

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

URBANITY INDICATOR.....	1
Base : All respondents	
LOCATION	6
Base : All respondents	
SCOTTISH PARLIAMENTARY ELECTORAL REGION	11
Base : All respondents	
SCOTTISH REGION.....	16
Base : All respondents	
S1. RESPONDENT'S GENDER	21
Base : All respondents	
S2. RESPONDENT'S AGE.....	26
Base : All respondents	
S3. HOUSEHOLD'S SOCIO-ECONOMIC GROUP.....	31
Base : All respondents	
A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)	36
Base : All respondents	
A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)	46
Base : All respondents	
A3. (SHOWCARD) During an average week, on how many days do you personally watch television programmes - using a TV set, a computer or tablet, or a mobile phone? (SINGLE CODE)	56
Base : All respondents	
A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)	61
Base : All respondents	
SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH	71
Base : All respondents	
SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK	86
Base : All respondents	
B1. READ DESCRIPTION OF NEW TV CHANNEL FOR SCOTLAND TO RESPONDENT, SHOWCARD WITH INDICATIVE SCHEDULE SHOWING TYPES OF CONTENT ON TWO TYPICAL MID-WEEK EVENINGS. (SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)	101
Base : All respondents	
B2. (SHOWCARD) How often do you think you would watch the new BBC Scotland channel? (SINGLE CODE)	111
Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)	
B3. (SHOWCARD) And how do you think you would watch the new BBC Scotland channel? (MULTI CODE)	116
Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)	
B4. (SHOWCARD) And which of these do you think you would most often use to watch the new BBC Scotland channel? (SINGLE CODE)	121
Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)	
SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED	126
Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)	
C2. Do you think you would watch BBC Scotland in addition to or instead of your existing television viewing? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. (SINGLE CODE)	141
Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)	

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

D1. (SHOWCARD) How often, if ever, do you read, watch, listen to or follow the news nowadays? This could be on TV, in newspapers, on the radio or online. (SINGLE CODE).....	146
Base : All respondents	
SUMMARY OF NEWS MEDIA EVER USED.....	151
Base : Those who ever read, watch, listen to or follow the news	
SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK.....	171
Base : Those who ever read, watch, listen to or follow the news	
D3. (SHOWCARD) And how often, if ever, do you watch any of the weekday news programmes available on STV, STV2 or ITV? Weekday news programmes on these channels include: STV Scottish news programmes at 6pm and 10.30pm STV2 Scottish news programmes at 6pm, 7pm and 10pm ITV news programmes at 6.30pm and 10pm (SINGLE CODE)	193
Base : Those who ever read, watch, listen to or follow the news	
D4. (SHOWCARD) As mentioned earlier, as well as weekend news bulletins, the new channel will include an hour long news programme on Monday to Friday at 9pm covering Scottish, UK and international stories from a Scottish perspective. Would you watch the 9pm news programme on the new BBC Scotland channel? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. On a scale of one to five how likely do you think you would be to watch the 9pm news programme on the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it.(SINGLE CODE).....	198
Base : All respondents	
D5. (SHOWCARD) How often do you think you would watch the 9pm weekday news on the new BBC Scotland channel? (SINGLE CODE)	208
Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)	
SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME	213
Base : Those who ever read, watch, listen to or follow the news	
SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME	233
Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)	
D7A. (SHOWCARD) AGREEMENT WITH STATEMENT - I think Scottish issues should be given more attention in the news (SINGLE CODE)	253
Base : All respondents	
D7B. (SHOWCARD) AGREEMENT WITH STATEMENT - I have enough access to news about Scotland (SINGLE CODE)	258
Base : All respondents	
D7C. (SHOWCARD) AGREEMENT WITH STATEMENT - I would like more coverage of UK and international news and events from a Scottish point of view (SINGLE CODE)	263
Base : All respondents	
SUMMARY OF ATTITUDES TOWARDS MORE COVERAGE/ NEWS/ ATTENTION FOR SCOTTISH ISSUES, NEWS ABOUT SCOTLAND AND SCOTTISH POINT OF VIEW.....	268
Base : All respondents	
D8. You said you would watch the 9pm news on the new BBC Scotland channel. Do you think you would watch it in addition to or instead of your existing news consumption from other sources? By 'other sources' we mean all of the ways that you consume the news, e.g. television, radio, newspapers, online, and so on. (SINGLE CODE).....	273
Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)	
SUMMARY OF SOURCES, OTHER THAN TELEVISION, USED FOR CONTENT FOR AND ABOUT SCOTLAND	278
Base : All respondents	
SUMMARY OF SOURCES CURRENTLY USED FOR CONTENT FOR AND ABOUT SCOTLAND WHICH WOULD USE NEW BBC SCOTLAND CHANNEL INSTEAD.....	283
Base : Those who use any source, other than television, for content for and about Scotland and who think they would watch the new BBC Scotland channel	
OVERALL SUMMARY - WHETHER BBC SCOTLAND WILL BE A SUBSTITUTE FOR ANY CURRENT CONSUMPTION.....	288
Base : All respondents	
F1. Do you have any long-standing illness, disability or infirmity? By long-standing we mean anything that has troubled you over a period of time or that is likely to affect you over a period of time. (SINGLE CODE)	293
Base : All respondents	
F2. (SHOWCARD) How would you describe your national identity? (SINGLE CODE)	298
Base : All respondents	

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)	303
Base : All respondents	
F4. Can you speak or write in Gaelic at all? IF YES - Would you say Gaelic is your preferred language? (SINGLE CODE)	313
Base : All respondents	
F5. What is your working status? (SINGLE CODE).....	318
Base : All respondents	
F6. What is the total number of people in the household (including yourself and any children)? (SINGLE CODE).....	323
Base : All respondents	
F7. And what is the total number of children aged under 18 in the household? (SINGLE CODE)	328
Base : All respondents	
F8. (SHOWCARD) Which one of these bands describes your total household income before tax or any other deductions are made? Please include any benefits or credits that you or anyone else in your household receives, including housing benefit, as well as any income from employment. (SINGLE CODE).....	333
Base : All respondents	

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 1

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

URBANITY INDICATOR

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Large City	131	28	21	30	22	14	17	16	54	18	42	71	61	131	-	-
	12%	20%	12%	16%	11%	9%	7%	7%	16%	8%	14%	13%	11%	14%	-%	-%
		def	f	ef					gil		gi	gi		no		
Smaller city/ large town	183	21	29	35	27	27	44	69	51	29	34	120	63	183	-	-
	16%	15%	17%	19%	14%	16%	17%	31%	15%	12%	11%	21%	11%	19%	-%	-%
								hijkl				hijl		no		
Medium Town	321	44	38	53	60	43	83	56	104	64	98	160	161	321	-	-
	29%	31%	23%	29%	31%	26%	32%	25%	30%	26%	32%	28%	29%	34%	-%	-%
														no		
Small town within 10 miles	214	23	41	27	37	36	50	34	61	60	60	94	119	214	-	-
	19%	16%	25%	15%	19%	22%	19%	15%	18%	25%	19%	17%	22%	22%	-%	-%
			c							ghk			gk	no		
Small town more than 10 miles	108	13	12	14	22	16	30	15	28	29	36	43	65	108	-	-
	10%	9%	7%	8%	11%	10%	11%	7%	8%	12%	12%	8%	12%	11%	-%	-%
										k			k	no		
Rural area within 10 miles	49	7	5	9	10	10	7	11	14	12	11	26	24	-	49	-
	4%	5%	3%	5%	5%	6%	3%	5%	4%	5%	4%	5%	4%	-%	32%	-%
														mo		
Rural area more than 10 miles	105	6	19	14	19	16	31	18	31	29	27	49	56	-	105	105
	9%	4%	11%	8%	9%	10%	12%	8%	9%	12%	9%	9%	10%	-%	68%	100%
			a				a								m	mn

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

URBANITY INDICATOR

Base : All respondents

	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL			
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Large City	131	131	-	-	46	52	30	123	118	77	53	52	32	47
	12%	19% bc	-%	-%	12%	13%	10%	12%	12%	12%	12%	11%	12%	13%
Smaller city/ large town	183	115	-	68	94	49	23	154	141	116	75	86	28	69
	16%	17% b	-%	27% ab	25% ef	13% f	8%	15%	14%	19% h	16%	18% l	10% l	19% l
Medium Town	321	215	45	62	100	112	101	307	299	174	147	128	89	105
	29%	31%	27%	25%	26%	29%	34% d	30%	31%	28%	32%	26%	34% k	29%
Small town within 10 miles	214	164	16	33	67	77	60	186	184	117	90	96	48	69
	19%	24% bc	10%	13%	18%	20%	20%	18%	19%	19%	20%	20%	18%	19%
Small town more than 10 miles	108	16	75	16	35	38	33	103	99	56	42	47	27	34
	10%	2%	44% ac	7% a	9%	10%	11%	10%	10%	9%	9%	10%	10%	9%
Rural area within 10 miles	49	33	-	16	9	20	16	45	41	23	21	22	18	9
	4%	5% b	-%	7% b	2%	5%	6% d	4%	4%	4%	4%	4%	7% m	3%
Rural area more than 10 miles	105	16	33	56	29	44	31	100	93	58	32	53	23	28
	9%	2%	19% a	22% a	8%	11%	11%	10%	10%	9%	7%	11%	9%	8%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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URBANITY INDICATOR

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Large City	131	16	9	2	87	67	13	24	100	43	56	32
	12%	7%	5%	2%	14%	12%	6%	19%	10%	7%	15%	24%
					ab	f		ef	i		hi	hij
Smaller city/ large town	183	62	53	20	78	54	65	21	172	143	30	10
	16%	26%	27%	22%	12%	10%	31%	17%	18%	23%	8%	8%
		d	d				eg	e	jk	hjk		
Medium Town	321	70	56	33	188	171	47	40	281	149	132	40
	29%	29%	29%	37%	30%	31%	23%	32%	29%	24%	36%	31%
						f					hi	
Small town within 10 miles	214	40	33	20	115	103	41	11	194	131	63	20
	19%	17%	17%	22%	18%	19%	20%	9%	20%	21%	17%	15%
						g	g					
Small town more than 10 miles	108	21	18	4	66	62	16	8	92	56	36	15
	10%	9%	9%	5%	10%	11%	8%	7%	9%	9%	10%	12%
Rural area within 10 miles	49	6	6	1	37	30	4	9	46	28	18	3
	4%	3%	3%	1%	6%	5%	2%	7%	5%	5%	5%	2%
						f		f				
Rural area more than 10 miles	105	23	20	11	66	57	21	11	94	63	32	10
	9%	10%	10%	12%	10%	11%	10%	9%	10%	10%	9%	8%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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URBANITY INDICATOR

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total					WEBSITES		ANY BBC				LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS		MOST DAYS	LESS OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Large City	131	91	87	85	64	55	64	90	56	30	13	37	36	59
	12%	10%	11%	11%	10%	9%	10%	10%	14% ij	9%	5%	10%	13%	12%
Smaller city/ large town	183	145	135	102	100	108	135	154	37	48	87	53	31	99
	16%	16%	16%	14%	16%	18% c	22% abcdeg	17% c	9%	15% h	33% hi	15%	11%	21% kl
Medium Town	321	266	254	239	179	184	154	267	130	101	50	118	94	110
	29%	30% f	31% f	32% f	29%	30%	25%	30% f	33% j	32% j	19%	33% m	34% m	23%
Small town within 10 miles	214	168	150	140	111	116	126	171	69	65	61	69	41	104
	19%	19%	18%	19%	18%	19%	21%	19%	17%	20%	23%	19%	15%	22% l
Small town more than 10 miles	108	88	80	75	62	61	46	84	49	27	16	38	22	48
	10%	10%	10%	10%	10%	10%	8%	9%	12% j	8%	6%	11%	8%	10%
Rural area within 10 miles	49	42	40	38	34	30	33	41	23	15	8	11	21	17
	4%	5%	5%	5%	6%	5%	5%	5%	6%	5%	3%	3%	8% km	4%
Rural area more than 10 miles	105	89	84	70	67	60	54	88	35	34	26	34	29	42
	9%	10%	10%	9%	11%	10%	9%	10%	9%	11%	10%	9%	11%	9%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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URBANITY INDICATOR

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Large City	131	18	71	42	13	12	9	3	11	86	96	35	69	3	17
	12%	8%	14%	12%	7%	7%	6%	3%	7%	11%	12%	11%	13%	2%	21%
			a							f			m		
Smaller city/ large town	183	27	86	70	45	44	38	18	39	127	129	53	69	37	7
	16%	12%	17%	19%	23%	24%	24%	21%	23%	16%	16%	17%	13%	27%	9%
			a		i	i	i		i					l	
Medium Town	321	82	159	80	76	71	62	33	64	205	228	93	179	36	26
	29%	37%	30%	22%	39%	39%	39%	38%	38%	26%	28%	30%	34%	26%	32%
		c	c		i	i	i		i						
Small town within 10 miles	214	29	95	89	30	29	27	15	28	164	148	66	90	26	8
	19%	13%	18%	25%	15%	16%	17%	17%	17%	21%	18%	21%	17%	19%	10%
				ab											
Small town more than 10 miles	108	29	43	36	12	11	11	5	11	80	72	36	53	13	5
	10%	13%	8%	10%	6%	6%	7%	6%	7%	10%	9%	12%	10%	10%	6%
Rural area within 10 miles	49	9	27	13	5	5	5	5	5	41	40	9	24	5	7
	4%	4%	5%	4%	3%	3%	3%	6%	3%	5%	5%	3%	4%	4%	9%
Rural area more than 10 miles	105	30	41	34	12	11	8	8	8	83	87	18	45	16	11
	9%	13%	8%	9%	6%	6%	5%	9%	5%	11%	11%	6%	8%	12%	13%
		b								fh	k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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Table 2

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

LOCATION

Base : All respondents

		AGE						SEG						AREA		
	Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Significance Level: 95%																
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
URBAN	957	128	141	159	167	137	225	190	298	199	269	489	468	957	-	-
	86%	90%	85%	87%	85%	84%	85%	87%	87%	83%	88%	87%	86%	100% no	-%	-%
ALL RURAL	154	14	24	23	29	27	38	29	45	41	38	75	79	-	154	105
	14%	10%	15%	13%	15%	16%	15%	13%	13%	17%	12%	13%	14%	-%	100% m	100% m
REMOTE RURAL	105	6	19	14	19	16	31	18	31	29	27	49	56	-	105	105
	9%	4%	11% a	8%	9%	10%	12% a	8%	9%	12%	9%	9%	10%	-%	68% m	100% mn

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

LOCATION

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
URBAN	957	642	137	179	343	328	246	873	840	540	408	410	223	324
	86%	93%	81%	71%	90%	84%	84%	86%	86%	87%	89%	85%	84%	90%
		bc	c		ef									kl
ALL RURAL	154	49	33	72	38	63	47	145	134	81	53	75	42	38
	14%	7%	19%	29%	10%	16%	16%	14%	14%	13%	11%	15%	16%	10%
			a	ab		d	d					m	m	
REMOTE RURAL	105	16	33	56	29	44	31	100	93	58	32	53	23	28
	9%	2%	19%	22%	8%	11%	11%	10%	10%	9%	7%	11%	9%	8%
			a	a										

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 2

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

LOCATION

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
URBAN	957	208	170	78	534	456	183	104	840	523	317	117
	86%	88%	86%	87%	84%	84%	88%	84%	86%	85%	86%	90%
ALL RURAL	154	29	27	12	103	87	25	20	141	91	50	14
	14%	12%	14%	13%	16%	16%	12%	16%	14%	15%	14%	10%
REMOTE RURAL	105	23	20	11	66	57	21	11	94	63	32	10
	9%	10%	10%	12%	10%	11%	10%	9%	10%	10%	9%	8%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 2

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

LOCATION

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS		LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC		OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
URBAN	957	759	707	640	515	524	525	767	342	271	227	315	224	419
	86%	85%	85%	86%	84%	85%	86%	86%	86%	85%	87%	87%	82%	88%
												l		l
ALL RURAL	154	131	124	107	101	90	86	130	57	50	34	45	50	59
	14%	15%	15%	14%	16%	15%	14%	14%	14%	15%	13%	13%	18%	12%
													km	
REMOTE RURAL	105	89	84	70	67	60	54	88	35	34	26	34	29	42
	9%	10%	10%	9%	11%	10%	9%	10%	9%	11%	10%	9%	11%	9%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 2

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

LOCATION

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
URBAN	957	185	455	317	176	167	147	75	153	663	673	283	461	115	64
	86%	82%	87%	87%	91%	91%	92%	85%	92%	84%	84%	91%	87%	85%	78%
					i	i	i		i			j			
ALL RURAL	154	39	68	47	17	16	13	13	14	124	127	27	68	21	18
	14%	18%	13%	13%	9%	9%	8%	15%	8%	16%	16%	9%	13%	15%	22%
										defh	k				
REMOTE RURAL	105	30	41	34	12	11	8	8	8	83	87	18	45	16	11
	9%	13%	8%	9%	6%	6%	5%	9%	5%	11%	11%	6%	8%	12%	13%
		b								fh	k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 3

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SCOTTISH PARLIAMENTARY ELECTORAL REGION

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
LOTHIAN	164	18	29	34	30	22	31	53	49	26	36	103	62	164	-	-
	15%	13%	17%	19%	15%	13%	12%	24%	14%	11%	12%	18%	11%	17%	-%	-%
				f				hijl				ijl		no		
MID SCOTLAND & FIFE	148	14	18	20	28	24	44	27	43	35	43	70	78	115	33	16
	13%	10%	11%	11%	14%	14%	17%	12%	13%	15%	14%	12%	14%	12%	21%	16%
															m	
SOUTH OF SCOTLAND	169	21	24	24	31	26	45	24	44	44	57	68	102	137	33	33
	15%	15%	14%	13%	16%	16%	17%	11%	13%	18%	19%	12%	19%	14%	21%	31%
										gk	ghk		ghk		m	m
CENTRAL SCOTLAND	165	26	23	27	32	24	35	26	46	37	56	72	93	149	16	-
	15%	18%	14%	15%	16%	14%	13%	12%	13%	15%	18%	13%	17%	16%	11%	-%
											gk		k	o	o	
GLASGOW	131	28	21	30	22	14	17	16	54	18	42	71	61	131	-	-
	12%	20%	12%	16%	11%	9%	7%	7%	16%	8%	14%	13%	11%	14%	-%	-%
		def	f	ef					gil		gi	gi		no		
WEST OF SCOTLAND	82	12	13	10	21	11	14	10	26	20	27	36	46	82	-	-
	7%	9%	8%	6%	11%	7%	5%	5%	7%	8%	9%	6%	8%	9%	-%	-%
					f									no		
HIGHLANDS AND ISLANDS	67	5	11	11	11	9	20	11	19	18	19	31	36	11	56	56
	6%	4%	6%	6%	5%	6%	8%	5%	6%	7%	6%	5%	7%	1%	36%	53%
															m	mn
NORTH EAST	184	17	27	27	23	34	56	52	62	43	27	114	70	167	16	-
	17%	12%	16%	15%	12%	21%	21%	24%	18%	18%	9%	20%	13%	17%	11%	-%
						d	ad	jl	jl	j		jl		no	o	

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SCOTTISH PARLIAMENTARY ELECTORAL REGION

Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
LOTHIAN	164	164	-	-	80	45	18	134	121	91	59	90	16	57
	15%	24% bc	-%	-%	21% ef	12% f	6%	13%	12%	15%	13%	19% l	6%	16% l
MID SCOTLAND & FIFE	148	148	-	-	43	49	50	133	126	79	66	60	46	42
	13%	21% bc	-%	-%	11%	13%	17% d	13%	13%	13%	14%	12%	17% m	12%
SOUTH OF SCOTLAND	169	-	169	-	53	53	57	162	157	89	59	86	30	53
	15%	-%	100% ac	-%	14%	14%	20% e	16%	16%	14%	13%	18% l	11%	15%
CENTRAL SCOTLAND	165	165	-	-	34	65	65	156	156	94	82	76	42	47
	15%	24% bc	-%	-%	9%	17% d	22% d	15%	16%	15%	18%	16%	16%	13%
GLASGOW	131	131	-	-	46	52	30	123	118	77	53	52	32	47
	12%	19% bc	-%	-%	12%	13%	10%	12%	12%	12%	12%	11%	12%	13%
WEST OF SCOTLAND	82	82	-	-	35	31	14	79	75	43	45	24	23	36
	7%	12% bc	-%	-%	9% f	8%	5%	8%	8%	7%	10%	5%	9% k	10% k
HIGHLANDS AND ISLANDS	67	-	-	67	21	29	15	63	58	38	29	32	19	16
	6%	-%	-%	27% ab	6%	7%	5%	6%	6%	6%	6%	7%	7%	5%
NORTH EAST	184	-	-	184	68	67	43	166	162	109	69	65	57	62
	17%	-%	-%	73% ab	18%	17%	15%	16%	17%	18%	15%	13%	22% k	17%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 3

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SCOTTISH PARLIAMENTARY ELECTORAL REGION

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
LOTHIAN	164	42	33	13	77	62	48	9	151	111	40	13
	15%	18%	17%	15%	12%	11%	23%	7%	15%	18%	11%	10%
		d					eg		j	jk		
MID SCOTLAND & FIFE	148	30	26	12	85	75	21	20	139	98	41	9
	13%	13%	13%	14%	13%	14%	10%	16%	14%	16%	11%	7%
									k	jk		
SOUTH OF SCOTLAND	169	26	20	10	109	90	34	10	145	93	51	25
	15%	11%	10%	11%	17%	17%	16%	8%	15%	15%	14%	19%
					ab	g	g					
CENTRAL SCOTLAND	165	31	24	12	98	85	16	27	141	62	79	25
	15%	13%	12%	14%	15%	16%	8%	21%	14%	10%	22%	19%
						f		f	i		hi	i
GLASGOW	131	16	9	2	87	67	13	24	100	43	56	32
	12%	7%	5%	2%	14%	12%	6%	19%	10%	7%	15%	24%
					ab	f		ef	i		hi	hij
WEST OF SCOTLAND	82	16	15	7	45	51	8	2	72	31	41	10
	7%	7%	8%	8%	7%	9%	4%	2%	7%	5%	11%	8%
						fg					hi	
HIGHLANDS AND ISLANDS	67	22	21	12	37	37	15	7	63	41	22	4
	6%	9%	11%	13%	6%	7%	7%	6%	6%	7%	6%	3%
			d									
NORTH EAST	184	54	49	21	100	76	52	26	171	135	36	12
	17%	23%	25%	23%	16%	14%	25%	21%	17%	22%	10%	9%
		d	d				e		jk	hjk		

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SCOTTISH PARLIAMENTARY ELECTORAL REGION

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total					WEBSITES		ANY BBC				LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS		MOST DAYS	LESS OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
LOTHIAN	164	124	112	79	79	81	117	133	25	39	87	62	25	78
	15%	14%	13%	11%	13%	13%	19%	15%	6%	12%	33%	17%	9%	16%
		c					abcdeg	c		h	hi	l		l
MID SCOTLAND & FIFE	148	125	119	105	111	99	91	131	53	46	39	44	41	63
	13%	14%	14%	14%	18%	16%	15%	15%	13%	14%	15%	12%	15%	13%
					ac									
SOUTH OF SCOTLAND	169	133	126	118	92	85	72	131	73	42	30	70	22	78
	15%	15%	15%	16%	15%	14%	12%	15%	18%	13%	11%	19%	8%	16%
				f					j			l		l
CENTRAL SCOTLAND	165	130	123	121	69	107	72	126	62	57	22	61	49	55
	15%	15%	15%	16%	11%	17%	12%	14%	15%	18%	8%	17%	18%	12%
			d	df		df			j	j		m	m	
GLASGOW	131	91	87	85	64	55	64	90	56	30	13	37	36	59
	12%	10%	11%	11%	10%	9%	10%	10%	14%	9%	5%	10%	13%	12%
									ij					
WEST OF SCOTLAND	82	70	67	61	43	45	40	69	31	33	8	18	33	31
	7%	8%	8%	8%	7%	7%	7%	8%	8%	10%	3%	5%	12%	6%
									j	j			km	
HIGHLANDS AND ISLANDS	67	58	54	46	47	35	40	59	22	21	20	24	20	23
	6%	7%	7%	6%	8%	6%	7%	7%	6%	6%	8%	7%	7%	5%
NORTH EAST	184	157	142	132	111	107	116	156	77	52	42	44	48	91
	17%	18%	17%	18%	18%	17%	19%	17%	19%	16%	16%	12%	18%	19%
														k

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 3

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SCOTTISH PARLIAMENTARY ELECTORAL REGION

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
LOTHIAN	164	32	72	61	28	27	23	11	24	123	120	44	86	15	2
	15%	14%	14%	17%	14%	15%	14%	13%	14%	16%	15%	14%	16%	11%	3%
MID SCOTLAND & FIFE	148	29	64	55	22	22	20	12	20	117	106	42	54	25	13
	13%	13%	12%	15%	11%	12%	12%	14%	12%	15%	13%	14%	10%	18%	16%
														I	
SOUTH OF SCOTLAND	169	44	69	56	20	20	17	8	17	125	115	54	84	20	9
	15%	20%	13%	15%	10%	11%	11%	9%	10%	16%	14%	18%	16%	14%	11%
		b								d					
CENTRAL SCOTLAND	165	30	89	46	30	28	23	15	24	111	118	47	86	15	17
	15%	13%	17%	13%	15%	15%	14%	17%	14%	14%	15%	15%	16%	11%	21%
GLASGOW	131	18	71	42	13	12	9	3	11	86	96	35	69	3	17
	12%	8%	14%	12%	7%	7%	6%	3%	7%	11%	12%	11%	13%	2%	21%
			a							f			m		
WEST OF SCOTLAND	82	14	45	23	25	22	21	8	22	47	55	27	52	4	3
	7%	6%	9%	6%	13%	12%	13%	9%	13%	6%	7%	9%	10%	3%	4%
					i	i	i		i				m		
HIGHLANDS AND ISLANDS	67	20	29	19	16	15	13	12	14	47	55	12	32	11	5
	6%	9%	5%	5%	8%	8%	8%	14%	8%	6%	7%	4%	6%	8%	6%
NORTH EAST	184	37	84	63	41	39	35	17	36	130	134	49	65	42	14
	17%	16%	16%	17%	21%	21%	22%	20%	22%	17%	17%	16%	12%	31%	18%
														I	

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 4

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SCOTTISH REGION

Base : All respondents

		AGE						SEG						AREA		
	Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
CENTRAL BELT	691	99	104	120	131	94	142	132	219	135	204	351	340	642	49	16
	62%	70%	63%	66%	67%	58%	54%	60%	64%	56%	67%	62%	62%	67%	32%	16%
		ef		f	f						i			no	o	
SOUTHERN SCOTLAND	169	21	24	24	31	26	45	24	44	44	57	68	102	137	33	33
	15%	15%	14%	13%	16%	16%	17%	11%	13%	18%	19%	12%	19%	14%	21%	31%
										gk	ghk		ghk		m	m
NORTH/ HIGHLANDS & ISLANDS	251	22	37	38	33	43	76	64	81	61	45	145	106	179	72	56
	23%	16%	23%	21%	17%	26%	29%	29%	24%	25%	15%	26%	19%	19%	47%	53%
						ad	ad	jl	j	j		jl			m	m

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 4

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SCOTTISH REGION

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
CENTRAL BELT	691	691	-	-	238	242	178	626	596	385	305	302	159	230
	62%	100%	-%	-%	63%	62%	61%	62%	61%	62%	66%	62%	60%	64%
		bc												
SOUTHERN SCOTLAND	169	-	169	-	53	53	57	162	157	89	59	86	30	53
	15%	-%	100%	-%	14%	14%	20%	16%	16%	14%	13%	18%	11%	15%
			ac				e					l		
NORTH/ HIGHLANDS & ISLANDS	251	-	-	251	89	96	58	229	221	147	97	97	76	78
	23%	-%	-%	100%	23%	25%	20%	23%	23%	24%	21%	20%	29%	22%
				ab									km	

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 4

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SCOTTISH REGION

Base : All respondents

	ANY CHANNELS/ SERVICES WOULD WATCH LESS					BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
CENTRAL BELT	691	135	107	47	392	340	107	81	602	344	258	89
	62%	57%	54%	52%	62%	63%	51%	65%	61%	56%	70%	68%
						f		f	i		hi	i
SOUTHERN SCOTLAND	169	26	20	10	109	90	34	10	145	93	51	25
	15%	11%	10%	11%	17%	17%	16%	8%	15%	15%	14%	19%
					ab	g	g					
NORTH/ HIGHLANDS & ISLANDS	251	76	71	33	137	113	67	33	234	176	58	17
	23%	32%	36%	36%	21%	21%	32%	26%	24%	29%	16%	13%
		d	d				e		jk	hjk		

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 4

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SCOTTISH REGION

Base : All respondents

	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME			
	Total	WEBSITES						MOST DAYS	LESS		LIKELY	NEUTRAL	UNLIKELY	
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS		OFTEN	NEVER				
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
CENTRAL BELT	691	541	508	451	365	387	384	550	227	205	169	222	184	285
	62%	61%	61%	60%	59%	63%	63%	61%	57%	64%	65% h	62%	67% m	60%
SOUTHERN SCOTLAND	169	133	126	118	92	85	72	131	73	42	30	70	22	78
	15%	15%	15%	16% f	15%	14%	12%	15%	18% j	13%	11%	19% l	8%	16% l
NORTH/ HIGHLANDS & ISLANDS	251	215	196	179	158	142	156	215	99	73	62	68	68	114
	23%	24%	24%	24%	26%	23%	25%	24%	25%	23%	24%	19%	25%	24%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 4

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SCOTTISH REGION

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN				TV	ITV TV							
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
CENTRAL BELT	691	123	341	227	117	110	94	50	100	485	496	195	348	63	53
	62%	55%	65%	62%	61%	60%	59%	57%	60%	62%	62%	63%	66%	46%	65%
			a										m		
SOUTHERN SCOTLAND	169	44	69	56	20	20	17	8	17	125	115	54	84	20	9
	15%	20%	13%	15%	10%	11%	11%	9%	10%	16%	14%	18%	16%	14%	11%
		b								d					
NORTH/ HIGHLANDS & ISLANDS	251	57	113	81	57	54	48	30	49	177	189	61	97	53	19
	23%	25%	22%	22%	29%	29%	30%	34%	30%	23%	24%	20%	18%	39%	24%
					i	i	i		i					l	

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 5

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

S1. RESPONDENT'S GENDER

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Male	547	80	79	88	91	65	144	111	149	142	145	261	287	469	78	53
	49%	56%	48%	48%	46%	40%	55%	51%	44%	59%	47%	46%	52%	49%	51%	51%
		e					e			hjk			hk			
Female	564	62	85	94	105	99	119	109	194	99	162	303	261	488	76	51
	51%	44%	52%	52%	54%	60%	45%	49%	56%	41%	53%	54%	48%	51%	49%	49%
						af			il		i	il				

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 5

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

S1. RESPONDENT'S GENDER

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Male	547	333	85	129	182	202	130	489	462	282	216	242	128	177
	49%	48%	50%	52%	48%	52%	44%	48%	47%	45%	47%	50%	48%	49%
Female	564	358	84	121	199	189	164	528	512	339	245	243	137	184
	51%	52%	50%	48%	52%	48%	56%	52%	53%	55%	53%	50%	52%	51%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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S1. RESPONDENT'S GENDER

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Male	547	129	107	47	298	274	98	55	491	329	162	57
	49%	54%	54%	52%	47%	50%	47%	44%	50%	54%	44%	43%
		d							j	jk		
Female	564	108	90	43	340	269	109	70	490	284	205	74
	51%	46%	46%	48%	53%	50%	53%	56%	50%	46%	56%	57%
				a							hi	i

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 5

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S1. RESPONDENT'S GENDER

Base : All respondents

		NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME			
		Total	WEBSITES							MOST DAYS	LESS		LIKELY	NEUTRAL	UNLIKELY
			TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC		OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475	
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472	
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478	
Male	547	437	406	366	324	330	290	448	184	163	143	183	132	232	
	49%	49%	49%	49%	53%	54% f	47%	50%	46%	51%	55% h	51%	48%	49%	
Female	564	453	424	381	292	284	322	448	215	157	118	177	142	245	
	51%	51%	51%	51%	47%	46%	53% e	50%	54% j	49%	45%	49%	52%	51%	

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 5

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

S1. RESPONDENT'S GENDER

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Male	547	114	256	177	92	87	78	44	80	399	391	156	256	72	42
	49%	51%	49%	49%	47%	48%	49%	49%	48%	51%	49%	50%	48%	53%	51%
Female	564	110	266	188	102	96	81	44	86	388	409	155	273	63	40
	51%	49%	51%	51%	53%	52%	51%	51%	52%	49%	51%	50%	52%	47%	49%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 6

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

S2. RESPONDENT'S AGE

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
16-24 years	142	142	-	-	-	-	-	16	57	27	41	74	68	128	14	6
	13%	100%	-%	-%	-%	-%	-%	7%	17%	11%	13%	13%	12%	13%	9%	6%
		bcdef							g		g	g	g	o		
25-34 years	165	-	165	-	-	-	-	27	63	26	47	91	74	141	24	19
	15%	-%	100%	-%	-%	-%	-%	12%	18%	11%	15%	16%	13%	15%	16%	18%
			acdef						il							
35-44 years	182	-	-	182	-	-	-	39	55	42	45	94	88	159	23	14
	16%	-%	-%	100%	-%	-%	-%	18%	16%	18%	15%	17%	16%	17%	15%	13%
				abdef												
45-54 years	195	-	-	-	195	-	-	43	59	49	44	102	93	167	29	19
	18%	-%	-%	-%	100%	-%	-%	20%	17%	20%	14%	18%	17%	17%	19%	18%
					abcef											
55-64 years	163	-	-	-	-	163	-	33	42	34	54	75	88	137	27	16
	15%	-%	-%	-%	-%	100%	-%	15%	12%	14%	18%	13%	16%	14%	17%	16%
						abcdf					h					
65-74 years	159	-	-	-	-	-	159	39	39	31	50	78	81	139	21	15
	14%	-%	-%	-%	-%	-%	60%	18%	11%	13%	16%	14%	15%	14%	13%	15%
							abcde	h								
75 years or over	104	-	-	-	-	-	104	20	29	31	25	48	56	86	18	16
	9%	-%	-%	-%	-%	-%	40%	9%	8%	13%	8%	9%	10%	9%	11%	15%
							abcde									m
Refused	1	-	-	-	-	-	-	1	-	-	-	1	-	1	-	-
	*%	-%	-%	-%	-%	-%	-%	*%	-%	-%	-%	*%	-%	*%	-%	-%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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S2. RESPONDENT'S AGE

Base : All respondents

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		SOUTHERN			UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
16-24 years	142	99	21	22	72	45	16	120	113	86	104	40	32	69
	13%	14%	12%	9%	19% ef	11% f	5%	12%	12%	14%	23% ghi	8%	12%	19% kl
25-34 years	165	104	24	37	77	56	21	133	127	97	103	58	40	67
	15%	15%	14%	15%	20% ef	14% f	7%	13%	13%	16%	22% ghi	12%	15%	18% k
35-44 years	182	120	24	38	76	59	34	162	155	118	90	77	45	60
	16%	17%	14%	15%	20% f	15%	12%	16%	16%	19%	19%	16%	17%	17%
45-54 years	195	131	31	33	64	82	42	182	171	129	87	103	38	54
	18%	19% c	18%	13%	17%	21% f	14%	18%	18%	21%	19%	21% lm	14%	15%
55-64 years	163	94	26	43	37	68	54	160	157	89	46	71	45	47
	15%	14%	15%	17%	10%	17% d	19% d	16% j	16% j	14% j	10%	15%	17%	13%
65-74 years	159	79	28	52	35	52	71	157	152	71	20	85	33	41
	14%	11%	16%	21% a	9%	13%	24% de	15% ij	16% ij	11% j	4%	18% m	13%	11%
75 years or over	104	63	17	24	19	29	54	102	98	31	11	50	32	23
	9%	9%	10%	10%	5%	7%	18% de	10% ij	10% ij	5% j	2%	10% m	12% m	6%
Refused	1	1	-	-	-	1	-	1	1	1	-	-	-	1
	*%	*%	-%	-%	-%	*%	-%	*%	*%	*%	-%	-%	-%	*%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 6

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S2. RESPONDENT'S AGE

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
16-24 years	142	24	20	8	70	60	17	17	101	48	53	40
	13%	10%	10%	9%	11%	11%	8%	14%	10%	8%	14%	31%
											hi	hij
25-34 years	165	23	21	5	93	90	17	9	133	63	70	32
	15%	10%	11%	6%	15%	16%	8%	7%	14%	10%	19%	24%
						fg					hi	hi
35-44 years	182	42	33	14	100	87	36	19	160	88	72	22
	16%	18%	17%	16%	16%	16%	17%	15%	16%	14%	20%	17%
											i	
45-54 years	195	38	30	16	122	105	37	17	179	103	76	16
	18%	16%	15%	18%	19%	19%	18%	14%	18%	17%	21%	13%
											k	
55-64 years	163	47	38	25	89	75	36	25	154	116	38	9
	15%	20%	19%	28%	14%	14%	17%	20%	16%	19%	10%	7%
		d							jk	jk		
65-74 years	159	40	33	13	96	74	38	24	154	120	34	5
	14%	17%	17%	15%	15%	14%	18%	19%	16%	20%	9%	4%
									jk	hjk		
75 years or over	104	24	22	8	67	51	27	13	99	74	25	5
	9%	10%	11%	9%	11%	9%	13%	10%	10%	12%	7%	4%
									k	jk		
Refused	1	-	-	-	-	-	-	-	1	1	-	-
	*%	-%	-%	-%	-%	-%	-%	-%	*%	*%	-%	-%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 6

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

S2. RESPONDENT'S AGE

Base : All respondents

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	WEBSITES		MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
							/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
16-24 years	142	83	75	68	59	52	92	89	19	50	32	27	38	77
	13%	9%	9%	9%	10%	8%	15%	10%	5%	16%	12%	7%	14%	16%
							abcdeg			h	h		k	k
25-34 years	165	103	85	78	79	55	115	108	35	39	59	37	38	90
	15%	12%	10%	10%	13%	9%	19%	12%	9%	12%	23%	10%	14%	19%
					e		abcdeg				hi			k
35-44 years	182	139	130	113	110	74	124	145	53	55	52	60	49	73
	16%	16%	16%	15%	18%	12%	20%	16%	13%	17%	20%	17%	18%	15%
					e		abceg	e			h			
45-54 years	195	168	158	142	130	105	129	167	70	62	47	67	49	79
	18%	19%	19%	19%	21%	17%	21%	19%	18%	19%	18%	19%	18%	17%
55-64 years	163	148	141	125	99	120	78	145	72	50	32	62	41	60
	15%	17%	17%	17%	16%	19%	13%	16%	18%	16%	12%	17%	15%	13%
		f	f	f		f			j					
65-74 years	159	151	148	132	90	122	55	149	86	42	27	64	32	63
	14%	17%	18%	18%	15%	20%	9%	17%	21%	13%	10%	18%	12%	13%
		f	f	f	f	df		f	ij			l		
75 years or over	104	97	93	88	49	84	17	93	65	23	12	43	26	34
	9%	11%	11%	12%	8%	14%	3%	10%	16%	7%	4%	12%	10%	7%
		f	df	df	f	dfg		f	ij			m		
Refused	1	1	1	1	1	1	1	1	-	1	-	-	-	1
	1%	1%	1%	1%	1%	1%	1%	1%	0%	1%	0%	0%	0%	1%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 6

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

S2. RESPONDENT'S AGE

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
16-24 years	142	13	62	66	18	16	14	8	18	83	90	52	55	10	11
	13%	6%	12%	18%	9%	9%	9%	9%	11%	11%	11%	17%	10%	7%	14%
			a	ab								j			
25-34 years	165	23	67	74	18	17	12	7	13	115	121	44	69	17	5
	15%	10%	13%	20%	9%	9%	8%	7%	8%	15%	15%	14%	13%	12%	6%
				ab						defh					
35-44 years	182	35	85	62	35	33	27	17	27	125	126	56	84	21	15
	16%	16%	16%	17%	18%	18%	17%	19%	17%	16%	16%	18%	16%	15%	19%
45-54 years	195	41	99	55	38	37	34	15	35	141	147	49	104	28	9
	18%	18%	19%	15%	20%	20%	22%	17%	21%	18%	18%	16%	20%	21%	11%
55-64 years	163	36	83	45	34	32	28	13	29	120	131	32	79	28	12
	15%	16%	16%	12%	18%	18%	18%	15%	18%	15%	16%	10%	15%	21%	14%
											k				
65-74 years	159	45	73	42	33	32	27	18	27	121	114	45	81	21	15
	14%	20%	14%	11%	17%	17%	17%	21%	17%	15%	14%	14%	15%	16%	18%
		bc													
75 years or over	104	30	53	21	18	17	16	11	16	81	71	33	57	12	15
	9%	13%	10%	6%	9%	9%	10%	12%	10%	10%	9%	11%	11%	9%	18%
		c	c												
Refused	1	-	-	1	-	-	-	-	-	1	-	1	-	-	-
	1%	0%	0%	1%	0%	0%	0%	0%	0%	1%	0%	1%	0%	0%	0%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 7

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S3. HOUSEHOLD'S SOCIO-ECONOMIC GROUP

Base : All respondents

		AGE						SEG						AREA			
		Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%			a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126	
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122	
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105	
AB	220	16	27	39	43	33	59	220	-	-	-	220	-	190	29	18	
	20%	12%	17%	22%	22%	20%	23%	100%	-%	-%	-%	39%	-%	20%	19%	17%	
				a	a	a	a	hijkl				hijl					
C1	344	57	63	55	59	42	67	-	344	-	-	344	-	298	45	31	
	31%	40%	39%	30%	30%	26%	26%	-%	100%	-%	-%	61%	-%	31%	29%	30%	
		ef	ef						gijkl			gijl					
C2	241	27	26	42	49	34	62	-	-	241	-	-	241	199	41	29	
	22%	19%	16%	23%	25%	21%	23%	-%	-%	100%	-%	-%	44%	21%	27%	28%	
					b					ghijkl			ghjk				
DE	307	41	47	45	44	54	75	-	-	-	307	-	307	269	38	27	
	28%	29%	29%	25%	23%	33%	28%	-%	-%	-%	100%	-%	56%	28%	25%	25%	
						d					ghikl		ghik				

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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S3. HOUSEHOLD'S SOCIO-ECONOMIC GROUP

Base : All respondents

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		SOUTHERN			UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
AB	220	132	24	64	95	81	34	202	189	149	103	106	48	66
	20%	19%	14%	25% ab	25% f	21% f	11%	20%	19%	24% gh	22%	22%	18%	18%
C1	344	219	44	81	135	122	71	310	297	210	175	144	76	124
	31%	32%	26%	32%	36% f	31% f	24%	30%	31%	34%	38% gh	30%	29%	34%
C2	241	135	44	61	79	93	60	223	213	143	90	97	77	67
	22%	20%	26%	24%	21%	24%	20%	22%	22%	23%	20%	20%	29% km	18%
DE	307	204	57	45	71	96	129	283	274	119	93	137	65	105
	28%	30% c	34% c	18%	19%	24%	44% de	28% ij	28% ij	19%	20%	28%	25%	29%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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S3. HOUSEHOLD'S SOCIO-ECONOMIC GROUP

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
AB	220	65	57	25	110	101	50	24	208	155	53	11
	20%	27%	29%	28%	17%	19%	24%	20%	21%	25%	14%	9%
		d	d						jk	jk		
C1	344	72	62	21	199	166	66	39	300	179	121	44
	31%	30%	31%	23%	31%	31%	32%	31%	31%	29%	33%	34%
C2	241	48	37	19	145	116	43	33	216	141	74	25
	22%	20%	19%	21%	23%	21%	21%	27%	22%	23%	20%	19%
DE	307	53	41	25	185	160	49	28	257	138	119	50
	28%	22%	21%	28%	29%	29%	24%	22%	26%	22%	32%	39%
				ab							hi	hi

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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S3. HOUSEHOLD'S SOCIO-ECONOMIC GROUP

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES						ANY BBC	MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS							
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
AB	220	189	181	150	154	141	159	198	62	76	71	76	50	94
	20%	21%	22%	20%	25%	23%	26%	22%	15%	24%	27%	21%	18%	20%
					c		ac			h	h			
C1	344	267	251	219	189	177	214	275	107	105	88	109	81	154
	31%	30%	30%	29%	31%	29%	35%	31%	27%	33%	34%	30%	30%	32%
							ace							
C2	241	200	187	171	135	125	129	199	92	72	51	75	69	97
	22%	23%	22%	23%	22%	20%	21%	22%	23%	22%	20%	21%	25%	20%
DE	307	234	212	208	138	171	110	224	138	68	51	100	73	133
	28%	26%	25%	28%	22%	28%	18%	25%	35%	21%	20%	28%	27%	28%
		f	f	df		df		f	ij					

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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S3. HOUSEHOLD'S SOCIO-ECONOMIC GROUP

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Significance Level: 95%															
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
AB	220	45	108	67	44	43	39	19	39	164	162	58	109	35	9
	20%	20%	21%	18%	23%	24%	25%	22%	24%	21%	20%	19%	21%	26%	11%
C1	344	70	156	118	67	63	55	26	58	233	238	106	152	38	36
	31%	31%	30%	32%	35%	34%	35%	29%	35%	30%	30%	34%	29%	28%	44%
C2	241	45	119	77	37	35	31	21	32	178	179	62	121	27	15
	22%	20%	23%	21%	19%	19%	19%	23%	19%	23%	22%	20%	23%	20%	19%
DE	307	65	139	103	45	42	34	23	37	212	222	85	146	36	22
	28%	29%	27%	28%	23%	23%	21%	26%	22%	27%	28%	27%	28%	27%	27%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 8

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)

Base : All respondents

		AGE						SEG						AREA		
	Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Standard broadband through a phone line or cable service - perhaps using a Wi-Fi router - which is not superfast, so the download speed is less than 30MB/ second	506 46%	66 47%	69 42%	81 45%	91 47%	85 52%	112 43%	111 51% j	159 46% j	121 50% j	114 37%	271 48% j	235 43%	421 44%	85 55% m	68 65% m
Access to the internet using a mobile phone or smartphone - using your phone's 3G or 4G mobile network	418 38%	74 52% ef	82 50% ef	96 53% ef	89 45% ef	42 26% f	35 13%	86 39%	150 44% ijl	74 31%	108 35%	237 42% ijl	182 33%	365 38% o	54 35% o	17 16%
Superfast broadband - a premium service that delivers higher speeds through either fibre optic or a cable service - so the download speed is 30MB/ second or higher. This includes Fibre services such as BT Infinity, Sky Fibre, Talk Talk Fibre and all cable broadband from Virgin Media	371 33%	51 36% f	73 44% ef	84 46% ef	82 42% ef	42 26% f	40 15%	98 44% ijl	133 39% jl	75 31% j	65 21%	231 41% ijl	140 26%	323 34% o	48 31%	25 23%
Mobile Broadband from a mobile network - connecting via a USB stick or dongle, or built-in connectivity to any device with a SIM card	37 3%	12 8% bcd	4 2%	5 2%	6 3%	5 3%	6 2%	7 3%	20 6% ijl	4 2%	6 2%	27 5% ijl	10 2%	32 3%	6 4%	6 5%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)

Base : All respondents

		AGE						SEG						AREA		
	Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Some other way	3	-	1	1	1	-	1	-	2	-	2	2	2	2	1	1
	*%	-%	*%	*%	1%	-%	*%	-%	1%	-%	1%	*%	*%	*%	1%	1% m
Don't have internet access at home	161	-	7	6	13	30	104	9	25	38	90	33	128	145	16	11
	14%	-%	4%	3%	7%	19%	40%	4%	7%	16%	29%	6%	23%	15%	11%	11%
			a	a	a	abcd	abcde			ghk	ghik		ghik			
Don't know	4	1	-	-	-	1	2	-	2	1	1	2	2	4	-	-
	*%	1%	-%	-%	-%	1%	1%	-%	1%	*%	*%	*%	*%	*%	-%	-%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Standard broadband through a phone line or cable service - perhaps using a Wi-Fi router - which is not superfast, so the download speed is less than 30MB/ second	506	264	82	160	185	171	127	456	434	317	191	222	114	169
	46%	38%	48% a	64% ab	49%	44%	43%	45%	45%	51% ghj	41%	46%	43%	47%
Access to the internet using a mobile phone or smartphone - using your phone's 3G or 4G mobile network	418	311	45	62	150	167	77	375	355	245	201	180	102	137
	38%	45% bc	27%	25%	39% f	43% f	26%	37%	36%	40%	44% gh	37%	38%	38%
Superfast broadband - a premium service that delivers higher speeds through either fibre optic or a cable service - so the download speed is 30MB/ second or higher. This includes Fibre services such as BT Infinity, Sky Fibre, Talk Talk Fibre and all cable broadband from Virgin Media	371	260	53	58	157	147	57	344	328	268	243	154	104	113
	33%	38% c	32%	23%	41% f	37% f	19%	34%	34%	43% gh	53% ghi	32%	39% km	31%
Mobile Broadband from a mobile network - connecting via a USB stick or dongle, or built-in connectivity to any device with a SIM card	37	22	3	13	17	13	6	33	31	24	23	14	11	12
	3%	3%	2%	5%	4%	3%	2%	3%	3%	4%	5%	3%	4%	3%
Columns Tested:	a,b,c - d,e,f - g,h,i,j - k,l,m													

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 8

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN					3 TO								
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Some other way	3 *%	2 *%	- -%	1 1%	1 *%	- -%	2 1%	3 *%	3 *%	2 *%	2 *%	- -%	1 *%	2 1%
Don't have internet access at home	161 14%	108 16% c	27 16%	26 11%	22 6%	39 10% d	96 33% de	157 15% ij	151 15% ij	24 4%	9 2%	89 18% lm	32 12%	41 11%
Don't know	4 *%	4 1%	- -%	- -%	- -%	2 1%	2 1%	4 *%	4 *%	1 *%	1 *%	1 *%	1 *%	2 1%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Standard broadband through a phone line or cable service - perhaps using a Wi-Fi router - which is not superfast, so the download speed is less than 30MB/ second	506 46%	109 46%	92 47%	45 50%	287 45%	235 43%	100 48%	61 49%	461 47% k	304 50% jk	157 43%	45 34%
Access to the internet using a mobile phone or smartphone - using your phone's 3G or 4G mobile network	418 38%	79 33%	62 31%	33 37%	240 38%	211 39%	69 33%	38 31%	354 36%	220 36%	134 37%	64 49% hij
Superfast broadband - a premium service that delivers higher speeds through either fibre optic or a cable service - so the download speed is 30MB/ second or higher. This includes Fibre services such as BT Infinity, Sky Fibre, Talk Talk Fibre and all cable broadband from Virgin Media	371 33%	94 40% d	79 40% d	36 40%	205 32%	195 36%	67 32%	36 29%	327 33%	191 31%	136 37%	44 34%
Mobile Broadband from a mobile network - connecting via a USB stick or dongle, or built-in connectivity to any device with a SIM card	37 3%	8 3%	8 4%	3 3%	22 3%	17 3%	9 4%	4 3%	32 3%	23 4%	9 2%	5 4%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)

Base : All respondents

		ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
		a	b	*c	d	e	f	g	h	i	j	k
Significance Level: 95%												
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Some other way	3	-	-	-	1	1	-	-	2	1	1	1
	*%	-%	-%	-%	*%	*%	-%	-%	*%	*%	*%	1%
Don't have internet access at home	161	35	27	9	98	83	34	17	144	97	47	16
	14%	15%	14%	10%	15%	15%	16%	14%	15%	16%	13%	13%
Don't know	4	-	-	-	4	2	1	1	4	3	1	-
	*%	-%	-%	-%	1%	*%	*%	1%	*%	1%	*%	-%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total					WEBSITES				MOST		LESS		UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	DAYS	OFTEN	NEVER	LIKELY	NEUTRAL	
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Standard broadband through a phone line or cable service - perhaps using a Wi-Fi router - which is not superfast, so the download speed is less than 30MB/ second	506	412	378	335	302	282	328	419	174	149	139	153	106	247
	46%	46%	46%	45%	49%	46%	54%	47%	44%	46%	53%	43%	39%	52%
							abce				h			kl
Access to the internet using a mobile phone or smartphone - using your phone's 3G or 4G mobile network	418	314	292	249	239	189	294	323	109	124	121	129	97	191
	38%	35%	35%	33%	39%	31%	48%	36%	27%	39%	46%	36%	36%	40%
					ce		abcdeg	e		h	h			
Superfast broadband - a premium service that delivers higher speeds through either fibre optic or a cable service - so the download speed is 30MB/ second or higher. This includes Fibre services such as BT Infinity, Sky Fibre, Talk Talk Fibre and all cable broadband from Virgin Media	371	300	288	244	228	185	257	306	111	125	91	117	120	134
	33%	34%	35%	33%	37%	30%	42%	34%	28%	39%	35%	32%	44%	28%
					e		abce			h			km	
Mobile Broadband from a mobile network - connecting via a USB stick or dongle, or built-in connectivity to any device with a SIM card	37	28	25	18	20	22	26	28	10	5	17	12	6	20
	3%	3%	3%	2%	3%	4%	4%	3%	3%	2%	6%	3%	2%	4%
											hi			

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							DAYS	LESS		LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC		OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Some other way	3	1	1	1	-	1	1	1	-	1	1	-	1	3
	*%	*%	*%	*%	-%	*%	*%	*%	-%	*%	*%	-%	*%	1%
Don't have internet access at home	161	139	132	133	58	114	5	134	99	29	17	81	34	46
	14%	16%	16%	18%	9%	19%	1%	15%	25%	9%	6%	22%	13%	10%
		df	df	df	f	df		df	ij			lm		
Don't know	4	4	4	4	2	4	1	4	1	3	-	-	2	2
	*%	*%	*%	1%	*%	1%	*%	*%	*%	1%	-%	-%	1%	*%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Standard broadband through a phone line or cable service - perhaps using a Wi-Fi router - which is not superfast, so the download speed is less than 30MB/ second	506 46%	94 42%	223 43%	188 52% ab	74 38%	68 37%	56 35%	31 36%	60 36%	387 49% defh	368 46%	137 44%	219 41%	62 46%	37 45%
Access to the internet using a mobile phone or smartphone - using your phone's 3G or 4G mobile network	418 38%	76 34%	192 37%	151 41%	61 32%	58 32%	51 32%	30 34%	54 33%	293 37%	288 36%	130 42%	199 38%	50 37%	19 23%
Superfast broadband - a premium service that delivers higher speeds through either fibre optic or a cable service - so the download speed is 30MB/ second or higher. This includes Fibre services such as BT Infinity, Sky Fibre, Talk Talk Fibre and all cable broadband from Virgin Media	371 33%	74 33%	201 38% c	97 27%	85 44% i	81 44% i	73 46% i	38 43%	76 46% i	242 31%	266 33%	105 34%	198 37%	53 39%	24 29%
Mobile Broadband from a mobile network - connecting via a USB stick or dongle, or built-in connectivity to any device with a SIM card	37 3%	7 3%	17 3%	14 4%	6 3%	6 3%	6 4%	2 2%	6 4%	26 3%	22 3%	15 5%	13 2%	6 5%	4 5%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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A1. (SHOWCARD) Which of these methods do you or does anyone in your household use to connect to the internet at home - using a computer, a tablet, a smartphone, or any other internet-connected device? (MULTI CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST		LESS	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN	NEVER			TV	ITV TV							
		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Significance Level: 95%															
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Some other way	3	-	2	2	-	-	-	-	-	2	3	1	1	1	-
	***	-%	***	***	-%	-%	-%	-%	-%	***	***	***	***	1%	-%
Don't have internet access at home	161	50	74	37	32	32	28	18	28	113	126	35	89	18	17
	14%	23%	14%	10%	17%	17%	18%	20%	17%	14%	16%	11%	17%	13%	21%
		bc													
Don't know	4	-	2	2	-	-	-	-	-	4	2	2	2	-	-
	***	-%	***	1%	-%	-%	-%	-%	-%	1%	***	1%	***	-%	-%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 9

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Virgin Media (Cable TV)	199 18%	24 17%	31 19%	35 19%	45 23% f	27 16%	38 14%	47 21%	61 18%	42 17%	49 16%	108 19%	91 17%	193 20% no	6 4% o	- -%
Sky Satellite TV	354 32%	52 37% ef	58 35%	73 40% def	58 29%	43 26%	70 27%	79 36% j	118 34% j	88 37% jl	70 23%	197 35% jl	158 29%	297 31%	57 37%	43 41% m
Freesat Satellite TV	26 2%	3 2%	- -%	4 2%	6 3% b	4 2%	9 3% b	6 3%	10 3% j	7 3% j	2 1%	16 3% j	9 2%	15 2%	10 7% m	6 6% m
Other Satellite TV	8 1%	2 1%	4 2% f	1 1%	1 1%	- -%	- -%	- -%	4 1%	1 *%	3 1%	4 1%	4 1%	7 1%	1 *%	1 1%
Freeview (through a set-top box or television set)	421 38%	48 34%	42 26%	50 28%	69 35% b	78 48% abcd	133 50% abcd	62 28%	122 35%	81 34%	156 51% ghikl	183 33%	238 43% ghik	357 37%	65 42%	48 46%
BT TV (formerly BT Vision)	66 6%	3 2%	10 6%	10 5%	11 5%	16 10% a	15 6%	15 7%	21 6%	13 5%	16 5%	36 6%	29 5%	52 5%	14 9%	8 8%
Talk Talk TV	37 3%	5 4%	5 3%	6 3%	11 6% f	4 3%	5 2%	3 1%	13 4%	10 4%	10 3%	16 3%	20 4%	32 3%	5 3%	1 1%
YouView	3 *%	- -%	- -%	- -%	1 1%	1 1%	1 *%	- -%	2 1%	- -%	1 *%	2 *%	1 *%	3 *%	- -%	- -%
EE TV	6 1%	1 1%	2 1%	1 1%	- -%	- -%	2 1%	- -%	4 1%	- -%	2 1%	4 1%	2 *%	6 1%	- -%	- -%
Other	48 4%	10 7% f	12 7% f	7 4%	9 5% f	6 4%	4 1%	11 5%	19 5%	6 2%	13 4%	30 5%	19 3%	40 4%	8 5%	5 5%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)

Base : All respondents

		AGE						SEG						AREA		
	Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
No TV in the household	33	5	11	8	6	2	1	7	10	9	7	17	16	26	7	3
	3%	4%	6%	4%	3%	1%	*%	3%	3%	4%	2%	3%	3%	3%	5%	3%
		f	ef	f	f											
ANY PAY TV SERVICE	651	85	105	123	123	87	129	143	214	151	144	357	295	572	79	50
	59%	60%	63%	68%	63%	53%	49%	65%	62%	63%	47%	63%	54%	60%	51%	48%
		f	f	ef	f			jl	jl	jl		jl		no		

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)

Base : All respondents

	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH					LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				3 TO									
	CENTRAL	SCOTLAND	NORTH/	UNDER	UNDER	5+ HRS	ANY BBC	ANY STV/	ANY CATCH-	ANY ON-		LIKELY	NEUTRAL	UNLIKELY
	BELT		H&I	3 HRS	5HRS			ITV	UP	DEMAND		k	l	m
Significance Level: 95%	Total	a	b	c	d	e	f	g	h	i	j			
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Virgin Media (Cable TV)	199	176	8	15	84	64	47	184	178	143	120	81	48	70
	18%	25% bc	5%	6%	22% e	16%	16%	18%	18%	23% gh	26% gh	17%	18%	19%
Sky Satellite TV	354	175	72	108	118	143	86	339	328	237	170	156	92	107
	32%	25%	42% a	43% a	31%	37% f	29%	33%	34%	38% g	37%	32%	35%	30%
Freesat Satellite TV	26	14	2	9	10	9	6	23	22	14	8	7	13	6
	2%	2%	1%	4%	3%	2%	2%	2%	2%	2%	2%	1%	5% km	2%
Other Satellite TV	8	7	-	1	5	3	-	2	2	1	1	1	-	7
	1%	1%	-%	*%	1%	1%	-%	*%	*%	*%	*%	*%	-%	2% kl
Freeview (through a set-top box or television set)	421	266	68	88	117	159	138	407	391	169	115	208	88	125
	38%	38%	40%	35%	31%	41% d	47% d	40% ij	40% ij	27%	25%	43% lm	33%	35%
BT TV (formerly BT Vision)	66	31	7	28	26	21	18	63	61	48	32	28	21	17
	6%	4%	4%	11% ab	7%	5%	6%	6%	6%	8%	7%	6%	8%	5%
Talk Talk TV	37	26	7	4	17	12	7	36	33	31	24	16	13	7
	3%	4%	4%	2%	5%	3%	2%	4%	3%	5%	5%	3%	5% m	2%
YouView	3	2	-	1	-	2	1	3	3	2	1	2	-	1
	*%	*%	-%	*%	-%	*%	*%	*%	*%	*%	*%	*%	-%	*%
EE TV	6	4	2	-	2	-	4	5	6	4	5	2	1	3
	1%	1%	1%	-%	1%	-%	1% e	1%	1%	1%	1%	*%	*%	1%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 9

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A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Other	48	29	7	12	26	15	6	37	32	30	25	16	15	17
	4%	4%	4%	5%	7% f	4%	2%	4%	3%	5%	5% h	3%	6%	5%
No TV in the household	33	24	2	7	3	3	1	3	2	2	5	3	2	28
	3%	3%	1%	3%	1%	1%	*%	*%	*%	*%	1% h	1%	1%	8% kl
ANY PAY TV SERVICE	651	403	96	151	244	238	157	618	596	455	347	278	172	201
	59%	58%	57%	60%	64% f	61%	54%	61%	61%	73% gh	75% gh	57%	65% km	56%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)

Base : All respondents

	ANY CHANNELS/ SERVICES WOULD WATCH LESS					BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW g	EVER h	DAILY i	LESS OFTEN j	NO k
Significance Level: 95%												
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Virgin Media (Cable TV)	199	41	32	20	112	88	36	29	173	94	79	26
	18%	17%	16%	22%	18%	16%	17%	23%	18%	15%	22% i	20%
Sky Satellite TV	354	84	67	33	214	204	62	32	322	201	121	33
	32%	35%	34%	36%	34%	38% fg	30%	26%	33%	33%	33%	25%
Freesat Satellite TV	26	7	7	1	15	15	5	3	26	17	9	-
	2%	3%	4%	1%	2%	3%	2%	2%	3%	3%	2%	-%
Other Satellite TV	8	-	-	-	2	1	1	-	6	4	2	2
	1%	-%	-%	-%	*%	*%	*%	-%	1%	1%	*%	2%
Freeview (through a set-top box or television set)	421	88	74	31	249	212	80	46	368	241	128	53
	38%	37%	37%	34%	39%	39%	38%	37%	38%	39%	35%	40%
BT TV (formerly BT Vision)	66	21	19	9	35	28	19	10	62	46	16	4
	6%	9%	10% d	10%	6%	5%	9%	8%	6%	7%	4%	3%
Talk Talk TV	37	7	7	2	28	28	5	2	33	15	17	4
	3%	3%	4%	2%	4%	5%	2%	2%	3%	3%	5%	3%
YouView	3	2	2	-	1	2	-	1	3	1	2	-
	*%	1%	1% d	-%	*%	*%	-%	1%	*%	*%	*%	-%
EE TV	6	-	-	-	5	3	1	1	5	4	1	1
	1%	-%	-%	-%	1%	1%	*%	1%	1%	1%	*%	1%
Other	48	9	8	3	26	19	7	10	42	25	17	6
	4%	4%	4%	3%	4%	3%	3%	8% e	4%	4%	5%	5%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
No TV in the household	33	2	2	-	3	3	2	-	25	21	4	8
	3%	1%	1%	-%	*%	1%	1%	-%	3%	3%	1%	6%
										j		hj
ANY PAY TV SERVICE	651	150	123	61	388	345	120	74	584	352	232	67
	59%	63%	62%	68%	61%	64%	58%	59%	60%	57%	63%	51%
											k	

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)

Base : All respondents

	NEWS MEDIA EVER USE							WATCH STV/ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME			
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Virgin Media (Cable TV)	199	159	151	132	104	106	133	157	61	68	45	66	48	85
	18%	18%	18%	18%	17%	17%	22% deg	18%	15%	21% h	17%	18%	18%	18%
Sky Satellite TV	354	299	281	257	220	192	229	305	139	114	69	108	97	150
	32%	34%	34%	34%	36%	31%	37% e	34%	35% j	35% j	27%	30%	36%	31%
Freesat Satellite TV	26	23	22	16	17	17	14	23	7	9	9	7	8	11
	2%	3%	3%	2%	3%	3%	2%	3%	2%	3%	4%	2%	3%	2%
Other Satellite TV	8	6	2	1	2	1	6	2	1	-	5	-	-	8
	1%	1%	*%	*%	*%	*%	1% c	*%	*%	-%	2% hi	-%	-%	2% kl
Freeview (through a set-top box or television set)	421	349	325	303	230	254	175	344	172	111	86	152	100	170
	38%	39% f	39% f	41% f	37% f	41% f	29%	38% f	43% ij	35%	33%	42%	36%	36%
BT TV (formerly BT Vision)	66	60	58	52	42	36	37	61	30	18	13	21	23	21
	6%	7%	7%	7%	7%	6%	6%	7%	8%	6%	5%	6%	8% m	4%
Talk Talk TV	37	32	31	25	24	25	22	31	11	11	10	10	12	14
	3%	4%	4%	3%	4%	4%	4%	3%	3%	4%	4%	3%	5%	3%
YouView	3	3	3	3	2	1	3	3	-	2	1	-	2	1
	*%	*%	*%	*%	*%	*%	*%	*%	-%	1%	*%	-%	1%	*%
EE TV	6	4	4	3	1	2	4	4	1	2	2	2	2	2
	1%	*%	*%	*%	*%	*%	1%	*%	*%	1%	1%	1%	1%	*%
Other	48	36	31	23	32	19	32	38	9	14	19	13	14	21
	4%	4%	4%	3%	5% c	3%	5% c	4%	2%	5%	7% h	4%	5%	4%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total					WEBSITES		ANY BBC				LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS		MOST DAYS	LESS OFTEN	NEVER			
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
No TV in the household	33	1	1	-	14	12	19	12	-	-	25	2	2	28
	3%	*%	*%	-%	2%	2%	3%	1%	-%	-%	9%	*%	1%	6%
					abc	abc	abcg	abc			hi			kl
ANY PAY TV SERVICE	651	543	514	460	383	354	418	547	236	210	138	204	177	270
	59%	61%	62%	61%	62%	58%	68%	61%	59%	66%	53%	57%	65%	57%
							abcdeg			j			km	

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN						BBC						KNOW
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Virgin Media (Cable TV)	199	38	95	66	43	39	34	20	36	130	137	63	102	17	14
	18%	17%	18%	18%	22%	21%	21%	22%	22%	17%	17%	20%	19%	13%	18%
Sky Satellite TV	354	70	178	106	54	50	42	26	46	268	267	88	185	43	22
	32%	31%	34%	29%	28%	27%	26%	30%	27%	34%	33%	28%	35%	31%	26%
Freesat Satellite TV	26	4	12	9	6	6	6	3	6	20	16	10	8	5	4
	2%	2%	2%	2%	3%	3%	4%	3%	4%	2%	2%	3%	2%	4%	5%
Other Satellite TV	8	-	1	7	-	-	-	-	-	6	1	7	1	-	-
	1%	-%	*%	2%	-%	-%	-%	-%	-%	1%	*%	2%	*%	-%	-%
				ab								j			
Freeview (through a set-top box or television set)	421	98	191	132	75	70	63	37	66	293	307	114	204	52	32
	38%	44%	37%	36%	39%	38%	39%	42%	40%	37%	38%	37%	39%	39%	39%
BT TV (formerly BT Vision)	66	14	37	14	20	20	17	7	17	42	56	9	24	17	10
	6%	6%	7%	4%	10%	11%	11%	8%	10%	5%	7%	3%	5%	13%	13%
			c		i	i	i		i		k			l	
Talk Talk TV	37	5	22	10	5	5	5	-	5	28	24	12	22	5	-
	3%	2%	4%	3%	3%	3%	3%	-%	3%	4%	3%	4%	4%	4%	-%
YouView	3	-	2	1	1	1	1	1	1	2	3	-	2	-	-
	*%	-%	*%	*%	1%	1%	1%	1%	1%	*%	*%	-%	*%	-%	-%
EE TV	6	-	6	-	-	-	-	-	-	5	3	3	4	1	1
	1%	-%	1%	-%	-%	-%	-%	-%	-%	1%	*%	1%	1%	1%	1%
			c												
Other	48	9	23	16	7	7	6	2	6	35	35	13	23	6	3
	4%	4%	4%	4%	4%	4%	4%	2%	4%	4%	4%	4%	4%	4%	4%
No TV in the household	33	-	4	28	-	-	-	-	-	25	19	13	3	1	-
	3%	-%	1%	8%	-%	-%	-%	-%	-%	3%	2%	4%	1%	1%	-%
				ab						defh					

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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A2. (SHOWCARD) Which, if any, of the following types of television does your household receive at the moment? Please think about all of the TV sets in your house. (MULTI CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN				TV	ITV TV							
		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Significance Level: 95%															
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
ANY PAY TV SERVICE	651	126	332	193	120	111	95	51	101	464	476	175	331	82	45
	59%	56%	64%	53%	62%	61%	60%	58%	61%	59%	60%	56%	63%	60%	55%
			c												

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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Table 10

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

A3. (SHOWCARD) During an average week, on how many days do you personally watch television programmes - using a TV set, a computer or tablet, or a mobile phone? (SINGLE CODE)

Base : All respondents

		AGE						SEG						AREA			
		Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%			a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total		1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample		1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total		1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
1 day or less	(1.0)	51	3	11	8	9	8	11	7	18	14	12	25	26	37	13	13
		5%	2%	7%	4%	5%	5%	4%	3%	5%	6%	4%	4%	5%	4%	9% m	13% m
2 days	(2.0)	47	15	7	5	13	6	2	12	13	13	10	25	22	44	4	4
		4%	11% bcef	4% f	3%	7% f	3% f	1%	5%	4%	5%	3%	4%	4%	5%	2%	3%
3 days	(3.0)	38	12	12	2	8	3	1	8	15	6	9	23	15	32	6	4
		3%	8% cef	7% cef	1%	4% f	2%	*%	4%	4%	2%	3%	4%	3%	3%	4%	4%
4 days	(4.0)	45	15	8	9	7	4	2	12	17	8	7	29	15	36	9	7
		4%	11% bcdef	5% f	5% f	4% f	3%	1%	5%	5%	3%	2%	5% jl	3%	4%	6%	6%
5 days	(5.0)	41	12	5	8	6	4	6	6	15	9	11	21	20	36	5	5
		4%	8% bdef	3%	4%	3%	2%	2%	3%	4%	4%	4%	4%	4%	4%	3%	4%
6 days	(6.0)	29	4	6	5	4	3	7	7	11	4	7	18	11	26	3	2
		3%	3%	4%	3%	2%	2%	3%	3%	3%	2%	2%	3%	2%	3%	2%	2%
7 days/ Every day	(7.0)	815	70	106	133	142	133	231	157	240	179	240	396	419	706	109	69
		73%	49% a	64% a	73% a	72% a	82% abd	88% abcd	71%	70%	75%	78% hk	70% hk	76% hk	74%	71%	66%
Never watch TV	(0.0)	46	9	10	13	7	3	3	11	15	8	11	26	19	40	6	1
		4%	7% ef	6% f	7% ef	4%	2%	1%	5%	4%	3%	4%	5%	4%	4%	4%	1% 1%
Mean number of days		5.9	5.0	5.4	5.8	5.8	6.2	6.5	5.8	5.7	5.9	6.1	5.8	6.0	5.9	5.7	5.5
					a	a	ab	abcd				k					
Standard deviation		2.13	2.34	2.40	2.26	2.18	1.87	1.52	2.17	2.19	2.15	2.00	2.18	2.07	2.10	2.26	2.31
Standard error		.06	.20	.19	.17	.16	.15	.09	.15	.12	.14	.11	.09	.09	.07	.17	.21
Columns Tested:		a,b,c,d,e,f - g,h,i,j,k,l - m,n,o															

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A3. (SHOWCARD) During an average week, on how many days do you personally watch television programmes - using a TV set, a computer or tablet, or a mobile phone? (SINGLE CODE)

Base : All respondents

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL			
		SOUTHERN													
		Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	
Unweighted total		1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample		1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total		1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
1 day or less	(1.0)	51 5%	24 3%	6 4%	21 8% a	25 7% f	17 4%	9 3%	47 5%	41 4%	26 4%	25 6%	24 5%	9 3%	18 5%
2 days	(2.0)	47 4%	37 5% b	2 1%	8 3%	36 9% ef	9 2%	2 1%	39 4%	34 3%	29 5%	30 6% gh	17 3%	8 3%	23 6% kl
3 days	(3.0)	38 3%	25 4%	6 4%	7 3%	26 7% ef	11 3% f	1 *%	30 3%	29 3%	23 4%	28 6% gh	10 2%	9 3%	19 5% k
4 days	(4.0)	45 4%	32 5%	3 2%	10 4%	23 6% f	21 5% f	1 *%	41 4%	38 4%	21 3%	27 6% i	15 3%	13 5%	17 5%
5 days	(5.0)	41 4%	28 4%	5 3%	8 3%	27 7% ef	12 3% f	2 1%	36 4%	36 4%	21 3%	23 5%	12 2%	13 5%	16 4%
6 days	(6.0)	29 3%	17 3%	9 5% c	2 1%	13 3% f	14 4% f	2 1%	29 3%	27 3%	23 4%	20 4%	8 2%	10 4%	11 3%
7 days/ Every day	(7.0)	815 73%	496 72%	132 78%	187 75%	232 61%	307 78% d	276 94% de	795 78% j	770 79% j	479 77% j	307 67%	397 82% m	201 76% m	217 60%
Never watch TV	(0.0)	46 4%	33 5%	5 3%	8 3%	- -%	- -%	- -%	- -%	- -%	- -%	- -%	2 *%	3 1%	41 11% kl
Mean number of days		5.9	5.8	6.2 a	5.8	5.5	6.2 d	6.7 de	6.2 j	6.2 j	6.2 j	5.8	6.3 m	6.2 m	5.1
Standard deviation		2.13	2.16	1.84	2.21	2.11	1.64	1.15	1.73	1.67	1.74	1.97	1.75	1.72	2.62
Standard error		.06	.08	.14	.13	.11	.08	.07	.05	.05	.07	.09	.08	.11	.14
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m															

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 10

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

A3. (SHOWCARD) During an average week, on how many days do you personally watch television programmes - using a TV set, a computer or tablet, or a mobile phone? (SINGLE CODE)

Base : All respondents

		ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS				
		Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%			a	b	*c	d	e	f	g	h	i	j	k
Unweighted total		1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample		1103	238	198	92	632	540	207	123	974	610	364	128
Total		1111	238	197	90	638	543	208	124	980	613	367	131
1 day or less	(1.0)	51	13	13	5	26	21	11	6	46	30	16	5
		5%	5%	6%	5%	4%	4%	6%	5%	5%	5%	4%	4%
2 days	(2.0)	47	10	9	5	22	18	12	2	37	27	10	10
		4%	4%	4%	6%	3%	3%	6%	2%	4%	4%	3%	8% hj
3 days	(3.0)	38	6	6	4	19	13	7	5	25	10	15	13
		3%	3%	3%	5%	3%	2%	3%	4%	3%	2%	4% i	10% hij
4 days	(4.0)	45	11	7	2	23	24	1	9	35	17	18	10
		4%	5%	3%	2%	4%	4% f	*% f	7% f	4%	3%	5%	8% hi
5 days	(5.0)	41	10	9	6	18	19	4	6	30	11	20	10
		4%	4%	5%	6%	3%	3%	2%	4%	3%	2%	5% i	8% hi
6 days	(6.0)	29	7	7	3	16	13	7	3	27	12	15	2
		3%	3%	3%	3%	3%	2%	3%	2%	3%	2%	4% i	2%
7 days/ Every day	(7.0)	815	181	147	66	508	433	164	92	743	480	263	73
		73%	76%	75%	73%	80%	80%	79%	74%	76% k	78% jk	72% k	56%
Never watch TV	(0.0)	46	-	-	-	5	2	2	1	38	26	11	8
		4%	-%	-%	-%	1%	1% *	1%	1%	4%	4%	3%	6%
Mean number of days		5.9	6.1	6.0	6.0	6.2	6.3	6.1	6.1	6.0	6.0	5.9	5.2
										k	k	k	
Standard deviation		2.13	1.79	1.88	1.88	1.75	1.67	1.94	1.80	2.08	2.13	1.99	2.35
Standard error		.06	.12	.13	.19	.07	.07	.13	.16	.07	.09	.10	.21
Columns Tested: a,b,c,d - e,f,g - h,i,j,k													

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 10

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

A3. (SHOWCARD) During an average week, on how many days do you personally watch television programmes - using a TV set, a computer or tablet, or a mobile phone? (SINGLE CODE)

Base : All respondents

		NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME			
		WEBSITES													
		Total	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY	
			a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%															
Unweighted total		1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample		1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total		1111	890	830	747	616	614	612	897	399	320	261	360	274	478
1 day or less	(1.0)	51	41	39	32	32	28	34	41	12	15	19	15	10	26
		5%	5%	5%	4%	5%	5%	6%	5%	3%	5%	7%	4%	4%	5%
											h				
2 days	(2.0)	47	31	29	22	30	26	31	34	3	15	19	12	11	25
		4%	4%	4%	3%	5%	4%	5%	4%	1%	5%	7%	3%	4%	5%
								c			h	h			
3 days	(3.0)	38	21	20	7	17	15	19	24	3	11	11	10	7	21
		3%	2%	2%	1%	3%	2%	3%	3%	1%	3%	4%	3%	3%	4%
			c	c		c	c	c	c		h	h			
4 days	(4.0)	45	30	27	22	24	20	27	30	7	16	11	11	13	21
		4%	3%	3%	3%	4%	3%	4%	3%	2%	5%	4%	3%	5%	4%
											h	h			
5 days	(5.0)	41	27	24	20	20	17	22	26	4	19	8	12	10	18
		4%	3%	3%	3%	3%	3%	4%	3%	1%	6%	3%	3%	4%	4%
											h	h			
6 days	(6.0)	29	27	26	23	21	17	15	27	5	14	8	8	8	13
		3%	3%	3%	3%	3%	3%	3%	3%	1%	4%	3%	2%	3%	3%
											h				
7 days/ Every day	(7.0)	815	708	662	619	452	470	433	694	363	231	149	289	213	313
		73%	80%	80%	83%	73%	77%	71%	77%	91%	72%	57%	80%	78%	66%
			df	df	defg		f		f	ij	j		m	m	
Never watch TV	(0.0)	46	4	3	3	20	22	30	20	2	-	36	3	2	40
		4%	*%	*%	*%	3%	4%	5%	2%	1%	-%	14%	1%	1%	8%
						abc	abc	abcg	abc			hi			kl
Mean number of days		5.9	6.2	6.2	6.4	5.9	6.0	5.7	6.1	6.6	6.0	4.9	6.2	6.2	5.4
			def	def	defg		f		f	ij	j		m	m	
Standard deviation		2.13	1.73	1.73	1.62	2.10	2.06	2.26	1.93	1.32	1.79	2.79	1.74	1.75	2.48
Standard error		.06	.06	.06	.06	.08	.08	.09	.06	.07	.10	.17	.09	.11	.11

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 10

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

A3. (SHOWCARD) During an average week, on how many days do you personally watch television programmes - using a TV set, a computer or tablet, or a mobile phone? (SINGLE CODE)

Base : All respondents

		WOULD WATCH 9PM NEWS PROGRAMME				ANY NEWS MEDIA WOULD CONSUME LESS					MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION			
		MOST		LESS		ANY BBC		ANY STV/					ADDITION		DON'T	
		DAYS	OFTEN	NEVER	ANY	TV	TV	ITV TV	ANY BBC	NONE	YES	NO		INSTEAD	KNOW	
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n	
Unweighted total		1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample		1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total		1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
1 day or less	(1.0)	51	9	21	20	14	14	13	8	13	32	38	13	23	5	2
		5%	4%	4%	5%	7%	7%	8% i	10%	8%	4%	5%	4%	4%	4%	3%
2 days	(2.0)	47	4	23	20	10	9	7	3	9	27	34	13	23	3	1
		4%	2%	4%	5% a	5%	5%	4%	3%	5%	3%	4%	4%	4%	3%	1%
3 days	(3.0)	38	8	14	16	6	6	6	3	6	19	27	11	11	7	4
		3%	4%	3%	4%	3%	3%	4%	3%	4%	2%	3%	4%	2%	5% l	5%
4 days	(4.0)	45	6	25	14	9	7	4	4	5	26	30	15	23	4	4
		4%	3%	5%	4%	5%	4%	2%	4%	3%	3%	4%	5%	4%	3%	5%
5 days	(5.0)	41	6	20	14	6	6	5	3	5	24	24	16	19	3	4
		4%	3%	4%	4%	3%	3%	3%	3%	3%	3%	3%	5%	4%	2%	5%
6 days	(6.0)	29	4	17	8	5	5	5	2	5	22	18	11	11	4	6
		3%	2%	3%	2%	2%	3%	3%	2%	3%	3%	2%	4%	2%	3%	7%
7 days/ Every day	(7.0)	815	186	397	232	144	137	121	65	125	598	605	211	415	107	61
		73%	83% bc	76% c	64%	75%	75%	76%	74%	75%	76%	76% k	68%	78%	79%	74%
Never watch TV	(0.0)	46	1	5	40	-	-	-	-	-	38	24	22	4	2	-
		4%	*% ab	1%	11% ab	-%	-%	-%	-%	-%	5% defh	3% j	7%	1%	1%	-%
Mean number of days		5.9	6.3 c	6.1 c	5.2	6.0	6.0	6.0	5.9	6.0	6.0	6.0 k	5.6	6.2	6.2	6.3
Standard deviation		2.13	1.64	1.81	2.62	1.96	1.96	1.97	2.06	1.99	2.11	2.05	2.30	1.79	1.80	1.52
Standard error		.06	.11	.08	.14	.14	.14	.16	.22	.15	.08	.07	.13	.08	.15	.17
Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 11

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)

Base : All respondents

		AGE						SEG						AREA			
		Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%			a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total		1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample		1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total		1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Less than 1 hour	(0.5)	32	5	9	8	5	2	3	13	12	2	5	25	7	24	8	6
		3%	4%	5%	4%	2%	2%	1%	6%	4%	1%	1%	5%	1%	3%	5%	5%
				f	f				ijl	il			ijl				
1 hour (less than 2)	(1.0)	114	24	16	22	21	17	13	26	37	26	25	63	51	109	5	5
		10%	17%	10%	12%	11%	10%	5%	12%	11%	11%	8%	11%	9%	11%	3%	5%
			f		f	f	f								no		
2 hours (less than 3)	(2.0)	235	43	52	46	39	18	37	55	86	51	42	141	93	209	25	18
		21%	30%	32%	25%	20%	11%	14%	25%	25%	21%	14%	25%	17%	22%	16%	17%
			def	def	ef	e			jl	jl	j		jl				
3 hours (less than 4)	(3.0)	224	32	40	38	45	34	34	53	77	45	49	130	94	192	32	23
		20%	22%	24%	21%	23%	21%	13%	24%	22%	19%	16%	23%	17%	20%	21%	22%
			f	f	f	f	f		jl	j			jl				
4 hours (less than 5)	(4.0)	167	13	16	20	37	34	47	28	45	48	47	72	95	136	32	20
		15%	9%	10%	11%	19%	21%	18%	13%	13%	20%	15%	13%	17%	14%	20%	19%
						abc	abc	ab			ghk		k		m		
5 hours (less than 6)	(5.0)	107	8	10	12	17	21	40	19	33	24	31	52	55	88	19	14
		10%	6%	6%	6%	9%	13%	15%	9%	10%	10%	10%	9%	10%	9%	12%	13%
							ab	abcd									
6 hours (less than 7)	(6.0)	68	4	6	6	11	10	32	10	17	10	32	27	42	54	14	9
		6%	3%	3%	3%	6%	6%	12%	4%	5%	4%	10%	5%	8%	6%	9%	9%
								abcd				ghik					
7 hours (less than 8)	(7.0)	37	2	2	2	3	9	18	1	6	12	17	7	30	34	3	2
		3%	1%	1%	1%	2%	6%	7%	1%	2%	5%	6%	1%	5%	4%	2%	2%
							bcd	abcd			ghk	ghk		ghk			
8 hours (less than 9)	(8.0)	32	-	2	8	5	5	11	2	5	6	18	7	25	26	6	3
		3%	-%	1%	5%	3%	3%	4%	1%	1%	3%	6%	1%	4%	3%	4%	3%
					a		a	a				ghk		ghk			
9 hours or more	(9.5)	50	2	2	6	6	9	25	2	10	7	30	12	37	44	6	3
		4%	1%	1%	3%	3%	6%	9%	1%	3%	3%	10%	2%	7%	5%	4%	3%
							ab	abcd				ghik		ghik			

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)

Base : All respondents

		AGE						SEG						AREA				
		Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL	
Significance Level: 95%			a	b	c	d	e	f	g	h	i	j	k	l	m	n	o	
Unweighted total		1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126	
Effective Weighted Sample		1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122	
Total		1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105	
NEVER WATCH TV		(0.0)	46	9	10	13	7	3	3	11	15	8	11	26	19	40	6	1
			4%	7%	6%	7%	4%	2%	1%	5%	4%	3%	4%	5%	4%	4%	4%	1%
				ef	f	ef												
UNDER 3 HOURS		381	72	77	76	64	37	54	95	135	79	71	230	151	343	38	29	
		34%	51%	47%	42%	33%	23%	20%	43%	39%	33%	23%	41%	28%	36%	25%	27%	
			def	def	ef	ef			ijl	jl	j		ijl		n			
3 TO UNDER 5 HOURS		392	45	56	59	82	68	81	81	122	93	96	202	189	328	63	44	
		35%	31%	34%	32%	42%	42%	31%	37%	35%	39%	31%	36%	35%	34%	41%	42%	
					f	f												
5 OR MORE HOURS		293	16	21	34	42	54	125	34	71	60	129	105	189	246	47	31	
		26%	11%	13%	19%	21%	33%	48%	15%	21%	25%	42%	19%	34%	26%	31%	30%	
					ab	abcd	abcde				gk	ghikl		ghik				
Mean number of hours		3.5	2.5	2.7	3.0	3.3	4.0	4.6	2.8	3.1	3.5	4.4	3.0	4.0	3.4	3.8	3.7	
					a	ab	abcd	abcde		g	ghk	ghikl		ghik				
Standard deviation		2.27	1.70	1.78	2.26	2.06	2.28	2.42	1.75	2.04	2.11	2.65	1.94	2.47	2.29	2.16	2.05	
Standard error		.07	.14	.14	.17	.15	.18	.15	.12	.11	.14	.15	.08	.11	.07	.16	.18	
Columns Tested:		a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 11

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)

Base : All respondents

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL			
		SOUTHERN													
		Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	
Unweighted total		1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample		1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total		1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Less than 1 hour	(0.5)	32	16	4	11	32	-	-	28	22	18	14	10	9	13
		3%	2%	2%	5%	8% ef	-%	-%	3%	2%	3%	3%	2%	3%	4%
1 hour (less than 2)	(1.0)	114	66	14	34	114	-	-	107	93	61	51	44	25	46
		10%	10%	8%	14%	30% ef	-%	-%	11%	10%	10%	11%	9%	9%	13%
2 hours (less than 3)	(2.0)	235	156	35	44	235	-	-	215	211	164	139	97	55	83
		21%	23%	21%	17%	62% ef	-%	-%	21%	22%	26% gh	30% gh	20%	21%	23%
3 hours (less than 4)	(3.0)	224	140	26	59	-	224	-	215	200	149	121	96	50	78
		20%	20%	15%	23% b	-% df	57% df	-%	21%	21%	24%	26% gh	20%	19%	22%
4 hours (less than 5)	(4.0)	167	103	28	37	-	167	-	163	160	99	63	72	57	39
		15%	15%	16%	15%	-% df	43% df	-%	16%	16%	16%	14%	15%	21% km	11%
5 hours (less than 6)	(5.0)	107	61	14	32	-	-	107	105	106	49	31	53	32	22
		10%	9%	8%	13%	-%	-%	37% de	10% j	11% ij	8%	7%	11% m	12% m	6%
6 hours (less than 7)	(6.0)	68	44	10	14	-	-	68	68	66	31	18	39	13	16
		6%	6%	6%	6%	-%	-%	23% de	7% j	7% j	5%	4%	8% m	5%	4%
7 hours (less than 8)	(7.0)	37	22	12	3	-	-	37	37	36	13	2	23	7	6
		3%	3%	7% ac	1%	-%	-%	12% de	4% j	4% j	2% j	*% *	5% m	3%	2%
8 hours (less than 9)	(8.0)	32	22	7	3	-	-	32	32	30	10	7	20	5	7
		3%	3%	4% c	1%	-%	-%	11% de	3%	3%	2%	2%	4%	2%	2%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 11

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A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)

Base : All respondents

		REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		SOUTHERN				UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		TOTAL	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%			a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total		1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample		1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total		1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
9 hours or more	(9.5)	50	30	13	7	-	-	50	49	49	26	15	29	9	11
		4%	4%	8%	3%	-%	-%	17%	5%	5%	4%	3%	6%	3%	3%
				c				de					m		
NEVER WATCH TV	(0.0)	46	33	5	8	-	-	-	-	-	-	-	2	3	41
		4%	5%	3%	3%	-%	-%	-%	-%	-%	-%	-%	*%	1%	11%
															kl
UNDER 3 HOURS		381	238	53	89	381	-	-	350	326	243	204	151	89	142
		34%	34%	32%	36%	100%	-%	-%	34%	34%	39%	44%	31%	33%	39%
						ef					gh	gh			k
3 TO UNDER 5 HOURS		392	242	53	96	-	392	-	378	361	247	184	168	107	117
		35%	35%	32%	38%	-%	100%	-%	37%	37%	40%	40%	35%	40%	32%
						df								m	
5 OR MORE HOURS		293	178	57	58	-	-	293	289	287	130	73	165	66	62
		26%	26%	34%	23%	-%	-%	100%	28%	29%	21%	16%	34%	25%	17%
				ac				de	ij	ij	j		lm	m	
Mean number of hours		3.5	3.5	4.0	3.2	1.6	3.4	6.6	3.7	3.7	3.4	3.1	4.0	3.5	2.8
				ac			d	de	ij	ij	j		lm	m	
Standard deviation		2.27	2.27	2.57	1.99	.56	.50	1.64	2.21	2.21	2.04	1.87	2.34	2.04	2.18
Standard error		.07	.09	.20	.12	.03	.02	.10	.07	.07	.08	.09	.11	.12	.11
Columns Tested:	a,b,c - d,e,f - g,h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)

Base : All respondents

		ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS				
		Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%			a	b	*c	d	e	f	g	h	i	j	k
Unweighted total		1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample		1103	238	198	92	632	540	207	123	974	610	364	128
Total		1111	238	197	90	638	543	208	124	980	613	367	131
Less than 1 hour	(0.5)	32	9	8	4	13	9	10	3	27	18	9	5
		3%	4%	4%	5%	2%	2%	5% e	2%	3%	3%	3%	4%
1 hour (less than 2)	(1.0)	114 10%	29 12%	23 12%	12 14%	56 9%	44 8%	27 13% e	13 10%	97 10%	67 11%	30 8%	17 13%
2 hours (less than 3)	(2.0)	235 21%	53 22%	41 21%	18 20%	124 19%	114 21%	39 19%	24 19%	199 20%	116 19%	82 22%	36 28% i
3 hours (less than 4)	(3.0)	224 20%	45 19%	39 20%	20 22%	140 22%	111 20%	48 23%	26 21%	191 20%	118 19%	73 20%	33 25%
4 hours (less than 5)	(4.0)	167 15%	43 18%	38 19%	15 16%	101 16%	95 17%	31 15%	19 15%	153 16%	94 15%	59 16%	14 11%
5 hours (less than 6)	(5.0)	107 10%	23 10%	18 9%	6 7%	72 11%	62 11%	18 9%	14 12%	104 11% k	64 10% k	40 11% k	3 2%
6 hours (less than 7)	(6.0)	68 6%	15 6%	14 7%	7 8%	45 7%	44 8% g	13 6%	3 2%	63 6%	42 7%	22 6%	5 4%
7 hours (less than 8)	(7.0)	37 3%	5 2%	3 2%	2 2%	28 4%	23 4%	5 2%	5 4%	33 3%	20 3%	12 3%	4 3%
8 hours (less than 9)	(8.0)	32 3%	7 3%	6 3%	2 2%	21 3%	16 3%	3 1% f	8 7%	30 3%	18 3%	12 3%	1 1%
9 hours or more	(9.5)	50 4%	9 4%	7 4%	4 5%	33 5%	23 4%	11 5%	8 7%	46 5%	29 5%	16 4%	4 3%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
NEVER WATCH TV	(0.0)	46	-	-	5	2	2	1	38	26	11	8
	4%	-%	-%	-%	1%	*%	1%	1%	4%	4%	3%	6%
UNDER 3 HOURS	381	90	72	35	193	167	76	40	322	201	121	58
	34%	38%	36%	39%	30%	31%	37%	32%	33%	33%	33%	45%
		d										hij
3 TO UNDER 5 HOURS	392	88	77	34	241	206	79	44	344	213	131	47
	35%	37%	39%	38%	38%	38%	38%	36%	35%	35%	36%	36%
5 OR MORE HOURS	293	60	48	21	199	169	51	39	276	173	103	17
	26%	25%	25%	24%	31%	31%	24%	31%	28%	28%	28%	13%
									k	k	k	
Mean number of hours	3.5	3.5	3.5	3.4	3.8	3.8	3.4	3.9	3.6	3.5	3.6	2.8
					a	f			k	k	k	
Standard deviation	2.27	2.14	2.12	2.21	2.24	2.14	2.25	2.46	2.29	2.32	2.24	2.02
Standard error	.07	.14	.15	.23	.09	.09	.16	.22	.07	.09	.12	.18
Columns Tested:	a,b,c,d - e,f,g - h,i,j,k											

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A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)

Base : All respondents

		NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME			
		WEBSITES													
		Total	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY	
		a	b	c	d	e	f	g	h	i	j	k	l	m	
Significance Level: 95%															
Unweighted total		1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample		1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total		1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Less than 1 hour	(0.5)	32	22	19	12	19	16	20	21	2	7	19	5	8	19
		3%	3%	2%	2%	3%	3%	3%	2%	*%	2%	7%	1%	3%	4%
								c			h	hi			k
1 hour (less than 2)	(1.0)	114	84	78	59	69	57	74	87	18	36	43	35	24	55
		10%	9%	9%	8%	11%	9%	12%	10%	5%	11%	16%	10%	9%	12%
						c		c			h	h			
2 hours (less than 3)	(2.0)	235	185	169	138	130	103	146	183	48	89	61	65	61	108
		21%	21%	20%	18%	21%	17%	24%	20%	12%	28%	24%	18%	22%	23%
						e		ce			h	h			
3 hours (less than 4)	(3.0)	224	179	169	148	136	117	134	181	70	72	49	68	55	101
		20%	20%	20%	20%	22%	19%	22%	20%	18%	23%	19%	19%	20%	21%
4 hours (less than 5)	(4.0)	167	147	138	135	99	109	96	142	78	54	22	53	49	66
		15%	17%	17%	18%	16%	18%	16%	16%	19%	17%	8%	15%	18%	14%
										j	j				
5 hours (less than 6)	(5.0)	107	101	93	95	54	73	51	98	66	25	13	45	31	30
		10%	11%	11%	13%	9%	12%	8%	11%	17%	8%	5%	13%	11%	6%
					df		f			ij		m	m		
6 hours (less than 7)	(6.0)	68	61	59	57	38	46	30	61	34	20	9	31	20	17
		6%	7%	7%	8%	6%	8%	5%	7%	9%	6%	4%	9%	7%	4%
					f					j			m	m	
7 hours (less than 8)	(7.0)	37	33	30	30	14	21	7	30	23	7	2	15	6	15
		3%	4%	4%	4%	2%	3%	1%	3%	6%	2%	1%	4%	2%	3%
			f	f	f		f		f	ij					
8 hours (less than 9)	(8.0)	32	29	29	28	12	18	10	30	24	3	3	15	9	7
		3%	3%	4%	4%	2%	3%	2%	3%	6%	1%	1%	4%	3%	1%
			f	f	f				f	ij		m			
9 hours or more	(9.5)	50	45	42	42	23	31	13	42	34	8	4	24	6	19
		4%	5%	5%	6%	4%	5%	2%	5%	8%	3%	2%	7%	2%	4%
			f	f	f		f		f	ij		l			

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)

Base : All respondents

		NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		WEBSITES												
		ANY BBCANY STV/ ITV							ANY					
		TV	TV	TV	RADIO	PRESS	/APPS	BBC	MOST	LESS	NEVER	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	DAYS	OFTEN	j	k	l	m
Significance Level: 95%														
Unweighted total		1111	892	832	748	613	613	899	398	321	263	361	275	475
Effective Weighted Sample		1103	885	825	742	609	608	892	395	318	261	358	273	472
Total		1111	890	830	747	614	612	897	399	320	261	360	274	478
NEVER WATCH TV	(0.0)	46	4	3	3	20	22	30	2	-	36	3	2	40
		4%	*%	*%	*%	3%	4%	5%	1%	-%	14%	1%	1%	8%
					abc	abc	abcg	abc			hi			kl
UNDER 3 HOURS		381	291	266	208	218	240	291	68	132	123	105	94	182
		34%	33%	32%	28%	35%	39%	33%	17%	41%	47%	29%	34%	38%
			c		ce		abceg	c		h	h			k
3 TO UNDER 5 HOURS		392	326	307	284	235	227	323	148	126	71	120	104	167
		35%	37%	37%	38%	38%	37%	36%	37%	39%	27%	33%	38%	35%
									j	j				
5 OR MORE HOURS		293	268	254	252	143	188	112	181	63	32	131	73	89
		26%	30%	31%	34%	23%	31%	18%	45%	20%	12%	36%	27%	19%
			df	df	df	f	df	df	ij	j		lm	m	
Mean number of hours		3.5	3.8	3.8	4.0	3.4	3.7	3.0	4.6	3.3	2.3	4.0	3.5	3.0
			df	df	adefg	f	df	df	ij	j		lm	m	
Standard deviation		2.27	2.23	2.23	2.24	2.14	2.29	1.96	2.32	1.87	1.96	2.39	2.01	2.23
Standard error		.07	.07	.08	.08	.09	.09	.08	.12	.10	.12	.13	.12	.10
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)

Base : All respondents

		WOULD WATCH 9PM NEWS PROGRAMME				ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		Total	MOST DAYS	LESS OFTEN	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
			a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Significance Level: 95%																
Unweighted total		1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample		1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total		1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Less than 1 hour	(0.5)	32	4	12	17	7	6	6	3	7	20	20	12	10	3	3
		3%	2%	2%	5%	4%	3%	4%	3%	4%	3%	3%	4%	2%	2%	3%
1 hour (less than 2)	(1.0)	114	20	47	48	22	22	17	11	18	74	76	38	41	20	6
		10%	9%	9%	13% b	12%	12%	11%	12%	11%	9%	10%	12%	8%	14% l	7%
2 hours (less than 3)	(2.0)	235	40	111	84	43	40	35	18	36	156	165	70	111	22	18
		21%	18%	21%	23%	22%	22%	22%	20%	21%	20%	21%	22%	21%	16%	22%
3 hours (less than 4)	(3.0)	224	40	110	74	41	39	35	18	36	151	172	52	99	37	14
		20%	18%	21%	20%	21%	22%	22%	20%	22%	19%	21%	17%	19%	27% l	18%
4 hours (less than 5)	(4.0)	167	26	98	43	26	23	20	12	21	127	122	45	96	17	12
		15%	12%	19% ac	12%	14%	13%	12%	14%	13%	16%	15%	15%	18%	12%	14%
5 hours (less than 6)	(5.0)	107	32	53	22	19	17	13	8	14	85	78	29	63	15	7
		10%	14% c	10% c	6%	10%	9%	8%	9%	9%	11%	10%	9%	12%	11%	9%
6 hours (less than 7)	(6.0)	68	21	38	10	13	13	12	8	12	50	55	13	42	11	6
		6%	9% c	7% c	3%	7%	7%	8%	9%	7%	6%	7%	4%	8%	8%	7%
7 hours (less than 8)	(7.0)	37	10	16	10	6	6	6	4	6	26	28	8	20	2	5
		3%	5%	3%	3%	3%	3%	4%	5%	4%	3%	4%	3%	4%	2%	6%
8 hours (less than 9)	(8.0)	32	14	12	5	7	7	7	2	7	23	26	5	20	3	4
		3%	6% bc	2%	1%	4%	4%	5%	2%	4%	3%	3%	2%	4%	2%	5%
9 hours or more	(9.5)	50	16	22	12	9	9	8	5	8	37	34	16	26	4	7
		4%	7% c	4%	3%	5%	5%	5%	6%	5%	5%	4%	5%	5%	3%	9%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

A4. (SHOWCARD) On a day when you watch TV, for about how many hours do you view on average? (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
NEVER WATCH TV	(0.0)	46	1	5	40	-	-	-	-	38	24	22	4	2	-
		4%	*%	1%	11%	-%	-%	-%	-%	5%	3%	7%	1%	1%	-%
				ab						defh		j			
UNDER 3 HOURS	381	63	169	148	72	68	58	31	61	250	261	120	161	45	26
	34%	28%	32%	41%	37%	37%	36%	35%	37%	32%	33%	38%	30%	33%	32%
				ab											
3 TO UNDER 5 HOURS	392	66	208	117	67	63	55	30	58	278	294	97	194	54	26
	35%	30%	40%	32%	34%	34%	34%	34%	35%	35%	37%	31%	37%	40%	32%
			ac												
5 OR MORE HOURS	293	93	141	59	54	52	47	27	48	222	221	72	170	35	29
	26%	42%	27%	16%	28%	29%	29%	31%	29%	28%	28%	23%	32%	26%	36%
		bc	c												
Mean number of hours	3.5	4.2	3.6	2.8	3.6	3.6	3.7	3.7	3.7	3.6	3.6	3.2	3.9	3.4	4.2
		bc	c								k		m		
Standard deviation	2.27	2.46	2.11	2.18	2.27	2.30	2.34	2.34	2.32	2.30	2.24	2.34	2.22	2.06	2.56
Standard error	.07	.16	.09	.11	.16	.17	.18	.25	.18	.08	.08	.13	.10	.18	.28
Columns Tested:	a,b,c - d,e,f,g,h,i - j,k - l,m,n														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 32

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
BBC One	984	111	124	156	179	158	255	196	299	217	272	496	489	847	137	94
	89%	78%	76%	86%	91%	97%	97%	89%	87%	90%	88%	88%	89%	89%	89%	90%
				b	ab	abcd	abcd									
STV/ ITV	970	112	126	155	169	156	249	189	297	213	271	486	484	837	133	92
	87%	79%	76%	85%	87%	96%	95%	86%	86%	89%	88%	86%	88%	87%	86%	88%
				b	b	abcd	abcd									
Channel 4	895	114	116	136	156	142	230	179	266	194	256	445	450	773	122	83
	81%	80%	70%	75%	80%	87%	87%	81%	77%	81%	83%	79%	82%	81%	79%	79%
		b			b	bc	bcd									
BBC Two	801	61	88	118	145	145	242	177	233	173	218	410	390	689	112	79
	72%	43%	53%	65%	74%	89%	92%	81%	68%	72%	71%	73%	71%	72%	73%	75%
				ab	ab	abcd	abcd	hijkl								
Channel 5	782	83	101	117	143	126	212	148	235	169	230	383	399	695	87	55
	70%	58%	61%	65%	73%	77%	80%	67%	68%	70%	75%	68%	73%	73%	56%	52%
				ab	abc	abc					k			no		
BBC News channel	569	60	50	102	111	87	160	125	178	127	140	303	266	492	77	49
	51%	42%	30%	56%	57%	53%	61%	57%	52%	53%	45%	54%	49%	51%	50%	47%
		b		ab	ab	b	ab	jl				j				
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	550	75	91	111	105	72	96	120	185	127	119	305	246	484	66	42
	50%	53%	55%	61%	54%	44%	36%	55%	54%	53%	39%	54%	45%	51%	43%	40%
		f	ef	ef	f			jl	jl	jl		jl		o		
BBC iPlayer (BBC's catch-up service)	519	72	84	98	115	68	81	136	180	110	92	316	203	444	75	54
	47%	51%	51%	54%	59%	42%	31%	62%	52%	46%	30%	56%	37%	46%	49%	52%
		f	f	ef	ef	f		hijl	jl	jl		ijl	j			
Netflix	431	102	100	82	81	38	27	93	168	84	86	261	170	383	48	27
	39%	72%	61%	45%	41%	23%	10%	42%	49%	35%	28%	46%	31%	40%	31%	26%
		bcdef	cdef	ef	ef	f		jl	ijl			ijl		no		

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 32

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
STV 2	429	49	46	75	89	63	106	81	127	83	139	208	222	390	39	24
	39%	35%	28%	41%	46%	38%	40%	37%	37%	34%	45%	37%	40%	41%	26%	23%
				b	ab	b	b				hik			no		
BBC Four	428	42	49	68	84	70	115	114	119	89	106	233	195	368	60	43
	39%	30%	30%	37%	43%	43%	44%	52%	35%	37%	34%	41%	36%	38%	39%	41%
				ab	ab	ab	ab	hijkl				hjl				
STV Player (STV's catch-up service)	347	49	58	66	80	44	49	81	121	76	69	202	145	302	45	26
	31%	34%	35%	36%	41%	27%	19%	37%	35%	32%	23%	36%	27%	32%	29%	25%
		f	f	f	ef	f		jl	jl	j		jl				
BBC Three	305	47	43	52	60	38	64	55	86	80	84	141	165	253	52	36
	27%	33%	26%	28%	31%	24%	24%	25%	25%	33%	28%	25%	30%	26%	34%	34%
										ghk					m	
All 4 (Channel 4's catch-up service)	301	51	54	55	72	37	31	73	112	65	51	185	117	267	35	14
	27%	36%	33%	30%	37%	23%	12%	33%	33%	27%	17%	33%	21%	28%	22%	13%
		ef	ef	f	ef	f		jl	jl	j		jl		o		
BBC ALBA	291	21	21	41	57	49	102	84	78	56	73	162	129	235	56	45
	26%	15%	13%	22%	29%	30%	39%	38%	23%	23%	24%	29%	24%	25%	37%	43%
				b	ab	ab	abcd	hijkl				hl			m	m
ITV Hub (ITV's catch-up service)	274	39	50	54	56	36	39	70	95	66	44	164	110	237	37	21
	25%	27%	31%	30%	29%	22%	15%	32%	28%	27%	14%	29%	20%	25%	24%	20%
		f	f	f	f			jl	jl	jl		jl	j			
My 5 (Channel 5's catch-up service)	192	29	37	33	50	23	20	40	68	46	38	108	84	180	12	6
	17%	20%	23%	18%	26%	14%	8%	18%	20%	19%	13%	19%	15%	19%	8%	6%
		f	ef	f	ef	f		j	j	j		j		no		
Amazon Prime Video	164	37	38	26	33	20	10	48	65	23	27	114	51	141	23	15
	15%	26%	23%	14%	17%	12%	4%	22%	19%	10%	9%	20%	9%	15%	15%	14%
		cdef	cef	f	f	f		ijl	ijl			ijl				

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BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Other TV channel or service	392	52	74	64	84	52	66	84	128	73	108	212	181	354	38	11
	35%	37%	45%	35%	43%	32%	25%	38%	37%	30%	35%	38%	33%	37%	25%	11%
		f	ef	f	ef									no	o	
ANY BBC CHANNELS/ SERVICES	1017	120	133	162	182	160	259	202	310	223	283	511	506	873	145	100
	92%	85%	81%	89%	93%	98%	98%	92%	90%	93%	92%	91%	92%	91%	94%	95%
				b	ab	abcd	abcd									
ANY STV/ ITV CHANNELS/ SERVICES	974	113	127	155	171	157	249	189	297	213	274	487	487	840	134	93
	88%	80%	77%	85%	88%	96%	95%	86%	87%	89%	89%	86%	89%	88%	87%	89%
				b	b	abcd	abcd									
ANY CATCH-UP SERVICES	621	86	97	118	129	89	102	149	210	143	119	359	262	540	81	58
	56%	61%	59%	65%	66%	54%	39%	68%	61%	59%	39%	64%	48%	56%	52%	56%
		f	f	ef	ef	f		jl	jl	jl		jl	j			
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	461	104	103	90	87	46	31	103	175	90	93	277	183	408	53	32
	41%	73%	62%	49%	44%	28%	12%	47%	51%	37%	30%	49%	33%	43%	34%	31%
		bcd	cdef	ef	ef	f		ijl	ijl			ijl		no		
NONE	49	9	10	14	9	3	3	12	15	9	12	27	21	43	6	1
	4%	7%	6%	8%	5%	2%	1%	5%	4%	4%	4%	5%	4%	5%	4%	1%
		ef	f	ef	f											

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
BBC One	984	606	160	219	328	369	288	984	945	593	409	471	250	264
	89%	88%	95% ac	87%	86%	94% d	98% de	97% j	97% j	95% j	89%	97% m	94% m	73%
STV/ ITV	970	594	157	218	324	358	287	955	970	591	415	462	242	265
	87%	86%	93% a	87%	85%	91% d	98% de	94% j	100% gij	95% j	90%	95% lm	92% m	73%
Channel 4	895	549	143	203	289	341	265	878	866	554	388	427	228	240
	81%	79%	84%	81%	76%	87% d	90% d	86% j	89% j	89% j	84%	88% m	86% m	66%
BBC Two	801	480	130	190	252	304	244	801	774	489	322	403	206	191
	72%	70%	77%	76%	66%	78% d	83% d	79% j	79% j	79% j	70%	83% m	78% m	53%
Channel 5	782	491	130	161	234	303	245	772	768	477	324	374	197	211
	70%	71% c	77% c	64%	61%	77% d	84% de	76% j	79% j	77% j	70%	77% m	74% m	58%
BBC News channel	569	355	98	117	183	215	172	569	541	367	234	303	140	126
	51%	51%	58% c	47%	48%	55%	59% d	56%	56%	59% j	51%	62% lm	53% m	35%
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	550	345	88	117	188	237	125	531	519	389	296	235	138	177
	50%	50%	52%	47%	49%	61% df	43%	52%	53%	63% gh	64% gh	49%	52%	49%
BBC iPlayer (BBC's catch-up service)	519	317	71	131	202	216	100	519	493	519	307	248	141	130
	47%	46%	42%	52% b	53% f	55% f	34%	51%	51%	84% ghj	67% gh	51% m	53% m	36%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Netflix	431	292	52	87	191	171	68	400	387	328	431	175	116	140
	39%	42% bc	31%	35%	50% f	44% f	23%	39%	40%	53% gh	93% ghi	36%	44% k	39%
STV 2	429	297	64	69	134	148	148	427	429	277	183	223	103	104
	39%	43% c	38% c	27%	35%	38%	50% de	42%	44%	45%	40%	46% m	39% m	29%
BBC Four	428	239	80	109	140	171	116	428	415	299	180	233	104	91
	39%	35%	47% a	43% a	37%	44%	40%	42%	43%	48% ghj	39%	48% lm	39% m	25%
STV Player (STV's catch-up service)	347	222	34	92	124	153	70	341	347	347	207	159	99	89
	31%	32% b	20%	37% b	33% f	39% f	24%	33%	36%	56% ghj	45% gh	33% m	37% m	25%
BBC Three	305	175	59	72	98	120	87	305	291	225	152	166	81	58
	27%	25%	35% a	29%	26%	31%	30%	30%	30%	36% gh	33%	34% m	31% m	16%
All 4 (Channel 4's catch-up service)	301	214	32	56	114	132	56	296	292	301	198	144	73	84
	27%	31% bc	19%	22%	30% f	34% f	19%	29%	30%	49% gh	43% gh	30% m	28% m	23%
BBC ALBA	291	164	41	86	84	114	93	291	282	187	117	172	64	55
	26%	24%	24%	34% ab	22%	29% d	32% d	29%	29%	30%	25%	35% lm	24% m	15%
ITV Hub (ITV's catch-up service)	274	171	43	60	108	123	44	272	272	274	160	137	65	72
	25%	25%	25%	24%	28% f	31% f	15%	27%	28%	44% ghj	35% gh	28% m	25%	20%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		SOUTHERN												
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
My 5 (Channel 5's catch-up service)	192	140	21	32	68	84	40	188	188	192	121	86	53	53
	17%	20% bc	12%	13%	18%	22% f	14%	18%	19%	31% gh	26% gh	18%	20%	15%
Amazon Prime Video	164	105	16	43	74	61	29	153	143	135	164	72	45	47
	15%	15%	10%	17% b	20% f	16% f	10%	15%	15%	22% gh	36% ghi	15%	17%	13%
Other TV channel or service	392	298	44	50	139	160	93	367	362	248	213	190	91	111
	35%	43% bc	26%	20%	37%	41% f	32%	36%	37%	40% ghi	46% ghi	39% m	34%	31%
ANY BBC CHANNELS/ SERVICES	1017	626	162	229	350	378	289	1017	959	612	430	476	259	282
	92%	91%	96% a	91%	92%	97% d	99% d	100% hij	98% j	99% j	93%	98% m	98% m	78%
ANY STV/ ITV CHANNELS/ SERVICES	974	596	157	221	326	361	287	959	974	594	415	462	244	268
	88%	86%	93% a	88%	86%	92% d	98% de	94% j	100% gij	96% j	90%	95% m	92% m	74%
ANY CATCH-UP SERVICES	621	385	89	147	243	247	130	612	594	621	352	289	156	176
	56%	56%	53%	58%	64% f	63% f	44%	60%	61%	100% ghj	76% gh	60% m	59% m	49%
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	461	305	59	97	204	184	73	430	415	352	461	190	121	150
	41%	44% b	35%	39%	54% f	47% f	25%	42%	43%	57% gh	100% ghi	39%	46%	42%
NONE	49	34	5	10	1	2	-	-	-	-	-	2	3	44
	4%	5%	3%	4%	*% kl	1%	-%	-%	-%	-%	-%	*% kl	1%	12% kl

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
BBC One	984	234	194	89	604	519	203	117	880	548	332	104
	89%	99%	99%	99%	95%	95%	98%	94%	90%	89%	90%	80%
		d	d						k	k	k	
STV/ ITV	970	223	183	89	595	511	192	114	866	530	336	103
	87%	94%	93%	99%	93%	94%	93%	92%	88%	86%	92%	79%
									k	k	ik	
Channel 4	895	209	171	78	544	463	179	111	804	496	309	90
	81%	88%	87%	87%	85%	85%	86%	90%	82%	81%	84%	69%
									k	k	k	
BBC Two	801	212	179	83	493	424	177	104	751	484	266	50
	72%	89%	91%	92%	77%	78%	85%	83%	77%	79%	73%	38%
		d	d				e		k	jk	k	
Channel 5	782	184	149	72	474	401	155	101	704	433	272	78
	70%	77%	76%	79%	74%	74%	74%	81%	72%	71%	74%	60%
									k	k	k	
BBC News channel	569	152	126	57	356	314	129	65	548	348	200	22
	51%	64%	64%	63%	56%	58%	62%	52%	56%	57%	54%	17%
		d	d						k	k	k	
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	550	123	100	43	329	300	94	58	485	289	196	65
	50%	52%	51%	48%	52%	55%	45%	47%	49%	47%	53%	50%
						f						
BBC iPlayer (BBC's catch-up service)	519	141	121	53	315	267	124	65	476	298	178	42
	47%	60%	61%	59%	49%	49%	60%	53%	49%	49%	49%	32%
		d	d				e		k	k	k	
Netflix	431	110	94	44	235	217	77	51	363	200	163	68
	39%	46%	48%	49%	37%	40%	37%	41%	37%	33%	44%	52%
		d	d								hi	hi

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

		ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
STV 2	429	111	92	38	261	229	84	58	395	227	168	34
	39%	47%	47%	42%	41%	42%	41%	47%	40% k	37% k	46% ik	26%
BBC Four	428	121	101	44	262	228	98	57	400	261	140	28
	39%	51% d	51% d	49%	41%	42%	47%	46%	41% k	42% k	38% k	21%
STV Player (STV's catch-up service)	347	98	79	38	213	192	76	43	317	185	132	30
	31%	41% d	40%	42%	33%	35%	36%	35%	32% k	30%	36% k	23%
BBC Three	305	88	80	34	192	161	75	45	283	163	120	22
	27%	37% d	41% d	37%	30%	30%	36%	36%	29% k	27% k	33% ik	17%
All 4 (Channel 4's catch-up service)	301	78	66	27	183	160	63	37	269	150	119	33
	27%	33%	33%	30%	29%	29%	31%	30%	27%	24%	32% i	25%
BBC ALBA	291	94	82	38	167	149	73	40	277	198	78	14
	26%	40% d	42% d	42%	26%	27%	35% e	32%	28% jk	32% jk	21% k	11%
ITV Hub (ITV's catch-up service)	274	73	56	21	173	152	59	34	247	145	102	27
	25%	31%	28%	24%	27%	28%	29%	27%	25%	24%	28%	21%
My 5 (Channel 5's catch-up service)	192	44	40	8	120	112	28	24	172	91	80	21
	17%	18%	20%	9%	19%	21% f	14%	19%	18%	15%	22% i	16%
Amazon Prime Video	164	46	36	18	91	88	25	24	149	93	56	15
	15%	19%	18%	20%	14%	16%	12%	20%	15%	15%	15%	12%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 32

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Other TV channel or service	392	89	74	24	232	200	70	51	340	217	123	52
	35%	37%	38%	27%	36%	37%	34%	41%	35%	35%	34%	40%
ANY BBC CHANNELS/ SERVICES	1017	237	197	90	621	532	205	120	907	566	341	111
	92%	100%	100%	100%	97%	98%	99%	97%	92%	92%	93%	85%
		d	d						k	k	k	
ANY STV/ ITV CHANNELS/ SERVICES	974	225	186	90	596	514	193	114	869	531	338	106
	88%	95%	94%	100%	94%	95%	93%	92%	89%	87%	92%	81%
									k		ik	
ANY CATCH-UP SERVICES	621	158	134	61	370	316	137	74	563	341	222	58
	56%	66%	68%	67%	58%	58%	66%	60%	57%	56%	60%	44%
		d	d						k	k	k	
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	461	118	101	49	248	233	80	53	392	223	169	69
	41%	50%	52%	54%	39%	43%	38%	43%	40%	36%	46%	53%
		d	d								hi	hi
NONE	49	-	-	-	5	2	2	1	40	28	11	9
	4%	-%	-%	-%	1%	*%	1%	1%	4%	5%	3%	7%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	ANY BBCANY STV/ ITV				WEBSITES			MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	TV	TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
BBC One	984	848	805	729	563	569	528	837	390	313	177	350	256	379
	89%	95%	97%	98%	91%	93%	86%	93%	98%	98%	68%	97%	94%	79%
		def	defg	adefg	f	f		f	j	j		lm	m	
STV/ ITV	970	831	786	730	555	563	521	818	392	317	158	347	251	372
	87%	93%	95%	98%	90%	92%	85%	91%	98%	99%	60%	96%	92%	78%
		df	defg	abdefg	f	f		f	j	j		lm	m	
Channel 4	895	775	732	679	513	519	488	763	371	276	157	313	236	346
	81%	87%	88%	91%	83%	85%	80%	85%	93%	86%	60%	87%	86%	73%
		df	df	adefg		f		f	ij	j		m	m	
BBC Two	801	734	707	638	487	503	433	726	351	258	141	299	220	282
	72%	82%	85%	85%	79%	82%	71%	81%	88%	81%	54%	83%	81%	59%
		f	dfg	dfg	f	f		f	ij	j		m	m	
Channel 5	782	680	646	615	446	465	412	669	341	242	121	280	202	300
	70%	76%	78%	82%	72%	76%	67%	75%	85%	76%	47%	78%	74%	63%
		f	df	abdefg		f		f	ij	j		m	m	
BBC News channel	569	544	536	469	379	360	350	540	240	209	98	239	166	164
	51%	61%	65%	63%	62%	59%	57%	60%	60%	65%	38%	67%	61%	34%
			ef	f					j	j		m	m	
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	550	461	434	403	315	297	339	459	198	196	91	172	158	221
	50%	52%	52%	54%	51%	48%	55%	51%	50%	61%	35%	48%	58%	46%
				e			e		j	hj			km	
BBC iPlayer (BBC's catch-up service)	519	455	440	371	330	283	378	461	163	189	125	169	154	196
	47%	51%	53%	50%	54%	46%	62%	51%	41%	59%	48%	47%	56%	41%
			e		e		abcdeg	e		hj			km	
Netflix	431	325	306	273	246	207	293	336	114	148	100	121	119	190
	39%	36%	37%	36%	40%	34%	48%	37%	29%	46%	38%	34%	44%	40%
					e		abcdeg			h	h		k	

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	WEBSITES		MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
							/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
STV 2	429	385	367	351	255	262	244	375	201	144	51	157	121	151
	39%	43%	44%	47% dfg	41%	43%	40%	42%	50% j	45% j	19%	44% m	44% m	32%
BBC Four	428	386	378	336	277	272	262	388	175	148	78	176	111	141
	39%	43%	45%	45%	45%	44%	43%	43%	44% j	46% j	30%	49% lm	41% m	29%
STV Player (STV's catch-up service)	347	307	299	274	222	200	263	306	133	133	51	110	108	129
	31%	34%	36%	37%	36%	33%	43% abcdeg	34%	33% j	42% hj	19%	31% km	40% km	27%
BBC Three	305	271	262	235	190	185	201	271	120	111	52	129	75	102
	27%	31%	32%	31%	31%	30%	33%	30%	30% j	35% j	20%	36% lm	27%	21%
All 4 (Channel 4's catch-up service)	301	259	250	226	195	157	226	262	101	113	55	97	87	117
	27%	29%	30%	30%	32% e	26%	37% abcdeg	29%	25% hj	35% hj	21%	27%	32% m	25%
BBC ALBA	291	270	262	234	209	204	170	270	139	79	59	118	73	100
	26%	30%	32%	31%	34% f	33% f	28%	30%	35% ij	25% ij	23%	33% m	27%	21%
ITV Hub (ITV's catch-up service)	274	237	233	204	181	143	205	242	99	99	48	99	69	107
	25%	27%	28% e	27% e	29% e	23% e	33% abcecg	27%	25% j	31% j	18%	27%	25% j	22%
My 5 (Channel 5's catch-up service)	192	165	158	148	129	105	143	166	69	71	31	57	57	79
	17%	19%	19%	20%	21%	17%	23% abeg	18%	17% j	22% j	12%	16%	21%	17%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		WEBSITES												
		ANY BBC	ANY STV/ ITV						MOST	LESS		LIKELY	NEUTRAL	UNLIKELY
		TV	TV	RADIO	PRESS	/APPS	ANY BBC		DAYS	OFTEN	NEVER			
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Amazon Prime Video	164	133	124	104	104	76	127	141	46	48	55	52	44	69
	15%	15%	15%	14%	17%	12%	21%	16%	12%	15%	21%	14%	16%	14%
					e		abcecg				h			
Other TV channel or service	392	317	297	268	190	221	226	315	133	119	88	126	99	167
	35%	36%	36%	36%	31%	36%	37%	35%	33%	37%	34%	35%	36%	35%
			d	d			d							
ANY BBC CHANNELS/ SERVICES	1017	870	822	739	579	577	550	860	394	317	196	353	265	399
	92%	98%	99%	99%	94%	94%	90%	96%	99%	99%	75%	98%	97%	84%
		defg	adefg	defg	f	f		f	j	j		m	m	
ANY STV/ ITV CHANNELS/ SERVICES	974	833	788	731	555	564	524	821	392	318	159	347	252	375
	88%	94%	95%	98%	90%	92%	86%	92%	98%	99%	61%	96%	92%	79%
		df	defg	abdefg	f	f		f	j	j		lm	m	
ANY CATCH-UP SERVICES	621	535	515	444	382	343	423	540	203	224	136	202	174	244
	56%	60%	62%	59%	62%	56%	69%	60%	51%	70%	52%	56%	64%	51%
			e		e		abcdeg			hj			m	
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	461	353	330	296	266	223	315	362	127	153	112	131	125	205
	41%	40%	40%	40%	43%	36%	51%	40%	32%	48%	43%	36%	46%	43%
					e		abcdeg			h	h		k	
NONE	49	5	3	3	21	23	33	21	2	-	38	3	2	43
	4%	1%	3%	3%	3%	4%	5%	2%	1%	-%	14%	1%	1%	9%
					abc	abc	abcg	abc			hi			kl

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
BBC One	984	218	496	270	188	179	157	84	162	692	729	256	506	131	77
	89%	97%	95%	74%	97%	98%	98%	95%	98%	88%	91%	82%	96%	97%	94%
		c	c		i	i	i		i		k				
STV/ ITV	970	218	482	269	187	178	154	88	160	679	715	255	495	128	77
	87%	97%	92%	74%	97%	97%	97%	100%	96%	86%	89%	82%	94%	94%	94%
		bc	c		i	i	i		i		k				
Channel 4	895	197	452	246	168	159	138	79	145	636	662	232	459	116	73
	81%	88%	87%	67%	87%	87%	87%	90%	87%	81%	83%	75%	87%	86%	89%
		c	c								k				
BBC Two	801	193	425	183	174	166	145	77	149	577	605	196	438	114	67
	72%	86%	81%	50%	90%	91%	91%	88%	90%	73%	76%	63%	83%	84%	81%
		c	c		i	i	i		i		k				
Channel 5	782	173	395	214	144	138	120	68	124	560	580	202	407	98	63
	70%	77%	76%	59%	74%	75%	75%	77%	75%	71%	72%	65%	77%	73%	77%
		c	c								k				
BBC News channel	569	148	323	98	138	133	118	63	121	410	443	126	337	84	49
	51%	66%	62%	27%	71%	73%	74%	71%	73%	52%	55%	41%	64%	62%	60%
		c	c		i	i	i		i		k				
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	550	103	286	161	96	91	74	44	79	389	410	140	283	66	40
	50%	46%	55%	44%	50%	49%	47%	50%	48%	49%	51%	45%	53%	49%	49%
			ac												
BBC iPlayer (BBC's catch-up service)	519	100	285	133	108	103	90	43	94	368	394	125	269	74	43
	47%	45%	55%	37%	56%	56%	56%	49%	57%	47%	49%	40%	51%	55%	52%
			ac		i	i	i		i		k				
Netflix	431	70	218	143	88	82	70	41	76	275	308	122	198	61	29
	39%	31%	42%	39%	46%	45%	44%	46%	46%	35%	39%	39%	37%	45%	36%
			a	a	i	i	i		i						

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
STV 2	429	93	238	99	97	92	80	45	83	298	332	98	240	53	37
	39%	41%	45%	27%	50%	50%	50%	51%	50%	38%	41%	31%	45%	39%	45%
		c	c		i	i	i		i		k				
BBC Four	428	103	235	90	94	89	77	41	79	306	321	107	259	52	27
	39%	46%	45%	25%	49%	49%	48%	46%	47%	39%	40%	34%	49%	38%	34%
		c	c		i	i	i		i				m		
STV Player (STV's catch-up service)	347	65	201	81	74	69	58	35	62	243	274	74	193	49	23
	31%	29%	39%	22%	38%	38%	36%	40%	37%	31%	34%	24%	37%	36%	28%
			ac								k				
BBC Three	305	79	162	65	72	68	60	33	62	211	239	66	170	47	23
	27%	35%	31%	18%	37%	37%	37%	37%	37%	27%	30%	21%	32%	35%	28%
		c	c		i	i	i		i		k				
All 4 (Channel 4's catch-up service)	301	51	170	80	58	55	49	25	52	211	233	69	168	33	21
	27%	23%	33%	22%	30%	30%	31%	28%	31%	27%	29%	22%	32%	24%	26%
			ac								k				
BBC ALBA	291	84	144	63	58	56	52	27	52	219	235	56	167	39	22
	26%	38%	27%	17%	30%	31%	33%	31%	31%	28%	29%	18%	32%	29%	26%
		bc	c								k				
ITV Hub (ITV's catch-up service)	274	57	148	69	56	53	45	21	47	191	221	53	156	30	19
	25%	25%	28%	19%	29%	29%	28%	24%	28%	24%	28%	17%	30%	22%	23%
			c								k				
My 5 (Channel 5's catch-up service)	192	36	106	50	30	29	23	14	24	141	145	47	119	14	10
	17%	16%	20%	14%	16%	16%	15%	16%	15%	18%	18%	15%	22%	11%	12%
			c										m		

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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SUMMARY OF TV CHANNELS OR SERVICES EVER WATCH

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC	ANY STV/	BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN				TV	ITV TV							
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Amazon Prime Video	164	39	74	51	31	29	26	15	28	118	129	35	83	18	13
	15%	17%	14%	14%	16%	16%	16%	17%	17%	15%	16%	11%	16%	13%	16%
Other TV channel or service	392	72	190	130	68	63	53	27	58	272	293	99	195	33	35
	35%	32%	36%	36%	35%	35%	33%	30%	35%	35%	37%	32%	37%	24%	42%
ANY BBC CHANNELS/ SERVICES	1017	221	507	289	190	181	159	86	164	717	748	269	518	131	79
	92%	99%	97%	79%	98%	99%	99%	98%	99%	91%	94%	87%	98%	97%	96%
		c	c		i	i	i		i		k				
ANY STV/ ITV CHANNELS/ SERVICES	974	218	485	271	188	179	156	88	161	680	718	256	497	129	77
	88%	97%	93%	74%	97%	98%	97%	100%	97%	86%	90%	82%	94%	95%	94%
		bc	c		i	i	i		i		k				
ANY CATCH-UP SERVICES	621	124	329	168	126	121	105	51	110	437	467	154	325	81	47
	56%	55%	63%	46%	65%	66%	66%	58%	66%	55%	58%	50%	61%	60%	58%
		c	ac		i	i	i		i		k				
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	461	78	229	154	94	88	76	45	82	298	329	132	212	63	31
	41%	35%	44%	42%	49%	48%	48%	51%	49%	38%	41%	42%	40%	47%	38%
			a		i	i	i		i						
NONE	49	1	5	43	-	-	-	-	-	40	24	25	4	2	-
	4%	*%	1%	12%	-%	-%	-%	-%	-%	5%	3%	8%	1%	1%	-%
				ab						defh		j			

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
BBC One	927	96	111	145	170	154	250	181	279	206	261	460	467	802	125	89
	83%	68%	67%	80%	87%	95%	95%	82%	81%	86%	85%	82%	85%	84%	81%	85%
				ab	ab	abcd	abcd									
STV/ ITV	909	101	116	143	159	149	240	164	274	208	263	438	471	786	123	87
	82%	71%	70%	79%	82%	91%	91%	75%	80%	86%	86%	78%	86%	82%	79%	83%
				ab	abcd	abcd	abcd			ghk	ghk		ghk			
Channel 4	709	89	90	111	119	108	191	141	212	145	211	353	356	620	89	69
	64%	63%	55%	61%	61%	66%	73%	64%	62%	60%	69%	63%	65%	65%	58%	66%
						b	abcd				i					
BBC Two	586	34	51	80	101	110	209	141	172	124	150	312	274	506	80	62
	53%	24%	31%	44%	51%	68%	79%	64%	50%	51%	49%	55%	50%	53%	52%	60%
				ab	ab	abcd	abcde	hijkl								
Channel 5	529	51	70	74	96	82	155	81	166	110	172	247	282	470	59	43
	48%	36%	43%	41%	49%	50%	59%	37%	48%	46%	56%	44%	52%	49%	38%	41%
				a	a	abcd	abcd		g	g	gik		gk	n		
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	480	62	79	105	89	59	86	107	164	109	100	271	209	421	59	36
	43%	44%	48%	58%	46%	36%	33%	48%	48%	45%	32%	48%	38%	44%	38%	35%
		f	ef	ade	f			jl	jl	j		jl		o		
BBC News channel	414	40	30	72	80	61	131	96	130	92	96	225	188	357	57	37
	37%	28%	18%	40%	41%	37%	50%	44%	38%	38%	31%	40%	34%	37%	37%	35%
		b		ab	ab	b	abce	jl				j				
Netflix	349	84	87	70	58	27	22	84	130	66	70	213	136	304	45	24
	31%	60%	53%	38%	30%	17%	8%	38%	38%	27%	23%	38%	25%	32%	29%	23%
		cdef	cdef	ef	ef	f		ijl	ijl			ijl		o		
BBC iPlayer (BBC's catch-up service)	316	44	55	62	61	46	46	87	105	61	64	191	125	270	46	38
	28%	31%	34%	34%	31%	28%	17%	39%	30%	26%	21%	34%	23%	28%	30%	36%
		f	f	f	f	f		hijl	jl			ijl				

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
STV 2	266	36	23	46	42	47	73	36	77	50	102	113	153	240	26	15
	24%	25%	14%	25%	21%	29%	28%	16%	22%	21%	33%	20%	28%	25%	17%	14%
		b		b		b	b				ghik		gik	no		
BBC Four	215	24	20	24	39	33	74	61	66	38	50	127	88	182	33	24
	19%	17%	12%	13%	20%	20%	28%	28%	19%	16%	16%	22%	16%	19%	21%	23%
							abcd	hijl				ijl				
STV Player (STV's catch-up service)	162	18	29	36	27	23	27	37	44	39	42	81	81	140	22	19
	15%	13%	18%	20%	14%	14%	10%	17%	13%	16%	14%	14%	15%	15%	14%	18%
			f	f												
BBC Three	134	25	19	20	18	18	33	21	36	35	42	57	77	104	30	22
	12%	18%	12%	11%	9%	11%	13%	10%	10%	15%	14%	10%	14%	11%	19%	21%
		d										k			m	m
ITV Hub (ITV's catch-up service)	131	17	26	24	24	20	20	26	44	32	30	70	61	116	16	14
	12%	12%	16%	13%	12%	12%	8%	12%	13%	13%	10%	12%	11%	12%	10%	13%
			f													
Amazon Prime Video	128	26	33	25	25	13	6	39	51	19	19	90	38	110	17	12
	11%	18%	20%	14%	13%	8%	2%	18%	15%	8%	6%	16%	7%	12%	11%	12%
		ef	ef	f	f	f		ijl	ijl			ijl				
All 4 (Channel 4's catch-up service)	123	22	30	18	23	14	15	25	46	23	29	71	52	108	16	8
	11%	15%	18%	10%	12%	9%	6%	11%	13%	10%	9%	13%	10%	11%	10%	8%
		f	cef		f											
BBC ALBA	109	9	3	9	19	20	48	32	27	20	30	59	50	86	22	18
	10%	7%	2%	5%	10%	12%	18%	15%	8%	8%	10%	10%	9%	9%	15%	17%
				b	b	bc	abcd	hil							m	m
My 5 (Channel 5's catch-up service)	61	11	16	8	9	12	4	10	23	9	18	34	27	57	3	2
	5%	8%	10%	5%	5%	7%	2%	5%	7%	4%	6%	6%	5%	6%	2%	2%
		f	f		f	f								n		

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Other TV channel or service	303	37	60	48	62	41	55	57	97	58	92	154	149	272	31	9
	27%	26%	37%	26%	32%	25%	21%	26%	28%	24%	30%	27%	27%	28%	20%	9%
			acef		f									no	o	
ANY BBC CHANNELS/ SERVICES	971	108	121	156	175	155	254	192	292	215	271	485	486	839	132	94
	87%	76%	74%	86%	90%	95%	97%	88%	85%	89%	88%	86%	89%	88%	86%	90%
				ab	ab	abc	abcd									
ANY STV/ ITV CHANNELS/ SERVICES	916	102	117	143	163	150	240	166	275	208	267	441	475	792	124	88
	82%	72%	71%	79%	83%	92%	91%	76%	80%	86%	87%	78%	87%	83%	80%	84%
				ab	abcd	abcd				ghk	ghk		ghk			
ANY CATCH-UP SERVICES	409	56	70	82	74	61	66	103	133	87	86	236	173	353	55	44
	37%	39%	43%	45%	38%	37%	25%	47%	39%	36%	28%	42%	32%	37%	36%	42%
		f	f	f	f	f		ijl	jl	j		jl				
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	374	86	89	76	64	33	26	90	136	72	76	227	148	326	48	28
	34%	61%	54%	42%	33%	20%	10%	41%	40%	30%	25%	40%	27%	34%	31%	26%
		cdef	cdef	ef	ef	f		ijl	ijl			ijl				
NONE	53	12	10	14	10	3	3	12	17	10	13	29	23	46	7	2
	5%	9%	6%	8%	5%	2%	1%	5%	5%	4%	4%	5%	4%	5%	4%	2%
		ef	f	ef	f											

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
BBC One	927	566	153	209	307	339	281	927	892	559	368	457	233	238
	83%	82%	90% ac	83%	81%	87% d	96% de	91% j	92% j	90% j	80%	94% lm	88% m	66%
STV/ ITV	909	555	148	205	289	343	277	897	909	546	376	438	228	243
	82%	80%	87% a	82%	76%	88% d	94% de	88% j	93% gij	88% j	82%	90% m	86% m	67%
Channel 4	709	424	120	165	234	261	214	698	690	436	300	357	162	189
	64%	61%	71% a	66%	61%	67%	73% d	69% j	71% j	70% j	65%	74% lm	61% m	52%
BBC Two	586	330	103	154	181	220	184	586	569	360	204	309	144	133
	53%	48%	61% a	61% a	48%	56% d	63% d	58% j	58% j	58% j	44%	64% lm	54% m	37%
Channel 5	529	322	104	103	147	190	192	522	520	311	206	265	120	144
	48%	47%	61% ac	41%	39%	49% d	65% de	51% j	53% j	50% j	45%	55% lm	45%	40%
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	480	292	77	111	157	209	113	464	453	335	260	209	121	149
	43%	42%	45%	44%	41%	53% df	39%	46% j	46% j	54% gh	56% gh	43%	46%	41%
BBC News channel	414	249	82	82	132	160	122	414	395	253	166	224	98	91
	37%	36%	48% ac	33%	35%	41%	42%	41% j	41% j	41% j	36%	46% lm	37% m	25%
Netflix	349	232	43	74	155	135	59	321	308	262	349	149	93	107
	31%	34% b	25%	29%	41% f	35% f	20%	32% j	32% j	42% gh	76% ghi	31%	35%	30%

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Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
BBC iPlayer (BBC's catch-up service)	316	186	47	83	138	119	59	316	301	316	191	173	73	70
	28%	27%	28%	33%	36% f	30% f	20%	31%	31%	51% ghj	41% gh	36% lm	28% m	19%
STV 2	266	181	44	41	65	93	107	265	266	158	106	134	63	69
	24%	26% c	26% c	16%	17%	24% d	37% de	26%	27%	25%	23%	28% m	24%	19%
BBC Four	215	113	41	61	73	78	63	215	206	152	80	120	45	50
	19%	16%	24% a	24% a	19%	20%	22%	21%	21%	25% j	17%	25% lm	17%	14%
STV Player (STV's catch-up service)	162	90	18	53	51	72	38	159	162	162	92	85	38	39
	15%	13%	11%	21% ab	14%	18%	13%	16%	17%	26% ghj	20% g	17% m	14%	11%
BBC Three	134	66	35	33	39	45	49	134	128	96	54	78	24	32
	12%	10%	21% ac	13%	10%	12%	17% d	13%	13%	16%	12%	16% lm	9%	9%
ITV Hub (ITV's catch-up service)	131	71	31	30	51	52	28	129	129	131	75	78	20	33
	12%	10%	18% a	12%	14%	13%	9%	13%	13%	21% ghj	16%	16% lm	8%	9%
Amazon Prime Video	128	80	13	34	60	44	24	118	107	104	128	61	35	32
	11%	12%	8%	14%	16% f	11%	8%	12%	11%	17% gh	28% ghi	13%	13%	9%
All 4 (Channel 4's catch-up service)	123	81	16	26	47	44	32	121	117	123	77	70	20	33
	11%	12%	10%	10%	12%	11%	11%	12%	12%	20% gh	17% gh	15% lm	7%	9%

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
BBC ALBA	109	53	21	35	30	38	41	109	103	66	34	75	17	17
	10%	8%	12%	14% a	8%	10%	14% d	11% j	11%	11%	7%	15% lm	6%	5%
My 5 (Channel 5's catch-up service)	61	40	9	11	22	21	17	59	59	61	38	33	11	16
	5%	6%	5%	5%	6%	5%	6%	6%	6%	10% gh	8%	7%	4%	4%
Other TV channel or service	303	231	30	42	96	125	83	280	275	178	154	152	71	80
	27%	33% bc	18%	17%	25%	32% d	28%	28%	28%	29%	33% gh	31% m	27%	22%
ANY BBC CHANNELS/ SERVICES	971	590	159	221	334	351	286	971	923	589	399	468	247	255
	87%	85%	94% a	88%	88%	90%	97% de	95% j	95% j	95% j	87%	97% lm	93% m	71%
ANY STV/ ITV CHANNELS/ SERVICES	916	559	149	208	291	347	278	904	916	552	379	441	230	246
	82%	81%	88% a	83%	77%	89% d	95% de	89% j	94% gij	89% j	82%	91% m	87% m	68%
ANY CATCH-UP SERVICES	409	238	65	106	172	148	89	405	391	409	227	217	93	98
	37%	34%	38%	42% a	45% ef	38% f	30%	40%	40%	66% ghj	49% gh	45% lm	35% m	27%
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	374	245	47	82	166	144	65	346	331	282	374	160	99	116
	34%	36%	28%	33%	44% f	37% f	22%	34%	34%	45% gh	81% ghi	33%	37%	32%
NONE	53	36	7	10	2	5	-	2	2	2	2	2	3	48
	5%	5%	4%	4%	1%	1%	-%	2% *	2% *	2% *	2% *	2% *	1%	13% kl

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
BBC One	927	225	188	84	572	490	195	112	839	524	315	88
	83%	95%	95%	93%	90%	90%	94%	90%	86%	85%	86%	67%
		d	d						k	k	k	
STV/ ITV	909	209	169	85	563	486	177	108	811	496	315	97
	82%	88%	86%	95%	88%	90%	85%	87%	83%	81%	86%	75%
									k		ik	
Channel 4	709	177	149	66	417	362	147	86	644	402	242	65
	64%	74%	76%	73%	65%	67%	71%	69%	66%	66%	66%	50%
		d	d						k	k	k	
BBC Two	586	163	140	65	359	300	144	78	555	380	176	30
	53%	69%	71%	73%	56%	55%	69%	63%	57%	62%	48%	23%
		d	d				e		jk	hjk	k	
Channel 5	529	114	93	41	324	270	97	70	485	297	189	44
	48%	48%	47%	45%	51%	50%	47%	57%	49%	48%	51%	34%
									k	k	k	
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	480	111	89	38	286	266	81	50	424	260	164	55
	43%	47%	45%	42%	45%	49%	39%	40%	43%	42%	45%	42%
						f						
BBC News channel	414	113	95	44	257	231	91	48	402	262	140	11
	37%	48%	48%	49%	40%	43%	44%	39%	41%	43%	38%	9%
		d	d						k	k	k	
Netflix	349	87	72	34	195	181	61	41	291	166	125	58
	31%	37%	37%	38%	31%	33%	29%	33%	30%	27%	34%	44%
											i	hij
BBC iPlayer (BBC's catch-up service)	316	106	89	38	179	158	89	38	301	197	103	16
	28%	44%	45%	42%	28%	29%	43%	31%	31%	32%	28%	12%
		d	d				eg		k	k	k	

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 33

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
STV 2	266	64	52	25	163	147	48	32	247	130	117	18
	24%	27%	27%	28%	26%	27%	23%	25%	25% k	21%	32% hik	14%
BBC Four	215	60	54	21	132	111	57	24	198	135	63	16
	19%	25%	27% d	23%	21%	20%	27% e	20%	20% k	22% k	17%	13%
STV Player (STV's catch-up service)	162	52	42	20	93	91	38	17	152	94	58	10
	15%	22% d	21% d	22%	15%	17%	18%	13%	15% k	15% k	16% k	8%
BBC Three	134	33	33	14	85	68	31	19	125	68	57	9
	12%	14%	17%	16%	13%	13%	15%	15%	13%	11%	15% ik	7%
ITV Hub (ITV's catch-up service)	131	37	28	15	78	71	28	16	121	74	47	10
	12%	16%	14%	17%	12%	13%	14%	13%	12%	12%	13%	8%
Amazon Prime Video	128	36	29	14	74	71	21	18	116	76	41	11
	11%	15%	14%	15%	12%	13%	10%	15%	12%	12%	11%	9%
All 4 (Channel 4's catch-up service)	123	34	29	12	70	65	24	15	114	64	50	9
	11%	14%	15%	13%	11%	12%	12%	12%	12%	10%	14%	7%
BBC ALBA	109	38	35	15	63	64	28	9	107	78	29	2
	10%	16% d	18% d	17%	10%	12%	13%	8%	11% k	13% jk	8% k	2%
My 5 (Channel 5's catch-up service)	61	14	14	2	36	35	8	8	57	34	23	4
	5%	6%	7%	2%	6%	6%	4%	7%	6%	5%	6%	3%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Other TV channel or service	303	72	62	20	174	155	55	36	260	170	91	43
	27%	30%	32%	22%	27%	29%	27%	29%	27%	28%	25%	33%
ANY BBC CHANNELS/ SERVICES	971	231	192	88	599	516	199	116	878	546	332	93
	87%	97%	98%	98%	94%	95%	96%	93%	90%	89%	90%	71%
			d						k	k	k	
ANY STV/ ITV CHANNELS/ SERVICES	916	212	172	86	566	491	179	108	817	498	319	99
	82%	89%	87%	96%	89%	90%	86%	87%	83%	81%	87%	76%
									k		ik	
ANY CATCH-UP SERVICES	409	122	103	46	236	208	104	46	380	242	137	29
	37%	51%	52%	51%	37%	38%	50%	37%	39%	40%	37%	22%
		d	d				eg		k	k	k	
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	374	93	78	38	206	195	62	43	315	185	130	60
	34%	39%	40%	42%	32%	36%	30%	35%	32%	30%	35%	46%
												hij
NONE	53	-	-	-	6	3	2	1	43	30	12	10
	5%	-%	-%	-%	1%	1%	1%	1%	4%	5%	3%	8%
												j

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME			
	Total	ANY BBCANY STV/ ITV				WEBSITES			MOST DAYS	LESS OFTEN		NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	TV	TV	RADIO	PRESS	/APPS	ANY BBC							
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475	
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472	
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478	
BBC One	927	813	779	701	533	549	497	804	383	294	162	339	247	340	
	83%	91%	94%	94%	87%	89%	81%	90%	96%	92%	62%	94%	90%	71%	
		df	defg	defg	f	f	f	f	ij	j		m	m		
STV/ ITV	909	786	744	704	517	533	475	768	390	293	129	329	238	341	
	82%	88%	90%	94%	84%	87%	78%	86%	98%	91%	49%	92%	87%	71%	
		df	dfg	abdefg	f	f	f	f	ij	j		m	m		
Channel 4	709	622	590	547	424	418	392	614	307	214	124	249	176	284	
	64%	70%	71%	73%	69%	68%	64%	69%	77%	67%	47%	69%	64%	59%	
		f	f	efg					ij	j		m			
BBC Two	586	541	529	469	369	383	314	542	273	170	112	238	144	204	
	53%	61%	64%	63%	60%	62%	51%	60%	68%	53%	43%	66%	52%	43%	
		f	f	f	f	f	f	f	ij	j		lm	m		
Channel 5	529	466	445	418	304	321	271	460	256	149	81	192	132	205	
	48%	52%	54%	56%	49%	52%	44%	51%	64%	46%	31%	53%	48%	43%	
		f	f	df		f		f	ij	j		m			
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	480	405	378	350	280	257	295	402	176	168	80	150	137	192	
	43%	45%	46%	47%	45%	42%	48%	45%	44%	52%	31%	42%	50%	40%	
							e		j	hj			km		
BBC News channel	414	400	395	337	284	267	242	398	181	142	80	187	113	114	
	37%	45%	48%	45%	46%	43%	40%	44%	45%	44%	31%	52%	41%	24%	
		f	f	f	f				j	j		lm	m		
Netflix	349	258	242	210	196	164	243	271	87	113	91	99	96	154	
	31%	29%	29%	28%	32%	27%	40%	30%	22%	35%	35%	28%	35%	32%	
							abcdeg			h	h		k		
BBC iPlayer (BBC's catch-up service)	316	284	274	218	205	171	248	289	99	107	94	122	82	113	
	28%	32%	33%	29%	33%	28%	41%	32%	25%	33%	36%	34%	30%	24%	
			e		e		abcdeg			h	h	m			

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	WEBSITES		MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
							/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
STV 2	266	238	228	221	159	163	144	233	136	81	30	91	75	99
	24%	27%	27%	30%	26%	27%	24%	26%	34%	25%	12%	25%	27%	21%
				f					ij	j			m	
BBC Four	215	194	188	162	142	138	125	193	88	68	43	91	50	73
	19%	22%	23%	22%	23%	23%	20%	22%	22%	21%	16%	25%	18%	15%
												lm		
STV Player (STV's catch-up service)	162	146	142	128	108	87	124	146	72	54	25	64	41	56
	15%	16%	17%	17%	18%	14%	20%	16%	18%	17%	10%	18%	15%	12%
							eg		j	j		m		
BBC Three	134	119	118	104	83	85	89	121	59	45	21	61	26	47
	12%	13%	14%	14%	14%	14%	15%	14%	15%	14%	8%	17%	10%	10%
									j	j		lm		
ITV Hub (ITV's catch-up service)	131	112	110	93	92	70	94	118	58	39	25	59	26	47
	12%	13%	13%	12%	15%	11%	15%	13%	15%	12%	9%	16%	9%	10%
							e					lm		
Amazon Prime Video	128	102	93	76	80	57	104	110	34	34	48	42	34	52
	11%	11%	11%	10%	13%	9%	17%	12%	9%	11%	18%	12%	13%	11%
					e		abcdeg				hi			
All 4 (Channel 4's catch-up service)	123	106	104	84	81	64	92	110	44	39	31	47	29	47
	11%	12%	13%	11%	13%	10%	15%	12%	11%	12%	12%	13%	10%	10%
							ce							
BBC ALBA	109	107	104	94	80	86	56	105	62	23	22	52	29	27
	10%	12%	13%	13%	13%	14%	9%	12%	16%	7%	8%	15%	11%	6%
					f	f			ij			m	m	

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		WEBSITES												
		ANY BBC	ANY STV/ ITV						MOST	LESS	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	TV	TV	RADIO	PRESS	/APPS	ANY BBC	DAYS	OFTEN				
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
My 5 (Channel 5's catch-up service)	61	53	51	44	42	30	46	54	31	14	12	24	13	23
	5%	6%	6%	6%	7%	5%	8%	6%	8%	4%	5%	7%	5%	5%
							e							
Other TV channel or service	303	244	226	203	141	168	165	240	111	84	66	99	77	127
	27%	27%	27%	27%	23%	27%	27%	27%	28%	26%	25%	27%	28%	27%
		d												
ANY BBC CHANNELS/ SERVICES	971	846	807	723	559	563	529	838	389	305	183	349	260	362
	87%	95%	97%	97%	91%	92%	86%	93%	98%	95%	70%	97%	95%	76%
		def	adefg	defg	f	f		f	j	j		m	m	
ANY STV/ ITV CHANNELS/ SERVICES	916	791	749	708	521	537	481	774	390	295	133	333	239	344
	82%	89%	90%	95%	85%	88%	79%	86%	98%	92%	51%	93%	87%	72%
		df	dfg	abdefg	f	f		f	ij	j		lm	m	
ANY CATCH-UP SERVICES	409	356	345	286	259	214	300	365	142	131	107	150	103	156
	37%	40%	42%	38%	42%	35%	49%	41%	36%	41%	41%	42%	38%	33%
		e	e		e		abcdeg	e				m		
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	374	281	262	230	211	177	261	291	98	117	99	105	102	168
	34%	32%	32%	31%	34%	29%	43%	32%	25%	37%	38%	29%	37%	35%
					e		abcdeg			h	h		k	
NONE	53	6	4	4	22	24	36	22	2	1	40	3	2	47
	5%	1%	1%	1%	4%	4%	6%	2%	1%	1%	15%	1%	1%	10%
					abc	abc	abcg	abc			hi			kl

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
BBC One	927	214	477	236	184	176	156	83	159	655	686	241	492	126	73
	83%	95%	91%	65%	95%	96%	97%	94%	96%	83%	86%	77%	93%	93%	89%
		c	c		i	i	i		i		k				
STV/ ITV	909	212	455	242	175	166	143	86	149	636	676	233	473	119	74
	82%	94%	87%	66%	91%	91%	89%	98%	89%	81%	84%	75%	89%	88%	91%
		bc	c		i	i	i		i		k				
Channel 4	709	158	353	198	145	136	120	69	127	499	528	181	363	92	56
	64%	70%	68%	54%	75%	74%	75%	79%	76%	63%	66%	58%	69%	68%	69%
		c	c		i	i	i		i		k				
BBC Two	586	158	297	131	132	129	115	65	116	424	438	148	316	94	46
	53%	71%	57%	36%	68%	70%	72%	74%	70%	54%	55%	48%	60%	69%	56%
		bc	c		i	i	i		i		k			l	
Channel 5	529	114	270	145	104	99	87	52	89	381	393	136	278	67	38
	48%	51%	52%	40%	54%	54%	55%	59%	54%	48%	49%	44%	53%	50%	47%
		c	c												
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	480	91	253	136	88	82	67	41	72	337	353	127	246	59	39
	43%	41%	48%	37%	45%	45%	42%	46%	43%	43%	44%	41%	46%	43%	48%
			c												
BBC News channel	414	126	217	71	104	99	91	43	93	299	318	96	253	58	32
	37%	56%	41%	19%	54%	54%	57%	48%	56%	38%	40%	31%	48%	43%	39%
		bc	c		i	i	i		i		k				
Netflix	349	58	172	119	72	67	57	32	62	219	251	98	161	46	23
	31%	26%	33%	33%	37%	36%	36%	36%	37%	28%	31%	32%	30%	34%	28%
					i	i	i		i						
BBC iPlayer (BBC's catch-up service)	316	72	169	76	74	72	60	29	64	226	251	65	162	53	26
	28%	32%	32%	21%	38%	39%	38%	32%	39%	29%	31%	21%	31%	39%	32%
		c	c		i	i	i		i		k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
STV 2	266	57	146	63	59	55	47	25	49	188	200	66	153	27	22
	24%	25%	28%	17%	30%	30%	29%	28%	29%	24%	25%	21%	29%	20%	26%
		c	c										m		
BBC Four	215	57	109	48	51	50	44	19	44	147	163	52	122	30	15
	19%	26%	21%	13%	27%	27%	27%	22%	26%	19%	20%	17%	23%	22%	18%
		c	c		i	i	i		i						
STV Player (STV's catch-up service)	162	46	82	33	31	30	23	15	25	121	131	31	96	26	7
	15%	21%	16%	9%	16%	16%	14%	17%	15%	15%	16%	10%	18%	19%	9%
		c	c								k				
BBC Three	134	44	61	30	31	29	29	15	29	94	106	27	71	23	10
	12%	19%	12%	8%	16%	16%	18%	17%	18%	12%	13%	9%	13%	17%	12%
		bc					i				k				
ITV Hub (ITV's catch-up service)	131	37	65	29	28	27	21	9	23	93	104	27	80	14	9
	12%	17%	13%	8%	15%	15%	13%	10%	14%	12%	13%	9%	15%	10%	11%
		c	c								k				
Amazon Prime Video	128	31	57	39	23	21	18	10	20	93	103	24	67	12	10
	11%	14%	11%	11%	12%	12%	11%	11%	12%	12%	13%	8%	13%	9%	12%
											k				
All 4 (Channel 4's catch-up service)	123	35	57	31	24	22	19	8	22	90	98	25	72	11	9
	11%	16%	11%	9%	12%	12%	12%	9%	13%	11%	12%	8%	14%	8%	11%
		c													
BBC ALBA	109	48	45	16	23	23	21	12	21	83	95	14	72	15	6
	10%	21%	9%	4%	12%	12%	13%	14%	12%	11%	12%	4%	14%	11%	7%
		bc	c								k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 33

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SUMMARY OF TV CHANNELS OR SERVICES WATCH AT LEAST ONCE A WEEK

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
My 5 (Channel 5's catch-up service)	61	22	26	12	13	13	11	4	12	43	48	13	41	3	4
	5%	10%	5%	3%	7%	7%	7%	5%	7%	5%	6%	4%	8%	2%	5%
		bc											m		
Other TV channel or service	303	57	143	103	52	50	44	20	47	208	227	76	148	24	27
	27%	25%	27%	28%	27%	27%	27%	23%	28%	26%	28%	24%	28%	18%	33%
													m		
ANY BBC CHANNELS/ SERVICES	971	220	497	254	189	180	159	85	164	688	717	254	512	129	76
	87%	98%	95%	70%	98%	98%	99%	97%	99%	87%	90%	82%	97%	95%	92%
		bc	c		i	i	i		i		k				
ANY STV/ ITV CHANNELS/ SERVICES	916	212	460	244	177	168	145	87	150	640	682	234	478	120	74
	82%	95%	88%	67%	92%	92%	91%	99%	90%	81%	85%	75%	90%	89%	91%
		bc	c		i	i	i		i		k				
ANY CATCH-UP SERVICES	409	94	212	103	89	87	74	34	78	291	320	89	220	55	30
	37%	42%	41%	28%	46%	47%	47%	39%	47%	37%	40%	28%	42%	41%	37%
		c	c		i	i	i		i		k				
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	374	64	182	128	77	71	61	34	67	238	267	108	174	47	25
	34%	28%	35%	35%	40%	39%	38%	39%	40%	30%	33%	35%	33%	35%	31%
					i	i			i						
NONE	53	1	5	47	-	-	-	-	-	43	27	26	4	2	-
	5%	*%	1%	13%	-%	-%	-%	-%	-%	5%	3%	8%	1%	1%	-%
				ab						defh		j			

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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B1. READ DESCRIPTION OF NEW TV CHANNEL FOR SCOTLAND TO RESPONDENT, SHOWCARD WITH INDICATIVE SCHEDULE SHOWING TYPES OF CONTENT ON TWO TYPICAL MID-WEEK EVENINGS.

(SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)

Base : All respondents

		AGE						SEG						AREA				
		Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL	
			a	b	c	d	e	f	g	h	i	j	k	l	m	n	o	
Significance Level: 95%																		
Unweighted total		1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126	
Effective Weighted Sample		1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122	
Total		1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105	
1 - I would definitely not watch the new BBC Scotland channel	(1.0)	236	47	49	40	36	27	36	45	73	48	70	118	118	214	21	15	
		21%	33% cdef	30% def	22% f	18%	17%	14%	20%	21%	20%	23%	21%	22%	22% no	14%	15%	
2	(2.0)	126	22	18	20	18	20	27	22	51	19	35	72	53	110	16	13	
		11%	16%	11%	11%	9%	12%	10%	10%	15% il	8%	11%	13% i	10%	11%	10%	12%	
3	(3.0)	265	32	40	45	38	45	65	48	76	77	65	123	141	223	42	23	
		24%	22%	24%	25%	20%	28%	25%	22%	22%	32% ghjk	21%	22%	26%	23%	27%	22%	
4	(4.0)	229	19	30	45	53	25	57	51	67	48	62	119	110	196	33	27	
		21%	14%	18%	25% ae	27% abe	16%	22%	23%	20%	20%	20%	21%	20%	20%	21%	26%	
5 - I would definitely watch the new BBC Scotland channel		(5.0)	256	21	28	32	50	46	78	54	77	49	76	131	125	214	42	27
			23%	15%	17%	18%	26% ab	28% abc	30% abc	25%	22%	20%	25%	23%	23%	22%	27%	25%
TOTAL UNLIKELY (1-2)			361	69	67	60	54	47	63	66	124	67	105	190	171	324	38	28
			33%	49% cdef	40% def	33% f	28%	29%	24%	30%	36% i	28%	34%	34%	31%	34% n	24%	27%
TOTAL NEUTRAL (3)			265	32	40	45	38	45	65	48	76	77	65	123	141	223	42	23
			24%	22%	24%	25%	20%	28%	25%	22%	22%	32% ghjk	21%	22%	26%	23%	27%	22%
TOTAL LIKELY (4-5)			485	40	58	77	103	71	135	106	144	97	137	250	235	410	75	53
			44%	29%	35%	42% a	53% abc	43% a	51% ab	48%	42%	41%	45%	44%	43%	43%	49%	51%
Columns Tested:			a,b,c,d,e,f - g,h,i,j,k,l - m,n,o															

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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(SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Mean score	3.1	2.6	2.8	3.1	3.3	3.3	3.4	3.2	3.1	3.1	3.1	3.1	3.1	3.1	3.4	3.3
				a	ab	ab	abc								m	
Standard deviation	1.44	1.45	1.46	1.40	1.42	1.42	1.37	1.45	1.45	1.37	1.48	1.45	1.43	1.45	1.36	1.37
Standard error	.04	.12	.11	.10	.10	.11	.08	.10	.08	.09	.08	.06	.06	.05	.10	.12
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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(SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)

Base : All respondents

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL				
		SOUTHERN														
		Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY	
Significance Level: 95%			a	b	c	d	e	f	g	h	i	j	k	l	m	
Unweighted total		1111	673	165	273	380	394	292	1018	974	621	461	486	266	359	
Effective Weighted Sample		1103	673	165	266	377	390	290	1010	967	616	457	482	264	357	
Total		1111	691	169	251	381	392	293	1017	974	621	461	485	265	361	
1 - I would definitely not watch the new BBC Scotland channel		(1.0)	236	163	35	38	98	63	34	160	152	93	95	-	-	236
			21%	24% c	21%	15%	26% ef	16%	12%	16%	16%	15%	21% ghi	-%	-%	65% kl
2		(2.0)	126	67	18	40	44	54	28	122	115	82	56	-	-	126
			11%	10%	11%	16% a	11%	14%	9%	12%	12%	13%	12%	-%	-%	35% kl
3		(3.0)	265	159	30	76	89	107	66	259	244	156	121	-	265	-
			24%	23%	18%	30% ab	23%	27%	23%	25%	25%	25%	26%	-%	100% km	-%
4		(4.0)	229	132	41	55	75	92	61	225	218	146	88	229	-	-
			21%	19%	24%	22%	20%	23%	21%	22%	22%	24%	19%	47% lm	-%	-%
5 - I would definitely watch the new BBC Scotland channel		(5.0)	256	169	45	41	76	76	104	251	244	142	102	256	-	-
			23%	25% c	27% c	17%	20%	19%	35% de	25%	25%	23%	22%	53% lm	-%	-%
TOTAL UNLIKELY (1-2)			361	230	53	78	142	117	62	282	268	176	150	-	-	361
			33%	33%	32%	31%	37% ef	30% f	21%	28%	27%	28%	33% h	-%	-%	100% kl
TOTAL NEUTRAL (3)			265	159	30	76	89	107	66	259	244	156	121	-	265	-
			24%	23%	18%	30% ab	23%	27%	23%	25%	25%	25%	26%	-%	100% km	-%
TOTAL LIKELY (4-5)			485	302	86	97	151	168	165	476	462	289	190	485	-	-
			44%	44%	51% c	39%	40%	43%	56% de	47% j	47% j	47%	41%	100% lm	-%	-%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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(SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Mean score	3.1	3.1	3.3	3.1	3.0	3.2	3.6	3.3	3.3	3.3	3.1	4.5	3.0	1.3
							de	j	j			lm	m	
Standard deviation	1.44	1.48	1.48	1.28	1.46	1.33	1.36	1.37	1.37	1.35	1.42	.50	*	.48
Standard error	.04	.06	.12	.08	.08	.07	.08	.04	.04	.05	.07	.02	*	.03
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

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(SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)

Base : All respondents

		ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS					
		Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW g	EVER h	DAILY i	LESS OFTEN j	NO k	
Significance Level: 95%														
Unweighted total		1111	241	201	93	637	545	209	124	982	615	367	129	
Effective Weighted Sample		1103	238	198	92	632	540	207	123	974	610	364	128	
Total		1111	238	197	90	638	543	208	124	980	613	367	131	
1 - I would definitely not watch the new BBC Scotland channel		(1.0)	236 21%	- -%	- -%	- -%	- -%	- -%	- -%	170 17%	106 17%	64 18%	66 50% hij	
2		(2.0)	126 11%	19 8%	17 9%	6 6%	106 17% ab	77 14%	25 12%	24 19%	108 11%	67 11%	42 11%	17 13%
3		(3.0)	265 24%	64 27%	58 29%	23 26%	201 31%	159 29%	57 28%	48 39% ef	239 24% i	118 19%	120 33% hik	26 20%
4		(4.0)	229 21%	74 31% d	58 30%	27 30%	155 24%	139 26%	63 31%	26 21%	214 22% k	142 23% k	73 20% k	14 11%
5 - I would definitely watch the new BBC Scotland channel		(5.0)	256 23%	81 34%	63 32%	34 38%	175 27%	167 31% g	62 30%	26 21%	249 25% jk	181 30% jk	68 18% k	7 6%
TOTAL UNLIKELY (1-2)		361 33%	19 8%	17 9%	6 6%	106 17% ab	77 14%	25 12%	24 19%	278 28%	172 28%	106 29%	83 64% hij	
TOTAL NEUTRAL (3)		265 24%	64 27%	58 29%	23 26%	201 31%	159 29%	57 28%	48 39% ef	239 24% i	118 19%	120 33% hik	26 20%	
TOTAL LIKELY (4-5)		485 44%	154 65% d	122 62% d	61 68%	331 52%	307 56% g	126 61% g	52 42%	463 47% jk	323 53% hjk	140 38% k	22 17%	

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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(SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Mean score	3.1	3.9	3.9	4.0	3.6	3.7	3.8	3.4	3.3	3.4	3.1	2.1
		d	d			g	g		jk	jk	k	
Standard deviation	1.44	.96	.97	.95	1.06	1.05	1.01	1.03	1.40	1.44	1.32	1.28
Standard error	.04	.06	.07	.10	.04	.04	.07	.09	.04	.06	.07	.11
Columns Tested:	a,b,c,d - e,f,g - h,i,j,k											

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(SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)

Base : All respondents

		NEWS MEDIA EVER USE						WATCH STV/ ITV NEWS PROGRAMMES				LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME			
		WEBSITES													
		ANY BBC	ANY STV/				ANY	MOST	LESS	NEVER					
		TV	TV	ITV TV	RADIO	PRESS	/APPS	BBC	DAYS	OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY	
		a	b	c	d	e	f	g	h	i	j	k	l	m	
Significance Level: 95%		Total													
Unweighted total		1111	892	832	748	613	613	899	398	321	263	361	275	475	
Effective Weighted Sample		1103	885	825	742	609	608	892	395	318	261	358	273	472	
Total		1111	890	830	747	616	612	897	399	320	261	360	274	478	
1 - I would definitely not watch the new BBC Scotland channel	(1.0)	236	118	92	81	94	94	116	123	34	39	97	9	8	219
		21%	13%	11%	11%	15%	15%	19%	14%	9%	12%	37%	3%	3%	46%
					bc	bc	abcg				hi				kl
2	(2.0)	126	104	96	84	62	59	62	102	36	46	26	5	25	95
		11%	12%	12%	11%	10%	10%	10%	11%	9%	14%	10%	1%	9%	20%
											h			k	kl
3	(3.0)	265	227	210	202	152	148	147	223	98	98	42	37	140	88
		24%	26%	25%	27%	25%	24%	24%	25%	25%	31%	16%	10%	51%	18%
										j	j			km	k
4	(4.0)	229	204	198	177	152	131	135	207	105	68	42	131	52	45
		21%	23%	24%	24%	25%	21%	22%	23%	26%	21%	16%	37%	19%	9%
										j			lm	m	
5 - I would definitely watch the new BBC Scotland channel	(5.0)	256	237	234	204	156	182	151	242	126	69	54	177	48	31
		23%	27%	28%	27%	25%	30%	25%	27%	32%	22%	21%	49%	18%	6%
										ij			lm	m	
TOTAL UNLIKELY (1-2)		361	222	188	165	156	153	178	225	71	85	123	14	33	314
		33%	25%	23%	22%	25%	25%	29%	25%	18%	27%	47%	4%	12%	66%
								bc			h	hi		k	kl
TOTAL NEUTRAL (3)		265	227	210	202	152	148	147	223	98	98	42	37	140	88
		24%	26%	25%	27%	25%	24%	24%	25%	25%	31%	16%	10%	51%	18%
										j	j			km	k
TOTAL LIKELY (4-5)		485	441	432	381	308	313	286	449	230	137	96	309	100	76
		44%	50%	52%	51%	50%	51%	47%	50%	58%	43%	37%	86%	37%	16%
				f						ij			lm	m	

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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(SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)

Base : All respondents

		NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		WEBSITES												
	Total	TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Mean score	3.1	3.4	3.5	3.5	3.3	3.4	3.2	3.4	3.6	3.3	2.7	4.3	3.4	2.1
		f	f	f		f		f	ij	j		lm	m	
Standard deviation	1.44	1.34	1.31	1.29	1.36	1.40	1.42	1.35	1.25	1.28	1.59	.90	.97	1.26
Standard error	.04	.04	.05	.05	.05	.06	.06	.05	.06	.07	.10	.05	.06	.06
Columns Tested:	a,b,c,d,e,f,g - h,i,j - k,l,m													

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 34

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

B1. READ DESCRIPTION OF NEW TV CHANNEL FOR SCOTLAND TO RESPONDENT, SHOWCARD WITH INDICATIVE SCHEDULE SHOWING TYPES OF CONTENT ON TWO TYPICAL MID-WEEK EVENINGS.

(SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)

Base : All respondents

		WOULD WATCH 9PM NEWS PROGRAMME				ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		Total	MOST DAYS	LESS OFTEN	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
			a	b	c	d	e	f	g	h	i	j	k	l	m	n
Significance Level: 95%																
Unweighted total		1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample		1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total		1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
1 - I would definitely not watch the new BBC Scotland channel	(1.0)	236	3	19	214	3	3	2	2	2	167	92	144	16	4	2
		21%	1%	4%	59% ab	2%	2%	1%	2%	1%	21% defh	11%	46% j	3%	3%	3%
2	(2.0)	126	9	66	50	21	20	18	6	19	87	84	42	50	14	11
		11%	4%	13% a	14% a	11%	11%	11%	7%	12%	11%	10%	13%	10%	10%	13%
3	(3.0)	265	26	185	54	49	44	40	23	43	190	194	71	133	49	29
		24%	12%	35% ac	15%	25%	24%	25%	27%	26%	24%	24%	23%	25%	36% l	35%
4	(4.0)	229	66	136	27	48	46	38	22	39	166	196	33	148	33	21
		21%	29% c	26% c	7%	25%	25%	24%	25%	24%	21%	25% k	10%	28%	24%	25%
5 - I would definitely watch the new BBC Scotland channel	(5.0)	256	120	117	20	72	70	61	34	63	177	234	22	181	36	20
		23%	53% bc	22% c	5%	37% i	38% i	38% i	39%	38% i	22%	29% k	7%	34%	27%	24%
TOTAL UNLIKELY (1-2)		361	12	85	264	24	23	20	8	21	254	175	186	66	18	13
		33%	5%	16% a	72% ab	13%	13%	13%	9%	13%	32% defh	22%	60% j	13%	13%	16%
TOTAL NEUTRAL (3)		265	26	185	54	49	44	40	23	43	190	194	71	133	49	29
		24%	12%	35% ac	15%	25%	24%	25%	27%	26%	24%	24%	23%	25%	36% l	35%
TOTAL LIKELY (4-5)		485	185	253	47	120	116	99	56	102	343	431	54	329	69	40
		44%	83% bc	48% c	13%	62% i	63% i	62% i	64%	61% i	44%	54% k	17%	62% m	51%	49%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 34

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

B1. READ DESCRIPTION OF NEW TV CHANNEL FOR SCOTLAND TO RESPONDENT, SHOWCARD WITH INDICATIVE SCHEDULE SHOWING TYPES OF CONTENT ON TWO TYPICAL MID-WEEK EVENINGS.
(SHOWCARD) On a scale of one to five, how likely do you think you would be to watch the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it. (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC		ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN				TV	ITV TV							
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Mean score	3.1	4.3	3.5	1.9	3.9	3.9	3.9	3.9	3.8	3.1	3.5	2.2	3.8	3.6	3.5
		bc	c		i	i	i		i		k				
Standard deviation	1.44	.93	1.08	1.23	1.09	1.10	1.09	1.07	1.09	1.43	1.32	1.31	1.10	1.07	1.08
Standard error	.04	.06	.05	.06	.08	.08	.09	.11	.08	.05	.05	.07	.05	.09	.12
Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n															

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 35

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

B2. (SHOWCARD) How often do you think you would watch the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	878	94	116	143	160	136	229	175	271	194	238	446	432	728	150	108
Effective Weighted Sample	871	93	115	142	159	135	227	174	269	192	236	443	428	727	145	105
Total	875	94	116	142	160	136	227	175	271	193	237	446	430	743	133	90
Once a day or more	103 12%	6 6%	11 9%	12 9%	18 11%	20 14%	37 16% c	21 12%	31 12%	26 13%	26 11%	52 12%	51 12%	78 11%	25 19% m	18 20% m
Most days in a week	148 17%	15 16%	15 13%	16 11%	27 17%	22 16%	54 24% bc	24 14%	43 16%	24 13%	57 24% ghik	67 15%	81 19%	127 17%	21 16%	17 19%
2-3 days a week	309 35%	27 29%	32 28%	55 39%	68 43% b	50 37%	77 34%	65 37%	90 33%	76 39%	78 33%	155 35%	153 36%	265 36%	44 33%	34 38%
About once a week	182 21%	20 21%	30 26% f	37 26% f	30 19%	32 23%	34 15%	40 23%	54 20%	44 23%	44 19%	94 21%	88 20%	160 22% o	22 16%	12 13%
Once or twice a month	62 7%	12 13%	13 12% df	11 8%	8 5%	7 5%	10 4%	15 9%	21 8%	11 6%	14 6%	36 8%	25 6%	50 7%	12 9%	3 4%
Less than once a month	71 8%	14 15%	15 13% de	10 7%	9 6%	7 5%	16 7%	10 6%	31 11% g	13 7%	18 8%	40 9%	31 7%	63 8%	9 7%	6 6%
AT LEAST ONCE A WEEK	742 85%	68 72%	88 75%	121 85%	143 89%	122 90% b	201 89% b	150 86%	219 81%	169 88% h	205 86%	369 83%	373 87% h	630 85%	112 85%	80 90%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 35

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

B2. (SHOWCARD) How often do you think you would watch the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	514	131	233	283	332	258	860	823	529	367	486	266	126
Effective Weighted Sample	871	514	131	227	281	329	256	853	816	525	364	482	264	125
Total	875	528	134	213	283	329	259	857	822	528	366	485	265	126
Once a day or more	103 12%	54 10%	15 11%	33 16% a	25 9%	34 10%	43 16% de	101 12%	97 12%	53 10%	32 9%	84 17% lm	13 5%	6 5%
Most days in a week	148 17%	73 14%	40 30% ac	35 17%	32 11%	54 17%	62 24% de	148 17%	147 18%	79 15%	52 14%	125 26% lm	14 5%	9 7%
2-3 days a week	309 35%	204 39% c	44 33%	60 28%	103 36%	114 35%	89 34%	302 35%	286 35%	192 36%	129 35%	206 42% m	95 36% m	8 7%
About once a week	182 21%	110 21%	18 14%	54 25% b	73 26% f	65 20%	43 17%	179 21%	172 21%	116 22%	87 24%	56 12%	103 39% km	23 19% k
Once or twice a month	62 7%	40 8%	9 7%	12 6%	23 8% f	32 10% f	7 3%	61 7%	59 7%	47 9%	30 8%	6 1%	27 10% k	29 23% kl
Less than once a month	71 8%	46 9%	7 5%	18 8%	26 9%	29 9%	16 6%	66 8%	61 7%	41 8%	36 10%	8 2%	13 5% k	50 40% kl
AT LEAST ONCE A WEEK	742 85%	441 84%	118 88%	183 86%	233 82%	268 82%	236 91% de	731 85%	702 85%	440 83%	300 82%	471 97% lm	225 85% m	47 37%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 35

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

B2. (SHOWCARD) How often do you think you would watch the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	878	241	201	93	637	545	209	124	814	511	303	64
Effective Weighted Sample	871	238	198	92	632	540	207	123	807	506	301	64
Total	875	238	197	90	638	543	208	124	810	508	303	65
Once a day or more	103	42	36	15	61	64	30	10	101	90	11	2
	12%	18%	18%	17%	10%	12%	14%	8%	12%	18%	4%	3%
		d	d						j	hj		
Most days in a week	148	47	37	30	101	105	32	12	145	91	54	3
	17%	20%	19%	34%	16%	19%	15%	9%	18%	18%	18%	5%
				g								
2-3 days a week	309	88	73	25	221	201	72	36	293	169	125	15
	35%	37%	37%	28%	35%	37%	35%	29%	36%	33%	41%	24%
										i		
About once a week	182	49	40	15	133	96	46	40	162	96	66	20
	21%	20%	21%	17%	21%	18%	22%	32%	20%	19%	22%	31%
						e						
Once or twice a month	62	5	5	2	57	31	14	17	51	30	22	10
	7%	2%	3%	2%	9%	6%	7%	14%	6%	6%	7%	16%
				ab				ef				
Less than once a month	71	7	6	2	64	47	14	10	57	31	26	14
	8%	3%	3%	2%	10%	9%	7%	8%	7%	6%	9%	22%
				ab								
AT LEAST ONCE A WEEK	742	225	186	86	517	465	180	97	702	447	255	40
	85%	95%	94%	95%	81%	86%	87%	78%	87%	88%	84%	62%
		d	d			g	g					

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 35

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

B2. (SHOWCARD) How often do you think you would watch the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total					WEBSITES						LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	MOST DAYS	LESS OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	775	741	668	527	520	498	778	364	283	167	352	267	259
Effective Weighted Sample	871	768	735	663	522	516	494	771	361	281	165	349	265	257
Total	875	772	738	667	522	520	496	774	365	282	164	351	266	259
Once a day or more	103	100	96	88	63	72	57	98	70	17	14	68	17	18
	12%	13%	13%	13%	12%	14%	12%	13%	19% ij	6%	9%	19% lm	7%	7%
Most days in a week	148	141	139	126	95	94	79	141	83	35	27	94	26	28
	17%	18%	19%	19%	18%	18%	16%	18%	23% i	13%	16%	27% lm	10%	11%
2-3 days a week	309	277	267	237	198	183	184	283	120	115	58	149	99	60
	35%	36%	36%	36%	38%	35%	37%	37%	33%	41% h	35%	43% m	37% m	23%
About once a week	182	153	143	136	102	112	108	151	65	63	34	29	82	70
	21%	20%	19%	20%	20%	22%	22%	20%	18%	22%	21%	8%	31% k	27% k
Once or twice a month	62	48	46	40	34	32	38	48	12	27	13	4	26	31
	7%	6%	6%	6%	7%	6%	8%	6%	3%	9% h	8% h	1%	10% k	12% k
Less than once a month	71	53	48	39	29	28	29	52	14	25	18	6	15	50
	8%	7%	7%	6%	6%	5%	6%	7%	4%	9% h	11% h	2%	6% k	19% kl
AT LEAST ONCE A WEEK	742	671	644	587	459	460	428	674	338	230	133	341	224	177
	85%	87%	87%	88%	88%	89%	86%	87%	93% ij	82%	81%	97% lm	84% m	68%
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 35

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

B2. (SHOWCARD) How often do you think you would watch the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST DAYS	LESS OFTEN	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	878	224	502	152	192	182	159	89	166	622	712	166	513	133	80
Effective Weighted Sample	871	222	499	151	190	180	157	88	164	617	706	165	509	132	79
Total	875	221	503	151	190	180	158	86	164	620	709	167	513	132	80
Once a day or more	103	67	26	11	25	25	21	11	21	76	88	15	70	18	5
	12%	30%	5%	7%	13%	14%	13%	13%	13%	12%	12%	9%	14%	13%	6%
		bc													
Most days in a week	148	77	57	14	34	34	29	20	30	111	131	17	101	22	12
	17%	35%	11%	10%	18%	19%	19%	23%	18%	18%	18%	10%	20%	16%	15%
		bc									k				
2-3 days a week	309	65	205	39	70	65	56	28	59	224	266	43	200	42	28
	35%	29%	41%	26%	37%	36%	35%	32%	36%	36%	38%	26%	39%	32%	35%
			ac								k				
About once a week	182	11	132	39	47	42	37	21	40	116	136	46	84	33	26
	21%	5%	26%	26%	24%	24%	24%	25%	25%	19%	19%	27%	16%	25%	32%
			a	a								j		l	
Once or twice a month	62	1	42	19	6	6	6	2	6	45	43	19	29	9	5
	7%	*%	8%	13%	3%	3%	4%	2%	4%	7%	6%	11%	6%	7%	6%
			a	a						d		j			
Less than once a month	71	-	42	29	9	8	8	4	8	48	44	27	29	8	5
	8%	-%	8%	19%	5%	5%	5%	5%	5%	8%	6%	16%	6%	6%	6%
			a	ab								j			
AT LEAST ONCE A WEEK	742	220	419	103	175	166	143	80	150	527	622	120	455	114	70
	85%	100%	83%	68%	92%	92%	91%	93%	91%	85%	88%	72%	89%	87%	88%
		bc	c		i	i			i		k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 37

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

B3. (SHOWCARD) And how do you think you would watch the new BBC Scotland channel? (MULTI CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	878	94	116	143	160	136	229	175	271	194	238	446	432	728	150	108
Effective Weighted Sample	871	93	115	142	159	135	227	174	269	192	236	443	428	727	145	105
Total	875	94	116	142	160	136	227	175	271	193	237	446	430	743	133	90
LIVE/ LINEAR TV VIEWING																
Watch live/ at the time of broadcast through my television service (e.g. Sky, Virgin, Freeview, etc)	807	78	96	129	151	133	220	151	249	184	224	399	408	690	117	80
	92%	83%	83%	91%	94% b	98% bc	97% bc	86%	92% g	95% gk	95% gk	90%	95% gk	93%	88%	89%
Watch live via the BBC iPlayer (the BBC iPlayer service now allows people to watch BBC TV programmes at the time of broadcast)	103	11	25	19	30	10	8	34	30	22	18	63	40	91	13	11
	12%	12%	22% ef	14% f	18% ef	7%	3%	19% hijl	11%	11%	8%	14% jl	9%	12%	9%	12%
RECORDED/ CATCH-UP TV VIEWING																
Watch later, recorded through my set-top box/TV recorder	49	6	6	7	14	11	5	13	13	10	13	26	24	44	6	2
	6%	7%	5%	5%	9% f	8% f	2%	7%	5%	5%	6%	6%	5%	6%	4%	3%
Watch later, via the BBC iPlayer catch up service	83	14	19	15	15	12	7	25	34	10	13	59	24	71	12	8
	9%	15%	17% f	11% f	9% f	9% f	3%	14% ijl	13% ijl	5%	6%	13% ijl	6%	10%	9%	9%
TOTAL LIVE/ LINEAR TV VIEWING	845	85	109	137	157	134	223	166	258	189	231	424	421	720	124	86
	97%	90%	94%	96%	98%	98%	98%	95%	95%	98%	98%	95%	98% gk	97%	94%	96%
TOTAL RECORDED/ CATCH-UP TV VIEWING	119	20	24	20	24	21	10	34	43	17	25	77	42	101	17	10
	14%	21%	21% f	14% f	15% f	15% f	4%	19% ijl	16% il	9%	10%	17% ijl	10%	14%	13%	11%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 37

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B3. (SHOWCARD) And how do you think you would watch the new BBC Scotland channel? (MULTI CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	514	131	233	283	332	258	860	823	529	367	486	266	126
Effective Weighted Sample	871	514	131	227	281	329	256	853	816	525	364	482	264	125
Total	875	528	134	213	283	329	259	857	822	528	366	485	265	126
LIVE/ LINEAR TV VIEWING														
Watch live/ at the time of broadcast through my television service (e.g. Sky, Virgin, Freeview, etc)	807	491	125	191	249	307	247	794	768	470	322	456	242	110
	92%	93%	93%	90%	88%	93% d	95% d	93% ij	93% ij	89%	88%	94% m	91%	87%
Watch live via the BBC iPlayer (the BBC iPlayer service now allows people to watch BBC TV programmes at the time of broadcast)	103	73	14	16	53	35	15	99	91	95	69	75	21	8
	12%	14% c	11%	8%	19% ef	11% f	6%	12%	11%	18% gh	19% gh	15% lm	8%	6%
RECORDED/ CATCH-UP TV VIEWING														
Watch later, recorded through my set-top box/TV recorder	49	30	11	8	21	15	13	48	46	40	22	33	12	4
	6%	6%	8%	4%	8%	4%	5%	6%	6%	8%	6%	7%	5%	3%
Watch later, via the BBC iPlayer catch up service	83	60	10	13	39	31	12	81	76	78	57	60	13	9
	9%	11% c	8%	6%	14% f	10% f	5%	9%	9%	15% gh	16% gh	12% l	5%	7%
TOTAL LIVE/ LINEAR TV VIEWING	845	512	131	201	270	319	251	829	795	501	347	472	257	116
	97%	97%	98%	94%	96%	97%	97%	97%	97%	95%	95%	97% m	97% m	92%
TOTAL RECORDED/ CATCH-UP TV VIEWING	119	79	18	21	54	42	22	116	109	105	71	81	24	13
	14%	15%	14%	10%	19% ef	13%	9%	13%	13%	20% gh	19% gh	17% l	9%	11%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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B3. (SHOWCARD) And how do you think you would watch the new BBC Scotland channel? (MULTI CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS				
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW g	EVER h	DAILY i	LESS OFTEN j	NO *k
Significance Level: 95%												
Unweighted total	878	241	201	93	637	545	209	124	814	511	303	64
Effective Weighted Sample	871	238	198	92	632	540	207	123	807	506	301	64
Total	875	238	197	90	638	543	208	124	810	508	303	65
LIVE/ LINEAR TV VIEWING												
Watch live/ at the time of broadcast through my television service (e.g. Sky, Virgin, Freeview, etc)	807	220	179	85	587	502	193	112	744	466	278	63
	92%	93%	91%	94%	92%	92%	93%	90%	92%	92%	92%	97%
Watch live via the BBC iPlayer (the BBC iPlayer service now allows people to watch BBC TV programmes at the time of broadcast)	103	29	27	10	74	61	32	10	99	68	32	4
	12%	12%	14%	11%	12%	11%	15%	8%	12%	13%	10%	6%
RECORDED/ CATCH-UP TV VIEWING												
Watch later, recorded through my set-top box/TV recorder	49	13	12	5	37	30	10	9	46	33	13	3
	6%	5%	6%	5%	6%	6%	5%	7%	6%	7%	4%	5%
Watch later, via the BBC iPlayer catch up service	83	28	26	7	55	44	25	14	76	59	17	7
	9%	12%	13%	8%	9%	8%	12%	11%	j 9%	j 12%	5%	11%
TOTAL LIVE/ LINEAR TV VIEWING	845	229	189	88	615	526	203	115	782	488	294	63
	97%	97%	96%	98%	96%	97%	98%	93%	96%	96%	97%	97%
TOTAL RECORDED/ CATCH-UP TV VIEWING	119	38	35	11	81	65	32	22	109	83	26	9
	14%	16%	18%	12%	13%	12%	15%	17%	j 14%	j 16%	9%	14%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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B3. (SHOWCARD) And how do you think you would watch the new BBC Scotland channel? (MULTI CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total					WEBSITES								
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	775	741	668	527	520	498	778	364	283	167	352	267	259
Effective Weighted Sample	871	768	735	663	522	516	494	771	361	281	165	349	265	257
Total	875	772	738	667	522	520	496	774	365	282	164	351	266	259
LIVE/ LINEAR TV VIEWING														
Watch live/ at the time of broadcast through my television service (e.g. Sky, Virgin, Freeview, etc)	807	716	686	624	472	486	440	711	348	261	135	330	243	234
	92%	93%	93%	94%	90%	94%	89%	92%	96%	93%	82%	94%	91%	91%
		f	f	df		f			j	j				
Watch live via the BBC iPlayer (the BBC iPlayer service now allows people to watch BBC TV programmes at the time of broadcast)	103	87	85	63	66	52	88	96	23	33	44	46	30	27
	12%	11%	12%	10%	13%	10%	18%	12%	6%	12%	27%	13%	11%	10%
							abcdeg			h	hi			
RECORDED/ CATCH-UP TV VIEWING														
Watch later, recorded through my set-top box/TV recorder	49	45	44	36	29	28	37	44	11	19	16	23	13	14
	6%	6%	6%	5%	6%	5%	7%	6%	3%	7%	10%	6%	5%	5%
										h	h			
Watch later, via the BBC iPlayer catch up service	83	63	63	44	50	40	70	73	12	24	39	33	24	26
	9%	8%	9%	7%	10%	8%	14%	9%	3%	9%	24%	9%	9%	10%
							abcdeg	c		h	hi			
TOTAL LIVE/ LINEAR TV VIEWING	845	748	715	647	499	504	472	748	357	271	154	344	254	247
	97%	97%	97%	97%	96%	97%	95%	97%	98%	96%	94%	98%	95%	95%
									j					
TOTAL RECORDED/ CATCH-UP TV VIEWING	119	96	95	70	73	63	96	105	20	39	50	49	34	36
	14%	12%	13%	11%	14%	12%	19%	14%	6%	14%	30%	14%	13%	14%
							abcdeg			h	hi			

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B3. (SHOWCARD) And how do you think you would watch the new BBC Scotland channel? (MULTI CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN				TV	ITV TV	BBC						
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	878	224	502	152	192	182	159	89	166	622	712	166	513	133	80
Effective Weighted Sample	871	222	499	151	190	180	157	88	164	617	706	165	509	132	79
Total	875	221	503	151	190	180	158	86	164	620	709	167	513	132	80
LIVE/ LINEAR TV VIEWING															
Watch live/ at the time of broadcast through my television service (e.g. Sky, Virgin, Freeview, etc)	807 92%	207 94%	464 92%	136 90%	178 94%	169 94%	147 93%	77 90%	154 94%	566 91%	650 92%	157 94%	476 93%	124 94%	71 89%
Watch live via the BBC iPlayer (the BBC iPlayer service now allows people to watch BBC TV programmes at the time of broadcast)	103 12%	24 11%	66 13%	13 9%	26 14%	26 14%	23 14%	9 10%	23 14%	73 12%	90 13%	13 8%	69 13%	12 9%	9 11%
RECORDED/ CATCH-UP TV VIEWING															
Watch later, recorded through my set-top box/TV recorder	49 6%	5 2%	36 7% a	8 5%	13 7%	13 7%	12 8%	5 6%	12 7%	33 5%	43 6%	6 4%	28 5%	9 7%	4 5%
Watch later, via the BBC iPlayer catch up service	83 9%	19 9%	48 9%	16 11%	18 10%	18 10%	16 10%	6 7%	16 10%	57 9%	67 9%	16 9%	50 10%	8 6%	9 11%
TOTAL LIVE/ LINEAR TV VIEWING	845 97%	216 98%	486 96%	143 95%	186 98%	176 98%	153 97%	82 95%	160 98%	596 96%	684 97%	161 96%	499 97%	128 97%	75 94%
TOTAL RECORDED/ CATCH-UP TV VIEWING	119 14%	23 10%	74 15%	21 14%	27 14%	27 15%	25 16%	11 13%	25 15%	82 13%	101 14%	18 11%	70 14%	16 12%	12 15%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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B4. (SHOWCARD) And which of these do you think you would most often use to watch the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

		AGE						SEG						AREA		
	Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	878	94	116	143	160	136	229	175	271	194	238	446	432	728	150	108
Effective Weighted Sample	871	93	115	142	159	135	227	174	269	192	236	443	428	727	145	105
Total	875	94	116	142	160	136	227	175	271	193	237	446	430	743	133	90
LIVE/ LINEAR TV VIEWING																
Watch live/at the time of broadcast through my television service (e.g. Sky, Virgin, Freeview, etc)	764	73	88	122	138	124	219	141	231	176	216	371	392	652	111	74
	87%	77%	76%	86% b	86% b	91% b	97% bcde	80%	85%	92% ghk	91% ghk	83%	91% ghk	88%	84%	83%
Watch live via the BBC iPlayer (the BBC iPlayer service now allows people to watch BBC TV programmes at the time of broadcast)	45	7	12	9	11	2	3	17	13	9	6	30	15	36	9	8
	5%	8%	11% ef	7% ef	7% ef	2%	1%	9% jl	5%	5%	3%	7% jl	4%	5%	7%	9%
RECORDED/ CATCH-UP TV VIEWING																
Watch later, recorded through my set-top box/TV recorder	25	5	5	3	6	4	2	7	6	3	9	13	12	20	5	2
	3%	5%	4% f	2%	4%	3%	1%	4%	2%	2%	4%	3%	3%	3%	4%	2%
Watch later, via the BBC iPlayer catch up service	42	9	10	8	5	6	3	11	21	4	6	32	10	34	8	6
	5%	10%	9% df	6% f	3%	5%	1%	6% il	8% ijl	2%	2%	7% ijl	2%	5%	6%	6%
TOTAL LIVE/ LINEAR TV VIEWING	809	80	100	131	149	126	222	157	244	185	222	401	407	688	120	82
	92%	85%	87%	92%	93%	92%	98% bcde	90%	90%	96% ghk	94%	90%	95% ghk	93%	91%	92%
TOTAL RECORDED/ CATCH-UP TV VIEWING	67	14	15	11	11	10	5	18	26	7	15	44	22	54	12	7
	8%	15%	13% f	8% f	7% f	8% f	2%	10% il	10% il	4%	6%	10% il	5%	7%	9%	8%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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B4. (SHOWCARD) And which of these do you think you would most often use to watch the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN					3 TO UNDER 5HRS	5+ HRS		ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND		UNLIKELY	
Significance Level: 95%	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	e	f	g	h	i	j	k	l	m
	a	b	c	d										
Unweighted total	878	514	131	233	283	332	258	860	823	529	367	486	266	126
Effective Weighted Sample	871	514	131	227	281	329	256	853	816	525	364	482	264	125
Total	875	528	134	213	283	329	259	857	822	528	366	485	265	126
LIVE/ LINEAR TV VIEWING														
Watch live/at the time of broadcast through my television service (e.g. Sky, Virgin, Freeview, etc)	764	458	117	189	228	292	239	751	726	432	292	423	233	108
	87%	87%	87%	89%	81%	89% d	92% d	88% ij	88% ij	82%	80%	87%	88%	86%
Watch live via the BBC iPlayer (the BBC iPlayer service now allows people to watch BBC TV programmes at the time of broadcast)	45	30	6	9	23	15	6	42	34	38	32	22	18	5
	5%	6%	5%	4%	8% f	5%	2%	5%	4%	7% h	9% gh	4%	7%	4%
RECORDED/ CATCH-UP TV VIEWING														
Watch later, recorded through my set-top box/TV recorder	25	11	7	7	12	7	6	24	23	19	12	14	7	4
	3%	2%	5% a	3%	4%	2%	2%	3%	3%	4%	3%	3%	3%	3%
Watch later, via the BBC iPlayer catch up service	42	29	4	9	19	14	8	41	38	38	30	26	7	8
	5%	5%	3%	4%	7% f	4%	3%	5%	5%	7% gh	8% gh	5%	3%	7%
TOTAL LIVE/ LINEAR TV VIEWING	809	488	123	198	251	308	245	793	760	470	324	445	251	113
	92%	92%	92%	93%	89%	94% d	95% d	92% ij	93% ij	89%	89%	92%	95%	90%
TOTAL RECORDED/ CATCH-UP TV VIEWING	67	40	11	15	31	21	14	65	61	57	42	40	14	12
	8%	8%	8%	7%	11% ef	6%	5%	8%	7%	11% gh	11% gh	8%	5%	10%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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B4. (SHOWCARD) And which of these do you think you would most often use to watch the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS				
	Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
		a	b	*c	d	e	f	g	h	i	j	*k
Significance Level: 95%												
Unweighted total	878	241	201	93	637	545	209	124	814	511	303	64
Effective Weighted Sample	871	238	198	92	632	540	207	123	807	506	301	64
Total	875	238	197	90	638	543	208	124	810	508	303	65
LIVE/ LINEAR TV VIEWING												
Watch live/at the time of broadcast through my television service (e.g. Sky, Virgin, Freeview, etc)	764	205	166	79	559	479	181	103	706	434	272	58
	87%	86%	84%	87%	88%	88%	87%	83%	87%	85%	90%	89%
Watch live via the BBC iPlayer (the BBC iPlayer service now allows people to watch BBC TV programmes at the time of broadcast)	45	11	11	3	34	28	12	5	43	24	19	2
	5%	5%	6%	4%	5%	5%	6%	4%	5%	5%	6%	3%
RECORDED/ CATCH-UP TV VIEWING												
Watch later, recorded through my set-top box/TV recorder	25	8	7	4	17	16	4	5	23	19	4	2
	3%	3%	3%	4%	3%	3%	2%	4%	3%	4%	1%	3%
Watch later, via the BBC iPlayer catch up service	42	13	12	4	28	20	11	11	38	31	7	3
	5%	6%	6%	5%	4%	4%	5%	9% e	5%	6% j	2%	5%
TOTAL LIVE/ LINEAR TV VIEWING	809	216	178	82	592	507	193	108	749	458	291	60
	92%	91%	90%	91%	93%	93% g	93%	87%	92%	90%	96% hi	92%
TOTAL RECORDED/ CATCH-UP TV VIEWING	67	21	19	8	45	36	15	16	61	50	11	5
	8%	9%	10%	9%	7%	7%	7%	13% e	8% j	10% j	4%	8%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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B4. (SHOWCARD) And which of these do you think you would most often use to watch the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
						WEBSITES								
	Total	TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	775	741	668	527	520	498	778	364	283	167	352	267	259
Effective Weighted Sample	871	768	735	663	522	516	494	771	361	281	165	349	265	257
Total	875	772	738	667	522	520	496	774	365	282	164	351	266	259
LIVE/ LINEAR TV VIEWING														
Watch live/at the time of broadcast through my television service (e.g. Sky, Virgin, Freeview, etc)	764 87%	681 88% f	650 88% f	600 90% df	445 85%	469 90% df	405 82%	674 87% f	345 95% ij	247 88% j	114 69%	312 89%	231 87%	221 85%
Watch live via the BBC iPlayer (the BBC iPlayer service now allows people to watch BBC TV programmes at the time of broadcast)	45 5%	37 5%	35 5%	27 4%	30 6%	20 4%	36 7% ce	41 5%	9 3%	15 5%	19 12% hi	14 4%	15 6%	15 6%
RECORDED/ CATCH-UP TV VIEWING														
Watch later, recorded through my set-top box/TV recorder	25 3%	22 3%	21 3%	18 3%	16 3%	13 2%	19 4%	21 3%	5 1%	8 3%	10 6% h	7 2%	8 3%	10 4%
Watch later, via the BBC iPlayer catch up service	42 5%	32 4%	32 4%	21 3%	32 6% ce	18 3%	35 7% abce	38 5%	5 1%	12 4% h	21 13% hi	17 5%	12 4%	13 5%
TOTAL LIVE/ LINEAR TV VIEWING	809 92%	718 93% f	686 93% f	627 94% df	474 91%	489 94% f	442 89%	715 92% f	355 97% ij	261 93% j	133 81%	326 93%	246 93%	236 91%
TOTAL RECORDED/ CATCH-UP TV VIEWING	67 8%	54 7%	53 7%	39 6%	47 9% c	31 6%	54 11% abceg	59 8%	10 3%	20 7% h	31 19% hi	24 7%	20 7%	23 9%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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B4. (SHOWCARD) And which of these do you think you would most often use to watch the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN				TV	ITV TV	BBC						
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	878	224	502	152	192	182	159	89	166	622	712	166	513	133	80
Effective Weighted Sample	871	222	499	151	190	180	157	88	164	617	706	165	509	132	79
Total	875	221	503	151	190	180	158	86	164	620	709	167	513	132	80
LIVE/ LINEAR TV VIEWING															
Watch live/at the time of broadcast through my television service (e.g. Sky, Virgin, Freeview, etc)	764 87%	199 90%	437 87%	127 85%	168 88%	158 87%	136 86%	74 86%	143 87%	539 87%	612 86%	152 91%	450 88%	117 89%	69 86%
Watch live via the BBC iPlayer (the BBC iPlayer service now allows people to watch BBC TV programmes at the time of broadcast)	45 5%	10 4%	28 6%	7 5%	11 6%	11 6%	10 6%	6 7%	10 6%	32 5%	40 6%	5 3%	28 5%	5 3%	6 7%
RECORDED/ CATCH-UP TV VIEWING															
Watch later, recorded through my set-top box/TV recorder	25 3%	2 1%	17 3%	6 4% a	6 3%	6 3%	6 4%	4 5%	6 4%	17 3%	23 3%	2 1%	12 2%	6 4%	1 1%
Watch later, via the BBC iPlayer catch up service	42 5%	10 4%	22 4%	10 7%	6 3%	6 3%	6 4%	2 2%	6 4%	32 5%	34 5%	8 5%	23 4%	4 3%	5 6%
TOTAL LIVE/ LINEAR TV VIEWING	809 92%	209 95%	465 92%	135 89%	178 94%	168 93%	146 92%	80 93%	152 93%	571 92%	652 92%	157 94%	478 93%	122 92%	74 93%
TOTAL RECORDED/ CATCH-UP TV VIEWING	67 8%	12 5%	38 8%	16 11%	12 6%	12 7%	12 8%	6 7%	12 7%	49 8%	57 8%	10 6%	35 7%	10 8%	6 7%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 58

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SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	878	94	116	143	160	136	229	175	271	194	238	446	432	728	150	108
Effective Weighted Sample	871	93	115	142	159	135	227	174	269	192	236	443	428	727	145	105
Total	875	94	116	142	160	136	227	175	271	193	237	446	430	743	133	90
BBC One	141	16	11	22	21	30	42	43	48	24	26	91	51	124	18	14
	16%	17%	9%	15%	13%	22%	18%	25%	18%	13%	11%	20%	12%	17%	13%	16%
						b	b	ijl	jl			ijl				
BBC Two	101	15	8	19	14	19	27	25	30	16	30	55	46	85	16	13
	12%	16%	7%	13%	9%	14%	12%	14%	11%	8%	13%	12%	11%	11%	12%	15%
STV/ ITV	77	5	4	13	13	21	21	23	18	15	21	41	36	66	11	9
	9%	5%	4%	9%	8%	15%	9%	13%	7%	8%	9%	9%	8%	9%	8%	11%
						b		h								
Channel 4	66	8	8	13	11	11	16	18	16	11	22	34	33	55	12	9
	8%	8%	7%	9%	7%	8%	7%	10%	6%	6%	9%	8%	8%	7%	9%	11%
Channel 5	57	5	7	12	10	9	15	16	14	9	18	30	27	49	9	7
	7%	5%	6%	8%	6%	7%	7%	9%	5%	5%	8%	7%	6%	7%	7%	7%
BBC News channel	57	5	5	13	10	10	13	15	18	9	15	33	24	47	9	7
	6%	5%	4%	9%	6%	8%	6%	9%	7%	5%	6%	7%	6%	6%	7%	8%
BBC Three	42	6	3	6	9	7	11	8	7	12	14	15	26	36	6	5
	5%	6%	3%	4%	5%	5%	5%	5%	3%	6%	6%	3%	6%	5%	5%	6%
										h			h			
BBC Four	41	5	5	7	6	9	11	11	10	8	12	21	20	34	7	6
	5%	5%	4%	5%	3%	7%	5%	7%	4%	4%	5%	5%	5%	5%	5%	7%
STV 2	32	3	2	6	5	9	8	8	5	9	11	13	20	27	5	4
	4%	3%	2%	4%	3%	6%	4%	4%	2%	4%	5%	3%	5%	4%	4%	5%
BBC ALBA	25	4	2	6	4	5	5	9	8	3	6	16	8	16	9	7
	3%	4%	2%	4%	2%	3%	2%	5%	3%	1%	2%	4%	2%	2%	7%	8%
								l							m	m
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	24	7	-	8	3	3	3	7	10	3	4	17	7	21	3	2
	3%	7%	-%	6%	2%	2%	1%	4%	4%	2%	2%	4%	2%	3%	2%	2%
				bf												
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 58

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SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	878	94	116	143	160	136	229	175	271	194	238	446	432	728	150	108
Effective Weighted Sample	871	93	115	142	159	135	227	174	269	192	236	443	428	727	145	105
Total	875	94	116	142	160	136	227	175	271	193	237	446	430	743	133	90
BBC iPlayer (BBC's catch-up service)	21 2%	5 5%	2 2%	5 3%	5 3%	2 1%	3 1%	8 5%	5 2%	3 2%	5 2%	13 3%	9 2%	19 3%	2 2%	2 2%
Netflix	20 2%	5 5%	2 2%	4 3% f	4 2%	4 3% f	1 *%	6 4%	7 2%	5 3%	2 1%	13 3%	7 2%	16 2%	3 3%	1 2%
All 4 (Channel 4's catch-up service)	16 2%	3 3%	3 3%	3 2%	3 2%	1 1%	2 1%	6 3%	4 1%	3 2%	3 1%	9 2%	7 2%	14 2%	1 1%	1 2%
STV Player (STV's catch-up service)	16 2%	4 4%	2 2%	3 2%	3 2%	1 1%	2 1%	5 3%	2 1%	5 2%	4 2%	7 2%	8 2%	13 2%	3 2%	3 3%
Amazon Prime Video	11 1%	4 4%	1 1%	3 2%	1 1%	1 1%	1 *%	4 2%	3 1%	3 2%	1 *%	7 2%	4 1%	11 1%	- -%	- -%
My 5 (Channel 5's catch-up service)	10 1%	3 3%	1 1%	2 1%	2 1%	1 1%	1 *%	4 2% il	5 2% l	- -%	1 *%	9 2% il	1 *%	9 1%	1 1%	1 1%
ITV Hub (ITV's catch-up service)	7 1%	2 2%	- -%	1 1%	2 1%	1 1%	1 *%	1 1%	2 1%	3 1%	1 *%	3 1%	4 1%	6 1%	1 1%	1 1%
Other TV channel or service	21 2%	2 2%	1 1%	5 4%	4 2%	6 5%	3 1%	6 3%	8 3%	3 2%	4 2%	14 3%	7 2%	19 3%	2 1%	1 1%
ANY BBC CHANNELS/ SERVICES	197 22%	20 21%	21 18%	33 23%	30 19%	38 28%	54 24%	57 33% hijl	62 23%	37 19%	41 17%	119 27% ijl	78 18%	170 23%	27 20%	20 23%
ANY STV/ ITV CHANNELS/ SERVICES	90 10%	8 8%	5 4%	14 10%	16 10%	25 18% bcd	22 10%	25 14% h	21 8%	19 10%	25 11%	46 10%	44 10%	78 11%	12 9%	11 12%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	878	94	116	143	160	136	229	175	271	194	238	446	432	728	150	108
Effective Weighted Sample	871	93	115	142	159	135	227	174	269	192	236	443	428	727	145	105
Total	875	94	116	142	160	136	227	175	271	193	237	446	430	743	133	90
ANY CATCH-UP SERVICES	40	8	5	9	9	5	5	14	9	7	10	23	17	36	4	4
	5%	8%	4%	6%	5%	3%	2%	8% hl	3%	3%	4%	5%	4%	5%	3%	4%
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	24	7	2	6	4	4	2	7	9	7	2	15	9	21	3	1
	3%	7%	2%	4% f	2%	3%	1%	4% j	3%	4%	1%	3% j	2%	3%	3%	2%
ANY TV CHANNELS OR SERVICES	238	24	23	42	38	47	63	65	72	48	53	137	100	208	29	23
	27%	25%	20%	29%	23%	35% bd	28%	37% hijl	27%	25%	22%	31% jl	23%	28%	22%	26%
NONE	638	70	93	100	122	89	163	110	199	145	185	308	329	534	103	66
	73%	75%	80% e	71%	77% e	65%	72%	63%	73% g	75% g	78% gk	69%	77% gk	72%	78%	74%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	514	131	233	283	332	258	860	823	529	367	486	266	126
Effective Weighted Sample	871	514	131	227	281	329	256	853	816	525	364	482	264	125
Total	875	528	134	213	283	329	259	857	822	528	366	485	265	126
BBC One	141	71	10	60	55	55	32	141	133	96	70	88	41	12
	16%	13%	8%	28% ab	19% f	17%	12%	16%	16%	18%	19%	18% m	16%	10%
BBC Two	101	55	13	32	35	39	27	101	96	70	55	59	30	12
	12%	11%	10%	15%	12%	12%	11%	12%	12%	13%	15%	12%	11%	10%
STV/ ITV	77	42	9	25	28	30	19	77	77	50	41	54	20	3
	9%	8%	7%	12%	10%	9%	7%	9%	9%	9%	11%	11% m	8% m	2%
Channel 4	66	44	7	15	26	21	20	65	64	37	35	48	17	2
	8%	8%	5%	7%	9%	6%	8%	8%	8%	7%	10%	10% m	6% m	1%
Channel 5	57	40	8	9	20	20	17	57	56	33	27	42	13	2
	7%	8%	6%	4%	7%	6%	7%	7%	7%	6%	8%	9% m	5%	2%
BBC News channel	57	37	2	18	18	26	13	57	56	39	29	39	15	3
	6%	7% b	2%	8% b	6%	8%	5%	7%	7%	7%	8%	8% m	6%	2%
BBC Three	42	24	6	12	13	15	13	42	40	29	22	27	11	4
	5%	4%	5%	6%	5%	5%	5%	5%	5%	6%	6%	6%	4%	3%
BBC Four	41	25	4	13	13	17	11	41	39	28	22	30	10	2
	5%	5%	3%	6%	5%	5%	4%	5%	5%	5%	6%	6% m	4%	2%
STV 2	32	20	4	9	14	9	9	32	32	21	19	22	7	3
	4%	4%	3%	4%	5%	3%	4%	4%	4%	4%	5%	5%	3%	2%
BBC ALBA	25	10	3	11	10	11	4	25	22	17	13	18	6	1
	3%	2%	2%	5% a	3%	3%	2%	3%	3%	3%	4%	4%	2%	1%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	514	131	233	283	332	258	860	823	529	367	486	266	126
Effective Weighted Sample	871	514	131	227	281	329	256	853	816	525	364	482	264	125
Total	875	528	134	213	283	329	259	857	822	528	366	485	265	126
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	24 3%	16 3%	2 2%	5 2%	13 5% e	5 2%	5 2%	24 3%	22 3%	16 3%	15 4%	19 4%	4 2%	1 1%
BBC iPlayer (BBC's catch-up service)	21 2%	15 3%	1 1%	5 2%	14 5% ef	6 2%	1 *%	21 2%	18 2%	21 4%	13 3%	14 3%	6 2%	2 1%
Netflix	20 2%	15 3% b	- -%	4 2%	11 4%	6 2%	3 1%	19 2%	17 2%	13 2%	20 5% ghi	14 3%	5 2%	- -%
All 4 (Channel 4's catch-up service)	16 2%	7 1%	3 2%	6 3%	8 3%	6 2%	2 1%	16 2%	16 2%	16 3%	13 4%	10 2%	5 2%	1 1%
STV Player (STV's catch-up service)	16 2%	6 1%	1 1%	8 4% a	7 2% f	8 2%	1 *%	16 2%	16 2%	16 3%	12 3%	10 2%	3 1%	2 1%
Amazon Prime Video	11 1%	7 1%	2 2%	2 1%	7 2%	3 1%	1 *%	10 1%	10 1%	9 2%	11 3% gh	8 2%	2 1%	1 1%
My 5 (Channel 5's catch-up service)	10 1%	4 1%	2 2%	4 2%	4 1%	5 1%	1 *%	10 1%	10 1%	10 2%	6 2%	8 2%	2 1%	- -%
ITV Hub (ITV's catch-up service)	7 1%	1 *%	- -%	6 3% a	3 1%	4 1%	- -%	7 1%	7 1%	7 1%	5 1%	5 1%	2 1%	- -%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	878	514	131	233	283	332	258	860	823	529	367	486	266	126
Effective Weighted Sample	871	514	131	227	281	329	256	853	816	525	364	482	264	125
Total	875	528	134	213	283	329	259	857	822	528	366	485	265	126
Other TV channel or service	21	15	1	5	11	7	3	21	20	15	13	17	3	1
	2%	3%	1%	2%	4%	2%	1%	2%	2%	3%	4%	3%	1%	1%
ANY BBC CHANNELS/ SERVICES	197	107	20	71	72	77	48	197	186	134	101	122	58	17
	22%	20%	15%	33% ab	25%	23%	19%	23%	23%	25%	28%	25% m	22%	14%
ANY STV/ ITV CHANNELS/ SERVICES	90	47	10	33	35	34	21	90	90	61	49	61	23	6
	10%	9%	8%	15% ab	12%	10%	8%	11%	11%	11%	13%	13% m	9%	5%
ANY CATCH-UP SERVICES	40	24	3	13	20	17	3	40	36	40	26	25	12	3
	5%	4%	2%	6%	7% f	5% f	1%	5%	4%	8% gh	7%	5%	4%	2%
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	24	17	2	5	12	8	4	23	22	17	24	17	6	1
	3%	3%	2%	2%	4%	2%	2%	3%	3%	3%	7% ghi	4%	2%	1%
ANY TV CHANNELS OR SERVICES	238	135	26	76	90	88	60	237	225	158	118	154	64	19
	27%	26%	19%	36% ab	32% f	27%	23%	28%	27%	30%	32%	32% lm	24% m	15%
NONE	638	392	109	137	193	241	199	621	596	370	248	331	201	106
	73%	74% c	81% c	64%	68%	73%	77% d	72%	73%	70%	68%	68%	76% k	85% kl

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	878	241	201	93	637	545	209	124	814	511	303	64
Effective Weighted Sample	871	238	198	92	632	540	207	123	807	506	301	64
Total	875	238	197	90	638	543	208	124	810	508	303	65
BBC One	141	141	141	59	-	51	79	11	138	100	38	3
	16%	59%	72%	65%	-%	9%	38%	9%	17%	20%	12%	5%
		d	ad				eg			j		
BBC Two	101	101	101	51	-	48	44	9	96	63	33	5
	12%	43%	51%	56%	-%	9%	21%	7%	12%	12%	11%	8%
		d	d				eg					
STV/ ITV	77	77	64	77	-	34	38	5	76	54	21	1
	9%	32%	32%	85%	-%	6%	18%	4%	9%	11%	7%	2%
		d	d				eg					
Channel 4	66	66	47	45	-	38	23	5	63	44	20	3
	8%	28%	24%	50%	-%	7%	11%	4%	8%	9%	6%	5%
		d	d				g					
Channel 5	57	57	44	41	-	31	20	7	57	41	16	-
	7%	24%	22%	45%	-%	6%	9%	6%	7%	8%	5%	-%
		d	d									
BBC News channel	57	57	57	32	-	33	20	4	56	38	17	1
	6%	24%	29%	36%	-%	6%	10%	3%	7%	8%	6%	2%
		d	d				g					
BBC Three	42	42	42	21	-	25	13	3	39	22	17	3
	5%	18%	21%	23%	-%	5%	6%	2%	5%	4%	6%	5%
		d	d									
BBC Four	41	41	41	24	-	26	13	2	41	25	17	-
	5%	17%	21%	26%	-%	5%	6%	2%	5%	5%	5%	-%
		d	d									
STV 2	32	32	26	32	-	16	11	5	32	22	10	-
	4%	14%	13%	36%	-%	3%	5%	4%	4%	4%	3%	-%
		d	d									

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 58

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	878	241	201	93	637	545	209	124	814	511	303	64
Effective Weighted Sample	871	238	198	92	632	540	207	123	807	506	301	64
Total	875	238	197	90	638	543	208	124	810	508	303	65
BBC ALBA	25	25	25	15	-	12	11	2	25	19	6	-
	3%	10%	12%	17%	-%	2%	5%	1%	3%	4%	2%	-%
		d	d				e					
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	24	24	14	12	-	11	12	1	23	13	10	1
	3%	10%	7%	13%	-%	2%	6%	1%	3%	3%	3%	2%
		d	d				eg					
BBC iPlayer (BBC's catch-up service)	21	21	21	16	-	11	9	1	20	13	7	1
	2%	9%	11%	18%	-%	2%	4%	1%	3%	3%	2%	2%
		d	d									
Netflix	20	20	15	13	-	10	7	3	20	15	5	-
	2%	8%	8%	14%	-%	2%	3%	2%	2%	3%	2%	-%
		d	d									
All 4 (Channel 4's catch-up service)	16	16	14	13	-	11	4	1	16	11	5	-
	2%	7%	7%	15%	-%	2%	2%	1%	2%	2%	2%	-%
		d	d									
STV Player (STV's catch-up service)	16	16	14	16	-	11	5	-	16	10	6	-
	2%	7%	7%	17%	-%	2%	2%	-%	2%	2%	2%	-%
		d	d									
Amazon Prime Video	11	11	7	5	-	5	4	2	11	10	1	-
	1%	5%	3%	5%	-%	1%	2%	2%	1%	2%	*%	-%
		d	d									
My 5 (Channel 5's catch-up service)	10	10	10	5	-	8	2	-	10	7	3	-
	1%	4%	5%	6%	-%	1%	1%	-%	1%	1%	1%	-%
		d	d									

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 58

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	ANY CHANNELS/ SERVICES WOULD WATCH LESS					BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW g	EVER h	DAILY i	LESS OFTEN j	NO *k
Significance Level: 95%												
Unweighted total	878	241	201	93	637	545	209	124	814	511	303	64
Effective Weighted Sample	871	238	198	92	632	540	207	123	807	506	301	64
Total	875	238	197	90	638	543	208	124	810	508	303	65
ITV Hub (ITV's catch-up service)	7 1%	7 3% d	5 2% d	5 5%	- -%	5 1%	1 *% eg	1 1%	7 1%	3 1%	3 1%	- -%
Other TV channel or service	21 2%	21 9% d	17 9% d	10 11%	- -%	10 2%	11 5% eg	- -%	20 2%	18 4% j	2 1%	1 2%
ANY BBC CHANNELS/ SERVICES	197 22%	197 83% d	197 100% ad	74 82%	- -%	93 17%	89 43% eg	15 12%	191 24%	133 26% j	57 19%	6 10%
ANY STV/ ITV CHANNELS/ SERVICES	90 10%	90 38% d	74 38% d	90 100%	- -%	42 8%	42 20% eg	7 6%	89 11%	63 12%	26 9%	1 2%
ANY CATCH-UP SERVICES	40 5%	40 17% d	35 18% d	28 31%	- -%	24 4%	13 6%	3 2%	39 5%	24 5%	15 5%	1 2%
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	24 3%	24 10% d	20 10% d	16 18%	- -%	12 2%	8 4%	4 3%	24 3%	19 4%	6 2%	- -%
ANY TV CHANNELS OR SERVICES	238 27%	238 100% d	197 100% d	90 100%	- -%	114 21%	106 51% eg	18 15%	229 28% j	163 32% j	67 22%	8 13%
NONE	638 73%	- -%	- -%	- -%	638 100% ab	429 79% f	102 49%	106 85% f	581 72%	345 68%	236 78% hi	57 87%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 58

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	775	741	668	527	520	498	778	364	283	167	352	267	259
Effective Weighted Sample	871	768	735	663	522	516	494	771	361	281	165	349	265	257
Total	875	772	738	667	522	520	496	774	365	282	164	351	266	259
BBC One	141	136	133	107	92	95	92	138	53	45	40	70	38	33
	16%	18%	18%	16%	18%	18%	19%	18%	15%	16%	24% hi	20% m	14%	13%
BBC Two	101	94	93	82	65	70	59	96	47	29	20	48	26	26
	12%	12%	13%	12%	12%	13%	12%	12%	13%	10%	12%	14%	10%	10%
STV/ ITV	77	75	72	61	56	51	47	74	34	22	20	47	19	11
	9%	10%	10%	9%	11%	10%	10%	10%	9%	8%	12%	13% lm	7%	4%
Channel 4	66	62	61	54	43	45	42	63	33	16	14	38	17	11
	8%	8%	8%	8%	8%	9%	8%	8%	9%	6%	8%	11% m	6%	4%
Channel 5	57	57	57	49	38	42	35	57	33	13	12	37	11	10
	7%	7%	8%	7%	7%	8%	7%	7%	9% i	5%	7%	11% lm	4%	4%
BBC News channel	57	56	55	47	42	42	34	55	26	19	11	32	14	11
	6%	7%	7%	7%	8%	8%	7%	7%	7%	7%	6%	9% m	5%	4%
BBC Three	42	39	38	31	31	31	29	38	19	12	8	19	10	13
	5%	5%	5%	5%	6%	6%	6%	5%	5%	4%	5%	5%	4%	5%
BBC Four	41	41	41	35	34	32	30	41	20	15	6	22	10	10
	5%	5%	6%	5%	7%	6%	6%	5%	6%	5%	3%	6%	4%	4%
STV 2	32	32	32	27	26	25	19	32	18	8	6	19	7	7
	4%	4%	4%	4%	5%	5%	4%	4%	5%	3%	4%	5%	3%	3%
BBC ALBA	25	25	23	19	19	15	20	25	10	9	5	11	4	10
	3%	3%	3%	3%	4%	3%	4%	3%	3%	3%	3%	3%	2%	4%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 58

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	WEBSITES		MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
							/APPS	ANY BBC						
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	878	775	741	668	527	520	498	778	364	283	167	352	267	259
Effective Weighted Sample	871	768	735	663	522	516	494	771	361	281	165	349	265	257
Total	875	772	738	667	522	520	496	774	365	282	164	351	266	259
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	24 3%	22 3%	20 3%	17 3%	15 3%	16 3%	17 3%	22 3%	9 3%	10 4%	3 2%	13 4% m	8 3%	3 1%
BBC iPlayer (BBC's catch-up service)	21 2%	20 3%	20 3%	14 2%	17 3%	14 3%	18 4%	20 3%	7 2%	5 2%	9 5% hi	10 3%	8 3%	3 1%
Netflix	20 2%	18 2%	17 2%	15 2%	15 3%	12 2%	18 4%	20 3%	6 2%	7 2%	7 4%	9 3%	8 3%	3 1%
All 4 (Channel 4's catch-up service)	16 2%	16 2%	16 2%	14 2%	13 2%	12 2%	15 3%	16 2%	7 2%	7 2%	2 1%	10 3%	2 1%	3 1%
STV Player (STV's catch-up service)	16 2%	16 2%	16 2%	13 2%	15 3%	11 2%	14 3%	16 2%	10 3%	3 1%	2 1%	7 2%	6 2%	3 1%
Amazon Prime Video	11 1%	10 1%	9 1%	9 1%	6 1%	7 1%	10 2%	10 1%	5 1%	4 1%	2 1%	6 2%	2 1%	3 1%
My 5 (Channel 5's catch-up service)	10 1%	10 1%	10 1%	10 1%	8 2%	9 2%	10 2%	10 1%	3 1%	6 2%	1 1%	5 1%	1 *%	4 2%
ITV Hub (ITV's catch-up service)	7 1%	7 1%	7 1%	6 1%	7 1%	4 1%	6 1%	7 1%	2 1%	3 1%	1 1%	3 1%	2 1%	2 1%
Other TV channel or service	21 2%	20 3%	20 3%	16 2%	11 2%	13 3%	14 3%	20 3%	8 2%	8 3%	4 3%	12 3%	4 1%	5 2%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	775	741	668	527	520	498	778	364	283	167	352	267	259
Effective Weighted Sample	871	768	735	663	522	516	494	771	361	281	165	349	265	257
Total	875	772	738	667	522	520	496	774	365	282	164	351	266	259
ANY BBC CHANNELS/ SERVICES	197	189	183	156	128	130	121	189	80	65	46	90	57	50
	22%	24%	25%	23%	24%	25%	24%	24%	22%	23%	28%	26%	22%	19%
ANY STV/ ITV CHANNELS/ SERVICES	90	88	85	74	67	64	57	87	42	27	21	53	22	15
	10%	11%	12%	11%	13%	12%	12%	11%	12%	9%	13%	15% lm	8%	6%
ANY CATCH-UP SERVICES	40	39	39	31	32	28	34	39	14	13	11	19	12	9
	5%	5%	5%	5%	6%	5%	7%	5%	4%	5%	7%	5%	4%	4%
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	24	23	21	20	18	15	21	23	9	8	7	12	9	4
	3%	3%	3%	3%	3%	3%	4%	3%	3%	3%	4%	3%	3%	1%
ANY TV CHANNELS OR SERVICES	238	226	218	186	146	155	144	226	101	75	54	114	70	54
	27%	29%	30%	28%	28%	30%	29%	29%	28%	27%	33%	33% m	26%	21%
NONE	638	546	520	480	376	365	352	548	264	207	110	237	196	205
	73%	71%	70%	72%	72%	70%	71%	71%	72%	73%	67%	67%	74%	79% k

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 58

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST		LESS	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN	NEVER			TV	ITV TV							
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	878	224	502	152	192	182	159	89	166	622	712	166	513	133	80
Effective Weighted Sample	871	222	499	151	190	180	157	88	164	617	706	165	509	132	79
Total	875	221	503	151	190	180	158	86	164	620	709	167	513	132	80
BBC One	141	52	66	24	77	76	74	38	74	61	118	23	50	61	7
	16%	23%	13%	16%	41%	42%	47%	44%	45%	10%	17%	14%	10%	46%	9%
		b			i	i	i		i					l	
BBC Two	101	35	52	14	55	52	49	28	51	41	85	16	44	35	7
	12%	16%	10%	10%	29%	29%	31%	32%	31%	7%	12%	10%	9%	27%	9%
		b			i	i	i		i					l	
STV/ ITV	77	36	32	9	42	42	35	27	35	34	65	12	36	28	4
	9%	16%	6%	6%	22%	23%	23%	32%	22%	5%	9%	7%	7%	21%	5%
		bc			i	i	i		i					l	
Channel 4	66	31	30	6	32	29	24	17	27	32	61	6	41	15	4
	8%	14%	6%	4%	17%	16%	15%	20%	16%	5%	9%	4%	8%	12%	5%
		bc			i	i	i		i		k				
Channel 5	57	26	25	6	30	29	24	17	24	28	51	6	35	13	3
	7%	12%	5%	4%	16%	16%	15%	19%	15%	4%	7%	4%	7%	10%	4%
		bc			i	i	i		i						
BBC News channel	57	23	27	7	38	36	32	21	33	18	50	7	29	19	3
	6%	11%	5%	4%	20%	20%	20%	24%	20%	3%	7%	4%	6%	14%	3%
		bc			i	i	i		i					l	
BBC Three	42	13	25	4	22	20	19	11	19	16	36	6	27	10	1
	5%	6%	5%	3%	12%	11%	12%	13%	12%	3%	5%	4%	5%	8%	1%
					i	i	i		i						
BBC Four	41	15	22	4	22	21	19	11	20	19	38	4	30	8	-
	5%	7%	4%	3%	12%	12%	12%	13%	12%	3%	5%	2%	6%	6%	-%
					i	i	i		i						
STV 2	32	17	13	2	21	20	16	12	19	12	28	4	25	6	-
	4%	8%	3%	1%	11%	11%	10%	14%	11%	2%	4%	2%	5%	4%	-%
		bc			i	i	i		i						

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 58

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	878	224	502	152	192	182	159	89	166	622	712	166	513	133	80
Effective Weighted Sample	871	222	499	151	190	180	157	88	164	617	706	165	509	132	79
Total	875	221	503	151	190	180	158	86	164	620	709	167	513	132	80
BBC ALBA	25	8	12	4	10	10	9	7	9	15	20	5	15	4	2
	3%	4%	2%	3%	5%	5%	5%	8%	5%	2%	3%	3%	3%	3%	3%
						i	i								
Sky (any Sky channels - e.g. Sky1, Sky Atlantic, Sky News, Movies or Sports)	24	8	14	2	11	11	7	6	7	12	22	2	11	8	3
	3%	4%	3%	1%	6%	6%	4%	7%	4%	2%	3%	1%	2%	6%	4%
					i	i								l	
BBC iPlayer (BBC's catch-up service)	21	10	11	-	12	12	10	7	10	8	20	1	13	7	2
	2%	5%	2%	-%	7%	7%	7%	8%	6%	1%	3%	1%	2%	5%	3%
		c			i	i	i		i						
Netflix	20	6	13	1	11	9	9	6	10	9	20	-	15	3	1
	2%	3%	3%	*%	6%	5%	6%	7%	6%	1%	3%	-%	3%	2%	1%
					i	i	i		i		k				
All 4 (Channel 4's catch-up service)	16	3	13	-	8	7	6	5	6	8	16	-	10	5	1
	2%	1%	3%	-%	4%	4%	4%	5%	4%	1%	2%	-%	2%	3%	1%
			c		i	i	i		i						
STV Player (STV's catch-up service)	16	6	8	1	10	10	9	7	10	6	15	1	10	5	-
	2%	3%	2%	1%	5%	6%	6%	8%	6%	1%	2%	*%	2%	3%	-%
					i	i	i		i						
Amazon Prime Video	11	4	7	-	8	6	6	3	7	3	9	2	6	3	2
	1%	2%	1%	-%	4%	3%	4%	4%	4%	*%	1%	1%	1%	2%	3%
					i	i	i		i						
My 5 (Channel 5's catch-up service)	10	2	6	2	5	4	4	4	4	5	10	-	5	2	1
	1%	1%	1%	1%	3%	2%	2%	4%	2%	1%	1%	-%	1%	2%	1%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 58

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF TV CHANNELS OR SERVICES WOULD WATCH LESS IF THE NEW BBC CHANNEL LAUNCHED

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST		LESS	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN	NEVER											
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	878	224	502	152	192	182	159	89	166	622	712	166	513	133	80
Effective Weighted Sample	871	222	499	151	190	180	157	88	164	617	706	165	509	132	79
Total	875	221	503	151	190	180	158	86	164	620	709	167	513	132	80
ITV Hub (ITV's catch-up service)	7	2	3	1	5	4	4	3	4	2	7	-	5	1	-
	1%	1%	1%	1%	3%	2%	2%	3%	2%	1%	1%	-	1%	1%	-
					i	i	i		i						
Other TV channel or service	21	7	11	3	9	9	9	5	9	11	19	2	12	4	2
	2%	3%	2%	2%	5%	5%	5%	6%	5%	2%	3%	1%	2%	3%	3%
					i	i	i		i						
ANY BBC CHANNELS/ SERVICES	197	65	101	31	103	100	92	48	93	88	166	31	87	70	9
	22%	29%	20%	21%	54%	55%	58%	56%	57%	14%	23%	19%	17%	53%	11%
		b			i	i	i		i						
ANY STV/ ITV CHANNELS/ SERVICES	90	41	39	10	49	47	40	30	42	41	76	14	46	31	4
	10%	19%	8%	6%	26%	26%	25%	35%	26%	7%	11%	8%	9%	23%	5%
		bc			i	i	i		i						
ANY CATCH-UP SERVICES	40	12	23	4	23	21	17	11	18	16	38	2	23	10	2
	5%	6%	5%	3%	12%	11%	11%	13%	11%	3%	5%	1%	4%	8%	3%
					i	i	i		i		k				
ANY ON-DEMAND AND STREAMING SUBSCRIPTION SERVICES	24	8	15	1	14	12	12	7	13	11	22	2	16	5	3
	3%	4%	3%	1%	7%	6%	7%	8%	8%	2%	3%	1%	3%	4%	4%
		c			i	i	i		i						
ANY TV CHANNELS OR SERVICES	238	83	123	32	122	116	101	54	105	108	201	36	112	80	13
	27%	38%	24%	21%	64%	65%	64%	63%	64%	17%	28%	22%	22%	61%	16%
		bc			i	i	i		i						
NONE	638	138	381	119	69	64	57	32	60	512	507	130	400	51	67
	73%	62%	76%	79%	36%	35%	36%	37%	36%	83%	72%	78%	78%	39%	84%
			a	a						defh			m		

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 60

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

C2. Do you think you would watch BBC Scotland in addition to or instead of your existing television viewing? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

		AGE						SEG						AREA		
	Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	878	94	116	143	160	136	229	175	271	194	238	446	432	728	150	108
Effective Weighted Sample	871	93	115	142	159	135	227	174	269	192	236	443	428	727	145	105
Total	875	94	116	142	160	136	227	175	271	193	237	446	430	743	133	90
In addition to my existing TV viewing	543	60	90	87	105	75	126	101	166	116	160	267	276	456	87	57
	62%	64%	77%	61%	66%	55%	55%	58%	61%	60%	67%	60%	64%	61%	65%	64%
			cdef		f						g					
Instead of my existing TV viewing	208	17	17	36	37	36	65	50	66	43	49	115	93	183	25	21
	24%	18%	15%	26%	23%	26%	28%	28%	24%	22%	21%	26%	22%	25%	19%	24%
				b		b	b									
Don't know	124	17	9	19	17	25	37	24	39	33	28	63	61	104	20	11
	14%	18%	8%	13%	11%	18%	16%	14%	14%	17%	12%	14%	14%	14%	15%	12%
						b	b									

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 60

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

C2. Do you think you would watch BBC Scotland in addition to or instead of your existing television viewing? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL			
	SOUTHERN			UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY	
	TOTAL	CENTRAL BELT	SCOTLAND											NORTH/ H&I
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	514	131	233	283	332	258	860	823	529	367	486	266	126
Effective Weighted Sample	871	514	131	227	281	329	256	853	816	525	364	482	264	125
Total	875	528	134	213	283	329	259	857	822	528	366	485	265	126
In addition to my existing TV viewing	543	340	90	113	167	206	169	532	514	316	233	307	159	77
	62%	64%	67%	53%	59%	63%	65%	62%	63%	60%	64%	63%	60%	61%
		c	c											
Instead of my existing TV viewing	208	107	34	67	76	79	51	205	193	137	80	126	57	25
	24%	20%	25%	32%	27%	24%	20%	24%	24%	26%	22%	26%	22%	20%
				a	f									
Don't know	124	81	10	33	40	44	39	120	114	74	53	52	48	24
	14%	15%	8%	15%	14%	13%	15%	14%	14%	14%	15%	11%	18%	19%
		b		b									k	k

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 60

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

C2. Do you think you would watch BBC Scotland in addition to or instead of your existing television viewing? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	878	241	201	93	637	545	209	124	814	511	303	64
Effective Weighted Sample	871	238	198	92	632	540	207	123	807	506	301	64
Total	875	238	197	90	638	543	208	124	810	508	303	65
In addition to my existing TV viewing	543	114	93	42	429	543	-	-	500	285	215	43
	62%	48%	47%	46%	67%	100%	-%	-%	62%	56%	71%	67%
					ab	fg			i		hi	
Instead of my existing TV viewing	208	106	89	42	102	-	208	-	199	150	49	9
	24%	44%	45%	46%	16%	-%	100%	-%	25%	30%	16%	14%
		d	d				eg		j	hj		
Don't know	124	18	15	7	106	-	-	124	112	73	39	12
	14%	8%	8%	8%	17%	-%	-%	100%	14%	14%	13%	19%
					ab			ef				

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 60

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

C2. Do you think you would watch BBC Scotland in addition to or instead of your existing television viewing? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total							WEBSITES						
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	878	775	741	668	527	520	498	778	364	283	167	352	267	259
Effective Weighted Sample	871	768	735	663	522	516	494	771	361	281	165	349	265	257
Total	875	772	738	667	522	520	496	774	365	282	164	351	266	259
In addition to my existing TV viewing	543	475	448	420	336	299	306	473	226	187	87	223	163	157
	62%	62%	61%	63%	64%	58%	62%	61%	62%	66%	53%	64%	61%	61%
					e					j				
Instead of my existing TV viewing	208	187	183	150	121	139	126	193	89	51	59	95	58	55
	24%	24%	25%	23%	23%	27%	25%	25%	24%	18%	36%	27%	22%	21%
											hi			
Don't know	124	110	107	96	65	82	63	109	50	44	18	33	45	47
	14%	14%	14%	14%	13%	16%	13%	14%	14%	15%	11%	9%	17%	18%
												k	k	

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 60

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

C2. Do you think you would watch BBC Scotland in addition to or instead of your existing television viewing? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. (SINGLE CODE)

Base : Those who think they would watch the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST		LESS	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN	NEVER			TV	ITV TV	BBC						
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	878	224	502	152	192	182	159	89	166	622	712	166	513	133	80
Effective Weighted Sample	871	222	499	151	190	180	157	88	164	617	706	165	509	132	79
Total	875	221	503	151	190	180	158	86	164	620	709	167	513	132	80
In addition to my existing TV viewing	543	149	307	87	97	89	73	48	80	403	452	91	383	41	32
	62%	67%	61%	58%	51%	50%	46%	55%	48%	65% defh	64% k	55%	75% m	31%	39%
Instead of my existing TV viewing	208	53	120	35	74	74	69	31	69	125	160	48	84	73	15
	24%	24%	24%	23%	39% i	41% i	44% i	36%	42% i	20%	23%	29%	16%	55% l	19%
Don't know	124	19	76	29	20	17	16	8	16	92	97	27	45	17	33
	14%	9%	15% a	19% a	10%	10%	10%	9%	10%	15%	14%	16%	9%	13%	41%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 61

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D1. (SHOWCARD) How often, if ever, do you read, watch, listen to or follow the news nowadays? This could be on TV, in newspapers, on the radio or online. (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Once a day or more	613 55%	48 34%	63 38%	88 48%	103 53%	116 71%	195 74%	155 71%	179 52%	141 59%	138 45%	334 59%	279 51%	523 55%	91 59%	63 60%
				a	ab	abcd	abcd	hijkl		jl		hjl				
Most days in a week	218 20%	21 15%	36 22%	42 23%	52 26%	25 15%	43 16%	36 16%	65 19%	46 19%	70 23%	101 18%	117 21%	185 19%	33 21%	21 20%
					aef											
2-3 days a week	78 7%	17 12%	17 10%	17 10%	10 5%	8 5%	8 3%	8 4%	31 9%	17 7%	22 7%	39 7%	39 7%	73 8%	5 3%	5 5%
		def	f	f				g						n		
About once a week	37 3%	7 5%	10 6%	5 3%	6 3%	5 3%	4 1%	4 2%	13 4%	5 2%	15 5%	17 3%	20 4%	30 3%	7 4%	5 4%
		f	f								g					
Once or twice a month	13 1%	2 1%	3 2%	3 2%	4 2%	- -%	1 *%	3 1%	5 1%	1 *%	4 1%	8 1%	5 1%	11 1%	2 1%	1 1%
Less than once a month	21 2%	6 4%	3 2%	4 2%	4 2%	- -%	3 1%	2 1%	6 2%	5 2%	7 2%	8 1%	12 2%	17 2%	3 2%	- -%
		ef														
Never - I do not follow the news	131 12%	40 29%	32 19%	22 12%	16 8%	9 6%	10 4%	11 5%	44 13%	25 10%	50 16%	55 10%	75 14%	117 12%	14 9%	10 10%
		cdef	def	ef	f				g	g	gik	g	gk			
AT LEAST ONCE A WEEK	947 85%	93 66%	127 77%	152 84%	171 87%	154 94%	249 95%	203 93%	288 84%	209 87%	245 80%	492 87%	455 83%	811 85%	135 88%	93 89%
			a	a	ab	abcd	abcd	hijkl		j		jl				

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 61

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D1. (SHOWCARD) How often, if ever, do you read, watch, listen to or follow the news nowadays? This could be on TV, in newspapers, on the radio or online. (SINGLE CODE)

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Once a day or more	613 55%	344 50%	93 55%	176 70% ab	201 53%	213 54%	173 59%	566 56% j	531 54% j	341 55% j	223 48%	323 67% lm	118 45%	172 48%
Most days in a week	218 20%	162 23% bc	27 16%	29 12%	65 17%	82 21%	67 23%	209 21%	207 21%	128 21%	92 20%	100 21% m	70 26% m	48 13%
2-3 days a week	78 7%	54 8%	11 7%	12 5%	32 8%	26 7%	16 5%	69 7%	71 7%	50 8%	37 8%	24 5%	22 8%	32 9% k
About once a week	37 3%	25 4%	2 1%	10 4%	13 3%	13 3%	8 3%	31 3%	28 3%	20 3%	17 4%	11 2%	14 5% k	13 4%
Once or twice a month	13 1%	7 1%	4 2%	2 1%	3 1%	4 1%	5 2%	12 1%	12 1%	8 1%	7 2%	2 *% k	6 2% k	5 1%
Less than once a month	21 2%	9 1%	7 4% a	4 2%	8 2%	6 2%	6 2%	20 2%	20 2%	15 2%	15 3%	3 1%	8 3% k	9 3% k
Never - I do not follow the news	131 12% c	89 13% c	25 15% c	17 7%	58 15% f	47 12% f	17 6%	111 11%	106 11%	58 9%	69 15% ghi	22 4%	26 10% k	83 23% kl
AT LEAST ONCE A WEEK	947 85%	585 85%	133 79%	228 91% ab	311 82%	334 85%	265 90% d	875 86% j	837 86% j	540 87% j	369 80%	458 94% lm	224 85% m	264 73%
Columns Tested:	a,b,c - d,e,f - g,h,i,j - k,l,m													

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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D1. (SHOWCARD) How often, if ever, do you read, watch, listen to or follow the news nowadays? This could be on TV, in newspapers, on the radio or online. (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Once a day or more	613	163	133	63	345	285	150	73	613	613	-	-
	55%	69%	68%	70%	54%	53%	72%	59%	63%	100%	-%	-%
		d	d				eg		jk	hjk		
Most days in a week	218	49	43	21	145	136	36	22	218	-	218	-
	20%	21%	22%	23%	23%	25%	17%	18%	22%	-%	59%	-%
						f			ik		hik	
2-3 days a week	78	11	9	3	47	42	7	9	78	-	78	-
	7%	5%	5%	3%	7%	8%	3%	7%	8%	-%	21%	-%
						f			ik		hik	
About once a week	37	6	5	2	22	18	5	5	37	-	37	-
	3%	2%	2%	2%	3%	3%	2%	4%	4%	-%	10%	-%
									ik		hik	
Once or twice a month	13	-	-	-	11	9	1	1	13	-	13	-
	1%	-%	-%	-%	2%	2%	*%	1%	1%	-%	4%	-%
					a				i		hik	
Less than once a month	21	-	-	-	11	9	-	2	21	-	21	-
	2%	-%	-%	-%	2%	2%	-%	2%	2%	-%	6%	-%
					a				i		hik	
Never - I do not follow the news	131	8	6	1	57	43	9	12	-	-	-	131
	12%	3%	3%	1%	9%	8%	4%	10%	-%	-%	-%	100%
					ab							hij
AT LEAST ONCE A WEEK	947	229	191	89	558	481	198	109	947	613	333	-
	85%	97%	97%	99%	88%	89%	95%	88%	97%	100%	91%	-%
		d	d				eg		jk	hjk	k	

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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D1. (SHOWCARD) How often, if ever, do you read, watch, listen to or follow the news nowadays? This could be on TV, in newspapers, on the radio or online. (SINGLE CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	TV a	ANY BBC TV b	ANY STV/ ITV TV c	RADIO d	PRESS e	WEBSITES		MOST DAYS h	LESS OFTEN i	NEVER j	LIKELY k	NEUTRAL l	UNLIKELY m
							/APPS f	ANY BBC g						
Significance Level: 95%														
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Once a day or more	613	553	523	454	389	405	372	569	269	151	193	236	140	237
	55%	62%	63%	61%	63%	66% c	61%	63%	68% i	47%	74% i	66% lm	51%	50%
Most days in a week	218	207	192	186	144	129	139	202	106	80	32	83	77	58
	20%	23%	23%	25%	23%	21%	23%	23%	27% j	25% j	12%	23% m	28% m	12%
2-3 days a week	78	69	64	59	45	44	48	67	10	50	18	21	20	37
	7%	8%	8%	8%	7%	7%	8%	7%	3%	16% hj	7% h	6%	7%	8%
About once a week	37	29	26	24	20	21	27	31	5	20	12	8	14	15
	3%	3%	3%	3%	3%	3%	4%	3%	1%	6% h	5% h	2%	5%	3%
Once or twice a month	13	11	10	10	8	5	10	11	2	9	2	-	7	6
	1%	1%	1%	1%	1%	1%	2%	1%	1%	3% h	1%	-%	3% k	1% k
Less than once a month	21	20	14	14	10	10	15	16	6	10	4	3	4	13
	2%	2%	2%	2%	2%	2%	3%	2%	2%	3%	2%	1%	2%	3% k
Never - I do not follow the news	131	-	-	-	-	-	-	-	-	-	-	8	11	111
	12%	-%	-%	-%	-%	-%	-%	-%	-%	-%	-%	2%	4%	23% kl
AT LEAST ONCE A WEEK	947	859	806	723	597	598	586	869	391	301	255	349	251	347
	85%	97%	97%	97%	97%	97%	96%	97%	98% i	94%	98% i	97% lm	92% m	73%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 61

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D1. (SHOWCARD) How often, if ever, do you read, watch, listen to or follow the news nowadays? This could be on TV, in newspapers, on the radio or online. (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Once a day or more	613	161	277	176	118	114	100	52	104	495	470	143	305	91	42
	55%	72%	53%	48%	61%	62%	62%	59%	62%	63%	59%	46%	58%	67%	51%
		bc									k			l	
Most days in a week	218	46	142	30	57	56	47	32	49	161	173	45	145	23	20
	20%	20%	27%	8%	29%	30%	29%	36%	29%	20%	22%	15%	27%	17%	24%
		c	ac		i	i	i		i		k		m		
2-3 days a week	78	6	45	27	9	5	4	-	5	69	59	19	38	6	6
	7%	3%	9%	8%	5%	3%	3%	-%	3%	9%	7%	6%	7%	5%	8%
			a	a						efh					
About once a week	37	3	23	11	6	6	6	2	6	31	25	12	15	8	4
	3%	2%	4%	3%	3%	3%	4%	2%	4%	4%	3%	4%	3%	6%	5%
Once or twice a month	13	1	8	4	2	2	2	2	2	11	7	6	6	2	1
	1%	*%	2%	1%	1%	1%	1%	2%	1%	1%	1%	2%	1%	2%	1%
Less than once a month	21	3	6	11	1	1	1	1	1	20	10	10	7	2	-
	2%	1%	1%	3%	1%	1%	1%	1%	1%	2%	1%	3%	1%	2%	-%
				b								j			
Never - I do not follow the news	131	4	21	105	-	-	-	-	-	-	56	74	12	4	9
	12%	2%	4%	29%	-%	-%	-%	-%	-%	-%	7%	24%	2%	3%	11%
				ab								j			
AT LEAST ONCE A WEEK	947	216	487	244	190	180	157	85	163	756	726	220	503	128	72
	85%	96%	93%	67%	98%	98%	98%	97%	98%	96%	91%	71%	95%	94%	87%
		c	c								k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 85

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
TV																
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	819	74	84	126	154	139	241	178	246	183	212	424	395	698	120	80
	84%	73%	64%	79% b	86% ab	90% abc	95% abcd	85%	82%	85%	82%	83%	84%	83%	86%	85%
STV and ITV Channels (STV/STV2/ITV)	747	68	78	113	142	125	220	150	219	171	208	368	379	640	107	70
	76%	67%	59%	71% b	79% ab	81% abc	87% abcd	72%	73%	79%	81% ghk	72%	80% ghk	76%	76%	74%
BBC News channel	527	45	52	91	112	83	145	124	159	116	128	283	244	452	74	47
	54%	45%	39%	57% b	62% ab	54% b	57% ab	59% j	53%	54%	50%	56%	52%	54%	53%	49%
Channel 4/Channel 5	372	37	39	55	73	70	96	94	107	74	97	201	171	324	48	27
	38%	37%	30%	35%	41% b	46% bc	38%	45% hil	36%	34%	38%	40%	36%	39% o	34%	29%
Other 24-hour rolling news (e.g. Sky News, CNN)	336	27	47	72	83	41	65	85	110	78	62	195	141	298	38	24
	34%	27%	35%	45% aef	46% abef	27%	26%	41% jl	37% jl	36% j	24%	38% jl	30%	35% no	27%	25%
Any other TV channel(s)	124	12	19	23	34	18	19	30	38	27	30	67	57	116	8	4
	13%	12%	14% f	14% f	19% f	12%	7%	14%	13%	13%	12%	13%	12%	14% no	6%	4%
RADIO																
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	378	32	38	67	82	67	92	116	116	78	68	232	146	312	66	46
	39%	32%	29%	42% b	46% ab	43% b	36%	56% hijkl	39% jl	36% j	27%	46% ijl	31%	37%	47% m	48% m
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
Commercial Radio for your local area - so radio stations with advertisements	336	36	49	67	79	44	60	71	105	74	85	176	159	280	56	32
	34%	36%	37%	42%	44%	29%	24%	34%	35%	34%	33%	35%	34%	33%	40%	34%
		f	f	ef	ef											
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	301	35	48	61	66	39	51	69	96	65	71	165	136	269	32	13
	31%	35%	36%	38%	37%	25%	20%	33%	32%	30%	28%	32%	29%	32%	23%	14%
		f	ef	ef	ef									no		
BBC Radio Scotland or BBC Radio Gàidheal	227	16	20	25	54	34	77	86	56	42	43	142	85	186	40	28
	23%	16%	15%	16%	30%	22%	30%	41%	19%	19%	17%	28%	18%	22%	29%	29%
					abc		abc	hijkl				hijl				
Any other Radio station(s)	82	7	11	12	29	7	15	20	23	18	21	43	39	75	7	2
	8%	7%	8%	8%	16%	5%	6%	10%	8%	9%	8%	8%	8%	9%	5%	3%
					abcef									o		
PRINTED NEWSPAPERS																
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	492	45	48	60	83	92	162	109	139	100	144	248	244	435	57	34
	50%	45%	36%	37%	46%	60%	64%	52%	47%	46%	56%	49%	52%	52%	40%	36%
						abcd	abcd				hi			no		
Newspapers for your local area (printed)	417	33	26	57	70	78	153	90	129	84	114	219	198	343	74	52
	43%	32%	20%	36%	39%	51%	61%	43%	43%	39%	45%	43%	42%	41%	53%	55%
		b		b	b	abcd	abcd							m	m	
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
Any other printed newspapers	121	13	9	11	27	24	37	30	37	23	31	68	53	109	12	3
	12%	13%	7%	7%	15%	16%	14%	15%	12%	10%	12%	13%	11%	13%	9%	3%
					bc	bc	bc							o		
WEBSITES OR APPS																
Social media sites or apps (e.g. Facebook, Twitter)	458	87	98	98	98	42	34	109	173	93	84	282	176	389	69	40
	47%	86%	74%	62%	55%	27%	13%	52%	58%	43%	33%	55%	37%	46%	49%	43%
		bdef	cdef	ef	ef	f		jl	ijl	j		ijl				
BBC news website or app	310	47	54	68	61	45	36	103	111	49	47	214	97	285	26	20
	32%	46%	41%	42%	34%	29%	14%	49%	37%	23%	18%	42%	21%	34%	18%	21%
		def	ef	ef	f	f		hijl	ijl			ijl		no		
National newspaper websites or apps	263	34	42	60	52	40	34	92	88	36	46	180	82	229	33	21
	27%	33%	31%	38%	29%	26%	14%	44%	29%	17%	18%	35%	17%	27%	24%	22%
		f	f	ef	f	f		hijkl	ijl			ijl				
Newspaper websites or apps for your local area	195	24	36	41	35	31	29	60	67	33	35	127	68	172	23	13
	20%	23%	27%	26%	19%	20%	11%	29%	22%	15%	14%	25%	14%	20%	16%	13%
		f	f	f	f	f		ijl	ijl			ijl				
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	152	30	31	32	34	17	8	39	73	18	22	111	41	138	15	5
	16%	30%	23%	20%	19%	11%	3%	19%	24%	9%	9%	22%	9%	16%	10%	6%
		def	ef	ef	ef	f		ijl	ijl			ijl		o		
Other news websites or apps for your local area	144	22	28	33	32	16	12	53	51	18	22	104	40	133	11	8
	15%	21%	21%	20%	18%	11%	5%	25%	17%	8%	8%	20%	8%	16%	7%	9%
		ef	ef	ef	f	f		hijl	ijl			ijl		n		
Any other websites or apps	139	24	31	34	30	13	7	47	53	14	24	100	39	135	4	3
	14%	23%	23%	21%	17%	8%	3%	23%	18%	7%	10%	20%	8%	16%	3%	3%
		ef	ef	ef	ef	f		ijl	ijl			ijl		no		
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
OTHER SOURCES																
Word of mouth (friends, family, colleagues)	848	91	117	144	160	134	202	186	264	189	210	450	398	725	123	81
	87%	90%	88%	90%	89%	87%	80%	89%	88%	88%	82%	89%	84%	86%	88%	86%
		f	f	f	f			j	j			j				
Any other news sources	134	18	20	24	33	17	23	40	44	27	23	84	50	129	5	2
	14%	18%	15%	15%	18%	11%	9%	19%	15%	13%	9%	16%	11%	15%	4%	2%
		f			f			jl	j			jl		no		
ANY TV	890	83	103	139	168	148	248	189	267	200	234	456	434	759	131	89
	91%	82%	78%	87%	94%	96%	98%	91%	89%	93%	91%	90%	92%	90%	93%	94%
				b	abc	abc	abcd									
ANY RADIO	616	59	79	110	130	99	138	154	189	135	138	344	272	515	101	67
	63%	58%	59%	69%	73%	64%	55%	74%	63%	62%	54%	68%	58%	61%	72%	71%
				f	abf			hijl	j			jl			m	m
ANY PRINTED NEWSPAPERS	614	52	55	74	105	120	206	141	177	125	171	318	296	524	90	60
	63%	51%	42%	47%	59%	78%	82%	68%	59%	58%	67%	63%	63%	62%	64%	64%
					bc	abcd	abcd	i								
ANY WEBSITES OR APPS	612	92	115	124	129	78	72	159	214	129	110	373	239	525	86	54
	62%	91%	87%	78%	72%	51%	29%	76%	71%	60%	43%	73%	51%	63%	61%	57%
		cdef	def	ef	ef	f		ijl	ijl	jl		ijl	j			
ANY BBC	897	89	108	145	167	145	242	198	275	199	224	473	424	767	130	88
	91%	88%	82%	91%	93%	94%	96%	95%	92%	93%	87%	93%	90%	91%	92%	94%
				b	b	b	ab	jl				j				
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
TV														
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	819	501	124	194	261	303	252	812	779	506	324	428	206	186
	84%	83%	86%	83%	81%	88% d	91% d	90% j	90% j	90% j	83%	92% lm	86% m	67%
STV and ITV Channels (STV/STV2/ITV)	747	451	118	179	208	284	252	739	731	444	296	381	202	165
	76%	75%	82%	76%	65%	82% d	91% de	82% j	84% ij	79%	75%	82% m	85% m	59%
BBC News channel	527	337	91	98	152	212	161	523	502	348	231	284	130	113
	54%	56% c	63% c	42%	47%	62% d	58% d	58%	58%	62%	59%	61% m	54% m	41%
Channel 4/Channel 5	372	249	46	76	112	135	123	369	362	241	166	185	101	86
	38%	41% bc	32%	33%	35%	39%	45% d	41%	42%	43%	42%	40% m	42% m	31%
Other 24-hour rolling news (e.g. Sky News, CNN)	336	204	61	71	116	140	80	331	322	250	172	162	91	83
	34%	34%	42% c	30%	36%	41% f	29%	37%	37%	44% gh	44% gh	35%	38%	30%
Any other TV channel(s)	124	84	10	30	48	40	37	116	111	87	60	59	29	37
	13%	14% b	7%	13%	15%	12%	13%	13%	13%	16%	15%	13%	12%	13%
RADIO														
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	378	214	67	98	152	139	77	362	342	252	169	184	99	95
	39%	35%	46% a	42%	47% f	40% f	28%	40%	39%	45% h	43%	40%	41%	34%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
Commercial Radio for your local area - so radio stations with advertisements	336 34%	208 35%	47 33%	80 34%	116 36% f	130 38% f	77 28%	313 35%	307 35%	212 38%	155 40%	179 39% m	80 34%	77 28%
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	301 31%	211 35% c	43 30% c	46 20%	118 36% f	117 34% f	60 22%	281 31%	275 32%	199 35%	153 39% gh	145 31%	72 30%	84 30%
BBC Radio Scotland or BBC Radio Gàidheal	227 23%	129 22%	28 19%	69 30% ab	85 26% f	88 26% f	48 18%	219 24%	214 25%	145 26%	89 23%	121 26% m	54 23%	51 18%
Any other Radio station(s)	82 8%	51 9%	11 8%	19 8%	34 10%	23 7%	22 8%	77 8%	76 9%	55 10%	40 10%	39 8%	16 7%	27 10%
PRINTED NEWSPAPERS														
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	492 50%	344 57% c	70 48% c	78 33%	138 43%	179 52% d	155 56% d	457 50%	448 52%	269 48%	184 47%	252 54% m	115 48%	125 45%
Newspapers for your local area (printed)	417 43%	233 39%	66 45%	119 51% a	119 37%	154 45% d	135 49% d	403 44% j	398 46% j	240 43% j	139 35%	233 50% lm	97 41% m	87 31%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH					LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
Any other printed newspapers	121	92	7	22	29	51	36	113	109	72	49	64	25	32
	12%	15% bc	5%	9%	9%	15% d	13%	12%	13%	13%	12%	14%	11%	11%
WEBSITES OR APPS														
Social media sites or apps (e.g. Facebook, Twitter)	458	300	54	104	179	173	80	405	390	309	253	222	108	129
	47%	50% b	38%	44%	56% f	50% f	29%	45%	45%	55% gh	65% ghi	48%	45%	46%
BBC news website or app	310	190	38	83	138	109	49	290	272	245	178	167	68	76
	32%	32%	26%	35%	43% ef	32% f	18%	32%	31%	43% gh	45% gh	36% lm	28%	27%
National newspaper websites or apps	263	161	22	80	105	100	37	231	220	193	140	123	58	82
	27%	27% b	15%	34% ab	33% f	29% f	13%	25%	25%	34% gh	36% gh	26%	24%	29%
Newspaper websites or apps for your local area	195	111	20	65	76	68	39	177	168	153	113	94	44	57
	20%	18%	13%	28% ab	24% f	20%	14%	19%	19%	27% gh	29% gh	20%	18%	21%
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	152	98	13	41	69	56	21	139	129	124	99	77	33	42
	16%	16% b	9%	18% b	21% f	16% f	8%	15%	15%	22% gh	25% gh	17%	14%	15%
Other news websites or apps for your local area	144	96	10	37	63	54	19	128	121	109	86	74	27	42
	15%	16% b	7%	16% b	20% f	16% f	7%	14%	14%	19% gh	22% gh	16%	11%	15%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 85

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
Any other websites or apps	139	104	11	24	61	50	16	117	105	102	82	62	26	51
	14%	17%	8%	10%	19%	15%	6%	13%	12%	18%	21%	13%	11%	18%
		bc			f	f				gh	gh			l
OTHER SOURCES														
Word of mouth (friends, family, colleagues)	848	511	131	206	284	305	225	782	748	486	345	410	208	230
	87%	85%	91%	88%	88%	89%	81%	86%	86%	86%	88%	89%	87%	83%
					f	f						m		
Any other news sources	134	79	9	46	57	49	22	123	112	93	74	61	35	38
	14%	13%	6%	20%	18%	14%	8%	14%	13%	17%	19%	13%	15%	14%
		b		ab	f	f				h	gh			
ANY TV	890	541	133	215	291	326	268	870	833	535	353	441	227	222
	91%	90%	92%	92%	90%	95%	97%	96%	96%	95%	90%	95%	95%	80%
					d	d		j	j	j		m	m	
ANY RADIO	616	365	92	158	218	235	143	579	555	382	266	308	152	156
	63%	61%	64%	67%	68%	68%	52%	64%	64%	68%	68%	66%	64%	56%
					f	f						m		
ANY PRINTED NEWSPAPERS	614	387	85	142	176	227	188	577	564	343	223	313	148	153
	63%	64%	59%	61%	55%	66%	68%	64%	65%	61%	57%	68%	62%	55%
					d	d		j	j			m		
ANY WEBSITES OR APPS	612	384	72	156	240	229	112	550	524	423	315	286	147	178
	62%	64%	50%	67%	75%	67%	40%	61%	60%	75%	80%	62%	62%	64%
		b		b	ef	f				gh	gh			
ANY BBC	897	550	131	215	291	323	262	860	821	540	362	449	223	225
	91%	91%	91%	92%	90%	94%	95%	95%	95%	96%	92%	97%	93%	81%
					d					j		lm	m	
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	ANY CHANNELS/ SERVICES WOULD WATCH LESS					BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW g	EVER h	DAILY i	LESS OFTEN j	NO *k
Significance Level: 95%												
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
TV												
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	819	218	183	85	512	443	181	106	819	518	300	**
	84%	95%	96%	96%	88%	89%	91%	94%	84%	85%	82%	**
		d	d									
STV and ITV Channels (STV/STV2/ITV)	747	186	156	74	480	420	150	96	747	454	294	**
	76%	81%	82%	83%	83%	84%	76%	86%	76%	74%	80%	**
						f		f			i	
BBC News channel	527	144	120	56	332	302	104	71	527	326	201	**
	54%	63%	63%	62%	57%	60%	52%	63%	54%	53%	55%	**
						f						
Channel 4/Channel 5	372	95	79	39	235	200	72	59	372	221	150	**
	38%	42%	41%	44%	41%	40%	36%	52%	38%	36%	41%	**
								ef				
Other 24-hour rolling news (e.g. Sky News, CNN)	336	77	60	25	222	210	56	33	336	202	134	**
	34%	34%	31%	28%	38%	42%	28%	29%	34%	33%	36%	**
						fg						
Any other TV channel(s)	124	36	30	9	67	69	18	16	124	76	48	**
	13%	16%	16%	10%	12%	14%	9%	14%	13%	12%	13%	**
RADIO												
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	378	103	90	44	220	190	88	46	378	248	130	**
	39%	45%	47%	50%	38%	38%	44%	41%	39%	40%	36%	**
			d									

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
Commercial Radio for your local area - so radio stations with advertisements	336	65	56	28	220	198	52	34	336	193	143	**
	34%	28%	30%	31%	38% ab	40% f	26%	31%	34%	31%	39% i	**
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	301	64	56	27	187	178	41	32	301	172	128	**
	31%	28%	29%	31%	32%	36% f	21%	28%	31%	28%	35% i	**
BBC Radio Scotland or BBC Radio Gàidheal	227	68	63	35	127	124	46	25	227	156	71	**
	23%	30% d	33% d	39%	22%	25%	23%	22%	23%	25% j	19%	**
Any other Radio station(s)	82	16	15	8	45	37	13	11	82	46	36	**
	8%	7%	8%	9%	8%	7%	7%	10%	8%	7%	10%	**
PRINTED NEWSPAPERS												
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	492	119	99	43	294	240	103	70	492	316	176	**
	50%	52%	52%	48%	51%	48%	52%	62% e	50%	51%	48%	**
Newspapers for your local area (printed)	417	125	104	50	245	210	103	57	417	279	138	**
	43%	54% d	55% d	56%	42%	42%	52% e	51%	43%	45% j	38%	**

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

		ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW g	EVER h	DAILY i	LESS OFTEN j	NO *k
Significance Level: 95%												
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
Any other printed newspapers	121	28	23	9	74	52	25	25	121	77	44	**
	12%	12%	12%	10%	13%	10%	13%	22% ef	12%	13%	12%	**
WEBSITES OR APPS												
Social media sites or apps (e.g. Facebook, Twitter)	458	103	85	42	268	246	78	48	458	260	198	**
	47%	45%	44%	47%	46%	49% f	39%	43%	47%	42%	54% hi	**
BBC news website or app	310	93	79	37	173	149	79	37	310	211	100	**
	32%	40% d	41% d	42%	30%	30%	40% e	33%	32%	34% j	27%	**
National newspaper websites or apps	263	74	62	27	138	116	58	37	263	171	92	**
	27%	32% d	32% d	30%	24%	23%	29%	33% e	27%	28%	25%	**
Newspaper websites or apps for your local area	195	55	48	23	108	98	41	24	195	128	67	**
	20%	24%	25%	25%	19%	20%	20%	22%	20%	21%	18%	**
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	152	44	38	13	82	75	29	22	152	87	65	**
	16%	19%	20%	14%	14%	15%	14%	19%	16%	14%	18%	**
Other news websites or apps for your local area	144	40	35	13	75	60	37	18	144	103	41	**
	15%	18%	19%	15%	13%	12%	19% e	16%	15%	17% j	11%	**
Any other websites or apps	139	37	29	10	66	53	32	18	139	93	46	**
	14%	16%	15%	12%	11%	11%	16% e	16%	14%	15%	13%	**

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

		ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
		a	b	*c	d	e	f	g	h	i	j	*k
Significance Level: 95%												
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
OTHER SOURCES												
Word of mouth (friends, family, colleagues)	848	200	167	79	507	440	171	96	848	527	321	**
	87%	87%	88%	88%	87%	88%	86%	86%	87%	86%	87%	**
Any other news sources	134	46	38	14	66	55	39	18	134	98	36	**
	14%	20%	20%	16%	11%	11%	20%	16%	14%	16%	10%	**
		d	d				e			j		
ANY TV	890	226	189	88	546	475	187	110	890	553	336	**
	91%	98%	99%	99%	94%	95%	94%	98%	91%	90%	92%	**
		d	d									
ANY RADIO	616	146	128	67	376	336	121	65	616	389	227	**
	63%	64%	67%	76%	65%	67%	61%	58%	63%	63%	62%	**
ANY PRINTED NEWSPAPERS	614	155	130	64	365	299	139	82	614	405	209	**
	63%	68%	68%	71%	63%	60%	70%	74%	63%	66%	57%	**
							e	e		j		
ANY WEBSITES OR APPS	612	144	121	57	352	306	126	63	612	372	240	**
	62%	63%	64%	64%	61%	61%	63%	57%	62%	61%	65%	**
ANY BBC	897	226	189	87	548	473	193	109	897	569	328	**
	91%	98%	99%	98%	94%	95%	97%	97%	91%	93%	89%	**
		d	d									

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	ANY BBCANY STV/ ITV				WEBSITES			MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	TV	TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
TV														
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	819	819	819	705	535	544	487	819	376	295	148	330	235	254
	84%	92%	99%	94%	87%	89%	80%	91%	94%	92%	57%	94%	90%	69%
		def	acdefg	defg	f	f		df	j	j		m	m	
STV and ITV Channels (STV/STV2/ITV)	747	747	711	747	480	505	425	720	391	287	69	291	227	229
	76%	84%	86%	100%	78%	82%	70%	80%	98%	90%	27%	83%	87%	63%
		dfg	dfg	abdefg	f	f		f	ij	j		m	m	
BBC News channel	527	527	527	466	359	353	339	527	247	195	85	224	156	146
	54%	59%	63%	62%	58%	57%	55%	59%	62%	61%	32%	64%	59%	40%
			defg	f					j	j		m	m	
Channel 4/Channel 5	372	372	364	344	273	260	234	367	184	141	47	145	115	113
	38%	42%	44%	46%	44%	42%	38%	41%	46%	44%	18%	41%	44%	31%
			f	fg	f				j	j		m	m	
Other 24-hour rolling news (e.g. Sky News, CNN)	336	336	317	300	240	206	244	327	153	135	47	125	106	105
	34%	38%	38%	40%	39%	33%	40%	36%	38%	42%	18%	35%	40%	29%
				e	e		e		j	j			m	
Any other TV channel(s)	124	124	113	106	72	78	91	115	52	45	27	44	38	42
	13%	14%	14%	14%	12%	13%	15%	13%	13%	14%	10%	12%	15%	12%
RADIO														
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	378	355	344	291	378	245	258	378	134	136	108	142	105	131
	39%	40%	41%	39%	61%	40%	42%	42%	34%	42%	41%	40%	40%	36%
					abcefg					h	h			

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
Commercial Radio for your local area - so radio stations with advertisements	336 34%	309 35%	298 36%	279 37%	336 55% abcefg	229 37%	241 39%	319 36%	153 38% j	114 35% j	69 26%	135 38% m	101 39% m	100 27%
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	301 31%	276 31%	265 32%	248 33%	301 49% abcefg	202 33%	213 35%	288 32%	126 32%	111 35% j	65 25%	108 31%	91 35%	101 28%
BBC Radio Scotland or BBC Radio Gàidheal	227 23%	216 24%	214 26%	192 26%	227 37% abcefg	171 28%	143 23%	227 25%	101 25% j	80 25% j	45 17%	92 26% m	68 26% m	66 18%
Any other Radio station(s)	82 8%	76 9%	71 9%	72 10%	82 13% abcfg	64 10%	56 9%	78 9%	33 8%	34 10%	15 6%	29 8%	27 10%	26 7%
PRINTED NEWSPAPERS														
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	492 50% f	452 51% f	438 53% f	398 53% f	327 53% f	492 80% abcdfg	270 44%	460 51% f	226 57% j	164 51% j	102 39%	198 56% m	139 53% m	155 42%
Newspapers for your local area (printed)	417 43% f	400 45% f	386 47% f	366 49% fg	288 47% f	417 68% abcdfg	231 38%	394 44% f	216 54% ij	142 44% j	59 23%	183 52% lm	113 43% m	121 33%
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

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Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV a	ANY BBC TV b	ANY STV/ ITV TV c	RADIO d	PRESS e	/APPS f	ANY BBC g						
Significance Level: 95%														
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
Any other printed newspapers	121	110	108	99	79	121	72	117	52	45	25	49	40	33
	12%	12%	13%	13%	13%	20%	12%	13%	13%	14%	9%	14%	15%	9%
						abdcfg						m	m	
WEBSITES OR APPS														
Social media sites or apps (e.g. Facebook, Twitter)	458	396	362	323	320	249	458	408	148	167	144	157	129	172
	47%	44%	44%	43%	52%	41%	75%	45%	37%	52%	55%	45%	49%	47%
					abceg		abcdeg			h	h			
BBC news website or app	310	278	269	214	230	179	310	310	87	110	114	113	81	117
	32%	31%	32%	29%	37%	29%	51%	35%	22%	34%	44%	32%	31%	32%
					ace		abcdeg	ce		h	hi			
National newspaper websites or apps	263	224	214	177	178	169	263	244	77	94	92	87	67	108
	27%	25%	26%	24%	29%	28%	43%	27%	19%	29%	35%	25%	26%	30%
					c		abcdeg			h	h			
Newspaper websites or apps for your local area	195	172	163	145	138	115	195	182	68	70	58	65	55	75
	20%	19%	20%	19%	22%	19%	32%	20%	17%	22%	22%	18%	21%	21%
							abcdeg							
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	152	135	127	102	106	91	152	145	44	57	51	46	45	61
	16%	15%	15%	14%	17%	15%	25%	16%	11%	18%	20%	13%	17%	17%
							abcdeg			h	h			
Other news websites or apps for your local area	144	127	121	88	90	80	144	136	37	43	63	45	41	57
	15%	14%	15%	12%	15%	13%	23%	15%	9%	13%	24%	13%	16%	16%
							abcdeg	c			hi			
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 85

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE							WATCH STV/ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME			
	Total	WEBSITES						MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY	
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS							ANY BBC
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
Any other websites or apps	139	118	107	82	84	65	139	123	31	44	64	44	31	64
	14%	13%	13%	11%	14%	11%	23% abcdeg	14%	8%	14% h	25% hi	12%	12%	17%
OTHER SOURCES														
Word of mouth (friends, family, colleagues)	848	765	717	645	550	533	556	779	342	284	223	310	219	320
	87%	86%	86%	86%	89%	87%	91% abceg	87%	86%	89%	85%	88%	83%	87%
Any other news sources	134	121	113	92	77	78	112	124	39	48	48	44	30	60
	14%	14%	14%	12%	13%	13%	18% abcdeg	14%	10%	15% h	18% h	12%	12%	16%
ANY TV	890	890	830	747	568	571	538	849	396	317	177	341	253	296
	91%	100% defg	100% defg	100% defg	92% f	93% f	88% f	95% f	99% j	99% j	68%	97% m	96% m	81%
ANY RADIO	616	568	543	480	616	407	413	593	247	210	159	233	171	212
	63%	64%	65%	64%	100% abcefg	66%	68%	66%	62%	66%	61%	66% m	65%	58%
ANY PRINTED NEWSPAPERS	614	571	552	505	407	614	342	576	288	203	123	247	172	196
	63%	64% f	67% f	68% f	66% f	100% abcdfg	56% f	64% f	72% ij	63% j	47%	70% m	65% m	53%
ANY WEBSITES OR APPS	612	538	497	425	413	342	612	552	191	218	203	204	165	243
	62%	60%	60%	57%	67% abcefg	56%	100% abcdeg	62% e	48%	68% h	78% hi	58%	63%	66% k
ANY BBC	897	849	830	720	593	576	552	897	383	306	208	346	251	300
	91%	95% f	100% acdef	96% ef	96% ef	94% f	90% acdef	100%	96% j	96% j	80%	98% m	96% m	82%
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 85

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN				TV	ITV TV							
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
TV															
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	819	210	452	156	187	180	160	84	165	631	642	177	469	126	69
	84%	96%	90%	60%	97%	98%	100%	96%	99%	80%	86%	75%	91%	95%	94%
		bc	c		i	i	di		i		k				
STV and ITV Channels (STV/STV2/ITV)	747	193	413	141	161	152	128	88	134	586	589	158	431	108	66
	76%	88%	82%	55%	83%	83%	80%	100%	81%	74%	79%	67%	83%	82%	91%
		c	c		i	i					k				
BBC News channel	527	141	307	79	128	122	113	57	116	398	420	106	326	76	46
	54%	64%	61%	30%	66%	67%	71%	65%	70%	51%	57%	45%	63%	57%	63%
		c	c		i	i	i		i		k				
Channel 4/Channel 5	372	87	221	63	88	82	73	42	77	284	296	76	221	57	30
	38%	40%	44%	24%	45%	45%	46%	48%	46%	36%	40%	32%	43%	43%	41%
		c	c		i	i	i		i		k				
Other 24-hour rolling news (e.g. Sky News, CNN)	336	80	201	55	67	64	53	31	57	269	264	72	215	43	22
	34%	36%	40%	21%	35%	35%	33%	35%	34%	34%	35%	31%	42%	33%	31%
		c	c												
Any other TV channel(s)	124	28	70	26	32	29	24	10	25	93	97	27	84	6	8
	13%	13%	14%	10%	16%	16%	15%	11%	15%	12%	13%	12%	16%	4%	11%
													m		
RADIO															
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	378	88	200	90	93	88	78	40	84	285	286	92	201	59	27
	39%	40%	40%	35%	48%	48%	49%	45%	51%	36%	38%	39%	39%	45%	37%
					i	i	i		i						

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
Commercial Radio for your local area - so radio stations with advertisements	336	80	187	68	65	63	49	36	52	270	271	65	203	41	24
	34%	36%	37%	26%	34%	35%	30%	41%	31%	34%	36%	27%	39%	31%	33%
		c	c								k				
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	301	67	165	69	60	57	47	32	51	241	229	72	175	40	17
	31%	30%	33%	27%	31%	31%	29%	36%	31%	31%	31%	30%	34%	30%	24%
BBC Radio Scotland or BBC Radio Gàidheal	227	67	119	40	55	53	47	27	50	171	181	45	143	28	15
	23%	31%	24%	15%	29%	29%	29%	30%	30%	22%	24%	19%	28%	21%	20%
		c	c		i	i	i		i						
Any other Radio station(s)	82	18	47	17	16	16	12	12	13	66	65	17	47	10	8
	8%	8%	9%	7%	8%	9%	7%	13%	8%	8%	9%	7%	9%	8%	10%
PRINTED NEWSPAPERS															
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	492	107	281	104	114	106	91	52	96	377	379	113	275	72	40
	50%	49%	56%	40%	59%	58%	57%	59%	58%	48%	51%	48%	53%	55%	55%
			c		i	i	i		i						
Newspapers for your local area (printed)	417	113	230	74	100	92	75	47	80	317	335	83	236	66	41
	43%	52%	46%	29%	52%	50%	47%	53%	48%	40%	45%	35%	46%	50%	56%
		c	c		i	i					k				
Any other printed newspapers	121	23	77	21	23	22	17	9	18	98	93	28	75	10	14
	12%	11%	15%	8%	12%	12%	11%	10%	11%	12%	12%	12%	15%	8%	20%
			c										m		

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
WEBSITES OR APPS															
Social media sites or apps (e.g. Facebook, Twitter)	458	99	234	125	92	83	73	41	79	366	364	94	257	50	26
	47%	45%	47%	48%	47%	46%	45%	46%	48%	47%	49%	40%	50%	38%	36%
											k		m		
BBC news website or app	310	62	170	78	73	67	61	34	67	238	245	66	168	41	23
	32%	28%	34%	30%	38%	37%	38%	39%	40%	30%	33%	28%	33%	31%	32%
									i						
National newspaper websites or apps	263	54	131	78	51	48	41	23	46	211	198	64	138	29	18
	27%	24%	26%	30%	26%	26%	26%	26%	28%	27%	27%	27%	27%	22%	25%
Newspaper websites or apps for your local area	195	40	104	51	43	39	35	19	39	152	153	42	104	23	17
	20%	18%	21%	20%	22%	22%	22%	22%	24%	19%	21%	18%	20%	17%	23%
Other national news websites or apps (e.g. BuzzFeed, Huffington Post, STV News)	152	26	85	41	31	28	22	12	27	121	120	32	83	12	17
	16%	12%	17%	16%	16%	15%	14%	14%	16%	15%	16%	14%	16%	9%	23%
Other news websites or apps for your local area	144	32	72	40	30	26	23	10	27	114	116	28	77	15	11
	15%	14%	14%	15%	15%	14%	14%	11%	16%	14%	16%	12%	15%	12%	15%
Any other websites or apps	139	24	70	45	25	22	17	9	21	113	102	37	74	12	8
	14%	11%	14%	17%	13%	12%	11%	10%	13%	14%	14%	16%	14%	9%	11%
OTHER SOURCES															
Word of mouth (friends, family, colleagues)	848	192	436	220	169	159	140	77	147	680	657	192	455	109	64
	87%	87%	87%	85%	87%	87%	88%	87%	88%	86%	88%	81%	88%	83%	88%
											k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA EVER USED

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
Any other news sources	134	23	67	44	32	29	26	10	28	103	100	34	63	17	10
	14%	10%	13%	17%	16%	16%	17%	11%	17%	13%	13%	14%	12%	13%	14%
				a											
ANY TV	890	215	483	192	192	183	160	88	165	698	683	207	495	131	73
	91%	98%	96%	74%	99%	100%	100%	100%	99%	89%	92%	88%	96%	99%	100%
		c	c		i	i	i		i						
ANY RADIO	616	143	325	147	131	124	105	64	111	485	473	143	334	90	45
	63%	65%	65%	57%	68%	68%	66%	72%	67%	62%	64%	60%	65%	68%	62%
			c												
ANY PRINTED NEWSPAPERS	614	148	338	128	136	127	107	64	113	478	475	139	340	93	53
	63%	67%	67%	49%	70%	69%	67%	73%	68%	61%	64%	59%	66%	70%	73%
		c	c		i	i									
ANY WEBSITES OR APPS	612	122	315	175	118	110	95	54	102	493	470	142	326	77	34
	62%	55%	63%	68%	61%	60%	60%	61%	61%	63%	63%	60%	63%	58%	47%
				a											
ANY BBC	897	216	480	201	188	180	160	84	166	708	693	204	499	128	69
	91%	98%	96%	78%	98%	98%	100%	96%	100%	90%	93%	86%	97%	97%	94%
		c	c		i	i	di		di		k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 86

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
TV																
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	762	63	75	110	147	132	233	168	226	173	195	394	368	648	113	76
	78%	63%	56%	69% b	82% abc	86% abc	92% abcde	81%	75%	80%	76%	78%	78%	77%	81%	81%
STV and ITV Channels (STV/STV2/ITV)	666	53	68	97	131	114	203	123	195	159	190	317	349	568	98	62
	68%	53%	51%	61%	73% abc	74% abc	80% abc	59%	65%	74% ghk	74% ghk	62% ghk	74% ghk	68%	70%	66%
BBC News channel	390	35	33	67	74	59	122	93	118	86	92	212	178	332	58	39
	40%	35%	25%	42% b	41% b	39% b	48% ab	45%	39%	40%	36%	42%	38%	40%	41%	41%
Channel 4/Channel 5	243	22	24	33	49	45	68	62	69	55	58	131	112	209	35	18
	25%	22%	18%	21%	28%	29% b	27%	30%	23%	25%	22%	26%	24%	25%	25%	19%
Other 24-hour rolling news (e.g. Sky News, CNN)	225	20	35	49	56	25	42	53	78	56	38	131	95	200	25	16
	23%	19%	26% ef	30% aef	31% aef	16%	17%	25% j	26% j	26% j	15%	26% jl	20%	24%	18%	17%
Any other TV channel(s)	72	8	10	13	16	13	11	15	18	19	19	34	38	65	6	3
	7%	8%	7%	8%	9% f	8%	4%	7%	6%	9%	7%	7%	8%	8%	4%	3%
RADIO																
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	338	27	32	59	74	62	82	109	103	69	57	212	126	279	59	42
	34%	27%	24%	37% b	42% ab	40% ab	33%	52% hijkl	34% jl	32% j	22%	42% hijl	27%	33%	42% m	45% m
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 86

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
Commercial Radio for your local area - so radio stations with advertisements	285 29%	32 32% f	42 32% f	57 35% f	69 38% ef	39 26%	46 18%	59 28%	89 30%	67 31%	70 27%	148 29%	137 29%	239 28%	46 33%	26 27%
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	255 26%	31 30% f	42 32% f	50 32% f	60 33% ef	35 22% f	37 15%	60 29%	78 26%	58 27%	59 23%	138 27%	116 25%	226 27% o	29 21% o	11 11%
BBC Radio Scotland or BBC Radio Gàidheal	175 18%	11 11%	12 9%	19 12%	44 25% abc	25 16%	63 25% abce	75 36% hijkl	36 12%	33 15%	32 12%	111 22% hijl	64 14%	144 17%	32 23%	21 23%
Any other Radio station(s)	56 6%	7 7%	6 4%	8 5%	18 10% ef	6 4%	10 4%	12 6%	17 6%	14 7%	12 5%	29 6%	27 6%	50 6%	6 4%	2 2%
PRINTED NEWSPAPERS																
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	431 44%	37 37%	34 26%	50 31%	70 39% b	80 52% abcd	158 63% abcde	92 44%	121 40%	92 42%	126 49% h	213 42%	218 46%	385 46% no	45 32%	29 30%
Newspapers for your local area (printed)	319 32%	24 24% b	18 14%	38 24% b	51 28% b	62 40% abcd	125 50% abcd	68 32%	94 31%	66 30%	91 36%	162 32%	157 33%	257 31%	62 44% m	45 48% m
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 86

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
Any other printed newspapers	71	9	3	4	12	13	29	18	21	13	18	39	32	62	9	3
	7%	9%	2%	3%	7%	8%	12%	9%	7%	6%	7%	8%	7%	7%	6%	3%
		bc				bc	bc									
WEBSITES OR APPS																
Social media sites or apps (e.g. Facebook, Twitter)	414	81	88	92	85	39	28	93	159	85	77	252	162	348	65	37
	42%	80%	66%	58%	47%	25%	11%	44%	53%	39%	30%	50%	34%	41%	46%	40%
		bcd	def	ef	ef	f		jl	ijl	j		ijl				
BBC news website or app	242	35	42	55	43	36	32	89	79	37	36	169	73	223	19	14
	25%	35%	31%	34%	24%	23%	12%	43%	26%	17%	14%	33%	15%	27%	13%	15%
		def	f	def	f	f		hijkl	ijl			hijl		no		
National newspaper websites or apps	206	28	29	51	35	33	29	74	68	27	36	142	64	180	25	16
	21%	28%	22%	32%	20%	21%	11%	36%	23%	13%	14%	28%	14%	21%	18%	17%
		f	f	def	f	f		hijkl	ijl			ijl				
Newspaper websites or apps for your local area	136	21	22	32	17	22	23	42	47	24	23	89	47	122	14	9
	14%	20%	16%	20%	9%	14%	9%	20%	16%	11%	9%	18%	10%	15%	10%	9%
		df	f	df				ijl	jl			ijl				
Any other websites or apps	110	20	24	30	23	10	4	37	42	12	18	79	31	107	3	3
	11%	19%	18%	19%	13%	6%	2%	18%	14%	6%	7%	16%	6%	13%	2%	3%
		ef	ef	ef	f	f		ijl	ijl			ijl		no		
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	106	23	21	23	22	12	5	33	48	11	14	81	25	95	12	5
	11%	23%	16%	15%	12%	8%	2%	16%	16%	5%	6%	16%	5%	11%	8%	5%
		def	ef	f	f	f		ijl	ijl			ijl		o		
Other news websites or apps for your local area	105	17	20	27	17	11	12	39	36	14	15	75	30	99	6	6
	11%	17%	15%	17%	10%	7%	5%	19%	12%	7%	6%	15%	6%	12%	4%	6%
		ef	ef	ef				hijl	ijl			ijl		n		
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
OTHER SOURCES																
Word of mouth (friends, family, colleagues)	787	86	107	139	152	122	180	167	247	177	195	414	372	673	113	78
	80%	85%	81%	87%	85%	79%	71%	80%	82%	82%	76%	82%	79%	80%	81%	83%
		f	f	f	f											
Any other news sources	91	12	16	20	16	12	14	29	34	16	13	62	29	88	3	2
	9%	12%	12%	12%	9%	8%	6%	14%	11%	7%	5%	12%	6%	10%	2%	2%
		f	f	f				ijl	jl			jl		no		
ANY TV	856	74	95	130	163	147	246	181	255	195	225	436	420	730	126	86
	87%	73%	72%	82%	91%	96%	97%	87%	85%	91%	88%	86%	89%	87%	90%	91%
				b	abc	abc	abcd									
ANY RADIO	576	52	75	105	125	95	124	149	177	128	121	326	250	482	94	64
	59%	52%	56%	66%	70%	62%	49%	71%	59%	60%	47%	64%	53%	57%	67%	67%
				af	abf	f		hijl	j	j		jl			m	m
ANY PRINTED NEWSPAPERS	539	43	41	62	88	106	198	123	152	112	151	275	264	463	75	53
	55%	42%	31%	39%	49%	69%	78%	59%	51%	52%	59%	54%	56%	55%	54%	56%
				b	abcd	abcd	abcde									
ANY WEBSITES OR APPS	567	89	106	119	110	74	67	149	196	118	104	345	221	487	80	48
	58%	88%	80%	75%	61%	48%	27%	72%	65%	55%	40%	68%	47%	58%	57%	51%
		cdef	def	def	ef	f		ijl	ijl	j		ijl				
ANY BBC	855	80	100	135	162	140	238	192	261	190	211	454	401	730	124	85
	87%	79%	75%	85%	90%	91%	94%	92%	87%	88%	82%	89%	85%	87%	88%	90%
				b	ab	ab	abc	jl				jl				
NONE OF THESE	3	1	1	-	-	-	1	-	1	2	-	1	2	3	-	-
	0%	1%	1%	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		SOUTHERN			UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
TV														
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	762	462	115	185	233	287	239	757	724	466	290	409	194	159
	78%	77%	79%	79%	72%	83% d	87% d	83% j	83% j	83% j	74%	88% lm	81% m	57%
STV and ITV Channels (STV/STV2/ITV)	666	400	108	158	165	257	241	659	652	382	252	348	188	130
	68%	67%	74%	67%	51%	75% d	87% de	73% ij	75% ij	68%	64%	75% m	79% m	47%
BBC News channel	390	240	77	73	111	159	119	388	369	249	166	219	92	78
	40%	40% c	53% ac	31%	34%	46% d	43% d	43%	42%	44%	42%	47% lm	39% m	28%
Channel 4/Channel 5	243	160	28	55	68	86	88	241	236	155	103	125	66	53
	25%	27%	19%	24%	21%	25%	32% d	27%	27%	28%	26%	27% m	27% m	19%
Other 24-hour rolling news (e.g. Sky News, CNN)	225	125	49	51	81	93	51	221	214	164	116	106	59	60
	23%	21%	34% ac	22%	25% f	27% f	18%	24%	25%	29% g	30% g	23%	25%	22%
Any other TV channel(s)	72	49	1	21	28	23	20	66	61	48	32	34	16	22
	7%	8% b	1%	9% b	9%	7%	7%	7%	7%	9%	8%	7%	7%	8%
RADIO														
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	338	186	60	92	135	130	64	325	305	225	152	172	86	80
	34%	31%	41% a	39% a	42% f	38% f	23%	36%	35%	40%	39%	37% m	36%	29%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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Base : Those who ever read, watch, listen to or follow the news

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
Commercial Radio for your local area - so radio stations with advertisements	285 29%	179 30%	39 27%	67 29%	91 28%	119 34% f	63 23%	264 29%	258 30%	176 31%	134 34%	155 33% m	65 27%	65 24%
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	255 26%	180 30% c	35 24%	40 17%	96 30% f	105 30% f	48 17%	236 26%	231 27%	164 29%	133 34% gh	123 27%	60 25%	72 26%
BBC Radio Scotland or BBC Radio Gàidheal	175 18%	94 16%	22 15%	59 25% ab	62 19%	70 20%	40 14%	170 19%	166 19%	109 19%	66 17%	100 22% m	39 16%	36 13%
Any other Radio station(s)	56 6%	34 6%	6 4%	16 7%	23 7%	14 4%	16 6%	51 6%	51 6%	35 6%	26 7%	24 5%	8 3%	24 8% l
PRINTED NEWSPAPERS														
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	431 44%	298 49% c	63 43% c	70 30%	115 36%	152 44% d	145 52% de	399 44%	391 45% j	227 40%	151 39%	226 49% lm	97 41%	107 39%
Newspapers for your local area (printed)	319 32%	159 26%	52 36% a	107 46% a	83 26%	122 36% d	106 38% d	306 34% j	303 35% j	174 31%	103 26%	173 37% m	79 33% m	67 24%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

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Base : Those who ever read, watch, listen to or follow the news

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		SOUTHERN			UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
Any other printed newspapers	71	48	4	19	14	28	25	65	61	40	25	32	19	20
	7%	8%	3%	8%	4%	8%	9%	7%	7%	7%	6%	7%	8%	7%
		b		b			d							
WEBSITES OR APPS														
Social media sites or apps (e.g. Facebook, Twitter)	414	264	51	98	160	161	73	368	353	276	231	206	97	110
	42%	44%	35%	42%	50%	47%	26%	41%	41%	49%	59%	44%	41%	40%
					f	f				gh	ghi			
BBC news website or app	242	143	34	65	106	89	37	226	208	193	144	134	50	58
	25%	24%	23%	28%	33%	26%	14%	25%	24%	34%	37%	29%	21%	21%
					ef	f				gh	gh	lm		
National newspaper websites or apps	206	122	17	66	86	72	30	178	169	147	114	95	43	68
	21%	20%	12%	28%	27%	21%	11%	20%	19%	26%	29%	21%	18%	24%
		b		ab	f	f				gh	gh			
Newspaper websites or apps for your local area	136	73	15	48	52	45	30	121	112	104	79	66	30	40
	14%	12%	11%	20%	16%	13%	11%	13%	13%	18%	20%	14%	12%	15%
				ab						gh	gh			
Any other websites or apps	110	77	11	22	48	41	11	89	77	75	65	49	19	43
	11%	13%	8%	9%	15%	12%	4%	10%	9%	13%	17%	11%	8%	15%
					f	f				gh	gh			l
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	106	60	11	35	47	38	16	95	86	85	72	55	23	29
	11%	10%	8%	15%	15%	11%	6%	10%	10%	15%	18%	12%	9%	10%
				ab	f	f				gh	gh			
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

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		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		SOUTHERN												
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
Other news websites or apps for your local area	105	69	9	27	46	37	15	91	85	76	62	57	16	33
	11%	11%	6%	12%	14% f	11% f	5%	10%	10%	13% gh	16% gh	12% l	7%	12% l
OTHER SOURCES														
Word of mouth (friends, family, colleagues)	787	472	123	191	265	284	205	724	696	446	332	384	193	209
	80%	78%	85%	82%	82% f	83% f	74%	80%	80%	79%	85% gi	83% m	81%	75%
Any other news sources	91	56	2	33	45	35	8	84	74	66	58	42	22	27
	9%	9%	1%	14% b	14% f	10% f	3%	9%	8%	12% h	15% gh	9%	9%	10%
ANY TV	856	517	127	211	269	318	264	838	803	512	330	433	221	201
	87%	86%	88%	90%	84%	92% d	96% d	92% j	92% j	91% j	84%	94% m	93% m	72%
ANY RADIO	576	338	85	153	203	227	127	541	519	363	253	287	145	144
	59%	56%	59%	66% a	63% f	66% f	46%	60%	60%	64%	64%	62% m	61% m	52%
ANY PRINTED NEWSPAPERS	539	333	76	130	150	193	175	504	494	288	185	280	124	135
	55%	55%	52%	56%	46%	56% d	64% d	56% j	57% ij	51%	47%	60% lm	52%	49%
ANY WEBSITES OR APPS	567	350	67	150	225	212	102	508	483	388	296	271	135	161
	58%	58% b	46%	64% b	70% ef	61% f	37%	56%	56%	69% gh	76% ghi	58%	57%	58%
ANY BBC	855	518	126	210	275	313	248	824	783	516	342	439	216	200
	87%	86%	87%	90%	85%	91% d	90%	91% j	90%	92% j	87%	95% lm	90% m	72%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH					LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				3 TO				ANY					
	CENTRAL	SCOTLAND	NORTH/	UNDER	UNDER	5+ HRS	ANY BBC	ANY STV/	CATCH-	ANY ON-		LIKELY	NEUTRAL	UNLIKELY
	BELT		H&I	3 HRS	5HRS			ITV	UP	DEMAND		k	l	m
Significance Level: 95%	a	b	c	d	e	f	g	h	i	j				
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
NONE OF THESE	3	1	1	1	1	-	2	3	3	2	1	-	1	2
	*%	*%	1%	*%	*%	-%	1%	*%	*%	*%	*%	-%	*%	1%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

		ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW g	EVER h	DAILY i	LESS OFTEN j	NO *k
Significance Level: 95%												
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
TV												
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	762	213	178	84	475	415	175	98	762	490	272	**
	78%	93%	93%	95%	82%	83%	88%	88%	78%	80%	74%	**
		d	d							j		
STV and ITV Channels (STV/STV2/ITV)	666	162	133	65	437	381	131	88	666	406	260	**
	68%	71%	70%	73%	75%	76%	66%	78%	68%	66%	71%	**
						f		f				
BBC News channel	390	114	94	44	238	225	77	50	390	253	137	**
	40%	50%	49%	49%	41%	45%	39%	45%	40%	41%	37%	**
		d	d									
Channel 4/Channel 5	243	63	56	27	150	126	50	38	243	142	101	**
	25%	28%	30%	31%	26%	25%	25%	34%	25%	23%	28%	**
Other 24-hour rolling news (e.g. Sky News, CNN)	225	49	38	20	149	139	39	20	225	144	81	**
	23%	21%	20%	23%	26%	28%	20%	18%	23%	24%	22%	**
						fg						
Any other TV channel(s)	72	23	18	9	34	33	12	12	72	52	20	**
	7%	10%	10%	10%	6%	7%	6%	11%	7%	8%	5%	**
		d										
RADIO												
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	338	98	86	42	193	173	80	39	338	231	107	**
	34%	43%	45%	48%	33%	35%	40%	35%	34%	38%	29%	**
		d	d							j		

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 86

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
Commercial Radio for your local area - so radio stations with advertisements	285	54	48	24	187	165	47	28	285	165	120	**
	29%	24%	25%	27%	32% a	33% f	24%	25%	29%	27%	33% i	**
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	255	54	46	23	159	151	35	27	255	144	110	**
	26%	24%	24%	26%	27%	30% f	18%	24%	26%	24%	30% i	**
BBC Radio Scotland or BBC Radio Gàidheal	175	58	54	29	93	94	41	16	175	127	49	**
	18%	25% d	28% d	33%	16%	19%	20%	14%	18% j	21% j	13%	**
Any other Radio station(s)	56	11	11	6	26	17	12	8	56	33	23	**
	6%	5%	6%	7%	5%	3%	6%	7%	6%	5%	6%	**
PRINTED NEWSPAPERS												
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	431	108	90	40	252	212	91	56	431	291	140	**
	44%	47%	47%	45%	43%	42%	46%	50%	44%	47% j	38%	**
Newspapers for your local area (printed)	319	94	79	38	187	155	81	45	319	220	99	**
	32%	41% d	42% d	42%	32%	31%	41% e	40%	32% j	36% j	27%	**
Columns Tested: a,b,c,d - e,f,g - h,i,j,k												

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Base : Those who ever read, watch, listen to or follow the news

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
Any other printed newspapers	71	17	14	5	44	29	14	18	71	55	16	**
	7%	7%	7%	5%	8%	6%	7%	16% ef	7%	9% j	4%	**
WEBSITES OR APPS												
Social media sites or apps (e.g. Facebook, Twitter)	414	97	79	39	245	227	69	45	414	246	167	**
	42%	42%	42%	44%	42%	45% f	35%	40%	42%	40%	46%	**
BBC news website or app	242	82	69	33	125	112	67	28	242	180	62	**
	25%	36% d	36% d	37%	21%	22%	34% e	25%	25% j	29% hj	17%	**
National newspaper websites or apps	206	62	53	24	103	86	47	32	206	143	62	**
	21%	27% d	28% d	27%	18%	17%	24% e	28% e	21%	23% j	17%	**
Newspaper websites or apps for your local area	136	43	38	18	70	66	29	19	136	95	42	**
	14%	19% d	20% d	20%	12%	13%	14%	17%	14%	15%	11%	**
Any other websites or apps	110	32	24	8	48	37	27	15	110	81	29	**
	11%	14% d	13%	9%	8%	7%	14% e	13%	11%	13% j	8%	**
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	106	35	32	10	52	51	21	15	106	68	38	**
	11%	15% d	17% d	11%	9%	10%	11%	13%	11%	11%	10%	**
Columns Tested: a,b,c,d - e,f,g - h,i,j,k												

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
Other news websites or apps for your local area	105	34	30	9	50	43	29	12	105	81	24	**
	11%	15%	16%	10%	9%	9%	15%	11%	11%	13%	7%	**
		d	d				e		j	j		
OTHER SOURCES												
Word of mouth (friends, family, colleagues)	787	188	155	75	470	415	157	87	787	490	297	**
	80%	82%	81%	84%	81%	83%	79%	78%	80%	80%	81%	**
Any other news sources	91	36	32	12	38	29	32	13	91	77	14	**
	9%	16%	17%	13%	7%	6%	16%	11%	9%	13%	4%	**
		d	d				e	e	j	hj		
ANY TV	856	225	188	88	525	459	185	106	856	541	315	**
	87%	98%	99%	99%	90%	92%	93%	95%	87%	88%	86%	**
		d	d									
ANY RADIO	576	140	121	64	349	315	114	59	576	369	208	**
	59%	61%	64%	72%	60%	63%	58%	53%	59%	60%	57%	**
						g						
ANY PRINTED NEWSPAPERS	539	142	116	58	314	265	123	68	539	367	171	**
	55%	62%	61%	65%	54%	53%	62%	61%	55%	60%	47%	**
		d					e		j	j		
ANY WEBSITES OR APPS	567	138	117	56	326	286	119	59	567	353	214	**
	58%	60%	61%	63%	56%	57%	60%	53%	58%	58%	58%	**
ANY BBC	855	225	188	86	525	455	190	105	855	554	301	**
	87%	98%	99%	97%	90%	91%	96%	94%	87%	90%	82%	**
		d	d				e		j	j		
NONE OF THESE	3	-	-	-	2	2	-	-	3	-	3	**
	*%	-%	-%	-%	*%	*%	-%	-%	*%	-%	1%	**
											i	

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	ANY BBCANY STV/ ITV				WEBSITES			MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	TV	TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
TV														
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	762	762	762	655	497	511	444	762	363	266	133	322	218	222
	78%	86%	92%	88%	81%	83%	73%	85%	91%	83%	51%	92%	83%	61%
		df	acdefg	def	f	f		df	ij	j		lm	m	
STV and ITV Channels (STV/STV2/ITV)	666	666	632	666	432	463	365	640	388	236	42	269	206	191
	68%	75%	76%	89%	70%	75%	60%	71%	97%	74%	16%	77%	78%	52%
		df	dfg	abdefg	f	df		f	ij	j		m	m	
BBC News channel	390	390	390	336	272	256	250	390	184	138	68	178	107	105
	40%	44%	47%	45%	44%	42%	41%	44%	46%	43%	26%	51%	41%	29%
			ef						j	j		lm	m	
Channel 4/Channel 5	243	243	237	225	183	170	157	240	125	88	30	101	71	71
	25%	27%	29%	30%	30%	28%	26%	27%	31%	28%	11%	29%	27%	19%
									j	j		m	m	
Other 24-hour rolling news (e.g. Sky News, CNN)	225	225	208	194	163	127	161	216	109	81	35	87	69	70
	23%	25%	25%	26%	26%	21%	26%	24%	27%	25%	13%	25%	26%	19%
		e		e	e		e		j	j		m	m	
Any other TV channel(s)	72	72	65	58	38	47	48	66	31	20	21	24	24	23
	7%	8%	8%	8%	6%	8%	8%	7%	8%	6%	8%	7%	9%	6%
RADIO														
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	338	317	307	254	338	220	231	338	117	118	102	131	94	113
	34%	36%	37%	34%	55%	36%	38%	38%	29%	37%	39%	37%	36%	31%
					abcefg					h	h			
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

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	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
Commercial Radio for your local area - so radio stations with advertisements	285 29%	261 29%	249 30%	233 31%	285 46% abcefg	194 32%	208 34%	269 30%	129 32% j	92 29%	64 24%	114 32% m	81 31%	90 24%
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	255 26%	233 26%	222 27%	209 28%	255 41% abcefg	169 28%	188 31%	242 27%	102 26%	95 30% j	58 22%	85 24%	77 29%	92 25%
BBC Radio Scotland or BBC Radio Gàidheal	175 18%	168 19%	166 20%	147 20%	175 28% abcefg	136 22%	110 18%	175 20%	80 20% j	59 18%	36 14%	76 22% m	50 19%	50 14%
Any other Radio station(s)	56 6%	50 6%	45 5%	46 6%	56 9% abcfg	42 7%	36 6%	52 6%	24 6%	20 6%	13 5%	16 5%	19 7%	21 6%
PRINTED NEWSPAPERS														
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	431 44%	394 44% f	382 46% f	348 47% f	283 46% f	431 70% abcdfg	220 36%	401 45% f	205 52% ij	134 42%	91 35%	181 52% lm	110 42%	139 38%
Newspapers for your local area (printed)	319 32%	308 35% f	297 36% f	281 38% f	218 35% f	319 52% abcdfg	162 26%	302 34% f	176 44% ij	96 30% j	46 18%	143 41% lm	81 31%	95 26%
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

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	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
Any other printed newspapers	71	64	63	55	49	71	38	69	28	24	18	28	22	21
	7%	7%	8%	7%	8%	12%	6%	8%	7%	8%	7%	8%	8%	6%
						abdcfg								
WEBSITES OR APPS														
Social media sites or apps (e.g. Facebook, Twitter)	414	359	326	290	290	227	414	365	137	148	129	144	117	152
	42%	40%	39%	39%	47%	37%	68%	41%	34%	46%	49%	41%	44%	42%
					abceg		abce			h	h			
BBC news website or app	242	216	211	160	174	135	242	242	71	80	92	89	62	91
	25%	24%	25%	21%	28%	22%	40%	27%	18%	25%	35%	25%	24%	25%
					ce		abce	ce		h	hi			
National newspaper websites or apps	206	175	165	133	133	125	206	189	59	66	81	63	50	93
	21%	20%	20%	18%	22%	20%	34%	21%	15%	20%	31%	18%	19%	25%
							abce				hi			k
Newspaper websites or apps for your local area	136	120	114	99	92	74	136	127	48	45	43	43	36	58
	14%	13%	14%	13%	15%	12%	22%	14%	12%	14%	17%	12%	14%	16%
							abce							
Any other websites or apps	110	90	79	57	61	46	110	95	21	28	61	34	19	58
	11%	10%	9%	8%	10%	7%	18%	11%	5%	9%	23%	10%	7%	16%
							abce	ce		h	hi			kl
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	106	93	88	65	74	57	106	101	27	36	43	32	26	49
	11%	10%	11%	9%	12%	9%	17%	11%	7%	11%	17%	9%	10%	13%
					c		abce			h	h			
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

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Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
Other news websites or apps for your local area	105	89	84	58	56	51	105	98	25	29	52	37	20	48
	11%	10%	10%	8%	9%	8%	17%	11%	6%	9%	20%	11%	8%	13%
							abcdeg	c			hi			l
OTHER SOURCES														
Word of mouth (friends, family, colleagues)	787	710	664	602	516	493	521	721	321	263	202	295	205	287
	80%	80%	80%	81%	84%	80%	85%	80%	81%	82%	77%	84%	78%	78%
							abceg							
Any other news sources	91	83	76	57	50	50	80	83	23	27	41	28	16	47
	9%	9%	9%	8%	8%	8%	13%	9%	6%	8%	16%	8%	6%	13%
							abcdeg				hi			kl
ANY TV	856	856	801	724	549	553	509	818	396	297	163	336	244	276
	87%	96%	97%	97%	89%	90%	83%	91%	99%	93%	63%	96%	93%	75%
		defg	defg	defg	f	f	f	f	ij	j	m	m	m	
ANY RADIO	576	531	506	445	576	376	395	554	226	196	154	217	162	198
	59%	60%	61%	60%	94%	61%	65%	62%	57%	61%	59%	62%	62%	54%
					abcefg						m			
ANY PRINTED NEWSPAPERS	539	499	482	441	354	539	281	503	264	165	110	222	141	176
	55%	56%	58%	59%	57%	88%	46%	56%	66%	51%	42%	63%	54%	48%
		f	f	f	f	abcdfg		f	ij	j		lm		
ANY WEBSITES OR APPS	567	499	460	390	383	318	567	509	181	196	190	194	149	224
	58%	56%	55%	52%	62%	52%	93%	57%	45%	61%	73%	55%	57%	61%
					abceg		abcdeg			h	hi			
ANY BBC	855	812	797	688	570	551	524	855	372	287	196	340	239	276
	87%	91%	96%	92%	93%	90%	86%	95%	93%	89%	75%	97%	91%	75%
		f	acdef	f	f	f		acdef	j	j		lm	m	
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

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Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	WEBSITES		MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
							/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
NONE OF THESE	3	2	-	1	1	1	2	2	-	2	1	-	1	2
	%	%	-%	%	%	%	%	%	-%	1%	%	-%	%	1%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
TV															
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	762	209	421	132	180	172	153	80	159	582	603	159	442	122	66
	78%	95%	84%	51%	93%	94%	96%	91%	96%	74%	81%	67%	86%	93%	91%
		bc	c		i	i	i		i		k			l	
STV and ITV Channels (STV/STV2/ITV)	666	182	370	114	142	133	111	79	117	524	536	130	395	94	63
	68%	82%	74%	44%	73%	72%	70%	90%	70%	67%	72%	55%	77%	71%	86%
		bc	c								k				
BBC News channel	390	117	216	58	103	97	89	44	92	287	312	78	245	54	34
	40%	53%	43%	22%	53%	53%	56%	50%	55%	36%	42%	33%	47%	41%	47%
		bc	c		i	i	i		i		k				
Channel 4/Channel 5	243	69	135	39	64	59	54	34	56	179	195	48	142	41	22
	25%	32%	27%	15%	33%	32%	34%	39%	33%	23%	26%	20%	27%	31%	30%
		c	c		i	i	i		i						
Other 24-hour rolling news (e.g. Sky News, CNN)	225	64	120	41	46	44	36	21	39	179	176	50	141	27	16
	23%	29%	24%	16%	24%	24%	23%	23%	23%	23%	24%	21%	27%	21%	22%
		c	c												
Any other TV channel(s)	72	20	35	16	18	17	14	6	15	53	58	14	45	3	8
	7%	9%	7%	6%	10%	10%	9%	7%	9%	7%	8%	6%	9%	2%	11%
													m		
RADIO															
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	338	82	175	81	86	81	74	38	79	252	259	79	179	53	24
	34%	37%	35%	31%	44%	44%	46%	43%	47%	32%	35%	33%	35%	40%	34%
					i	i	i		i						

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 86

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC	ANY STV/	BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN				TV	ITV TV							
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
Commercial Radio for your local area - so radio stations with advertisements	285	70	153	62	53	51	40	30	41	232	234	51	169	35	19
	29%	32%	30%	24%	28%	28%	25%	34%	25%	29%	32% k	21%	33%	26%	26%
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	255	53	138	64	52	49	39	28	44	203	196	59	146	33	12
	26%	24%	28%	25%	27%	27%	25%	32%	26%	26%	26%	25%	28%	25%	17%
BBC Radio Scotland or BBC Radio Gàidheal	175	58	87	31	50	47	42	23	44	125	140	36	107	24	13
	18%	26% bc	17%	12%	26% i	26% i	27% i	26%	26% i	16%	19%	15%	21%	18%	18%
Any other Radio station(s)	56	13	27	15	10	10	8	8	8	46	42	13	25	9	6
	6%	6%	5%	6%	5%	5%	5%	9%	5%	6%	6%	6%	5%	7%	8%
PRINTED NEWSPAPERS															
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	431	101	236	93	102	95	83	47	87	328	327	103	239	65	33
	44%	46% c	47% c	36%	53% i	52% i	52% i	54%	52% i	42%	44%	44%	46%	49%	45%
Newspapers for your local area (printed)	319	88	170	60	73	69	56	34	58	245	253	65	173	52	33
	32%	40% c	34% c	23%	38%	37%	35%	39%	35%	31%	34%	28%	34%	40%	45%
Any other printed newspapers	71	12	44	15	16	16	13	5	14	55	50	21	41	7	8
	7%	6%	9%	6%	8%	9%	8%	6%	9%	7%	7%	9%	8%	5%	11%
Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n															

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
WEBSITES OR APPS															
Social media sites or apps (e.g. Facebook, Twitter)	414	95	210	109	83	75	65	35	71	331	334	80	232	47	26
	42%	43%	42%	42%	43%	41%	40%	40%	43%	42%	45%	34%	45%	36%	36%
											k				
BBC news website or app	242	55	126	61	60	58	51	28	55	182	191	51	127	37	17
	25%	25%	25%	23%	31%	31%	32%	32%	33%	23%	26%	21%	25%	28%	23%
					i	i	i		i						
National newspaper websites or apps	206	45	93	68	44	41	35	18	40	161	156	50	104	21	13
	21%	20%	19%	26%	23%	22%	22%	21%	24%	20%	21%	21%	20%	16%	18%
				b											
Newspaper websites or apps for your local area	136	34	62	39	33	30	28	13	31	103	108	28	68	18	11
	14%	16%	12%	15%	17%	16%	17%	14%	19%	13%	15%	12%	13%	13%	15%
Any other websites or apps	110	19	49	41	21	18	15	6	18	89	80	30	51	11	6
	11%	9%	10%	16%	11%	10%	9%	7%	11%	11%	11%	13%	10%	9%	8%
				ab											
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	106	19	56	32	25	22	18	9	23	82	85	21	56	9	10
	11%	9%	11%	12%	13%	12%	11%	11%	14%	10%	11%	9%	11%	7%	13%
Other news websites or apps for your local area	105	25	47	34	23	20	20	8	22	83	85	21	52	12	7
	11%	11%	9%	13%	12%	11%	12%	9%	13%	10%	11%	9%	10%	9%	10%
Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n															

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA USED AT LEAST ONCE A WEEK

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
OTHER SOURCES															
Word of mouth (friends, family, colleagues)	787	183	402	201	162	152	135	73	142	625	614	173	423	100	62
	80%	83%	80%	78%	84%	83%	85%	83%	85%	79%	83%	73%	82%	76%	85%
											k				
Any other news sources	91	15	43	34	23	22	21	6	22	68	65	26	37	11	9
	9%	7%	9%	13%	12%	12%	13%	7%	13%	9%	9%	11%	7%	9%	12%
				a											
ANY TV	856	215	465	176	190	181	159	86	164	666	663	193	479	130	71
	87%	98%	93%	68%	98%	99%	99%	98%	99%	85%	89%	81%	93%	98%	98%
		bc	c		i	i	i		i		k			l	
ANY RADIO	576	134	302	140	126	119	101	61	107	450	445	131	312	85	39
	59%	61%	60%	54%	65%	65%	63%	69%	64%	57%	60%	55%	60%	64%	54%
					i										
ANY PRINTED NEWSPAPERS	539	137	287	115	121	113	96	58	100	417	417	121	298	81	45
	55%	62%	57%	44%	63%	62%	60%	65%	60%	53%	56%	51%	58%	61%	62%
		c	c		i	i									
ANY WEBSITES OR APPS	567	118	289	160	113	104	89	50	96	454	444	123	301	73	33
	58%	53%	58%	62%	58%	57%	56%	57%	58%	58%	60%	52%	58%	55%	45%
											k				
ANY BBC	855	216	459	180	186	177	158	82	164	668	670	184	481	125	69
	87%	98%	92%	69%	96%	97%	99%	93%	99%	85%	90%	78%	93%	95%	94%
		bc	c		i	i	i		i		k				
NONE OF THESE	3	-	1	2	-	-	-	-	-	3	1	2	1	-	-
	*/	-%	*/	1%	-%	-%	-%	-%	-%	*/	*/	1%	*/	-%	-%
Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n															

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D3. (SHOWCARD) And how often, if ever, do you watch any of the weekday news programmes available on STV, STV2 or ITV?

Weekday news programmes on these channels include:

STV Scottish news programmes at 6pm and 10.30pm

STV2 Scottish news programmes at 6pm, 7pm and 10pm

ITV news programmes at 6.30pm and 10pm (SINGLE CODE)

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
Every weekday	202	9	13	20	30	41	89	28	51	51	72	79	123	168	34	20
	21%	9%	10%	13%	16%	26%	35%	13%	17%	24%	28%	16%	26%	20%	24%	22%
						abcd	abcd			gk	ghk		ghk			
Most weekdays	197	10	21	32	40	32	62	34	56	41	66	90	107	173	24	14
	20%	10%	16%	20%	23%	20%	24%	16%	19%	19%	26%	18%	23%	21%	17%	15%
				a	a	a	a				ghk		k			
2-3 days a week	154	23	15	25	39	22	30	26	60	34	35	86	68	134	20	15
	16%	22%	11%	16%	22%	14%	12%	12%	20%	16%	14%	17%	14%	16%	14%	15%
		bf			bf				gjl							
About once a week	86	14	12	17	15	12	15	18	21	27	20	39	47	66	20	15
	9%	14%	9%	11%	8%	8%	6%	9%	7%	13%	8%	8%	10%	8%	14%	16%
		f								hk					m	m
Once or twice a month	39	11	7	4	2	9	7	15	14	6	4	29	10	34	5	3
	4%	11%	5%	3%	1%	6%	3%	7%	5%	3%	2%	6%	2%	4%	3%	3%
		cdf	d			d		ijl	jl			jl				
Less than once a month	41	2	4	8	6	7	13	16	10	5	9	27	14	36	5	2
	4%	2%	3%	5%	3%	5%	5%	8%	3%	2%	3%	5%	3%	4%	3%	2%
								hijl								
Never - I do not watch the STV, STV2 or ITV news	261	32	59	52	47	32	38	71	88	51	51	159	102	227	34	26
	27%	32%	45%	32%	26%	21%	15%	34%	29%	24%	20%	31%	22%	27%	24%	27%
		ef	acdef	ef	f			ijl	jl			ijl				
AT LEAST ONCE A WEEK	639	56	62	95	124	106	195	106	188	153	192	294	346	542	97	64
	65%	55%	47%	60%	69%	69%	77%	51%	63%	71%	75%	58%	73%	65%	69%	68%
				b	ab	ab	abc		g	ghk	ghk		ghk			

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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Weekday news programmes on these channels include:

STV Scottish news programmes at 6pm and 10.30pm

STV2 Scottish news programmes at 6pm, 7pm and 10pm

ITV news programmes at 6.30pm and 10pm (SINGLE CODE)

Base : Those who ever read, watch, listen to or follow the news

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
Every weekday	202	95	43	63	32	69	100	200	200	86	52	113	48	41
	21%	16%	30%	27%	10%	20%	36%	22%	23%	15%	13%	24%	20%	15%
		a	a	a	d	d	de	ij	ij			m		
Most weekdays	197	131	30	36	36	79	81	194	192	118	75	117	50	30
	20%	22%	21%	15%	11%	23%	29%	21%	22%	21%	19%	25%	21%	11%
		c				d	d					m	m	
2-3 days a week	154	102	22	31	55	65	34	153	153	100	70	72	48	35
	16%	17%	15%	13%	17%	19%	12%	17%	18%	18%	18%	15%	20%	12%
						f							m	
About once a week	86	55	10	21	42	31	13	84	85	60	43	35	30	22
	9%	9%	7%	9%	13%	9%	5%	9%	10%	11%	11%	8%	12%	8%
					f	f							k	
Once or twice a month	39	24	3	12	17	14	8	39	39	33	24	17	11	12
	4%	4%	2%	5%	5%	4%	3%	4%	5%	6%	6%	4%	5%	4%
Less than once a month	41	25	7	9	17	16	7	41	41	31	17	13	10	17
	4%	4%	5%	4%	5%	5%	3%	4%	5%	5%	4%	3%	4%	6%
														k
Never - I do not watch the STV, STV2 or ITV news	261	169	30	62	123	71	32	196	159	136	112	96	42	123
	27%	28%	21%	26%	38%	21%	12%	22%	18%	24%	28%	21%	18%	44%
					ef	f				h	gh			kl
AT LEAST ONCE A WEEK	639	384	105	151	165	244	229	631	629	364	239	337	175	127
	65%	64%	72%	64%	51%	71%	83%	70%	72%	65%	61%	73%	73%	46%
						d	de	ij	ij			m	m	

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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STV2 Scottish news programmes at 6pm, 7pm and 10pm

ITV news programmes at 6.30pm and 10pm (SINGLE CODE)

Base : Those who ever read, watch, listen to or follow the news

	ANY CHANNELS/ SERVICES WOULD WATCH LESS					BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW g	EVER h	DAILY i	LESS OFTEN j	NO *k
Significance Level: 95%												
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
Every weekday	202	49	41	21	131	106	45	28	202	175	27	**
	21%	21%	21%	24%	23%	21%	23%	25%	21% j	29% hj	7%	**
Most weekdays	197	52	40	21	133	120	44	22	197	94	103	**
	20%	23%	21%	23%	23%	24%	22%	19%	20% i	15%	28% hi	**
2-3 days a week	154	37	32	10	102	93	24	22	154	73	81	**
	16%	16%	17%	12%	17%	19% f	12%	19%	16% i	12%	22% hi	**
About once a week	86	21	18	10	53	51	10	13	86	33	53	**
	9%	9%	9%	12%	9%	10% f	5%	12% f	9% i	5%	14% hi	**
Once or twice a month	39	7	5	2	29	21	11	4	39	20	20	**
	4%	3%	3%	2%	5%	4%	6%	3%	4%	3%	5%	**
Less than once a month	41	10	10	4	23	22	6	5	41	25	15	**
	4%	4%	5%	5%	4%	4%	3%	5%	4%	4%	4%	**
Never - I do not watch the STV, STV2 or ITV news	261	54	46	21	110	87	59	18	261	193	68	**
	27%	24%	24%	23%	19%	17%	30% eg	16%	27% j	31% hj	19%	**
AT LEAST ONCE A WEEK	639	158	130	63	419	370	123	85	639	376	264	**
	65%	69%	68%	70%	72%	74% f	62%	76% f	65%	61%	72% hi	**

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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STV2 Scottish news programmes at 6pm, 7pm and 10pm

ITV news programmes at 6.30pm and 10pm (SINGLE CODE)

Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	ANY BBCANY STV/ ITV				WEBSITES			MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	TV	TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
Every weekday	202	199	187	196	113	141	78	189	202	-	-	93	43	66
	21%	22%	23%	26%	18%	23%	13%	21%	51%	-%	-%	27%	16%	18%
		f	f	dfg	f	df		f	ij			lm		
Most weekdays	197	197	190	195	134	147	113	194	197	-	-	92	67	38
	20%	22%	23%	26%	22%	24%	18%	22%	49%	-%	-%	26%	26%	10%
			f	fg		f			ij			m	m	
2-3 days a week	154	153	148	147	106	106	98	149	-	154	-	58	53	42
	16%	17%	18%	20%	17%	17%	16%	17%	-%	48%	-%	17%	20%	12%
										hj			m	
About once a week	86	84	79	72	56	54	62	81	-	86	-	25	34	28
	9%	9%	9%	10%	9%	9%	10%	9%	-%	27%	-%	7%	13%	8%
										hj			km	
Once or twice a month	39	39	35	33	21	18	31	37	-	39	-	11	15	13
	4%	4%	4%	4%	3%	3%	5%	4%	-%	12%	-%	3%	6%	4%
										hj				
Less than once a month	41	41	38	36	27	24	27	39	-	41	-	9	14	17
	4%	5%	5%	5%	4%	4%	4%	4%	-%	13%	-%	3%	5%	5%
										hj				
Never - I do not watch the STV, STV2 or ITV news	261	177	154	69	159	123	203	208	-	-	261	63	36	162
	27%	20%	19%	9%	26%	20%	33%	23%	-%	-%	100%	18%	14%	44%
		c	c		abce	c	abcdeg	bc			hi			kl
AT LEAST ONCE A WEEK	639	633	604	610	409	448	351	613	399	240	-	268	197	174
	65%	71%	73%	82%	66%	73%	57%	68%	100%	75%	-%	76%	75%	47%
		df	dfg	abdefg	f	df		f	ij	j		m	m	

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 87

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D3. (SHOWCARD) And how often, if ever, do you watch any of the weekday news programmes available on STV, STV2 or ITV?

Weekday news programmes on these channels include:

STV Scottish news programmes at 6pm and 10.30pm

STV2 Scottish news programmes at 6pm, 7pm and 10pm

ITV news programmes at 6.30pm and 10pm (SINGLE CODE)

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST		LESS	ANY	TV	TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN	NEVER											
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
Every weekday	202	86	72	43	41	41	35	19	35	161	164	38	107	33	19
	21%	39%	14%	17%	21%	22%	22%	22%	21%	20%	22%	16%	21%	25%	26%
		bc									k				
Most weekdays	197	63	123	11	47	43	37	22	40	150	169	28	142	22	22
	20%	29%	24%	4%	24%	23%	23%	25%	24%	19%	23%	12%	28%	17%	30%
		c	c								k		m		
2-3 days a week	154	21	106	27	30	29	23	22	23	124	113	41	93	23	11
	16%	10%	21%	11%	16%	16%	15%	25%	14%	16%	15%	17%	18%	17%	15%
			ac												
About once a week	86	9	60	18	22	19	18	8	20	65	66	20	46	15	8
	9%	4%	12%	7%	11%	10%	11%	9%	12%	8%	9%	9%	9%	11%	11%
			ac												
Once or twice a month	39	7	26	7	10	10	8	5	9	29	29	10	21	10	2
	4%	3%	5%	3%	5%	5%	5%	5%	5%	4%	4%	4%	4%	7%	3%
Less than once a month	41	3	24	13	10	10	7	6	7	30	28	12	18	7	2
	4%	1%	5%	5%	5%	6%	5%	7%	4%	4%	4%	5%	4%	5%	3%
			a	a											
Never - I do not watch the STV, STV2 or ITV news	261	31	91	140	34	33	32	7	33	228	173	88	90	23	9
	27%	14%	18%	54%	17%	18%	20%	8%	20%	29%	23%	37%	17%	17%	12%
				ab						defh		j			
AT LEAST ONCE A WEEK	639	180	360	100	139	130	113	70	118	500	513	126	388	92	60
	65%	82%	72%	38%	72%	71%	71%	79%	71%	64%	69%	53%	75%	70%	82%
		bc	c		i						k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 88

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D4. (SHOWCARD) As mentioned earlier, as well as weekend news bulletins, the new channel will include an hour long news programme on Monday to Friday at 9pm covering Scottish, UK and international stories from a Scottish perspective. Would you watch the 9pm news programme on the new BBC Scotland channel? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. On a scale of one to five how likely do you think you would be to watch the 9pm news programme on the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it.(SINGLE CODE)

Base : All respondents

		AGE						SEG						AREA			
		Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
			a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Significance Level: 95%																	
Unweighted total		1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample		1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total		1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
1- I would definitely not watch the 9pm news programme on the new BBC Scotland Channel	(1.0)	364	66	74	62	55	45	62	67	118	77	103	185	180	317	47	34
		33%	46%	45%	34%	28%	27%	24%	31%	34%	32%	34%	33%	33%	33%	31%	32%
			cdef	cdef	f												
2	(2.0)	113	11	16	11	24	15	35	26	36	20	30	62	51	101	12	8
		10%	8%	10%	6%	12%	9%	13%	12%	10%	8%	10%	11%	9%	11%	8%	7%
						c		c									
3	(3.0)	274	38	38	49	49	41	59	50	81	69	73	132	142	224	50	29
		25%	27%	23%	27%	25%	25%	22%	23%	24%	29%	24%	23%	26%	23%	32%	28%
															m		
4	(4.0)	180	14	14	31	39	33	48	37	55	38	49	92	88	163	17	13
		16%	10%	9%	17%	20%	20%	18%	17%	16%	16%	16%	16%	16%	17%	11%	13%
					b	ab	ab	ab									
5 - I would definitely watch the 9pm news programme on the new BBC Scotland channel	(5.0)	180	12	23	29	29	29	59	38	54	36	51	92	88	152	28	21
		16%	9%	14%	16%	15%	18%	22%	18%	16%	15%	17%	16%	16%	16%	18%	20%
							a	abd									
TOTAL UNLIKELY (1-2)		478	77	90	73	79	60	97	94	154	97	133	247	230	419	59	42
		43%	54%	55%	40%	41%	37%	37%	43%	45%	40%	43%	44%	42%	44%	38%	40%
			cdef	cdef													
TOTAL NEUTRAL (3)		274	38	38	49	49	41	59	50	81	69	73	132	142	224	50	29
		25%	27%	23%	27%	25%	25%	22%	23%	24%	29%	24%	23%	26%	23%	32%	28%
																m	

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
TOTAL LIKELY (4-5)	360	27	37	60	67	62	107	76	109	75	100	185	175	315	45	34
	32%	19%	22%	33%	34%	38%	41%	34%	32%	31%	33%	33%	32%	33%	29%	32%
				ab	ab	ab	ab									
Mean score	2.7	2.3	2.4	2.7	2.8	2.9	3.0	2.8	2.7	2.7	2.7	2.7	2.7	2.7	2.8	2.8
				ab	ab	ab	ab									
Standard deviation	1.47	1.37	1.46	1.47	1.42	1.45	1.47	1.48	1.47	1.44	1.48	1.47	1.46	1.47	1.45	1.50
Standard error	.04	.12	.11	.11	.10	.11	.09	.10	.08	.09	.08	.06	.06	.05	.11	.13
Columns Tested:	a,b,c,d,e,f - g,h,i,j,k,l - m,n,o															

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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Base : All respondents

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL				
		SOUTHERN														
		Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY	
Significance Level: 95%			a	b	c	d	e	f	g	h	i	j	k	l	m	
Unweighted total		1111	673	165	273	380	394	292	1018	974	621	461	486	266	359	
Effective Weighted Sample		1103	673	165	266	377	390	290	1010	967	616	457	482	264	357	
Total		1111	691	169	251	381	392	293	1017	974	621	461	485	265	361	
1- I would definitely not watch the 9pm news programme on the new BBC Scotland Channel		(1.0)	364 33%	227 33%	56 33%	81 32%	148 39% ef	117 30% f	59 20%	289 28%	271 28%	168 27%	154 33% hi	47 10%	54 20% k	264 73% kl
2		(2.0)	113 10%	59 8%	22 13%	33 13% a	34 9%	50 13%	30 10%	110 11%	104 11%	76 12%	51 11%	29 6%	34 13% k	50 14% k
3		(3.0)	274 25%	184 27% b	22 13%	68 27% b	94 25%	104 27%	73 25%	265 26%	252 26%	174 28%	125 27%	100 21% m	140 53% km	33 9%
4		(4.0)	180 16%	111 16%	32 19%	37 15%	53 14%	71 18%	56 19%	178 17%	174 18% j	107 17%	63 14%	154 32% lm	21 8% m	5 1%
5 - I would definitely watch the 9pm news programme on the new BBC Scotland channel		(5.0)	180 16%	111 16%	38 22% c	31 12%	52 14%	50 13%	76 26% de	175 17%	173 18%	95 15%	68 15%	155 32% lm	15 6% m	9 3%
TOTAL UNLIKELY (1-2)			478 43%	285 41%	78 46%	114 46%	182 48% f	167 43% f	89 30%	399 39%	375 39%	244 39%	205 45% h	76 16%	88 33% k	314 87% kl
TOTAL NEUTRAL (3)			274 25%	184 27% b	22 13%	68 27% b	94 25%	104 27%	73 25%	265 26%	252 26%	174 28%	125 27%	100 21% m	140 53% km	33 9%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 88

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D4. (SHOWCARD) As mentioned earlier, as well as weekend news bulletins, the new channel will include an hour long news programme on Monday to Friday at 9pm covering Scottish, UK and international stories from a Scottish perspective. Would you watch the 9pm news programme on the new BBC Scotland channel? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. On a scale of one to five how likely do you think you would be to watch the 9pm news programme on the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it.(SINGLE CODE)

Base : All respondents

	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL			
	SOUTHERN			UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY	
	TOTAL	CENTRAL BELT	SCOTLAND											NORTH/ H&I
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
TOTAL LIKELY (4-5)	360	222	70	68	105	120	131	353	347	202	131	309	37	14
	32%	32%	41%	27%	28%	31%	45%	35%	36%	33%	28%	64%	14%	4%
			ac				de	j	j			lm	m	
Mean score	2.7	2.7	2.8	2.6	2.5	2.7	3.2	2.8	2.9	2.8	2.7	3.7	2.7	1.5
							de	j	j			lm	m	
Standard deviation	1.47	1.46	1.59	1.39	1.46	1.39	1.45	1.44	1.45	1.40	1.43	1.24	1.07	.91
Standard error	.04	.06	.12	.08	.07	.07	.08	.05	.05	.06	.07	.06	.07	.05
Columns Tested:	a,b,c - d,e,f - g,h,i,j - k,l,m													

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Base : All respondents

		ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS				
		Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
			a	b	*c	d	e	f	g	h	i	j	k
Significance Level: 95%													
Unweighted total		1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample		1103	238	198	92	632	540	207	123	974	610	364	128
Total		1111	238	197	90	638	543	208	124	980	613	367	131
1- I would definitely not watch the 9pm news programme on the new BBC Scotland Channel	(1.0)	364	32	31	10	119	87	35	29	259	176	84	105
		33%	13%	16%	11%	19%	16%	17%	23%	26%	29% j	23%	81% hij
2	(2.0)	113	22	19	6	86	70	20	18	107	61	46	6
		10%	9%	10%	6%	13%	13%	10%	14%	11% k	10%	12% k	5%
3	(3.0)	274	70	57	22	196	163	58	45	263	140	122	11
		25%	29%	29%	24%	31%	30%	28%	36%	27% k	23% k	33% hik	8%
4	(4.0)	180	55	43	21	125	118	48	14	175	107	68	5
		16%	23%	22%	24%	20%	22% g	23% g	11%	18% k	18% k	18% k	4%
5 - I would definitely watch the 9pm news programme on the new BBC Scotland channel	(5.0)	180	59	47	31	112	105	47	18	177	129	48	3
		16%	25% d	24% d	35%	17%	19%	22%	15%	18% jk	21% jk	13% k	2%
TOTAL UNLIKELY (1-2)		478	54	50	15	205	157	55	47	366	237	129	111
		43%	23%	25%	17%	32% a	29%	27%	38% f	37%	39%	35%	85% hij
TOTAL NEUTRAL (3)		274	70	57	22	196	163	58	45	263	140	122	11
		25%	29%	29%	24%	31%	30%	28%	36%	27% k	23% k	33% hik	8%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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D4. (SHOWCARD) As mentioned earlier, as well as weekend news bulletins, the new channel will include an hour long news programme on Monday to Friday at 9pm covering Scottish, UK and international stories from a Scottish perspective. Would you watch the 9pm news programme on the new BBC Scotland channel? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. On a scale of one to five how likely do you think you would be to watch the 9pm news programme on the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it.(SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/	NONE	ADDITION	INSTEAD	DON'T	EVER	DAILY	LESS	NO
Significance Level: 95%		a	b	ITV/ *c	d	e	f	KNOW g	h	i	OFTEN j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
TOTAL LIKELY (4-5)	360	114	90	53	237	223	95	33	352	236	115	8
	32%	48%	46%	58%	37%	41%	46%	26%	36%	39%	31%	6%
		d	d			g	g		k	jk	k	
Mean score	2.7	3.4	3.3	3.7	3.0	3.2	3.2	2.8	2.9	2.9	2.9	1.4
		d	d			g	g		k	k	k	
Standard deviation	1.47	1.31	1.35	1.31	1.33	1.32	1.36	1.33	1.43	1.50	1.31	.97
Standard error	.04	.08	.10	.14	.05	.06	.09	.12	.05	.06	.07	.09
Columns Tested:	a,b,c,d - e,f,g - h,i,j,k											

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Base : All respondents

		NEWS MEDIA EVER USE						WATCH STV/ ITV NEWS PROGRAMMES				LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		WEBSITES												

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D4. (SHOWCARD) As mentioned earlier, as well as weekend news bulletins, the new channel will include an hour long news programme on Monday to Friday at 9pm covering Scottish, UK and international stories from a Scottish perspective. Would you watch the 9pm news programme on the new BBC Scotland channel? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. On a scale of one to five how likely do you think you would be to watch the 9pm news programme on the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it.(SINGLE CODE)

Base : All respondents

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	WEBSITES		MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
							/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
TOTAL LIKELY (4-5)	360	341	335	291	233	247	204	346	185	103	63	360	-	-
	32%	38%	40%	39%	38%	40%	33%	39%	46%	32%	24%	100%	-%	-%
		f	f	f		f		f	ij	j		lm		
Mean score	2.7	3.0	3.1	3.1	3.0	3.1	2.8	3.0	3.3	2.9	2.2	4.5	3.0	1.2
		f	f	f		f		f	ij	j		m		
Standard deviation	1.47	1.39	1.37	1.35	1.41	1.39	1.44	1.40	1.32	1.30	1.51	.50	-	.43
Standard error	.04	.05	.05	.05	.06	.06	.06	.05	.07	.07	.09	.03	-	.02
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 88

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D4. (SHOWCARD) As mentioned earlier, as well as weekend news bulletins, the new channel will include an hour long news programme on Monday to Friday at 9pm covering Scottish, UK and international stories from a Scottish perspective. Would you watch the 9pm news programme on the new BBC Scotland channel? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. On a scale of one to five how likely do you think you would be to watch the 9pm news programme on the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it.(SINGLE CODE)

Base : All respondents

		WOULD WATCH 9PM NEWS PROGRAMME				ANY NEWS MEDIA WOULD CONSUME LESS					MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION				
		Total	MOST DAYS	LESS OFTEN	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW	
Significance Level: 95%			a	b	c	d	e	f	g	h	i	j	k	l	m	n	
Unweighted total		1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82	
Effective Weighted Sample		1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81	
Total		1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82	
1- I would definitely not watch the 9pm news programme on the new BBC Scotland Channel		(1.0)	364 33%	- -%	- -%	364 100% ab	- -%	- -%	- -%	- -%	259 33% defh	174 22%	190 61% j	- -%	- -%	- -%	
2		(2.0)	113 10%	8 4% c	105 20% ac	- -%	20 10%	16 9%	16 10%	4 5%	17 10%	87 11%	78 10%	35 11%	85 16%	14 11%	14 17%
3		(3.0)	274 25%	33 15% c	240 46% ac	- -%	69 36% i	65 36% i	57 36% i	31 35%	62 37% i	193 25%	223 28% k	51 16%	177 33%	60 44% l	37 45%
4		(4.0)	180 16%	65 29% bc	115 22% c	- -%	52 27% i	50 27% i	43 27% i	25 28%	44 26% i	123 16%	168 21% k	12 4%	132 25%	33 24%	15 18%
5 - I would definitely watch the 9pm news programme on the new BBC Scotland channel		(5.0)	180 16%	118 53% bc	62 12% c	- -%	52 27% i	52 28% i	43 27% i	28 32%	43 26% i	125 16%	158 20% k	22 7%	136 26%	29 21%	16 19%
TOTAL UNLIKELY (1-2)		478 43%	8 4%	105 20% a	364 100% ab	20 10%	16 9%	16 10%	4 5%	17 10%	346 44% defh	252 32%	225 73% j	85 16%	14 11%	14 17%	
TOTAL NEUTRAL (3)		274 25%	33 15% c	240 46% ac	- -%	69 36% i	65 36% i	57 36% i	31 35%	62 37% i	193 25%	223 28% k	51 16%	177 33%	60 44% l	37 45%	

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 88

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D4. (SHOWCARD) As mentioned earlier, as well as weekend news bulletins, the new channel will include an hour long news programme on Monday to Friday at 9pm covering Scottish, UK and international stories from a Scottish perspective. Would you watch the 9pm news programme on the new BBC Scotland channel? In thinking about this, please remember that the new channel would be on-air from 7pm to midnight every day. On a scale of one to five how likely do you think you would be to watch the 9pm news programme on the new BBC Scotland channel? Where 1 means you would definitely not watch and 5 means you would definitely watch it.(SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
TOTAL LIKELY (4-5)	360	183	177	-	104	102	86	53	87	248	325	35	268	61	31
	32%	82%	34%	-%	54%	55%	54%	60%	52%	31%	41%	11%	51%	45%	38%
		bc	c		i	i	i		i		k				
Mean score	2.7	4.3	3.3	1.0	3.7	3.7	3.7	3.9	3.7	2.7	3.1	1.8	3.6	3.6	3.4
		b			i	i	i		i		k				
Standard deviation	1.47	.85	.91	-	.98	.97	.98	.92	.98	1.46	1.40	1.25	1.04	.94	.99
Standard error	.04	.06	.04	-	.07	.07	.08	.10	.08	.05	.05	.07	.05	.08	.11
Columns Tested:	a,b,c - d,e,f,g,h,i - j,k - l,m,n														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 89

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D5. (SHOWCARD) How often do you think you would watch the 9pm weekday news on the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	*b	c	d	e	f	g	h	i	j	k	l	m	n	*o
Unweighted total	748	75	91	121	141	118	202	152	227	165	204	379	369	627	121	86
Effective Weighted Sample	742	75	90	120	140	117	200	151	225	163	202	376	366	626	117	83
Total	746	76	91	120	140	119	201	153	226	164	204	379	368	640	107	71
Every weekday	68 9%	4 5%	6 6%	9 7%	13 9%	13 11%	24 12%	17 11%	18 8%	10 6%	23 11%	34 9%	34 9%	51 8%	17 16% m	14 19%
Most weekdays	156 21%	9 12%	18 19%	27 22%	29 20%	23 19%	51 25%	28 18%	52 23%	35 21%	41 20%	80 21%	76 21%	134 21%	23 21%	16 23%
2-3 days a week	248 33%	25 33%	22 25%	46 39%	42 30%	48 40%	65 32%	45 30%	62 27%	67 41% ghk	74 36%	107 28%	141 38% hk	210 33%	38 36%	25 35%
About once a week	152 20%	22 29%	23 25%	21 18%	31 22%	19 16%	36 18%	35 23%	49 22%	32 19%	37 18%	83 22%	69 19%	137 21%	15 14%	7 9%
Once or twice a month	53 7%	8 10%	7 8%	7 6%	14 10% f	8 7%	9 4%	12 8%	16 7%	11 7%	14 7%	28 8%	25 7%	44 7%	9 8%	5 7%
Less than once a month	69 9%	7 9%	15 17%	10 8%	12 9%	8 7%	16 8%	16 10%	29 13% ijl	9 6%	14 7%	45 12% il	24 6%	63 10%	6 5%	5 6%
AT LEAST ONCE A WEEK	624 84%	61 80%	69 76%	103 86%	114 81%	103 86%	176 87%	124 82%	181 80%	144 88% hk	176 86%	305 81%	319 87% hk	532 83%	92 86%	62 87%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 89

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D5. (SHOWCARD) How often do you think you would watch the 9pm weekday news on the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	*m
Significance Level: 95%														
Unweighted total	748	452	110	186	233	276	233	729	703	454	308	439	212	97
Effective Weighted Sample	742	452	110	181	231	273	232	723	698	450	305	435	210	96
Total	746	464	113	170	233	274	234	728	703	453	307	438	211	97
Every weekday	68 9%	36 8%	15 14%	17 10%	16 7%	21 8%	30 13% d	66 9% j	63 9% j	32 7%	15 5%	63 14% l	5 2%	1 1%
Most weekdays	156 21%	87 19%	29 25%	40 24%	48 21%	45 16%	63 27% e	155 21%	155 22%	92 20%	63 20%	123 28% l	22 10%	11 12%
2-3 days a week	248 33%	165 36%	31 27%	52 31%	74 32%	99 36%	72 31%	244 33%	230 33%	138 30%	100 33%	153 35%	76 36%	19 19%
About once a week	152 20%	93 20%	20 17%	39 23%	57 24% f	57 21%	38 16%	148 20%	146 21%	107 24%	74 24%	66 15%	61 29% k	25 26%
Once or twice a month	53 7%	39 8%	5 5%	9 5%	16 7%	24 9%	13 6%	50 7%	46 6%	36 8%	21 7%	12 3%	23 11% k	18 19%
Less than once a month	69 9%	43 9%	13 12%	12 7%	22 10%	28 10%	17 7%	65 9%	63 9%	49 11%	34 11%	21 5%	25 12% k	23 24%
AT LEAST ONCE A WEEK	624 84%	382 82%	94 84%	148 87%	195 84%	222 81%	203 87%	613 84%	595 85%	369 81%	252 82%	405 92% l	163 77%	56 57%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 89

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D5. (SHOWCARD) How often do you think you would watch the 9pm weekday news on the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS				
	Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
		a	b	*c	d	e	f	*g	h	i	j	*k
Significance Level: 95%												
Unweighted total	748	208	169	83	518	457	174	95	723	440	283	25
Effective Weighted Sample	742	206	167	82	514	453	172	94	717	436	281	25
Total	746	206	166	80	519	456	173	95	721	438	283	25
Every weekday	68	26	22	10	42	43	20	5	68	62	7	**
	9%	13%	13%	12%	8%	9%	12%	5%	j	14%	2%	**
Most weekdays	156	57	43	31	96	106	33	14	152	99	53	**
	21%	28%	26%	39%	18%	23%	19%	14%	21%	23%	19%	**
		d	d									
2-3 days a week	248	69	58	23	176	156	60	28	239	135	104	**
	33%	33%	35%	29%	34%	34%	35%	29%	33%	31%	37%	**
About once a week	152	39	30	13	108	78	43	26	149	88	61	**
	20%	19%	18%	17%	21%	17%	25%	27%	21%	20%	22%	**
						e						
Once or twice a month	53	5	5	1	46	32	7	12	51	23	28	**
	7%	2%	3%	1%	9%	7%	4%	12%	7%	5%	10%	**
					ab						i	
Less than once a month	69	10	8	2	51	41	10	11	62	32	30	**
	9%	5%	5%	3%	10%	9%	6%	12%	9%	7%	11%	**
					ab							
AT LEAST ONCE A WEEK	624	191	153	78	422	384	156	73	608	384	225	**
	84%	93%	92%	97%	81%	84%	90%	76%	84%	88%	79%	**
		d	d							j		

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 89

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D5. (SHOWCARD) How often do you think you would watch the 9pm weekday news on the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	748	700	673	606	473	486	438	698	343	256	124	361	275	112
Effective Weighted Sample	742	694	667	601	468	482	434	692	341	254	122	358	273	111
Total	746	698	671	606	468	486	436	696	345	255	122	360	274	113
Every weekday	68 9%	65 9%	63 9%	55 9%	44 9%	46 10%	35 8%	67 10%	48 14% i	6 2%	14 12% i	63 18% lm	4 1%	1 1%
Most weekdays	156 21%	150 21%	147 22%	138 23%	99 21%	101 21%	86 20%	149 21%	101 29% ij	34 13%	17 14%	120 33% lm	29 11%	7 6%
2-3 days a week	248 33%	233 33%	226 34%	198 33%	158 34%	171 35%	135 31%	232 33%	101 29%	100 39% h	38 31%	123 34% m	112 41% m	13 12%
About once a week	152 20%	146 21%	139 21%	126 21%	99 21%	95 19%	109 25% e	144 21%	56 16%	69 27% h	25 20%	28 8%	95 35% k	29 25% k
Once or twice a month	53 7%	48 7%	44 7%	42 7%	27 6%	35 7%	32 7%	47 7%	16 5%	23 9% h	11 9%	6 2%	21 8% k	26 23% kl
Less than once a month	69 9%	57 8%	51 8%	47 8%	40 9%	37 8%	38 9%	57 8%	22 6%	23 9%	17 14% h	19 5%	12 5%	37 33% kl
AT LEAST ONCE A WEEK	624 84%	594 85%	576 86%	518 85%	401 86%	413 85%	366 84%	592 85%	307 89% ij	208 82%	93 77%	335 93% lm	240 88% m	50 44%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 89

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D5. (SHOWCARD) How often do you think you would watch the 9pm weekday news on the new BBC Scotland channel? (SINGLE CODE)

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST DAYS	LESS OFTEN	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
Significance Level: 95%		a	b	*c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	748	227	521	-	195	185	161	91	168	528	628	120	529	137	82
Effective Weighted Sample	742	225	517	-	193	183	159	90	166	524	623	119	525	136	81
Total	746	224	522	-	193	183	160	88	166	528	626	121	529	136	82
Every weekday	68	68	-	**	21	20	16	9	17	47	59	9	56	9	3
	9%	30%	-%	**	11%	11%	10%	10%	10%	9%	9%	7%	11%	7%	4%
		b													
Most weekdays	156	156	-	**	52	50	44	26	46	100	145	11	115	27	15
	21%	70%	-%	**	27%	27%	28%	29%	28%	19%	23%	9%	22%	20%	18%
		b			i	i	i		i		k				
2-3 days a week	248	-	248	**	65	62	54	30	54	174	222	26	174	48	26
	33%	-%	47%	**	34%	34%	34%	34%	33%	33%	35%	22%	33%	35%	32%
			a								k				
About once a week	152	-	152	**	42	39	35	18	38	107	121	31	101	36	15
	20%	-%	29%	**	22%	21%	22%	20%	23%	20%	19%	26%	19%	27%	18%
			a												
Once or twice a month	53	-	53	**	7	7	7	3	7	44	33	20	40	2	11
	7%	-%	10%	**	4%	4%	5%	3%	4%	8%	5%	16%	8%	2%	13%
			a							de		j	m		
Less than once a month	69	-	69	**	6	5	3	3	4	56	45	24	44	13	12
	9%	-%	13%	**	3%	3%	2%	3%	2%	11%	7%	20%	8%	10%	15%
			a							defh		j			
AT LEAST ONCE A WEEK	624	224	400	**	180	171	149	82	155	428	547	77	445	120	59
	84%	100%	77%	**	93%	93%	94%	93%	93%	81%	87%	64%	84%	89%	72%
		b			i	i	i		i		k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 113

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
TV																
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	143 15%	12 12%	11 8%	25 15%	26 15%	27 18%	42 16%	35 17%	50 17%	26 12%	31 12%	86 17%	57 12%	131 16%	12 9%	7 7%
STV and ITV Channels (STV/STV2/ITV)	88 9%	8 8%	7 5%	17 10%	15 8%	13 8%	29 12%	19 9%	26 9%	21 10%	23 9%	45 9%	43 9%	75 9%	13 9%	8 8%
BBC News channel	74 8%	9 9%	6 4%	13 8%	19 11%	11 7%	16 6%	17 8%	26 9%	17 8%	14 5%	43 8%	31 7%	67 8%	7 5%	4 4%
Channel 4/Channel 5	43 4%	6 6%	4 3%	9 5%	11 6%	7 5%	7 3%	9 4%	13 4%	11 5%	11 4%	22 4%	21 5%	36 4%	7 5%	1 2%
Other 24-hour rolling news (e.g. Sky News, CNN)	23 2%	4 4%	2 2%	5 3%	8 5%	3 2%	1 *	3 1%	9 3%	6 3%	5 2%	12 2%	11 2%	23 3%	- -	- -
Any other TV channel(s)	9 1%	1 1%	1 1%	- -%	2 1%	2 1%	3 1%	1 *	2 1%	2 1%	4 2%	3 1%	6 1%	8 1%	1 1%	- -%
RADIO																
Commercial Radio for your local area - so radio stations with advertisements	17 2%	2 2%	2 2%	3 2%	3 2%	3 2%	3 1%	5 2%	6 2%	2 1%	4 1%	11 2%	6 1%	13 2%	4 3%	2 2%
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	17 2%	1 1%	2 2%	2 1%	4 2%	5 3%	3 1%	4 2%	6 2%	- -%	7 3%	10 2%	7 2%	14 2%	3 2%	1 2%
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 113

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	15 2%	1 1%	2 2%	2 1%	5 3%	2 1%	3 1%	2 1%	8 3% i	- -%	5 2% i	10 2% i	5 1%	13 2%	2 1%	- -%
BBC Radio Scotland or BBC Radio Gàidheal	14 1%	3 3%	- -%	1 1%	2 1%	3 2%	6 2%	4 2%	5 2%	1 *%	5 2%	9 2%	6 1%	13 2%	2 1%	1 1%
Any other Radio station(s)	5 *%	1 1%	1 1%	2 1%	1 1%	- -%	- -%	2 1%	1 *%	- -%	2 1%	3 1%	2 *%	4 *%	1 1%	- -%
PRINTED NEWSPAPERS																
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	15 2%	2 2%	- -%	2 1%	5 3%	2 1%	5 2%	2 1%	5 2%	4 2%	5 2%	6 1%	9 2%	13 2%	2 2%	1 2%
Newspapers for your local area (printed)	15 2%	1 1%	1 1%	4 3%	4 2%	2 1%	3 1%	3 2%	6 2%	4 2%	2 1%	9 2%	6 1%	11 1%	3 2%	1 2%
Any other printed newspapers	1 *%	- -%	- -%	1 *%	- -%	- -%	- -%	- -%	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	- -%
WEBSITES OR APPS																
BBC news website or app	14 1%	5 4% bde	- -%	4 2%	1 1%	1 1%	3 1%	5 2%	2 1%	4 2%	3 1%	7 1%	7 1%	11 1%	2 2%	2 2%
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
Social media sites or apps (e.g. Facebook, Twitter)	10 1%	3 3% f	1 1%	3 2%	1 1%	1 1%	1 *%	3 1%	2 1%	3 2%	1 *%	5 1%	5 1%	6 1%	3 2%	1 2%
National newspaper websites or apps	9 1%	3 3%	- -%	2 1%	2 1%	1 1%	2 1%	3 1%	3 1%	1 *%	3 1%	6 1%	4 1%	8 1%	1 1%	1 2%
Newspaper websites or apps for your local area	7 1%	2 2%	1 1%	1 *%	1 1%	- -%	2 1%	3 1%	1 *%	- -%	2 1%	5 1%	2 *%	7 1%	- -%	- -%
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	3 *%	1 1%	- -%	1 *%	- -%	1 1%	- -%	1 *%	2 1%	- -%	- -%	3 1%	- -%	3 *%	- -%	- -%
Any other websites or apps	2 *%	1 1%	- -%	1 *%	- -%	- -%	- -%	- -%	2 1%	- -%	- -%	2 *%	- -%	2 *%	- -%	- -%
Other news websites or apps for your local area	1 *%	- -%	- -%	1 *%	- -%	- -%	- -%	- -%	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	- -%
OTHER SOURCES																
Word of mouth (friends, family, colleagues)	14 1%	3 3%	- -%	3 2%	3 2%	3 2%	2 1%	3 2%	2 1%	5 2%	3 1%	6 1%	8 2%	10 1%	3 2%	1 2%
Any other news sources	3 *%	1 1%	- -%	1 *%	- -%	- -%	1 *%	2 1% l	1 *%	- -%	- -%	3 1%	- -%	3 *%	- -%	- -%
ANY TV	183 19%	16 16%	17 12%	33 20%	37 21%	32 21%	49 19%	43 21%	63 21%	35 16%	42 16%	106 21%	77 16%	167 20% no	16 11%	11 12%
Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o																

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	982	100	133	160	179	154	255	208	300	217	257	508	474	823	159	114
Effective Weighted Sample	974	100	132	159	178	153	253	207	298	215	255	504	470	822	154	110
Total	980	101	133	160	179	154	253	208	300	216	257	508	472	840	141	94
ANY RADIO	32	3	2	5	8	7	7	6	11	2	13	17	15	27	5	3
	3%	3%	2%	3%	5%	4%	3%	3%	4%	1%	5%	3%	3%	3%	3%	3%
ANY PRINTED NEWSPAPERS	23	2	1	4	6	4	6	5	7	5	6	12	11	19	4	2
	2%	2%	1%	3%	3%	2%	2%	2%	2%	2%	2%	2%	2%	2%	3%	2%
ANY WEBSITES OR APPS	23	7	1	5	3	4	3	6	8	6	4	14	9	18	5	3
	2%	6%	1%	3%	2%	3%	1%	3%	3%	3%	1%	3%	2%	2%	3%	3%
		bdf														
ANY BBC	166	18	13	27	35	29	44	39	58	32	37	98	69	153	14	8
	17%	18%	10%	17%	20%	19%	17%	19%	19%	15%	14%	19%	15%	18%	10%	9%
					b	b								no		
ANY NEWS MEDIA	193	18	18	35	38	34	50	44	67	37	45	111	82	176	17	12
	20%	18%	13%	22%	21%	22%	20%	21%	22%	17%	18%	22%	17%	21%	12%	12%
					b	b								no		
NONE OF THESE	787	83	115	125	141	120	203	164	233	178	212	397	390	663	124	83
	80%	82%	87%	78%	79%	78%	80%	79%	78%	83%	82%	78%	83%	79%	88%	88%
			e											m	m	

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
TV														
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	143	81	16	45	54	45	44	142	139	90	68	89	37	17
	15%	13%	11%	19% ab	17%	13%	16%	16%	16%	16%	17%	19% m	16% m	6%
STV and ITV Channels (STV/STV2/ITV)	88	50	8	30	31	30	27	86	88	51	45	56	23	8
	9%	8%	6%	13% b	10%	9%	10%	9%	10%	9%	11%	12% m	10% m	3%
BBC News channel	74	56	3	14	21	30	23	73	73	48	40	50	18	6
	8%	9% b	2%	6%	7%	9%	8%	8%	8%	8%	10%	11% m	7% m	2%
Channel 4/Channel 5	43	31	4	8	14	9	19	43	43	22	24	29	11	3
	4%	5%	3%	3%	4%	3%	7% e	5%	5%	4%	6%	6% m	5% m	1%
Other 24-hour rolling news (e.g. Sky News, CNN)	23	17	3	2	10	9	4	23	23	19	15	15	7	1
	2%	3%	2%	1%	3%	3%	1%	3%	3%	3%	4%	3% m	3% m	*%
Any other TV channel(s)	9	7	-	2	2	2	5	9	9	5	4	6	2	1
	1%	1%	-%	1%	1%	1%	2%	1%	1%	1%	1%	1%	1%	*%
RADIO														
Commercial Radio for your local area - so radio stations with advertisements	17	8	2	7	8	6	3	17	17	13	13	14	2	1
	2%	1%	1%	3%	2%	2%	1%	2%	2%	2%	3%	3% m	1%	*%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	17 2%	10 2%	1 1%	6 3%	3 1%	7 2%	7 3%	17 2%	17 2%	11 2%	12 3%	13 3% m	2 1%	2 1%
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	15 2%	9 2%	2 1%	3 1%	3 1%	8 2%	4 1%	15 2%	15 2%	12 2%	12 3%	11 2%	2 1%	2 1%
BBC Radio Scotland or BBC Radio Gàidheal	14 1%	10 2%	- -%	4 2%	3 1%	6 2%	5 2%	14 2%	14 2%	9 2%	8 2%	12 3% l	1 *%	2 1%
Any other Radio station(s)	5 *%	2 *%	- -%	3 1%	2 1%	1 *%	2 1%	5 1%	5 1%	4 1%	4 1%	5 1%	- -%	- -%
PRINTED NEWSPAPERS														
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	15 2%	8 1%	4 3%	3 1%	4 1%	7 2%	5 2%	15 2%	15 2%	12 2%	11 3%	10 2%	4 2%	2 1%
Newspapers for your local area (printed)	15 2%	9 2%	1 1%	5 2%	5 2%	8 2%	2 1%	15 2%	15 2%	13 2%	12 3%	9 2%	5 2%	1 *%
Any other printed newspapers	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	1 *%	1 *%	1 *%	1 *%	1 *%	- -%	- -%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		SOUTHERN												
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
WEBSITES OR APPS														
BBC news website or app	14	7	-	6	6	6	2	12	12	12	12	9	5	-
	1%	1%	-%	3%	2%	2%	1%	1%	1%	2%	3%	2%	2%	-%
											g	m	m	
Social media sites or apps (e.g. Facebook, Twitter)	10	5	-	5	6	3	1	10	10	9	9	6	3	-
	1%	1%	-%	2%	2%	1%	*%	1%	1%	2%	2%	1%	1%	-%
													m	
National newspaper websites or apps	9	6	-	3	4	3	2	8	8	7	8	7	1	1
	1%	1%	-%	1%	1%	1%	1%	1%	1%	1%	2%	2%	*%	*%
Newspaper websites or apps for your local area	7	4	-	2	3	1	2	6	6	6	7	6	1	-
	1%	1%	-%	1%	1%	*%	1%	1%	1%	1%	2%	1%	*%	-%
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	3	1	-	2	1	1	1	3	3	2	2	2	-	1
	*%	*%	-%	1%	*%	*%	*%	*%	*%	*%	*%	*%	-%	*%
Any other websites or apps	2	1	-	1	1	1	-	2	2	2	2	1	-	1
	*%	*%	-%	*%	*%	*%	-%	*%	*%	*%	*%	*%	-%	*%
Other news websites or apps for your local area	1	-	-	1	-	1	-	1	1	1	1	1	-	-
	*%	-%	-%	*%	-%	*%	-%	*%	*%	*%	*%	*%	-%	-%
OTHER SOURCES														
Word of mouth (friends, family, colleagues)	14	6	2	5	6	5	3	14	14	12	11	10	3	-
	1%	1%	1%	2%	2%	1%	1%	1%	2%	2%	3%	2%	1%	-%
												m	m	

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	982	586	141	255	322	348	275	909	870	564	393	465	240	277
Effective Weighted Sample	974	586	141	248	320	344	273	902	863	560	390	461	238	275
Total	980	602	145	234	322	344	276	907	869	563	392	463	239	278
Any other news sources	3 *%	1 *%	- -%	2 1%	1 *%	1 *%	1 *%	3 *%	3 *%	3 *%	3 1%	3 1%	- -%	- -%
ANY TV	183 19%	110 18%	20 13%	54 23% b	68 21%	63 18%	52 19%	181 20%	179 21%	121 21%	88 22%	116 25% lm	44 18% m	23 8%
ANY RADIO	32 3%	20 3%	4 3%	9 4%	10 3%	12 4%	10 4%	32 4%	32 4%	23 4%	21 5%	24 5% lm	3 1%	5 2%
ANY PRINTED NEWSPAPERS	23 2%	12 2%	4 3%	6 3%	7 2%	11 3%	5 2%	23 3%	23 3%	19 3%	16 4%	14 3% m	7 3%	2 1%
ANY WEBSITES OR APPS	23 2%	15 3%	- -%	8 3% b	10 3%	9 3%	4 1%	22 2%	22 3%	19 3%	19 5% gh	12 3%	8 3%	3 1%
ANY BBC	166 17%	100 17%	17 12%	49 21% b	61 19%	58 17%	48 17%	164 18%	161 19%	110 19%	82 21%	102 22% m	43 18% m	21 8%
ANY NEWS MEDIA	193 20%	117 19%	20 13%	57 24% b	72 22%	67 19%	54 20%	190 21%	188 22%	126 22%	94 24%	120 26% m	49 20% m	24 9%
NONE OF THESE	787 80%	485 81%	125 87% c	177 76%	250 78%	278 81%	222 80%	717 79%	680 78%	437 78%	298 76%	343 74%	190 80%	254 91% kl

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
TV												
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	143	95	87	38	47	63	66	13	143	89	54	**
	15%	41%	46%	42%	8%	13%	33%	12%	15%	14%	15%	**
		d	d				eg					
STV and ITV Channels (STV/STV2/ITV)	88	54	48	30	32	48	31	8	88	52	36	**
	9%	24%	25%	34%	6%	10%	15%	7%	9%	8%	10%	**
		d	d				eg					
BBC News channel	74	44	40	21	29	42	21	10	74	43	31	**
	8%	19%	21%	23%	5%	8%	10%	9%	8%	7%	8%	**
		d	d									
Channel 4/Channel 5	43	25	19	13	18	24	12	7	43	22	21	**
	4%	11%	10%	14%	3%	5%	6%	6%	4%	4%	6%	**
		d	d									
Other 24-hour rolling news (e.g. Sky News, CNN)	23	14	10	8	9	16	4	3	23	16	7	**
	2%	6%	5%	9%	2%	3%	2%	3%	2%	3%	2%	**
		d	d									
Any other TV channel(s)	9	5	5	3	4	8	-	1	9	8	1	**
	1%	2%	3%	3%	1%	2%	-%	1%	1%	1%	*%	**
			d									
RADIO												
Commercial Radio for your local area - so radio stations with advertisements	17	10	10	8	7	9	6	3	17	13	4	**
	2%	4%	5%	9%	1%	2%	3%	2%	2%	2%	1%	**
		d	d									

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 113

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS				
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW g	EVER h	DAILY i	LESS OFTEN j	NO *k
Significance Level: 95%												
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	17	11	8	7	6	11	5	2	17	13	4	**
	2%	5%	4%	8%	1%	2%	2%	2%	2%	2%	1%	**
		d	d									
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	15	9	8	5	6	10	3	2	15	12	3	**
	2%	4%	4%	6%	1%	2%	2%	2%	2%	2%	1%	**
		d	d									
BBC Radio Scotland or BBC Radio Gàidheal	14	13	11	10	2	10	3	2	14	12	3	**
	1%	6%	6%	12%	*%	2%	1%	2%	1%	2%	1%	**
		d	d									
Any other Radio station(s)	5	3	3	3	2	2	1	2	5	4	1	**
	*%	1%	2%	3%	*%	*%	1%	2%	*%	1%	*%	**
			d									
PRINTED NEWSPAPERS												
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	15	10	9	3	6	9	2	5	15	10	5	**
	2%	4%	5%	3%	1%	2%	1%	4%	2%	2%	1%	**
		d	d									
Newspapers for your local area (printed)	15	10	7	5	5	10	2	3	15	9	6	**
	2%	5%	4%	5%	1%	2%	1%	2%	2%	1%	2%	**
		d	d									

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
Any other printed newspapers	1	-	-	-	1	-	-	1	1	1	-	**
	*%	-%	-%	-%	*%	-%	-%	1%	*%	*%	-%	**
WEBSITES OR APPS												
BBC news website or app	14	10	9	6	3	10	2	2	14	7	7	**
	1%	4%	5%	7%	1%	2%	1%	2%	1%	1%	2%	**
		d	d									
Social media sites or apps (e.g. Facebook, Twitter)	10	7	6	5	3	5	2	3	10	5	5	**
	1%	3%	3%	5%	1%	1%	1%	2%	1%	1%	1%	**
		d	d									
National newspaper websites or apps	9	7	5	3	3	8	-	2	9	8	2	**
	1%	3%	2%	3%	*%	2%	-%	2%	1%	1%	*%	**
		d	d									
Newspaper websites or apps for your local area	7	6	4	2	1	5	-	2	7	7	-	**
	1%	3%	2%	2%	*%	1%	-%	2%	1%	1%	-%	**
		d	d							j		
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	3	2	2	1	1	2	-	1	3	2	1	**
	*%	1%	1%	1%	*%	*%	-%	1%	*%	*%	*%	**
Any other websites or apps	2	1	-	1	1	1	-	1	2	2	-	**
	*%	*%	-%	1%	*%	*%	-%	1%	*%	*%	-%	**
Other news websites or apps for your local area	1	-	-	-	1	-	-	1	1	1	-	**
	*%	-%	-%	-%	*%	-%	-%	1%	*%	*%	-%	**

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	*k
Unweighted total	982	233	195	92	581	502	200	112	982	615	367	-
Effective Weighted Sample	974	230	192	91	577	498	198	111	974	610	364	-
Total	980	229	191	89	581	500	199	112	980	613	367	-
OTHER SOURCES												
Word of mouth (friends, family, colleagues)	14	9	9	7	4	8	3	2	14	8	6	**
	1%	4%	5%	7%	1%	2%	2%	2%	1%	1%	2%	**
		d	d									
Any other news sources	3	2	2	1	1	2	-	1	3	3	-	**
	*%	1%	1%	1%	*%	*%	-%	1%	*%	*%	-%	**
ANY TV	183	116	100	47	64	89	74	17	183	114	70	**
	19%	51%	52%	53%	11%	18%	37%	15%	19%	19%	19%	**
		d	d				eg					
ANY RADIO	32	23	19	17	9	17	10	5	32	21	11	**
	3%	10%	10%	19%	2%	3%	5%	4%	3%	3%	3%	**
		d	d									
ANY PRINTED NEWSPAPERS	23	17	13	7	6	13	4	6	23	15	8	**
	2%	7%	7%	7%	1%	3%	2%	5%	2%	2%	2%	**
		d	d									
ANY WEBSITES OR APPS	23	17	13	10	6	17	2	4	23	13	10	**
	2%	7%	7%	11%	1%	3%	1%	3%	2%	2%	3%	**
		d	d									
ANY BBC	166	105	93	42	60	80	69	16	166	104	63	**
	17%	46%	49%	48%	10%	16%	35%	14%	17%	17%	17%	**
		d	d				eg					
ANY NEWS MEDIA	193	122	103	49	69	97	74	20	193	118	75	**
	20%	53%	54%	54%	12%	19%	37%	18%	20%	19%	20%	**
		d	d				eg					
NONE OF THESE	787	108	88	41	512	403	125	92	787	495	292	**
	80%	47%	46%	46%	88%	81%	63%	82%	80%	81%	80%	**
					ab	f		f				

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
TV														
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	143	143	143	113	97	95	83	143	60	52	31	78	49	15
	15%	16%	17%	15%	16%	16%	14%	16%	15%	16%	12%	22% m	19% m	4%
STV and ITV Channels (STV/STV2/ITV)	88	88	84	88	64	64	54	84	41	40	7	53	31	4
	9%	10%	10%	12%	10%	10%	9%	9%	10% j	13% j	3%	15% m	12% m	1%
BBC News channel	74	74	74	65	49	49	46	74	37	26	11	44	27	3
	8%	8%	9%	9%	8%	8%	7%	8%	9% j	8%	4%	12% m	10% m	1%
Channel 4/Channel 5	43	43	43	39	29	32	26	43	21	19	3	23	18	2
	4%	5%	5%	5%	5%	5%	4%	5%	5% j	6% j	1%	7% m	7% m	1%
Other 24-hour rolling news (e.g. Sky News, CNN)	23	23	23	23	16	16	18	23	11	11	1	13	8	2
	2%	3%	3%	3%	3%	3%	3%	3%	3% j	3% j	*%	4% m	3% m	1%
Any other TV channel(s)	9	9	9	9	4	7	3	9	8	1	-	4	3	2
	1%	1%	1%	1%	1%	1%	*%	1%	2% ij	*%	-%	1%	1%	1%
RADIO														
Commercial Radio for your local area - so radio stations with advertisements	17	17	16	16	17	14	14	16	11	5	1	10	6	2
	2%	2%	2%	2%	3%	2%	2%	2%	3% j	1%	1%	3% m	2%	1%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS		LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC		OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	17 2%	17 2%	17 2%	13 2%	17 3%	14 2%	13 2%	17 2%	7 2%	5 1%	6 2%	10 3% m	5 2%	2 1%
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	15 2%	15 2%	15 2%	15 2%	15 2%	14 2%	11 2%	15 2%	8 2% j	7 2% j	- -%	8 2%	4 2%	3 1%
BBC Radio Scotland or BBC Radio Gàidheal	14 1%	14 2%	14 2%	11 2%	14 2%	11 2%	9 2%	14 2%	7 2%	2 1%	6 2%	11 3% m	3 1%	1 *%
Any other Radio station(s)	5 *%	5 1%	5 1%	5 1%	5 1%	5 1%	4 1%	5 1%	2 1%	3 1%	- -%	3 1%	1 *%	1 *%
PRINTED NEWSPAPERS														
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	15 2%	15 2%	14 2%	15 2%	11 2%	15 3%	10 2%	14 2%	7 2%	8 2% j	1 *%	7 2%	3 1%	6 2%
Newspapers for your local area (printed)	15 2%	15 2%	15 2%	15 2%	11 2%	15 2%	12 2%	15 2%	6 1%	9 3% j	1 *%	11 3% m	2 1%	2 1%
Any other printed newspapers	1 *%	1 *%	1 *%	1 *%	1 *%	1 *%	1 *%	1 *%	- -%	1 *%	- -%	1 *%	- -%	- -%
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
WEBSITES OR APPS														
BBC news website or app	14	12	12	11	11	8	14	14	3	6	5	6	6	2
	1%	1%	2%	2%	2%	1%	2%	2%	1%	2%	2%	2%	2%	1%
Social media sites or apps (e.g. Facebook, Twitter)	10	10	10	9	8	7	10	10	6	2	2	6	2	2
	1%	1%	1%	1%	1%	1%	2%	1%	1%	1%	1%	2%	1%	1%
National newspaper websites or apps	9	8	8	7	7	6	9	9	2	4	4	5	3	2
	1%	1%	1%	1%	1%	1%	2%	1%	*%	1%	1%	1%	1%	1%
Newspaper websites or apps for your local area	7	6	6	5	5	4	7	7	2	2	2	3	1	2
	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	*%	1%
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	3	3	3	3	2	2	3	3	1	2	-	1	1	1
	*%	*%	*%	*%	*%	*%	*%	*%	*%	1%	-%	*%	*%	*%
Any other websites or apps	2	2	2	2	2	2	2	2	-	2	-	1	1	-
	*%	*%	*%	*%	*%	*%	*%	*%	-%	1%	-%	*%	*%	-%
Other news websites or apps for your local area	1	1	1	1	1	1	1	1	-	1	-	1	-	-
	*%	*%	*%	*%	*%	*%	*%	*%	-%	*%	-%	*%	-%	-%
OTHER SOURCES														
Word of mouth (friends, family, colleagues)	14	14	14	11	11	10	12	14	7	3	3	10	2	2
	1%	2%	2%	2%	2%	2%	2%	2%	2%	1%	1%	3%	1%	1%
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m												m		

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	982	892	832	748	620	613	613	899	398	321	263	353	264	365
Effective Weighted Sample	974	885	825	742	614	609	608	892	395	318	261	350	262	363
Total	980	890	830	747	616	614	612	897	399	320	261	352	263	366
Any other news sources	3	3	3	2	3	2	3	3	1	1	1	2	-	1
	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%
ANY TV	183	183	180	152	124	127	110	180	83	67	33	102	65	16
	19%	21%	22%	20%	20%	21%	18%	20%	21%	21%	12%	29%	25%	4%
									j	j		m	m	
ANY RADIO	32	32	31	27	32	26	22	31	18	8	7	19	9	4
	3%	4%	4%	4%	5%	4%	4%	3%	4%	2%	3%	5%	4%	1%
												m	m	
ANY PRINTED NEWSPAPERS	23	23	22	23	18	23	16	22	12	10	1	12	4	7
	2%	3%	3%	3%	3%	4%	3%	2%	3%	3%	3%	3%	2%	2%
									j	j				
ANY WEBSITES OR APPS	23	22	22	20	18	16	23	23	6	11	6	10	9	4
	2%	2%	3%	3%	3%	3%	4%	3%	2%	4%	2%	3%	3%	1%
ANY BBC	166	165	165	134	111	113	102	166	75	59	33	87	62	17
	17%	19%	20%	18%	18%	18%	17%	19%	19%	18%	12%	25%	24%	5%
									j			m	m	
ANY NEWS MEDIA	193	192	187	161	131	136	118	188	88	72	34	104	69	20
	20%	22%	23%	22%	21%	22%	19%	21%	22%	23%	13%	30%	26%	6%
									j	j		m	m	
NONE OF THESE	787	698	643	586	485	478	493	708	311	248	228	248	193	346
	80%	78%	77%	78%	79%	78%	81%	79%	78%	77%	87%	70%	74%	94%
											hi			kl

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
TV															
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	143	55	88	-	143	143	143	71	143	-	124	18	60	72	11
	15%	25%	18%	-%	74%	78%	89%	80%	86%	-%	17%	8%	12%	55%	15%
		bc	c		i	i	dei		di		k			l	
STV and ITV Channels (STV/STV2/ITV)	88	34	54	-	88	88	73	88	74	-	78	10	41	41	7
	9%	16%	11%	-%	46%	48%	46%	100%	44%	-%	10%	4%	8%	31%	9%
		c	c		i	i	i		i		k			l	
BBC News channel	74	29	45	-	74	74	74	40	74	-	67	7	37	30	7
	8%	13%	9%	-%	38%	40%	46%	46%	44%	-%	9%	3%	7%	23%	9%
		c	c		i	i	i		i		k			l	
Channel 4/Channel 5	43	12	31	-	43	43	39	28	40	-	38	5	25	16	2
	4%	5%	6%	-%	22%	23%	25%	32%	24%	-%	5%	2%	5%	12%	3%
		c	c		i	i	i		i					l	
Other 24-hour rolling news (e.g. Sky News, CNN)	23	8	15	-	23	23	18	10	20	-	21	2	18	5	-
	2%	4%	3%	-%	12%	13%	11%	11%	12%	-%	3%	1%	3%	4%	-%
		c	c		i	i	i		i						
Any other TV channel(s)	9	5	4	-	9	9	7	4	7	-	9	-	9	-	-
	1%	2%	1%	-%	5%	5%	4%	4%	4%	-%	1%	-%	2%	-%	-%
		c			i	i	i		i						
RADIO															
Commercial Radio for your local area - so radio stations with advertisements	17	9	8	-	17	15	14	12	16	-	16	1	11	4	2
	2%	4%	2%	-%	9%	8%	8%	14%	10%	-%	2%	1%	2%	3%	3%
		bc	c		i	i	i		i						

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 113

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	17	10	8	-	17	16	15	8	17	-	15	2	12	5	-
	2%	4%	2%	-%	9%	9%	10%	9%	10%	-%	2%	1%	2%	4%	-%
		bc	c		i	i	i		i						
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	15	8	7	-	15	14	13	10	15	-	14	1	9	5	1
	2%	4%	1%	-%	8%	7%	8%	11%	9%	-%	2%	*%	2%	4%	1%
		c			i	i	i		i						
BBC Radio Scotland or BBC Radio Gàidheal	14	11	3	-	14	14	13	9	14	-	12	2	11	4	-
	1%	5%	1%	-%	7%	8%	8%	11%	9%	-%	2%	1%	2%	3%	-%
		bc			i	i	i		i						
Any other Radio station(s)	5	3	2	-	5	5	5	5	5	-	5	-	4	1	-
	*%	1%	*%	-%	2%	3%	3%	5%	3%	-%	1%	-%	1%	1%	-%
					i	i	i		i						
PRINTED NEWSPAPERS															
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	15	5	10	-	15	12	12	9	12	-	15	1	8	5	3
	2%	2%	2%	-%	8%	6%	7%	10%	7%	-%	2%	*%	1%	4%	4%
		c	c		i	i	i		i						
Newspapers for your local area (printed)	15	5	10	-	15	11	10	10	10	-	15	-	11	4	-
	2%	2%	2%	-%	8%	6%	6%	11%	6%	-%	2%	-%	2%	3%	-%
		c	c		i	i	i		i		k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
Any other printed newspapers	1	1	-	-	1	1	1	1	1	-	1	-	1	-	-
	*%	*%	-%	-%	*%	*%	*%	1%	*%	-%	*%	-%	*%	-%	-%
WEBSITES OR APPS															
BBC news website or app	14	6	7	-	14	10	10	8	14	-	12	1	10	3	-
	1%	3%	1%	-%	7%	6%	6%	10%	8%	-%	2%	*%	2%	3%	-%
		c			i	i	i		i						
Social media sites or apps (e.g. Facebook, Twitter)	10	6	3	-	10	9	9	8	9	-	10	-	6	4	-
	1%	3%	1%	-%	5%	5%	5%	9%	5%	-%	1%	-%	1%	3%	-%
		bc			i	i	i		i						
National newspaper websites or apps	9	5	5	-	9	8	8	7	9	-	7	2	7	2	-
	1%	2%	1%	-%	5%	5%	5%	8%	6%	-%	1%	1%	1%	2%	-%
		c			i	i	i		i						
Newspaper websites or apps for your local area	7	4	3	-	7	5	5	3	6	-	6	1	6	1	-
	1%	2%	1%	-%	3%	2%	3%	4%	3%	-%	1%	*%	1%	1%	-%
		c			i	i	i		i						
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	3	2	1	-	3	3	3	3	3	-	3	-	3	-	-
	*%	1%	*%	-%	1%	2%	2%	3%	2%	-%	*%	-%	1%	-%	-%
					i	i	i		i						
Any other websites or apps	2	2	-	-	2	2	1	1	2	-	2	-	2	-	-
	*%	1%	-%	-%	1%	1%	*%	1%	1%	-%	*%	-%	*%	-%	-%
		b			i	i			i						
Other news websites or apps for your local area	1	1	-	-	1	1	1	1	1	-	1	-	1	-	-
	*%	*%	-%	-%	*%	*%	*%	1%	*%	-%	*%	-%	*%	-%	-%
Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n															

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who ever read, watch, listen to or follow the news

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	982	223	500	259	195	185	161	91	168	787	747	235	517	133	73
Effective Weighted Sample	974	221	496	257	193	183	159	90	166	781	741	234	513	132	72
Total	980	220	501	259	193	183	160	88	166	787	744	237	517	132	73
OTHER SOURCES															
Word of mouth (friends, family, colleagues)	14	10	3	-	14	14	14	10	14	-	12	1	8	6	-
	1%	5%	1%	-%	7%	7%	8%	12%	8%	-%	2%	*%	2%	4%	-%
		bc			i	i	i		i						
Any other news sources	3	3	-	-	3	3	3	2	3	-	2	1	3	-	-
	*%	1%	-%	-%	1%	2%	2%	2%	2%	-%	*%	*%	1%	-%	-%
		b			i	i	i		i						
ANY TV	183	70	114	-	183	183	160	88	162	-	162	22	89	80	15
	19%	32%	23%	-%	95%	100%	100%	100%	98%	-%	22%	9%	17%	60%	20%
		bc	c		i	dhi	dhi		i		k			l	
ANY RADIO	32	20	13	-	32	30	28	17	31	-	29	3	20	11	2
	3%	9%	3%	-%	17%	17%	17%	20%	19%	-%	4%	1%	4%	8%	3%
		bc	c		i	i	i		i		k			l	
ANY PRINTED NEWSPAPERS	23	9	14	-	23	17	16	13	16	-	22	1	14	6	3
	2%	4%	3%	-%	12%	9%	10%	15%	10%	-%	3%	*%	3%	4%	4%
		c	c		i	i	i		i		k				
ANY WEBSITES OR APPS	23	10	13	-	23	19	17	15	22	-	21	2	17	7	-
	2%	5%	3%	-%	12%	10%	11%	17%	13%	-%	3%	1%	3%	5%	-%
		c	c		i	i	i		i						
ANY BBC	166	63	104	-	166	162	160	74	166	-	147	20	79	74	14
	17%	29%	21%	-%	86%	89%	100%	84%	100%	-%	20%	8%	15%	56%	19%
		bc	c		i	i	dei		dei		k			l	
ANY NEWS MEDIA	193	73	121	-	193	183	160	88	166	-	171	22	97	80	17
	20%	33%	24%	-%	100%	100%	100%	100%	100%	-%	23%	9%	19%	60%	23%
		bc	c		i	i	i		i		k			l	
NONE OF THESE	787	148	380	259	-	-	-	-	-	787	573	214	419	52	56
	80%	67%	76%	100%	-%	-%	-%	-%	-%	100%	77%	91%	81%	40%	77%
			a	ab						defh		j	m		

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	*b	c	d	e	f	g	h	i	j	k	l	m	n	*o
Unweighted total	748	75	91	121	141	118	202	152	227	165	204	379	369	627	121	86
Effective Weighted Sample	742	75	90	120	140	117	200	151	225	163	202	376	366	626	117	83
Total	746	76	91	120	140	119	201	153	226	164	204	379	368	640	107	71
TV																
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	143	12	11	25	26	27	42	35	50	26	31	86	57	131	12	7
	19%	16%	12%	21%	19%	23%	21%	23%	22%	16%	15%	23%	15%	20%	11%	10%
								l	l			jl		n		
STV and ITV Channels (STV/STV2/ITV)	88	8	7	17	15	13	29	19	26	21	23	45	43	75	13	8
	12%	10%	7%	14%	11%	11%	15%	13%	11%	13%	11%	12%	12%	12%	12%	11%
BBC News channel	74	9	6	13	19	11	16	17	26	17	14	43	31	67	7	4
	10%	12%	6%	11%	13%	10%	8%	11%	11%	10%	7%	11%	8%	10%	7%	5%
Channel 4/Channel 5	43	6	4	9	11	7	7	9	13	11	11	22	21	36	7	1
	6%	8%	4%	7%	8%	6%	3%	6%	6%	7%	5%	6%	6%	6%	6%	2%
Other 24-hour rolling news (e.g. Sky News, CNN)	23	4	2	5	8	3	1	3	9	6	5	12	11	23	-	-
	3%	5%	2%	4%	6%	3%	*%	2%	4%	4%	3%	3%	3%	4%	-%	-%
				f	f									n		
Any other TV channel(s)	9	1	1	-	2	2	3	1	2	2	4	3	6	8	1	-
	1%	1%	1%	-%	1%	2%	1%	1%	1%	1%	2%	1%	2%	1%	1%	-%
RADIO																
Commercial Radio for your local area - so radio stations with advertisements	17	2	2	3	3	3	3	5	6	2	4	11	6	13	4	2
	2%	3%	2%	3%	2%	3%	2%	3%	3%	1%	2%	3%	2%	2%	4%	3%
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	17	1	2	2	4	5	3	4	6	-	7	10	7	14	3	1
	2%	1%	2%	1%	3%	4%	2%	2%	3%	-%	4%	3%	2%	2%	3%	2%
								i	i		i	i				

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	*b	c	d	e	f	g	h	i	j	k	l	m	n	*o
Unweighted total	748	75	91	121	141	118	202	152	227	165	204	379	369	627	121	86
Effective Weighted Sample	742	75	90	120	140	117	200	151	225	163	202	376	366	626	117	83
Total	746	76	91	120	140	119	201	153	226	164	204	379	368	640	107	71
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	15 2%	1 1%	2 2%	2 1%	5 4%	2 2%	3 1%	2 1%	8 3% i	- -%	5 3% i	10 3% i	5 1%	13 2%	2 2%	- -%
BBC Radio Scotland or BBC Radio Gàidheal	14 2%	3 4%	- -%	1 1%	2 1%	3 3%	6 3%	4 2%	5 2%	1 *%	5 3%	9 2%	6 2%	13 2%	2 2%	1 1%
Any other Radio station(s)	5 1%	1 1%	1 1%	2 1%	1 1%	- -%	- -%	2 1%	1 *%	- -%	2 1%	3 1%	2 1%	4 1%	1 1%	- -%
PRINTED NEWSPAPERS																
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	15 2%	2 3%	- -%	2 1%	5 4%	2 2%	5 2%	2 1%	5 2%	4 3%	5 3%	6 2%	9 3%	13 2%	2 2%	1 2%
Newspapers for your local area (printed)	15 2%	1 1%	1 1%	4 3%	4 3%	2 1%	3 1%	3 2%	6 2%	4 2%	2 1%	9 2%	6 2%	11 2%	3 3%	1 2%
Any other printed newspapers	1 *%	- -%	- -%	1 1%	- -%	- -%	- -%	- -%	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	- -%
WEBSITES OR APPS																
BBC news website or app	14 2%	5 6%	- -%	4 3%	1 1%	1 1%	3 2%	5 3%	2 1%	4 2%	3 1%	7 2%	7 2%	11 2%	2 2%	2 3%
Social media sites or apps (e.g. Facebook, Twitter)	10 1%	3 4%	1 1%	3 3%	1 1%	1 1%	1 *%	3 2%	2 1%	3 2%	1 1%	5 1%	5 1%	6 1%	3 3% m	1 2%

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

		AGE						SEG						AREA		
	Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	*b	c	d	e	f	g	h	i	j	k	l	m	n	*o
Unweighted total	748	75	91	121	141	118	202	152	227	165	204	379	369	627	121	86
Effective Weighted Sample	742	75	90	120	140	117	200	151	225	163	202	376	366	626	117	83
Total	746	76	91	120	140	119	201	153	226	164	204	379	368	640	107	71
National newspaper websites or apps	9 1%	3 4%	- -%	2 1%	2 1%	1 1%	2 1%	3 2%	3 1%	1 1%	3 1%	6 1%	4 1%	8 1%	1 1%	1 2%
Newspaper websites or apps for your local area	7 1%	2 3%	1 1%	1 1%	1 1%	- -%	2 1%	3 2%	1 1%	- -%	2 1%	5 1%	2 1%	7 1%	- -%	- -%
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	3 *%	1 1%	- -%	1 1%	- -%	1 1%	- -%	1 1%	2 1%	- -%	- -%	3 1%	- -%	3 *%	- -%	- -%
Any other websites or apps	2 *%	1 1%	- -%	1 1%	- -%	- -%	- -%	- -%	2 1%	- -%	- -%	2 *%	- -%	2 *%	- -%	- -%
Other news websites or apps for your local area	1 *%	- -%	- -%	1 1%	- -%	- -%	- -%	- -%	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	- -%
OTHER SOURCES																
Word of mouth (friends, family, colleagues)	14 2%	3 4%	- -%	3 3%	3 2%	3 2%	2 1%	3 2%	2 1%	5 3%	3 2%	6 2%	8 2%	10 2%	3 3%	1 2%
Any other news sources	3 *%	1 1%	- -%	1 1%	- -%	- -%	1 1%	2 1%	1 *%	- -%	- -%	3 1%	- -%	3 *%	- -%	- -%
ANY TV	183 25%	16 21%	17 18%	33 27%	37 27%	32 27%	49 24%	43 28%	63 28%	35 21%	42 21%	106 28% jl	77 21%	167 26% n	16 15%	11 15%
ANY RADIO	32 4%	3 5%	2 2%	5 4%	8 6%	7 6%	7 3%	6 4%	11 5%	2 1%	13 6% i	17 4%	15 4%	27 4%	5 5%	3 4%

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	*b	c	d	e	f	g	h	i	j	k	l	m	n	*o
Unweighted total	748	75	91	121	141	118	202	152	227	165	204	379	369	627	121	86
Effective Weighted Sample	742	75	90	120	140	117	200	151	225	163	202	376	366	626	117	83
Total	746	76	91	120	140	119	201	153	226	164	204	379	368	640	107	71
ANY PRINTED NEWSPAPERS	23	2	1	4	6	4	6	5	7	5	6	12	11	19	4	2
	3%	3%	1%	3%	4%	3%	3%	3%	3%	3%	3%	3%	3%	3%	4%	3%
ANY WEBSITES OR APPS	23	7	1	5	3	4	3	6	8	6	4	14	9	18	5	3
	3%	9%	1%	4%	2%	3%	2%	4%	4%	3%	2%	4%	3%	3%	5%	4%
ANY BBC	166	18	13	27	35	29	44	39	58	32	37	98	69	153	14	8
	22%	24%	14%	23%	25%	25%	22%	26%	26% l	19%	18%	26% jl	19%	24% n	13%	12%
ANY NEWS MEDIA	193	18	18	35	38	34	50	44	67	37	45	111	82	176	17	12
	26%	24%	19%	29%	27%	29%	25%	29%	30% l	23%	22%	29% l	22%	28% n	16%	16%
NONE OF THESE	553	58	73	85	102	84	151	108	159	127	159	267	286	463	90	59
	74%	76%	81%	71%	73%	71%	75%	71%	70%	77%	78%	71%	78% hk	72%	84% m	84%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	*m
Significance Level: 95%														
Unweighted total	748	452	110	186	233	276	233	729	703	454	308	439	212	97
Effective Weighted Sample	742	452	110	181	231	273	232	723	698	450	305	435	210	96
Total	746	464	113	170	233	274	234	728	703	453	307	438	211	97
TV														
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	143 19%	81 17%	16 15%	45 27% ab	54 23%	45 16%	44 19%	142 19%	139 20%	90 20%	68 22%	89 20%	37 18%	17 18%
STV and ITV Channels (STV/STV2/ITV)	88 12%	50 11%	8 7%	30 17% ab	31 13%	30 11%	27 12%	86 12%	88 13%	51 11%	45 15%	56 13%	23 11%	8 8%
BBC News channel	74 10%	56 12% b	3 3%	14 8%	21 9%	30 11%	23 10%	73 10%	73 10%	48 11%	40 13%	50 11%	18 8%	6 6%
Channel 4/Channel 5	43 6%	31 7%	4 4%	8 5%	14 6%	9 3%	19 8% e	43 6%	43 6%	22 5%	24 8%	29 7%	11 5%	3 3%
Other 24-hour rolling news (e.g. Sky News, CNN)	23 3%	17 4%	3 3%	2 1%	10 4%	9 3%	4 2%	23 3%	23 3%	19 4%	15 5%	15 3%	7 3%	1 1%
Any other TV channel(s)	9 1%	7 2%	- -%	2 1%	2 1%	2 1%	5 2%	9 1%	9 1%	5 1%	4 1%	6 1%	2 1%	1 1%
RADIO														
Commercial Radio for your local area - so radio stations with advertisements	17 2%	8 2%	2 2%	7 4%	8 3%	6 2%	3 1%	17 2%	17 2%	13 3%	13 4%	14 3%	2 1%	1 1%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	*m
Significance Level: 95%														
Unweighted total	748	452	110	186	233	276	233	729	703	454	308	439	212	97
Effective Weighted Sample	742	452	110	181	231	273	232	723	698	450	305	435	210	96
Total	746	464	113	170	233	274	234	728	703	453	307	438	211	97
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	17 2%	10 2%	1 1%	6 3%	3 1%	7 2%	7 3%	17 2%	17 2%	11 2%	12 4%	13 3%	2 1%	2 2%
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	15 2%	9 2%	2 2%	3 2%	3 1%	8 3%	4 2%	15 2%	15 2%	12 3%	12 4%	11 2%	2 1%	2 2%
BBC Radio Scotland or BBC Radio Gàidheal	14 2%	10 2%	- -%	4 2%	3 1%	6 2%	5 2%	14 2%	14 2%	9 2%	8 3%	12 3% l	1 *%	2 2%
Any other Radio station(s)	5 1%	2 *%	- -%	3 2%	2 1%	1 *%	2 1%	5 1%	5 1%	4 1%	4 1%	5 1%	- -%	- -%
PRINTED NEWSPAPERS														
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	15 2%	8 2%	4 4%	3 2%	4 2%	7 2%	5 2%	15 2%	15 2%	12 3%	11 3%	10 2%	4 2%	2 2%
Newspapers for your local area (printed)	15 2%	9 2%	1 1%	5 3%	5 2%	8 3%	2 1%	15 2%	15 2%	13 3%	12 4%	9 2%	5 2%	1 1%
Any other printed newspapers	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	1 *%	1 *%	1 *%	1 *%	1 *%	- -%	- -%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	*m
Significance Level: 95%														
Unweighted total	748	452	110	186	233	276	233	729	703	454	308	439	212	97
Effective Weighted Sample	742	452	110	181	231	273	232	723	698	450	305	435	210	96
Total	746	464	113	170	233	274	234	728	703	453	307	438	211	97
WEBSITES OR APPS														
BBC news website or app	14 2%	7 2%	- -%	6 4% b	6 2%	6 2%	2 1%	12 2%	12 2%	12 3%	12 4% gh	9 2%	5 2%	- -%
Social media sites or apps (e.g. Facebook, Twitter)	10 1%	5 1%	- -%	5 3%	6 3%	3 1%	1 *%	10 1%	10 1%	9 2%	9 3%	6 1%	3 2%	- -%
National newspaper websites or apps	9 1%	6 1%	- -%	3 2%	4 2%	3 1%	2 1%	8 1%	8 1%	7 2%	8 3%	7 2%	1 *%	1 1%
Newspaper websites or apps for your local area	7 1%	4 1%	- -%	2 1%	3 1%	1 1%	2 1%	6 1%	6 1%	6 1%	7 2%	6 1%	1 *%	- -%
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	3 *%	1 *%	- -%	2 1%	1 *%	1 *%	1 *%	3 *%	3 *%	2 *%	2 1%	2 *%	- -%	1 1%
Any other websites or apps	2 *%	1 *%	- -%	1 *%	1 *%	1 *%	- -%	2 *%	2 *%	2 *%	2 1%	1 *%	- -%	1 1%
Other news websites or apps for your local area	1 *%	- -%	- -%	1 *%	- -%	1 *%	- -%	1 *%	1 *%	1 *%	1 *%	1 *%	- -%	- -%
OTHER SOURCES														
Word of mouth (friends, family, colleagues)	14 2%	6 1%	2 2%	5 3%	6 2%	5 2%	3 1%	14 2%	14 2%	12 3%	11 4%	10 2%	3 2%	- -%
Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m														

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	*m
Unweighted total	748	452	110	186	233	276	233	729	703	454	308	439	212	97
Effective Weighted Sample	742	452	110	181	231	273	232	723	698	450	305	435	210	96
Total	746	464	113	170	233	274	234	728	703	453	307	438	211	97
Any other news sources	3	1	-	2	1	1	1	3	3	3	3	3	-	-
	*%	*%	-%	1%	*%	*%	*%	*%	*%	1%	1%	1%	-%	-%
ANY TV	183	110	20	54	68	63	52	181	179	121	88	116	44	23
	25%	24%	17%	32% ab	29%	23%	22%	25%	25%	27%	29%	27%	21%	24%
ANY RADIO	32	20	4	9	10	12	10	32	32	23	21	24	3	5
	4%	4%	4%	5%	4%	5%	4%	4%	5%	5%	7%	5% l	2%	5%
ANY PRINTED NEWSPAPERS	23	12	4	6	7	11	5	23	23	19	16	14	7	2
	3%	3%	4%	4%	3%	4%	2%	3%	3%	4%	5%	3%	3%	2%
ANY WEBSITES OR APPS	23	15	-	8	10	9	4	22	22	19	19	12	8	3
	3%	3%	-%	5% b	4%	3%	2%	3%	3%	4%	6% gh	3%	4%	3%
ANY BBC	166	100	17	49	61	58	48	164	161	110	82	102	43	21
	22%	21%	15%	29% ab	26%	21%	20%	23%	23%	24%	27%	23%	20%	22%
ANY NEWS MEDIA	193	117	20	57	72	67	54	190	188	126	94	120	49	24
	26%	25%	17%	33% ab	31%	24%	23%	26%	27%	28%	31%	27%	23%	25%
NONE OF THESE	553	347	93	113	160	208	180	538	515	327	213	318	162	73
	74%	75% c	83% c	67%	69%	76%	77%	74%	73%	72%	69%	73%	77%	75%

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	*g	h	i	j	*k
Unweighted total	748	208	169	83	518	457	174	95	723	440	283	25
Effective Weighted Sample	742	206	167	82	514	453	172	94	717	436	281	25
Total	746	206	166	80	519	456	173	95	721	438	283	25
TV												
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	143	95	87	38	47	63	66	13	143	89	54	**
	19%	46%	52%	47%	9%	14%	38%	14%	20%	20%	19%	**
		d	d				e					
STV and ITV Channels (STV/STV2/ITV)	88	54	48	30	32	48	31	8	88	52	36	**
	12%	26%	29%	37%	6%	10%	18%	8%	12%	12%	13%	**
		d	d				e					
BBC News channel	74	44	40	21	29	42	21	10	74	43	31	**
	10%	22%	24%	26%	5%	9%	12%	11%	10%	10%	11%	**
		d	d									
Channel 4/Channel 5	43	25	19	13	18	24	12	7	43	22	21	**
	6%	12%	12%	16%	3%	5%	7%	7%	6%	5%	7%	**
		d	d									
Other 24-hour rolling news (e.g. Sky News, CNN)	23	14	10	8	9	16	4	3	23	16	7	**
	3%	7%	6%	10%	2%	3%	2%	3%	3%	4%	3%	**
		d	d									
Any other TV channel(s)	9	5	5	3	4	8	-	1	9	8	1	**
	1%	2%	3%	4%	1%	2%	-%	1%	1%	2%	*%	**
			d									
RADIO												
Commercial Radio for your local area - so radio stations with advertisements	17	10	10	8	7	9	6	3	17	13	4	**
	2%	5%	6%	9%	1%	2%	3%	3%	2%	3%	1%	**
		d	d									

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

		ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	*g	h	i	j	*k
Unweighted total	748	208	169	83	518	457	174	95	723	440	283	25
Effective Weighted Sample	742	206	167	82	514	453	172	94	717	436	281	25
Total	746	206	166	80	519	456	173	95	721	438	283	25
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	17	11	8	7	6	11	5	2	17	13	4	**
	2%	6%	5%	9%	1%	2%	3%	2%	2%	3%	1%	**
		d	d									
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	15	9	8	5	6	10	3	2	15	12	3	**
	2%	4%	5%	6%	1%	2%	2%	2%	2%	3%	1%	**
		d	d									
BBC Radio Scotland or BBC Radio Gàidheal	14	13	11	10	2	10	3	2	14	12	3	**
	2%	6%	6%	13%	*%	2%	2%	2%	2%	3%	1%	**
		d	d									
Any other Radio station(s)	5	3	3	3	2	2	1	2	5	4	1	**
	1%	1%	2%	4%	*%	*%	1%	2%	1%	1%	*%	**
			d									
PRINTED NEWSPAPERS												
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	15	10	9	3	6	9	2	5	15	10	5	**
	2%	5%	5%	4%	1%	2%	1%	5%	2%	2%	2%	**
		d	d									
Newspapers for your local area (printed)	15	10	7	5	5	10	2	3	15	9	6	**
	2%	5%	4%	6%	1%	2%	1%	3%	2%	2%	2%	**
		d	d									
Columns Tested: a,b,c,d - e,f,g - h,i,j,k												

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	ANY CHANNELS/ SERVICES WOULD WATCH LESS					BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW *g	EVER h	DAILY i	LESS OFTEN j	NO *k
Significance Level: 95%												
Unweighted total	748	208	169	83	518	457	174	95	723	440	283	25
Effective Weighted Sample	742	206	167	82	514	453	172	94	717	436	281	25
Total	746	206	166	80	519	456	173	95	721	438	283	25
Any other printed newspapers	1	-	-	-	1	-	-	1	1	1	-	**
	*%	-%	-%	-%	*%	-%	-%	1%	*%	*%	-%	**
WEBSITES OR APPS												
BBC news website or app	14	10	9	6	3	10	2	2	14	7	7	**
	2%	5%	5%	7%	1%	2%	1%	2%	2%	2%	2%	**
		d	d									
Social media sites or apps (e.g. Facebook, Twitter)	10	7	6	5	3	5	2	3	10	5	5	**
	1%	3%	3%	6%	1%	1%	1%	3%	1%	1%	2%	**
		d	d									
National newspaper websites or apps	9	7	5	3	3	8	-	2	9	8	2	**
	1%	3%	3%	3%	1%	2%	-%	2%	1%	2%	1%	**
		d	d									
Newspaper websites or apps for your local area	7	6	4	2	1	5	-	2	7	7	-	**
	1%	3%	2%	3%	*%	1%	-%	2%	1%	1%	-%	**
		d	d							j		
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	3	2	2	1	1	2	-	1	3	2	1	**
	*%	1%	1%	1%	*%	*%	-%	1%	*%	*%	*%	**
Any other websites or apps	2	1	-	1	1	1	-	1	2	2	-	**
	*%	*%	-%	1%	*%	*%	-%	1%	*%	*%	-%	**
Other news websites or apps for your local area	1	-	-	-	1	-	-	1	1	1	-	**
	*%	-%	-%	-%	*%	-%	-%	1%	*%	*%	-%	**
Columns Tested: a,b,c,d - e,f,g - h,i,j,k												

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	ANY CHANNELS/ SERVICES WOULD WATCH LESS					BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW *g	EVER h	DAILY i	LESS OFTEN j	NO *k
Significance Level: 95%												
Unweighted total	748	208	169	83	518	457	174	95	723	440	283	25
Effective Weighted Sample	742	206	167	82	514	453	172	94	717	436	281	25
Total	746	206	166	80	519	456	173	95	721	438	283	25
OTHER SOURCES												
Word of mouth (friends, family, colleagues)	14 2%	9 5% d	9 6% d	7 8%	4 1%	8 2%	3 2%	2 2%	14 2%	8 2%	6 2%	** **
Any other news sources	3 *%	2 1%	2 1%	1 1%	1 *%	2 *%	- -%	1 1%	3 *%	3 1%	- -%	** **
ANY TV	183 25%	116 57% d	100 60% d	47 59%	64 12%	89 20%	74 43% e	17 18%	183 25%	114 26%	70 25%	** **
ANY RADIO	32 4%	23 11% d	19 11% d	17 21%	9 2%	17 4%	10 6%	5 5%	32 4%	21 5%	11 4%	** **
ANY PRINTED NEWSPAPERS	23 3%	17 8% d	13 8% d	7 8%	6 1%	13 3%	4 2%	6 6%	23 3%	15 3%	8 3%	** **
ANY WEBSITES OR APPS	23 3%	17 8% d	13 8% d	10 12%	6 1%	17 4%	2 1%	4 4%	23 3%	13 3%	10 4%	** **
ANY BBC	166 22%	105 51% d	93 56% d	42 53%	60 12%	80 17%	69 40% e	16 17%	166 23%	104 24%	63 22%	** **
ANY NEWS MEDIA	193 26%	122 59% d	103 62% d	49 60%	69 13%	97 21%	74 43% e	20 21%	193 27%	118 27%	75 26%	** **
NONE OF THESE	553 74%	84 41%	63 38%	32 40%	450 87% ab	360 79% f	99 57%	75 79%	528 73%	319 73%	208 74%	** **

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	748	700	673	606	473	486	438	698	343	256	124	361	275	112
Effective Weighted Sample	742	694	667	601	468	482	434	692	341	254	122	358	273	111
Total	746	698	671	606	468	486	436	696	345	255	122	360	274	113
TV														
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	143	143	143	113	97	95	83	143	60	52	31	78	49	15
	19%	20%	21%	19%	21%	20%	19%	21%	17%	20%	25%	22%	18%	14%
STV and ITV Channels (STV/STV2/ITV)	88	88	84	88	64	64	54	84	41	40	7	53	31	4
	12%	13%	13%	15%	14%	13%	12%	12%	12%	16% j	6%	15% m	11% m	4%
BBC News channel	74	74	74	65	49	49	46	74	37	26	11	44	27	3
	10%	11%	11%	11%	11%	10%	10%	11%	11%	10%	9%	12% m	10% m	3%
Channel 4/Channel 5	43	43	43	39	29	32	26	43	21	19	3	23	18	2
	6%	6%	6%	6%	6%	7%	6%	6%	6%	8% j	2%	6%	6%	2%
Other 24-hour rolling news (e.g. Sky News, CNN)	23	23	23	23	16	16	18	23	11	11	1	13	8	2
	3%	3%	3%	4%	3%	3%	4%	3%	3%	4%	1%	4%	3%	2%
Any other TV channel(s)	9	9	9	9	4	7	3	9	8	1	-	4	3	2
	1%	1%	1%	1%	1%	1%	1%	1%	2% i	*% i	-%	1%	1%	2%
RADIO														
Commercial Radio for your local area - so radio stations with advertisements	17	17	16	16	17	14	14	16	11	5	1	10	6	2
	2%	2%	2%	3%	4%	3%	3%	2%	3%	2%	1%	3%	2%	2%
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	17	17	17	13	17	14	13	17	7	5	6	10	5	2
	2%	2%	3%	2%	4%	3%	3%	2%	2%	2%	5%	3%	2%	2%

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BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total					WEBSITES						LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	MOST DAYS	LESS OFTEN	NEVER			
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	748	700	673	606	473	486	438	698	343	256	124	361	275	112
Effective Weighted Sample	742	694	667	601	468	482	434	692	341	254	122	358	273	111
Total	746	698	671	606	468	486	436	696	345	255	122	360	274	113
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	15 2%	15 2%	15 2%	15 2%	15 3%	14 3%	11 2%	15 2%	8 2%	7 3%	- -%	8 2%	4 2%	3 3%
BBC Radio Scotland or BBC Radio Gàidheal	14 2%	14 2%	14 2%	11 2%	14 3%	11 2%	9 2%	14 2%	7 2%	2 1%	6 5% i	11 3%	3 1%	1 1%
Any other Radio station(s)	5 1%	5 1%	5 1%	5 1%	5 1%	5 1%	4 1%	5 1%	2 1%	3 1%	- -%	3 1%	1 *%	1 1%
PRINTED NEWSPAPERS														
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	15 2%	15 2%	14 2%	15 3%	11 2%	15 3%	10 2%	14 2%	7 2%	8 3%	1 1%	7 2%	3 1%	6 5% l
Newspapers for your local area (printed)	15 2%	15 2%	15 2%	15 2%	11 2%	15 3%	12 3%	15 2%	6 2%	9 3%	1 1%	11 3% l	2 1%	2 2%
Any other printed newspapers	1 *%	1 *%	1 *%	1 *%	1 *%	1 *%	1 *%	1 *%	- -%	1 *%	- -%	1 *%	- -%	- -%
WEBSITES OR APPS														
BBC news website or app	14 2%	12 2%	12 2%	11 2%	11 2%	8 2%	14 3%	14 2%	3 1%	6 2%	5 4% h	6 2%	6 2%	2 2%

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		WEBSITES												
	Total	TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	748	700	673	606	473	486	438	698	343	256	124	361	275	112
Effective Weighted Sample	742	694	667	601	468	482	434	692	341	254	122	358	273	111
Total	746	698	671	606	468	486	436	696	345	255	122	360	274	113
Social media sites or apps (e.g. Facebook, Twitter)	10	10	10	9	8	7	10	10	6	2	2	6	2	2
	1%	1%	1%	1%	2%	1%	2%	1%	2%	1%	2%	2%	1%	2%
National newspaper websites or apps	9	8	8	7	7	6	9	9	2	4	4	5	3	2
	1%	1%	1%	1%	2%	1%	2%	1%	1%	1%	3% h	1%	1%	2%
Newspaper websites or apps for your local area	7	6	6	5	5	4	7	7	2	2	2	3	1	2
	1%	1%	1%	1%	1%	1%	2%	1%	1%	1%	2%	1%	*%	2%
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	3	3	3	3	2	2	3	3	1	2	-	1	1	1
	*%	*%	*%	*%	*%	*%	1%	*%	*%	1%	-%	*%	*%	1%
Any other websites or apps	2	2	2	2	2	2	2	2	-	2	-	1	1	-
	*%	*%	*%	*%	*%	*%	*%	*%	-%	1%	-%	*%	*%	-%
Other news websites or apps for your local area	1	1	1	1	1	1	1	1	-	1	-	1	-	-
	*%	*%	*%	*%	*%	*%	*%	*%	-%	*%	-%	*%	-%	-%
OTHER SOURCES														
Word of mouth (friends, family, colleagues)	14	14	14	11	11	10	12	14	7	3	3	10	2	2
	2%	2%	2%	2%	2%	2%	3%	2%	2%	1%	3%	3%	1%	2%
Any other news sources	3	3	3	2	3	2	3	3	1	1	1	2	-	1
	*%	*%	*%	*%	1%	*%	1%	*%	*%	*%	1%	*%	-%	1%
ANY TV	183	183	180	152	124	127	110	180	83	67	33	102	65	16
	25%	26%	27%	25%	26%	26%	25%	26%	24%	26%	27%	28% m	24% m	15%
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS		LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC		OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	748	700	673	606	473	486	438	698	343	256	124	361	275	112
Effective Weighted Sample	742	694	667	601	468	482	434	692	341	254	122	358	273	111
Total	746	698	671	606	468	486	436	696	345	255	122	360	274	113
ANY RADIO	32	32	31	27	32	26	22	31	18	8	7	19	9	4
	4%	5%	5%	4%	7%	5%	5%	5%	5%	3%	6%	5%	3%	4%
ANY PRINTED NEWSPAPERS	23	23	22	23	18	23	16	22	12	10	1	12	4	7
	3%	3%	3%	4%	4%	5%	4%	3%	3%	4%	1%	3%	2%	6% l
ANY WEBSITES OR APPS	23	22	22	20	18	16	23	23	6	11	6	10	9	4
	3%	3%	3%	3%	4%	3%	5%	3%	2%	4%	5%	3%	3%	4%
ANY BBC	166	165	165	134	111	113	102	166	75	59	33	87	62	17
	22%	24%	25%	22%	24%	23%	23%	24%	22%	23%	27%	24%	23%	15%
ANY NEWS MEDIA	193	192	187	161	131	136	118	188	88	72	34	104	69	20
	26%	28%	28%	27%	28%	28%	27%	27%	25%	28%	28%	29% m	25%	18%
NONE OF THESE	553	506	484	445	337	350	318	507	257	183	88	256	204	93
	74%	72%	72%	73%	72%	72%	73%	73%	75%	72%	72%	71%	75%	82% k

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	*c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	748	227	521	-	195	185	161	91	168	528	628	120	529	137	82
Effective Weighted Sample	742	225	517	-	193	183	159	90	166	524	623	119	525	136	81
Total	746	224	522	-	193	183	160	88	166	528	626	121	529	136	82
TV															
BBC Channels (BBC1/ BBC2/ BBC3/ BBC4)	143	55	88	**	143	143	143	71	143	-	124	18	60	72	11
	19%	25%	17%	**	74%	78%	89%	80%	86%	-%	20%	15%	11%	53%	13%
		b			i	i	dei		di					l	
STV and ITV Channels (STV/STV2/ITV)	88	34	54	**	88	88	73	88	74	-	78	10	41	41	7
	12%	15%	10%	**	46%	48%	46%	100%	44%	-%	12%	9%	8%	30%	8%
					i	i	i		i					l	
BBC News channel	74	29	45	**	74	74	74	40	74	-	67	7	37	30	7
	10%	13%	9%	**	38%	40%	46%	46%	44%	-%	11%	6%	7%	22%	8%
					i	i	i		i					l	
Channel 4/Channel 5	43	12	31	**	43	43	39	28	40	-	38	5	25	16	2
	6%	5%	6%	**	22%	23%	25%	32%	24%	-%	6%	4%	5%	12%	3%
					i	i	i		i					l	
Other 24-hour rolling news (e.g. Sky News, CNN)	23	8	15	**	23	23	18	10	20	-	21	2	18	5	-
	3%	4%	3%	**	12%	13%	11%	11%	12%	-%	3%	2%	3%	4%	-%
					i	i	i		i						
Any other TV channel(s)	9	5	4	**	9	9	7	4	7	-	9	-	9	-	-
	1%	2%	1%	**	5%	5%	4%	4%	4%	-%	1%	-%	2%	-%	-%
					i	i	i		i						
RADIO															
Commercial Radio for your local area - so radio stations with advertisements	17	9	8	**	17	15	14	12	16	-	16	1	11	4	2
	2%	4%	2%	**	9%	8%	8%	14%	10%	-%	3%	1%	2%	3%	3%
		b			i	i	i		i						

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST		LESS	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN	NEVER											
Significance Level: 95%		a	b	*c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	748	227	521	-	195	185	161	91	168	528	628	120	529	137	82
Effective Weighted Sample	742	225	517	-	193	183	159	90	166	524	623	119	525	136	81
Total	746	224	522	-	193	183	160	88	166	528	626	121	529	136	82
UK-wide BBC Radio (e.g. BBC Radio 1/2/3/4/5)	17	10	8	**	17	16	15	8	17	-	15	2	12	5	-
	2%	4%	1%	**	9%	9%	10%	9%	10%	-%	2%	2%	2%	4%	-%
		b			i	i	i		i						
National Commercial Radio - so radio stations with advertisements (e.g. Classic FM, Capital Scotland, Heart Scotland, talkSPORT)	15	8	7	**	15	14	13	10	15	-	14	1	9	5	1
	2%	4%	1%	**	8%	7%	8%	11%	9%	-%	2%	1%	2%	4%	1%
		b			i	i	i		i						
BBC Radio Scotland or BBC Radio Gàidheal	14	11	3	**	14	14	13	9	14	-	12	2	11	4	-
	2%	5%	1%	**	7%	8%	8%	11%	9%	-%	2%	2%	2%	3%	-%
		b			i	i	i		i						
Any other Radio station(s)	5	3	2	**	5	5	5	5	5	-	5	-	4	1	-
	1%	1%	*%	**	2%	3%	3%	5%	3%	-%	1%	-%	1%	1%	-%
					i	i	i		i						
PRINTED NEWSPAPERS															
National newspapers (printed) (e.g. The Scottish Sun, Daily Record, Metro, Scottish Daily Mail, The Times)	15	5	10	**	15	12	12	9	12	-	15	1	8	5	3
	2%	2%	2%	**	8%	6%	7%	10%	7%	-%	2%	1%	1%	4%	3%
					i	i	i		i						
Newspapers for your local area (printed)	15	5	10	**	15	11	10	10	10	-	15	-	11	4	-
	2%	2%	2%	**	8%	6%	6%	11%	6%	-%	2%	-%	2%	3%	-%
					i	i	i		i						
Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n															

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN		ANY	TV	ANY BBC TV	ANY STV/ ITV TV	BBC	NONE	YES	NO	ADDITION	INSTEAD	KNOW
Significance Level: 95%		a	b	*c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	748	227	521	-	195	185	161	91	168	528	628	120	529	137	82
Effective Weighted Sample	742	225	517	-	193	183	159	90	166	524	623	119	525	136	81
Total	746	224	522	-	193	183	160	88	166	528	626	121	529	136	82
Any other printed newspapers	1	1	-	**	1	1	1	1	1	-	1	-	1	-	-
	***	***	-%	**	***	***	***	1%	***	-%	***	-%	***	-%	-%
WEBSITES OR APPS															
BBC news website or app	14	6	7	**	14	10	10	8	14	-	12	1	10	3	-
	2%	3%	1%	**	7%	6%	6%	10%	8%	-%	2%	1%	2%	3%	-%
					i	i	i		i						
Social media sites or apps (e.g. Facebook, Twitter)	10	6	3	**	10	9	9	8	9	-	10	-	6	4	-
	1%	3%	1%	**	5%	5%	5%	9%	5%	-%	2%	-%	1%	3%	-%
		b			i	i	i		i						
National newspaper websites or apps	9	5	5	**	9	8	8	7	9	-	7	2	7	2	-
	1%	2%	1%	**	5%	5%	5%	8%	6%	-%	1%	2%	1%	2%	-%
					i	i	i		i						
Newspaper websites or apps for your local area	7	4	3	**	7	5	5	3	6	-	6	1	6	1	-
	1%	2%	1%	**	3%	2%	3%	4%	3%	-%	1%	1%	1%	1%	-%
					i	i	i		i						
Other national news websites or apps (e.g. Buzzfeed, Huffington Post, STV News)	3	2	1	**	3	3	3	3	3	-	3	-	3	-	-
	***	1%	***	**	1%	2%	2%	3%	2%	-%	***	-%	1%	-%	-%
					i	i	i		i						
Any other websites or apps	2	2	-	**	2	2	1	1	2	-	2	-	2	-	-
	***	1%	-%	**	1%	1%	***	1%	1%	-%	***	-%	***	-%	-%
		b			i	i			i						
Other news websites or apps for your local area	1	1	-	**	1	1	1	1	1	-	1	-	1	-	-
	***	***	-%	**	***	***	***	1%	***	-%	***	-%	***	-%	-%

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SUMMARY OF NEWS MEDIA WOULD CONSUME LESS FROM AS A RESULT OF THE 9PM WEEKDAY NEWS PROGRAMME

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	*c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	748	227	521	-	195	185	161	91	168	528	628	120	529	137	82
Effective Weighted Sample	742	225	517	-	193	183	159	90	166	524	623	119	525	136	81
Total	746	224	522	-	193	183	160	88	166	528	626	121	529	136	82
OTHER SOURCES															
Word of mouth (friends, family, colleagues)	14	10	3	**	14	14	14	10	14	-	12	1	8	6	-
	2%	4%	1%	**	7%	7%	8%	12%	8%	-%	2%	1%	2%	4%	-%
		b			i	i	i		i						
Any other news sources	3	3	-	**	3	3	3	2	3	-	2	1	3	-	-
	*%	1%	-%	**	1%	2%	2%	2%	2%	-%	*%	1%	1%	-%	-%
		b			i	i	i		i						
ANY TV	183	70	114	**	183	183	160	88	162	-	162	22	89	80	15
	25%	31%	22%	**	95%	100%	100%	100%	98%	-%	26%	18%	17%	59%	18%
		b			i	dhi	dhi		i					l	
ANY RADIO	32	20	13	**	32	30	28	17	31	-	29	3	20	11	2
	4%	9%	2%	**	17%	17%	17%	20%	19%	-%	5%	3%	4%	8%	3%
		b			i	i	i		i					l	
ANY PRINTED NEWSPAPERS	23	9	14	**	23	17	16	13	16	-	22	1	14	6	3
	3%	4%	3%	**	12%	9%	10%	15%	10%	-%	4%	1%	3%	4%	3%
					i	i	i		i						
ANY WEBSITES OR APPS	23	10	13	**	23	19	17	15	22	-	21	2	17	7	-
	3%	4%	3%	**	12%	10%	11%	17%	13%	-%	3%	2%	3%	5%	-%
					i	i	i		i						
ANY BBC	166	63	104	**	166	162	160	74	166	-	147	20	79	74	14
	22%	28%	20%	**	86%	89%	100%	84%	100%	-%	23%	16%	15%	54%	17%
		b			i	i	dei		dei					l	
ANY NEWS MEDIA	193	73	121	**	193	183	160	88	166	-	171	22	97	80	17
	26%	32%	23%	**	100%	100%	100%	100%	100%	-%	27%	18%	18%	59%	20%
		b			i	i	i		i		k			l	
NONE OF THESE	553	152	401	**	-	-	-	-	-	528	455	98	432	56	65
	74%	68%	77%	**	-%	-%	-%	-%	-%	100%	73%	82%	82%	41%	80%
			a							defh		j	m		

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 116

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D7A. (SHOWCARD) AGREEMENT WITH STATEMENT - I think Scottish issues should be given more attention in the news (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Agree strongly	433 39%	53 38%	62 38%	67 37%	82 42%	69 42%	100 38%	87 40%	120 35%	96 40%	130 42%	207 37%	226 41%	356 37%	77 50% m	49 47% m
Agree Slightly	290 26%	28 20%	46 28%	46 26%	56 28%	47 29%	67 26%	55 25%	95 28%	71 30%	69 22%	151 27%	140 26%	251 26%	40 26%	29 28%
Neither/ nor disagree	262 24%	53 37% b c d e f	39 24%	46 25%	46 23%	29 17%	49 19%	41 19%	86 25%	55 23%	81 26% g	126 22%	136 25%	233 24%	29 19%	19 18%
Disagree slightly	92 8%	7 5%	12 7%	18 10%	9 5%	14 9%	31 12% a d	27 12% i j l	32 9%	12 5%	21 7%	59 10% i l	33 6%	85 9% n	7 4%	6 5%
Disagree strongly	34 3%	- -%	5 3% a	4 2%	3 2%	5 3% a	15 6% a d	9 4%	11 3%	6 3%	7 2%	21 4%	13 2%	32 3%	2 1%	2 2%
TOTAL AGREE	723 65%	82 58%	108 66%	113 62%	137 70% a	116 71% a	168 64%	142 65%	215 63%	167 70%	199 65%	358 63%	366 67%	607 63%	116 75% m	78 75% m
TOTAL DISAGREE	125 11%	7 5%	17 10%	22 12% a d	12 6%	19 12% a	46 18% a b d	37 17% i j l	43 12% l	18 8%	28 9%	79 14% i j l	46 8%	117 12% n	9 6%	8 7%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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D7A. (SHOWCARD) AGREEMENT WITH STATEMENT - I think Scottish issues should be given more attention in the news (SINGLE CODE)

Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Agree strongly	433 39%	271 39%	59 35%	104 41%	138 36%	157 40%	128 44%	410 40%	393 40%	247 40%	177 38%	273 56% lm	82 31% m	79 22%
Agree Slightly	290 26%	179 26%	41 24%	70 28%	92 24%	112 28%	78 27%	271 27%	262 27%	177 28%	124 27%	126 26%	90 34% km	74 21%
Neither/ nor disagree	262 24%	179 26% c	44 26% c	39 16%	99 26%	81 21%	58 20%	220 22%	211 22%	127 20%	118 26% i	53 11%	68 26% k	142 39% kl
Disagree slightly	92 8%	45 7%	18 11%	28 11% a	38 10%	31 8%	21 7%	86 8%	82 8%	52 8%	38 8%	25 5%	22 8%	44 12% k
Disagree strongly	34 3%	17 3%	7 4%	9 4%	13 4%	11 3%	8 3%	31 3% j	27 3% j	18 3% j	4 1%	8 2%	3 1%	23 6% kl
TOTAL AGREE	723 65%	450 65%	100 59%	174 69% b	230 60%	268 69% d	205 70% d	681 67%	655 67%	423 68%	301 65%	398 82% lm	172 65% m	153 42%
TOTAL DISAGREE	125 11%	63 9%	26 15% a	37 15% a	52 14%	42 11%	29 10%	116 11%	108 11%	71 11%	42 9%	34 7%	25 9%	67 18% kl

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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D7A. (SHOWCARD) AGREEMENT WITH STATEMENT - I think Scottish issues should be given more attention in the news (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Agree strongly	433	106	90	49	283	253	85	51	403	276	127	30
	39%	45%	46%	54%	44%	47%	41%	41%	41%	45%	35%	23%
									jk	jk	k	
Agree Slightly	290	68	51	19	187	161	58	36	273	149	124	17
	26%	29%	26%	21%	29%	30%	28%	29%	28%	24%	34%	13%
									k	k	hik	
Neither/ nor disagree	262	38	34	13	115	96	36	21	194	110	84	68
	24%	16%	17%	14%	18%	18%	17%	17%	20%	18%	23%	52%
												hij
Disagree slightly	92	23	20	9	40	25	25	13	79	49	30	12
	8%	10%	10%	10%	6%	5%	12%	10%	8%	8%	8%	9%
							e	e				
Disagree strongly	34	2	1	1	13	8	4	3	31	29	2	3
	3%	1%	1%	1%	2%	2%	2%	2%	3%	5%	1%	2%
									j	j		
TOTAL AGREE	723	174	142	67	470	414	143	87	676	426	251	47
	65%	73%	72%	75%	74%	76%	69%	70%	69%	69%	68%	36%
						f			k	k	k	
TOTAL DISAGREE	125	25	21	10	53	34	29	16	110	78	32	15
	11%	11%	11%	11%	8%	6%	14%	13%	11%	13%	9%	12%
							e	e				

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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D7A. (SHOWCARD) AGREEMENT WITH STATEMENT - I think Scottish issues should be given more attention in the news (SINGLE CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Agree strongly	433	370	354	318	253	268	263	379	193	112	98	206	95	132
	39%	42%	43%	43%	41%	44%	43%	42%	48% ij	35%	37%	57% lm	35% m	28%
Agree Slightly	290	252	238	226	169	163	165	255	118	106	50	95	105	90
	26%	28%	29%	30%	27%	26%	27%	28%	29% j	33% j	19%	26% m	38% km	19%
Neither/ nor disagree	262	166	145	127	122	114	120	161	56	66	72	40	52	170
	24%	19%	18%	17%	20%	19%	20%	18%	14% h	21% h	28% h	11%	19% k	36% kl
Disagree slightly	92	72	68	60	49	50	46	74	28	25	26	16	19	56
	8%	8%	8%	8%	8%	8%	8%	8%	7%	8%	10%	5%	7%	12% kl
Disagree strongly	34	30	25	17	23	20	17	28	4	11	15	3	2	29
	3%	3%	3%	2%	4%	3%	3%	3%	1% h	4% h	6% h	1%	1%	6% kl
TOTAL AGREE	723	623	592	544	421	431	428	634	310	218	148	300	201	222
	65%	70%	71%	73%	68%	70%	70%	71%	78% ij	68% j	57%	83% lm	73% m	47%
TOTAL DISAGREE	125	102	93	77	72	69	64	102	33	36	42	20	21	85
	11%	11%	11%	10%	12%	11%	10%	11%	8% h	11% h	16% h	5% h	8% h	18% kl

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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D7A. (SHOWCARD) AGREEMENT WITH STATEMENT - I think Scottish issues should be given more attention in the news (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN				TV	ITV TV							
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Agree strongly	433	149	184	100	84	80	71	39	75	319	433	-	253	48	33
	39%	67%	35%	27%	44%	44%	45%	44%	45%	41%	54%	-%	48%	35%	40%
		bc	c								k		m		
Agree Slightly	290	40	195	55	70	66	57	32	60	203	290	-	158	58	19
	26%	18%	37%	15%	36%	36%	36%	37%	36%	26%	36%	-%	30%	43%	23%
			ac		i	i	i		i		k		l		
Neither/ nor disagree	262	25	94	144	25	23	18	13	18	169	54	208	83	14	21
	24%	11%	18%	39%	13%	13%	11%	15%	11%	22%	7%	67%	16%	11%	26%
			a	ab						defh		j			
Disagree slightly	92	10	41	40	12	12	12	3	12	67	17	74	32	12	8
	8%	5%	8%	11%	6%	7%	8%	3%	7%	8%	2%	24%	6%	9%	9%
				a								j			
Disagree strongly	34	-	8	26	2	2	1	1	1	29	5	29	4	3	1
	3%	-%	2%	7%	1%	1%	1%	1%	1%	4%	1%	9%	1%	2%	1%
				ab						fh		j			
TOTAL AGREE	723	189	379	155	154	146	128	71	135	522	723	-	411	106	52
	65%	84%	73%	42%	80%	80%	80%	81%	81%	66%	90%	-%	78%	78%	64%
		bc	c		i	i	i		i		k				
TOTAL DISAGREE	125	10	49	66	14	14	13	4	13	96	23	103	36	15	9
	11%	5%	9%	18%	7%	8%	8%	5%	8%	12%	3%	33%	7%	11%	11%
			a	ab								j			

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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D7B. (SHOWCARD) AGREEMENT WITH STATEMENT - I have enough access to news about Scotland (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Agree strongly	300	38	43	51	48	43	75	73	96	60	70	169	131	265	34	24
	27%	27%	26%	28%	25%	26%	29%	33% jl	28%	25%	23%	30% jl	24%	28%	22%	23%
Agree Slightly	309	40	53	41	55	51	69	58	96	65	90	153	155	280	28	20
	28%	28%	32% c	23%	28%	31%	26%	26%	28%	27%	29%	27%	28%	29% no	18%	19%
Neither/ nor disagree	236	40	37	46	41	21	51	35	77	60	65	112	124	202	35	19
	21%	29% ef	23% e	25% e	21% e	13%	19%	16%	23%	25% g	21%	20%	23% g	21%	22%	18%
Disagree slightly	204	15	19	35	40	36	58	42	58	44	61	99	105	162	42	31
	18%	11%	12%	19% a	20% ab	22% ab	22% ab	19%	17%	18%	20%	18%	19%	17%	27% m	29% m
Disagree strongly	62	7	12	9	12	13	10	13	17	12	21	30	33	47	15	11
	6%	5%	7%	5%	6%	8%	4%	6%	5%	5%	7%	5%	6%	5%	10% m	10% m
TOTAL AGREE	608	78	96	92	103	94	144	131	192	126	160	322	286	546	63	44
	55%	55%	58%	51%	53%	57%	55%	59%	56%	52%	52%	57%	52%	57% no	41%	42%
TOTAL DISAGREE	266	23	32	44	51	49	68	54	74	55	82	129	138	209	57	41
	24%	16%	19%	24%	26% a	30% ab	26% a	25%	22%	23%	27%	23%	25%	22%	37% m	40% m

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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D7B. (SHOWCARD) AGREEMENT WITH STATEMENT - I have enough access to news about Scotland (SINGLE CODE)

Base : All respondents

	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH					LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Agree strongly	300 27%	170 25%	53 32%	76 30%	113 30%	98 25%	70 24%	262 26%	246 25%	152 25%	117 25%	125 26% l	50 19%	125 35% kl
Agree Slightly	309 28%	191 28%	45 27%	72 29%	112 29%	114 29%	75 25%	287 28%	277 28%	176 28%	135 29%	125 26%	80 30%	104 29%
Neither/ nor disagree	236 21%	176 25% bc	22 13%	39 16%	70 18%	93 24%	60 21%	214 21%	205 21%	129 21%	102 22%	77 16%	72 27% k	88 24% k
Disagree slightly	204 18%	115 17%	36 21%	53 21%	64 17%	64 16%	71 24% de	196 19%	188 19%	123 20%	73 16%	121 25% lm	47 18% m	36 10%
Disagree strongly	62 6%	39 6%	13 8%	10 4%	21 6%	23 6%	17 6%	58 6%	58 6%	41 7%	34 7%	37 8% m	17 6% m	9 2%
TOTAL AGREE	608 55%	361 52%	99 58%	148 59%	226 59% f	212 54%	145 49%	549 54%	523 54%	329 53%	252 55%	250 51%	130 49%	229 63% kl
TOTAL DISAGREE	266 24%	154 22%	49 29%	63 25%	85 22%	87 22%	88 30% de	255 25%	246 25%	163 26%	107 23%	158 33% lm	63 24% m	45 12%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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D7B. (SHOWCARD) AGREEMENT WITH STATEMENT - I have enough access to news about Scotland (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Agree strongly	300	63	52	22	143	123	54	29	263	205	58	36
	27%	26%	26%	24%	22%	23%	26%	23%	27%	33%	16%	28%
									j	hj		j
Agree Slightly	309	57	47	23	187	137	69	37	271	157	113	38
	28%	24%	24%	25%	29%	25%	33%	30%	28%	26%	31%	29%
							e					
Neither/ nor disagree	236	47	42	14	133	116	34	30	193	102	91	43
	21%	20%	21%	16%	21%	21%	16%	24%	20%	17%	25%	33%
											hi	hi
Disagree slightly	204	59	45	25	130	130	43	17	198	115	83	6
	18%	25%	23%	28%	20%	24%	20%	14%	20%	19%	23%	5%
						g			k	k	k	
Disagree strongly	62	12	11	7	44	37	8	11	55	34	21	7
	6%	5%	6%	7%	7%	7%	4%	9%	6%	5%	6%	6%
TOTAL AGREE	608	119	99	44	330	260	123	66	534	363	171	74
	55%	50%	50%	49%	52%	48%	59%	53%	54%	59%	47%	57%
							e		j	j		
TOTAL DISAGREE	266	71	56	32	175	166	51	29	253	148	104	13
	24%	30%	28%	35%	27%	31%	24%	23%	26%	24%	28%	10%
									k	k	k	

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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D7B. (SHOWCARD) AGREEMENT WITH STATEMENT - I have enough access to news about Scotland (SINGLE CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS		LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC		OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Agree strongly	300	229	207	178	159	147	173	226	82	76	105	82	48	170
	27%	26%	25%	24%	26%	24%	28%	25%	21%	24%	40% hi	23%	17%	36% kl
Agree Slightly	309	244	228	207	163	184	164	248	110	89	72	88	90	130
	28%	27%	27%	28%	26%	30%	27%	28%	27%	28%	28%	25%	33% k	27%
Neither/ nor disagree	236	180	167	158	121	118	116	182	82	75	37	62	66	108
	21%	20%	20%	21%	20%	19%	19%	20%	20% j	23% j	14%	17%	24% k	23%
Disagree slightly	204	186	179	160	131	128	118	189	92	71	35	96	58	49
	18%	21%	22%	21%	21%	21%	19%	21%	23% j	22% j	13%	27% m	21% m	10%
Disagree strongly	62	51	49	43	42	36	40	52	33	9	13	31	11	20
	6%	6%	6%	6%	7%	6%	7%	6%	8% i	3%	5%	9% lm	4%	4%
TOTAL AGREE	608	473	435	386	321	331	337	475	192	166	177	170	138	300
	55%	53%	52%	52%	52%	54%	55%	53%	48%	52%	68% hi	47%	50%	63% kl
TOTAL DISAGREE	266	237	228	204	173	164	159	241	125	80	48	128	69	69
	24%	27%	27%	27%	28%	27%	26%	27%	31% j	25%	18%	35% lm	25% m	15%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 117

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D7B. (SHOWCARD) AGREEMENT WITH STATEMENT - I have enough access to news about Scotland (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Agree strongly	300	53	107	140	40	39	31	22	31	223	163	137	110	35	15
	27%	24%	21%	38% ab	21%	21%	20%	25%	19%	28% dfh	20%	44% j	21%	26%	18%
Agree Slightly	309	50	163	96	48	47	40	19	41	222	226	83	152	39	21
	28%	22%	31% a	26%	25%	26%	25%	21%	25%	28%	28%	27%	29%	29%	26%
Neither/ nor disagree	236	39	114	83	46	42	39	17	41	148	145	91	105	21	27
	21%	17%	22%	23%	24%	23%	24%	19%	25%	19%	18%	29% j	20%	15%	34%
Disagree slightly	204	62	113	29	49	45	42	24	45	149	204	-	124	36	15
	18%	28% c	22% c	8%	26% i	25%	26% i	27%	27% i	19%	26% k	-	23%	27%	18%
Disagree strongly	62	21	24	17	10	10	8	7	8	45	62	-	37	5	3
	6%	9% bc	5%	5%	5%	5%	5%	7%	5%	6%	8% k	-	7%	3%	4%
TOTAL AGREE	608	103	270	235	88	86	71	41	72	446	389	220	263	74	36
	55%	46%	52%	65% ab	46%	47%	45%	46%	43%	57% defh	49%	71% j	50%	55%	44%
TOTAL DISAGREE	266	83	137	46	59	55	50	31	53	194	266	-	162	41	18
	24%	37% bc	26% c	13%	31%	30%	31%	35%	32%	25%	33% k	-	31%	30%	22%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 118

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D7C. (SHOWCARD) AGREEMENT WITH STATEMENT - I would like more coverage of UK and international news and events from a Scottish point of view (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Agree strongly	378	43	58	58	70	62	87	74	117	83	104	192	187	320	58	39
	34%	30%	35%	32%	36%	38%	33%	34%	34%	34%	34%	34%	34%	33%	38%	37%
Agree Slightly	266	34	35	44	46	46	61	59	77	61	68	136	129	225	40	28
	24%	24%	21%	24%	24%	28%	23%	27%	23%	25%	22%	24%	24%	24%	26%	27%
Neither/ nor disagree	268	43	47	52	45	24	58	47	87	60	75	133	135	227	41	25
	24%	31%	29%	28%	23%	15%	22%	21%	25%	25%	24%	24%	25%	24%	27%	24%
		e	e	e	e											
Disagree slightly	122	16	16	14	24	21	31	20	39	23	41	59	64	113	9	9
	11%	11%	10%	8%	12%	13%	12%	9%	11%	9%	13%	10%	12%	12%	6%	9%
														n		
Disagree strongly	76	5	8	14	10	10	28	20	23	14	19	43	34	71	6	3
	7%	4%	5%	8%	5%	6%	11%	9%	7%	6%	6%	8%	6%	7%	4%	3%
							abd									
TOTAL AGREE	644	77	93	102	116	109	147	133	195	143	172	328	316	545	99	67
	58%	54%	56%	56%	60%	67%	56%	61%	57%	60%	56%	58%	58%	57%	64%	64%
						acf										
TOTAL DISAGREE	199	21	24	29	35	31	58	40	62	37	60	102	97	184	15	13
	18%	15%	15%	16%	18%	19%	22%	18%	18%	15%	20%	18%	18%	19%	10%	12%
														n		

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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D7C. (SHOWCARD) AGREEMENT WITH STATEMENT - I would like more coverage of UK and international news and events from a Scottish point of view (SINGLE CODE)

Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Agree strongly	378	254	57	67	116	136	115	355	340	206	149	242	70	66
	34%	37%	34%	27%	30%	35%	39%	35%	35%	33%	32%	50%	27%	18%
		c					d					lm	m	
Agree Slightly	266	156	34	76	92	95	71	251	243	167	110	123	76	66
	24%	23%	20%	30%	24%	24%	24%	25%	25%	27%	24%	25%	29%	18%
				ab								m	m	
Neither/ nor disagree	268	176	44	49	93	99	59	234	222	136	126	69	82	118
	24%	25%	26%	19%	24%	25%	20%	23%	23%	22%	27%	14%	31%	33%
		c									i		k	k
Disagree slightly	122	64	24	35	48	37	34	114	114	70	49	33	26	64
	11%	9%	14%	14%	13%	9%	12%	11%	12%	11%	11%	7%	10%	18%
				a										kl
Disagree strongly	76	42	10	24	33	24	14	64	56	42	27	18	11	47
	7%	6%	6%	10%	9%	6%	5%	6%	6%	7%	6%	4%	4%	13%
														kl
TOTAL AGREE	644	410	91	143	208	231	186	606	583	373	259	365	146	133
	58%	59%	54%	57%	55%	59%	63%	60%	60%	60%	56%	75%	55%	37%
							d					lm	m	
TOTAL DISAGREE	199	106	34	59	80	61	48	178	169	112	76	51	37	111
	18%	15%	20%	24%	21%	16%	16%	17%	17%	18%	17%	11%	14%	31%
				a	e									kl

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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D7C. (SHOWCARD) AGREEMENT WITH STATEMENT - I would like more coverage of UK and international news and events from a Scottish point of view (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Agree strongly	378	99	81	39	240	216	77	46	357	243	114	21
	34%	42%	41%	44%	38%	40%	37%	37%	36%	40%	31%	16%
									k	jk	k	
Agree Slightly	266	69	60	24	165	156	53	26	245	138	108	20
	24%	29%	31%	27%	26%	29%	25%	21%	25%	22%	29%	15%
									k		ik	
Neither/ nor disagree	268	36	30	17	146	118	33	31	215	123	92	53
	24%	15%	15%	19%	23%	22%	16%	25%	22%	20%	25%	40%
					ab			f				hij
Disagree slightly	122	25	19	7	55	38	29	12	103	61	42	19
	11%	10%	10%	8%	9%	7%	14%	10%	11%	10%	12%	15%
							e					
Disagree strongly	76	8	6	2	32	14	16	9	59	49	10	17
	7%	3%	3%	2%	5%	3%	8%	7%	6%	8%	3%	13%
							e	e	j	j		hj
TOTAL AGREE	644	168	142	64	405	372	129	72	602	381	222	41
	58%	71%	72%	71%	64%	68%	62%	58%	61%	62%	60%	32%
		d	d			g			k	k	k	
TOTAL DISAGREE	199	33	25	9	86	53	46	21	163	110	53	36
	18%	14%	13%	10%	14%	10%	22%	17%	17%	18%	14%	28%
							e	e				hij

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 118

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D7C. (SHOWCARD) AGREEMENT WITH STATEMENT - I would like more coverage of UK and international news and events from a Scottish point of view (SINGLE CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS		LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC		OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Agree strongly	378	324	317	275	228	248	235	339	176	97	85	189	84	105
	34%	36%	38%	37%	37%	40%	38%	38%	44% ij	30%	32%	53% lm	31% m	22%
Agree Slightly	266	233	218	208	158	144	154	228	108	95	42	94	84	87
	24%	26%	26%	28%	26%	24%	25%	25%	27% j	30% j	16%	26% m	31% m	18%
Neither/ nor disagree	268	190	168	159	141	128	129	189	72	76	67	51	75	142
	24%	21%	20%	21%	23%	21%	21%	21%	18%	24%	26% h	14%	27% k	30% k
Disagree slightly	122	93	84	76	54	60	60	92	33	32	39	17	21	85
	11%	10%	10%	10%	9%	10%	10%	10%	8%	10%	15% h	5%	8% kl	18% kl
Disagree strongly	76	49	43	31	35	33	34	49	10	21	28	8	10	58
	7%	6%	5%	4%	6%	5%	5%	5%	3% h	6% h	11% h	2%	4% kl	12% kl
TOTAL AGREE	644	557	535	482	386	392	388	567	284	192	127	283	168	193
	58%	63%	64%	65%	63%	64%	63%	63%	71% ij	60% j	48%	79% lm	61% m	40%
TOTAL DISAGREE	199	142	127	106	88	93	94	141	43	52	68	25	31	143
	18%	16%	15%	14%	14%	15%	15%	16%	11% h	16% h	26% hi	7% kl	11% kl	30% kl

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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D7C. (SHOWCARD) AGREEMENT WITH STATEMENT - I would like more coverage of UK and international news and events from a Scottish point of view (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN				TV	ITV TV							
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Agree strongly	378	139	159	80	78	75	63	31	67	279	378	-	220	49	29
	34%	62%	30%	22%	40%	41%	40%	35%	40%	35%	47%	-%	42%	36%	36%
		bc	c								k				
Agree Slightly	266	45	169	51	67	62	55	33	58	178	266	-	154	42	19
	24%	20%	32%	14%	35%	34%	34%	38%	35%	23%	33%	-%	29%	31%	23%
		c	ac		i	i	i		i		k				
Neither/ nor disagree	268	24	132	112	31	29	25	18	25	185	103	165	112	22	22
	24%	11%	25%	31%	16%	16%	16%	20%	15%	23%	13%	53%	21%	16%	27%
			a	a						defh		j			
Disagree slightly	122	13	40	70	13	13	12	4	12	90	41	82	30	16	7
	11%	6%	8%	19%	7%	7%	8%	5%	7%	11%	5%	26%	6%	12%	8%
				ab								j		l	
Disagree strongly	76	3	21	52	4	4	4	2	4	55	12	64	12	7	5
	7%	1%	4%	14%	2%	2%	3%	2%	2%	7%	2%	21%	2%	5%	6%
				ab						defh		j			
TOTAL AGREE	644	185	329	131	145	137	118	64	125	457	644	-	374	91	48
	58%	82%	63%	36%	75%	75%	74%	73%	75%	58%	80%	-%	71%	67%	59%
		bc	c		i	i	i		i		k				
TOTAL DISAGREE	199	16	61	122	17	17	16	6	16	145	53	146	42	23	12
	18%	7%	12%	33%	9%	10%	10%	7%	10%	18%	7%	47%	8%	17%	14%
				ab						defh		j		l	

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 119

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF ATTITUDES TOWARDS MORE COVERAGE/ NEWS/ ATTENTION FOR SCOTTISH ISSUES, NEWS ABOUT SCOTLAND AND SCOTTISH POINT OF VIEW

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
MORE ATTENTION/ MORE ACCESS/ MORE COVERAGE	800	90	121	126	147	131	185	162	238	179	222	399	401	673	127	87
	72%	63%	74%	69%	75% a	80% acf	70%	74%	69%	74%	72%	71%	73%	70%	82% m	83% m
NOT REQUIRED	311	52	44	56	49	32	78	58	106	62	85	164	147	283	27	18
	28%	37% de	26%	31% e	25%	20%	30% e	26%	31%	26%	28%	29%	27%	30% no	18%	17%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 119

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF ATTITUDES TOWARDS MORE COVERAGE/ NEWS/ ATTENTION FOR SCOTTISH ISSUES, NEWS ABOUT SCOTLAND AND SCOTTISH POINT OF VIEW

Base : All respondents

	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN			UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
	a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%													
Unweighted total	1111	673	165	273	380	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	293	1017	974	621	461	485	265	361
MORE ATTENTION/ MORE ACCESS/ MORE COVERAGE	800	496	115	189	261	221	748	718	467	329	431	194	175
	72%	72%	68%	76%	69%	75%	74%	74%	75%	71%	89%	73%	49%
					d						lm	m	
NOT REQUIRED	311	195	54	61	120	97	269	256	154	132	54	71	186
	28%	28%	32%	24%	31%	25%	26%	26%	25%	29%	11%	27%	51%
					e							k	kl

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 119

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF ATTITUDES TOWARDS MORE COVERAGE/ NEWS/ ATTENTION FOR SCOTTISH ISSUES, NEWS ABOUT SCOTLAND AND SCOTTISH POINT OF VIEW

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
MORE ATTENTION/ MORE ACCESS/ MORE COVERAGE	800	201	166	76	507	452	160	97	744	470	274	56
	72%	85%	84%	85%	80%	83%	77%	78%	76%	77%	75%	43%
									k	k	k	
NOT REQUIRED	311	36	31	14	130	91	48	27	237	143	93	74
	28%	15%	16%	15%	20%	17%	23%	22%	24%	23%	25%	57%
												hij

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 119

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF ATTITUDES TOWARDS MORE COVERAGE/ NEWS/ ATTENTION FOR SCOTTISH ISSUES, NEWS ABOUT SCOTLAND AND SCOTTISH POINT OF VIEW

Base : All respondents

	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME			
	Total	WEBSITES						MOST DAYS	LESS		LIKELY	NEUTRAL	UNLIKELY	
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS		OFTEN	NEVER				
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
MORE ATTENTION/ MORE ACCESS/ MORE COVERAGE	800	683	647	589	473	475	470	693	333	237	173	325	223	252
	72%	77%	78%	79%	77%	77%	77%	77%	84% ij	74% j	66%	90% lm	81% m	53%
NOT REQUIRED	311	207	183	158	143	139	142	204	65	83	88	35	51	225
	28%	23%	22%	21%	23%	23%	23%	23%	16% h	26% h	34% hi	10% k	19% k	47% kl

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 119

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF ATTITUDES TOWARDS MORE COVERAGE/ NEWS/ ATTENTION FOR SCOTTISH ISSUES, NEWS ABOUT SCOTLAND AND SCOTTISH POINT OF VIEW

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
MORE ATTENTION/ MORE ACCESS/ MORE COVERAGE	800	204	421	174	171	162	140	78	147	573	800	-	447	117	61
	72%	91%	81%	48%	88%	88%	88%	88%	88%	73%	100%	-%	85%	86%	75%
		bc	c		i	i	i		i		k				
NOT REQUIRED	311	20	101	190	22	22	20	10	20	214	-	311	82	18	21
	28%	9%	19%	52%	12%	12%	12%	12%	12%	27%	-%	100%	15%	14%	25%
			a	ab						defh		j			

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 120

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D8. You said you would watch the 9pm news on the new BBC Scotland channel. Do you think you would watch it in addition to or instead of your existing news consumption from other sources? By 'other sources' we mean all of the ways that you consume the news, e.g. television, radio, newspapers, online, and so on. (SINGLE CODE)

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		*a	*b	c	d	e	f	g	h	i	j	k	l	m	n	*o
Unweighted total	748	75	91	121	141	118	202	152	227	165	204	379	369	627	121	86
Effective Weighted Sample	742	75	90	120	140	117	200	151	225	163	202	376	366	626	117	83
Total	746	76	91	120	140	119	201	153	226	164	204	379	368	640	107	71
In addition to my existing news consumption	529	55	69	84	104	79	138	109	152	121	146	262	267	461	68	45
	71%	72%	76%	70%	74%	66%	69%	72%	67%	74%	71%	69%	73%	72%	64%	63%
Instead of my existing news consumption	136	10	17	21	28	28	33	35	38	27	36	73	63	115	21	16
	18%	13%	18%	17%	20%	24%	16%	23%	17%	16%	18%	19%	17%	18%	20%	22%
Don't know	82	11	5	15	9	12	30	9	36	15	22	44	38	64	18	11
	11%	15%	6%	13%	6%	10%	15%	6%	16%	9%	11%	12%	10%	10%	17%	15%
							d		gl			g			m	

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 120

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D8. You said you would watch the 9pm news on the new BBC Scotland channel. Do you think you would watch it in addition to or instead of your existing news consumption from other sources? By 'other sources' we mean all of the ways that you consume the news, e.g. television, radio, newspapers, online, and so on. (SINGLE CODE)

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				UNDER 3 HRS	3 TO 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	*m
Unweighted total	748	452	110	186	233	276	233	729	703	454	308	439	212	97
Effective Weighted Sample	742	452	110	181	231	273	232	723	698	450	305	435	210	96
Total	746	464	113	170	233	274	234	728	703	453	307	438	211	97
In addition to my existing news consumption	529	348	84	97	161	194	170	518	497	325	212	329	133	66
	71%	75%	75%	57%	69%	71%	72%	71%	71%	72%	69%	75%	63%	68%
		c	c									l		
Instead of my existing news consumption	136	63	20	53	45	54	35	131	129	81	63	69	49	18
	18%	13%	17%	32%	19%	20%	15%	18%	18%	18%	21%	16%	23%	18%
				ab									k	
Don't know	82	53	9	19	26	26	29	79	77	47	31	40	29	13
	11%	12%	8%	11%	11%	10%	13%	11%	11%	10%	10%	9%	14%	13%
Columns Tested:	a,b,c - d,e,f - g,h,i,j - k,l,m													

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 120

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D8. You said you would watch the 9pm news on the new BBC Scotland channel. Do you think you would watch it in addition to or instead of your existing news consumption from other sources? By 'other sources' we mean all of the ways that you consume the news, e.g. television, radio, newspapers, online, and so on. (SINGLE CODE)

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	*g	h	i	j	*k
Unweighted total	748	208	169	83	518	457	174	95	723	440	283	25
Effective Weighted Sample	742	206	167	82	514	453	172	94	717	436	281	25
Total	746	206	166	80	519	456	173	95	721	438	283	25
In addition to my existing news consumption	529	112	87	46	400	383	84	45	517	305	212	**
	71%	55%	52%	57%	77%	84%	49%	47%	72%	70%	75%	**
					ab	f						
Instead of my existing news consumption	136	80	70	31	51	41	73	17	132	91	41	**
	18%	39%	42%	38%	10%	9%	42%	18%	18%	21%	14%	**
		d	d			e				j		
Don't know	82	13	9	4	67	32	15	33	73	42	31	**
	11%	6%	5%	5%	13%	7%	9%	35%	10%	10%	11%	**
					ab							

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 120

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D8. You said you would watch the 9pm news on the new BBC Scotland channel. Do you think you would watch it in addition to or instead of your existing news consumption from other sources? By 'other sources' we mean all of the ways that you consume the news, e.g. television, radio, newspapers, online, and so on. (SINGLE CODE)

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	TV a	ANY BBC TV b	ANY STV/ ITV TV c	RADIO d	PRESS e	/APPS f	ANY BBC g	MOST DAYS h	LESS OFTEN i	NEVER j	LIKELY k	NEUTRAL l	UNLIKELY m
Significance Level: 95%														
Unweighted total	748	700	673	606	473	486	438	698	343	256	124	361	275	112
Effective Weighted Sample	742	694	667	601	468	482	434	692	341	254	122	358	273	111
Total	746	698	671	606	468	486	436	696	345	255	122	360	274	113
In addition to my existing news consumption	529	495	476	431	334	340	326	499	249	177	90	268	177	85
	71%	71%	71%	71%	71%	70%	75%	72%	72%	70%	74%	74% l	65%	75%
Instead of my existing news consumption	136	131	126	108	90	93	77	128	55	55	23	61	60	14
	18%	19%	19%	18%	19%	19%	18%	18%	16%	21%	19%	17%	22% m	13%
Don't know	82	73	69	66	45	53	34	69	41	23	9	31	37	14
	11%	10%	10%	11%	10%	11%	8%	10%	12%	9%	7%	9%	14% k	12%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 120

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

D8. You said you would watch the 9pm news on the new BBC Scotland channel. Do you think you would watch it in addition to or instead of your existing news consumption from other sources? By 'other sources' we mean all of the ways that you consume the news, e.g. television, radio, newspapers, online, and so on. (SINGLE CODE)

Base : Those who think they would watch the 9pm news programme on the new BBC Scotland channel (SCORE OF 2-5 OUT OF 5)

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST DAYS	LESS OFTEN	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
Significance Level: 95%		a	b	*c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	748	227	521	-	195	185	161	91	168	528	628	120	529	137	82
Effective Weighted Sample	742	225	517	-	193	183	159	90	166	524	623	119	525	136	81
Total	746	224	522	-	193	183	160	88	166	528	626	121	529	136	82
In addition to my existing news consumption	529	170	359	**	97	89	72	41	79	419	447	82	529	-	-
	71%	76%	69%	**	50%	49%	45%	47%	47%	79%	71%	68%	100%	-%	-%
		b								defh			m		
Instead of my existing news consumption	136	36	100	**	80	80	74	41	74	52	117	18	-	136	-
	18%	16%	19%	**	41%	43%	46%	46%	44%	10%	19%	15%	-%	100%	-%
					i	i	i		i					l	
Don't know	82	18	64	**	17	15	14	7	14	56	61	21	-	-	82
	11%	8%	12%	**	9%	8%	9%	7%	8%	11%	10%	17%	-%	-%	100%
											j				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 128

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF SOURCES, OTHER THAN TELEVISION, USED FOR CONTENT FOR AND ABOUT SCOTLAND

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Newspapers (printed)	580	46	62	73	94	112	192	135	153	123	168	288	291	496	84	53
	52%	32%	38%	40%	48%	68%	73%	62%	44%	51%	55%	51%	53%	52%	54%	51%
					ab	abcd	abcd	hijkl			h		h			
Radio	579	69	86	95	123	86	119	142	176	125	136	318	261	486	93	60
	52%	49%	52%	52%	63%	53%	45%	64%	51%	52%	44%	56%	48%	51%	60%	57%
					abcf			hijkl				jl			m	
Social media media (e.g. Facebook, Twitter)	562	117	132	120	104	52	37	118	205	110	128	324	238	474	87	50
	51%	83%	80%	66%	53%	32%	14%	54%	60%	46%	42%	57%	43%	50%	57%	48%
		cdef	cdef	def	ef	f		jl	ijl			ijl				
Other websites or apps	353	69	68	82	65	36	31	113	129	59	51	242	110	315	38	23
	32%	49%	41%	45%	33%	22%	12%	51%	38%	24%	17%	43%	20%	33%	24%	22%
		def	ef	def	ef	f		hijkl	ijl	j		ijl		no		
Newspapers (websites or apps)	338	48	58	70	69	45	47	108	119	53	57	228	110	301	37	20
	30%	34%	35%	39%	35%	27%	18%	49%	35%	22%	19%	40%	20%	31%	24%	20%
		f	f	ef	f	f		hijkl	ijl			ijl		o		
YouTube	295	74	66	56	60	25	14	66	103	61	65	170	125	244	51	27
	27%	52%	40%	31%	31%	16%	5%	30%	30%	25%	21%	30%	23%	26%	33%	26%
		bcdef	ef	ef	ef	f		jl	jl			jl			m	
Any other way	240	32	42	43	43	42	39	71	83	44	43	153	87	232	9	5
	22%	22%	25%	24%	22%	26%	15%	32%	24%	18%	14%	27%	16%	24%	6%	4%
			f	f		f		hijl	jl			ijl		no		
ANY SOURCES	998	130	157	163	178	148	222	208	312	215	264	520	479	856	143	93
	90%	92%	95%	89%	91%	91%	84%	95%	91%	89%	86%	92%	87%	89%	93%	89%
		f	cf		f			ijl				jl				
NONE	113	11	8	19	18	15	41	12	32	26	43	44	69	101	12	12
	10%	8%	5%	11%	9%	9%	16%	5%	9%	11%	14%	8%	13%	11%	7%	11%
				b			abd			g	gk		gk			

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 128

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SUMMARY OF SOURCES, OTHER THAN TELEVISION, USED FOR CONTENT FOR AND ABOUT SCOTLAND

Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Newspapers (printed)	580	369	77	134	165	216	174	539	525	321	208	287	147	146
	52%	53%	45%	54%	43%	55% d	59% d	53% j	54% j	52% j	45%	59% m	56% m	40%
Radio	579	354	72	153	215	225	120	539	520	350	255	275	150	154
	52%	51% b	42%	61% ab	56% f	57% f	41%	53%	53%	56%	55%	57% m	57% m	43%
Social media media (e.g. Facebook, Twitter)	562	360	73	128	226	202	105	497	476	367	325	242	142	178
	51%	52% b	43%	51%	59% ef	52% f	36%	49%	49%	59% gh	71% ghi	50%	54%	49%
Other websites or apps	353	228	32	93	144	133	50	310	289	260	204	148	100	105
	32%	33% b	19%	37% b	38% f	34% f	17%	31%	30%	42% gh	44% gh	30%	38% m	29%
Newspapers (websites or apps)	338	216	27	95	131	134	51	306	287	254	195	151	88	99
	30%	31% b	16%	38% ab	34% f	34% f	17%	30%	29%	41% gh	42% gh	31%	33%	27%
YouTube	295	192	29	74	114	114	50	257	246	192	178	121	78	96
	27%	28% b	17%	30% b	30% f	29% f	17%	25%	25%	31% gh	39% ghi	25%	29%	27%
Any other way	240	140	28	73	100	79	45	206	194	162	116	115	46	79
	22%	20%	16%	29% ab	26% ef	20%	15%	20%	20%	26% gh	25% gh	24% l	17%	22%
ANY SOURCES	998	616	149	234	349	358	250	913	874	577	432	440	244	314
	90%	89%	88%	93%	92% f	91% f	85%	90%	90%	93% gh	94% gh	91%	92% m	87%
NONE	113	75	21	17	32	34	44	104	100	44	29	44	21	47
	10%	11%	12%	7%	8%	9%	15% de	10% ij	10% ij	7%	6%	9%	8%	13% l

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 128

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF SOURCES, OTHER THAN TELEVISION, USED FOR CONTENT FOR AND ABOUT SCOTLAND

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Newspapers (printed)	580	141	118	56	348	291	118	79	556	363	192	24
	52%	59%	60%	62%	55%	54%	57%	64% e	57% k	59% jk	52% k	18%
Radio	579	129	111	58	351	309	110	60	540	338	201	39
	52%	54%	56%	65%	55%	57%	53%	48%	55% k	55% k	55% k	30%
Social media media (e.g. Facebook, Twitter)	562	108	90	45	329	292	83	62	481	269	211	81
	51%	46%	46%	50%	52%	54% f	40%	50%	49% i	44%	58% hi	62% hi
Other websites or apps	353	85	71	32	198	163	76	44	322	207	115	31
	32%	36%	36%	35%	31%	30%	37%	35%	33% k	34% k	31%	24%
Newspapers (websites or apps)	338	96	84	35	185	160	75	46	323	215	108	14
	30%	40% d	43% d	39%	29%	30%	36%	37%	33% k	35% k	29% k	11%
YouTube	295	54	44	20	172	160	30	35	243	131	112	52
	27%	23%	22%	23%	27%	29% f	15%	29% f	25%	21%	31% hi	40% hi
Any other way	240	68	57	24	116	86	67	30	225	178	47	15
	22%	29% d	29% d	26%	18%	16%	32% e	25% e	23% jk	29% hjk	13%	12%
ANY SOURCES	998	217	182	83	577	493	184	116	891	554	338	107
	90%	91%	92%	92%	90%	91%	88%	93%	91% k	90% k	92% k	82%
NONE	113	21	15	7	61	50	24	8	89	59	29	24
	10%	9%	8%	8%	10%	9%	12%	7%	9%	10%	8%	18% hij

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 128

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF SOURCES, OTHER THAN TELEVISION, USED FOR CONTENT FOR AND ABOUT SCOTLAND

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total					WEBSITES								
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC	MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Newspapers (printed)	580	513	501	454	379	525	306	522	266	176	113	223	166	191
	52%	58%	60%	61%	62%	85%	50%	58%	67%	55%	43%	62%	61%	40%
		f	f	f	f	abcdfg		f	ij	j		m	m	
Radio	579	494	472	412	495	357	372	517	213	191	135	205	160	214
	52%	55%	57%	55%	80%	58%	61%	58%	53%	60%	52%	57%	58%	45%
					abcefg		ac					m	m	
Social media media (e.g. Facebook, Twitter)	562	417	381	340	334	261	447	432	151	181	148	170	148	244
	51%	47%	46%	45%	54%	43%	73%	48%	38%	57%	57%	47%	54%	51%
					abcefg		abcdeg	e		h	h			
Other websites or apps	353	276	260	213	211	175	305	299	75	120	126	99	100	154
	32%	31%	31%	29%	34%	29%	50%	33%	19%	37%	48%	28%	36%	32%
					ce		abcdeg	c		h	hi		k	
Newspapers (websites or apps)	338	284	270	225	232	208	304	304	103	114	106	103	94	141
	30%	32%	33%	30%	38%	34%	50%	34%	26%	36%	41%	29%	34%	30%
					abc		abcdeg			h	h			
YouTube	295	205	190	179	180	138	208	218	86	87	71	80	80	135
	27%	23%	23%	24%	29%	22%	34%	24%	21%	27%	27%	22%	29%	28%
					abcefg		abcefg						k	k
Any other way	240	191	177	143	127	130	183	206	63	64	98	74	48	118
	22%	21%	21%	19%	21%	21%	30%	23%	16%	20%	37%	21%	18%	25%
							abcdeg				hi			l
ANY SOURCES	998	805	758	671	590	584	590	822	350	298	244	325	255	419
	90%	90%	91%	90%	96%	95%	97%	92%	88%	93%	93%	90%	93%	88%
					abcg	abcg	abcg			h	h		m	
NONE	113	85	72	77	26	29	21	75	49	23	17	35	18	59
	10%	10%	9%	10%	4%	5%	3%	8%	12%	7%	7%	10%	7%	12%
		def	def	def				def	ij					l
Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m														

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 128

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF SOURCES, OTHER THAN TELEVISION, USED FOR CONTENT FOR AND ABOUT SCOTLAND

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Newspapers (printed)	580	135	313	132	123	116	97	59	103	432	449	131	310	93	45
	52%	60%	60%	36%	64%	63%	61%	67%	62%	55%	56%	42%	59%	68%	55%
		c	c		i	i					k			l	
Radio	579	122	305	152	114	106	91	55	96	426	446	133	312	73	42
	52%	54%	58%	42%	59%	58%	57%	62%	58%	54%	56%	43%	59%	54%	51%
		c	c								k				
Social media media (e.g. Facebook, Twitter)	562	102	271	189	93	85	74	38	80	388	420	141	278	57	38
	51%	45%	52%	52%	48%	46%	46%	43%	48%	49%	53%	45%	53%	42%	46%
											k		m		
Other websites or apps	353	57	181	114	63	58	51	27	57	259	262	91	176	39	23
	32%	26%	35%	31%	33%	32%	32%	30%	34%	33%	33%	29%	33%	29%	28%
			a												
Newspapers (websites or apps)	338	65	179	94	73	66	55	30	62	250	262	75	171	46	27
	30%	29%	34%	26%	38%	36%	35%	34%	37%	32%	33%	24%	32%	34%	33%
			c								k				
YouTube	295	53	134	108	44	41	33	22	36	200	227	69	136	30	22
	27%	24%	26%	30%	23%	22%	20%	25%	22%	25%	28%	22%	26%	22%	26%
											k				
Any other way	240	35	118	87	48	46	43	16	46	177	190	50	103	33	17
	22%	15%	23%	24%	25%	25%	27%	18%	28%	22%	24%	16%	19%	24%	21%
			a	a							k				
ANY SOURCES	998	197	488	313	180	170	148	81	155	712	739	259	484	130	72
	90%	88%	93%	86%	93%	93%	93%	92%	93%	90%	92%	83%	92%	96%	87%
			ac								k				
NONE	113	27	34	52	13	13	12	7	12	76	61	52	45	6	10
	10%	12%	7%	14%	7%	7%	7%	8%	7%	10%	8%	17%	8%	4%	13%
		b		b								j			

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 136

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SUMMARY OF SOURCES CURRENTLY USED FOR CONTENT FOR AND ABOUT SCOTLAND WHICH WOULD USE NEW BBC SCOTLAND CHANNEL INSTEAD

Base : Those who use any source, other than television, for content for and about Scotland and who think they would watch the new BBC Scotland channel

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	998	129	157	163	176	148	224	207	311	216	264	518	480	838	160	112
Effective Weighted Sample	991	128	156	162	175	147	222	206	309	214	262	515	476	837	155	108
Total	998	130	157	163	178	148	222	208	312	215	264	520	479	856	143	93
Radio	29	2	2	3	5	6	10	5	8	6	10	12	16	22	6	2
	3%	2%	1%	2%	3%	4%	5%	2%	2%	3%	4%	2%	3%	3%	4%	2%
Newspapers (printed)	22	3	4	2	5	4	3	6	5	5	6	11	11	18	3	2
	2%	2%	3%	1%	3%	3%	2%	3%	2%	2%	2%	2%	2%	2%	2%	3%
Newspapers (websites or apps)	16	3	4	1	4	3	1	2	4	4	6	6	10	14	2	1
	2%	2%	2%	1%	2%	2%	*%	1%	1%	2%	2%	1%	2%	2%	1%	1%
Social media media (e.g. Facebook, Twitter)	16	4	2	3	2	3	2	7	4	1	4	11	5	12	4	1
	2%	3%	1%	2%	1%	2%	1%	3% il	1%	*%	2%	2%	1%	1%	3%	1%
YouTube	15	5	2	2	2	3	1	3	6	2	4	9	6	9	6	2
	1%	4% f	1%	1%	1%	2%	*%	1%	2%	1%	1%	2%	1%	1%	4% m	2%
Other websites or apps	9	2	3	-	2	1	1	3	2	2	2	5	4	7	2	1
	1%	2%	2%	-%	1%	1%	*%	1%	1%	1%	1%	1%	1%	1%	1%	1%
Any other way	8	2	2	2	1	-	1	2	3	2	1	5	3	7	1	-
	1%	2%	1%	1%	1%	-%	*%	1%	1%	1%	*%	1%	1%	1%	1%	-%
ANY SOURCES	55	7	7	8	10	10	12	10	19	10	16	29	26	44	11	5
	5%	5%	4%	5%	6%	7%	6%	5%	6%	5%	6%	6%	5%	5%	8%	5%
NONE	944	123	150	154	168	138	210	198	293	205	248	491	453	812	132	89
	95%	95%	96%	95%	94%	93%	94%	95%	94%	95%	94%	94%	95%	95%	92%	95%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 136

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SUMMARY OF SOURCES CURRENTLY USED FOR CONTENT FOR AND ABOUT SCOTLAND WHICH WOULD USE NEW BBC SCOTLAND CHANNEL INSTEAD

Base : Those who use any source, other than television, for content for and about Scotland and who think they would watch the new BBC Scotland channel

	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH					LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	998	600	145	253	349	359	248	913	873	577	432	441	245	312
Effective Weighted Sample	991	600	145	247	346	356	247	906	867	573	429	438	243	310
Total	998	616	149	234	349	358	250	913	874	577	432	440	244	314
Radio	29 3%	17 3%	2 1%	9 4%	11 3%	10 3%	8 3%	29 3%	29 3%	19 3%	17 4%	21 5% m	7 3% m	- -%
Newspapers (printed)	22 2%	13 2%	4 3%	5 2%	10 3%	10 3%	2 1%	22 2%	21 2%	15 3%	16 4%	11 2%	8 3% m	3 1%
Newspapers (websites or apps)	16 2%	10 2%	1 1%	5 2%	7 2%	6 2%	3 1%	16 2%	16 2%	13 2%	12 3%	8 2%	4 2%	4 1%
Social media media (e.g. Facebook, Twitter)	16 2%	12 2%	1 1%	3 1%	7 2%	6 2%	3 1%	15 2%	15 2%	11 2%	12 3%	9 2% m	6 3% m	1 *%
YouTube	15 1%	11 2%	1 1%	2 1%	7 2%	4 1%	4 2%	15 2%	13 1%	10 2%	12 3%	8 2%	5 2%	2 1%
Other websites or apps	9 1%	4 1%	1 1%	4 2%	7 2% e	1 *%	1 *%	9 1%	9 1%	9 2%	7 2%	5 1%	2 1%	2 1%
Any other way	8 1%	5 1%	- -%	3 1%	6 2% f	2 1%	- -%	7 1%	8 1%	7 1%	6 1%	6 1% m	2 1%	- -%
ANY SOURCES	55 5%	33 5%	7 5%	15 6%	21 6%	21 6%	13 5%	54 6%	53 6%	36 6%	32 7%	34 8% m	13 5%	8 2%
NONE	944 95%	583 95%	142 95%	219 94%	328 94%	337 94%	237 95%	859 94%	821 94%	541 94%	401 93%	407 92%	231 95%	306 98% k

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 136

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SUMMARY OF SOURCES CURRENTLY USED FOR CONTENT FOR AND ABOUT SCOTLAND WHICH WOULD USE NEW BBC SCOTLAND CHANNEL INSTEAD

Base : Those who use any source, other than television, for content for and about Scotland and who think they would watch the new BBC Scotland channel

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	998	219	185	85	576	494	185	116	892	554	338	106
Effective Weighted Sample	991	217	183	84	572	490	183	115	885	550	335	105
Total	998	217	182	83	577	493	184	116	891	554	338	107
Radio	29	18	16	10	10	15	9	4	29	20	8	-
	3%	8%	9%	12%	2%	3%	5%	4%	3%	4%	2%	-%
		d	d							k		
Newspapers (printed)	22	13	11	7	9	15	5	2	22	10	12	-
	2%	6%	6%	8%	2%	3%	3%	2%	2%	2%	4%	-%
		d	d								k	
Newspapers (websites or apps)	16	10	9	6	6	8	6	2	16	9	7	-
	2%	5%	5%	7%	1%	2%	3%	2%	2%	2%	2%	-%
		d	d									
Social media media (e.g. Facebook, Twitter)	16	7	7	5	9	8	5	3	16	9	7	-
	2%	3%	4%	6%	2%	2%	3%	3%	2%	2%	2%	-%
YouTube	15	7	6	4	8	9	3	3	14	8	6	1
	1%	3%	3%	5%	1%	2%	2%	3%	2%	1%	2%	1%
Other websites or apps	9	6	6	3	3	4	3	2	9	7	2	-
	1%	3%	3%	3%	1%	1%	2%	2%	1%	1%	1%	-%
		d	d									
Any other way	8	4	4	2	4	5	1	2	8	5	3	-
	1%	2%	2%	2%	1%	1%	1%	2%	1%	1%	1%	-%
ANY SOURCES	55	32	29	13	23	31	18	5	54	31	23	1
	5%	15%	16%	15%	4%	6%	10%	4%	6%	6%	7%	1%
		d	d						k	k	k	
NONE	944	185	154	70	554	462	166	111	838	523	314	106
	95%	85%	84%	85%	96%	94%	90%	96%	94%	94%	93%	99%
					ab							hij

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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SUMMARY OF SOURCES CURRENTLY USED FOR CONTENT FOR AND ABOUT SCOTLAND WHICH WOULD USE NEW BBC SCOTLAND CHANNEL INSTEAD

Base : Those who use any source, other than television, for content for and about Scotland and who think they would watch the new BBC Scotland channel

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	998	806	759	670	593	584	591	823	348	298	246	325	257	416
Effective Weighted Sample	991	800	753	665	588	580	586	816	346	296	244	322	255	414
Total	998	805	758	671	590	584	590	822	350	298	244	325	255	419
Radio	29 3%	29 4%	27 4%	26 4%	26 4%	23 4%	20 3%	27 3%	14 4%	11 4%	4 2%	15 5% m	9 3% m	4 1%
Newspapers (printed)	22 2%	21 3%	20 3%	20 3%	17 3%	18 3%	16 3%	20 2%	10 3%	9 3%	3 1%	8 2%	7 3%	7 2%
Newspapers (websites or apps)	16 2%	15 2%	14 2%	14 2%	10 2%	10 2%	12 2%	15 2%	7 2%	8 3% j	1 *% j	5 2% m	6 2% m	5 1%
Social media media (e.g. Facebook, Twitter)	16 2%	16 2%	16 2%	16 2%	12 2%	12 2%	15 3%	16 2%	7 2%	8 3% j	1 *% j	9 3% m	6 2% m	1 *%
YouTube	15 1%	13 2%	12 2%	13 2%	9 2%	9 2%	12 2%	12 1%	6 2%	7 2%	1 *% j	7 2% m	5 2% m	3 1%
Other websites or apps	9 1%	9 1%	9 1%	9 1%	4 1%	6 1%	8 1%	9 1%	3 1%	6 2% j	- -% j	3 1% m	4 1% m	2 *%
Any other way	8 1%	8 1%	8 1%	8 1%	6 1%	6 1%	6 1%	8 1%	4 1%	3 1%	1 *% j	3 1% m	2 1% m	3 1%
ANY SOURCES	55 5%	52 6%	51 7%	48 7%	43 7%	40 7%	40 7%	52 6%	24 7% j	23 8% j	7 3% j	26 8% m	16 6% m	13 3%
NONE	944 95%	753 94%	707 93%	623 93%	547 93%	544 93%	551 93%	770 94%	326 93% j	275 92% j	237 97% hi	299 92% m	239 94% m	406 97% kl

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 136

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

SUMMARY OF SOURCES CURRENTLY USED FOR CONTENT FOR AND ABOUT SCOTLAND WHICH WOULD USE NEW BBC SCOTLAND CHANNEL INSTEAD

Base : Those who use any source, other than television, for content for and about Scotland and who think they would watch the new BBC Scotland channel

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST		LESS	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN	NEVER											
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	998	200	487	311	181	171	149	83	156	711	741	257	484	131	72
Effective Weighted Sample	991	198	484	309	179	169	148	82	154	706	735	256	480	130	71
Total	998	197	488	313	180	170	148	81	155	712	739	259	484	130	72
Radio	29	12	16	1	17	17	14	12	14	12	24	4	11	14	2
	3%	6%	3%	*%	9%	10%	9%	14%	9%	2%	3%	2%	2%	11%	3%
		c	c		i	i	i		i					l	
Newspapers (printed)	22	8	12	2	13	12	9	8	10	9	20	2	9	11	-
	2%	4%	3%	1%	7%	7%	6%	10%	6%	1%	3%	1%	2%	8%	-%
		c			i	i	i		i					l	
Newspapers (websites or apps)	16	5	8	3	11	10	8	6	9	5	13	3	6	7	-
	2%	3%	2%	1%	6%	6%	6%	8%	6%	1%	2%	1%	1%	6%	-%
					i	i	i		i					l	
Social media media (e.g. Facebook, Twitter)	16	10	6	-	9	9	8	6	8	7	14	2	7	8	1
	2%	5%	1%	-%	5%	5%	5%	7%	5%	1%	2%	1%	1%	6%	1%
		bc	c		i	i	i		i					l	
YouTube	15	7	7	1	10	10	8	8	8	4	12	3	8	5	1
	1%	4%	1%	*%	6%	6%	5%	10%	5%	1%	2%	1%	2%	4%	1%
		c			i	i	i		i						
Other websites or apps	9	3	5	1	5	5	4	4	4	4	7	2	6	2	-
	1%	2%	1%	*%	3%	3%	3%	5%	3%	1%	1%	1%	1%	2%	-%
					i	i	i		i						
Any other way	8	3	3	2	4	4	3	3	3	4	8	-	3	2	1
	1%	2%	1%	1%	2%	2%	2%	4%	2%	1%	1%	-%	1%	2%	1%
					i	i									
ANY SOURCES	55	19	30	6	29	28	24	18	25	25	43	12	22	23	4
	5%	10%	6%	2%	16%	17%	16%	22%	16%	3%	6%	5%	4%	18%	6%
		c	c		i	i	i		i					l	
NONE	944	179	458	307	151	142	124	63	130	687	697	247	462	107	68
	95%	90%	94%	98%	84%	83%	84%	78%	84%	97%	94%	95%	96%	82%	94%
				ab						defh			m		

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 138

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

OVERALL SUMMARY - WHETHER BBC SCOTLAND WILL BE A SUBSTITUTE FOR ANY CURRENT CONSUMPTION

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
ANY TV CHANNELS OR SERVICES	238	24	23	42	38	47	63	65	72	48	53	137	100	208	29	23
	21%	17%	14%	23%	19%	29%	24%	30%	21%	20%	17%	24%	18%	22%	19%	22%
				b		abd	b	hijl				jl				
EXISTING TELEVISION VIEWING GENERALLY	208	17	17	36	37	36	65	50	66	43	49	115	93	183	25	21
	19%	12%	10%	20%	19%	22%	25%	23%	19%	18%	16%	20%	17%	19%	16%	20%
				b	b	ab	ab									
ANY NEWS SOURCES	193	18	18	35	38	34	50	44	67	37	45	111	82	176	17	12
	17%	13%	11%	19%	20%	21%	19%	20%	19%	15%	15%	20%	15%	18%	11%	11%
				b	b	b	b					l		no		
EXISTING NEWS CONSUMPTION GENERALLY	136	10	17	21	28	28	33	35	38	27	36	73	63	115	21	16
	12%	7%	10%	11%	14%	17%	13%	16%	11%	11%	12%	13%	11%	12%	14%	15%
					a	a										
CONTENT FOR AND ABOUT SCOTLAND	55	7	7	8	10	10	12	10	19	10	16	29	26	44	11	5
	5%	5%	4%	5%	5%	6%	5%	5%	5%	4%	5%	5%	5%	5%	7%	4%
ANY OF THESE	431	41	48	73	75	73	120	95	136	95	104	231	200	364	66	50
	39%	29%	29%	40%	38%	45%	46%	43%	39%	40%	34%	41%	36%	38%	43%	47%
				ab		ab	ab	j				j				m
NONE OF THESE	680	101	117	108	120	90	143	124	208	145	203	332	348	592	88	55
	61%	71%	71%	60%	62%	55%	54%	57%	61%	60%	66%	59%	64%	62%	57%	53%
		cef	cef								gk			o		

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 138

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OVERALL SUMMARY - WHETHER BBC SCOTLAND WILL BE A SUBSTITUTE FOR ANY CURRENT CONSUMPTION

Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
ANY TV CHANNELS OR SERVICES	238	135	26	76	90	88	60	237	225	158	118	154	64	19
	21%	20%	15%	31% ab	24%	22%	20%	23%	23%	25%	26%	32% lm	24% m	5%
EXISTING TELEVISION VIEWING GENERALLY	208	107	34	67	76	79	51	205	193	137	80	126	57	25
	19%	15%	20%	27% a	20%	20%	17%	20%	20%	22%	17%	26% m	22% m	7%
ANY NEWS SOURCES	193	117	20	57	72	67	54	190	188	126	94	120	49	24
	17%	17%	12%	23% ab	19%	17%	19%	19%	19%	20%	20%	25% lm	18% m	7%
EXISTING NEWS CONSUMPTION GENERALLY	136	63	20	53	45	54	35	131	129	81	63	69	49	18
	12%	9%	12%	21% ab	12%	14%	12%	13%	13%	13%	14%	14% m	18% m	5%
CONTENT FOR AND ABOUT SCOTLAND	55	33	7	15	21	21	13	54	53	36	32	34	13	8
	5%	5%	4%	6%	5%	5%	4%	5%	5%	6%	7%	7% m	5% m	2%
ANY OF THESE	431	251	61	119	149	164	114	422	406	272	190	256	120	55
	39%	36%	36%	47% ab	39%	42%	39%	41%	42%	44%	41%	53% m	45% m	15%
NONE OF THESE	680	439	109	132	232	228	179	595	568	349	270	229	145	307
	61%	64% c	64% c	53%	61%	58%	61%	59%	58%	56%	59%	47%	55%	85% kl

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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OVERALL SUMMARY - WHETHER BBC SCOTLAND WILL BE A SUBSTITUTE FOR ANY CURRENT CONSUMPTION

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
ANY TV CHANNELS OR SERVICES	238	238	197	90	-	114	106	18	229	163	67	8
	21%	100%	100%	100%	-%	21%	51%	15%	23%	27%	18%	6%
		d	d				eg		jk	jk	k	
EXISTING TELEVISION VIEWING GENERALLY	208	106	89	42	102	-	208	-	199	150	49	9
	19%	44%	45%	46%	16%	-%	100%	-%	20%	24%	13%	7%
		d	d				eg		jk	jk		
ANY NEWS SOURCES	193	122	103	49	69	97	74	20	193	118	75	-
	17%	51%	52%	54%	11%	18%	35%	16%	20%	19%	20%	-%
		d	d				eg		k	k	k	
EXISTING NEWS CONSUMPTION GENERALLY	136	80	70	31	51	41	73	17	132	91	41	4
	12%	34%	36%	34%	8%	8%	35%	14%	13%	15%	11%	3%
		d	d				eg	e	k	k	k	
CONTENT FOR AND ABOUT SCOTLAND	55	32	29	13	23	31	18	5	54	31	23	1
	5%	13%	14%	14%	4%	6%	9%	4%	5%	5%	6%	1%
		d	d						k	k	k	
ANY OF THESE	431	238	197	90	187	177	208	40	414	281	133	17
	39%	100%	100%	100%	29%	33%	100%	32%	42%	46%	36%	13%
		d	d				eg		k	jk	k	
NONE OF THESE	680	-	-	-	450	366	-	84	567	333	234	114
	61%	-%	-%	-%	71%	67%	-%	68%	58%	54%	64%	87%
					ab	f		f			i	hij

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 138

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OVERALL SUMMARY - WHETHER BBC SCOTLAND WILL BE A SUBSTITUTE FOR ANY CURRENT CONSUMPTION

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	TV a	ANY BBC TV b	ANY STV/ ITV TV c	RADIO d	PRESS e	WEBSITES		MOST DAYS h	LESS OFTEN i	NEVER j	LIKELY k	NEUTRAL l	UNLIKELY m
							/APPS f	ANY BBC g						
Significance Level: 95%														
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
ANY TV CHANNELS OR SERVICES	238	226	218	186	146	155	144	226	101	75	54	114	70	54
	21%	25%	26%	25%	24%	25%	23%	25%	25%	23%	21%	32% m	25% m	11%
EXISTING TELEVISION VIEWING GENERALLY	208	187	183	150	121	139	126	193	89	51	59	95	58	55
	19%	21%	22%	20%	20%	23%	21%	22%	22% i	16%	22% i	26% m	21% m	12%
ANY NEWS SOURCES	193	192	187	161	131	136	118	188	88	72	34	104	69	20
	17%	22%	23%	22%	21%	22%	19%	21%	22% j	23% j	13%	29% m	25% m	4%
EXISTING NEWS CONSUMPTION GENERALLY	136	131	126	108	90	93	77	128	55	55	23	61	60	14
	12%	15%	15%	15%	15%	15%	13%	14%	14%	17% j	9%	17% m	22% m	3%
CONTENT FOR AND ABOUT SCOTLAND	55	52	51	48	43	40	40	52	24	23	7	26	16	13
	5%	6%	6%	6%	7%	7%	7%	6%	6% j	7% j	3%	7% m	6% m	3%
ANY OF THESE	431	399	387	336	268	286	251	401	185	135	93	197	141	92
	39%	45%	47% f	45%	44%	47% f	41%	45%	46% j	42%	36%	55% m	52% m	19%
NONE OF THESE	680	491	444	412	347	328	361	496	213	185	168	163	132	385
	61%	55%	53%	55%	56%	53%	59% be	55%	54%	58%	64% h	45%	48%	81% kl

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 138

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OVERALL SUMMARY - WHETHER BBC SCOTLAND WILL BE A SUBSTITUTE FOR ANY CURRENT CONSUMPTION

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
ANY TV CHANNELS OR SERVICES	238	83	123	32	122	116	101	54	105	108	201	36	112	80	13
	21%	37%	23%	9%	63%	64%	63%	61%	63%	14%	25%	12%	21%	59%	16%
		bc	c		i	i	i		i		k			l	
EXISTING TELEVISION VIEWING GENERALLY	208	53	120	35	74	74	69	31	69	125	160	48	84	73	15
	19%	24%	23%	10%	38%	40%	43%	35%	41%	16%	20%	15%	16%	54%	19%
		c	c		i	i	i		i					l	
ANY NEWS SOURCES	193	73	121	-	193	183	160	88	166	-	171	22	97	80	17
	17%	32%	23%	-%	100%	100%	100%	100%	100%	-%	21%	7%	18%	59%	20%
		bc	c		i	i	i		i		k			l	
EXISTING NEWS CONSUMPTION GENERALLY	136	36	100	-	80	80	74	41	74	52	117	18	-	136	-
	12%	16%	19%	-%	41%	43%	46%	46%	44%	7%	15%	6%	-%	100%	-%
		c	c		i	i	i		i		k			l	
CONTENT FOR AND ABOUT SCOTLAND	55	19	30	6	29	28	24	18	25	25	43	12	22	23	4
	5%	8%	6%	2%	15%	15%	15%	20%	15%	3%	5%	4%	4%	17%	5%
		c	c		i	i	i		i					l	
ANY OF THESE	431	123	256	52	193	183	160	88	166	221	351	80	208	136	34
	39%	55%	49%	14%	100%	100%	100%	100%	100%	28%	44%	26%	39%	100%	42%
		c	c		i	i	i		i		k			l	
NONE OF THESE	680	102	267	312	-	-	-	-	-	567	449	231	321	-	48
	61%	45%	51%	86%	-%	-%	-%	-%	-%	72%	56%	74%	61%	-%	58%
				ab						defh		j	m		

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 139

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F1. Do you have any long-standing illness, disability or infirmity? By long-standing we mean anything that has troubled you over a period of time or that is likely to affect you over a period of time. (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Yes	239	8	12	29	33	54	102	30	44	47	118	75	164	199	40	27
	22%	6%	7%	16%	17%	33%	39%	14%	13%	19%	38%	13%	30%	21%	26%	26%
				ab	ab	abcd	abcd			hk	ghikl		ghik			
No	868	133	152	152	162	108	161	189	299	192	188	489	379	757	111	75
	78%	94%	92%	84%	83%	66%	61%	86%	87%	80%	61%	87%	69%	79%	72%	72%
		cdef	cdef	ef	ef			jl	ijl	jl		ijl	j	n		
Refused	4	-	1	1	1	1	-	-	-	2	2	-	4	1	3	3
	*%	-%	*%	1%	1%	1%	-%	-%	-%	1%	1%	-%	1%	*%	2%	3%
										k			k		m	m

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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F1. Do you have any long-standing illness, disability or infirmity? By long-standing we mean anything that has troubled you over a period of time or that is likely to affect you over a period of time. (SINGLE CODE)

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Yes	239	146	44	49	35	58	139	226	221	93	57	129	47	62
	22%	21%	26%	20%	9%	15% d	47% de	22% ij	23% ij	15%	12%	27% lm	18%	17%
No	868	543	124	201	344	333	153	788	750	525	402	353	217	298
	78%	79%	73%	80%	90% ef	85% f	52%	78%	77%	85% gh	87% gh	73%	82% k	82% k
Refused	4	2	1	1	2	1	1	3	3	3	2	2	1	1
	*%	*%	1%	*%	*%	*%	*%	*%	*%	*%	*%	*%	*%	*%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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F1. Do you have any long-standing illness, disability or infirmity? By long-standing we mean anything that has troubled you over a period of time or that is likely to affect you over a period of time. (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Yes	239	54	41	21	152	127	45	33	219	142	76	21
	22%	23%	21%	23%	24%	23%	22%	27%	22%	23%	21%	16%
No	868	183	155	70	484	415	162	90	758	468	290	110
	78%	77%	79%	77%	76%	76%	78%	72%	77%	76%	79%	84%
Refused	4	1	1	-	2	1	1	1	4	3	1	-
	*%	*%	*%	-%	*%	*%	*%	1%	*%	*%	*%	-%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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F1. Do you have any long-standing illness, disability or infirmity? By long-standing we mean anything that has troubled you over a period of time or that is likely to affect you over a period of time. (SINGLE CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Yes	239	206	193	183	126	157	84	200	134	47	37	109	46	84
	22%	23%	23%	25%	20%	26%	14%	22%	34%	15%	14%	30%	17%	18%
		f	f	f	f	df		f	ij			lm		
No	868	682	635	561	488	455	525	694	264	272	222	250	226	392
	78%	77%	76%	75%	79%	74%	86%	77%	66%	85%	85%	69%	83%	82%
					e		abcdeg			h	h		k	k
Refused	4	3	3	3	2	2	3	3	1	1	2	1	1	2
	*%	*%	*%	*%	*%	*%	*%	*%	*%	*%	1%	*%	*%	*%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 139

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F1. Do you have any long-standing illness, disability or infirmity? By long-standing we mean anything that has troubled you over a period of time or that is likely to affect you over a period of time. (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Yes	239	66	114	59	47	44	38	20	39	172	188	51	134	24	22
	22%	29%	22%	16%	24%	24%	24%	22%	23%	22%	23%	17%	25%	18%	26%
		bc	c								k				
No	868	157	408	304	146	139	122	68	127	612	610	258	393	112	59
	78%	70%	78%	83%	76%	76%	76%	78%	77%	78%	76%	83%	74%	82%	72%
			a	ab								j			
Refused	4	2	1	1	-	-	-	-	-	4	3	1	2	-	1
	*%	1%	*%	*%	-%	-%	-%	-%	-%	*%	*%	*%	*%	-%	1%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 140

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F2. (SHOWCARD) How would you describe your national identity? (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Scottish	904	118	122	139	162	142	220	153	280	204	267	433	471	779	124	80
	81%	84%	74%	76%	83%	87%	83%	70%	81%	85%	87%	77%	86%	81%	81%	76%
		b			b	bc	b		g	gk	gk	g	gk			
English	32	3	10	6	3	4	6	11	11	6	3	23	9	26	6	5
	3%	2%	6%	3%	2%	2%	2%	5%	3%	2%	1%	4%	2%	3%	4%	5%
			d					jl				jl				
Welsh	1	-	-	-	1	-	-	-	1	-	-	1	-	1	-	-
	*%	-%	-%	-%	1%	-%	-%	-%	*%	-%	-%	*%	-%	*%	-%	-%
Irish	6	-	-	2	1	-	3	1	4	1	-	5	1	5	1	1
	1%	-%	-%	1%	1%	-%	1%	*%	1%	*%	-%	1%	*%	1%	*%	1%
British	106	12	12	18	17	16	30	44	26	16	20	70	36	85	21	16
	10%	8%	7%	10%	9%	10%	11%	20%	8%	7%	7%	12%	7%	9%	13%	16%
								hijkl				hijl				m
Other	63	8	22	16	11	1	5	11	22	14	16	32	31	60	3	3
	6%	6%	13%	9%	6%	1%	2%	5%	6%	6%	5%	6%	6%	6%	2%	3%
		ef	ade	ef	ef									n		

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 140

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F2. (SHOWCARD) How would you describe your national identity? (SINGLE CODE)

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Scottish	904	563	148	193	290	320	264	845	824	505	381	411	230	263
	81%	81%	87% c	77%	76%	82%	90% de	83%	85%	81%	83%	85% m	87% m	73%
English	32	13	3	15	14	11	4	27	24	20	14	15	7	10
	3%	2%	2%	6% ab	4%	3%	1%	3%	3%	3%	3%	3%	3%	3%
Welsh	1	-	-	1	-	1	-	1	1	1	-	-	-	1
	*%	-%	-%	*%	-%	*%	-%	*%	*%	*%	-%	-%	-%	*%
Irish	6	4	1	1	2	3	1	6	5	4	3	3	2	1
	1%	1%	1%	*%	*%	1%	*%	1%	1%	1%	1%	1%	1%	*%
British	106	61	15	30	46	38	21	101	92	70	43	43	22	41
	10%	9%	9%	12%	12% f	10%	7%	10%	9%	11%	9%	9%	8%	11%
Other	63	50	2	11	29	18	4	37	27	21	19	13	5	45
	6%	7% b	1%	4%	8% f	5% f	1%	4%	3%	3%	4%	3%	2%	13% kl

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 140

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F2. (SHOWCARD) How would you describe your national identity? (SINGLE CODE)

Base : All respondents

	ANY CHANNELS/ SERVICES WOULD WATCH LESS					BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY a	ANY BBC b	ANY STV/ ITV *c	NONE d	ADDITION e	INSTEAD f	DON'T KNOW g	EVER h	DAILY i	LESS OFTEN j	NO k
Significance Level: 95%												
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Scottish	904	206	170	76	528	466	163	105	797	483	314	107
	81%	87%	87%	84%	83%	86% f	79%	85%	81%	79%	86% i	82%
English	32	1	1	1	26	23	3	1	30	20	10	2
	3%	*%	1%	1%	4% ab	4% g	1%	1%	3%	3%	3%	1%
Welsh	1	-	-	-	1	1	-	-	1	1	-	-
	*%	-%	-%	-%	*%	*%	-%	-%	*%	*%	-%	-%
Irish	6	-	-	-	5	2	3	-	5	2	3	1
	1%	-%	-%	-%	1%	*%	1%	-%	*%	*%	1%	1%
British	106	24	20	11	57	36	31	14	101	76	26	5
	10%	10%	10%	12%	9%	7%	15% e	11%	10% k	12% jk	7%	3%
Other	63	7	6	3	21	15	8	4	47	32	14	16
	6%	3%	3%	3%	3%	3%	4%	3%	5%	5%	4%	13% hij

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 140

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F2. (SHOWCARD) How would you describe your national identity? (SINGLE CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES							MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Scottish	904	732	690	645	500	514	479	737	359	271	167	304	236	364
	81%	82%	83%	86%	81%	84%	78%	82%	90%	84%	64%	84%	86%	76%
			f	adfg		f			ij	j		m	m	
English	32	24	21	18	20	18	20	24	8	10	12	11	9	11
	3%	3%	3%	2%	3%	3%	3%	3%	2%	3%	4%	3%	3%	2%
Welsh	1	1	1	1	-	1	1	1	-	1	-	-	1	-
	*%	*%	*%	*%	-%	*%	*%	*%	-%	*%	-%	-%	*%	-%
Irish	6	5	5	5	4	4	3	5	2	1	2	1	2	3
	1%	1%	1%	1%	1%	1%	1%	1%	1%	*%	1%	*%	1%	1%
British	106	93	87	61	70	60	72	95	27	25	49	34	17	54
	10%	10%	10%	8%	11%	10%	12%	11%	7%	8%	19%	10%	6%	11%
							c				hi			l
Other	63	35	26	17	22	17	36	35	3	12	31	10	8	45
	6%	4%	3%	2%	4%	3%	6%	4%	1%	4%	12%	3%	3%	9%
		c					bce			h	hi			kl

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 140

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F2. (SHOWCARD) How would you describe your national identity? (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Scottish	904	190	440	275	165	158	135	75	140	631	687	217	450	114	66
	81%	85%	84%	75%	86%	86%	85%	86%	84%	80%	86%	70%	85%	84%	80%
		c	c								k				
English	32	8	15	8	4	4	4	3	4	26	22	10	20	2	1
	3%	4%	3%	2%	2%	2%	3%	3%	2%	3%	3%	3%	4%	2%	1%
Welsh	1	-	1	-	-	-	-	-	-	1	-	1	1	-	-
	*%	-%	*%	-%	-%	-%	-%	-%	-%	*%	-%	*%	*%	-%	-%
Irish	6	-	4	2	1	1	1	1	1	4	3	3	2	1	1
	1%	-%	1%	1%	1%	1%	1%	1%	1%	*%	*%	1%	*%	1%	1%
British	106	21	42	43	16	14	14	6	16	85	63	43	38	17	9
	10%	9%	8%	12%	8%	8%	9%	7%	10%	11%	8%	14%	7%	12%	11%
												j		l	
Other	63	6	21	37	7	7	6	2	6	40	25	38	18	2	6
	6%	2%	4%	10%	3%	4%	3%	3%	3%	5%	3%	12%	3%	2%	7%
				ab								j			

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 141

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
British	160	17	21	23	23	36	39	59	45	26	30	104	57	135	26	22
	14%	12%	13%	13%	12%	22%	15%	27%	13%	11%	10%	18%	10%	14%	17%	21%
						abcd		hijkl				hijl				
Scottish	852	111	117	134	156	123	209	140	263	192	256	403	449	735	116	72
	77%	78%	71%	74%	80%	75%	80%	64%	76%	80%	84%	71%	82%	77%	75%	69%
							b		g	gk	ghk	g	ghk	o		
English	24	4	5	2	3	4	7	6	8	6	4	14	10	16	8	7
	2%	3%	3%	1%	2%	2%	3%	3%	2%	3%	1%	3%	2%	2%	5%	7%
															m	m
Welsh	1	-	-	-	1	-	-	-	1	-	-	1	-	1	-	-
	*%	-%	-%	-%	1%	-%	-%	-%	*%	-%	-%	*%	-%	*%	-%	-%
Irish	6	-	-	2	1	-	3	1	4	1	-	5	1	5	1	1
	1%	-%	-%	1%	1%	-%	1%	*%	1%	*%	-%	1%	*%	1%	*%	1%
Any other white background	38	3	16	7	8	-	4	6	11	9	12	17	22	37	2	2
	3%	2%	10%	4%	4%	-%	1%	3%	3%	4%	4%	3%	4%	4%	1%	2%
			acdef	e	e											
White and Black Caribbean	1	1	-	-	-	-	-	-	1	-	-	1	-	1	-	-
	*%	1%	-%	-%	-%	-%	-%	-%	*%	-%	-%	*%	-%	*%	-%	-%
White and Black African	2	1	-	1	-	-	-	1	-	1	-	1	1	2	-	-
	*%	1%	-%	1%	-%	-%	-%	*%	-%	*%	-%	*%	*%	*%	-%	-%
White and Asian	1	1	-	-	-	-	-	-	1	-	-	1	-	1	-	-
	*%	1%	-%	-%	-%	-%	-%	-%	*%	-%	-%	*%	-%	*%	-%	-%
Any other mixed/ multiple ethnic background	3	-	1	2	-	-	-	2	1	-	-	3	-	3	-	-
	*%	-%	1%	1%	-%	-%	-%	1%	*%	-%	-%	1%	-%	*%	-%	-%
								l								
Indian	6	2	-	2	1	-	1	1	3	1	1	4	2	6	-	-
	1%	1%	-%	1%	1%	-%	*%	*%	1%	*%	*%	1%	*%	1%	-%	-%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 141

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Pakistani	2	1	-	1	-	-	-	1	-	-	1	1	1	2	-	-
	*%	1%	-%	1%	-%	-%	-%	*%	-%	-%	*%	*%	*%	*%	-%	-%
Any other Asian background	3	-	1	1	-	1	-	1	2	-	-	3	-	3	-	-
	*%	-%	1%	1%	-%	1%	-%	*%	1%	-%	-%	1%	-%	*%	-%	-%
African	2	-	1	1	-	-	-	-	1	1	-	1	1	2	-	-
	*%	-%	1%	1%	-%	-%	-%	-%	*%	*%	-%	*%	*%	*%	-%	-%
Any other black/ African/ Caribbean background	2	-	-	2	-	-	-	2	-	-	-	2	-	2	-	-
	*%	-%	-%	1%	-%	-%	-%	1%	-%	-%	-%	*%	-%	*%	-%	-%
								l								
OTHER ETHNIC GROUP	6	-	2	2	2	-	-	-	2	2	2	2	4	5	1	1
	1%	-%	1%	1%	1%	-%	-%	-%	1%	1%	1%	*%	1%	1%	1%	1%
Refused	1	-	-	1	-	-	-	-	1	-	-	1	-	-	1	1
	*%	-%	-%	*%	-%	-%	-%	-%	*%	-%	-%	*%	-%	-%	*%	1%
														m	m	

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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Table 141

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)

Base : All respondents

	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH					LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				3 TO									
	CENTRAL	SCOTLAND	NORTH/	UNDER	UNDER	5+ HRS	ANY BBC	ANY STV/	ANY	ANY ON-		LIKELY	NEUTRAL	UNLIKELY
	BELT		H&I	3 HRS	5HRS			ITV	CATCH-	DEMAND		k	l	m
Significance Level: 95%	Total	a	b	c	d	e	f	g	h	i	j			
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
British	160	90	21	49	66	61	32	156	143	104	71	63	39	58
	14%	13%	12%	20% ab	17% f	16%	11%	15%	15%	17%	15%	13%	15%	16%
Scottish	852	532	139	181	273	300	248	794	776	476	354	393	214	245
	77%	77%	82% c	72%	72%	77%	85% de	78%	80%	77%	77%	81% m	81% m	68%
English	24	11	6	7	8	7	6	19	18	12	9	11	4	10
	2%	2%	4%	3%	2%	2%	2%	2%	2%	2%	2%	2%	1%	3%
Welsh	1	-	-	1	-	1	-	1	1	1	-	-	-	1
	*%	-%	-%	*%	-%	*%	-%	*%	*%	*%	-%	-%	-%	*%
Irish	6	4	1	1	2	3	1	6	5	4	3	3	2	1
	1%	1%	1%	*%	*%	1%	*%	1%	1%	1%	1%	1%	1%	*%
Any other white background	38	31	1	7	17	10	4	20	14	7	9	7	2	30
	3%	4% b	1%	3%	5% f	3%	1%	2%	1%	1%	2%	1%	1%	8% kl
White and Black Caribbean	1	1	-	-	-	1	-	-	-	-	1	-	-	1
	*%	*%	-%	-%	-%	*%	-%	-%	-%	-%	*%	-%	-%	*%
White and Black African	2	1	1	-	1	1	-	2	2	1	2	-	1	1
	*%	*%	1%	-%	*%	*%	-%	*%	*%	*%	*%	-%	*%	*%
White and Asian	1	1	-	-	1	-	-	1	1	1	1	-	-	1
	*%	*%	-%	-%	*%	-%	-%	*%	*%	*%	*%	-%	-%	*%
Any other mixed/ multiple ethnic background	3	2	-	1	3	-	-	3	2	3	1	2	1	-
	*%	*%	-%	*%	1%	-%	-%	*%	*%	*%	*%	*%	*%	-%
Indian	6	5	-	1	3	1	1	4	3	4	4	1	-	5
	1%	1%	-%	*%	1%	*%	*%	*%	*%	1%	1%	*%	-%	1% k

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 141

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)

Base : All respondents

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		SOUTHERN			UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Pakistani	2 *%	2 *%	- -%	- -%	- -%	1 *%	1 *%	2 *%	2 *%	2 *%	2 *%	1 *%	- -%	1 *%
Any other Asian background	3 *%	3 *%	- -%	- -%	1 *%	1 *%	- -%	2 *%	1 *%	1 *%	1 *%	- -%	- -%	3 1% k
African	2 *%	2 *%	- -%	- -%	1 *%	- -%	- -%	1 *%	1 *%	- -%	- -%	- -%	- -%	2 1%
Any other black/ African/ Caribbean background	2 *%	2 *%	- -%	- -%	1 *%	1 *%	- -%	2 *%	1 *%	1 *%	- -%	- -%	1 *%	1 *%
OTHER ETHNIC GROUP	6 1%	3 *%	1 1%	2 1%	3 1%	3 1%	- -%	4 *%	3 *%	3 *%	2 *%	4 1%	1 *%	1 *%
Refused	1 *%	- -%	- -%	1 *%	1 *%	- -%	- -%	1 *%	1 *%	1 *%	1 *%	- -%	- -%	1 *%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
British	160	37	33	18	89	76	34	16	150	112	38	11
	14%	16%	17%	20%	14%	14%	16%	13%	15% jk	18% jk	10%	8%
Scottish	852	193	157	69	502	433	160	101	752	449	303	100
	77%	81%	80%	77%	79%	80%	77%	81%	77%	73%	83% hi	76%
English	24	-	-	-	18	13	3	2	23	15	8	1
	2%	-%	-%	-%	3% ab	2%	1%	1%	2%	3%	2%	1%
Welsh	1	-	-	-	1	1	-	-	1	1	-	-
	*%	-%	-%	-%	*%	*%	-%	-%	*%	*%	-%	-%
Irish	6	-	-	-	5	2	3	-	5	2	3	1
	1%	-%	-%	-%	1%	*%	1%	-%	*%	*%	1%	1%
Any other white background	38	5	5	2	7	6	5	1	26	19	7	12
	3%	2%	2%	2%	1%	1%	2%	1%	3%	3%	2%	9% hij
White and Black Caribbean	1	-	-	-	-	-	-	-	1	1	-	-
	*%	-%	-%	-%	-%	-%	-%	-%	*%	*%	-%	-%
White and Black African	2	-	-	-	2	1	1	-	1	1	-	1
	*%	-%	-%	-%	*%	*%	*%	-%	*%	*%	-%	1%
White and Asian	1	-	-	-	1	-	-	1	1	-	1	-
	*%	-%	-%	-%	*%	-%	-%	1% e	*%	-%	*%	-%
Any other mixed/ multiple ethnic background	3	1	-	-	2	2	-	1	3	3	-	-
	*%	*%	-%	-%	*%	*%	-%	1%	*%	1%	-%	-%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Indian	6 1%	1 *%	1 1%	- -%	2 *%	3 1%	- -%	- -%	5 1%	4 1%	1 *%	1 1%
Pakistani	2 *%	- -%	- -%	- -%	1 *%	- -%	- -%	1 1% e	1 *%	1 *%	- -%	1 1%
Any other Asian background	3 *%	- -%	- -%	- -%	2 *%	2 *%	- -%	- -%	3 *%	2 *%	1 *%	- -%
African	2 *%	- -%	- -%	- -%	- -%	- -%	- -%	- -%	1 *%	- -%	1 *%	1 1% i
Any other black/ African/ Caribbean background	2 *%	- -%	- -%	- -%	2 *%	2 *%	- -%	- -%	2 *%	1 *%	1 *%	- -%
OTHER ETHNIC GROUP	6 1%	1 *%	1 1%	1 1%	4 1%	2 *%	2 1%	1 1%	5 1%	2 *%	3 1%	1 1%
Refused	1 *%	- -%	- -%	- -%	- -%	- -%	- -%	- -%	- -%	- -%	- -%	1 1% h

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)

Base : All respondents

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	WEBSITES		MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
							/APPS	ANY BBC						
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
British	160	142	133	104	96	86	100	141	48	43	59	49	34	77
	14%	16%	16%	14%	16%	14%	16%	16%	12%	13%	23% hi	14%	13%	16%
Scottish	852	687	650	605	478	488	456	695	337	256	159	290	223	339
	77%	77%	78%	81% f	78%	80% f	74%	77%	85% j	80% j	61%	80% m	82% m	71%
English	24	16	14	13	16	15	13	19	7	7	10	9	5	11
	2%	2%	2%	2%	3%	2%	2%	2%	2%	2%	4%	2%	2%	2%
Welsh	1	1	1	1	-	1	1	1	-	1	-	-	1	-
	*%	*%	*%	*%	-%	*%	*%	*%	-%	*%	-%	-%	*%	-%
Irish	6	5	5	5	4	4	3	5	2	1	2	1	2	3
	1%	1%	1%	1%	1%	1%	1%	1%	1%	*%	1%	*%	1%	1%
Any other white background	38	21	14	10	13	10	21	18	2	5	19	3	3	32
	3%	2%	2%	1%	2%	2%	3% bce	2%	1%	2%	7% hi	1%	1%	7% kl
White and Black Caribbean	1	-	-	-	-	1	1	-	-	-	1	-	-	1
	*%	-%	-%	-%	-%	*%	*%	-%	-%	-%	*%	-%	-%	*%
White and Black African	2	1	1	-	-	1	1	1	-	-	1	1	-	1
	*%	*%	*%	-%	-%	*%	*%	*%	-%	-%	*%	*%	-%	*%
White and Asian	1	1	1	1	1	-	1	1	-	1	-	-	-	1
	*%	*%	*%	*%	*%	-%	*%	*%	-%	*%	-%	-%	-%	*%
Any other mixed/ multiple ethnic background	3	2	2	1	1	1	3	3	-	2	1	1	1	1
	*%	*%	*%	*%	*%	*%	1%	*%	-%	1%	*%	*%	*%	*%
Indian	6	3	3	2	3	2	2	5	1	1	3	2	1	3
	1%	*%	*%	*%	1%	*%	*%	1%	*%	*%	1%	1%	*%	1%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)

Base : All respondents

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	WEBSITES		MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
							/APPS	ANY BBC						
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Pakistani	2	1	1	1	-	1	1	1	1	-	-	1	-	1
	%	%	%	%	%	%	%	%	%	%	%	%	%	%
Any other Asian background	3	2	2	1	1	2	2	3	-	1	2	-	1	2
	%	%	%	%	%	%	%	%	%	%	1%	%	%	%
African	2	1	1	-	-	-	-	1	-	-	1	-	-	2
	%	%	%	%	%	%	%	%	%	%	%	%	%	%
Any other black/ African/ Caribbean background	2	2	1	1	1	-	2	1	-	1	1	-	1	1
	%	%	%	%	%	%	%	%	%	%	%	%	%	%
OTHER ETHNIC GROUP	6	4	2	2	2	2	4	2	1	1	3	3	1	2
	1%	%	%	%	%	%	1%	%	%	%	1%	1%	%	%
Refused	1	-	-	-	-	-	-	-	-	-	-	-	-	1
	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 141

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F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
British	160	34	69	58	26	24	23	10	25	124	102	58	75	19	9
	14%	15%	13%	16%	13%	13%	14%	11%	15%	16%	13%	19%	14%	14%	11%
Scottish	852	179	417	256	159	151	129	74	134	593	652	200	418	113	65
	77%	80%	80%	70%	82%	82%	81%	84%	80%	75%	81%	64%	79%	83%	79%
		c	c		i	i					k				
English	24	5	10	10	1	1	1	1	1	22	15	10	13	1	1
	2%	2%	2%	3%	1%	1%	1%	1%	1%	3%	2%	3%	2%	1%	1%
Welsh	1	-	1	-	-	-	-	-	-	1	-	1	1	-	-
	*%	-%	*%	-%	-%	-%	-%	-%	-%	*%	-%	*%	*%	-%	-%
Irish	6	-	4	2	1	1	1	1	1	4	3	3	2	1	1
	1%	-%	1%	1%	1%	1%	1%	1%	1%	*%	*%	1%	*%	1%	1%
Any other white background	38	2	7	29	5	5	3	1	3	22	11	28	6	1	3
	3%	1%	1%	8%	2%	2%	2%	2%	2%	3%	1%	9%	1%	1%	3%
				ab								j			
White and Black Caribbean	1	-	-	1	-	-	-	-	-	1	1	-	-	-	-
	*%	-%	-%	*%	-%	-%	-%	-%	-%	*%	*%	-%	-%	-%	-%
White and Black African	2	-	2	-	-	-	-	-	-	1	1	1	1	-	1
	*%	-%	*%	-%	-%	-%	-%	-%	-%	*%	*%	*%	*%	-%	1%
White and Asian	1	-	1	-	-	-	-	-	-	1	-	1	-	-	1
	*%	-%	*%	-%	-%	-%	-%	-%	-%	*%	-%	*%	-%	-%	1%
Any other mixed/ multiple ethnic background	3	-	3	-	-	-	-	-	-	3	3	-	2	-	1
	*%	-%	1%	-%	-%	-%	-%	-%	-%	*%	*%	-%	*%	-%	1%
Indian	6	1	3	2	-	-	-	-	-	5	2	4	4	-	-
	1%	*%	1%	1%	-%	-%	-%	-%	-%	1%	*%	1%	1%	-%	-%
												j			

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

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F3. (SHOWCARD) Which one of these groups best describes your ethnic group or background? (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST		LESS	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN	NEVER											
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Pakistani	2	1	-	1	-	-	-	-	-	1	1	1	1	-	-
	*%	*%	-%	*%	-%	-%	-%	-%	-%	*%	*%	*%	*%	-%	-%
Any other Asian background	3	1	1	1	1	1	1	-	1	2	2	1	2	-	-
	*%	*%	*%	*%	1%	1%	1%	-%	1%	*%	*%	*%	*%	-%	-%
African	2	-	-	2	-	-	-	-	-	1	-	2	-	-	-
	*%	-%	-%	1%	-%	-%	-%	-%	-%	*%	-%	1%	-%	-%	-%
												j			
Any other black/ African/ Caribbean background	2	-	1	1	-	-	-	-	-	2	2	-	1	-	-
	*%	-%	*%	*%	-%	-%	-%	-%	-%	*%	*%	-%	*%	-%	-%
OTHER ETHNIC GROUP	6	2	3	1	1	1	1	1	1	4	5	1	3	1	1
	1%	1%	1%	*%	1%	1%	1%	1%	1%	1%	1%	*%	1%	1%	1%
Refused	1	-	-	1	-	-	-	-	-	-	-	1	-	-	-
	*%	-%	-%	*%	-%	-%	-%	-%	-%	-%	-%	*%	-%	-%	-%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 142

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F4. Can you speak or write in Gaelic at all? IF YES - Would you say Gaelic is your preferred language? (SINGLE CODE)

Base : All respondents

	AGE							SEG						AREA		
	Total	16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Yes, and preferred language	12	1	2	-	4	1	4	4	3	2	3	7	5	10	2	1
	1%	1%	1%	-%	2%	1%	2%	2%	1%	1%	1%	1%	1%	1%	1%	1%
Yes, but not preferred language	25	3	3	5	5	2	7	9	7	6	3	16	9	15	9	8
	2%	2%	2%	3%	2%	1%	3%	4%	2%	3%	1%	3%	2%	2%	6%	8%
								j							m	m
No	1074	138	160	177	187	160	252	207	334	232	301	541	534	931	143	96
	97%	97%	97%	97%	96%	98%	96%	94%	97%	97%	98%	96%	97%	97%	93%	92%
											g		g	no		

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 142

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F4. Can you speak or write in Gaelic at all? IF YES - Would you say Gaelic is your preferred language? (SINGLE CODE)

Base : All respondents

	LIKELIHOOD WOULD WATCH NEW CHANNEL													
	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH						
	SOUTHERN													
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Yes, and preferred language	12	8	-	4	3	6	3	11	10	6	4	7	-	5
	1%	1%	-%	2%	1%	1%	1%	1%	1%	1%	1%	1%	-%	1%
Yes, but not preferred language	25	13	1	10	11	7	4	22	20	14	9	14	5	5
	2%	2%	1%	4% b	3%	2%	1%	2%	2%	2%	2%	3%	2%	1%
No	1074	669	168	237	367	379	286	985	944	601	448	463	260	351
	97%	97%	99% c	94%	96%	97%	98%	97%	97%	97%	97%	96%	98%	97%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 142

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F4. Can you speak or write in Gaelic at all? IF YES - Would you say Gaelic is your preferred language? (SINGLE CODE)

Base : All respondents

	ANY CHANNELS/ SERVICES WOULD WATCH LESS					BBC SCOTLAND VIEWING			FOLLOW NEWS			
	Total	ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Yes, and preferred language	12	3	3	3	5	4	2	2	8	7	1	4
	1%	1%	1%	3%	1%	1%	1%	2%	1%	1%	*%	3%
												hj
Yes, but not preferred language	25	9	8	4	12	9	9	3	24	19	5	1
	2%	4%	4%	4%	2%	2%	4%	3%	2%	3%	1%	1%
							e					
No	1074	226	187	84	620	530	197	119	949	588	361	126
	97%	95%	95%	93%	97%	98%	95%	96%	97%	96%	98%	96%
											i	

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 142

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F4. Can you speak or write in Gaelic at all? IF YES - Would you say Gaelic is your preferred language? (SINGLE CODE)

Base : All respondents

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	WEBSITES		MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
							/APPS	ANY BBC						
		a	b	c	d	e	f	g	h	i	j	k	l	m
Significance Level: 95%														
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Yes, and preferred language	12	8	8	8	6	6	4	8	5	2	1	6	-	6
	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	0%	2%	0%	1%
Yes, but not preferred language	25	21	20	18	18	14	18	24	7	5	13	10	6	9
	2%	2%	2%	2%	3%	2%	3%	3%	2%	1%	5%	3%	2%	2%
No	1074	861	802	721	592	594	590	865	387	314	247	344	268	463
	97%	97%	97%	96%	96%	97%	96%	96%	97%	98%	95%	96%	98%	97%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 142

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F4. Can you speak or write in Gaelic at all? IF YES - Would you say Gaelic is your preferred language? (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC	ANY STV/	ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T
		DAYS	OFTEN				TV	ITV TV							
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Yes, and preferred language	12	6	1	5	3	3	3	3	3	5	9	3	5	1	1
	1%	3%	*%	1%	1%	2%	2%	3%	2%	1%	1%	1%	1%	1%	1%
		b		b											
Yes, but not preferred language	25	6	12	6	6	6	6	5	6	18	23	2	14	5	-
	2%	3%	2%	2%	3%	3%	4%	5%	4%	2%	3%	1%	3%	3%	-%
											k				
No	1074	213	509	353	185	175	151	80	158	764	768	306	510	130	81
	97%	95%	97%	97%	96%	95%	95%	91%	95%	97%	96%	98%	96%	96%	99%
												j			

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 143

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F5. What is your working status? (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
In full time employment - (30 hours per week plus)	441 40%	45 32% f	98 60% aef	108 60% aef	132 67% aef	49 30% f	8 3%	98 45% jl	160 47% jl	118 49% jl	64 21% j	259 46% jl	182 33% j	381 40%	60 39%	36 34%
In part time employment - (Under 30 hours per week)	145 13%	14 10%	27 17% f	29 16% f	32 16% f	30 18% af	13 5%	24 11%	47 14%	34 14%	39 13%	71 13%	74 13%	116 12%	28 18% m	23 22% m
Unemployed	76 7%	18 13% ef	17 10% f	16 9% f	15 8% f	9 6% f	- -%	3 1%	4 1%	4 2%	65 21% ghikl	7 1%	69 13% ghik	68 7%	8 5%	6 6%
A student	69 6%	56 40% bcdef	8 5% def	5 3% def	- -%	- -%	- -%	9 4%	46 13% gijl	8 3%	6 2%	55 10% gijl	14 3%	65 7% no	4 3%	- -%
Full- time responsibility for home/ family	42 4%	5 3%	12 7% df	12 7% df	4 2%	7 4% f	2 1%	8 4%	8 2%	6 2%	20 6% hik	16 3%	25 5%	35 4%	7 5%	3 3%
Retired	303 27%	- -%	1 1%	1 1%	3 2%	59 36% abcd	239 91% abcde	72 33% hk	72 21%	69 29% h	90 29% h	144 26%	159 29% h	263 27%	41 26%	31 30%
Other	32 3%	3 2%	1 1%	8 5% bf	9 5% bf	10 6% bf	1 *% bf	5 2%	3 1%	2 1%	22 7% ghik	8 1%	24 4% hik	26 3%	6 4%	5 5%
Prefer not to say	3 *%	- -%	- -%	2 1%	1 1%	- -%	- -%	- -%	2 1%	- -%	1 *%	2 *%	1 *%	3 *%	- -%	- -%

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 143

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F5. What is your working status? (SINGLE CODE)

Base : All respondents

	Total	REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
In full time employment - (30 hours per week plus)	441	299	64	78	191	180	47	391	375	292	242	185	112	144
	40%	43%	38%	31%	50%	46%	16%	38%	39%	47%	53%	38%	42%	40%
		c			f	f				gh	gh			
In part time employment - (Under 30 hours per week)	145	82	20	43	57	55	30	131	122	84	65	67	28	49
	13%	12%	12%	17%	15%	14%	10%	13%	13%	13%	14%	14%	11%	14%
				a										
Unemployed	76	61	10	5	17	21	34	68	67	34	32	32	18	26
	7%	9%	6%	2%	5%	5%	12%	7%	7%	5%	7%	7%	7%	7%
		c	c				de							
A student	69	49	8	12	34	23	4	55	52	42	51	22	11	37
	6%	7%	5%	5%	9%	6%	1%	5%	5%	7%	11%	4%	4%	10%
					f	f					ghi			kl
Full- time responsibility for home/ family	42	21	4	17	17	12	10	38	35	27	24	15	9	18
	4%	3%	2%	7%	5%	3%	3%	4%	4%	4%	5%	3%	3%	5%
				ab										
Retired	303	166	51	86	61	91	148	300	289	127	35	150	81	73
	27%	24%	30%	34%	16%	23%	51%	30%	30%	20%	8%	31%	30%	20%
				a		d	de	ij	ij	j		m	m	
Other	32	12	10	9	3	10	18	31	31	13	9	12	7	13
	3%	2%	6%	4%	1%	2%	6%	3%	3%	2%	2%	3%	2%	4%
			a				de							
Prefer not to say	3	1	2	-	1	-	2	3	3	2	2	2	-	1
	0.3%	0.1%	0.2%	0%	0.3%	0%	0.3%	0.3%	0.3%	0.3%	0.3%	0.3%	0%	0.3%
			a											

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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F5. What is your working status? (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
In full time employment - (30 hours per week plus)	441	92	77	27	246	228	70	41	392	231	161	48
	40%	39%	39%	30%	39%	42%	33%	33%	40%	38%	44%	37%
In part time employment - (Under 30 hours per week)	145	34	28	18	83	71	31	15	128	76	52	17
	13%	14%	14%	20%	13%	13%	15%	12%	13%	12%	14%	13%
Unemployed	76	11	8	7	44	37	9	8	59	25	34	17
	7%	5%	4%	8%	7%	7%	4%	7%	6%	4%	9%	13%
											hi	hi
A student	69	8	6	4	32	23	9	8	48	20	28	22
	6%	3%	3%	5%	5%	4%	4%	7%	5%	3%	8%	17%
											hi	hij
Full- time responsibility for home/ family	42	7	5	4	26	20	6	7	35	24	11	7
	4%	3%	2%	4%	4%	4%	3%	6%	4%	4%	3%	5%
Retired	303	77	66	26	187	145	77	43	290	221	69	13
	27%	32%	33%	29%	29%	27%	37%	35%	30%	36%	19%	10%
							e		jk	hjk	k	
Other	32	9	7	4	17	18	7	1	26	13	13	6
	3%	4%	3%	5%	3%	3%	3%	1%	3%	2%	3%	5%
Prefer not to say	3	-	-	-	3	2	-	1	3	3	-	-
	*%	-%	-%	-%	*%	*%	-%	1%	*%	1%	-%	-%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 143

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F5. What is your working status? (SINGLE CODE)

Base : All respondents

	Total	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	WEBSITES		MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
							/APPS	ANY BBC						
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
In full time employment - (30 hours per week plus)	441	343	316	279	277	225	312	356	129	140	123	133	122	186
	40%	39%	38%	37%	45%	37%	51%	40%	32%	44%	47%	37%	45%	39%
					abceg		abcdeg			h	h			
In part time employment - (Under 30 hours per week)	145	117	108	92	88	68	84	114	40	42	46	44	32	68
	13%	13%	13%	12%	14%	11%	14%	13%	10%	13%	18%	12%	12%	14%
											h			
Unemployed	76	50	41	43	30	29	29	49	26	16	17	22	17	37
	7%	6%	5%	6%	5%	5%	5%	6%	6%	5%	6%	6%	6%	8%
A student	69	39	37	36	26	26	44	45	8	26	14	16	12	41
	6%	4%	4%	5%	4%	4%	7%	5%	2%	8%	5%	5%	4%	9%
							abde			h	h			kl
Full- time responsibility for home/ family	42	29	26	21	22	16	27	30	8	13	14	9	14	19
	4%	3%	3%	3%	4%	3%	4%	3%	2%	4%	5%	3%	5%	4%
											h			
Retired	303	284	275	250	156	234	98	275	171	73	45	123	68	113
	27%	32%	33%	33%	25%	38%	16%	31%	43%	23%	17%	34%	25%	24%
		df	df	df	f	adfg		df	ij			lm		
Other	32	25	24	23	15	16	16	25	15	9	1	10	9	13
	3%	3%	3%	3%	2%	3%	3%	3%	4%	3%	1%	3%	3%	3%
									j	j	*			
Prefer not to say	3	3	3	3	2	-	2	3	1	1	1	2	-	1
	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%	0%	0%

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 143

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F5. What is your working status? (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
In full time employment - (30 hours per week plus)	441	75	218	147	73	69	59	29	62	319	321	120	213	56	25
	40%	34%	42%	40%	38%	38%	37%	33%	37%	41%	40%	38%	40%	41%	31%
			a												
In part time employment - (Under 30 hours per week)	145	27	66	52	29	27	24	12	26	99	108	37	66	17	10
	13%	12%	13%	14%	15%	15%	15%	14%	16%	13%	13%	12%	13%	12%	12%
Unemployed	76	14	34	27	9	9	8	4	8	49	54	22	33	7	8
	7%	6%	7%	8%	5%	5%	5%	5%	5%	6%	7%	7%	6%	5%	10%
A student	69	10	22	37	9	9	8	5	9	39	42	28	24	4	5
	6%	5%	4%	10%	5%	5%	5%	5%	5%	5%	5%	9%	4%	3%	6%
				ab								j			
Full- time responsibility for home/ family	42	6	18	18	6	6	4	4	4	29	27	15	17	5	2
	4%	3%	3%	5%	3%	3%	3%	5%	2%	4%	3%	5%	3%	4%	2%
Retired	303	84	144	75	58	55	51	30	51	232	222	82	159	39	30
	27%	38%	28%	21%	30%	30%	32%	34%	31%	29%	28%	26%	30%	29%	36%
		bc	c												
Other	32	4	19	9	9	8	5	4	6	17	24	8	13	8	2
	3%	2%	4%	2%	5%	4%	3%	5%	4%	2%	3%	3%	3%	6%	3%
					i										
Prefer not to say	3	3	-	-	-	-	-	-	-	3	3	-	3	-	-
	*%	1%	-%	-%	-%	-%	-%	-%	-%	*%	*%	-%	1%	-%	-%
		bc													

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 144

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F6. What is the total number of people in the household (including yourself and any children)? (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
1	256	13	17	34	33	45	115	42	71	45	98	113	143	215	41	30
	23%	9%	10%	18%	17%	27%	44%	19%	21%	19%	32%	20%	26%	23%	27%	28%
				ab	a	abcd	abcde				ghik		gik			
2-3	624	82	102	71	115	108	145	121	193	142	167	315	309	543	82	58
	56%	58%	62%	39%	59%	66%	55%	55%	56%	59%	54%	56%	56%	57%	53%	55%
		c	c		c	cf	c									
4+	230	47	46	77	47	10	3	56	79	54	42	135	95	199	32	17
	21%	33%	28%	42%	24%	6%	1%	26%	23%	22%	14%	24%	17%	21%	20%	16%
		ef	ef	bdef	ef	f		jl	jl	j		jl				

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 144

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F6. What is the total number of people in the household (including yourself and any children)? (SINGLE CODE)

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
1	256	146	53	57	48	83	109	232	226	98	51	110	54	92
	23%	21%	32% ac	23%	13%	21% d	37% de	23% ij	23% ij	16% j	11%	23%	21%	25%
2-3	624	403	84	137	217	232	156	581	550	369	250	285	144	195
	56%	58% b	50%	54%	57%	59%	53%	57%	56%	59%	54%	59%	54%	54%
4+	230	142	32	57	116	77	28	205	198	154	160	90	66	74
	21%	21%	19%	23%	30% ef	20% f	9%	20%	20%	25% gh	35% ghi	19%	25% k	20%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 144

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F6. What is the total number of people in the household (including yourself and any children)? (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
1	256	46	40	16	151	128	41	28	223	145	77	34
	23%	19%	20%	18%	24%	24%	20%	23%	23%	24%	21%	26%
2-3	624	136	111	46	364	298	125	77	565	362	203	59
	56%	57%	56%	51%	57%	55%	60%	62%	58% k	59% k	55% k	45%
4+	230	56	46	28	123	117	42	19	192	106	86	38
	21%	23%	24%	31%	19%	22%	20%	15%	20%	17%	24% i	29% hi

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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F6. What is the total number of people in the household (including yourself and any children)? (SINGLE CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total					WEBSITES		ANY BBC				LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS		MOST DAYS	LESS OFTEN	NEVER			
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
1	256	207	191	183	132	151	80	201	116	59	48	81	58	117
	23%	23%	23%	24%	21%	25%	13%	22%	29%	18%	19%	23%	21%	24%
		f	f	f	f	f		f	ij					
2-3	624	514	481	431	345	358	370	519	235	181	149	208	156	260
	56%	58%	58%	58%	56%	58%	61%	58%	59%	57%	57%	58%	57%	54%
4+	230	169	157	133	139	105	162	176	48	80	64	71	59	101
	21%	19%	19%	18%	23%	17%	26%	20%	12%	25%	25%	20%	22%	21%
					ce		abceg			h	h			

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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F6. What is the total number of people in the household (including yourself and any children)? (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN												
		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Significance Level: 95%															
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
1	256	60	110	86	41	37	34	21	35	182	185	71	121	27	22
	23%	27%	21%	24%	21%	20%	21%	24%	21%	23%	23%	23%	23%	20%	27%
2-3	624	124	299	201	107	103	87	43	90	458	446	179	305	74	44
	56%	55%	57%	55%	55%	56%	55%	49%	54%	58%	56%	57%	58%	55%	54%
4+	230	40	113	77	46	44	39	24	42	147	169	61	103	34	16
	21%	18%	22%	21%	24%	24%	24%	27%	25%	19%	21%	20%	19%	25%	20%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 145

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F7. And what is the total number of children aged under 18 in the household? (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
None	795	87	82	67	139	157	261	158	247	166	224	406	389	690	105	74
	72%	61%	50%	37%	71%	96%	99%	72%	72%	69%	73%	72%	71%	72%	68%	71%
		bc	c		bc	abcd	abcde									
1-2	273	50	73	95	49	5	1	49	89	65	70	138	135	231	42	25
	25%	35%	45%	53%	25%	3%	*%	22%	26%	27%	23%	25%	25%	24%	27%	24%
		def	def	adef	ef	f										
3+	43	5	9	19	8	1	1	12	7	10	13	20	23	36	7	5
	4%	3%	6%	11%	4%	1%	*%	6%	2%	4%	4%	3%	4%	4%	5%	5%
		f	ef	adef	ef			h								

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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F7. And what is the total number of children aged under 18 in the household? (SINGLE CODE)

Base : All respondents

	REGION				WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
	SOUTHERN				UNDER 3 HRS	3 TO UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	ANY CATCH- UP	ANY ON- DEMAND	LIKELY	NEUTRAL	UNLIKELY
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I										
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
None	795	501	127	167	230	284	245	734	702	407	262	350	179	266
	72%	73%	75%	66%	60%	73% d	84% de	72% ij	72% ij	66% j	57%	72%	67%	74%
1-2	273	164	35	74	136	92	39	247	239	190	174	111	76	86
	25%	24%	21%	29% b	36% ef	23% f	13%	24%	25%	31% gh	38% ghi	23%	29%	24%
3+	43	26	7	10	15	15	9	37	33	24	24	24	10	9
	4%	4%	4%	4%	4%	4%	3%	4%	3%	4%	5%	5%	4%	2%

Columns Tested: a,b,c - d,e,f - g,h,i,j - k,l,m

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F7. And what is the total number of children aged under 18 in the household? (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
None	795	166	137	59	458	376	150	99	715	466	249	80
	72%	70%	70%	66%	72%	69%	72%	80%	73%	76%	68%	61%
								e	k	jk		
1-2	273	63	53	27	153	145	48	22	230	127	103	43
	25%	27%	27%	30%	24%	27%	23%	18%	23%	21%	28%	33%
						g				i	hi	
3+	43	8	6	3	26	22	10	3	36	20	15	7
	4%	3%	3%	4%	4%	4%	5%	2%	4%	3%	4%	6%

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

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F7. And what is the total number of children aged under 18 in the household? (SINGLE CODE)

Base : All respondents

	NEWS MEDIA EVER USE								WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME		
	Total	WEBSITES						ANY BBC	MOST DAYS	LESS OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS							
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
None	795	652	619	564	434	493	382	665	326	222	167	261	197	337
	72%	73%	75%	75%	70%	80%	62%	74%	82%	69%	64%	72%	72%	71%
		f	f	df	f	abcdfg		f	ij					
1-2	273	206	183	161	154	100	197	200	65	86	79	81	67	125
	25%	23%	22%	22%	25%	16%	32%	22%	16%	27%	30%	23%	24%	26%
		e	e	e	e		abcdeg	e		h	h			
3+	43	32	29	22	27	21	33	32	8	12	15	18	10	15
	4%	4%	3%	3%	4%	3%	5%	4%	2%	4%	6%	5%	4%	3%
							c				h			

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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F7. And what is the total number of children aged under 18 in the household? (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST	LESS	NEVER	ANY	TV	ANY BBC		ANY	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
		DAYS	OFTEN				TV	ITV TV							
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
None	795	165	377	253	138	131	116	61	120	577	569	226	383	96	63
	72%	74%	72%	69%	71%	71%	72%	69%	72%	73%	71%	73%	72%	71%	77%
1-2	273	49	124	100	47	44	36	25	39	183	197	76	128	31	14
	25%	22%	24%	28%	24%	24%	23%	28%	24%	23%	25%	24%	24%	23%	17%
3+	43	10	22	11	9	9	8	3	8	27	34	9	19	8	5
	4%	4%	4%	3%	4%	5%	5%	3%	5%	3%	4%	3%	4%	6%	6%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

Table 146

Any break columns with a base of 50 to 99 are marked with an asterisk and should be treated with caution. Columns with a base lower than 50 have been removed. Data is tested at the 95% confidence level.

F8. (SHOWCARD) Which one of these bands describes your total household income before tax or any other deductions are made? Please include any benefits or credits that you or anyone else in your household receives, including housing benefit, as well as any income from employment. (SINGLE CODE)

Base : All respondents

	Total	AGE						SEG						AREA		
		16-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	ABC1	C2DE	URBAN	ALL RURAL	REMOTE RURAL
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m	n	o
Unweighted total	1111	140	165	182	195	163	265	219	343	242	307	562	549	937	174	126
Effective Weighted Sample	1103	139	164	181	194	162	263	218	341	240	305	558	544	936	169	122
Total	1111	142	165	182	195	163	263	220	344	241	307	563	548	957	154	105
Up to £10,399	106	15	13	17	14	17	30	2	15	13	77	17	90	89	17	11
	10%	11%	8%	9%	7%	11%	11%	1%	4%	5%	25%	3%	16%	9%	11%	11%
									g	g	ghikl		ghik			
From £10,400 to £15,599	112	11	15	20	9	15	41	4	28	25	55	33	79	93	19	15
	10%	8%	9%	11%	5%	9%	16%	2%	8%	10%	18%	6%	14%	10%	12%	14%
				d			ad		g	gk	ghik	g	ghk			
From £15,600 to £25,999	149	12	22	25	28	21	41	22	46	39	41	68	81	132	16	15
	13%	8%	13%	14%	14%	13%	16%	10%	13%	16%	13%	12%	15%	14%	11%	15%
							a			g						
From £26,000 to £36,399	147	12	30	31	34	21	19	35	44	52	17	78	69	123	25	13
	13%	9%	18%	17%	17%	13%	7%	16%	13%	22%	6%	14%	13%	13%	16%	12%
			af	af	af			j	j	hijkl		j	j			
From £36,400 to £51,999	84	5	12	24	24	13	6	34	35	10	5	69	15	71	13	11
	8%	3%	7%	13%	12%	8%	2%	15%	10%	4%	2%	12%	3%	7%	9%	11%
			f	af	af	f		ijl	ijl			ijl				
£52,000 and above	53	3	14	11	15	7	3	37	13	3	-	50	3	50	3	2
	5%	2%	9%	6%	8%	4%	1%	17%	4%	1%	-%	9%	1%	5%	2%	2%
			af	f	af			hijkl	jl	j		hijl				
Don't know	150	66	26	10	11	15	21	19	57	28	45	77	73	137	12	6
	13%	47%	16%	5%	6%	9%	8%	9%	17%	12%	15%	14%	13%	14%	8%	6%
		bcd	cd						g		g			no		
Refused	310	17	33	44	60	53	102	68	105	70	67	173	137	262	48	31
	28%	12%	20%	24%	31%	33%	39%	31%	31%	29%	22%	31%	25%	27%	31%	30%
				a	ab	ab	abc	j	j			jl				

Columns Tested: a,b,c,d,e,f - g,h,i,j,k,l - m,n,o

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F8. (SHOWCARD) Which one of these bands describes your total household income before tax or any other deductions are made? Please include any benefits or credits that you or anyone else in your household receives, including housing benefit, as well as any income from employment. (SINGLE CODE)

Base : All respondents

		REGION			WATCH TV PER DAY			CHANNELS/ SERVICES EVER WATCH				LIKELIHOOD WOULD WATCH NEW CHANNEL		
		SOUTHERN				3 TO				ANY				
	Total	CENTRAL BELT	SCOTLAND	NORTH/ H&I	UNDER 3 HRS	UNDER 5HRS	5+ HRS	ANY BBC	ANY STV/ ITV	CATCH-UP	ANY ON-DEMAND	LIKELY	NEUTRAL	UNLIKELY
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	673	165	273	380	394	292	1018	974	621	461	486	266	359
Effective Weighted Sample	1103	673	165	266	377	390	290	1010	967	616	457	482	264	357
Total	1111	691	169	251	381	392	293	1017	974	621	461	485	265	361
Up to £10,399	106	68	14	24	13	28	61	97	97	41	25	44	20	43
	10%	10%	8%	10%	3%	7%	21%	10%	10%	7%	5%	9%	8%	12%
						d	de	ij	ij					
From £10,400 to £15,599	112	59	25	29	32	32	41	101	96	43	36	49	26	37
	10%	8%	15%	11%	8%	8%	14%	10%	10%	7%	8%	10%	10%	10%
			a				de	i	i					
From £15,600 to £25,999	149	83	33	33	46	60	36	138	135	91	52	70	27	51
	13%	12%	19%	13%	12%	15%	12%	14%	14%	15%	11%	14%	10%	14%
			a											
From £26,000 to £36,399	147	90	27	30	72	54	20	138	128	94	72	64	40	44
	13%	13%	16%	12%	19%	14%	7%	14%	13%	15%	16%	13%	15%	12%
					f	f								
From £36,400 to £51,999	84	52	9	22	32	38	11	79	75	62	47	46	22	16
	8%	8%	5%	9%	8%	10%	4%	8%	8%	10%	10%	9%	8%	4%
					f	f						m		
£52,000 and above	53	21	4	29	30	19	2	47	42	42	40	25	13	15
	5%	3%	2%	11%	8%	5%	1%	5%	4%	7%	9%	5%	5%	4%
				ab	f	f				h	gh			
Don't know	150	100	22	29	62	46	34	131	122	87	88	50	36	64
	13%	14%	13%	11%	16%	12%	11%	13%	13%	14%	19%	10%	14%	18%
											ghi			k
Refused	310	219	36	56	95	114	87	286	279	161	101	138	81	91
	28%	32%	21%	22%	25%	29%	30%	28%	29%	26%	22%	28%	31%	25%
		bc						j	j					

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Table 146

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F8. (SHOWCARD) Which one of these bands describes your total household income before tax or any other deductions are made? Please include any benefits or credits that you or anyone else in your household receives, including housing benefit, as well as any income from employment. (SINGLE CODE)

Base : All respondents

	Total	ANY CHANNELS/ SERVICES WOULD WATCH LESS				BBC SCOTLAND VIEWING			FOLLOW NEWS			
		ANY	ANY BBC	ANY STV/ ITV	NONE	ADDITION	INSTEAD	DON'T KNOW	EVER	DAILY	LESS OFTEN	NO
Significance Level: 95%		a	b	*c	d	e	f	g	h	i	j	k
Unweighted total	1111	241	201	93	637	545	209	124	982	615	367	129
Effective Weighted Sample	1103	238	198	92	632	540	207	123	974	610	364	128
Total	1111	238	197	90	638	543	208	124	980	613	367	131
Up to £10,399	106	24	18	10	55	51	10	17	88	52	36	18
	10%	10%	9%	11%	9%	9%	5%	14%	9%	8%	10%	14%
						f		f				
From £10,400 to £15,599	112	26	25	10	63	54	22	12	96	60	36	16
	10%	11%	13%	11%	10%	10%	11%	10%	10%	10%	10%	12%
From £15,600 to £25,999	149	29	25	10	90	86	23	10	139	90	49	10
	13%	12%	13%	11%	14%	16%	11%	8%	14%	15%	13%	8%
						g			k	k		
From £26,000 to £36,399	147	32	26	15	87	80	27	13	131	76	55	16
	13%	14%	13%	17%	14%	15%	13%	10%	13%	12%	15%	12%
From £36,400 to £51,999	84	35	30	12	41	39	27	9	78	48	29	6
	8%	15%	15%	13%	6%	7%	13%	7%	8%	8%	8%	5%
		d	d				e					
£52,000 and above	53	17	15	7	25	21	10	11	51	42	9	2
	5%	7%	8%	7%	4%	4%	5%	9%	5%	7%	3%	2%
			d					e	j	jk		
Don't know	150	20	19	7	84	57	30	17	112	65	47	38
	13%	9%	10%	8%	13%	10%	15%	14%	11%	11%	13%	29%
												hij
Refused	310	55	39	19	192	156	57	33	286	181	105	24
	28%	23%	20%	21%	30%	29%	28%	27%	29%	29%	29%	19%
					ab				k	k	k	

Columns Tested: a,b,c,d - e,f,g - h,i,j,k

BBC COMPETITION ASSESSMENT - SCOTLAND. DECEMBER 2017 AND JANUARY 2018.

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F8. (SHOWCARD) Which one of these bands describes your total household income before tax or any other deductions are made? Please include any benefits or credits that you or anyone else in your household receives, including housing benefit, as well as any income from employment. (SINGLE CODE)

Base : All respondents

	NEWS MEDIA EVER USE							WATCH STV/ ITV NEWS PROGRAMMES			LIKELIHOOD WOULD WATCH 9PM NEWS PROGRAMME			
	Total	WEBSITES						DAYS	OFTEN	NEVER	LIKELY	NEUTRAL	UNLIKELY	
		TV	ANY BBC TV	ANY STV/ ITV TV	RADIO	PRESS	/APPS							ANY BBC
Significance Level: 95%		a	b	c	d	e	f	g	h	i	j	k	l	m
Unweighted total	1111	892	832	748	620	613	613	899	398	321	263	361	275	475
Effective Weighted Sample	1103	885	825	742	614	609	608	892	395	318	261	358	273	472
Total	1111	890	830	747	616	614	612	897	399	320	261	360	274	478
Up to £10,399	106	82	72	78	49	59	34	77	49	25	15	29	27	50
	10%	9%	9%	10%	8%	10%	6%	9%	12%	8%	6%	8%	10%	11%
		f	f	f		f		f	ij					
From £10,400 to £15,599	112	90	83	77	57	55	42	85	53	23	20	27	24	60
	10%	10%	10%	10%	9%	9%	7%	9%	13%	7%	8%	8%	9%	13%
		f	f	f					ij					k
From £15,600 to £25,999	149	128	121	103	94	82	87	128	55	46	37	65	27	56
	13%	14%	15%	14%	15%	13%	14%	14%	14%	14%	14%	18%	10%	12%
												lm		
From £26,000 to £36,399	147	121	111	92	95	74	96	120	51	39	41	48	37	62
	13%	14%	13%	12%	15%	12%	16%	13%	13%	12%	16%	13%	14%	13%
From £36,400 to £51,999	84	73	69	60	56	43	65	74	19	39	20	33	23	28
	8%	8%	8%	8%	9%	7%	11%	8%	5%	12%	7%	9%	8%	6%
							e			h				
£52,000 and above	53	45	43	33	37	32	47	50	9	16	26	12	18	23
	5%	5%	5%	4%	6%	5%	8%	6%	2%	5%	10%	3%	7%	5%
							abc				hi			
Don't know	150	88	83	74	58	61	79	102	32	39	41	35	32	83
	13%	10%	10%	10%	9%	10%	13%	11%	8%	12%	16%	10%	12%	17%
							d				h			kl
Refused	310	264	249	231	171	207	163	261	131	94	61	112	83	115
	28%	30%	30%	31%	28%	34%	27%	29%	33%	29%	23%	31%	30%	24%
						df			j			m		

Columns Tested: a,b,c,d,e,f,g - h,i,j - k,l,m

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F8. (SHOWCARD) Which one of these bands describes your total household income before tax or any other deductions are made? Please include any benefits or credits that you or anyone else in your household receives, including housing benefit, as well as any income from employment. (SINGLE CODE)

Base : All respondents

	Total	WOULD WATCH 9PM NEWS PROGRAMME			ANY NEWS MEDIA WOULD CONSUME LESS						MORE ATTENTION/ ACCESS/ COVERAGE		9PM NEWS CONSUMPTION		
		MOST DAYS	LESS OFTEN	NEVER	ANY	TV	ANY BBC TV	ANY STV/ ITV TV	ANY BBC	NONE	YES	NO	ADDITION	INSTEAD	DON'T KNOW
Significance Level: 95%		a	b	c	d	e	f	*g	h	i	j	k	l	m	*n
Unweighted total	1111	227	521	363	195	185	161	91	168	787	803	308	529	137	82
Effective Weighted Sample	1103	225	517	361	193	183	159	90	166	781	796	306	525	136	81
Total	1111	224	522	364	193	183	160	88	166	787	800	311	529	136	82
Up to £10,399	106	23	43	41	22	20	16	12	17	66	76	30	43	12	11
	10%	10%	8%	11%	11%	11%	10%	13%	10%	8%	10%	10%	8%	9%	13%
From £10,400 to £15,599	112	16	53	43	19	18	16	8	16	77	70	41	50	13	6
	10%	7%	10%	12%	10%	10%	10%	9%	10%	10%	9%	13% j	9%	9%	8%
From £15,600 to £25,999	149	36	70	43	26	26	23	11	23	113	110	38	83	15	7
	13%	16%	13%	12%	13%	14%	14%	12%	14%	14%	14%	12%	16%	11%	8%
From £26,000 to £36,399	147	33	64	50	34	31	28	18	31	97	108	40	69	24	4
	13%	15%	12%	14%	18%	17%	17%	20%	19% i	12%	13%	13%	13%	18%	5%
From £36,400 to £51,999	84	17	50	16	27	27	23	14	24	51	67	17	37	22	8
	8%	8%	10% c	5%	14% i	15% i	15% i	16%	14% i	6%	8%	6%	7%	16% l	10%
£52,000 and above	53	10	26	17	8	8	7	2	7	43	35	18	18	13	5
	5%	4%	5%	5%	4%	4%	5%	2%	4%	5%	4%	6%	3%	10% l	6%
Don't know	150	21	60	68	15	13	13	5	15	97	109	41	51	12	17
	13%	9%	12%	19% ab	8%	7%	8%	6%	9%	12% e	14%	13%	10%	9%	21%
Refused	310	69	156	85	42	41	33	19	33	244	225	85	178	23	24
	28%	31%	30% c	23%	22%	22%	21%	22%	20%	31% defh	28%	27%	34% m	17%	29%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k - l,m,n