Effects of Covid-19 on TV viewing

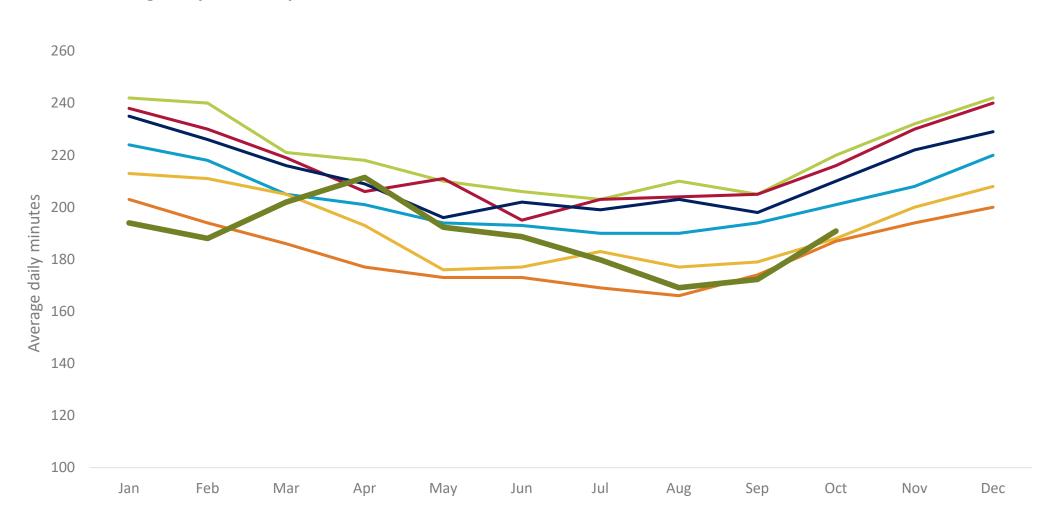
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Time spent viewing broadcast TV in October 2020 was higher than that of October 2018 and 2019

- Average daily viewing to broadcast TV on the TV set for October averaged 3 hours 11 minutes per person. In line with seasonal trends, this was higher than in September, but it was also higher than the October average for the prior two years.
- In October, the share of viewing to all PSB channels increased to 52.6% which was as high as in May 2020. The increases primarily came from BBC channels and Channel 4.
- In the past few weeks, the number of people watching news has been higher than the same time in the previous two years.

Average monthly time spent viewing broadcast TV increased in October 2020 and was higher than the October in the previous two years

Total TV average daily minutes by month

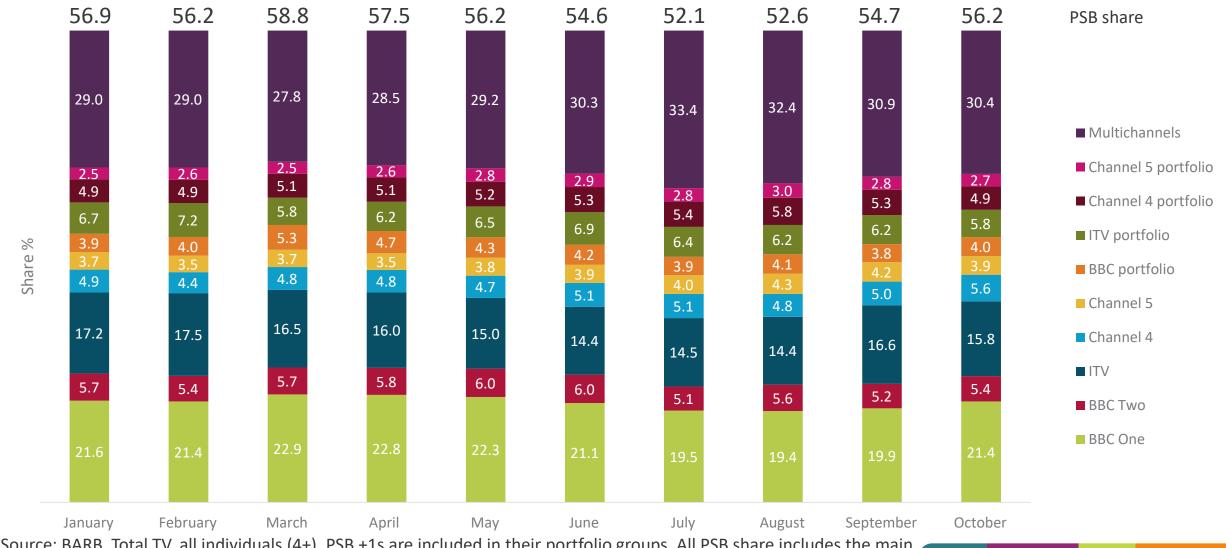




Share of all PSB channels in October increased slightly due to the BBC channels and Channel 4

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Average share of viewing by channel / channel group 2020

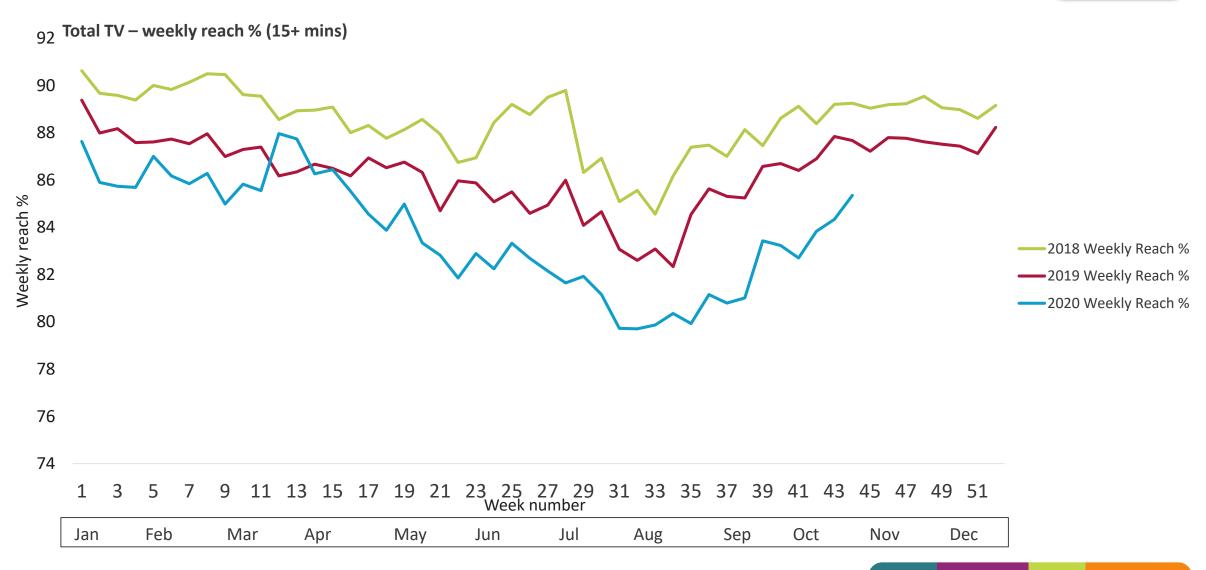


Source: BARB. Total TV, all individuals (4+). PSB +1s are included in their portfolio groups. All PSB share includes the main 5 (excluding +1s) and all BBC channels.

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Fewer people are watching broadcast TV than in previous years, although reach increased in October in line with seasonal trends



In the past few weeks, the number of people watching news has been higher than the same time in the last two years



