.53 .38	9.79 .45	11.04 .49	11.57 .53	8.71 .39

QC5. SHOWCARD Which of these types of mail would you say you have personally sent in the last month by post? (MULTI CODE)

Base: All who have personally sent any items of post in the last month

		MONTH O	F INTERVIEW	ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	960	295	316	349	427	533	237	329	394	508	451	494	465
Effective Weighted Sample	550	188	157	205	251	299	146	190	225	304	245	281	279
Total	550	191	153	205	242	308	169	197	184	311	238	315	235
Invitations/ greetings cards/ postcards	295 54%	106 56%	84 55%	106 52%	108 45%	188 61% d	66 39%	115 58% f	115 62% f	169 55%	125 53%	166 53%	129 55%
Formal letters to organisations or individuals	221 40%	84 44%	61 40%	76 37%	111 46% e	110 36%	69 41%	86 44%	66 36%	134 43%	87 36%	133 42%	88 37%
Personal letters (e.g. to a friend or relative)	208 38%	66 35%	72 47% ac	70 34%	98 41%	110 36%	55 33%	72 37%	81 44% f	124 40%	83 35%	106 34%	102 43% k
Larger parcels - that will not fit through a letterbox	186 34%	60 31%	54 36%	72 35%	86 36%	100 33%	61 36%	76 39% h	49 27%	111 36%	75 32%	119 38% I	67 29%
Payment for bills/ invoices/ statements	145 26%	54 28%	38 25%	53 26%	70 29%	75 24%	37 22%	51 26%	58 31% f	79 25%	65 27%	80 26%	65 28%
Smaller parcels - that will fit through a letterbox	114 21%	37 19%	29 19%	48 23%	47 19%	68 22%	42 25%	41 21%	32 17%	68 22%	46 19%	73 23%	42 18%
Any other type of mail sent	16 3%	4 2%	3 2%	9 5%	4 2%	12 4%	3 2%	6 3%	8 4%	10 3%	6 3%	9 3%	7 3%
SUMMARY CODES													
ANY LETTERS (PERSONAL OR FORMAL)	351 64%	126 66%	104 68%	122 59%	165 68%	186 61%	111 66%	126 64%	114 62%	210 68% i	140 59%	194 62%	157 67%
										,			

QC5. SHOWCARD Which of these types of mail would you say you have personally sent in the last month by post? (MULTI CODE)

Base: All who have personally sent any items of post in the last month

		MONTH O	F INTERVIEW	'ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	960	295	316	349	427	533	237	329	394	508	451	494	465
Effective Weighted Sample	550	188	157	205	251	299	146	190	225	304	245	281	279
Total	550	191	153	205	242	308	169	197	184	311	238	315	235
ANY PARCELS (SMALLER OR LARGER PARCELS)	204 37%	68 36%	57 37%	78 38%	92 38%	112 36%	66 39%	83 42% h	56 30%	122 39%	82 35%	129 41% I	75 32%

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

Table 30

QC6. SHOWCARD As well as 1st and 2nd class stamps for standard letters or cards, there is another type of stamp for larger items - which shows the word 'Large' on the stamp. Before today had you heard of Large Letter stamps? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
No, never heard of this	275 42%	79 35%	102 53% ac	95 39%	142 45%	133 39%	112 52% gh	77 34%	86 40%	134 37%	141 47% i	129 35%	146 50% k
Yes, and have bought	225 34%	82 36%	53 28%	91 37% b	92 29%	134 39% d	56 26%	101 44% fh	69 32%	138 38% j	87 29%	147 40% I	79 27%
Yes, but have not bought	148 22%	54 24%	35 18%	59 24%	75 23%	73 21%	43 20%	46 20%	59 27%	81 22%	66 22%	84 23%	63 22%
TOTAL HEARD OF LARGE LETTER STAMPS	373 56%	135 60% b	88 46%	150 61% b	166 52%	207 60% d	99 46%	147 64% f	128 59% f	219 61% j	153 51%	231 62% I	142 49%
Don't know	14 2%	11 5% bc	2 1%	1 *%	9 3%	4 1%	5 3%	6 3%	2 1%	9 2%	5 2%	11 3%	3 1%

QC7. SHOWCARD Please take a look at these items that would need a Large Letter stamp to be sent through the post. Having now seen these items that would require a Large Letter stamp. Before today, did you understand when to use a Large Letter stamp? (SINGLE CODE)

Base : All aware of Large Letter stamps

		MONTH O	F INTERVIEW	ING	GEND	DER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1
Unweighted total	640	208	194	238	284	356	150	232	258	354	285	358	282
Effective Weighted Sample	375	136	91	147	174	201	88	140	152	216	158	208	175
Total	373	135	88	150	166	207	99	147	128	219	153	231	142
Yes, fully	220 59%	75 56%	47 53%	98 65%	98 59%	121 59%	60 61%	90 61%	70 55%	134 61%	86 56%	141 61%	79 55%
Yes, to some extent	115 31%	44 33%	30 34%	41 28%	52 31%	64 31%	31 32%	45 30%	40 31%	64 29%	51 33%	74 32%	42 29%
TOTAL UNDERSTAND WHEN TO USE LARGE LETTER STAMPS	335 90%	119 88%	77 87%	140 93%	150 90%	185 89%	91 92%	134 92%	110 86%	198 90%	136 89%	215 93% I	120 85%
No	35 9%	15 11%	11 12%	9 6%	13 8%	21 10%	7 8%	11 7%	17 13%	21 9%	14 9%	14 6%	21 15% k
Don't know	3 1%	1 1%	1 1%	1 1%	2 1%	1 *%	* *%	2 1%	1 1%	1 *%	2 1%	2 1%	1 1%

Table 32

QC7. SHOWCARD Please take a look at these items that would need a Large Letter stamp to be sent through the post. Having now seen these items that would require a Large Letter stamp. Before today, did you understand when to use a Large Letter stamp? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes, fully	220 33%	75 33% b	47 24%	98 40% b	98 31%	121 35%	60 28%	90 39% f	70 32%	134 37% j	86 29%	141 38% I	79 27%
Yes, to some extent	115 17%	44 20%	30 16%	41 17%	52 16%	64 18%	31 14%	45 19%	40 18%	64 18%	51 17%	74 20%	42 14%
TOTAL UNDERSTAND WHEN TO USE LARGE LETTER STAMPS	335 51%	119 53% b	77 40%	140 57% b	150 47%	185 54%	91 42%	134 59% f	110 51%	198 55% j	136 46%	215 58% I	120 41%
No	35 5%	15 7%	11 6%	9 4%	13 4%	21 6%	7 3%	11 5%	17 8%	21 6%	14 5%	14 4%	21 7% k
Don't know	3 *%	1 1%	1 *%	1 *%	2 1%	1 *%	* *%	2 1%	1 1%	1 *%	2 1%	2 1%	1 *%
NOT AWARE OF LARGE LETTER STAMPS	289 44%	90 40%	104 54% ac	95 39%	152 48% e	137 40%	118 54% gh	83 36%	88 41%	143 39%	146 49% i	140 38%	149 51% k

QC8. SHOWCARD Which, if any, of these Royal Mail services have you used to send letters cards or parcels in the last twelve months? (MULTI CODE)

Base : All respondents

		MONTH O	F INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Recorded Signed For - with proof of posting and a signature collected on delivery, prices start from 95p plus normal postage	289 44%	108 48% b	68 35%	113 46% b	141 44%	149 43%	81 37%	119 52% fh	89 41%	162 45%	127 43%	182 49% I	107 37%
Special Delivery Next Day - guaranteed to be delivered by 1.00pm the next day, prices start at £5.90, with compensation if the item does not arrive on time	131 20%	36 16%	39 20%	57 23%	67 21%	64 19%	55 25% h	51 22% h	25 12%	74 21%	57 19%	88 24% I	44 15%
Special Delivery by 9.00am - guaranteed to be delivered by 9.00am the next day, prices start at £16.70, with compensation if the item does not arrive on time	87 13%	40 18% b	17 9%	29 12%	45 14%	42 12%	28 13%	37 16%	22 10%	53 15%	34 11%	56 15%	30 10%
Redirection services - continue to receive mail that is addressed to your previous address when you move home, from £12.50 for one month to £47.00 for one year	12 2%	5 2%	3 1%	4 2%	9 3%	3 1%	3 1%	6 3%	3 1%	9 3%	3 1%	8 2%	4 1%
ONE SERVICE	233 35%	90 40%	61 32%	83 34%	108 34%	125 36%	67 31%	96 42% fh	70 32%	141 39% j	92 31%	145 39% I	88 30%
TWO OR MORE SERVICES	132 20%	47 21%	31 16%	55 22%	72 23%	61 18%	47 22%	54 23% h	32 15%	73 20%	60 20%	88 24% I	44 15%

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

QC8. SHOWCARD Which, if any, of these Royal Mail services have you used to send letters cards or parcels in the last twelve months? (MULTI CODE)

Base : All respondents

		MONTH O	F INTERVIEW	/ING	GENE	)ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
None of these	290 44%	84 37%	99 51% a	107 43%	135 43%	154 45%	101 47% g	79 34%	110 51% g	144 40%	144 48% i	134 36%	155 53% k
Don't know	7 1%	4 2%	1 1%	1 1%	4 1%	3 1%	2 1%	2 1%	4 2%	4 1%	3 1%	4 1%	3 1%

QC9. SHOWCARD In the last 12 months, have you received any items through the post that showed your address on the item but were sent to someone that doesn't live at your address? IF YES Which of these have you done in the last year with this type of mail? (MULTI CODE)

Base : All respondents

		MONTH C	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
No, have not received this type of mail	432 65%	149 66%	133 70%	150 61%	205 65%	226 66%	143 66%	149 65%	140 65%	236 65%	195 65%	242 65%	189 65%
Write "Not known at this address" or "Return to sender" on the item, then post it in a Postbox	95	34	25	36	47	49	23	40	33	54	42	58	38
	14%	15%	13%	15%	15%	14%	11%	17%	15%	15%	14%	16%	13%
Deliver it yourself to the right person, as you know where they live	50	16	8	26	27	23	11	19	20	33	16	33	17
where they live	8%	7%	4%	11% b	8%	23 7%	5%	8%	9%	9%	5%	9%	6%
Dispose of or recycle the item, with no further action	38 6%	10 4%	8 4%	20 8%	17 5%	21 6%	18 8% h	14 6%	6 3%	18 5%	20 7%	22 6%	17 6%
Hand it back to the postman for them to return	38 6%	8 3%	10 5%	20 8% a	20 6%	18 5%	13 6%	10 4%	15 7%	15 4%	23 8% i	18 5%	20 7%
Telephone the sender to tell them of their mistake	4 1%	2 1%	2 1%	*	1 *%	3 1%	1 *%	1 *%	3 1%	3 1%	1 *%	1 *%	3 1%
Anything else	12 2%	2 1%	3 1%	8 3%	5 2%	7 2%	5 2%	5 2%	2 1%	9 3%	3 1%	5 1%	7 2%
Can't remember	16 2%	10 4%	5 3%	1 *%	7 2%	9 3%	6 3%	2 1%	8 4%	7 2%	8 3%	4 1%	11 4%
Ochonic Tratale also de Cale 12 14		С							g				K

Table 34

QC9. SHOWCARD In the last 12 months, have you received any items through the post that showed your address on the item but were sent to someone that doesn't live at your address? IF YES Which of these have you done in the last year with this type of mail? (MULTI CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	)ER		AGE (2)		SEG (2	<u>2)</u>	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
TOTAL RECEIVED MIS-LABELLED MAIL IN LAST 12 MONTHS	215 32%	67 30%	53 28%	95 39% ab	106 33%	109 32%	67 31%	79 34%	69 32%	119 33%	95 32%	124 34%	90 31%
RETURNED THROUGH POSTAL SERVICE  Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	131 20%	42 19%	36 19%	53 22%	67 21%	64 19%	36 17%	49 21%	46 21%	67 19%	64 21%	74 20%	56 19%

QC10. SHOWCARD Compared with two years ago, would you say that the number of items you send through the post has... (SINGLE CODE)

Base : All respondents

·			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
	/F.O\		223 7											
Increased greatly	(5.0)	34 5%	3%	9 5%	18 7%	20 6%	15 4%	17 8% g	6 2%	12 5%	13 4%	21 7%	17 5%	17 6%
Increased slightly	(4.0)	60 9%	19 9%	19 10%	22 9%	21 7%	39 11% d	24 11%	19 8%	18 8%	24 7%	36 12% i	31 8%	30 10%
TOTAL INCREASED		95 14%	27 12%	28 15%	40 16%	41 13%	53 16%	41 19% g	24 11%	29 14%	38 10%	57 19% i	48 13%	47 16%
Stayed the same	(3.0)	400 60%	148 66% c	116 61%	136 55%	201 63%	199 58%	130 60%	144 63%	125 58%	220 61%	179 60%	227 61%	173 59%
Decreased slightly	(2.0)	112 17%	33 15%	25 13%	53 22% b	47 15%	64 19%	21 10%	49 21% f	42 19% f	74 20% j	38 13%	68 18%	44 15%
Decreased greatly	(1.0)	40 6%	12 5%	14 7%	15 6%	18 6%	22 6%	17 8% g	5 2%	18 8% g	23 6%	17 6%	19 5%	22 7%
TOTAL DECREASED		152 23%	45 20%	39 20%	68 28%	66 21%	86 25%	38 17%	54 24%	60 28% f	97 27% j	54 18%	86 23%	65 22%
Don't know		16 2%	6 3%	8 4% c	2 1%	10 3%	6 2%	7 3% h	7 3%	2 1%	7 2%	8 3%	9 2%	7 2%
Mean score		2.9	2.9	2.9	2.9	2.9	2.9	3.0 h	2.9	2.8	2.8	3.0 i	2.9	2.9
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		.85 .02	.76 .04	.86 .04	.92 .04	.85 .04	.85 .03	.93 .05	.69 .04	.90 .04	.81 .03	.88 .04	.81 .03	.89 .04

#### QC11. SHOWCARD Which of these types of mail would you say you are sending more often by post? (MULTI CODE)

Base: All who say that the number of items sent by post has increased, compared to two years ago

		MONTH O	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I
Unweighted total	164	42	61	61	77	87	64	46	54	75	89	82	82
Effective Weighted Sample	96	29	31	37	42	54	37	27	33	42	55	43	54
Total	95	27	28	40	41	53	41	24	29	38	57	48	47
Formal letters to organisations or individuals	35 37%	13 48% b	6 21%	16 40%	19 46%	16 29%	14 33%	6 23%	15 52% g	11 30%	23 41%	12 25%	23 49% k
Invitations/ greetings cards/ postcards	32 34%	6 23%	11 39%	15 38%	12 28%	21 39%	12 30%	8 35%	12 40%	13 36%	19 34%	16 33%	17 36%
Smaller parcels - that will fit through a letterbox	21 22%	4 15%	8 29%	9 23%	9 22%	12 23%	8 21%	7 28%	6 20%	9 24%	12 22%	15 32% I	6 12%
Personal letters (e.g. to a friend or relative)	14 15%	3 12%	6 23%	5 12%	4 10%	11 20%	7 18%	3 12%	4 14%	5 12%	10 17%	5 11%	9 20%
Payment for bills/ invoices/ statements	14 14%	6 23%	3 12%	4 10%	5 11%	9 17%	5 12%	6 25%	3 10%	6 16%	7 13%	5 11%	8 18%
Larger parcels - that will not fit through a letterbox	13 14%	2 7%	3 11%	9 21%	8 19%	5 10%	4 9%	5 19%	5 17%	4 10%	10 17%	9 20%	4 8%
Any other type of mail sent	6 7%	2 9%	3 10%	1 4%	* 1%	6 12% d	4 9%	1 5%	1 5%	2 6%	4 7%	4 8%	2 5%
SUMMARY CODES													
ALL SENDING MORE LETTERS (PERSONAL OR FORMAL)	46 49%	15 57%	11 40%	20 50%	22 53%	24 45%	19 46%	9 35%	19 64% g	16 42%	30 53%	16 33%	30 65% k
ALL SENDING MORE PARCELS (SMALLER OR LARGER PARCELS)	29 31%	5 19%	10 36%	14 35%	14 35%	15 28%	11 28%	8 35%	9 32%	12 32%	17 30%	21 44%	8 17%

#### QC11. SHOWCARD Which of these types of mail would you say you are sending more often by post? (MULTI CODE)

Base: All who say that the number of items sent by post has increased, compared to two years ago

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
0''5'	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	D	С	a	е	T	g	n	ı	J	K	ı
Unweighted total	164	42	61	61	77	87	64	46	54	75	89	82	82
Effective Weighted Sample	96	29	31	37	42	54	37	27	33	42	55	43	54
Total	95	27	28	40	41	53	41	24	29	38	57	48	47
Don't know	1	1	-	-	-	1	1	-	-	-	1	-	1
	1%	5%	-%	-%	-%	2%	3%	-%	-%	-%	2%	-%	3%

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

#### QC12. SHOWCARD Which of these types of mail would you say you are sending less often by post? (MULTI CODE)

Base: All who say that the number of items sent by post has decreased, compared to two years ago

		MONTH O	F INTERVIEW	ING	GENE	ER		AGE (2)		SEG (2	)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	292	80	97	115	115	177	63	93	136	154	138	141	150
Effective Weighted Sample	159	45	46	69	70	89	36	50	76	94	67	79	84
Total	152	45	39	68	66	86	38	54	60	97	54	86	65
Payment for bills/ invoices/ statements	68 45%	22 48%	13 34%	33 49%	34 52%	34 39%	18 47%	28 53%	22 37%	51 53% j	17 31%	46 53% I	23 35%
Personal letters (e.g. to a friend or relative)	61 40%	19 42%	21 53% c	22 32%	26 39%	36 42%	17 44%	17 31%	28 47%	45 47% j	16 29%	34 40%	27 41%
Invitations/ greetings cards/ postcards	54 36%	15 34%	19 49% c	20 29%	23 36%	31 36%	19 51% g	12 22%	23 39% g	27 28%	27 50% i	23 27%	31 47% k
Formal letters to organisations or individuals	33 22%	9 21%	7 18%	17 25%	21 32% e	12 14%	7 19%	14 26%	12 20%	24 24%	10 17%	21 24%	12 18%
Smaller parcels - that will fit through a letterbox	11 7%	1 3%	3 8%	7 10%	7 10%	4 5%	3 7%	4 7%	5 8%	5 5%	6 11%	5 6%	6 9%
Larger parcels - that will not fit through a letterbox	7 5%	* 1%	3 7%	4 6%	3 4%	5 6%	2 4%	1 2%	5 8%	5 6%	2 4%	2 2%	6 9%
Any other type of mail sent	1 1%	* 1%	* 1%	- -%	- -%	1 1%	- -%	- -%	1 2%	- -%	1 2%	- -%	1 1%
SUMMARY CODES													
ALL SENDING FEWER LETTERS (PERSONAL OR FORMAL)	81 53%	24 54%	23 59%	34 50%	37 57%	44 51%	19 50%	29 53%	34 56%	59 61%	22 40%	49 56%	32 49%
										J			

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

#### QC12. SHOWCARD Which of these types of mail would you say you are sending less often by post? (MULTI CODE)

Base: All who say that the number of items sent by post has decreased, compared to two years ago

		MONTH O	F INTERVIEW	ING	GENE	DER		AGE (2)		SEG (	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	292	80	97	115	115	177	63	93	136	154	138	141	150
Effective Weighted Sample	159	45	46	69	70	89	36	50	76	94	67	79	84
Total	152	45	39	68	66	86	38	54	60	97	54	86	65
ALL SENDING FEWER PARCELS (SMALLER OR LARGER PARCELS)	16 10%	1 3%	5 13%	9 14% a	8 12%	8 9%	3 7%	5 9%	8 14%	9 9%	7 13%	6 7%	9 14%
Don't know	2 1%	1 1%	1 3%	*	1 2%	1 1%	- -%	1 1%	1 2%	* *%	1 2%	1 1%	1 1%

QC13. SHOWCARD As your use of post has decreased compared with two years ago, which, if any, of these other forms of communication are you using more instead of post? (MULTI CODE)

Base: All who say that the number of items sent by post has decreased, compared to two years ago

		MONTH C	F INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	292	80	97	115	115	177	63	93	136	154	138	141	150
Effective Weighted Sample	159	45	46	69	70	89	36	50	76	94	67	79	84
Total	152	45	39	68	66	86	38	54	60	97	54	86	65
Email	99 66%	29 66%	27 70%	43 63%	44 67%	55 64%	30 80% h	44 81% h	25 42%	74 76% j	26 47%	69 80% I	30 46%
Text messaging/ SMS	38 25%	7 15%	10 26%	21 31%	15 23%	22 26%	12 31%	13 25%	13 21%	21 22%	16 30%	21 24%	17 26%
Calls made with a mobile phone	30 20%	5 11%	7 18%	18 26%	15 23%	15 17%	12 32% h	10 19%	7 12%	17 18%	12 23%	17 20%	13 20%
Calls made with a landline phone	28 18%	10 22%	6 16%	12 18%	11 17%	17 20%	6 15%	3 6%	19 32% g	16 16%	12 23%	8 9%	20 31% k
Social networking websites/ apps	22 14%	3 6%	10 24% a	10 14%	12 18%	10 12%	12 31% h	7 14%	3 5%	14 15%	8 14%	15 17%	7 11%
In person/ face-to-face	12 8%	3 8%	3 7%	6 9%	5 7%	8 9%	4 11%	1 3%	7 12%	7 8%	5 9%	4 4%	9 14% k
Instant Messaging	9 6%	1 3%	5 12%	2 4%	4 6%	5 5%	5 12%	1 3%	3 4%	6 6%	3 5%	6 7%	3 4%
Direct debit	3 2%	2 4%	* *%	2 2%	2 4%	1 1%	* *%	2 3%	2 3%	2 3%	1 1%	2 2%	2 2%
Hand delivery	2 1%	*%	- -%	2 2%	2 2%	* *%	1 2%	- -%	1 1%	- -%	2 3%	1 1%	1 1%
Online payments/ Paypal	1 *%	1 1%	*	- -%	- -%	1 1%	* *%	1 1%	- -%	1 1%	*%	1 1%	- -%
Other types of communication	3 2%	* 1%	- -%	3 4%	1 2%	2 2%	* *%	* *%	3 5%	2 2%	1 2%	*	3 4%
Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l													

QC13. SHOWCARD As your use of post has decreased compared with two years ago, which, if any, of these other forms of communication are you using more instead of post? (MULTI CODE)

Base: All who say that the number of items sent by post has decreased, compared to two years ago

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

		MONTH C	OF INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
0: '5	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	t	g	h	İ	j	k	I
Unweighted total	292	80	97	115	115	177	63	93	136	154	138	141	150
Effective Weighted Sample	159	45	46	69	70	89	36	50	76	94	67	79	84
Total	152	45	39	68	66	86	38	54	60	97	54	86	65
INCREASE IN TEXT COMMUNICATION (EMAIL/ SMS/													
I.M./ S.N.)	112 74%	31 69%	31 80%	50 74%	49 75%	63 73%	35 92% h	47 87% h	31 51%	79 82% j	33 60%	78 90% I	35 53%
ANY INCREASE IN ONLINE (EMAIL/ I.M./ S.N.)	108 71%	31 69%	31 78%	46 68%	49 75%	58 68%	34 89% h	47 88% h	26 44%	78 81% j	29 54%	75 87% I	32 49%
INCREASE IN SPEECH COMMUNICATION (CALLS/										,			
IN PERSON)	53 35%	14 32%	13 32%	26 39%	23 35%	30 35%	17 45% g	11 21%	25 42% g	30 31%	23 43%	22 25%	31 48% k
ANY INCREASE IN CALLS	48 32%	14 30%	12 30%	23 33%	21 32%	27 31%	15 41% g	11 20%	22 36%	28 29%	20 37%	21 24%	27 42% k
INCREASE IN ONE TYPE OF COMMUNICATION ONLY	78 51%	32 71% bc	17 42%	29 43%	34 51%	44 51%	16 42%	34 62%	28 47%	55 57%	23 42%	54 62% I	24 36%
INCREASE IN MULTIPLE TYPES OF													
COMMUNICATION	59 39%	10 21%	18 47% a	31 46% a	24 37%	34 40%	22 58% gh	17 32%	19 32%	36 37%	22 41%	31 36%	28 42%
None in particular	15 10%	4 8%	4 11%	7 11%	8 12%	8 9%	- -%	3 6%	12 21%	6 6%	9 17%	1 2%	14 22%
									fg		i		k
Don't know	*	*	- 0/	- 0/	- 0/	*	- 0/	*	- 0/	*	- 0/	-	*
	*%	*%	-%	-%	-%	*%	-%	*%	-%	*%	-%	-%	*%

QC14. SHOWCARD Do you think you have overpaid to post an item in the last 12 months, by putting on a higher value of stamps than you actually needed to? (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Definitely have	(5.0)	33 5%	6 3%	15 8% a	11 5%	14 4%	19 6%	10 5%	15 6%	8 4%	20 6%	13 4%	22 6%	11 4%
Probably have	(4.0)	58 9%	19 8%	14 7%	26 10%	24 7%	34 10%	12 6%	21 9%	24 11% f	36 10%	22 7%	32 9%	26 9%
PROBABLY/ DEFINITELY HAVE OVERPAID		91 14%	25 11%	29 15%	37 15%	37 12%	54 16%	23 11%	36 16%	32 15%	56 16%	35 12%	54 15%	37 13%
May or may not have	(3.0)	49 7%	20 9%	13 7%	16 7%	23 7%	26 8%	17 8%	21 9%	11 5%	18 5%	32 11% i	31 8%	18 6%
Probably have not	(2.0)	114 17%	46 21% b	20 11%	48 19% b	52 16%	62 18%	34 16%	48 21%	32 15%	71 20%	43 14%	74 20% I	40 14%
Definitely have not	(1.0)	314 47%	98 44%	107 56% ac	109 44%	161 51%	154 45%	105 48%	96 42%	114 53% g	167 46%	146 49%	165 45%	149 51%
PROBABLY/ DEFINITELY HAVE NOT OVERPAID		428 65%	145 64%	127 66%	157 64%	213 67%	216 63%	139 64%	144 63%	146 67%	238 66%	189 63%	239 65%	189 65%
Don't know		93 14%	36 16%	22 12%	35 14%	45 14%	48 14%	38 17%	28 12%	27 12%	50 14%	43 14%	47 13%	47 16%
Mean score Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.9 1.25 .04	1.9 1.14 .06	1.9 1.36 .07	2.0 1.26 .07	1.8 1.20 .05	2.0 1.29 .06	1.8 1.21 .07	2.1 1.29 .07	1.8 1.24 .06	1.9 1.28 .06	1.9 1.21 .05	2.0 1.27 .06	1.8 1.22 .05

QC15. SHOWCARD Do you think you have underpaid to post an item in the last 12 months, by putting on a lower value of stamps than you actually needed to? (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Definitely have	(5.0)	6 1%	2 1%	3 1%	1 *%	4 1%	2 1%	- -%	3 1%	3 1%	5 1%	1 *%	2 1%	3 1%
Probably have	(4.0)	14 2%	4 2%	2 1%	9 4%	6 2%	9 3%	*%	7 3% f	7 3% f	7 2%	7 2%	9 2%	6 2%
PROBABLY/ DEFINITELY HAVE UNDERP	AID	20 3%	6 3%	4 2%	10 4%	9 3%	11 3%	*%	10 4% f	10 5% f	12 3%	8 3%	11 3%	9 3%
May or may not have	(3.0)	24 4%	9 4%	8 4%	7 3%	7 2%	17 5%	10 4%	6 3%	8 4%	9 3%	15 5%	16 4%	8 3%
Probably have not	(2.0)	130 20%	51 23% b	26 14%	53 22% b	59 18%	71 21%	40 18%	52 23%	38 18%	88 24% j	42 14%	87 23% I	43 15%
Definitely have not	(1.0)	402 61%	118 52%	128 67% a	156 63% a	203 64%	199 58%	134 62%	137 60%	131 61%	206 57%	195 65% i	214 58%	187 64%
PROBABLY/ DEFINITELY HAVE NOT UNDERPAID		532 80%	168 75%	154 81%	209 85% a	261 82%	270 79%	173 80%	189 82%	169 78%	294 81%	237 79%	301 81%	231 79%
Don't know		86 13%	42 19% c	24 13%	20 8%	40 13%	46 13%	33 15%	25 11%	29 13%	47 13%	40 13%	43 11%	44 15%
Mean score		1.4	1.5	1.3	1.4	1.4	1.5	1.3	1.5	1.5	1.5	1.4	1.5	1.4
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		.78 .02	.78 .05	.76 .04	.78 .04	.76 .03	.79 .03	.58 .04	.84 .05	.87 .04	.80 .04	.74 .03	.77 .03	.78 .03

QC16. SHOWCARD Looking to the future... Compared with now, would you say that the number of letters, cards and parcels you will be sending in the post two years from now will have... (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Increased greatly	(5.0)	16 2%	2 1%	4 2%	10 4% a	8 3%	8 2%	10 4% h	4 2%	3 1%	6 2%	10 3%	15 4% I	1 *%
Increased slightly	(4.0)	57 9%	17 8%	17 9%	23 9%	24 7%	33 10%	23 11%	21 9%	13 6%	29 8%	28 9%	30 8%	27 9%
TOTAL INCREASED		73 11%	19 8%	21 11%	32 13%	32 10%	41 12%	33 15% h	25 11%	15 7%	35 10%	37 12%	45 12%	28 10%
Stayed the same	(3.0)	421 64%	150 67%	110 57%	161 66%	202 63%	220 64%	126 58%	150 65%	146 67% f	231 64%	191 64%	228 62%	193 66%
Decreased slightly	(2.0)	82 12%	21 9%	29 15%	32 13%	37 12%	45 13%	19 9%	29 13%	35 16% f	51 14%	30 10%	47 13%	35 12%
Decreased greatly	(1.0)	31 5%	9 4%	13 7%	9 4%	18 6%	13 4%	12 6%	6 3%	12 6%	19 5%	12 4%	16 4%	15 5%
TOTAL DECREASED		113 17%	30 13%	42 22% a	41 17%	55 17%	58 17%	31 14%	35 15%	47 22% f	70 19%	41 14%	64 17%	49 17%
Don't know		55 8%	26 12% c	18 9% c	11 4%	29 9%	25 7%	27 13% h	19 8% h	8 4%	26 7%	29 10%	34 9%	21 7%
Mean score		2.9	2.9	2.8	3.0	2.9	2.9	3.0 h	2.9 h	2.8	2.9	3.0 i	2.9	2.9
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		.73 .02	.63 .03	.80 .04	.74 .04	.75 .03	.71 .03	.83 .05	.65 .03	.69 .03	.72 .03	.73 .03	.77 .03	.67 .03

QD1. Approximately how many items of post - including letters, cards and parcels - have you personally received in the last week? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
None - not received any items in the last week	43 7%	19 9%	11 6%	13 5%	16 5%	27 8%	24 11% gh	8 3%	12 5%	19 5%	24 8%	18 5%	25 9% k
1 or 2 items received in the last week	105 16%	33 15%	27 14%	45 18%	55 17%	50 14%	48 22% g	22 10%	34 16% g	54 15%	50 17%	46 13%	58 20% k
3 or 4 items received in the last week	113 17%	40 18%	36 19%	37 15%	58 18%	56 16%	46 21%	35 15%	33 15%	56 15%	57 19%	60 16%	53 18%
5 to 10 items received in the last week	231 35%	63 28%	70 36%	98 40% a	105 33%	126 37%	56 26%	100 44% fh	75 35% f	122 34%	109 37%	151 41% I	80 28%
11 to 20 items received in the last week	127 19%	43 19%	37 20%	46 19%	65 20%	62 18%	32 15%	52 23% f	43 20%	84 23% j	42 14%	75 20%	52 18%
21 to 30 items received in the last week	29 4%	17 8% c	8 4%	3 1%	14 4%	15 4%	7 3%	8 3%	14 6%	19 5%	10 3%	13 4%	16 5%
31 to 50 items received in the last week	2 *%	* *%	* *%	1 1%	* *%	1 *%	* *%	1 *%	1 *%	* *%	1 *%	* *%	1 *%
Over 50 items received in the last week	1	1 *%	- -%	- -%	- -%	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	1 *%
Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	*%	%	-70	-%	-%	%	-%	-70	%o	-%	··%	-%	%

QD1. Approximately how many items of post - including letters, cards and parcels - have you personally received in the last week? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	<u>!</u> )	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
SUMMARY CODES													
NONE	43 7%	19 9%	11 6%	13 5%	16 5%	27 8%	24 11% gh	8 3%	12 5%	19 5%	24 8%	18 5%	25 9% k
LESS THAN 3 ITEMS (1-2 ITEMS)	105 16%	33 15%	27 14%	45 18%	55 17%	50 14%	48 22% g	22 10%	34 16% g	54 15%	50 17%	46 13%	58 20% k
LESS THAN 5 ITEMS (1-4 ITEMS)	218 33%	72 32%	64 33%	82 33%	113 35%	105 31%	94 43% gh	57 25%	67 31%	110 30%	107 36%	107 29%	111 38% k
1-10 ITEMS	449 68%	136 60%	133 70% a	181 73% a	218 69%	231 67%	150 69%	157 68%	142 66%	232 64%	216 72% i	258 69%	192 66%
11+ ITEMS	158 24%	62 28%	46 24%	51 21%	79 25%	79 23%	39 18%	60 26% f	59 27% f	103 29% j	55 18%	88 24%	70 24%
RECEIVED ANY ITEMS IN THE LAST WEEK	608 92%	198 88%	179 93%	231 94% a	297 94%	310 90%	189 87%	217 95% f	202 93% f	336 93%	271 91%	346 93%	262 90%
Don't know	11 2%	8 3% c	2 1%	2 1%	4 1%	7 2%	4 2%	4 2%	3 1%	8 2%	3 1%	7 2%	4 1%
Mean number of items received in the last week	8.2	8.8 c	8.1	7.7	8.2	8.2	6.5	9.0 f	9.1	8.7	7.6	8.4	7.9
Standard deviation Standard error Mean number of letters and cards received in the last	7.56 .23	8.72 .47	6.74 .35	6.90 .36	7.15 .32	7.92 .34	6.74 .40	6.87 .38	8.63 .41	7.33 .32	7.79 .34	6.85 .30	8.35 .36
week	7.5	8.2	7.4	6.9	7.5	7.6	5.8	8.1	8.6	8.0	7.0	7.6	7.5
Standard deviation Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	7.24	c 8.42	6.39	6.56	6.92	7.54	6.44	f 6.45	f 8.35	j 7.00	7.49	6.63	7.94

QD1. Approximately how many items of post - including letters, cards and parcels - have you personally received in the last week? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH (	OF INTERVIEW	/ING	GENI	DER		AGE (2)		SEG (	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Standard error Mean number of parcels received in the last week	.22 .6	.46 .6	.33 .6	.35 .6	.31 .7	.32 .6	.38 .7 h	.35 .8 h	.40 .4	.31 .6	.32 .6	.29 .7 I	.34 .5
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	1.42 .04	1.49 .08	1.35 .07	1.41 .07	1.54 .07	1.29 .05	1.41 .08	1.78 .09	.89 .04	1.32 .06	1.53 .06	1.56 .07	1.20 .05

### QD2. And how many of these items received in the last week were parcels? (SINGLE CODE) PROMPTED

Base: All who have personally received any items of post in the last week

		MONTH O	F INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1071	322	357	392	518	553	276	360	435	554	516	542	528
Effective Weighted Sample	612	200	180	232	307	305	168	207	250	328	284	309	318
Total	608	198	179	231	297	310	189	217	202	336	271	346	262
None - not received any parcels in the last week	411 68%	140 71%	115 65%	156 67%	202 68%	209 67%	122 65%	136 63%	152 76% fg	217 65%	193 71%	212 61%	199 76% k
1 or 2 parcels received in the last week	141 23%	41 21%	50 28%	49 21%	67 23%	73 24%	44 23%	59 27% h	37 18%	87 26%	54 20%	96 28% I	45 17%
3 or 4 parcels received in the last week	42 7%	12 6%	10 6%	20 9%	21 7%	21 7%	17 9%	13 6%	12 6%	26 8%	16 6%	28 8%	14 5%
5 to 10 parcels received in the last week	12 2%	2 1%	3 2%	6 3%	6 2%	6 2%	5 3% h	6 3% h	1 *%	5 1%	7 3%	8 2%	4 2%
11 to 20 parcels received in the last week	2 *%	2 1%	* *%	- -%	1 *%	1 *%	* *%	2 1%	- -%	1 *%	1 *%	2 *%	- -%
SUMMARY CODES													
NONE	411 68%	140 71%	115 65%	156 67%	202 68%	209 67%	122 65%	136 63%	152 76% fg	217 65%	193 71%	212 61%	199 76% k
LESS THAN 3 PARCELS (1-2 PARCELS)	141 23%	41 21%	50 28%	49 21%	67 23%	73 24%	44 23%	59 27% h	37 18%	87 26%	54 20%	96 28% I	45 17%
LESS THAN 5 PARCELS (1-4 PARCELS)	183 30%	54 27%	60 34%	69 30%	88 30%	95 31%	62 33%	73 33% h	49 24%	113 34% i	70 26%	124 36% I	59 23%
Ochonic Tested on head of the College										,			

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

### QD2. And how many of these items received in the last week were parcels? (SINGLE CODE) PROMPTED

Base: All who have personally received any items of post in the last week

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
		а	U	С	u	е	'	g			J	κ	
Unweighted total	1071	322	357	392	518	553	276	360	435	554	516	542	528
Effective Weighted Sample	612	200	180	232	307	305	168	207	250	328	284	309	318
Total	608	198	179	231	297	310	189	217	202	336	271	346	262
1-10 PARCELS	195 32%	56 28%	63 35%	76 33%	94 32%	101 32%	67 35% h	79 36% h	49 24%	118 35%	77 28%	132 38% I	63 24%
11+ PARCELS	2 *%	2 1%	*	- -%	1 *%	1 *%	* *%	2 1%	- -%	1 *%	1 *%	2 *%	- -%
RECEIVED ANY PARCELS IN THE LAST WEEK	197 32%	58 29%	63 35%	76 33%	96 32%	101 33%	67 35% h	81 37% h	49 24%	119 35%	78 29%	133 39% I	63 24%
Mean number of parcels received in the last week	.7	.7	.7	.7	.7	.7	.8 h	.8 h	.4	.7	.7	.8 I	.5
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	1.47 .05	1.57 .09	1.39 .07	1.44 .07	1.59 .07	1.35 .06	1.49 .09	1.82 .10	.91 .04	1.36 .06	1.60 .07	1.61 .07	1.26 .06

### QD2. And how many of these items received in the last week were parcels? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
None - not received any parcels in the last week	454 69%	159 71%	126 66%	168 69%	218 69%	236 69%	146 67%	144 63%	164 76% fg	236 65%	217 73% i	230 62%	224 77% k
1 or 2 parcels received in the last week	141 21%	41 18%	50 26%	49 20%	67 21%	73 21%	44 20%	59 26% h	37 17%	87 24%	54 18%	96 26% I	45 15%
3 or 4 parcels received in the last week	42 6%	12 5%	10 5%	20 8%	21 7%	21 6%	17 8%	13 6%	12 5%	26 7%	16 5%	28 8%	14 5%
5 to 10 parcels received in the last week	12 2%	2 1%	3 2%	6 3%	6 2%	6 2%	5 2% h	6 3% h	1 *%	5 1%	7 2%	8 2%	4 1%
11 to 20 parcels received in the last week	2 *%	2 1%	*	- -%	1 *%	1 *%	* *%	2 1%	- -%	1 *%	1 *%	2 *%	- -%
SUMMARY CODES													
NONE	454 69%	159 71%	126 66%	168 69%	218 69%	236 69%	146 67%	144 63%	164 76% fg	236 65%	217 73% i	230 62%	224 77% k
LESS THAN 3 PARCELS (1-2 PARCELS)	141 21%	41 18%	50 26%	49 20%	67 21%	73 21%	44 20%	59 26% h	37 17%	87 24%	54 18%	96 26% I	45 15%
LESS THAN 5 PARCELS (1-4 PARCELS)	183 28%	54 24%	60 31%	69 28%	88 28%	95 28%	62 29%	73 32% h	49 22%	113 31% i	70 23%	124 33%	59 20%
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#### QD2. And how many of these items received in the last week were parcels? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	<u>!</u> )	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
1-10 PARCELS	195 29%	56 25%	63 33%	76 31%	94 30%	101 29%	67 31%	79 34% h	49 23%	118 33%	77 26%	132 36% I	63 22%
11+ PARCELS	2 *%	2 1%	* *%	- -%	1 *%	1 *%	* *%	2 1%	- -%	1 *%	1 *%	2 *%	- -%
RECEIVED ANY PARCELS IN THE LAST WEEK	197 30%	58 26%	63 33%	76 31%	96 30%	101 29%	67 31%	81 35% h	49 23%	119 33%	78 26%	133 36% I	63 22%
Don't know	11 2%	8 3% c	2 1%	2 1%	4 1%	7 2%	4 2%	4 2%	3 1%	8 2%	3 1%	7 2%	4 1%
Mean number of parcels received in the last week	.6	.6	.6	.6	.7	.6	.7 h	.8 h	.4	.6	.6	.7	.5
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	1.42 .04	1.49 .08	1.35 .07	1.41 .07	1.54 .07	1.29 .05	1.41 .08	1.78 .09	.89 .04	1.32 .06	1.53 .06	1.56 .07	1.20 .05

#### SUMMARY OF ITEMS RECEIVED IN THE LAST WEEK

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
RECEIVED ANY LETTERS OR CARDS IN THE LAST WEEK	574 87%	195 87%	168 88%	211 86%	283 89%	290 84%	175 81%	203 89% f	196 91% f	317 87%	256 86%	323 87%	251 86%
RECEIVED ANY PARCELS IN THE LAST WEEK	197 30%	58 26%	63 33%	76 31%	96 30%	101 29%	67 31%	81 35% h	49 23%	119 33%	78 26%	133 36% I	63 22%
RECEIVED BOTH LETTERS OR CARDS AND PARCELS IN THE LAST WEEK	163 25%	55 25%	52 27%	55 22%	82 26%	81 24%	53 24%	67 29% h	43 20%	100 28%	63 21%	111 30% I	52 18%
ONLY RECEIVED LETTERS OR CARDS, NO PARCELS IN THE LAST WEEK	411 62%	140 62%	115 60%	156 63%	202 64%	209 61%	122 56%	136 59%	152 70% fg	217 60%	193 65%	212 57%	199 68% k
ONLY RECEIVED PARCELS, NO LETTERS OR CARDS IN THE LAST WEEK	34 5%	2 1%	11 6% a	20 8% a	14 4%	20 6%	14 7% h	14 6%	6 3%	19 5%	15 5%	23 6%	11 4%
NOT RECEIVED ANY LETTERS OR CARDS OR PARCELS IN THE LAST WEEK	43 7%	19 9%	11 6%	13 5%	16 5%	27 8%	24 11% gh	8 3%	12 5%	19 5%	24 8%	18 5%	25 9% k

QD3. Approximately how many items of post - including letters, cards and parcels - have you personally received from the Republic of Ireland in the last month? (SINGLE CODE) PROMPTED

Base : All in Northern Ireland who have personally received any items of post in the last week

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I
Unweighted total	133	41	35	57	63	70	37	47	49	59	74	69	64
Effective Weighted Sample	88	23	26	39	42	46	27	31	31	38	51	47	42
Total	16	4	5	7	8	8	6	6	5	8	8	9	7
None - not received any items from the R.O.I. last week	14 88%	3 82%	4 90%	6 91%	6 83%	8 93%	5 92%	5 92%	4 78%	7 90%	7 86%	8 89%	6 86%
1 or 2 items received from the R.O.I. last week	1 9%	* 8%	1 10%	1 9%	1 11%	1 7%	* 4%	* 8%	1 17%	* 4%	1 14%	1 8%	1 11%
3 or 4 items received from the R.O.I. last week	* 1%	* 5%	- -%	- -%	* 3%	- -%	* 4%	- -%	- -%	* 3%	- -%	- -%	* 3%
5 to 10 items received from the R.O.I. last week	* 1%	* 6%	- -%	- -%	* 3%	- -%	- -%	- -%	* 5%	* 3%	- -%	* 3%	- -%
SUMMARY CODES													
NONE	14 88%	3 82%	4 90%	6 91%	6 83%	8 93%	5 92%	5 92%	4 78%	7 90%	7 86%	8 89%	6 86%
LESS THAN 3 ITEMS (1-2 ITEMS)	1 9%	* 8%	1 10%	1 9%	1 11%	1 7%	* 4%	* 8%	1 17%	* 4%	1 14%	1 8%	1 11%
LESS THAN 5 ITEMS (1-4 ITEMS)	2 10%	1 13%	1 10%	1 9%	1 14%	1 7%	* 8%	* 8%	1 17%	1 7%	1 14%	1 8%	1 14%
1-10 ITEMS	2 12%	1 18%	1 10%	1 9%	1 17%	1 7%	* 8%	* 8%	1 22%	1 10%	1 14%	1 11%	1 14%
RECEIVED ANY ITEMS IN THE LAST MONTH	2 12%	1 18%	1 10%	1 9%	1 17%	1 7%	* 8%	* 8%	1 22%	1 10%	1 14%	1 11%	1 14%
Mean number of items received from the Republic of Ireland in the last month	.2	.6 c	.1	.1	.4 e	.1	.1	.1	.5	.3	.1	.2	.2
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	.86 .07	1.71 .27	.34 .06	.35 .05	1.24 .16	.28 .03	.65 .11	.34 .05	1.50 .21	1.23 .16	.36 .04	1.04 .13	.64 .08

Table 51

QD4. SHOWCARD Please think about items that are addressed to you personally rather than leaflets or charity collection envelopes or bags that may come through your letterbox. Which of these types of items would you say you have personally received through the post in the last month? (MULTI CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Cimiference Level 050/	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	Ţ	g	h	I	J	K	I
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Bills/ invoices/ statements	534 81%	174 77%	167 87% ac	193 78%	263 83%	271 79%	163 75%	197 86% f	173 80%	300 83%	233 78%	316 85% I	218 75%
Standard circulars from organisations you do have a relationship with (e.g. newsletters, leaflets, promotions)	336 51%	119 53%	86 45%	132 54%	162 51%	174 51%	75 35%	145 63% fh	116 54% f	208 57% j	129 43%	204 55% I	132 45%
Letters from organisations you do have a relationship with	322 49%	119 53%	90 47%	113 46%	156 49%	167 48%	94 44%	120 52%	108 50%	187 52%	135 45%	186 50%	137 47%
Addressed direct mail from organisations you don't have a relationship with	315 48%	122 54% c	87 45%	106 43%	147 46%	168 49%	79 37%	117 51% f	119 55% f	184 51%	131 44%	179 48%	136 47%
Catalogues/ brochures	209 32%	65 29%	64 34%	80 33%	96 30%	113 33%	58 27%	80 35%	71 33%	125 35%	84 28%	131 35% I	78 27%
Larger parcels - that will not fit through a letterbox	202 30%	59 26%	64 33%	79 32%	98 31%	104 30%	70 32% h	82 36% h	50 23%	123 34% j	79 26%	137 37% I	65 22%
Personal letters (e.g. from a friend)	180 27%	54 24%	53 28%	73 30%	81 26%	98 29%	47 22%	65 28%	68 31% f	108 30%	72 24%	98 26%	82 28%
Invitations/ greetings cards/ postcards	177 27%	59 26%	52 27%	65 26%	70 22%	107 31% d	37 17%	72 31% f	67 31% f	109 30% i	68 23%	111 30% I	65 22%
l   –   .   .   .   .   .   .   .   .										,			

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

QD4. SHOWCARD Please think about items that are addressed to you personally rather than leaflets or charity collection envelopes or bags that may come through your letterbox. Which of these types of items would you say you have personally received through the post in the last month? (MULTI CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b>	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Smaller parcels - that will fit through a letterbox	148 22%	43 19%	37 19%	68 28% ab	73 23%	75 22%	46 21%	61 27% h	41 19%	97 27% j	52 17%	103 28% I	45 16%
Magazines you subscribe to	108 16%	35 15%	27 14%	46 19%	66 21% e	42 12%	23 11%	47 20% f	38 18% f	71 19% j	38 13%	73 20% I	35 12%
SUMMARY CODES													
ANY LETTERS (PERSONAL OR FROM ORGANISATIONS)	418 63%	147 65%	117 61%	154 63%	197 62%	222 64%	126 58%	148 65%	144 67%	235 65%	184 61%	231 62%	187 64%
ANY PUBLICATIONS (MAGAZINES OR CATALOGUES)	250 38%	79 35%	74 38%	97 39%	125 39%	124 36%	69 32%	99 43% f	82 38%	153 42% j	96 32%	161 43% I	88 30%
ANY PARCELS (SMALL OR LARGE)	247 37%	76 34%	73 38%	98 40%	118 37%	128 37%	83 38% h	102 44% h	62 29%	154 43% j	92 31%	167 45% I	80 27%
Any other type of addressed mail received	12 2%	2 1%	4 2%	6 2%	5 2%	6 2%	5 2%	3 1%	3 1%	6 2%	5 2%	7 2%	5 2%
Don't know	7 1%	6 3% b	- -%	1 1%	1 *%	6 2%	4 2% g	- -%	3 1%	1 *%	6 2% i	3 1%	4 1%

QD5. SHOWCARD Compared with two years ago, would you say that the number of addressed letters, cards and parcels you personally receive through the post has... (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
•		4470						240	•	**	F00	L00	• •	F04
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Increased greatly	(5.0)	57 9%	14 6%	20 10%	23 9%	37 12% e	20 6%	27 13% h	17 7%	12 6%	32 9%	24 8%	39 10% I	18 6%
Increased slightly	(4.0)	121 18%	40 18%	33 17%	48 20%	54 17%	67 20%	48 22%	36 16%	38 17%	72 20%	49 16%	60 16%	62 21%
TOTAL INCREASED		178 27%	55 24%	52 27%	71 29%	91 29%	87 25%	75 35% gh	53 23%	50 23%	105 29%	73 25%	98 27%	79 27%
Stayed the same	(3.0)	366 55%	130 58%	99 51%	137 56%	184 58%	182 53%	107 49%	131 57%	128 59% f	187 52%	179 60% i	199 54%	167 57%
Decreased slightly	(2.0)	84 13%	29 13%	24 12%	32 13%	27 8%	58 17% d	21 10%	32 14%	31 14%	54 15% j	29 10%	50 14%	34 12%
Decreased greatly	(1.0)	11 2%	4 2%	3 2%	4 2%	5 2%	6 2%	2 1%	5 2%	4 2%	5 1%	6 2%	6 2%	4 2%
TOTAL DECREASED		95 14%	32 14%	27 14%	36 15%	32 10%	63 18% d	23 11%	37 16%	35 16%	60 17%	34 11%	57 15%	38 13%
Don't know		23 4%	8 4% c	14 7% c	2 1%	11 4%	12 3%	11 5% h	9 4%	4 2%	11 3%	12 4%	17 4%	7 2%
Mean score		3.2	3.2	3.2	3.2	3.3 e	3.1	3.4 gh	3.1	3.1	3.2	3.2	3.2	3.2
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		.84 .02	.79 .04	.89 .05	.85 .04	.85 .04	.82 .03	.88 .05	.83 .04	.78 .04	.87 .04	.80 .03	.88 .04	.78 .03

QD6. SHOWCARD Which of these types of addressed items are you personally receiving more often through the post now? (MULTI CODE)

Base: All who say that the number of items received by post has increased, compared to two years ago

		MONTH C	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I
Unweighted total	314	98	99	117	163	151	120	87	107	166	148	159	155
Effective Weighted Sample	183	57	58	68	95	88	69	53	64	105	77	90	97
Total	178	55	52	71	91	87	75	53	50	105	73	98	79
Addressed direct mail from organisations you don't have													
a relationship with	76 43%	20 37%	28 53%	28 40%	38 41%	39 44%	22 30%	26 49% f	28 56% f	45 43%	31 42%	43 44%	33 42%
Bills/ invoices/ statements	52 29%	13 24%	16 30%	24 34%	27 29%	26 30%	30 40% gh	11 21%	11 22%	27 26%	26 35%	21 22%	31 39% k
Standard circulars from organisations you do have a													
relationship with (e.g. newsletters, leaflets, promotions)	47 26%	11 20%	14 26%	22 31%	23 25%	23 27%	14 19%	17 32%	15 30%	28 27%	18 25%	22 22%	24 31%
Smaller parcels - that will fit through a letterbox	37 21%	9 17%	11 22%	16 22%	19 21%	18 21%	15 19%	15 28%	7 15%	22 21%	15 20%	30 30% I	7 9%
Larger parcels - that will not fit through a letterbox	34 19%	10 18%	9 17%	15 21%	19 21%	14 17%	15 21%	13 24%	6 11%	22 21%	12 16%	27 27% I	7 9%
Letters from organisations you do have a relationship													
with	33 19%	8 14%	14 27%	11 16%	18 20%	15 18%	15 21%	11 20%	7 14%	25 24% j	8 11%	20 20%	13 16%
Catalogues/ brochures	27 15%	5 10%	12 22%	10 15%	11 13%	16 18%	9 11%	6 10%	13 27% fg	12 11%	16 22%	11 11%	16 21%
Magazines you subscribe to	11 6%	1 1%	6 11% a	5 8%	6 7%	5 6%	2 2%	5 10%	5 9%	7 7%	4 5%	7 7%	5 6%

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

QD6. SHOWCARD Which of these types of addressed items are you personally receiving more often through the post now? (MULTI CODE)

Base: All who say that the number of items received by post has increased, compared to two years ago

		MONTH O	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
0''5'	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	Ť	g	h	ı	J	K	I
Unweighted total	314	98	99	117	163	151	120	87	107	166	148	159	155
Effective Weighted Sample	183	57	58	68	95	88	69	53	64	105	77	90	97
Total	178	55	52	71	91	87	75	53	50	105	73	98	79
Invitations/ greetings cards/ postcards	9 5%	3 6%	5 9% c	1 1%	7 8%	2 2%	1 1%	3 6%	5 9% f	2 2%	7 9%	3 3%	6 8%
Personal letters (e.g. from a friend)	8 4%	1 3%	6 12% c	* *%	6 6%	2 2%	3 3%	2 4%	3 6%	2 2%	5 7%	1 1%	6 8% k
Any other type of addressed mail received	6 3%	1 2%	4 7%	1 1%	1 1%	4 5%	1 2%	4 7%	1 2%	4 4%	2 3%	3 3%	3 3%
SUMMARY CODES													
ALL RECEIVING MORE FROM ORGANISATIONS (BILLS/ CIRCULARS/ D.M./ LETTERS)	137 77%	38 70%	44 84%	55 77%	69 76%	68 78%	59 78%	39 73%	40 80%	82 78%	55 75%	68 69%	69 87% k
ALL RECEIVING MORE PARCELS (SMALL OR LARGE)	52 29%	17 30%	14 27%	21 30%	31 34%	21 24%	24 32%	19 36% h	9 18%	32 30%	20 28%	42 43% I	10 12%
ALL RECEIVING MORE LETTERS (PERSONAL OR FROM ORGANISATIONS)	38 21%	9 17%	18 34% ac	11 16%	21 24%	16 19%	18 24%	11 20%	9 18%	27 25%	11 15%	21 21%	17 22%
ALL RECEIVING MORE PUBLICATIONS (MAGAZINES OR CATALOGUES)	35 19%	5 10%	15 28% a	15 20%	16 17%	19 22%	10 14%	9 17%	15 31% f	18 17%	17 23%	17 17%	18 22%

QD6. SHOWCARD Which of these types of addressed items are you personally receiving more often through the post now? (MULTI CODE)

Base: All who say that the number of items received by post has increased, compared to two years ago

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	314	98	99	117	163	151	120	87	107	166	148	159	155
Effective Weighted Sample	183	57	58	68	95	88	69	53	64	105	77	90	97
Total	178	55	52	71	91	87	75	53	50	105	73	98	79
ALL RECEIVING MORE FROM PERSONAL CONTACTS (LETTERS/ INVITATIONS/ CARDS)	13 7%	3 6%	9 17% c	1 1%	10 11%	4 4%	3 5%	4 8%	5 11%	5 4%	9 12%	4 4%	10 12% k
Don't know	1 1%	1 2%	- -%	- -%	- -%	1 1%	1 2%	- -%	- -%	- -%	1 2%	- -%	1 1%

QD7. SHOWCARD Which of these types of addressed items are you personally receiving less often through the post now? (MULTI CODE)

Base: All who say that the number of items received by post has decreased, compared to two years ago

		MONTH C	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	189	55	69	65	70	119	35	71	83	110	78	99	89
Effective Weighted Sample	96	32	28	35	33	63	20	36	41	57	39	50	48
Total	95	32	27	36	32	63	23	37	35	60	34	57	38
Bills/ invoices/ statements	47 50%	15 48%	16 60%	16 44%	20 64%	27 43%	13 54%	23 62% h	12 34%	32 53%	16 46%	34 59% I	14 36%
Personal letters (e.g. from a friend)	41 43%	16 49%	12 44%	14 38%	17 54%	24 38%	14 61% g	10 27%	17 48%	25 41%	15 45%	25 44%	16 42%
Invitations/ greetings cards/ postcards	17 18%	5 17%	5 20%	6 18%	5 15%	13 20%	6 25%	5 14%	6 18%	10 16%	7 22%	8 14%	9 24%
Letters from organisations you do have a relationship with	12 13%	4 12%	2 7%	7 18%	5 15%	8 12%	3 11%	5 13%	5 15%	5 9%	7 20%	6 11%	6 17%
Addressed direct mail from organisations you don't have a relationship with	12 12%	6 17%	1 4%	5 14%	6 19%	5 9%	2 10%	4 11%	5 15%	6 10%	6 17%	9 15%	3 7%
Standard circulars from organisations you do have a relationship with (e.g. newsletters, leaflets, promotions)	9 10%	* 1%	4 17% a	4 12%	4 14%	5 7%	2 10%	3 9%	3 10%	6 10%	3 9%	7 12%	3 7%
Catalogues/ brochures	7 7%	* 1%	4 14%	3 9%	4 12%	3 5%	2 8%	3 7%	2 7%	4 7%	3 9%	5 8%	2 6%
Larger parcels - that will not fit through a letterbox	5 5%	1 3%	2 6%	2 6%	1 3%	4 6%	1 4%	2 5%	2 5%	2 4%	2 7%	* *%	5 12% k

QD7. SHOWCARD Which of these types of addressed items are you personally receiving less often through the post now? (MULTI CODE)

Base: All who say that the number of items received by post has decreased, compared to two years ago

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING	NOT WORKING
Unweighted total	189	55	69	65	70	119	35	9 71	83	110	78	99	89
•									41				
Effective Weighted Sample	96	32	28	35	33	63	20	36		57	39	50	48
Total	95	32	27	36	32	63	23	37	35	60	34	57	38
Smaller parcels - that will fit through a letterbox	5 5%	1 3%	1 3%	3 7%	1 3%	4 6%	1 4%	1 3%	3 8%	3 5%	2 5%	*%	5 12% k
Magazines you subscribe to	4 4%	* *%	1 3%	3 8%	2 7%	1 2%	* 1%	2 6%	1 4%	1 2%	3 8%	2 4%	1 3%
Any other type of addressed mail received	4 4%	2 6%	2 6%	- -%	- -%	4 6%	1 5%	2 4%	1 3%	3 5%	1 3%	3 5%	1 2%
SUMMARY CODES													
ALL RECEIVING LESS FROM ORGANISATIONS (BILLS/ CIRCULARS/ D.M./ LETTERS)	66 69%	20 63%	18 69%	27 76%	27 85% e	39 62%	16 69%	30 81% h	20 57%	41 69%	25 73%	45 79% I	21 56%
ALL RECEIVING LESS FROM PERSONAL CONTACTS (LETTERS/ INVITATIONS/ CARDS)	50 53%	19 58%	15 56%	17 46%	20 63%	30 48%	16 69% g	14 38%	20 58%	30 51%	19 56%	30 53%	20 54%
ALL RECEIVING FEWER LETTERS (PERSONAL OR FROM ORGANISATIONS)	48 50%	18 54%	13 48%	17 47%	18 58%	29 46%	14 61%	13 36%	20 58%	28 46%	19 55%	28 49%	20 51%
ALL RECEIVING FEWER PUBLICATIONS (MAGAZINES OR CATALOGUES)	8 8%	* 1%	5 17% a	3 9%	5 14%	3 5%	2 9%	3 9%	2 7%	5 8%	3 9%	6 10%	2 6%
ALL RECEIVING FEWER PARCELS (SMALL OR LARGE)	6 6%	1 3%	2 9%	3 7%	1 3%	5 8%	1 4%	2 5%	3 9%	3 5%	3 8%	* *%	6 16% k

QD7. SHOWCARD Which of these types of addressed items are you personally receiving less often through the post now? (MULTI CODE)

Base: All who say that the number of items received by post has decreased, compared to two years ago

		MONTH O	F INTERVIEW	/ING	GENE	DER		AGE (2)		SEG (	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	l
Unweighted total	189	55	69	65	70	119	35	71	83	110	78	99	89
Effective Weighted Sample	96	32	28	35	33	63	20	36	41	57	39	50	48
Total	95	32	27	36	32	63	23	37	35	60	34	57	38
Don't know	2	2	*	-	*	2	-	*	2	2	*	1	*
	2%	5%	1%	-%	1%	3%	-%	*%	5%	3%	1%	3%	1%

QD8. Do you ever order items to be delivered to you through the post? IF YES Have you ever had to return any goods you bought which were delivered to you by post? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
0. 17	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	Ť	g	h	I	J	k	I
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Do not order items for delivery by post	204 31%	72 32%	61 32%	71 29%	99 31%	105 30%	51 24%	58 25%	95 44% fg	80 22%	123 41% i	81 22%	123 42% k
Yes, and have returned some goods	237 36%	79 35%	66 35%	93 38%	100 32%	137 40% d	93 43% h	89 39% h	55 25%	148 41% j	90 30%	154 41% I	84 29%
Yes, but have not returned any goods	218 33%	73 33%	64 34%	81 33%	116 37%	102 30%	71 33%	81 35%	66 30%	134 37% j	85 28%	135 36% I	84 29%
TOTAL - ORDERED ITEMS TO BE DELIVERED BY POST	456 69%	152 68%	131 68%	173 70%	216 68%	239 69%	165 76% h	170 74% h	121 56%	281 78% j	174 58%	288 78% I	167 57%
Don't know	2 *%	1 1%	- -%	1 *%	2 1%	* *%	- -%	1 *%	1 1%	1 *%	1 *%	1 *%	1 *%

QD9. SHOWCARD When an item requires a signature or is too large to fit through your letterbox and you are not in to receive it, your postman may leave a 'Sorry you were out' card with a red border. Have you received a card like this from the postman? IF YES - How would you tend to deal with a 'Sorry you were out' card? (MULTI CODE)

Base : All respondents

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

		MONTH O	F INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Pick up the item from the delivery/ enquiry office	423 64%	132 59%	125 66%	165 67% a	194 61%	228 66%	141 65% h	167 73% h	114 53%	248 69% j	173 58%	278 75% I	145 50%
Arrange for redelivery to your home	69 10%	33 14% c	20 11%	16 7%	34 11%	35 10%	22 10%	30 13%	17 8%	37 10%	32 11%	45 12%	24 8%
Arrange for redelivery to an alternative address	30 4%	17 7% c	7 4%	6 2%	15 5%	14 4%	7 3%	14 6%	8 4%	15 4%	15 5%	21 6%	9 3%
Arrange for the item to be delivered to a local Post													
Office branch from which to pick it up	27 4%	5 2%	15 8% ac	7 3%	13 4%	13 4%	11 5%	5 2%	11 5%	17 5%	10 3%	15 4%	12 4%
Get a friend/ family member to pick up the item from the													
delivery/ enquiry office	23 3%	12 5%	4 2%	6 3%	17 5% e	6 2%	7 3%	11 5%	5 2%	15 4%	8 3%	14 4%	9 3%
Any other way	13 2%	1 1%	5 3%	7 3%	5 1%	9 2%	5 3%	6 3%	2 1%	10 3%	4 1%	7 2%	6 2%
Not applicable - don't receive 'Sorry you were out' cards	159 24%	57 25%	38 20%	64 26%	79 25%	80 23%	47 22%	36 16%	76 35% fg	71 20%	88 29% i	54 15%	105 36% k
Don't know	4 1%	2 1%	- -%	2 1%	4 1%	* *%	2 1%	1 *%	1 *%	3 1%	1 *%	1 *%	3 1%

Table 56

QD9. SHOWCARD When an item requires a signature or is too large to fit through your letterbox and you are not in to receive it, your postman may leave a 'Sorry you were out' card with a red border. Have you received a card like this from the postman? IF YES - How would you tend to deal with a 'Sorry you were out' card? (MULTI CODE)

Base: All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	35-54	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	 477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
TOTAL PICK UP FROM DELIVERY/ ENQUIRY OFFICE	435 66%	139 62%	129 67%	167 68%	203 64%	232 68%	146 67% h	172 75% h	118 54%	257 71% j	177 59%	284 77% I	151 52%
TOTAL ARRANGE REDELIVERY/ DELIVERY TO BRANCH	119 18%	49 22%	40 21%	30 12%	59 19%	60 17%	37 17%	47 20%	36 17%	64 18%	55 19%	74 20%	45 15%

QD10. SHOWCARD When you receive post, at what time of day is your mail normally delivered to your home during the week - so Monday to Friday? (SINGLE CODE)

Base : All respondents

			MONTH C	F INTERVIEW	ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Before 8.00am	(7.5)	1 *%	1 *%	- -%	1 *%	1 *%	* *%	- -%	1 *%	1 *%	1 *%	* *%	1 *%	1 *%
8.00am - 8.59am	(8.5)	9 1%	3 2%	3 2%	2 1%	5 1%	4 1%	2 1%	5 2%	2 1%	6 2%	3 1%	6 2%	3 1%
9.00am - 9.59am	(9.5)	49 7%	18 8%	14 7%	17 7%	24 8%	24 7%	15 7%	18 8%	15 7%	30 8%	19 6%	32 9%	16 6%
10.00am - 10.59am	(10.5)	111 17%	28 12%	30 16%	53 22% a	47 15%	65 19%	42 19%	36 16%	33 15%	57 16%	54 18%	58 16%	53 18%
11.00am - 11.59am	(11.5)	184 28%	66 29%	51 27%	67 27%	90 28%	94 27%	64 29%	60 26%	60 28%	87 24%	97 32% i	103 28%	81 28%
12.00pm - 12.59pm	(12.5)	89 13%	39 17%	20 11%	30 12%	37 12%	52 15%	27 13%	28 12%	34 16%	46 13%	42 14%	40 11%	49 17% k
1.00pm - 1.59pm	(13.5)	74 11%	25 11%	21 11%	29 12%	32 10%	42 12%	13 6%	31 14% f	30 14% f	54 15% j	21 7%	42 11%	32 11%
2.00pm - 2.59pm	(14.5)	21 3%	8 4%	8 4%	5 2%	10 3%	11 3%	10 4%	6 3%	5 2%	15 4%	6 2%	12 3%	9 3%
3.00pm - 3.59pm	(15.5)	9 1%	4 2%	2 1%	3 1%	8 2% e	1 *%	3 2%	2 1%	3 2%	4 1%	5 2%	4 1%	5 2%
4.00pm - 4.59pm	(16.5)	* *%	* *%	* *%	- -%	* *%	* *%	**%	- -%	* *%	* *%	* *%	* *%	*%
SUMMARY CODES														
BEFORE MIDDAY		354 54%	116 51%	99 51%	140 57%	167 53%	187 54%	123 57%	119 52%	112 52%	181 50%	173 58% i	201 54%	153 53%

QD10. SHOWCARD When you receive post, at what time of day is your mail normally delivered to your home during the week - so Monday to Friday? (SINGLE CODE)

Base : All respondents

		MONTH C	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
MIDDAY OR LATER	193 29%	75 34%	51 27%	66 27%	86 27%	107 31%	53 24%	67 29%	73 34% f	120 33% j	73 24%	98 27%	95 33%
Don't know	44 7%	16 7%	11 6%	16 7%	29 9% e	14 4%	20 9% h	18 8% h	5 2%	27 7%	17 6%	31 8% I	12 4%
It varies too much to say	71 11%	18 8%	30 16% ac	23 9%	35 11%	36 10%	21 10%	24 11%	26 12%	35 10%	36 12%	40 11%	30 10%
Mean time of delivery during the week Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	11.7 1.43 .04	11.8 1.45 .08	11.7 1.47 .08	11.6 1.37 .07	11.7 1.51 .07	11.7 1.35 .06	11.6 1.40 .09	11.7 1.46 .08	11.8 1.42 .07	11.8 1.53 .07	11.6 1.29 .06	11.6 1.46 .07	11.8 1.38 .06

QD11. SHOWCARD Thinking about deliveries from your postman or woman, in the last three months, have you... (MULTI CODE)

Base : All respondents (FROM Q4 2012)

		MONTH O	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Had post addressed to your household left with your neighbour by Royal Mail	186 28%	66 29%	65 34% c	55 23%	88 28%	98 29%	68 31% h	79 34% h	40 18%	121 33% j	66 22%	136 37% I	50 17%
Been asked by your postman/ woman to take post for a neighbour who is out	184 28%	54 24%	69 36% ac	60 24%	87 27%	97 28%	54 25%	68 30%	62 29%	100 28%	84 28%	105 28%	79 27%
Opted out of having post left with a neighbour and receiving your neighbour's post by displaying a sticker available from Royal Mail	9 1%	4 2%	4 2%	1 *%	3 1%	6 2%	5 2%	2 1%	2 1%	4 1%	4 2%	6 2%	3 1%
None of these	377 57%	133 59%	98 51%	146 59%	185 58%	192 56%	124 58%	119 52%	134 62% g	195 54%	181 61%	191 52%	186 64% k
Don't know	5 1%	1 *%	3 1%	2 1%	1 *%	4 1%	3 1% h	2 1%	- -%	4 1%	2 1%	2 *%	4 1%

#### QD12. SHOWCARD Overall, how satisfied were you with having your post left with a neighbour by Royal Mail? (SINGLE CODE)

Base: Those who have had post left with a neighbour by Royal Mail in the last three months (ADDED FROM Q4 2012)

		MONTH O	F INTERVIEW	'ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	297	96	111	90	134	163	91	119	87	179	118	190	107
Effective Weighted Sample	181	64	61	55	84	97	59	75	50	115	66	121	64
Total	186	66	65	55	88	98	68	79	40	121	66	136	50
Very satisfied	143 77%	55 83%	49 75%	40 72%	68 78%	75 76%	49 72%	62 79%	32 81%	91 75%	53 81%	100 73%	43 87% k
Fairly satisfied	34 18%	10 15%	11 17%	13 23%	17 19%	17 17%	12 17%	16 20%	6 14%	23 19%	10 15%	28 20%	6 11%
TOTAL SATISFIED	177 95%	65 99%	60 92%	52 94%	85 97%	92 93%	61 90%	78 99% f	38 95%	114 94%	63 96%	128 94%	49 98%
Neither satisfied nor dissatisfied	4 2%	- -%	4 6%	- -%	2 2%	2 2%	2 3%	- -%	2 5%	4 3%	* *%	4 3%	- -%
Fairly dissatisfied	3 2%	1 1%	- -%	2 4%	1 1%	2 2%	3 5%	- -%	- -%	2 2%	1 1%	2 2%	1 2%
Very dissatisfied	2 1%	- -%	2 2%	1 1%	- -%	2 2%	2 2%	1 1%	- -%	1 1%	2 2%	2 2%	- -%
TOTAL DISSATISFIED	6 3%	1 1%	2 2%	3 6%	1 1%	5 5%	5 7% h	1 1%	- -%	3 3%	3 4%	5 3%	1 2%

## QD13. Why were you dissatisfied with having your post left with a neighbour? (MULTI CODE) UNPROMPTED

Base: Those who were dissatisfied with having their post left with a neighbour (ADDED FROM Q4 2012)

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 ~a	MAY 2013 ~b	JUNE 2013 ~c	MALE ~d	FEMALE ~e	<b>16-34</b> ~f	<b>35-54</b> ~g	<b>55+</b> ~h	ABC1 ∼i	C2DE ~j	WORKING ~k	NOT WORKING ~
Unweighted total	5	1	1	3	1	4	4	1	-	3	2	4	1
Effective Weighted Sample	5	1	1	3	1	4	4	1	-	3	2	4	1
Total	6	1	2	3	1	5	5	1	-	3	3	5	1
I would have preferred to collect the item from the delivery office	4	1	-	3	1	3	3	1	-	3	1	3	1
	73%	100%	-%	100%	100%	67%	69%	100%	-%	100%	39%	66%	100%
I would have preferred to arrange for the item to be redelivered	4	-	2	2	-	4	4	-	-	2	2	3	1
	70%	-%	100%	76%	-%	84%	80%	-%	-%	76%	61%	62%	100%
My neighbour wasn't in when I wanted to collect my post from them	2	1	-	1	1	1	1	1	-	1	1	2	-
	30%	100%	-%	24%	100%	16%	20%	100%	-%	24%	39%	38%	-%
It was a valuable item	2	-	2	-	-	2	2	-	-	-	2	2	-
	27%	-%	100%	-%	-%	33%	31%	-%	-%	-%	61%	34%	-%
It was a confidential item	1	-	-	1	-	1	1	-	-	1	-	1	-
	23%	-%	-%	42%	-%	28%	27%	-%	-%	42%	-%	29%	-%
I don't trust/ get along with my neighbour  Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	1	-	-	1	-	1	1	-	-	1	-	-	1
	19%	-%	-%	34%	-%	23%	22%	-%	-%	34%	-%	-%	100%

#### QD14. SHOWCARD Overall, how satisfied were you with receiving post from Royal Mail for a neighbour? (SINGLE CODE)

Base: Those who have had accepted post for a neighbour in the last three months (ADDED FROM Q4 2012)

		MONTH C	F INTERVIEW	/ING	GENE	)ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	301	88	112	101	142	159	71	98	132	155	146	144	157
Effective Weighted Sample	189	65	66	59	92	97	49	65	79	100	89	95	97
Total	184	54	69	60	87	97	54	68	62	100	84	105	79
Very satisfied	141 77%	41 75%	56 81%	44 74%	67 77%	74 76%	44 81%	52 77%	45 73%	73 73%	68 81%	81 77%	60 76%
Fairly satisfied	31 17%	10 18%	8 12%	13 21%	13 15%	18 18%	4 8%	13 19%	14 22% f	19 19%	12 14%	17 16%	14 18%
TOTAL SATISFIED	172 94%	51 94%	64 92%	57 95%	80 92%	92 95%	48 89%	65 96%	59 95%	92 92%	80 96%	98 93%	74 94%
Neither satisfied nor dissatisfied	9 5%	2 3%	4 6%	3 5%	4 5%	4 4%	5 9%	2 3%	2 3%	6 6%	3 3%	4 4%	5 6%
Fairly dissatisfied	2 1%	1 2%	1 2%	- -%	1 1%	1 1%	- -%	1 2%	1 1%	2 2%	- -%	2 2%	- -%
TOTAL DISSATISFIED	2 1%	1 2%	1 2%	- -%	1 1%	1 1%	- -%	1 2%	1 1%	2 2%	- -%	2 2%	- -%
Don't know	1 1%	1 2%	- -%	* *%	1 1%	*	1 2%	- -%	* *%	- -%	1 1%	1 1%	* *%

## QD15. Why were you dissatisfied with having accepted post from Royal Mail for a neighbour? (MULTI CODE) UNPROMPTED

Base: Those who were dissatisfied with having accepted post for a neighbour (ADDED FROM Q4 2012)

		MONTH O	F INTERVIEW	ING	GENE	)ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 ~a	MAY 2013 ~b	JUNE 2013 ~c	MALE ~d	FEMALE ~e	<b>16-34</b> ~f	<b>35-54</b> ~g	<b>55+</b> ~h	ABC1 ~i	C2DE ~j	WORKING ~k	NOT WORKING ~
Unweighted total	2	1	1	-	1	1	-	1	1	2	-	2	-
Effective Weighted Sample	2	1	1	-	1	1	-	1	1	2	-	2	-
Total	2	1	1	-	1	1	-	1	1	2	-	2	-
I don't trust/ get along with my neighbour	1 44%	1 100%	- -%	- -%	- -%	1 100%	- -%	- -%	1 100%	1 44%	- -%	1 44%	- -%
Other reasons	1 56%	- -%	1 100%	- -%	1 100%	- -%	- -%	1 100%	- -%	1 56%	- -%	1 56%	- -%

QD16. Before today, were you aware that you can opt out of Royal Mail's delivery to neighbour scheme by requesting a sticker which can be displayed so that your postman/ woman knows you do not want your post to be left with a neighbour and do not want to accepy post for your neighbour? (SINGLE CODE)

Base: All respondents (FROM Q4 2012)

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
ALREADY OPTED OUT OF SCHEME	9 1%	4 2%	4 2%	1 *%	3 1%	6 2%	5 2%	2 1%	2 1%	4 1%	4 2%	6 2%	3 1%
Yes, knew this	98 15%	41 18% c	31 16%	27 11%	42 13%	57 16%	32 15%	37 16%	29 13%	63 17% j	34 11%	59 16%	39 14%
TOTAL AWARE	107 16%	45 20% c	35 18% c	27 11%	45 14%	62 18%	36 17%	39 17%	31 14%	67 18%	39 13%	64 17%	42 15%
No, did not know this	555 84%	180 80%	157 82%	219 89% ab	273 86%	282 82%	180 83%	190 83%	185 86%	295 82%	260 87%	306 83%	249 85%

QE1. SHOWCARD How reliant would you say you are on post as a way of communicating? (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	9 378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
•				192						200 216				
Total	<i>(</i> = <b>a</b> )	662	225		246	318	344	216	230		362	299	371	291
Very reliant	(5.0)	172 26%	61 27%	47 24%	65 27%	84 26%	89 26%	43 20%	53 23%	77 35% fg	83 23%	89 30% i	91 25%	81 28%
Fairly reliant	(4.0)	259 39%	93 41%	70 37%	96 39%	111 35%	148 43% d	87 40%	88 39%	84 39%	144 40%	116 39%	142 38%	118 40%
TOTAL RELIANT		432 65%	154 68%	117 61%	161 66%	195 61%	237 69% d	129 60%	141 61%	161 75% fg	227 63%	205 68%	233 63%	199 68%
Neither reliant nor not reliant	(3.0)	78 12%	22 10%	34 18% ac	22 9%	50 16% e	28 8%	29 13% h	37 16% h	13 6%	46 13%	32 11%	45 12%	33 11%
Not very reliant	(2.0)	123 19%	43 19%	33 17%	47 19%	59 19%	64 18%	49 23% h	41 18%	32 15%	78 21% j	44 15%	80 22% I	43 15%
Not at all reliant	(1.0)	24 4%	5 2%	7 4%	12 5%	12 4%	11 3%	6 3%	11 5%	7 3%	11 3%	13 4%	13 3%	11 4%
TOTAL NOT RELIANT		146 22%	48 21%	40 21%	59 24%	71 22%	75 22%	55 25%	52 23%	39 18%	89 24%	57 19%	92 25% I	54 18%
Don't know		6 1%	1 *%	1 1%	3 1%	1 *%	4 1%	3 1%	- -%	3 1%	- -%	6 2% i	* *%	5 2% k
Mean score		3.7	3.7	3.6	3.6	3.6	3.7	3.5	3.6	3.9 fg	3.6	3.8 i	3.6	3.8
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.16 .03	1.13 .06	1.14 .06	1.21 .06	1.17 .05	1.14 .05	1.13 .06	1.16 .06	1.15 .05	1.15 .05	1.16 .05	1.17 .05	1.14 .05

QE2. SHOWCARD Thinking about your experience of using the postal service to send and receive mail, how would you rate your overall satisfaction with the postal service? (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Circiforna Lovel, 059/		Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%			a	b	C	d	е	1	g 	h		J 	k	
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	283 43%	87 39%	87 46%	110 45%	147 46%	137 40%	90 42%	81 35%	113 52% fg	150 41%	133 44%	144 39%	139 48% k
Fairly satisfied	(4.0)	307 46%	120 53% b	74 39%	114 46%	142 45%	165 48%	107 49% h	116 50% h	84 39%	170 47%	137 46%	184 50%	123 42%
TOTAL SATISFIED		591 89%	206 92% b	161 84%	223 91% b	289 91%	302 88%	197 91%	197 86%	197 91%	320 88%	270 90%	328 89%	262 90%
Neither satisfied nor dissatisfied	(3.0)	45 7%	13 6%	19 10% c	13 5%	22 7%	23 7%	12 5%	24 11% h	9 4%	30 8%	15 5%	30 8%	15 5%
Fairly dissatisfied	(2.0)	19 3%	4 2%	5 3%	10 4%	4 1%	15 4% d	5 2%	7 3%	7 3%	9 3%	9 3%	7 2%	12 4%
Very dissatisfied	(1.0)	6 1%	1 *%	5 3% ac	* *%	2 *%	5 1%	2 1%	2 1%	3 1%	3 1%	3 1%	5 1%	1 *%
TOTAL DISSATISFIED		25 4%	4 2%	11 6%	10 4%	6 2%	19 6% d	6 3%	9 4%	10 5%	12 3%	13 4%	13 3%	12 4%
Don't know		1 *%	1 *%	* *%	- -%	1 *%	* *%	1 1%	- -%	- -%	- -%	1 *%	- -%	1 *%
Mean score		4.3	4.3	4.2	4.3	4.4	4.2	4.3	4.2	4.4	4.3	4.3	4.2	4.3
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		.79 .02	.68 .04	.94 .05	.75 .04	e .71 .03	.85 .03	.74 .04	.79 .04	g .82 .04	.78 .03	.80 .03	.79 .03	.78 .03

QE4. SHOWCARD How satisfied are you overall with the postal service in terms of the value for money of sending mail? (SINGLE CODE)

Base : All respondents (FROM NOVEMBER 2012)

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013	MAY 2013 b	JUNE 2013	MALE d	FEMALE e	16-34	35-54	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
· ·		44=0	a		C			1	g	••	-00	J ====	• •	-04
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	181 27%	55 24%	64 33% a	63 26%	96 30%	86 25%	57 27%	54 24%	70 32% g	93 26%	87 29%	96 26%	85 29%
Fairly satisfied	(4.0)	262 40%	104 46% b	63 33%	96 39%	124 39%	138 40%	82 38%	100 43%	80 37%	145 40%	117 39%	148 40%	113 39%
TOTAL SATISFIED		443 67%	158 70%	126 66%	159 65%	220 69%	224 65%	139 64%	154 67%	151 70%	238 66%	204 68%	245 66%	198 68%
Neither satisfied nor dissatisfied	(3.0)	105 16%	32 14%	35 18%	37 15%	49 16%	56 16%	37 17% h	47 20% h	21 10%	67 18%	38 13%	67 18%	38 13%
Fairly dissatisfied	(2.0)	75 11%	24 11%	18 9%	33 13%	32 10%	43 13%	23 11%	23 10%	29 13%	41 11%	34 11%	44 12%	31 11%
Very dissatisfied	(1.0)	20 3%	4 2%	8 4%	8 3%	5 2%	15 4%	4 2%	4 2%	12 6% g	9 2%	11 4%	6 1%	15 5% k
TOTAL DISSATISFIED		95 14%	28 13%	26 13%	41 17%	37 12%	58 17%	27 13%	27 12%	41 19% g	50 14%	46 15%	49 13%	46 16%
Don't know		18 3%	6 3%	4 2%	8 3%	12 4%	7 2%	13 6% gh	2 1%	4 2%	8 2%	10 4%	9 3%	9 3%
Mean score		3.8	3.8	3.8	3.7	3.9 e	3.7	3.8	3.8	3.8	3.8	3.8	3.8	3.8
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.07 .03	.99 .05	1.12 .06	1.11 .05	1.02 .04	1.11 .05	1.04 .06	.98 .05	1.20 .06	1.04 .04	1.11 .05	1.02 .04	1.14 .05

QE5. SHOWCARD How would you rate your overall satisfaction with Royal Mail? (SINGLE CODE)

Base : All respondents (FROM Q1 2013)

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
0''5		Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%			а	b	С	d	е	ī	g	h	I	J	K	ı
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	260 39%	85 38%	81 42%	94 38%	131 41%	129 37%	82 38%	77 34%	100 46% g	137 38%	122 41%	131 35%	128 44% k
Fairly satisfied	(4.0)	312 47%	116 51% b	78 41%	119 48%	145 46%	167 48%	106 49%	116 51% h	89 41%	172 48%	140 47%	183 49%	129 44%
TOTAL SATISFIED		571 86%	200 89%	159 83%	213 87%	276 87%	295 86%	188 87%	193 84%	190 88%	309 85%	261 87%	315 85%	257 88%
Neither satisfied nor dissatisfied	(3.0)	54 8%	18 8%	22 11% c	15 6%	30 10%	24 7%	19 9%	25 11% h	10 5%	31 9%	23 8%	37 10% I	17 6%
Fairly dissatisfied	(2.0)	27 4%	4 2%	7 4%	16 7% a	9 3%	18 5%	4 2%	10 4%	13 6% f	18 5%	9 3%	14 4%	13 4%
Very dissatisfied	(1.0)	4 1%	2 1%	2 1%	- -%	1 *%	3 1%	1 *%	- -%	3 1%	- -%	4 1% i	1	3 1%
TOTAL DISSATISFIED		31 5%	6 3%	9 5%	16 7% a	10 3%	22 6% d	5 2%	10 4%	16 8% f	18 5%	13 4%	16 4%	16 5%
Don't know		5 1%	1 *%	2 1%	2 1%	2 1%	3 1%	3 1%	1 *%	* *%	3 1%	1 *%	3 1%	2 1%
Mean score Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		4.2 .81 .02	4.2 .74 .04	4.2 .87 .04	4.2 .83 .04	4.3 .76 .03	4.2 .85 .03	4.2 .74 .04	4.1 .77 .04	4.3 .91 .04	4.2 .80 .03	4.2 .82 .03	4.2 .79 .03	4.3 .83 .03

QE3A. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The time of day your post is delivered to you (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	!)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	9 378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	192	247	318	344	216	230	216	362	299	371	291
	(F.O)													
Very satisfied	(5.0)	253 38%	81 36%	74 39%	98 40%	111 35%	142 41%	74 34%	81 35%	97 45% fg	136 38%	117 39%	130 35%	123 42%
Fairly satisfied	(4.0)	226 34%	83 37%	61 32%	82 33%	113 36%	112 33%	84 39%	73 32%	69 32%	115 32%	110 37%	124 33%	102 35%
TOTAL SATISFIED		478 72%	164 73%	135 70%	180 73%	224 71%	254 74%	158 73%	154 67%	166 77% g	251 69%	226 76%	253 68%	225 77% k
Neither satisfied nor dissatisfied	(3.0)	89 13%	32 14%	24 13%	33 13%	52 16% e	36 11%	24 11%	33 14%	32 15%	48 13%	41 14%	50 13%	39 13%
Fairly dissatisfied	(2.0)	71 11%	24 11%	24 12%	24 10%	30 10%	41 12%	26 12% h	32 14% h	13 6%	45 13%	26 9%	54 14% I	18 6%
Very dissatisfied	(1.0)	17 3%	4 2%	7 4%	6 3%	4 1%	13 4% d	6 3%	6 3%	5 2%	12 3%	5 2%	8 2%	9 3%
TOTAL DISSATISFIED		88 13%	27 12%	31 16%	30 12%	34 11%	54 16%	32 15% h	38 17% h	18 9%	58 16% j	31 10%	62 17% I	26 9%
Don't know		6 1%	2 1%	2 1%	3 1%	6 2% e	- -%	2 1%	5 2% h	- -%	6 2%	1 *%	6 2%	1 *%
Mean score		4.0	4.0	3.9	4.0	4.0	4.0	3.9	3.8	4.1	3.9	4.0	3.9	4.1
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.09 .03	1.04 .05	1.16 .06	1.08 .05	1.02 .04	1.15 .05	1.09 .06	1.15 .06	g 1.02 .05	1.15 .05	1.01 .04	1.13 .05	k 1.03 .04

QE3A. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The time of day your post is delivered to you (SINGLE CODE)

Base : All respondents

			NORMAL DELI	VERY TIME
		Total	BEFORE MIDDAY	MIDDAY ONWARDS
Significance Level: 95%			а	b
Unweighted total		1173	608	401
Effective Weighted Sample		662	351	206
Total		662	354	193
Very satisfied	(5.0)	253 38%	178 50% b	49 26%
Fairly satisfied	(4.0)	226 34%	133 37%	68 35%
TOTAL SATISFIED		478 72%	311 88% b	117 61%
Neither satisfied nor dissatisfied	(3.0)	89 13%	27 7%	39 20% a
Fairly dissatisfied	(2.0)	71 11%	15 4%	27 14% a
Very dissatisfied	(1.0)	17 3%	2 *%	11 6% a
TOTAL DISSATISFIED		88 13%	17 5%	37 19% a
Don't know		6 1%	- -%	- -%
Mean score		4.0	4.3 b	3.6
Standard deviation Standard error Columns Tested: a,b		1.09 .03	.83 .03	1.17 .06

QE3B. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The security of the service (i.e. assurance that it will arrive at its destination safely) (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
		Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	307 46%	91 40%	89 47%	127 52% a	147 46%	160 46%	103 47%	95 42%	109 50%	158 44%	148 49%	161 43%	147 50%
Fairly satisfied	(4.0)	255 39%	106 47% bc	62 32%	87 36%	126 40%	129 38%	76 35%	100 44%	78 36%	152 42%	103 35%	146 39%	109 37%
TOTAL SATISFIED		562 85%	197 87% b	151 79%	214 87% b	273 86%	289 84%	179 83%	196 85%	187 87%	310 86%	251 84%	307 83%	255 88%
Neither satisfied nor dissatisfied	(3.0)	54 8%	18 8%	23 12% c	13 5%	25 8%	29 8%	23 11%	16 7%	15 7%	29 8%	25 8%	34 9%	20 7%
Fairly dissatisfied	(2.0)	33 5%	7 3%	11 6%	15 6%	15 5%	18 5%	11 5%	13 6%	9 4%	18 5%	15 5%	21 6%	12 4%
Very dissatisfied	(1.0)	8 1%	1 *%	6 3% ac	1 *%	1 *%	8 2% d	2 1%	4 2%	3 1%	4 1%	4 1%	5 1%	3 1%
TOTAL DISSATISFIED		41 6%	8 3%	17 9% a	16 7%	16 5%	25 7%	13 6%	16 7%	12 5%	22 6%	19 6%	27 7%	15 5%
Don't know		5 1%	2 1%	*%	2 1%	3 1%	1 *%	1 *%	2 1%	2 1%	* *%	4 1%	3 1%	2 1%
Mean score		4.2	4.3	4.1	4.3 b	4.3	4.2	4.2	4.2	4.3	4.2	4.3	4.2	4.3 k
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		.90 .03	.77 .04	1.05 .05	.87 .04	.83 .04	.95 .04	.91 .05	.90 .05	.88 .04	.88 .04	.92 .04	.93 .04	.85 .04

QE3C. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The length of time it takes to reach its destination after it's sent (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013	MALE d	FEMALE e	16-34	35-54	55+ h	ABC1	C2DE	WORKING	NOT WORKING
v		1173	367	-	C			240	g 378	477	F00	L00	F04	F04
Unweighted total				382	424	563	610	318			590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	298 45%	86 38%	90 47%	122 50% a	140 44%	158 46%	98 45%	100 44%	100 46%	166 46%	131 44%	164 44%	134 46%
Fairly satisfied	(4.0)	276 42%	116 52% bc	70 37%	89 36%	140 44%	136 40%	89 41%	98 43%	89 41%	154 42%	122 41%	156 42%	120 41%
TOTAL SATISFIED		574 87%	202 90%	160 84%	212 86%	280 88%	294 85%	186 86%	198 86%	189 88%	319 88%	253 85%	320 86%	254 87%
Neither satisfied nor dissatisfied	(3.0)	52 8%	14 6%	18 9%	21 9%	27 9%	25 7%	19 9%	18 8%	15 7%	26 7%	27 9%	29 8%	23 8%
Fairly dissatisfied	(2.0)	24 4%	7 3%	9 5%	8 3%	6 2%	18 5% d	6 3%	12 5%	6 3%	11 3%	13 4%	17 5%	7 2%
Very dissatisfied	(1.0)	6 1%	1 1%	2 1%	2 1%	1 *%	4 1%	2 1%	1 *%	3 1%	4 1%	2 1%	3 1%	2 1%
TOTAL DISSATISFIED		30 4%	9 4%	11 6%	10 4%	8 2%	22 6% d	9 4%	13 5%	8 4%	15 4%	15 5%	20 6%	9 3%
Don't know		6 1%	1 *%	3 1%	3 1%	3 1%	3 1%	2 1%	1 *%	3 1%	2 1%	4 1%	2 *%	5 2%
Mean score Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		4.3 .83 .02	4.2 .76 .04	4.2 .90 .05	4.3 .83 .04	4.3 .75 .03	4.2 .89 .04	4.3 .83 .05	4.2 .84 .04	4.3 .82 .04	4.3 .81 .03	4.2 .84 .04	4.2 .86 .04	4.3 .79 .03

#### QE3D. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The number of Postboxes and Post Offices (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013	MAY 2013	JUNE 2013	MALE d	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
•		44=0	a	b	C		е	1	g 	h		J ====	k	
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	297 45%	89 40%	95 50% a	113 46%	143 45%	154 45%	103 48%	102 44%	92 43%	174 48%	122 41%	172 46%	125 43%
Fairly satisfied	(4.0)	239 36%	91 41% b	55 29%	92 38% b	110 35%	129 37%	78 36%	87 38%	74 34%	126 35%	113 38%	138 37%	101 35%
TOTAL SATISFIED		536 81%	181 80%	150 78%	206 84%	253 80%	283 82%	181 84%	189 82%	166 77%	300 83%	235 79%	310 84% I	226 78%
Neither satisfied nor dissatisfied	(3.0)	55 8%	16 7%	20 10%	19 8%	34 11% e	21 6%	25 11% h	19 8%	11 5%	28 8%	27 9%	32 9%	22 8%
Fairly dissatisfied	(2.0)	41 6%	17 8%	10 5%	14 6%	15 5%	26 8%	8 4%	13 5%	20 9% f	21 6%	20 7%	13 4%	28 10% k
Very dissatisfied	(1.0)	25 4%	9 4%	11 6% c	5 2%	12 4%	13 4%	2 1%	7 3%	16 7% fg	10 3%	15 5%	13 4%	12 4%
TOTAL DISSATISFIED		66 10%	26 12%	21 11%	18 7%	27 8%	39 11%	10 5%	19 8%	36 17% fg	31 9%	34 11%	26 7%	39 14% k
Don't know		6 1%	2 1%	1 1%	3 1%	4 1%	2 *%	1 *%	2 1%	3 2%	3 1%	3 1%	2 1%	4 1%
Mean score		4.1	4.1	4.1	4.2	4.1	4.1	4.3	4.2	4.0	4.2	4.0	4.2	4.0
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.05 .03	1.07 .06	1.15 .06	.95 .05	1.04 .04	1.07 .04	h .87 .05	1.00 .05	1.24 .06	J 1.01 .04	1.10 .05	.99 .04	1.12 .05

QE3E. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The location of Postboxes and Post Offices (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	303 46%	89 39%	97 51% a	117 48%	145 46%	157 46%	106 49%	102 45%	94 44%	176 49%	125 42%	176 47%	127 44%
Fairly satisfied	(4.0)	247 37%	90 40%	62 33%	94 38%	113 36%	134 39%	75 35%	88 38%	83 39%	131 36%	116 39%	133 36%	113 39%
TOTAL SATISFIED		549 83%	179 79%	159 83%	211 86%	259 81%	291 84%	181 84%	191 83%	178 82%	307 85%	241 81%	309 83%	240 83%
Neither satisfied nor dissatisfied	(3.0)	53 8%	18 8%	17 9%	18 7%	39 12% e	14 4%	20 9%	21 9%	12 6%	25 7%	27 9%	33 9%	20 7%
Fairly dissatisfied	(2.0)	39 6%	17 8%	9 5%	13 5%	12 4%	27 8% d	11 5%	15 6%	13 6%	23 6%	16 5%	19 5%	19 7%
Very dissatisfied	(1.0)	17 3%	10 4% c	5 2%	3 1%	5 2%	12 3%	3 1%	3 1%	12 5% fg	5 1%	12 4% i	7 2%	10 4%
TOTAL DISSATISFIED		56 8%	27 12% c	14 7%	15 6%	17 5%	39 11% d	14 6%	17 7%	25 12%	28 8%	28 9%	26 7%	30 10%
Don't know		4 1%	2 1%	1 1%	1 *%	3 1%	1 *%	2 1%	1 1%	1 1%	2 1%	2 1%	3 1%	1 *%
Mean score		4.2	4.0	4.2	4.3	4.2	4.2	4.3	4.2	4.1	4.3	4.1	4.2	4.1
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		.99 .03	1.08 .06	a .98 .05	a .89 .04	.92 .04	1.05 .04	.92 .05	.93 .05	1.11 .05	.94 .04	1.04 .04	.95 .04	1.04 .04

#### QE3F. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The cost of postage (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	134 20%	42 19%	40 21%	52 21%	71 22%	63 18%	49 23%	45 20%	40 18%	75 21%	59 20%	72 20%	62 21%
Fairly satisfied	(4.0)	194 29%	75 33%	52 27%	68 28%	91 29%	104 30%	60 28%	62 27%	73 34%	99 27%	95 32%	104 28%	91 31%
TOTAL SATISFIED		328 50%	117 52%	91 48%	120 49%	162 51%	166 48%	109 50%	107 47%	112 52%	174 48%	154 52%	176 48%	152 52%
Neither satisfied nor dissatisfied	(3.0)	147 22%	43 19%	44 23%	60 24%	71 22%	75 22%	50 23%	59 26% h	38 18%	77 21%	68 23%	91 24%	56 19%
Fairly dissatisfied	(2.0)	137 21%	47 21%	44 23%	46 19%	64 20%	73 21%	40 18%	50 22%	47 22%	88 24% j	49 16%	77 21%	60 21%
Very dissatisfied	(1.0)	38 6%	12 5%	10 5%	16 6%	10 3%	27 8% d	12 5%	10 4%	16 7%	20 5%	18 6%	22 6%	16 5%
TOTAL DISSATISFIED		175 26%	59 26%	54 28%	62 25%	74 23%	100 29%	52 24%	60 26%	63 29%	108 30% j	67 22%	99 27%	76 26%
Don't know		12 2%	6 3%	3 1%	4 2%	10 3% e	2 1%	6 3%	3 1%	3 1%	3 1%	10 3% i	5 1%	7 3%
Mean score		3.4	3.4	3.4	3.4	3.5 e	3.3	3.4	3.4	3.3	3.3	3.4	3.3	3.4
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.19 .04	1.18 .06	1.20 .06	1.20 .06	1.16 .05	1.22 .05	1.20 .07	1.16 .06	1.22 .06	1.21 .05	1.17 .05	1.19 .05	1.20 .05

QE3G. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The reliability or consistency of the delivery time each day (SINGLE CODE)

Base: All respondents (FROM Q1 2013)

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
•		4470		-			-	040	g 070	11	500	J 500	K 504	504
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	255 38%	76 34%	87 45% a	92 37%	119 37%	136 39%	81 38%	81 35%	92 43%	143 39%	111 37%	137 37%	117 40%
Fairly satisfied	(4.0)	257 39%	106 47% b	55 29%	96 39% b	127 40%	131 38%	86 40%	90 39%	81 38%	134 37%	123 41%	149 40%	109 37%
TOTAL SATISFIED		512 77%	182 81%	142 74%	188 76%	246 77%	266 77%	167 77%	171 75%	173 80%	277 76%	234 78%	286 77%	226 78%
Neither satisfied nor dissatisfied	(3.0)	67 10%	15 7%	20 10%	32 13% a	36 11%	30 9%	28 13%	22 9%	17 8%	35 10%	32 11%	31 8%	35 12%
Fairly dissatisfied	(2.0)	58 9%	18 8%	18 9%	22 9%	24 8%	34 10%	15 7%	27 12%	16 7%	36 10%	23 8%	39 10%	19 7%
Very dissatisfied	(1.0)	20 3%	8 4% c	9 5% c	2 1%	9 3%	11 3%	5 2%	7 3%	8 4%	12 3%	8 3%	10 3%	9 3%
TOTAL DISSATISFIED		78 12%	27 12%	27 14%	24 10%	33 10%	45 13%	20 9%	34 15%	24 11%	47 13%	31 10%	49 13%	29 10%
Don't know		5 1%	1 1%	2 1%	2 1%	3 1%	3 1%	1 *%	3 1%	2 1%	3 1%	2 1%	4 1%	1 *%
Mean score Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		4.0 1.06 .03	4.0 1.04 .05	4.0 1.18 .06	4.0 .98 .05	4.0 1.03 .04	4.0 1.08 .04	4.0 1.00 .06	3.9 1.10 .06	4.1 1.07 .05	4.0 1.09 .05	4.0 1.02 .04	4.0 1.07 .04	4.1 1.04 .04

QE3H. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The number of days your mail is delivered each week (SINGLE CODE)

Base: All respondents (FROM Q1 2013)

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013	MAY 2013	JUNE 2013	MALE d	FEMALE e	16-34	35-54	55+ h	ABC1	C2DE	WORKING	NOT WORKING
•			a 	b	C		•	- 1	g	• •		J 	K	
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	357 54%	101 45%	118 62% a	138 56% a	172 54%	185 54%	117 54%	118 51%	122 57%	194 54%	161 54%	197 53%	160 55%
Fairly satisfied	(4.0)	253 38%	106 47% bc	59 31%	88 36%	119 38%	133 39%	75 34%	98 43%	80 37%	142 39%	110 37%	146 39%	107 37%
TOTAL SATISFIED		609 92%	207 92%	177 92%	225 92%	291 92%	318 92%	191 88%	216 94% f	202 94%	337 93%	271 91%	342 92%	267 92%
Neither satisfied nor dissatisfied	(3.0)	39 6%	15 7%	9 5%	15 6%	22 7%	17 5%	20 9% h	10 4%	9 4%	19 5%	20 7%	24 7%	15 5%
Fairly dissatisfied	(2.0)	10 2%	2 1%	5 3%	2 1%	3 1%	7 2%	3 2%	2 1%	5 2%	5 1%	5 2%	3 1%	8 3%
Very dissatisfied	(1.0)	1 *%	* *%	- -%	1 *%	* *%	1 *%	* *%	1 1%	- -%	* *%	1 *%	1 *%	**%
TOTAL DISSATISFIED		11 2%	2 1%	5 3%	4 1%	3 1%	8 2%	3 2%	3 2%	5 2%	5 1%	6 2%	4 1%	8 3%
Don't know		2 *%	- -%	1 *%	2 1%	1 *%	1 *%	2 1%	- -%	1 *%	1 *%	1 *%	* *%	2 1%
Mean score		4.4	4.4	4.5 a	4.5	4.5	4.4	4.4	4.4	4.5	4.5	4.4	4.4	4.5
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		.69 .02	.66 .03	.72 .04	.70 .03	.67 .03	.71 .03	.73 .04	.68 .03	.68 .03	.66 .03	.73 .03	.68 .03	.71 .03

QE3I. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The last collection time of the Postbox you use to send your mail (SINGLE CODE)

Base: All respondents (FROM Q1 2013)

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
•			a	b	C	d	е	1	g 	n 		J 	К	
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	300 45%	94 42%	95 49%	111 45%	138 43%	162 47%	102 47%	93 41%	104 48%	171 47%	128 43%	165 45%	135 46%
Fairly satisfied	(4.0)	236 36%	93 41% b	59 31%	83 34%	111 35%	125 36%	62 29%	97 42% f	77 35%	125 35%	110 37%	138 37%	98 34%
TOTAL SATISFIED		536 81%	187 83%	154 80%	194 79%	249 78%	287 83%	164 76%	190 83%	181 84% f	296 82%	238 80%	303 82%	233 80%
Neither satisfied nor dissatisfied	(3.0)	63 10%	16 7%	21 11%	25 10%	39 12% e	24 7%	30 14% h	19 8%	14 7%	37 10%	26 9%	37 10%	26 9%
Fairly dissatisfied	(2.0)	21 3%	10 4%	5 3%	5 2%	8 3%	12 4%	5 2%	11 5%	5 2%	12 3%	9 3%	16 4%	5 2%
Very dissatisfied	(1.0)	2 *%	1 *%	1 1%	* *%	* *%	2 1%	1 1%	* *%	1 *%	2 1%	*%	* *%	2 1%
TOTAL DISSATISFIED		23 3%	11 5%	6 3%	5 2%	9 3%	14 4%	6 3%	11 5%	6 3%	14 4%	9 3%	16 4%	7 2%
Don't know		41 6%	10 5%	10 5%	20 8%	21 7%	19 6%	16 7%	10 4%	15 7%	15 4%	26 9% i	15 4%	26 9% k
Mean score		4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.2	4.4 g	4.3	4.3	4.3	4.4
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		.81 .02	.82 .04	.84 .04	.77 .04	.80 .03	.82 .03	.86 .05	.81 .04	.76 .04	.84 .04	.77 .03	.82 .03	.79 .03

#### QE3J. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The number of days a week your Postbox is emptied (SINGLE CODE)

Base : All respondents (FROM Q1 2013)

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING	NOT WORKING
•		1170					-	240	-	477	500	E00	F01	F01
Unweighted total		1173	367	382	424	563	610	318	378		590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	327 49%	98 43%	107 56% a	123 50%	153 48%	174 50%	106 49%	109 48%	112 52%	187 52%	139 46%	184 50%	143 49%
Fairly satisfied	(4.0)	212 32%	97 43% bc	44 23%	71 29%	96 30%	117 34%	61 28%	85 37%	66 31%	117 32%	96 32%	125 34%	87 30%
TOTAL SATISFIED		539 81%	195 87% bc	151 79%	193 79%	249 78%	290 84% d	167 77%	194 85%	178 82%	304 84%	234 78%	309 83%	230 79%
Neither satisfied nor dissatisfied	(3.0)	60 9%	14 6%	20 10%	25 10%	39 12% e	21 6%	28 13% h	20 9%	11 5%	31 9%	28 10%	39 10%	21 7%
Fairly dissatisfied	(2.0)	3 *%	1 *%	2 1%	- -%	- -%	3 1%	- -%	1 1%	2 1%	2 *%	1 *%	1 *%	2 1%
Very dissatisfied	(1.0)	2 *%	1 *%	1 1%	- -%	1 *%	1 *%	- -%	* *%	2 1%	1 *%	1 *%	1 *%	1 *%
TOTAL DISSATISFIED		5 1%	2 1%	3 1%	- -%	1 *%	4 1%	- -%	1 1%	3 1%	2 1%	2 1%	2 1%	3 1%
Don't know		59 9%	14 6%	18 9%	27 11%	29 9%	29 9%	21 10%	14 6%	24 11% g	25 7%	34 11% i	20 6%	38 13% k
Mean score Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		4.4 .71 .02	4.4 .67 .04	4.5 .78 .04	4.4 .69 .04	4.4 .74 .03	4.5 .68 .03	4.4 .73 .04	4.4 .69 .04	4.5 .72 .03	4.4 .70 .03	4.4 .73 .03	4.4 .72 .03	4.5 .71 .03

QE3K. SHOWCARD - SATISFACTION WITH ASPECT OF ROYAL MAIL'S SERVICE - The closeness of the Postbox you use to your home or your place of work (SINGLE CODE)

Base: All respondents (FROM Q1 2013)

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING S	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b>	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	9 378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very satisfied	(5.0)	353 53%	101 45%	120 63% a	132 54%	173 55%	180 52%	122 56%	115 50%	116 54%	198 55%	155 52%	199 54%	155 53%
Fairly satisfied	(4.0)	224 34%	94 42% b	46 24%	85 34% b	102 32%	123 36%	64 30%	90 39% f	71 33%	122 34%	102 34%	130 35%	95 32%
TOTAL SATISFIED		578 87%	195 87%	166 87%	217 88%	275 87%	303 88%	186 86%	205 89%	187 86%	320 88%	257 86%	328 89%	249 86%
Neither satisfied nor dissatisfied	(3.0)	49 7%	11 5%	22 11% a	17 7%	31 10% e	18 5%	22 10%	15 6%	13 6%	25 7%	25 8%	30 8%	20 7%
Fairly dissatisfied	(2.0)	22 3%	13 6% bc	3 1%	6 2%	8 2%	14 4%	5 2%	9 4%	8 4%	14 4%	7 2%	11 3%	11 4%
Very dissatisfied	(1.0)	8 1%	6 3%	1 *%	2 1%	2 1%	6 2%	1 1%	1 *%	6 3% g	2 *%	6 2%	1 *%	7 2% k
TOTAL DISSATISFIED		30 4%	19 8% bc	3 2%	7 3%	10 3%	20 6%	6 3%	9 4%	14 7%	16 4%	14 5%	12 3%	18 6%
Don't know		5 1%	* *%	* *%	5 2%	2 1%	4 1%	2 1%	1 *%	2 1%	1 *%	4 1%	1 *%	4 2%
Mean score		4.4	4.2	4.5 a	4.4 a	4.4	4.3	4.4	4.4	4.3	4.4	4.3	4.4	4.3
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		.85 .02	.96 .05	.78 .04	.78 .04	.81 .03	.89 .04	.81 .05	.79 .04	.95 .04	.82 .03	.89 .04	.78 .03	.94 .04

#### SUMMARY OF SATISFACTION WITH ASPECTS OF ROYAL MAIL'S SERVICE (ASPECTS COVERED AT EACH WAVE)

Base : All respondents

		MONTH C	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
The length of time it takes to reach its destination after it's sent	574 87%	202 90%	160 84%	212 86%	280 88%	294 85%	186 86%	198 86%	189 88%	319 88%	253 85%	320 86%	254 87%
The security of the service (i.e.assurance that it will arrive at its destination safely)	562 85%	197 87% b	151 79%	214 87% b	273 86%	289 84%	179 83%	196 85%	187 87%	310 86%	251 84%	307 83%	255 88%
The location of Postboxes and Post Offices	549 83%	179 79%	159 83%	211 86%	259 81%	291 84%	181 84%	191 83%	178 82%	307 85%	241 81%	309 83%	240 83%
The number of Postboxes and Post Offices	536 81%	181 80%	150 78%	206 84%	253 80%	283 82%	181 84%	189 82%	166 77%	300 83%	235 79%	310 84% I	226 78%
The time of day your post is delivered to you	478 72%	164 73%	135 70%	180 73%	224 71%	254 74%	158 73%	154 67%	166 77% g	251 69%	226 76%	253 68%	225 77% k
The cost of postage	328 50%	117 52%	91 48%	120 49%	162 51%	166 48%	109 50%	107 47%	112 52%	174 48%	154 52%	176 48%	152 52%
SATISFIED WITH ANY ASPECTS	647 98%	221 98%	186 97%	240 98%	310 98%	337 98%	211 97%	222 97%	214 99%	357 99%	288 96%	364 98%	283 97%
SATISFIED WITH ALL ASPECTS	383 58%	129 57%	104 54%	150 61%	200 63% e	183 53%	132 61%	129 56%	122 56%	199 55%	183 61%	211 57%	172 59%
DISSATISFIED WITH ANY ASPECTS	274 41%	94 42%	86 45%	94 38%	115 36%	160 46% d	80 37%	100 43%	95 44%	162 45%	112 37%	158 43%	116 40%

#### SUMMARY OF SATISFACTION WITH ASPECTS OF ROYAL MAIL'S SERVICE (ASPECTS COVERED AT EACH WAVE)

Base : All respondents

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

		MONTH O	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
DISSATISFIED WITH ALL ASPECTS	11 2%	2 1%	5 2%	4 2%	5 1%	6 2%	1 1%	7 3%	3 1%	4 1%	6 2%	5 1%	6 2%

QF9A. In the last three months, have you had to... Reduce your use of postage stamps so that you can afford essentials like food or heating? (SINGLE CODE)

Base : All respondents (FROM Q4 2012)

		MONTH C	)F INTERVIEW	/ING	GEND	)ER		AGE (2)		SEG (2	<u>2)</u>	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	12 2%	1 *%	3 2%	7 3% a	3 1%	9 3%	2 1%	6 3%	3 2%	4 1%	7 2%	4 1%	7 2%
No	645 97%	223 99% c	186 97%	236 96%	315 99% e	330 96%	212 98%	221 96%	213 98%	353 97%	292 98%	364 98%	282 97%
Don't know	5 1%	1 *%	2 1%	2 1%	- -%	5 1% d	2 1%	3 1%	- -%	5 1% j	- -%	3 1%	2 1%

QF9B. In the last three months, have you had to... Cut back on essentials like food or heating so that you can afford to buy postage stamps? (SINGLE CODE)

Base : All respondents (FROM Q4 2012)

		MONTH O	F INTERVIEW	ING	GENE	)ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	6 1%	3 1%	2 1%	1 *%	2 1%	4 1%	1 *%	3 1%	2 1%	2 1%	3 1%	2 1%	4 1%
No	652 98%	222 99%	188 98%	243 99%	316 99%	336 98%	213 98%	225 98%	213 99%	355 98%	296 99%	367 99%	284 98%
Don't know	5 1%	1 *%	2 1%	2 1%	- -%	5 1% d	2 1%	2 1%	1 *%	5 1% j	- -%	2 *%	3 1%

#### SUMMARY OF AFFORABILITY OF POSTAL SERVICES

Base: All respondents (FROM Q4 2012)

		MONTH O	F INTERVIEW	'ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
REDUCED USE OF POSTAGE STAMPS TO AFFORD ESSENTIALS	12 2%	1 *%	3 2%	7 3% a	3 1%	9 3%	2 1%	6 3%	3 2%	4 1%	7 2%	4 1%	7 2%
CUT BACK ON ESSENTIALS TO AFFORD POSTAGE STAMPS	6 1%	3 1%	2 1%	1 *%	2 1%	4 1%	1 *%	3 1%	2 1%	2 1%	3 1%	2 1%	4 1%
EITHER OF THESE	14 2%	4 2%	3 2%	7 3%	5 1%	10 3%	2 1%	8 3%	4 2%	6 2%	8 3%	6 2%	8 3%
BOTH OF THESE	3 *%	* *%	2 1%	1 *%	* *%	3 1%	1 *%	1 *%	1 1%	1 *%	2 1%	* *%	3 1%
NEITHER OF THESE	648 98%	221 98%	188 98%	238 97%	313 99%	335 97%	214 99%	222 97%	212 98%	356 98%	291 97%	364 98%	283 97%

QF1. As far as you know, how much does it currently cost to send a standard letter by first class using a stamp? (CORRECT PRICE AT TIME OF INTERVIEWING IS 60P) (SINGLE CODE) UNPROMPTED

Base : All respondents

		MONTH C	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
0. 7	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	t	g	h	İ	j	k	ı
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
1P-25P	2 *%	- -%	1 *%	1 *%	1 *%	1 *%	2 1%	**%	- -%	*%	2 1%	* *%	2 1%
26P-35P	16 2%	1 1%	4 2%	10 4% a	7 2%	9 2%	4 2%	6 3%	6 3%	8 2%	8 3%	8 2%	8 3%
36P-45P	35 5%	12 5%	9 5%	13 5%	21 7%	14 4%	12 5%	14 6%	9 4%	21 6%	13 4%	24 6%	11 4%
46P-50P	48 7%	16 7%	10 5%	21 9%	24 8%	24 7%	15 7%	19 8%	14 6%	26 7%	22 7%	24 7%	24 8%
51P-59P	19 3%	4 2%	7 4%	8 3%	7 2%	12 3%	3 2%	9 4%	7 3%	13 4%	6 2%	10 3%	9 3%
60P	216 33%	77 34%	52 27%	86 35%	98 31%	117 34%	52 24%	84 36% f	80 37% f	123 34%	92 31%	131 35%	84 29%
61P-70P	47 7%	16 7%	13 7%	18 7%	20 6%	28 8%	9 4%	19 8%	19 9% f	27 7%	20 7%	29 8%	18 6%
71P-80P	12 2%	8 3% b	* *%	4 2%	5 2%	7 2%	5 2%	4 2%	3 1%	10 3% j	2 1%	6 2%	6 2%
81P-99P	6 1%	1 *%	4 2%	1 *%	3 1%	3 1%	6 3% gh	**%	- -%	3 1%	3 1%	4 1%	2 1%
£1.00 OR MORE	15 2%	3 1%	2 1%	10 4% b	7 2%	8 2%	10 4% g	2 1%	4 2%	7 2%	7 2%	6 2%	10 3%

QF1. As far as you know, how much does it currently cost to send a standard letter by first class using a stamp? (CORRECT PRICE AT TIME OF INTERVIEWING IS 60P) (SINGLE CODE) UNPROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
SUMMARY CODES													
46P	7 1%	2 1%	*	5 2%	2 1%	4 1%	* *%	5 2%	2 1%	2 1%	5 2%	2 1%	4 1%
55P-65P	259 39%	91 41%	66 34%	102 42%	117 37%	143 41%	60 28%	103 45% f	97 45% f	148 41%	112 37%	156 42%	103 35%
GIVING ANY INCORRECT PRICE	201 30%	62 27%	52 27%	88 36%	96 30%	105 31%	66 30%	73 32%	63 29%	116 32%	84 28%	112 30%	89 31%
INCORRECT PRICE - BELOW 60P	120 18%	34 15%	32 17%	54 22%	61 19%	59 17%	36 17%	48 21%	36 17%	69 19%	52 17%	67 18%	53 18%
INCORRECT PRICE - ABOVE 60P	81 12%	28 12%	20 10%	33 14%	35 11%	46 13%	29 14%	25 11%	26 12%	48 13%	32 11%	45 12%	36 12%
Don't know	242 37%	86 38% c	85 44% c	71 29%	124 39%	118 34%	97 45% gh	71 31%	74 34%	120 33%	121 41% i	124 33%	118 40%
Refused	2 *%	- -%	1 1%	1 *%	- -%	2 1%	- -%	2 1%	- -%	2 1%	- -%	2 1%	- -%
Mean price of a first class stamp in £s	.60	.60	.59	.61	.59	.61	.65	.57	.59	.60	.60	.59	.61
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	.20 .01	.17 .01	.13 .01	.24 .01	.19 .01	.21 .01	gh .31 .02	.12 .01	.12 .01	.16 .01	.24 .01	.18 .01	.22 .01

QF2. And as far as you know, how much does it currently cost to send a standard letter by second class using a stamp? (CORRECT PRICE AT TIME OF INTERVIEWING IS 50P) (SINGLE CODE) UNPROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	16-34	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	9 378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
1P-25P	8 1%	* *%	2 1%	6 3% a	6 2%	3 1%	4 2%	3 1%	1 *%	5 1%	4 1%	6 2%	3 1%
26P-35P	54 8%	17 8%	15 8%	22 9%	28 9%	26 7%	21 10%	21 9%	12 5%	29 8%	25 8%	35 9%	19 7%
36P-45P	84 13%	25 11%	20 11%	38 15%	40 13%	44 13%	19 9%	35 15% f	31 14%	51 14%	33 11%	50 13%	34 12%
46P-49P	19 3%	5 2%	9 5%	5 2%	8 3%	11 3%	5 3%	3 1%	11 5% g	11 3%	8 3%	10 3%	9 3%
50P	115 17%	40 18%	30 16%	44 18%	62 20%	53 15%	28 13%	40 17%	47 22% f	66 18%	49 16%	63 17%	52 18%
51P-60P	20 3%	10 4% b	2 1%	9 4%	4 1%	16 5% d	5 2%	11 5%	4 2%	11 3%	9 3%	12 3%	9 3%
61P-70P	5 1%	2 1%	1 1%	2 1%	2 1%	3 1%	2 1%	1 *%	2 1%	4 1%	1 *%	4 1%	2 1%
71P OR MORE	6 1%	3 1%	1 *%	2 1%	2 1%	4 1%	4 2%	1 *%	1 1%	4 1%	2 1%	2 1%	4 1%
SUMMARY CODES													
36P	5 1%	2 1%	- -%	3 1%	3 1%	2 *%	- -%	3 1%	2 1%	3 1%	1 *%	4 1%	1 *%
45P-55P	167 25%	53 24%	48 25%	66 27%	84 26%	83 24%	41 19%	55 24%	71 33% fg	96 26%	71 24%	92 25%	75 26%

QF2. And as far as you know, how much does it currently cost to send a standard letter by second class using a stamp? (CORRECT PRICE AT TIME OF INTERVIEWING IS 50P) (SINGLE CODE) UNPROMPTED

Base : All respondents

		MONTH C	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
GIVING ANY INCORRECT PRICE	197 30%	63 28%	50 26%	85 35%	91 29%	106 31%	61 28%	75 33%	62 28%	115 32%	82 27%	118 32%	79 27%
INCORRECT PRICE - BELOW 50P	166 25%	48 21%	46 24%	72 29%	83 26%	83 24%	50 23%	62 27%	54 25%	96 27%	69 23%	101 27%	65 22%
INCORRECT PRICE - ABOVE 50P	32 5%	14 6% b	4 2%	13 5%	9 3%	23 7% d	11 5%	13 6%	8 4%	19 5%	13 4%	18 5%	14 5%
Don't know	345 52%	122 54%	109 57% c	114 46%	164 52%	181 52%	126 58%	112 49%	107 50%	179 49%	165 55%	186 50%	159 55%
Refused	3 *%	1 *%	1 1%	1 *%	- -%	3 1%	- -%	2 1%	1 *%	3 1%	- -%	2 1%	1 *%
Mean price of a second class stamp in £s	.45	.47 b	.44	.44	.44	.46	.45	.44	.46 g	.45	.45	.44	.46 k
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	.13 .01	.13 .01	.11 .01	.12 .01	.11 .01	.14 .01	.18 .01	.10 .01	.10 .01	.12 .01	.14 .01	.10 .01	.15 .01

QF3. SHOWCARD It currently costs 60p to send a standard letter first class within the UK. How would you rate the Royal Mail's first class service in terms of value for money (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	!)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very good	(5.0)	107 16%	37 17%	23 12%	47 19% b	56 18%	51 15%	31 14%	45 19%	31 15%	68 19% j	39 13%	61 16%	47 16%
Fairly good	(4.0)	239 36%	87 39% c	78 41% c	74 30%	125 39%	114 33%	79 36%	79 34%	81 37%	125 35%	114 38%	137 37%	101 35%
TOTAL GOOD		346 52%	125 55%	101 53%	121 49%	181 57% e	165 48%	110 51%	124 54%	112 52%	194 54%	153 51%	198 53%	148 51%
Neither good nor poor	(3.0)	98 15%	26 12%	31 16%	41 17%	48 15%	49 14%	40 18% g	26 11%	32 15%	47 13%	51 17%	54 15%	44 15%
Fairly poor	(2.0)	145 22%	56 25%	36 19%	53 22%	64 20%	81 23%	42 19%	62 27% h	42 19%	84 23%	60 20%	86 23%	60 20%
Very poor	(1.0)	68 10%	17 7%	23 12%	28 11%	24 7%	45 13% d	23 11%	17 7%	28 13% g	36 10%	32 11%	32 9%	36 12%
TOTAL POOR		213 32%	73 32%	59 31%	81 33%	88 28%	125 36% d	65 30%	79 34%	70 32%	120 33%	93 31%	117 32%	96 33%
Don't know		5 1%	2 1%	* *%	3 1%	* *%	5 1%	2 1%	1 *%	2 1%	2 1%	3 1%	1 *%	3 1%
Mean score		3.3	3.3	3.2	3.2	3.4	3.1	3.3	3.3	3.2	3.3	3.2	3.3	3.2
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.26 .04	1.23 .06	1.23 .06	1.31 .06	e 1.20 .05	1.30 .05	1.23 .07	1.27 .07	1.28 .06	1.29 .05	1.23 .05	1.23 .05	1.29 .05

QF4. SHOWCARD It currently costs 50p to send a standard letter second class within the UK. How would you rate the Royal Mail's second class service in terms of value for money? (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Very good	(5.0)	89 13%	29 13%	17 9%	43 17% b	49 15%	40 12%	26 12%	32 14%	31 14%	55 15%	34 11%	49 13%	40 14%
Fairly good	(4.0)	201 30%	72 32%	60 31%	69 28%	107 34%	94 27%	62 29%	71 31%	69 32%	100 28%	101 34%	112 30%	89 31%
TOTAL GOOD		290 44%	101 45%	77 40%	112 46%	156 49% e	134 39%	88 41%	103 45%	99 46%	155 43%	135 45%	161 43%	129 44%
Neither good nor poor	(3.0)	114 17%	35 16%	34 18%	45 18%	53 17%	61 18%	43 20%	38 16%	34 16%	60 17%	55 18%	67 18%	47 16%
Fairly poor	(2.0)	150 23%	60 27% c	44 23%	45 18%	64 20%	86 25%	54 25%	54 24%	41 19%	84 23%	65 22%	87 23%	63 22%
Very poor	(1.0)	88 13%	23 10%	32 17%	33 14%	35 11%	54 16%	27 12%	27 12%	34 16%	50 14%	38 13%	42 11%	46 16%
TOTAL POOR		238 36%	83 37%	76 40%	79 32%	98 31%	140 41% d	81 37%	81 35%	75 35%	134 37%	103 34%	129 35%	108 37%
Don't know		20 3%	6 3%	4 2%	10 4%	10 3%	9 3%	5 2%	8 3%	8 3%	13 4%	6 2%	13 3%	7 2%
Mean score		3.1	3.1	2.9	3.2 b	3.2 e	2.9	3.0	3.1	3.1	3.1	3.1	3.1	3.1
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.28 .04	1.24 .07	1.27 .07	1.32 .07	1.26 .05	1.29 .05	1.25 .07	1.28 .07	1.33 .06	1.31 .06	1.25 .05	1.25 .05	1.32 .05

QF5. SHOWCARD It currently costs 87p to send a standard letter from Northern Ireland to the Republic of Ireland. How would you rate this service in terms of value for money? (SINGLE CODE)

Base : All respondents in Northern Ireland

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	!)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013	MAY 2013 b	JUNE 2013	MALE d	FEMALE	16-34	35-54	55+ h	ABC1	C2DE	WORKING	NOT WORKING
•			a		С		e	1	g		1	J	k ==	
Unweighted total		147	50	37	60	72	75	46	48	53	63	84	73	74
Effective Weighted Sample		98	28	28	41	48	49	33	32	34	41	58	49	49
Total		17	5	5	7	9	9	6	6	5	8	9	9	8
Very good	(5.0)	1 8%	1 13%	1 13% c	* 1%	* 5%	1 11%	* 2%	1 12%	1 11%	1 8%	1 8%	1 5%	1 11%
Fairly good	(4.0)	5 27%	1 16%	2 30%	2 31%	4 42% e	1 11%	1 17%	2 32%	2 32%	2 23%	3 29%	2 26%	2 27%
TOTAL GOOD		6 35%	1 29%	2 43%	2 32%	4 48% e	2 22%	1 19%	3 44% f	2 43% f	3 31%	3 37%	3 31%	3 39%
Neither good nor poor	(3.0)	1 8%	1 17%	* 5%	* 5%	1 6%	1 10%	1 14%	* 3%	* 9%	1 9%	1 8%	* 4%	1 14%
Fairly poor	(2.0)	6 32%	1 27%	1 24%	3 43%	2 20%	4 45% d	3 44% h	2 34%	1 15%	3 42%	2 24%	4 43% I	2 19%
Very poor	(1.0)	3 18%	1 17%	1 16%	1 19%	1 16%	2 20%	1 16%	1 15%	1 23%	1 14%	2 21%	2 18%	1 17%
TOTAL POOR		9 50%	2 44%	2 40%	4 62%	3 35%	6 64% d	4 60%	3 49%	2 39%	5 56%	4 45%	6 62% I	3 36%
Don't know		1 7%	* 10%	1 12% c	* 1%	1 10%	* 3%	* 7%	* 4%	1 10%	* 4%	1 10%	* 3%	1 11%
Mean score		2.7	2.8	3.0	2.5	3.0 e	2.5	2.4	2.9	2.9	2.7	2.8	2.6	3.0
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.33 .11	1.53 .23	1.56 .27	1.25 .16	1.37 .17	1.33 .16	1.14 .17	1.49 .22	1.62 .23	1.31 .17	1.44 .16	1.29 .15	1.45 .18

QF6. SHOWCARD When sending letters or cards, which service do you use? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW		GEND	ER		AGE (2)		SEG (2	<u>!</u> )	WORKING	
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
First class all the time	301 45%	107 48%	82 43%	112 46%	134 42%	167 48%	95 44%	124 54% fh	82 38%	173 48%	128 43%	185 50% I	116 40%
First class most of the time	135 20%	50 22% b	26 14%	58 24% b	62 19%	73 21%	41 19%	52 23%	42 19%	75 21%	59 20%	85 23%	50 17%
First class and second class in equal amounts	104 16%	30 13%	48 25% ac	25 10%	52 16%	52 15%	35 16%	29 13%	40 18%	54 15%	49 17%	52 14%	51 18%
Second class most of the time	62 9%	21 9%	16 8%	25 10%	29 9%	32 9%	17 8%	17 7%	27 13%	38 10%	23 8%	29 8%	33 11%
Second class all the time	28 4%	7 3%	8 4%	13 5%	15 5%	12 4%	10 5% g	2 1%	15 7% g	12 3%	16 5%	8 2%	20 7% k
Never send letters or cards	20 3%	5 2%	10 5%	5 2%	16 5% e	4 1%	12 5% g	2 1%	6 3%	6 2%	14 5% i	9 3%	11 4%
SUMMARY CODES													
ANY MENTION OF FIRST CLASS (NOT SECOND CLASS ALL THE TIME)	601 91%	208 93%	172 90%	221 90%	278 87%	324 94% d	188 87%	223 97% fh	191 88%	341 94% j	260 87%	352 95% I	249 86%
ANY MENTION OF SECOND CLASS (NOT FIRST CLASS ALL THE TIME)	328 50%	108 48%	98 51%	122 49%	159 50%	169 49%	103 48%	101 44%	124 57% fg	179 49%	148 49%	174 47%	154 53%
MIX OF FIRST AND SECOND CLASS  Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	300 45%	101 45%	90 47%	109 44%	143 45%	157 46%	93 43%	98 43%	109 51%	167 46%	132 44%	167 45%	134 46%

QF6. SHOWCARD When sending letters or cards, which service do you use? (SINGLE CODE)

Base : All respondents

		MONTH C	OF INTERVIEW	/ING	GENE	DER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Don't know	13 2%	4 2%	2 1%	7 3%	8 3%	5 1%	7 3%	2 1%	4 2%	3 1%	10 3%	2 *%	11 4%

QF7. SHOWCARD Which, if any, of these factors influence your decision whether to use first or second class postage stamps for your items? (MULTI CODE)

Base : All who use a mix of first and second class service when sending letters or cards

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	598	186	206	206	271	327	145	188	265	312	285	300	297
Effective Weighted Sample	300	96	91	113	146	154	78	92	138	160	139	148	158
Total	300	101	90	109	143	157	93	98	109	167	132	167	134
Speed of delivery	155 52%	51 50%	45 49%	60 55%	79 55%	77 49%	45 49%	54 55%	56 51%	83 50%	72 55%	90 54%	65 49%
Cost of postage	106 35%	40 39%	30 33%	36 33%	51 35%	55 35%	31 33%	35 36%	40 36%	58 35%	46 35%	53 32%	53 40%
What stamps I have to hand	97 32%	27 26%	34 37%	37 34%	51 36%	46 29%	28 30%	32 33%	37 34%	52 31%	45 34%	51 31%	46 34%
Value of the item to be sent	38 13%	10 9%	16 18%	12 11%	19 14%	18 12%	14 15%	17 17% h	7 7%	20 12%	18 14%	20 12%	17 13%
I don't want others to think that I'm unwilling to use a first class stamp	13 4%	4 4%	6 7%	3 3%	3 2%	10 7%	9 9% gh	2 2%	2 2%	7 4%	7 5%	9 5%	5 3%
Security	10 3%	2 1%	5 6%	4 3%	5 4%	5 3%	4 5%	3 3%	3 3%	5 3%	5 4%	8 5%	2 2%
Privacy	7 2%	2 2%	3 4%	1 1%	4 3%	3 2%	2 2%	3 3%	2 2%	- -%	7 5% i	4 2%	3 2%
None of these	16 5%	13 13% bc	1 1%	1 1%	9 6%	7 5%	1 1%	7 8% f	8 7% f	12 7%	4 3%	12 7%	4 3%
Don't know	* *%	*	- -%	- -%	- -%	* *%	* *%	* *%	- -%	* *%	* *%	* *%	*

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

QF8. SHOWCARD As you may know, the price of first and second class postage increased on 30th April 2012. Which of these statements best describes the impact, if any, of the price rise on the stamps you have bought since then? (MULTI CODE)

Base : All respondents

		MONTH C	F INTERVIEW	/ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
I buy the same amount of 1st and 2nd class stamps as I did before the increase - no change	446 67%	136 61%	129 67%	181 74% a	226 71% e	219 64%	144 67%	167 73% h	135 62%	245 68%	201 67%	262 71% I	184 63%
I buy fewer stamps than I did before the increase and use other methods such as phoning or email	78 12%	27 12%	19 10%	32 13%	28 9%	50 15% d	28 13%	26 11%	24 11%	38 11%	40 13%	46 12%	32 11%
I buy more 2nd class stamps than I did before the price increase	74 11%	26 11%	24 13%	24 10%	25 8%	49 14% d	23 11%	23 10%	28 13%	45 12%	28 9%	41 11%	33 11%
I bought more stamps than usual before the price went up	48 7%	26 11% c	14 7%	8 3%	25 8%	24 7%	15 7%	12 5%	21 10%	31 9%	17 6%	21 6%	27 9%
Any other impact on stamps bought since the increase	9 1%	4 2%	1 1%	4 2%	5 2%	4 1%	2 1%	* *%	7 3% g	4 1%	6 2%	3 1%	6 2%
ANY IMPACT ON STAMPS BOUGHT SINCE THE PRICE INCREASE	155 23%	55 25%	44 23%	55 22%	57 18%	98 28% d	52 24%	46 20%	57 26%	84 23%	70 23%	84 23%	71 24%
Don't know	22 3%	9 4%	8 4%	5 2%	14 4%	8 2%	9 4%	6 2%	7 3%	6 2%	16 5% i	8 2%	14 5%

Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l

#### QG1A. EXPERIENCE OF PROBLEMS WITH ROYAL MAIL SERVICE IN THE LAST 12 MONTHS - Lost mail? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	71 11%	16 7%	22 12%	33 13% a	24 8%	47 14% d	28 13% h	31 13% h	13 6%	38 11%	32 11%	49 13% I	22 8%
No	588 89%	208 93% c	167 87%	213 87%	292 92% e	296 86%	188 87%	198 86%	202 93% fg	323 89%	264 88%	319 86%	269 92% k
Don't know	3	1 *%	2 1%	* *%	2 1%	2 *%	1 *%	1 *%	1 1%	* *%	3 1%	3 1%	* *%

#### QG1B. EXPERIENCE OF PROBLEMS WITH ROYAL MAIL SERVICE IN THE LAST 12 MONTHS - Damaged mail? (SINGLE CODE)

Base : All respondents

		MONTH C	)F INTERVIEW	ING	GENE	ER .		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	53 8%	10 5%	18 9%	25 10% a	16 5%	37 11% d	27 12% gh	15 6%	11 5%	29 8%	24 8%	30 8%	23 8%
No	607 92%	215 95% bc	173 90%	220 89%	301 95% e	307 89%	189 87%	213 93%	205 95% f	332 92%	274 92%	339 92%	268 92%
Don't know	2 *%	- -%	1 *%	1 *%	2 1%	- -%	*	1 1%	- -%	1 *%	1 *%	1 *%	* *%

#### QG1C. EXPERIENCE OF PROBLEMS WITH ROYAL MAIL SERVICE IN THE LAST 12 MONTHS - Delayed mail? (SINGLE CODE)

Base : All respondents

		MONTH C	)F INTERVIEW	ING	GEND	)ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	92 14%	22 10%	33 17% a	36 15%	36 11%	55 16%	41 19% h	34 15% h	17 8%	55 15%	36 12%	57 15%	35 12%
No	564 85%	201 89% b	155 81%	208 85%	279 88%	285 83%	174 81%	192 84%	198 91% fg	302 83%	262 88%	310 84%	254 87%
Don't know	6 1%	1 1%	3 2%	1 1%	2 1%	4 1%	1 *%	3 1%	2 1%	5 1%	1 *%	4 1%	2 1%

QG1D. EXPERIENCE OF PROBLEMS WITH ROYAL MAIL SERVICE IN THE LAST 12 MONTHS - Mis-delivered mail - so mail that has been incorrectly delivered to your address, or your mail has been delivered to someone else's address? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	118 18%	26 11%	44 23% a	48 20% a	41 13%	77 22% d	35 16%	49 21%	34 16%	66 18%	51 17%	72 19%	45 16%
No	541 82%	199 89% bc	147 77%	194 79%	276 87% e	264 77%	181 84%	178 78%	182 84%	295 81%	245 82%	297 80%	244 84%
Don't know	4 1%	- -%	1 *%	3 1%	1 *%	3 1%	* *%	3 1%	1 *%	1 *%	3 1%	2 *%	2 1%

QG1E. EXPERIENCE OF PROBLEMS WITH ROYAL MAIL SERVICE IN THE LAST 12 MONTHS - Mail that has been tampered with? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GENE	)ER		AGE (2)		SEG (2	<u>2)</u>	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	31 5%	5 2%	10 5%	16 7% a	12 4%	19 6%	9 4%	14 6%	8 4%	16 4%	15 5%	24 6% I	7 2%
No	622 94%	215 96%	181 94%	227 92%	302 95%	320 93%	203 94%	212 92%	208 96%	339 94%	283 95%	342 92%	281 96% k
Don't know	9 1%	5 2%	1 1%	3 1%	4 1%	5 1%	4 2%	4 2%	1 *%	7 2%	1 1%	5 1%	3 1%

#### SUMMARY - EXPERIENCE OF PROBLEMS WITH ROYAL MAIL'S SERVICE IN THE LAST 12 MONTHS

Base : All respondents

		MONTH O	F INTERVIEW	ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
MIS-DELIVERED MAIL	118 18%	26 11%	44 23% a	48 20% a	41 13%	77 22% d	35 16%	49 21%	34 16%	66 18%	51 17%	72 19%	45 16%
DELAYED MAIL	92 14%	22 10%	33 17% a	36 15%	36 11%	55 16%	41 19% h	34 15% h	17 8%	55 15%	36 12%	57 15%	35 12%
LOST MAIL	71 11%	16 7%	22 12%	33 13% a	24 8%	47 14% d	28 13% h	31 13% h	13 6%	38 11%	32 11%	49 13% I	22 8%
DAMAGED MAIL	53 8%	10 5%	18 9%	25 10% a	16 5%	37 11% d	27 12% gh	15 6%	11 5%	29 8%	24 8%	30 8%	23 8%
MAIL THAT HAS BEEN TAMPERED WITH	31 5%	5 2%	10 5%	16 7% a	12 4%	19 6%	9 4%	14 6%	8 4%	16 4%	15 5%	24 6% I	7 2%
EXPERIENCED ANY OF THESE IN THE LAST 12													
MONTHS	198 30%	47 21%	68 35% a	83 34% a	75 24%	123 36% d	76 35% h	76 33% h	46 21%	110 30%	88 29%	118 32%	80 28%
NONE OF THESE	453 68%	173 77% bc	122 64%	158 64%	239 75% e	214 62%	139 64%	145 63%	169 78% fg	246 68%	206 69%	244 66%	209 72%
NOT SURE	11 2%	5 2%	2 1%	4 2%	4 1%	7 2%	1 *%	9 4% fh	1 *%	6 2%	5 2%	9 2%	2 1%

QG2. In the last 12 months, have you had cause to complain to Royal Mail about its services? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GENE	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	Ţ
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes - and made any complaints	28 4%	5 2%	10 5%	12 5%	10 3%	18 5%	10 4%	11 5%	8 4%	19 5%	9 3%	16 4%	12 4%
Yes - but did not make any complaints	25 4%	6 3%	10 5%	8 3%	10 3%	14 4%	8 4%	8 4%	8 4%	12 3%	13 4%	16 4%	8 3%
No	608 92%	212 94%	171 89%	225 92%	298 94%	310 90%	199 92%	209 91%	200 92%	330 91%	277 93%	337 91%	270 93%
ANY CAUSE TO COMPLAIN TO ROYAL MAIL IN THE													
LAST 12 MONTHS	53 8%	11 5%	21 11% a	21 8%	20 6%	33 10%	17 8%	19 8%	16 8%	31 8%	22 7%	32 9%	21 7%
Don't know	1	1	*	*	*	1	*	1	*	1	*	1	*
	*%	1%	*%	*%	*%	*%	*%	1%	*%	*%	*%	*%	*%

QG3A. SHOWCARD Thinking of Royal Mail's response to your complaint, how satisfied were you with the response to your complaint (SINGLE CODE)

Base : All who have made a complaint to Royal Mail about its services in the last 12 months

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 ~a	MAY 2013 ~b	JUNE 2013 ~c	MALE ~d	FEMALE e	<b>16-34</b> ~f	<b>35-54</b> ~g	<b>55+</b> ~h	ABC1	C2DE ~j	WORKING ~k	NOT WORKING ~
Unweighted total		43	10	15	18	13	30	9	15	19	24	19	16	27
Effective Weighted Sample		26	5	10	11	9	18	8	10	9	18	9	13	14
Total		28	5	10	12	10	18	10	11	8	19	9	16	12
Base for %		27	4	10	12	10	17	10	11	7	18	9	16	11
Very satisfied	(5.0)	6 21%	2 43%	1 14%	3 20%	2 19%	4 23%	1 16%	1 10%	3 45%	2 13%	3 36%	1 9%	4 39%
Fairly satisfied	(4.0)	2 7%	1 28%	* 1%	1 5%	2 18%	* 1%	- -%	2 17%	* 3%	2 10%	* 2%	2 11%	* 2%
TOTAL SATISFIED		8 28%	3 71%	1 14%	3 26%	4 37%	4 24%	1 16%	3 27%	3 48%	4 23%	4 38%	3 20%	5 40%
Neither satisfied nor dissatisfied	(3.0)	3 9%	* 4%	1 6%	2 14%	1 15%	1 6%	- -%	2 14%	1 14%	1 5%	2 17%	1 5%	2 16%
Fairly dissatisfied	(2.0)	5 19%	- -%	1 11%	4 31%	1 13%	4 21%	1 14%	2 22%	1 19%	3 15%	2 25%	4 25%	1 10%
Very dissatisfied	(1.0)	12 44%	1 25%	7 69%	4 29%	3 35%	8 49%	7 70%	4 36%	1 19%	10 57%	2 20%	8 51%	4 34%
TOTAL DISSATISFIED		17 62%	1 25%	8 80%	8 60%	5 48%	12 70%	8 84%	6 58%	3 38%	13 72%	4 45%	12 76%	5 44%
Don't know		1	1	-	-	-	1	-	-	1	1	-	-	1
Mean score Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		2.4 1.62 .25	3.6 1.84 .61	1.8 1.47 .38	2.6 1.53 .36	2.7 1.63 .45	2.3 1.65 .31	1.8 1.52 .51	2.4 1.46 .38	3.4 1.76 .41	2.1 1.53 .32	3.1 1.67 .38	2.0 1.38 .34	3.0 1.82 .36

QG3B. SHOWCARD Thinking of Royal Mail's response to your complaint, how satisfied were you with the time taken to resolve your complaint (SINGLE CODE)

Base : All who have made a complaint to Royal Mail about its services in the last 12 months

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 ~a	MAY 2013 ~b	JUNE 2013 ~c	MALE ~d	FEMALE e	<b>16-34</b> ~f	<b>35-54</b> ∼g	<b>55+</b> ~h	ABC1	C2DE ~j	WORKING ~k	NOT WORKING ~
Unweighted total		43	10	15	18	13	30	9	15	19	24	19	16	27
Effective Weighted Sample		26	5	10	11	9	18	8	10	9	18	9	13	14
Total		28	5	10	12	10	18	10	11	8	19	9	16	12
Base for %		25	4	10	11	10	15	8	10	6	17	8	14	10
Very satisfied	(5.0)	1 6%	1 14%	1 9%	- -%	* 5%	1 7%	- -%	* 1%	1 22%	1 5%	1 8%	*%	1 14%
Fairly satisfied	(4.0)	6 25%	2 57%	1 12%	3 24%	4 41%	2 15%	1 13%	4 36%	1 22%	3 17%	3 43%	3 22%	3 29%
TOTAL SATISFIED		8 31%	3 71%	2 21%	3 24%	4 45%	3 21%	1 13%	4 37%	3 44%	4 22%	4 51%	3 22%	4 43%
Neither satisfied nor dissatisfied	(3.0)	1 6%	- -%	1 6%	1 8%	1 6%	1 6%	- -%	1 7%	1 12%	1 5%	1 8%	1 5%	1 7%
Fairly dissatisfied	(2.0)	5 22%	* 4%	1 11%	4 39%	1 14%	4 27%	1 18%	2 23%	2 24%	4 24%	1 16%	3 18%	3 27%
Very dissatisfied	(1.0)	10 42%	1 25%	6 63%	3 29%	3 35%	7 46%	6 69%	3 33%	1 21%	8 49%	2 25%	8 55%	2 23%
TOTAL DISSATISFIED		16 63%	1 29%	7 73%	7 68%	5 48%	11 73%	7 87%	6 56%	3 44%	12 73%	3 41%	10 73%	5 50%
Don't know		3	1	1	2	-	3	1	*	2	2	2	1	2
Mean score Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		2.3 1.41 .23	3.3 1.65 .55	1.9 1.47 .39	2.3 1.18 .29	2.7 1.50 .42	2.1 1.35 .26	1.6 1.08 .38	2.5 1.36 .36	3.0 1.59 .39	2.0 1.32 .28	2.9 1.49 .36	1.9 1.27 .33	2.8 1.49 .30

QH1A. SHOWCARD Please think about communication from organisations that you have a relationship with. Which one of these ways would you prefer to receive communication from your bank or building society? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Base for %	661	225	191	245	318	344	216	229	216	362	298	371	290
Post	256 39%	95 42%	65 34%	95 39%	116 36%	140 41%	63 29%	88 38% f	105 49% fg	134 37%	121 40%	123 33%	132 46% k
Email/ online	197 30%	70 31%	52 27%	76 31%	101 32%	96 28%	90 42% gh	73 32% h	34 16%	127 35% j	70 23%	136 37% I	61 21%
Phone call	116 18%	39 17%	41 21%	36 15%	50 16%	66 19%	40 19%	32 14%	44 20%	65 18%	52 17%	60 16%	56 19%
Text message	10 2%	5 2%	1 *%	5 2%	5 1%	5 2%	7 3% h	3 1%	- -%	3 1%	7 2%	6 2%	4 1%
Other	64 10%	9 4%	30 16% a	25 10% a	36 11%	28 8%	13 6%	24 10%	27 13% f	27 7%	37 12% i	34 9%	30 10%
No preference	18 3%	7 3%	3 1%	8 3%	10 3%	8 2%	3 1%	9 4%	6 3%	6 2%	12 4%	11 3%	7 2%
Don't know Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	1	*	-	1	*	1	-	1	*	-	1	-	1

QH1B. SHOWCARD Please think about communication from organisations that you have a relationship with. Which one of these ways would you prefer to receive communication from your gas or electricity provider? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Base for %	652	221	190	241	311	341	207	228	216	355	295	369	283
Post	283 43%	109 49% b	64 34%	110 46% b	129 42%	154 45%	68 33%	108 48% f	107 49% f	149 42%	133 45%	144 39%	139 49% k
Email/ online	185 28%	64 29%	56 29%	65 27%	90 29%	94 28%	71 34% h	69 30% h	44 20%	120 34% j	64 22%	124 34% I	61 21%
Phone call	148 23%	37 17%	63 33% ac	48 20%	69 22%	79 23%	56 27% g	41 18%	51 24%	74 21%	74 25%	82 22%	66 23%
Text message	4 1%	2 1%	- -%	2 1%	2 1%	1 *%	3 1%	1 *%	- -%	1 *%	2 1%	2 1%	1 *%
Other	10 2%	2 1%	1 1%	7 3%	4 1%	6 2%	2 1%	1 1%	7 3% g	3 1%	7 2%	5 1%	6 2%
No preference	22 3%	7 3%	6 3%	9 4%	16 5% e	6 2%	8 4%	7 3%	7 3%	7 2%	15 5% i	12 3%	10 3%
Don't know Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	10	3	2	5	7	3	9	1	*	7	3	2	8

QH1C. SHOWCARD Please think about communication from organisations that you have a relationship with. Which one of these ways would you prefer to receive communication from your local council or tax office? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	'ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b>	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Base for %	653	224	189	241	314	339	210	228	215	357	296	369	285
Post	350 54%	134 60% b	82 43%	134 56% b	164 52%	186 55%	97 46%	126 55%	127 59% f	186 52%	163 55%	189 51%	161 57%
Phone call	129 20%	34 15%	49 26% a	46 19%	58 18%	71 21%	44 21%	39 17%	46 21%	62 17%	67 23%	67 18%	61 22%
Email/ online	119 18%	44 20%	36 19%	39 16%	60 19%	59 17%	54 26% h	45 20% h	21 10%	84 24% j	36 12%	78 21% I	41 14%
Text message	4 1%	1 1%	- -%	3 1%	3 1%	1 *%	3 2% h	1 *%	- -%	1 *%	3 1%	2 1%	2 1%
Other	32 5%	6 3%	17 9% ac	9 4%	16 5%	16 5%	8 4%	12 5%	11 5%	14 4%	18 6%	19 5%	13 5%
No preference	19 3%	4 2%	5 2%	10 4%	13 4%	6 2%	4 2%	5 2%	10 5%	10 3%	10 3%	13 3%	7 2%
Don't know Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	8	1	3	5	4	5	6	1	2	5	3	2	6

#### SUMMARY TO SHOW PREFERENCE FOR RECEIVING COMMUNICATION BY POST FROM ORGANISATIONS HAVE A RELATIONSHIP WITH

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
LOCAL COUNCIL OR TAX OFFICE	350 53%	134 60% b	82 43%	134 55% b	164 52%	186 54%	97 45%	126 55% f	127 59% f	186 51%	163 55%	189 51%	161 55%
GAS OR ELECTRICITY PROVIDER	283 43%	109 49% b	64 33%	110 45% b	129 41%	154 45%	68 31%	108 47% f	107 49% f	149 41%	133 45%	144 39%	139 48% k
BANK OR BUILDING SOCIETY	256 39%	95 42%	65 34%	95 39%	116 36%	140 41%	63 29%	88 38%	105 49% fg	134 37%	121 40%	123 33%	132 46% k
ALL OF THESE	228 35%	86 38%	58 30%	85 35%	101 32%	128 37%	53 24%	80 35% f	96 45% fg	119 33%	109 36%	107 29%	122 42% k
ANY OF THESE	362 55%	139 62% b	85 44%	139 56% b	170 53%	193 56%	99 46%	131 57% f	132 61% f	192 53%	169 57%	196 53%	166 57%
NONE OF THESE	300 45%	86 38%	107 56% ac	107 44%	148 47%	152 44%	117 54% gh	98 43%	85 39%	170 47%	130 43%	174 47%	125 43%

#### QH2A. SHOWCARD - AGREEMENT WITH STATEMENTS ABOUT SENDING/ RECEIVING POST - I love to send and receive letters and cards (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Base for %		662	225	191	246	317	344	216	229	216	362	298	371	291
Strongly disagree	(5.0)	30 5%	6 3%	10 5%	14 6%	20 6% e	10 3%	12 6%	11 5%	7 3%	17 5%	12 4%	18 5%	12 4%
Slightly disagree	(4.0)	45 7%	22 10% c	12 6%	12 5%	28 9%	18 5%	16 8%	16 7%	13 6%	20 5%	25 9%	22 6%	23 8%
TOTAL DISAGREE		75 11%	28 12%	22 11%	25 10%	48 15% e	27 8%	28 13%	27 12%	20 9%	37 10%	38 13%	40 11%	35 12%
Neither agree nor disagree	(3.0)	144 22%	40 18%	45 23%	59 24%	105 33% e	39 11%	69 32% gh	40 18%	34 16%	75 21%	69 23%	96 26% I	48 16%
Slightly agree	(2.0)	231 35%	80 36%	68 36%	82 34%	87 27%	144 42% d	73 34%	80 35%	78 36%	130 36%	99 33%	131 35%	100 34%
Strongly agree	(1.0)	212 32%	76 34%	57 30%	79 32%	78 25%	134 39% d	46 21%	82 36% f	85 39% f	120 33%	93 31%	104 28%	109 37% k
TOTAL AGREE		443 67%	156 70%	125 65%	162 66%	165 52%	278 81% d	119 55%	162 71% f	162 75% f	250 69%	192 64%	235 63%	208 71% k
Don't know		*	-	*	*	*	*	*	*	-	*	*	*	-
Mean score		2.2	2.1	2.2	2.2	2.4	1.9	2.4	2.1	2.0	2.1	2.2	2.2	2.1
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.09 .03	1.07 .06	1.10 .06	1.11 .05	e 1.14 .05	.98 .04	gh 1.08 .06	1.11 .06	1.03 .05	1.08 .04	1.10 .05	1.07 .04	1.11 .05

#### QH2B. SHOWCARD - AGREEMENT WITH STATEMENTS ABOUT SENDING/ RECEIVING POST - I prefer to send emails rather than letters whenever possible (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	!)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Base for %		658	224	189	245	316	342	216	229	213	361	296	370	288
Strongly disagree	(5.0)	127 19%	39 17%	35 19%	53 21%	59 19%	68 20%	11 5%	25 11% f	91 43% fg	47 13%	80 27% i	35 9%	92 32% k
Slightly disagree	(4.0)	93 14%	41 18%	22 12%	30 12%	39 12%	54 16%	25 12%	36 16%	32 15%	53 15%	40 14%	50 13%	43 15%
TOTAL DISAGREE		220 33%	79 35%	57 30%	83 34%	97 31%	122 36%	36 17%	60 26% f	123 58% fg	99 27%	120 41% i	85 23%	135 47% k
Neither agree nor disagree	(3.0)	103 16%	39 17%	33 18%	30 12%	51 16%	52 15%	31 14%	39 17%	33 16%	57 16%	44 15%	70 19% I	32 11%
Slightly agree	(2.0)	150 23%	45 20%	35 18%	69 28% ab	65 20%	85 25%	60 28% h	61 27% h	29 14%	84 23%	66 22%	94 25%	56 19%
Strongly agree	(1.0)	186 28%	60 27%	63 34%	62 25%	103 33% e	83 24%	90 41% gh	68 30% h	28 13%	120 33% j	65 22%	121 33% I	65 22%
TOTAL AGREE		336 51%	106 47%	98 52%	132 54%	167 53%	168 49%	149 69% gh	130 57% h	57 27%	204 57% j	131 44%	215 58% I	121 42%
Don't know		4	1	3	1	2	2	-	1	3	1	3	1	3
Mean score		2.7	2.8	2.6	2.8	2.6	2.8	2.1	2.5	3.6	2.5	3.0	2.4	3.1
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.48 .04	1.45 .08	1.51 .08	1.49 .07	1.50 .06	1.47 .06	1.21 .07	f 1.35 .07	fg 1.47 .07	1.41 .06	i 1.53 .06	1.32 .05	k 1.58 .07

QH2C. SHOWCARD - AGREEMENT WITH STATEMENTS ABOUT SENDING/ RECEIVING POST - I prefer to send letters or emails to companies rather than make a phone call, so that I have a written record (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
0''5		Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%			а	b	С	d	е	ī	g	h	I	J	k	ı
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Base for %		656	221	191	244	316	340	216	228	212	359	295	369	287
Strongly disagree	(5.0)	57 9%	17 8%	17 9%	23 10%	28 9%	29 9%	20 9% g	8 4%	29 14% g	21 6%	36 12% i	22 6%	35 12% k
Slightly disagree	(4.0)	87 13%	43 19% c	24 13%	20 8%	42 13%	45 13%	29 13%	29 13%	29 14%	43 12%	45 15%	42 11%	45 16%
TOTAL DISAGREE		145 22%	60 27% c	41 21%	44 18%	70 22%	74 22%	48 22%	38 17%	59 28% g	64 18%	81 27% i	64 17%	80 28% k
Neither agree nor disagree	(3.0)	91 14%	28 12%	28 14%	35 15%	46 15%	44 13%	34 16%	29 13%	28 13%	49 14%	41 14%	59 16%	32 11%
Slightly agree	(2.0)	175 27%	57 26%	54 28%	64 26%	92 29%	83 24%	54 25%	66 29%	55 26%	97 27%	77 26%	111 30% I	64 22%
Strongly agree	(1.0)	245 37%	75 34%	69 36%	101 41%	107 34%	138 41%	79 37%	95 42%	71 33%	149 42% j	96 32%	135 37%	110 38%
TOTAL AGREE		421 64%	133 60%	123 64%	165 68%	199 63%	221 65%	134 62%	161 71% h	126 59%	246 69% j	173 59%	246 67%	175 61%
Don't know		6	4	*	2	2	4	*	2	5	3	3	2	5
Mean score		2.3	2.4	2.3	2.2	2.3	2.2	2.3 g	2.1	2.5 g	2.1	2.5 i	2.2	2.4 k
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.32 .04	1.34 .07	1.31 .07	1.31 .06	1.31 .06	1.34 .05	1.33 .07	1.18 .06	1.43 .07	1.24 .05	1.39 .06	1.22 .05	1.44 .06

#### QH2D. SHOWCARD - AGREEMENT WITH STATEMENTS ABOUT SENDING/ RECEIVING POST - I only use post if there is no alternative (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
- · · · · · · · · · · · · · · · · · · ·														
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Base for %		660	224	191	245	317	343	216	229	215	362	297	371	290
Strongly disagree	(5.0)	125 19%	39 18%	30 15%	56 23% b	53 17%	72 21%	19 9%	40 17% f	66 31% fg	60 17%	65 22%	54 14%	71 25% k
Slightly disagree	(4.0)	189 29%	73 33%	51 27%	64 26%	86 27%	102 30%	48 22%	69 30%	72 34% f	111 31%	77 26%	111 30%	78 27%
TOTAL DISAGREE		314 47%	112 50%	81 42%	120 49%	139 44%	174 51%	67 31%	108 47% f	138 64% fg	171 47%	142 48%	165 44%	149 51%
Neither agree nor disagree	(3.0)	119 18%	35 15%	46 24% ac	39 16%	63 20%	55 16%	51 24% h	41 18%	26 12%	62 17%	56 19%	79 21% I	40 14%
Slightly agree	(2.0)	127 19%	50 22% b	25 13%	51 21% b	58 18%	69 20%	47 22% h	51 22% h	29 13%	71 20%	56 19%	70 19%	57 20%
Strongly agree	(1.0)	102 15%	27 12%	40 21% a	35 14%	57 18%	45 13%	52 24% gh	28 12%	22 10%	58 16%	43 14%	58 16%	44 15%
TOTAL AGREE		228 35%	77 34%	65 34%	86 35%	115 36%	113 33%	98 45% gh	79 35% h	51 24%	129 36%	99 33%	127 34%	101 35%
Don't know		2	1	*	1	1	1	-	1	1	*	2	*	2
Mean score		3.2	3.2	3.0	3.2	3.1	3.3	2.7	3.2 f	3.6 fg	3.1	3.2	3.1	3.3
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.35 .04	1.30 .07	1.36 .07	1.38 .07	1.36 .06	1.34 .05	1.29 .07	1.30 .07	1.32 .06	1.34 .06	1.36 .06	1.30 .05	1.41 .06

QH2E. SHOWCARD - AGREEMENT WITH STATEMENTS ABOUT SENDING/ RECEIVING POST - I would feel cut off from society if I can't send or don't receive post (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	16-34	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
•		662	222	192	247	324	338	190	218	268	349	312	327	
Effective Weighted Sample														350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Base for %		656	219	191	246	313	343	215	227	214	357	298	367	289
Strongly disagree	(5.0)	82 12%	21 9%	35 18% ac	26 11%	44 14%	37 11%	39 18% h	25 11%	18 8%	45 13%	37 12%	47 13%	35 12%
Slightly disagree	(4.0)	107 16%	38 17%	36 19%	34 14%	64 21% e	43 12%	43 20% h	36 16%	28 13%	53 15%	54 18%	62 17%	45 16%
TOTAL DISAGREE		189 29%	58 27%	71 37% ac	60 24%	109 35% e	80 23%	82 38% gh	62 27%	45 21%	98 27%	90 30%	109 30%	80 28%
Neither agree nor disagree	(3.0)	102 16%	44 20% b	21 11%	37 15%	55 18%	47 14%	40 18% h	39 17% h	23 11%	53 15%	49 16%	64 18%	38 13%
Slightly agree	(2.0)	179 27%	58 27%	48 25%	72 29%	79 25%	99 29%	55 26%	63 28%	60 28%	110 31% j	67 23%	102 28%	76 26%
Strongly agree	(1.0)	186 28%	59 27%	51 27%	76 31%	70 22%	117 34% d	38 18%	63 28% f	85 40% fg	95 27%	91 31%	91 25%	95 33% k
TOTAL AGREE		365 56%	117 54%	100 52%	148 60%	149 48%	216 63% d	94 44%	126 56% f	145 68% fg	206 58%	158 53%	193 53%	172 59%
Don't know		6	6	-	-	5	1	1	3	3	5	1	4	2
Mean score		2.6	2.6	2.8 c	2.4	2.8 e	2.4	2.9 gh	2.6 h	2.2	2.6	2.6	2.6	2.5
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.37 .04	1.30 .07	1.48 .08	1.34 .06	1.37 .06	1.35 .05	1.38 .08	1.34 .07	1.31 .06	1.36 .06	1.40 .06	1.35 .06	1.39 .06

QH2F. SHOWCARD - AGREEMENT WITH STATEMENTS ABOUT SENDING/ RECEIVING POST - I only send my mail first class if it needs to get there the next day (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Base for %		654	223	189	242	310	343	212	227	215	357	295	367	287
Strongly disagree	(5.0)	132 20%	45 20%	42 22%	45 19%	57 18%	75 22%	47 22%	50 22%	35 16%	78 22%	54 18%	84 23% I	48 17%
Slightly disagree	(4.0)	134 21%	55 25% b	31 16%	49 20%	62 20%	72 21%	42 20%	49 22%	43 20%	80 23%	54 18%	75 20%	59 21%
TOTAL DISAGREE		266 41%	100 45%	73 39%	93 39%	119 38%	147 43%	89 42%	100 44%	78 36%	159 44% j	107 36%	159 43%	107 37%
Neither agree nor disagree	(3.0)	106 16%	36 16%	31 16%	39 16%	64 21% e	42 12%	42 20%	37 16%	28 13%	58 16%	48 16%	62 17%	44 15%
Slightly agree	(2.0)	112 17%	39 18%	32 17%	41 17%	45 15%	67 19%	35 16%	39 17%	38 17%	61 17%	51 17%	60 16%	51 18%
Strongly agree	(1.0)	170 26%	48 22%	53 28%	68 28%	81 26%	88 26%	47 22%	51 23%	72 33% fg	79 22%	89 30% i	85 23%	84 29%
TOTAL AGREE		281 43%	87 39%	85 45%	109 45%	127 41%	155 45%	81 38%	90 40%	110 51% fg	140 39%	140 48% i	146 40%	136 47% k
Don't know		8	2	2	4	7	1	5	3	1	5	3	4	4
Mean score		2.9	3.0	2.9	2.8	2.9	2.9	3.0	3.0	2.7	3.0	2.8	3.0	2.8
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.49 .04	1.45 .08	1.53 .08	1.49 .07	1.46 .06	1.52 .06	h 1.46 .08	h 1.48 .08	1.51 .07	j 1.47 .06	1.50 .06	1.49 .06	1.48 .06

#### QH2G. SHOWCARD - AGREEMENT WITH STATEMENTS ABOUT SENDING/ RECEIVING POST - I send fewer letters by post now due to the cost (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	9 378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	192	247	318	344	216	230	216	362	299	371	291
		658						214	230		360			
Base for %			222	191	244	315	342			215		297	369	288
Strongly disagree	(5.0)	169 26%	46 20%	50 26%	73 30% a	88 28%	80 23%	53 25%	62 27%	54 25%	97 27%	71 24%	103 28%	66 23%
Slightly disagree	(4.0)	199 30%	78 35% c	56 29%	65 27%	92 29%	106 31%	68 32%	68 30%	62 29%	114 32%	84 28%	114 31%	84 29%
TOTAL DISAGREE		367 56%	124 56%	106 55%	138 56%	181 57%	186 54%	121 57%	130 57%	116 54%	212 59%	156 52%	217 59%	150 52%
Neither agree nor disagree	(3.0)	125 19%	37 17%	31 16%	57 23%	63 20%	62 18%	40 19%	42 19%	43 20%	62 17%	63 21%	67 18%	58 20%
Slightly agree	(2.0)	95 14%	44 20% c	28 15%	23 9%	43 14%	51 15%	34 16%	36 16%	25 12%	59 16%	35 12%	55 15%	40 14%
Strongly agree	(1.0)	71 11%	18 8%	27 14%	26 11%	28 9%	43 12%	19 9%	20 9%	32 15% g	27 8%	43 14% i	30 8%	41 14% k
TOTAL AGREE		166 25%	62 28%	55 29% c	49 20%	72 23%	94 27%	53 25%	56 24%	57 26%	86 24%	78 26%	85 23%	80 28%
Don't know		4	2	*	2	2	2	2	1	1	2	2	1	3
Mean score		3.5	3.4	3.4	3.6	3.5	3.4	3.5	3.5	3.4	3.5	3.4	3.6	3.3
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.30 .04	1.24 .06	1.38 .07	1.30 .06	1.27 .05	1.33 .05	1.27 .07	1.28 .07	1.37 .06	1.25 .05	1.35 .06	1.26 .05	1.34 .06

#### QH2H. SHOWCARD - AGREEMENT WITH STATEMENTS ABOUT SENDING/ RECEIVING POST - I trust second class post to get there in a reasonable timeframe (SINGLE CODE)

Base : All respondents

			MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%		Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total		1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample		662	222	192	247	324	338	190	218	268	349	312	327	350
Total		662	225	191	246	318	344	216	230	216	362	299	371	291
Base for %		634	217	188	229	305	329	206	221	207	348	285	361	273
Strongly disagree	(5.0)	38 6%	16 8%	8 4%	13 6%	14 5%	23 7%	11 5%	19 9% h	7 4%	21 6%	17 6%	28 8% I	10 4%
Slightly disagree	(4.0)	80 13%	38 18% bc	17 9%	25 11%	40 13%	40 12%	23 11%	35 16%	21 10%	45 13%	34 12%	47 13%	33 12%
TOTAL DISAGREE		117 19%	55 25% bc	25 13%	37 16%	54 18%	63 19%	34 17%	54 25% fh	29 14%	66 19%	51 18%	75 21%	43 16%
Neither agree nor disagree	(3.0)	135 21%	46 21%	48 26%	41 18%	71 23%	65 20%	52 25%	44 20%	40 19%	71 20%	64 23%	86 24%	49 18%
Slightly agree	(2.0)	234 37%	83 38%	60 32%	91 40%	109 36%	125 38%	67 33%	89 40%	77 37%	136 39%	99 35%	123 34%	111 41%
Strongly agree	(1.0)	147 23%	34 16%	55 29% a	58 26% a	71 23%	76 23%	53 26% g	34 15%	61 30% g	76 22%	70 25%	78 21%	70 26%
TOTAL AGREE		382 60%	117 54%	115 61%	150 66% a	181 59%	201 61%	120 58%	123 56%	139 67% g	212 61%	169 59%	200 56%	181 66% k
Don't know		28	8	3	17	13	15	11	8	9	14	14	10	18
Mean score		2.4	2.6 bc	2.3	2.3	2.4	2.4	2.4	2.6 fh	2.2	2.4	2.4	2.5 I	2.3
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l		1.15 .03	1.16 .06	1.11 .06	1.13 .06	1.12 .05	1.17 .05	1.14 .07	1.18 .06	1.09 .05	1.14 .05	1.16 .05	1.19 .05	1.08 .05

#### QH3A. IMPORTANT WAYS OF COMMUNICATING WITH FRIENDS AND FAMILY - Post? (SINGLE CODE)

Base : All respondents

		MONTH O	)F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	359 54%	117 52%	96 50%	146 59%	155 49%	203 59% d	84 39%	137 60% f	138 64% f	206 57%	151 51%	188 51%	170 58% k
No	299 45%	107 48%	92 48%	100 41%	161 51% e	139 40%	130 60% gh	92 40%	78 36%	153 42%	146 49%	179 48%	120 41%
Don't know	4 1%	1 *%	3 2%	- -%	2 1%	2 1%	2 1%	1 *%	1 *%	3 1%	1 *%	3 1%	1 *%

QH3B. IMPORTANT WAYS OF COMMUNICATING WITH FRIENDS AND FAMILY - Calls made using a mobile phone? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GENE	)ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	529 80%	177 79%	157 82%	195 79%	267 84% e	262 76%	204 94% h	207 90% h	118 54%	304 84% j	224 75%	334 90% I	195 67%
No	130 20%	48 21%	33 17%	49 20%	51 16%	79 23% d	11 5%	22 10%	97 45% fg	56 15%	73 24% i	35 9%	95 33% k
Don't know	4 1%	- -%	2 1%	2 1%	1 *%	3 1%	2 1%	- -%	2 1%	2 1%	1 *%	2 1%	1 *%

QH3C. IMPORTANT WAYS OF COMMUNICATING WITH FRIENDS AND FAMILY - Mobile phone text messages? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	508 77%	164 73%	149 78%	194 79%	247 78%	261 76%	205 95% gh	200 87% h	103 48%	296 82% j	212 71%	334 90% I	174 60%
No	150 23%	60 27%	40 21%	50 20%	70 22%	80 23%	9 4%	29 13% f	112 52% fg	64 18%	85 28% i	34 9%	116 40% k
Don't know	4 1%	- -%	3 1%	1 1%	1 *%	3 1%	3 1%	- -%	1 1%	2 *%	2 1%	3 1%	1 *%

#### QH3D. IMPORTANT WAYS OF COMMUNICATING WITH FRIENDS AND FAMILY - Calls made using a landline? (SINGLE CODE)

Base : All respondents

		MONTH O	)F INTERVIEW	ING	GENE	)ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	502 76%	181 80% b	129 68%	192 78% b	232 73%	270 78%	119 55%	190 83% f	193 89% fg	278 77%	223 75%	272 73%	230 79%
No	156 24%	43 19%	60 31% ac	54 22%	84 26%	72 21%	95 44% gh	39 17% h	23 11%	82 23%	75 25%	95 26%	62 21%
Don't know	4 1%	1 *%	3 1%	- -%	2 1%	2 *%	3 1%	1 *%	- -%	3 1%	1 *%	4 1%	- -%

QH3E. IMPORTANT WAYS OF COMMUNICATING WITH FRIENDS AND FAMILY - Internet/ email/ social networking? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes	437 66%	140 62%	126 66%	171 70%	210 66%	227 66%	181 84% h	177 77% h	79 37%	266 74% j	171 57%	285 77% I	152 52%
No	219 33%	84 37%	63 33%	72 29%	106 33%	113 33%	32 15%	53 23% f	134 62% fg	92 26%	125 42% i	84 23%	135 46% k
Don't know	6 1%	1 *%	3 1%	3 1%	2 1%	4 1%	4 2%	- -%	3 1%	3 1%	3 1%	3 1%	4 1%

#### SUMMARY OF IMPORTANT WAYS OF COMMUNICATING WITH FRIENDS AND FAMILY

Base : All respondents

		MONTH C	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
CALLS MADE USING A MOBILE PHONE	529 80%	177 79%	157 82%	195 79%	267 84% e	262 76%	204 94% h	207 90% h	118 54%	304 84% j	224 75%	334 90% I	195 67%
MOBILE PHONE TEXT MESSAGES	508 77%	164 73%	149 78%	194 79%	247 78%	261 76%	205 95% gh	200 87% h	103 48%	296 82% j	212 71%	334 90% I	174 60%
CALLS MADE USING A LANDLINE	502 76%	181 80% b	129 68%	192 78% b	232 73%	270 78%	119 55%	190 83% f	193 89% fg	278 77%	223 75%	272 73%	230 79%
INTERNET/EMAIL/SOCIAL NETWORKING	437 66%	140 62%	126 66%	171 70%	210 66%	227 66%	181 84% h	177 77% h	79 37%	266 74% j	171 57%	285 77% I	152 52%
POST	359 54%	117 52%	96 50%	146 59%	155 49%	203 59% d	84 39%	137 60% f	138 64% f	206 57%	151 51%	188 51%	170 58% k
ANY OF THESE	655 99%	221 98%	188 98%	246 100% a	315 99%	340 99%	213 99%	227 99%	215 100%	358 99%	296 99%	365 98%	290 100%
NONE OF THESE	7 1%	4 2%	3 2%	* *%	3 1%	4 1%	3 1%	3 1%	1 *%	4 1%	3 1%	6 2%	1 *%

QI1. SHOWCARD Which, if any, of these companies that can be used to send parcels or letters have you heard of before today? (MULTI CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	<u>!</u> )	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Royal Mail	647 98%	221 98%	183 96%	243 99% b	310 98%	337 98%	211 98%	224 98%	212 98%	357 98%	290 97%	363 98%	285 98%
Parcelforce	540 82%	189 84%	151 79%	200 81%	270 85% e	270 79%	165 76%	205 89% fh	171 79%	315 87% j	225 75%	319 86% I	221 76%
DHL	485 73%	169 75%	132 69%	184 75%	253 80% e	232 68%	156 72% h	203 88% fh	126 58%	293 81% j	192 64%	307 83% I	178 61%
FedEx	482 73%	175 78% b	129 67%	178 72%	244 77% e	238 69%	162 75% h	198 86% fh	122 56%	291 80% j	190 64%	302 81% I	180 62%
TNT	449 68%	165 74% b	120 63%	163 66%	237 75% e	212 61%	127 59%	184 80% fh	138 64%	266 73% j	182 61%	275 74% I	174 60%
Citilink	396 60%	154 69% bc	100 52%	142 58%	208 65% e	188 55%	121 56%	162 71% fh	112 52%	247 68% j	149 50%	248 67% I	148 51%
UPS	383 58%	134 60%	120 62% c	129 53%	201 63% e	182 53%	126 58% h	157 68% fh	101 47%	235 65% j	148 49%	242 65% I	141 49%
Interlink DPD	250 38%	98 44% b	65 34%	87 36%	131 41%	119 35%	95 44% h	103 45% h	51 24%	159 44% j	91 31%	165 45% I	85 29%
Yodel	218 33%	75 33%	58 30%	86 35%	114 36%	105 30%	76 35% h	97 42% h	46 21%	139 38% j	79 26%	150 40% I	69 24%
Hermes	195 30%	63 28%	57 30%	76 31%	96 30%	100 29%	73 34% h	84 36% h	39 18%	121 33% i	74 25%	130 35% I	66 23%

QI1. SHOWCARD Which, if any, of these companies that can be used to send parcels or letters have you heard of before today? (MULTI CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Citipost	137 21%	42 19%	46 24%	49 20%	77 24% e	59 17%	47 22%	51 22%	39 18%	80 22%	56 19%	93 25% I	43 15%
Collect+ (Collect Plus)	107 16%	41 18%	34 18%	32 13%	53 17%	55 16%	47 22% h	39 17% h	20 9%	74 20% j	33 11%	75 20% I	32 11%
Any other postal services company	4 1%	2 1%	1 *%	1 1%	1 *%	3 1%	* *%	2 1%	2 1%	1 *%	4 1%	2 *%	3 1%
HEARD OF ANY PROVIDERS OTHER THAN ROYAL MAIL	596 90%	205 91%	167 87%	224 91%	297 93% e	299 87%	191 88%	220 96% fh	186 86%	341 94% j	254 85%	348 94% I	247 85%
HEARD OF ANY PROVIDERS OTHER THAN ROYAL MAIL OR PARCELFORCE	578 87%	202 90%	161 84%	216 88%	292 92% e	286 83%	189 87%	215 94% fh	174 81%	334 92% j	243 81%	341 92% I	237 81%
None of these	7 1%	* *%	6 3% ac	1 *%	2 1%	5 1%	1 1%	2 1%	3 1%	3 1%	4 1%	4 1%	3 1%
Don't know	3 *%	2 1%	*	1 *%	2 1%	1 *%	1 1%	- -%	1 1%	* *%	2 1%	*%	3 1%

Q12. SHOWCARD Which, if any, of these companies have you used to send a packet, parcel or letter? Please think about your personal use rather than any use as part of a business. (MULTI CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Royal Mail	580 88%	188 84%	170 89%	223 91% a	272 86%	308 89%	186 86%	202 88%	192 89%	322 89%	257 86%	330 89%	250 86%
Parcelforce	163 25%	52 23%	47 25%	63 25%	80 25%	83 24%	50 23%	71 31% h	41 19%	94 26%	69 23%	115 31% I	48 16%
DHL	83 13%	30 13%	16 9%	37 15% b	48 15%	35 10%	28 13%	37 16% h	18 8%	46 13%	37 12%	57 15% I	26 9%
Citilink	49 7%	23 10%	11 6%	15 6%	26 8%	23 7%	16 7%	25 11% h	8 4%	30 8%	19 6%	39 11% I	9 3%
Yodel	46 7%	14 6%	9 5%	23 9%	19 6%	27 8%	21 10% h	18 8% h	7 3%	31 9% j	14 5%	26 7%	20 7%
TNT	45 7%	23 10% c	11 6%	11 5%	23 7%	22 6%	10 4%	27 12% fh	9 4%	27 8%	18 6%	36 10% I	9 3%
UPS	43 6%	21 9% c	13 7%	9 3%	25 8%	18 5%	15 7%	21 9% h	7 3%	26 7%	17 6%	29 8%	14 5%
FedEx	42 6%	17 8%	11 6%	14 6%	26 8%	16 5%	18 8%	15 7%	9 4%	27 8%	15 5%	28 8%	14 5%
Hermes	40 6%	9 4%	11 6%	20 8%	11 3%	29 8% d	16 7%	15 6%	9 4%	26 7%	14 5%	28 7%	12 4%
Interlink DPD	34 5%	15 7%	6 3%	13 5%	17 5%	17 5%	15 7% h	16 7% h	4 2%	22 6%	12 4%	27 7% I	7 2%

Q12. SHOWCARD Which, if any, of these companies have you used to send a packet, parcel or letter? Please think about your personal use rather than any use as part of a business. (MULTI CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Collect+ (Collect Plus)	31 5%	10 4%	9 5%	12 5%	11 3%	20 6%	10 5%	12 5%	9 4%	19 5%	12 4%	21 6%	9 3%
Citipost	9 1%	6 2% c	4 2% c	* *%	7 2%	3 1%	3 1%	2 1%	4 2%	7 2%	3 1%	7 2%	3 1%
Any other postal services company	1 *%	* *%	*	1 1%	* *%	1 *%	* *%	* *%	1 1%	1 *%	1 *%	1 *%	* *%
USED ANY PROVIDERS OTHER THAN ROYAL MAIL	289 44%	105 47%	73 38%	111 45%	151 47%	139 40%	110 51% h	117 51% h	63 29%	174 48% j	115 38%	194 52% I	95 33%
USED ANY PROVIDERS OTHER THAN ROYAL MAIL OR PARCELFORCE	226 34%	86 38% b	52 27%	88 36%	119 37%	107 31%	96 44% h	93 40% h	38 18%	136 37%	90 30%	156 42% I	70 24%
None of these	26 4%	8 3%	11 6%	7 3%	13 4%	13 4%	12 6%	6 3%	8 4%	8 2%	18 6% i	10 3%	16 5%
Don't know	10 1%	6 3%	* *%	3 1%	6 2%	4 1%	3 1%	3 1%	4 2%	3 1%	7 2%	4 1%	6 2%

Q12. SHOWCARD Which, if any, of these companies have you used to send a packet, parcel or letter? Please think about your personal use rather than any use as part of a business. (MULTI CODE)

Base : All respondents

#### AWARE OF COMPANIES THAT CAN BE USED TO SEND PARCELS OR LETTERS

	<del>-</del>							IN	ITER-LINK							
	Total	ROYAL MAIL	CITI-LINK	CITI-POST	COLLECT+	DHL	FEDEX	HERMES	DPD	PARCEL- FORCE	TNT	UPS	YODEL	ANY OTHER	NONE	DON'T KNOW
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	~n	~0
Unweighted total	1173	1153	635	210	161	787	739	305	369	925	736	560	364	34	7	7
Effective Weighted Sample	662	649	391	135	97	476	468	189	239	538	448	377	211	6	6	4
Total	662	647	396	137	107	485	482	195	250	540	449	383	218	4	7	3
Royal Mail	580 88%	580 90% gl	349 88%	117 % 85%	94 87%	425 88%	428 89%	165 84%	213 85%	478 88%	395 88%	333 87%	183 84%	4 99%	- -%	- -%
Parcelforce	163 25%	163 25%	118 30%	54 % 40% abefij	36 34%	141 29%	142 30%	63 32% a	78 31%	163 30%	132 29%	119 31% a	87 40% abefijk	1 14%	- -%	- -%
DHL	83 13%	81 12%	61 15%	36 % 26% abdefijkl	15 14%	83 17% a	76 16%	35 18%	45 18% a	72 13%	66 15%	64 17%	32 15%	1 12%	- -%	- -%
Citilink	49 7%	49 8%	49 12% a	18 % 13% a	13 12%	45 9%	43 9%	21 11%	32 13% a	47 9%	39 9%	33 9%	20 9%	- -%	- -%	- -%
Yodel	46 7%	45 7%	32 89		16 15% abfi	44 9%	39 8%	29 15% abefijk	27 11%	43 8%	40 9%	34 9%	46 21% abcefhijk	- -%	- -%	- -%
TNT	45 7%	45 7%	37 9%	21 % 15% abefi	11 10%	40 8%	42 9%	19 10%	22 9%	43 8%	45 10%	38 10%	22 10%	* 9%	- -%	- -%
UPS	43 6%	42 6%	33 8%	19 % 14% ai	11 10%	40 8%	40 8%	19 10%	27 11% a	39 7%	36 8%	43 11% ai	25 12% a	* 9%	- -%	- -%
FedEx	42 6%	42 7%	28 7%	14 6 11%	7 6%	39 8%	42 9%	17 9%	21 8%	38 7%	32 7%	32 8%	12 6%	* 9%	- -%	- -%
Hermes	40 6%	40 6%	34 9%	15 6 11%	24 22% abcefhijk	39 8%	38 8%	40 20% abcefhijk	25 10% a	39 7%	33 7%	34 9%	31 14% abefij	* *%	- -%	- -%

Columns Tested: a,b,c,d,e,f,g,h,i,j,k,l,m,n,o

Q12. SHOWCARD Which, if any, of these companies have you used to send a packet, parcel or letter? Please think about your personal use rather than any use as part of a business. (MULTI CODE)

Base : All respondents

Columns Tested: a,b,c,d,e,f,g,h,i,j,k,l,m,n,o

#### AWARE OF COMPANIES THAT CAN BE USED TO SEND PARCELS OR LETTERS

	_							ll I	NTER-LINK							
	Total	ROYAL MAIL	CITI-LINK	CITI-DOST	COLLECT+	DHL	FEDEX	HERMES	DPD	PARCEL- FORCE	TNT	UPS	YODEL	ANY OTHER	NONE	DON'T KNOW
Significance Level: 95%	Total	a	b	C C	d	e	f	g	h	i	j	k	IODEL	m	~n	~0
Unweighted total	1173	1153	635	210	161	787	739	305	369	925	736	560	364	34	7	7
Effective Weighted Sample	662	649	391	135	97	476	468	189	239	538	448	377	211	6	6	4
Total	662	647	396	137	107	485	482	195	250	540	449	383	218	4	7	3
Interlink DPD	34 5%	34 5%	28 7%	14 5 10% a	9 9%	32 7%	31 7%	24 12% abefijk	34 14% abefijk	34 6%	31 7%	27 7%	22 10% a	- -%	- -%	- -%
Collect+ (Collect Plus)	31 5%	31 5%	25 6%		31 29% abcefghijkl	28 6%	28 6%	24 12% abefijk	20 8%	30 5%	24 5%	23 6%	18 8%	1 26% aefij	- -%	- -9
Citipost	9 1%	9 1%	9 2%	9 7% abefijkl	7 7% abefijk	9 2%	9 2%	6 3%	9 4% a	9 2%	9 2%	8 2%	5 2%	- -%	- -%	- -9
Any other postal services company	1 *%	1 *%	1 *%	1 5 1%	* *%	1 *%	1 *%	* *%	*%	1 *%	**%	*%	* *%	1 33% abcdefghijkl	- -%	- -9
USED ANY PROVIDERS OTHER THAN ROYAL MAIL	289 44%	287 44%	219 55% a	97 71% abefijk	76 71% abefijk	258 53% a	256 53% a	124 64% aefijk	154 62% aefij	270 50%	231 51% a	208 54% a	145 66% abefiik	3 60%	- -%	- -%
USED ANY PROVIDERS OTHER THAN ROYAL MAIL OR PARCELFORCE	226 34%	224 35%	175	82	69 65% abefhijkl	209 43% a	205 42% a	107 55% abefijk	127 51% afij	207 38%	183 41% a	169 44% a	114 52% aefij	3 59%	- -%	- -%
None of these	26 4%	16 3%	7 2%	1 5 1%	2 2%	12 2%	10 2%	6 3%	5 2%	14 3%	8 2%	6 2%	4 2%	* *%	7 100%	- -%
Don't know	10 1%	7 1%	3 1%	2 2%	1 1%	5 1%	5 1%	2 1%	4 1%	7 1%	5 1%	5 1%	2 1%	- -%	- -%	3 100%

# QJ1. SHOWCARD What is your working status? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	<u>!</u> )	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Working full time (30hrs/ wk+)	267 40%	95 42%	83 43%	89 36%	164 52% e	103 30%	90 42% h	144 63% fh	32 15%	178 49% j	89 30%	267 72% I	- -%
Working part time (8-29 hrs/ wk)	104 16%	27 12%	27 14%	50 20% a	24 8%	80 23% d	36 17% h	46 20% h	22 10%	58 16%	46 15%	104 28% I	- -%
Not working (i.e. under 8hrs/ wk) - retired	142 21%	57 25% b	33 17%	51 21%	67 21%	75 22%	1 1%	1 *%	139 64% fg	64 18%	77 26% i	- -%	142 49% k
Not working (i.e. under 8hrs/ wk) - unemployed (registered/ not registered but looking for work)	45 7%	10 4%	18 9% a	18 7%	32 10% e	13 4%	22 10% h	14 6%	9 4%	3 1%	42 14% i	- -%	45 16% k
Not working (i.e. under 8hrs/ wk) - student	45 7%	15 7%	15 8%	14 6%	24 8%	20 6%	45 21% gh	- -%	- -%	39 11% j	5 2%	- -%	45 15% k
Not working (i.e. under 8hrs/ wk) - housewife/ disabled/ other	60 9%	21 9%	15 8%	24 10%	6 2%	53 15% d	21 10%	24 11%	14 7%	20 5%	40 13% i	- -%	60 20% k
WORKING (FULL OR PART TIME)	371 56%	122 54%	110 58%	139 56%	188 59%	183 53%	127 59% h	190 83% fh	54 25%	236 65% j	135 45%	371 100% I	- -%
Don't know	*	-	*	-	*	-	-	-	*	-	*	-	-
	*%	-%	*%	-%	*%	-%	-%	-%	*%	-%	*%	-%	-%

QJ2. Do you or does anyone in your household have access to the internet/ Worldwide Web at HOME (via any device, e.g. PC, mobile phone etc)? (SINGLE CODE) PROMPTED

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	<u>!</u> )	WORKING	STATUS
Significance Level: 95%	Total	APR 2013	MAY 2013	JUNE 2013 c	MALE d	FEMALE e	16-34	<b>35-54</b>	55+ h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Yes - have access and use at home	531 80%	175 78%	157 82%	198 81%	253 80%	277 81%	199 92% h	212 92% h	120 55%	329 91% j	201 67%	353 95% I	177 61%
Yes - have access but don't use at home	20 3%	10 4%	4 2%	6 2%	9 3%	11 3%	- -%	5 2%	16 7% fg	7 2%	13 4%	6 2%	14 5% k
No do not have access at home	110 17%	39 17%	30 16%	42 17%	56 17%	55 16%	17 8%	13 6%	80 37% fg	26 7%	84 28% i	11 3%	99 34% k
INTERNET ACCESS AT HOME	551 83%	185 82%	162 84%	204 83%	262 83%	289 84%	199 92% h	216 94% h	135 63%	336 93% j	213 71%	359 97% I	191 66%
Don't know	1 *%	1 *%	*	- -%	* *%	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	1 *%

## QJ3. And what is the total number of people in your household, including any children? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
1 person	107 16%	35 15%	29 15%	43 18%	51 16%	56 16%	13 6%	24 10%	70 33% fg	43 12%	63 21% i	33 9%	73 25% k
2 people	206 31%	82 37% c	58 30%	66 27%	104 33%	103 30%	43 20%	51 22%	112 52% fg	112 31%	94 32%	100 27%	106 36% k
3 people	149 23%	37 16%	51 26% a	62 25% a	72 23%	77 22%	64 30% h	58 25% h	27 12%	89 25%	60 20%	101 27% I	48 16%
4 people	130 20%	50 22%	34 18%	45 18%	57 18%	73 21%	63 29% h	62 27% h	4 2%	81 22% j	48 16%	91 25% I	39 13%
5 people	46 7%	14 6%	17 9%	15 6%	20 6%	26 8%	19 9% h	25 11% h	2 1%	30 8%	16 5%	30 8%	16 6%
6 or more people	24 4%	7 3%	3 1%	14 6% b	14 4%	10 3%	14 7% h	9 4% h	1 *%	7 2%	17 6% i	15 4%	8 3%
Mean number of people in household	2.8	2.8	2.8	2.9	2.8	2.8	3.4	3.2	1.9	2.9	2.7	3.1	2.5
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	1.36 .04	1.35 .07	1.24 .06	1.45 .07	1.40 .06	1.33 .05	gh 1.36 .08	h 1.30 .07	.81 .04	1.26 .05	1.46 .06	1.31 .05	1.34 .06

#### QJ4. HOUSEHOLD SIZE

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	<u>!</u> )	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Small (1-2 people)	313 47%	117 52%	87 45%	109 44%	154 49%	159 46%	56 26%	75 33%	182 84% fg	155 43%	157 53% i	133 36%	180 62% k
Medium (3-4 people)	279 42%	87 39%	85 44%	107 44%	130 41%	149 43%	128 59% h	120 52% h	31 14%	171 47% j	108 36%	192 52% I	87 30%
Large (5+ people)	70 11%	21 9%	20 10%	29 12%	34 11%	36 10%	33 15% h	34 15% h	3 1%	37 10%	33 11%	45 12%	25 9%

QJ5. And what is the total number of children aged under 18 in your household (including respondent if respondent is under 18)?

Base : All respondents

	_	MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 C	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
None	384 58%	142 63% c	112 59%	129 53%	202 64% e	182 53%	93 43%	88 38%	203 94% fg	197 55%	185 62%	172 46%	212 73% k
1 child	128 19%	33 15%	39 20%	56 23% a	58 18%	71 21%	57 26% h	63 28% h	9 4%	78 22%	50 17%	92 25% I	36 12%
2 children	95 14%	33 15%	28 14%	35 14%	35 11%	60 17% d	37 17% h	54 24% h	4 2%	58 16%	37 12%	75 20% I	21 7%
3 children	44 7%	15 7%	11 6%	18 7%	17 5%	27 8%	22 10% h	21 9% h	1 *%	27 7%	17 6%	30 8%	14 5%
4 or more children	11 2%	2 1%	2 1%	7 3%	5 2%	6 2%	7 3% h	4 2% h	- -%	2 *%	9 3% i	3 1%	8 3%
Mean number of children in household	.7	.7	.7	.9 ab	.6	.9 d	1.1 h	1.1 h	.1	.8	.7	.9 I	.5
Standard deviation Standard error Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	1.05 .03	1.03 .05	.97 .05	1.11 .05	1.01 .04	1.07 .04	1.17 .07	1.06 .05	.38 .02	1.00 .04	1.10 .05	1.03 .04	1.02 .04

QJ6. SHOWCARD - Which of these, if any, limit your daily activities or the work you can do? (MULTI CODE)

Base : All respondents

	_	MONTH C	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+ h	ABC1	C2DE	WORKING	NOT WORKING
· ·	44=0	a	b	C	d ====	•	1	g 			J =-00	K = 2.4	-04
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Cannot walk very far or manage stairs or can only do so with difficulty	30 5%	8 4%	7 4%	15 6%	9 3%	21 6% d	1 *%	6 3% f	23 11% fg	3 1%	27 9% i	1	28 10% k
Breathlessness or chest pains	22 3%	6 3%	6 3%	11 4%	10 3%	12 4%	1 1%	3 1%	19 9% fg	10 3%	13 4%	4 1%	19 6% k
Poor hearing, partial hearing or deafness	17 2%	9 4%	4 2%	3 1%	6 2%	11 3%	1 *%	1 *%	14 7% fg	4 1%	12 4% i	1 *%	16 5% k
Limited ability to reach	11 2%	3 1%	4 2%	5 2%	2 1%	9 3%	1 *%	3 1%	8 4% f	3 1%	9 3% i	2 1%	9 3% k
Cannot walk at all/ use a wheelchair	8 1%	4 2%	1 1%	3 1%	4 1%	4 1%	1 *%	- -%	7 3% fg	3 1%	5 2%	- -%	8 3% k
Poor vision, partial sight or blindness	8 1%	4 2%	2 1%	2 1%	2 1%	5 2%	1 1%	2 1%	5 2%	3 1%	5 2%	2 *%	6 2%
Mental health problems or difficulties	5 1%	3 1%	1 1%	1 *%	2 1%	3 1%	2 1%	3 1%	* *%	* *%	5 2% i	1 *%	4 1%
Dyslexia	4 1%	1 1%	1 1%	2 1%	2 1%	2 1%	2 1%	1 *%	1 1%	* *%	4 1% i	- -%	4 1% k
Difficulty in speaking or communicating  Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	* *%	* *%	* *%	- -%	* *%	* *%	* *%	* *%	- -%	* *%	* *%	* *%	* *%

QJ6. SHOWCARD - Which of these, if any, limit your daily activities or the work you can do? (MULTI CODE)

Base : All respondents

		MONTH O	F INTERVIEW	/ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	<b>MAY</b> <b>2013</b> b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Other illnesses/ health problems which limit your daily activities/ work you can do	17 3%	4 2%	8 4%	5 2%	8 3%	9 3%	6 3%	2 1%	9 4% g	7 2%	10 3%	4 1%	14 5% k
None	583 88%	195 87%	168 88%	219 89%	283 89%	300 87%	205 95% h	215 94% h	162 75%	337 93% j	244 82%	357 96% I	226 77%

QJ7. SHOWCARD Which of the groups on this card do you consider you belong to? (SINGLE CODE)

Base : All respondents

		MONTH C	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
	4470	a	b	C	d	е	T	g 	h		J ====	k	-04
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
WHITE													
British	412 62%	141 63%	106 56%	164 67% b	194 61%	217 63%	117 54%	144 63%	151 70% f	227 63%	184 62%	226 61%	185 64%
English	59 9%	26 12%	14 7%	19 8%	29 9%	30 9%	14 7%	16 7%	29 13% fg	26 7%	33 11%	32 9%	28 10%
Scottish	57 9%	18 8%	20 10%	20 8%	30 10%	26 8%	24 11%	17 7%	16 7%	33 9%	24 8%	34 9%	23 8%
Welsh	21 3%	6 3%	8 4%	7 3%	11 3%	10 3%	7 3%	9 4%	5 2%	11 3%	10 3%	14 4%	7 2%
Irish	11 2%	3 1%	2 1%	5 2%	6 2%	5 1%	4 2%	3 1%	4 2%	5 1%	5 2%	5 1%	5 2%
Any other white background	18 3%	4 2%	10 5% c	3 1%	3 1%	15 4% d	10 5% g	3 1%	5 2%	9 2%	9 3%	12 3%	6 2%
MIXED													
White and Black Caribbean	5 1%	- -%	4 2% a	1 1%	1 *%	4 1%	1 *%	5 2% h	- -%	2 1%	3 1%	4 1%	2 1%
White and Black African	3 *%	- -%	1 1%	2 1%	3 1%	- -%	2 1%	1 *%	- -%	1 *%	2 1%	2 1%	1 *%
White and Asian	1 *%	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	- -%	1 *%	- -%	- -%	1 *%
Any other mixed background	3 1%	- -%	3 2%	- -%	2 1%	2 1%	3 2%	- -%	- -%	2 1%	2 1%	2 1%	2 1%
Orlanda Trafada a hara da Cala CC hi			С				h						

QJ7. SHOWCARD Which of the groups on this card do you consider you belong to? (SINGLE CODE)

Base : All respondents

'		MONTH C	OF INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	MALE d	FEMALE e	<b>16-34</b> f	<b>35-54</b>	<b>55+</b> h	ABC1	C2DE	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
ASIAN AND BRITISH ASIAN													
Indian	17 3%	8 3%	5 2%	4 2%	11 4%	5 2%	9 4% h	6 3% h	1 *%	10 3%	7 2%	11 3%	6 2%
Pakistani	4 1%	1 *%	- -%	3 1%	2 1%	2 1%	3 1%	1 *%	- -%	1 *%	3 1%	- -%	4 1% k
Bangladeshi	1 *%	- -%	- -%	1 *%	1 *%	- -%	- -%	1 1%	- -%	1 *%	- -%	1 *%	- -%
Any other Asian background	6 1%	3 1%	1 1%	1 *%	3 1%	3 1%	5 2% h	1 *%	- -%	4 1%	2 1%	3 1%	3 1%
BLACK AND BLACK BRITISH													
Caribbean	7 1%	2 1%	4 2%	2 1%	5 2%	3 1%	6 3% g	- -%	2 1%	5 1%	2 1%	4 1%	3 1%
African	28 4%	8 3%	8 4%	12 5%	13 4%	15 4%	7 3% h	19 8% fh	2 1%	20 6%	8 3%	19 5%	9 3%
Any other black background	4 1%	2 1%	1 1%	1 *%	1 *%	3 1%	1 *%	1 *%	2 1%	1 *%	3 1%	1 *%	3 1%
MIDDLE EAST AND ARABIC ORIGIN													
Middle Eastern, including Arabic origins	1 *%	- -%	1 1%	- -%	1 *%	- -%	- -%	1 *%	- -%	- -%	1 *%	- -%	1 *%
CHINESE OR OTHER ETHNIC GROUP													
Chinese  Columns Tested: a,b,c - d,e - f,g,h - i,j - k,l	2 *%	2 1%	- -%	* *%	* *%	2 *%	1 *%	1 *%	* *%	2 1%	- -%	- -%	2 1%
Columnia resteu. a,b,c - u,e - i,g,n - i,j - k,i													

# QJ7. SHOWCARD Which of the groups on this card do you consider you belong to? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
	Total	APR 2013	MAY 2013	JUNE 2013	MALE	FEMALE	16-34	35-54	55+	ABC1	C2DE	WORKING	NOT WORKING
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Any other background	1 *%	- -%	1 *%	- -%	- -%	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	1 *%
Refused	1 *%	- -%	1 1%	* *%	* *%	1 *%	- -%	1 1%	- -%	1 *%	* *%	1 *%	- -%
SUMMARY CODES													
ANY WHITE GROUP	577 87%	199 89%	161 84%	217 89%	273 86%	304 88%	177 82%	191 83%	209 97% fg	311 86%	265 89%	323 87%	254 87%
ANY BME GROUP	84 13%	26 11%	30 15%	28 11%	44 14%	39 11%	39 18%	37 16%	7 3%	50 14%	34 11%	46 12%	37 13%

QJ8. SHOWCARD Could you please give me the number from this card for the group in which you would place your total annual household income from all sources, before tax? (SINGLE CODE)

Base : All respondents

		MONTH O	F INTERVIEW	ING	GEND	ER		AGE (2)		SEG (2	2)	WORKING	STATUS
Significance Level: 95%	Total	APR 2013 a	MAY 2013 b	JUNE 2013 c	<b>MALE</b> d	FEMALE e	<b>16-34</b> f	<b>35-54</b> g	<b>55+</b> h	ABC1	C2DE j	WORKING k	NOT WORKING
Unweighted total	1173	367	382	424	563	610	318	378	477	590	582	581	591
Effective Weighted Sample	662	222	192	247	324	338	190	218	268	349	312	327	350
Total	662	225	191	246	318	344	216	230	216	362	299	371	291
Under £11,500	91 14%	36 16%	25 13%	31 13%	46 15%	45 13%	29 13%	19 8%	43 20% g	16 4%	75 25% i	14 4%	77 26% k
£11,500 - £17,499	66 10%	23 10%	24 13%	19 8%	21 7%	45 13% d	17 8%	19 8%	30 14% f	26 7%	40 14% i	33 9%	34 12%
£17,500 - £29,999	82 12%	33 15%	22 12%	27 11%	47 15%	35 10%	31 14%	33 14%	19 9%	38 11%	44 15%	61 16% I	21 7%
£30,000 - £49,999	71 11%	37 16% c	20 10%	14 6%	39 12%	32 9%	21 10%	38 17% fh	11 5%	60 17% j	11 4%	57 15% I	13 5%
£50,000+	37 6%	12 5%	16 8% c	9 4%	21 7%	16 5%	9 4%	20 9% h	8 4%	33 9% j	4 1%	30 8% I	7 3%
Don't know/ Refused	315 48%	85 38%	85 44%	145 59% ab	143 45%	171 50%	109 50%	100 43%	106 49%	188 52% j	125 42%	176 47%	139 48%