

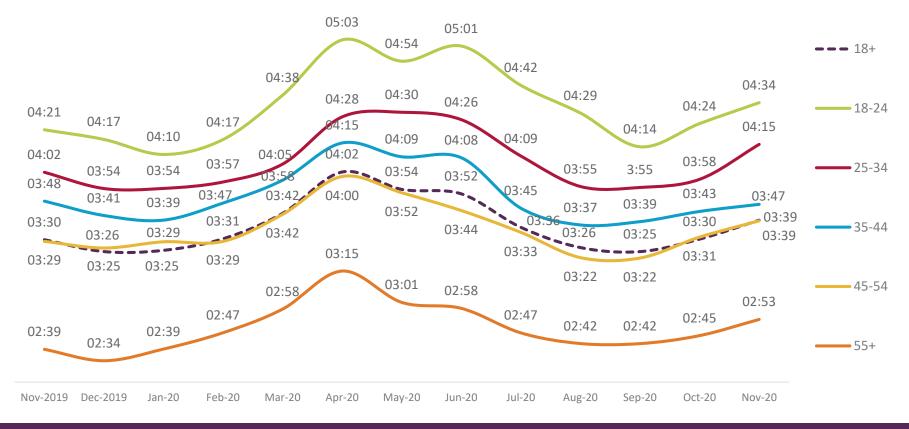
Effects of Covid-19 on online consumption in the UK

Source: Comscore MMX Multi-Platform Published: January 2021

Time spent online per day increased as UK went into a second lockdown in November 2020



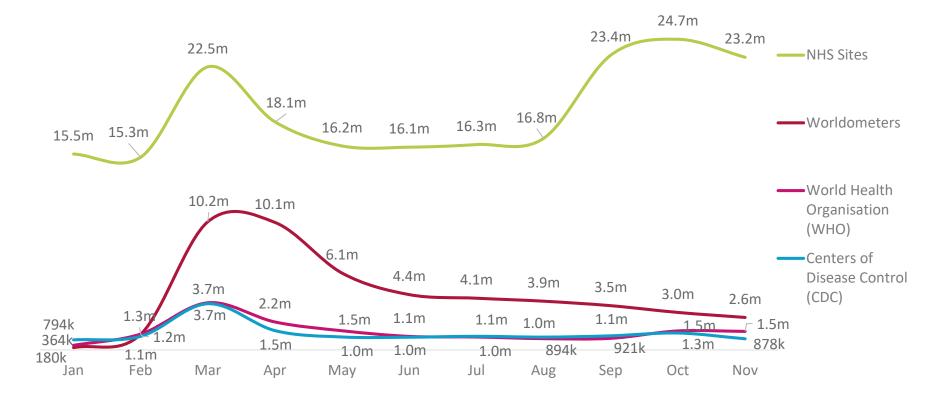
Average time spent online by adult unique visitors per day November 2019 – November 2020 (hours:minutes): by age



Source: Comscore MMX Multi-Platform, Total Internet, Age: 18+, Nov 2019 - Nov 2020, UK

Take-up of the NHS Covid-19 mobile app contributed to an increase in visits to NHS sites since September 2020

Digital audience adult reach to selected COVID-19 information sites and apps: January – November 2020 *Adults aged 18+ -*



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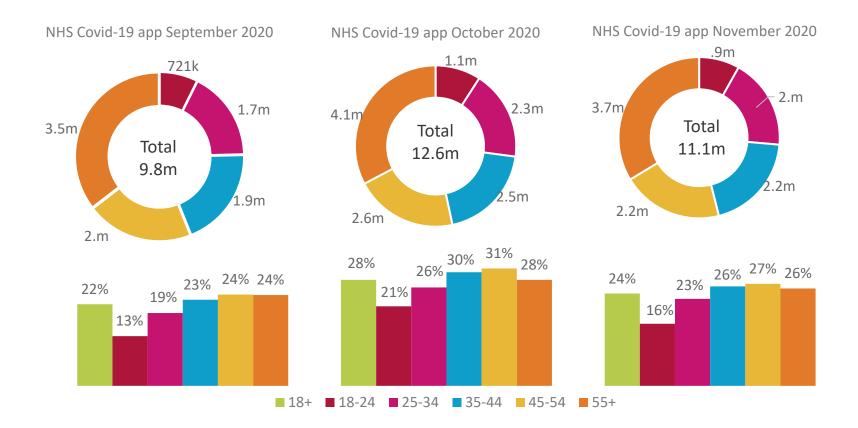
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Source: Comscore MMX Multi-Platform, Age: 18+, Jan – Nov 2020, UK. Note: *Custom list of entities defined by Ofcom.

Visits to the COVID app decreased by 1.5 million adults in November 2020 compared to October 2020



UK digital audience adult reach to the NHS Covid-19 app in September to November 2020, by age group



Source: Comscore MMX Multi-Platform, Ages: 18+, Sep to Nov 2020, UK Note: NHS Sites data based on panel only. NHS Covid-19 app based on smartphone panel only data **Press release: NHS COVID-19 app has been downloaded over 10 million times**

After four months of steady increase, the number of adults visiting gov.uk sites fell slightly in November



Digital audience adult reach to WWW.GOV.UK site: January – November 2020 by age Adults aged 18+ -



Source: Comscore MMX Multi-Platform, Age: 18+, Jan – Nov 2020, UK

The number of views per adult visitor to the top ten UK news sites has steadied since the first lockdown in March



Average monthly views per adult visitor to the Top 10* news sites and apps as of June 2020: January – November 2020 Adults aged 18+ -

	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020
BBC News	33	32	51	41	37	35	32	28	29	26	28
DailyMail	28	26	27	26	26	29	27	22	23	26	25
The Guardian	15	15	19	17	19	16	16	14	15	13	14
The Sun	11	10	11	13	12	10	11	10	11	9	9
Express	13	12	11	11	13	12	12	10	11	11	9
Sky News	6	6	11	10	11	8	7	7	8	8	9
Mirror Online	10	10	8	9	11	8	9	8	9	9	9
Telegraph	6	6	7	6	8	6	5	5	6	7	6
Independent	5	5	7	5	6	5	5	4	5	5	6
Metro	6	5	7	6	6	5	5	5	5	5	5

Source: Comscore MMX Multi-Platform, News/Information, Age: 18+, Jan - Nov 2020, UK Note: *Custom list of entities defined by Ofcom.

76% of online adults visited Dailymail.co.uk in November 2020

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82% 78% 78% 78% 76% 75% 74% 76% DailyMail 71% 73% 74% 71% 70% 74% -68% 69% 68% 71% 69% 68% 68% 74% 70% The Sun 68% 66% 71% 66% 64% 62% 67% 62% 62% 65% -Mirror Online 61% 53% 58% 59% 56% 57% The Guardian 56% 55% 53% 52% 48% - 51% 48% 48% 48% 51% Express 47% 47% 49% 42% 43% 44% Independent 42% 42% 41% 37% ----Metro —Sky News -----Telegraph

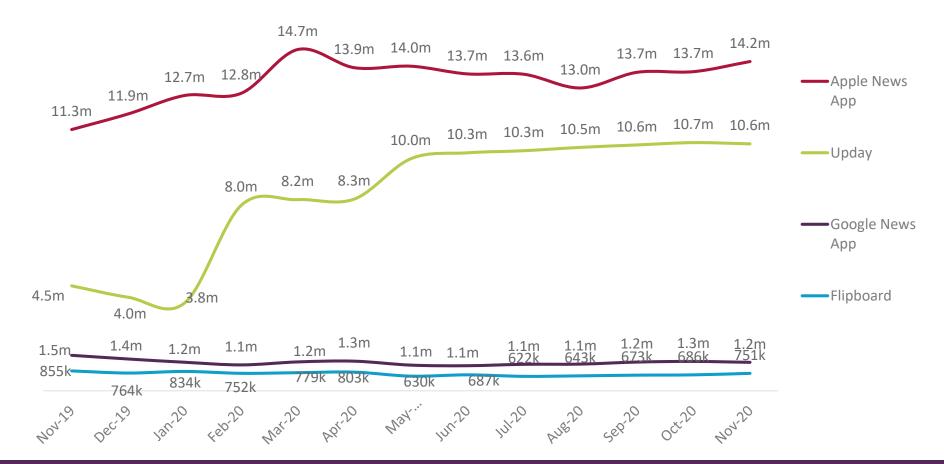
Digital audience adult reach to selected news sites and apps: January 2020 – November 2020 Adults aged 18+-

Jan-20 Feb-20 Mar-20 Apr-20 May-20 Jun-20 Jul-20 Aug-20 Sep-20 Oct-20 Nov-20

Source: Comscore MMX Multi-Platform, Age: 18+, Jan 2020 – Nov 2020, UK Note: BBC News data not available. Robust data for Telegraph not available for June 2020 - July 2020 Note: *Custom list of entities defined by Ofcom.

Apple's news app had 2.9 million more adult visitors in November 2020 than in November 2019

Digital audience adult reach to selected news aggregator sites and apps: November 2019 – November 2020 *Adults aged 18+-*



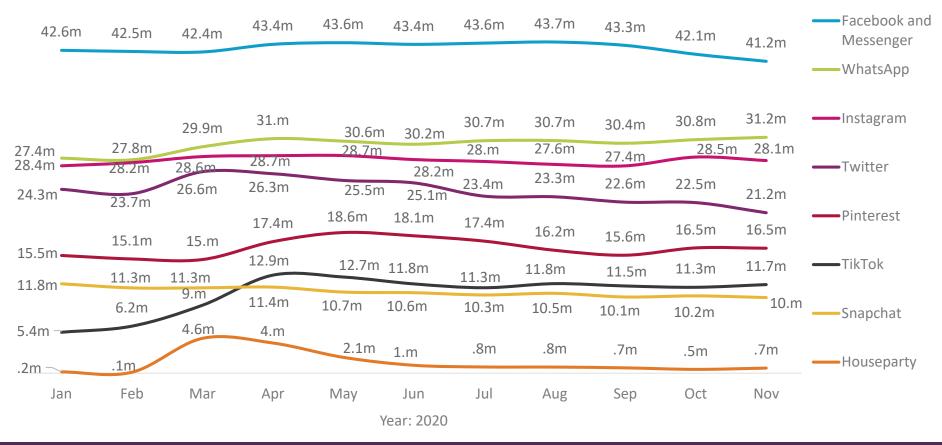
Source: Comscore MMX Multi-Platform, Age: 18+, Nov 2019– Nov 2020, UK Note: *Custom list of entities defined by Ofcom.



Reach of social media sites and apps appears to have stabilised in the UK over the last few months



Digital audience adult reach of selected social media sites and apps: January – November 2020 *Adults aged 18+ -*

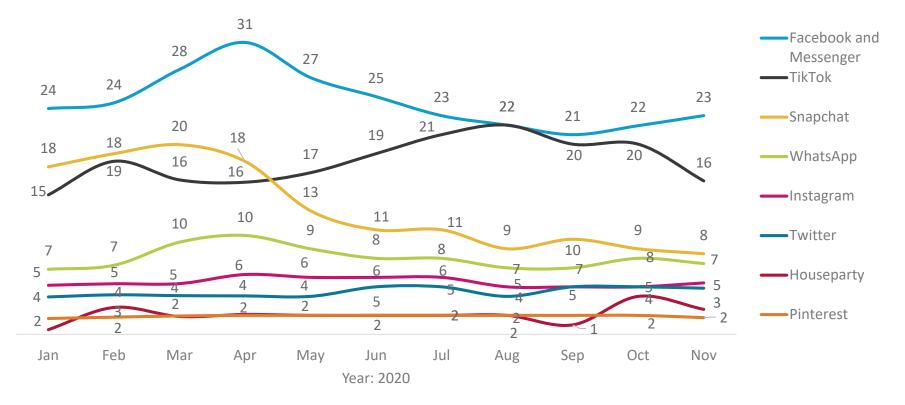


Source: Comscore MMX Multi-Platform, Social Media, Age: 18+, Jan – Nov 2020, UK Note: *Custom list of entities defined by Ofcom.

Time spent on Snapchat by adult visitors has more than halved since January to 8 mins per day in November 2020



Average minutes per day spent by adult visitors of selected social media sites and apps: January – November 2020 Adults aged 18+ -



Source: Comscore MMX Multi-Platform, Social Media, Age: 18+, Jan – Nov 2020, UK Note: *Custom list of entities defined by Ofcom.

Adult reach of Microsoft Teams and Zoom continues to increase



Digital audience adult reach of selected video communication sites and apps* January – November 2020 *Adults aged 18+ -*

	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	June 2020	July 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020
Microsoft Teams	3m	3.3m	5.3m	6.5m	7.2m	7.6m	7.7m	7.5m	9.5m	10.7m	11.3m
Zoom	659k	712k	6.7m	13m	13.2m	10.7m	8.7m	7.2m	8.0m	9.5m	10.5m
Google Duo app	1.6m	1.5m	1.6m	2.3m	2.5m	2.7m	3m	3.2m	3.3m	3.4m	3.4m
Skype	2.5m	2.2m	4.4m	4.9m	4.1m	3.4m	3.7m	5.2m	2.7m	2.9m	2.6m
Slack.com	372k	355k	435k	450k	360k	365k	409k	436k	409k	467k	507k
WebEx Communicati ons	208k	155k	356k	529k	536k	339k	511k	200k	287k	299k	359k
GoToMeeting	73k	82k	263k	347k	301k	287k	280k	187k	205k	247k	134k
BlueJeans			55k	72k	27k	55k	57k	27k	59k	37k	

Source: Comscore MMX Multi-Platform, Age: 18+, Jan 2020 – Nov 2020, UK Note: *Custom list of entities defined by Ofcom.

Visits to email services have remained relatively steady throughout 2020

Digital audience adult reach to selected email sites and apps: January – November 2020 Adults aged 18+ -



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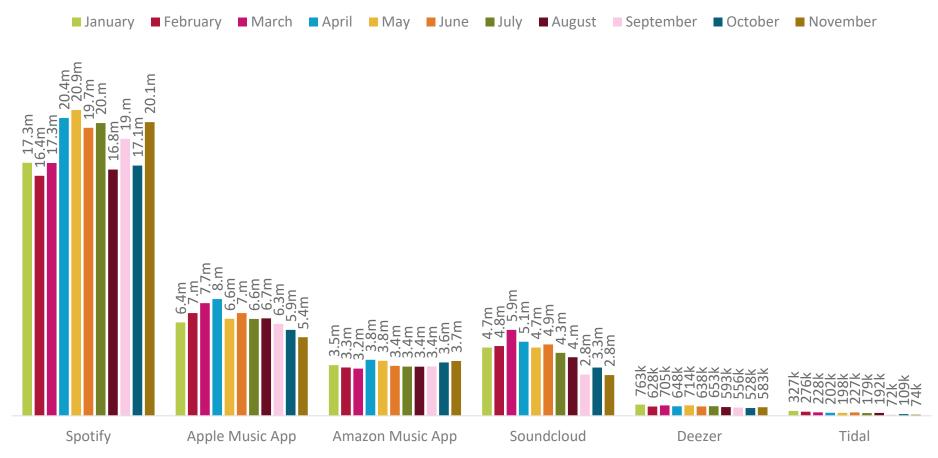
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Source: Comscore MMX Multi-Platform, Age: 18+, Jan – Nov 2020, UK Note: *Custom list of entities defined by Ofcom.

Spotify site and app reached over 20 million UK adults in November 2020 - 44% of online adults

Digital audience adult reach to selected music streaming sites and apps: January – November 2020 Adults aged 18+ -

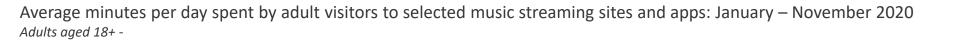


Source: Comscore MMX Multi-Platform, Age: 18+, Jan – Nov 2020, UK

Note: Due to a tagging issue on Android and iOS platforms, Spotify was under-reported in January and October 2020 Mobile Metrix and Media Metrix Multi-Platform data. Data excludes smart speaker use. Amazon Music service can also be accessed via the Amazon website which is not included in the chart.



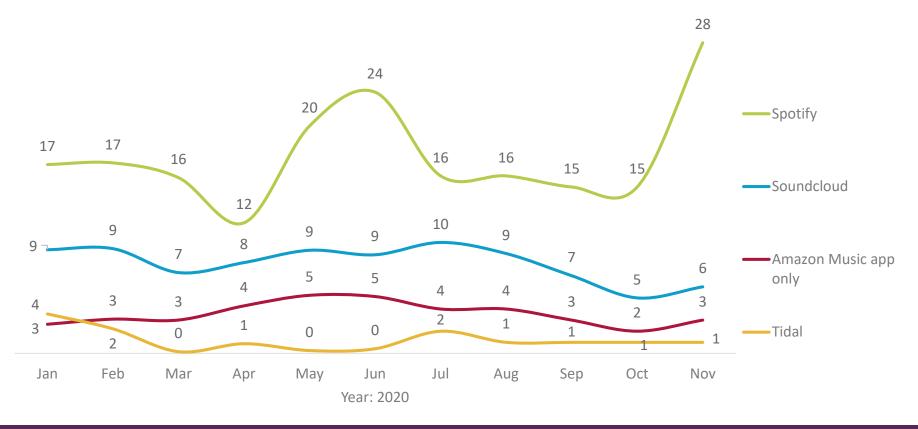
On average an adult Spotify visitor in the UK spent 28 mins per day on the service in November 2020



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Source: Comscore MMX Multi-Platform, Age: 18+, Jan – Nov 2020, UK

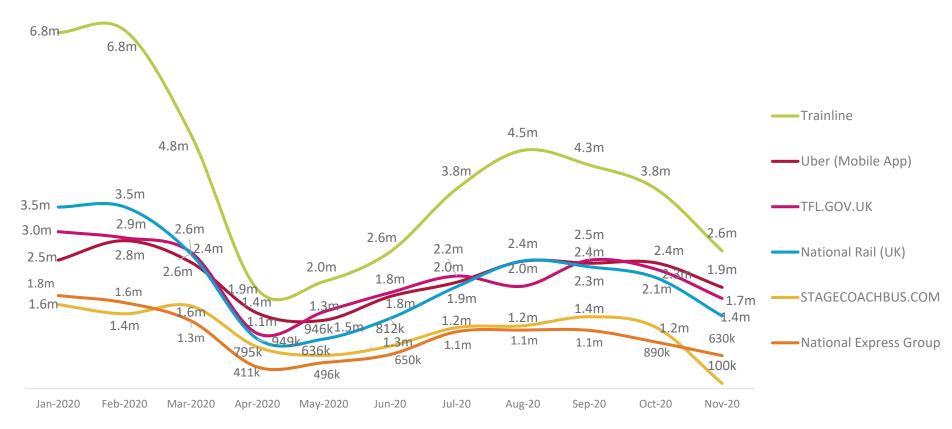
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Visits to the rail planner site Trainline.com declined by around 60% between January and November 2020



Digital audience adult reach to selected UK public transport sites and apps: January 2020 – November 2020 *Adults aged 18+ -*



Source: Comscore MMX Multi-Platform, Age: 18+, Jan - Nov 2020, UK Note: *Custom list of entities defined by Ofcom.



Comscore

- Comscore is an organisation that provides online audience measurement. It is endorsed by UKOM, the body
 with a mandate from the advertising industry to establish measurement standards for digital media. Comscore
 uses its unified digital measurement methodology which combines both panel and census measurement
 techniques to obtain fully unified digital audience measurement statistics.
- In October 2019 Comscore introduced improved collection and reporting of its mobile data. Effective with January 2020 data Comscore updated its universe estimates for its MMX-Platform products as part of its periodic enumeration updates. The changes may result in shifts in trend in the data which will vary by entity and platform.